

Frank Hayes
Software Engineer
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Product Implementation Training (PIT)
IBM FileNet Content Platform Engine 5.2

**Activity Stream** 



#### Course Overview

- An introduction to a new Social Collaboration feature in CPE 5.2, support for Lotus Connections activity stream.
- An activity stream is a list of recent activities performed by an individual. For example, FaceBook's *News Feed* is an activity stream. In its simplest form, an activity consists of an actor, a verb, an object, and a target.
  - Actor: Identifies the individual who performed the activity.
  - Verb: Identifies the action that the activity describes.
  - Object: Describes the primary object of the activity, usually a document.
  - Target: Describes the target of the activity, usually a Teamspace folder.

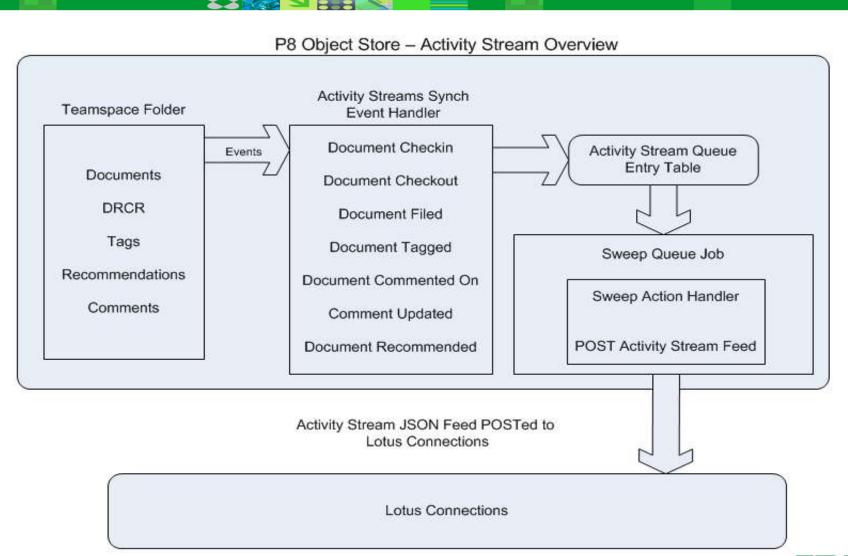


#### Course Roadmap

- → High Level Architecture
- Required AddOns for Activity Stream Support
- Activity Stream Feed Generation Rules
- Events in the Feed
- Sweep Framework
- Activity Stream Queue Entry Class Metadata
- Collaboration Configuration Class Metadata
- Collaboration Configuration Required Properties
- Follower Class Metadata
- Activity Stream JSON
- Lotus Connections Example
- TroubleShooting
- Demo



## High Level Architecture Overview





### Required AddOns for Activity Stream Support

- 5.2.0 Custom Role Extensions
- 5.2.0 Teamspace Extensions
- 5.2.0 Social Collaboration Role Extensions
- 5.2.0 Social Collaboration Base Extensions
- 5.2.0 Social Collaboration Notification Extensions
- The social collaboration notification extensions addon contains activity stream specific metadata, subscriptions and event action objects.



#### **Activity Stream Feed Generation Rules**

- Connections Lifecycle Library
  - Lifecycle Libraries are CPE folder instances of class
     ClbTeamspace where the community id property of the folder is set.
- Connections Linked Library
  - Linked Libraries are CPE folder instances of class
     ClbTeamspace where the community id property of the folder is not set.
- Feed Generation Rules
  - Always generate activity stream feed for events on documents filed in a Lifecycle Library (and all subfolders) or Linked Library (and all subfolders)
  - Documents outside of a Lifecycle or Linked Library, in a normal CPE folder which is not a descendent of a Lifecycle or Linked Library, will not send notifications.

Events in the Feed 1 of 3

P8 Object	P8 Events	JSON Verb	JSON Title Embedded Experience "Event Type"
Document	CHECKIN	POST	\${publish.target} ecm.file.checkin
	CHECKOUT	UNSHARE	\${lock.target} ecm.file.checkout
Dynamic Referential Containment	CREATE	ADD	\${upload.target} ecm.file.added.to.teamspace
Relationship			NOTE: If document is already filed into a given teamspace and is filed again, do not send another ADD event.
Tag	CREATE	TAG	\${tag.target} ecm.tag.created
Comment	CREATE	POST	\${comment.target} ecm.comment.created
	UPDATE	UPDATE	\${update.target} ecm.comment.updated
Recommendation	CREATE	LIKE	\${like.target} ecm.recommendation.created



Events in the Feed 2 of 3

Event Type	JSON Verb	JSON Title Embedded Experience "Event Type"
Review Document Submitted	SHARE	\${review.in.target} ecm.review.document.submitted
Review Document Approved	APPROVE	\${publish.target} ecm.review.document.approved
Review Document Rejected	REJECT	\${reject.target} ecm.review.document.rejected
Review Document Rejection Accepted	POST	\${review.cancel.target} ecm.review.document.rejection_accepted
Review Document Cancelled	CANCEL	\${review.cancel.target} ecm.review.document.cancelled
Review Task Requested	SHARE	\${review.in.target} ecm.review.task.requested



Events in the Feed 3 of 3

Review Task Required	SHARE	\${review.in.target} ecm.review.task.required	
Review Task Approved	APPROVE	\${approve.target} ecm.review.task.approved	
Review Task Unapproved	UPDATE	\${review.withdraw.target} ecm.review.task.unapproved	
Review Task Unrejected	UPDATE	\${review.withdraw.target} ecm.review.task.unrejected	
Review Task Cancelled	CANCEL	\${review.cancel.target} ecm.review.task.cancelled	
Review Comment Created	REVIEW	\${comment.target} ecm.review.comment.created	
Review Comment Updated	UPDATE	\${update.target} ecm.review.comment.updated	



#### Sweep Framework

- Event handlers capture data about objects and the events that fire on them and write this captured data to the Activity Stream Queue Entry table.
- The sweep framework is configured to sweep this table and provide a list of objects to a Sweep Action Handler implementation for activity streams.
- The Sweep Action Handler implements the logic to transform the data in the Activity Stream Queue Entry objects into Activity Stream JSON format and deliver that transformed data to Lotus Connections via HTTP POST.



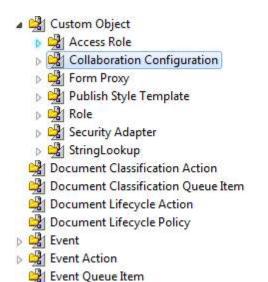
# Activity Stream Queue Entry Class Metadata

> 🖳	Abstract Persistable
4 🖳	Abstract Queue Entry
Þ	Activity Stream Queue Entry
D	Thumbnail Request
> 🖳	Abstract Sequential
	Annotation
	Async Upgrade Queue Item
2	Audit Disposition Policy
	Audit Processing Bookmark
	Change Preprocessor Action
	Choice List
	Class Definition
	Class Subscription
	Component Relationship
	Custom Object
- in	Document Classification Action
2	Document Classification Queue Item

Display Name	Description
Activity Stream Object Date Created	Activity Stream Object Date Created
Activity Stream Object Id	Activity Stream Object Id
Additional Recipient User Ids	Additional Recipient User Ids
Comment Text	Comment Text
Document Date Created	Document Date Created
Document Id	Document Id
Document Major Version	Document Major Version
Document Minor Version	Document Minor Version
Document Name	Document Name
Document Shared User Ids	Document Shared User Ids
Event Time	Event Time
Event Type	Event Type
Originator Originator	The security identifier associated with the originator of this object.
Tag Value	Tag Value
Teamspace Membership	Teamspace Membership
Version Series Id	Version Series Id



## Collaboration Configuration Class Metadata



Display Name	Description
Activity Stream Extended Settings	Activity Stream Extended Settings
Activity Stream Gadget URL	Activity Stream Gadget URL
Activity Stream Generation Enabled	Activity Stream Generation Enabled
Activity Stream HTTP Endpoint URL	Activity Stream HTTP Endpoint URL
Activity Stream Ignored User Ids	Activity Stream Ignored User Ids
Activity Stream Retrieval URL	Activity Stream Retrieval URL
Config 1	Config 1
Config 2	Config 2
Download Count Anonymous User Ids	Download Count Anonymous User Ids
Download Count Ignored User Ids	Download Count Ignored User Ids
Download Recording Enabled	Download Recording Enabled
Seedlist Generation Enabled	Seedlist Generation Enabled



# Collaboration Configuration Required Properties

Property Name	Type	Description
Config 1	Long String	Password for authentication to HTTP endpoint.
Config 2	Long String	User name for authentication to HTTP endpoint.
Activity Stream HTTP Endpoint URL	Long String	Base URL to activity stream HTTP endpoint.  To redirect HTTP output to a file, set a file path for this property:  "c:/temp/json.log"
Activity Stream Retrieval URL	Long String	Base URL to Collaboration Services for object retrieval by Connections/Nexus.
Activity Stream Gadget URL	Long String	Gadget URL to support Connections Embedded Experience (EE).



## Follower Class Metadata

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 ****			

Property Name	Type	Description
Followed Document (ClbFollowedDocument)	Singleton Object	Reference to specific document version which is being followed.
Document Major Version (ClbDocumentMajorVersion)	Integer	Value required, set by change pre-processor. Set on create only.
Document Minor Version (ClbDocumentMinorVersion)	Integer	Value required, set by change pre-processor. Set on create only.
Followed Version Series (ClbFollowedVersionSeries)	Singleton Object	Support queries of all followers for a document version series.
Following User (ClbFollowingUser)	String	SID of user creating Follower object.
Summary Data (ClbSummaryData)	Singleton Object	Part of reflective relationship between Summary Data and Follower objects, Security Proxy.
Following (ClbFollowing)	Integer Choice List	0 = NONE, 1 = ALL, 2 = COMMENTS



- Activity Stream Specification
  - http://activitystrea.ms/specs/json/1.0/
- JSON Examples
  - generator

Identifies source of activity stream feed, hard coded as seen below:

```
"generator":
{
        "id":"ecm_files"
},
```





connections

The rollup id, which is either a version series id or document id, is used by Connections to associate events.

The isPublic value is true if #AUTHENTICATED-USERS have view rights to the document.

```
"connections":
{
       "rollupid":"78A25DFA-8BB8-4EA8-AEDD-E1F1432B9415",
       "isPublic":"true"
},
```





actor

Identifies the individual whose action generated the event. The id value is a Waltz id that was generated from a Content Engine SID.





- JSON Examples
  - title

A hard coded value that specifies the type of event.

```
"title": "${comment.target}",
```

verb

A hard coded value that associates a verb with the event.

```
"verb": "post",
```





– to

Specifies the delivery target(s) for the event. The **group** object type targets a Connections Lifecycle Library. The **person** object type targets Followers or Document Review recipients. The group will not be included if teamspace members no longer have view rights to the document. Followers will not be included if they no longer have view rights to the document.





#### object

Below is an example of *object* JSON for all events except for Comment events, which will be examined later.

The **objectType** value is hard coded to **file**. The **id** value is either the version series id or document id. The **displayName** value is the document title (always DocumentTitle property value, never containment name). The **fileUrl** value is a link to retrieve the document via Collaboration Services.

```
"object":
{
    "objectType":"file",
    "id":"78A25DFA-8BB8-4EA8-AEDD-E1F1432B9415",
    "url":"{communities}/service/html/widgetview?....
    "displayName":"LinkedLibDoc1360709283479",
    "fileUrl":"http://9.39.56.218:9080/dm/atom/....
},
```





target

Below is an example of target JSON for all events except for Comment and Tag events, those will be examined later.

The **objectType** value is hard coded to **article**. The **displayName** value is the name of the associated teamspace folder. The **url** value is empty string.

```
"target":
{
     "displayName":"TestLinkedLibWithSecurity",
     "url":"",
     "objectType":"article"
},
```





- JSON Examples
  - target (for Tag events)

Below is an example of target JSON for Tag events.

The **objectType** value is hard coded to **article**. The **displayName** value is the tag value. The **url** value is a hard coded value with the tag value appended: "tag=tag-value-here".

```
"target":
{
    "displayName":"tag-value-here",
    "url":"{communities}/service/html/communityview?
        communityUuid=comm-id&lwForceReload=1348757607089#
        tag=tag-value-here",
    "objectType":"article"
},
```





object (for Comment events)

Below is an example of object JSON for Comment events.

The **objectType** value is hard coded to **comment**. The **summary** value is the comment text. The **id** value is the object id for the Comment object.

```
"object":
{
        "summary":"linked-comment-1",
        "objectType":"comment",
        "updated":"2013-02-12T22:48:07Z",
        "id":"1E118309-DCAF-47AC-B7FB-3A0ABEA6E2BE"
},
```





target (for Comment events)

Below is an example of target JSON for Comment events (formatted like object JSON for other events).

The **objectType** value is hard coded to **file**. The **id** value is either the version series id or document id. The **displayName** value is the document title (always DocumentTitle property value, never containment name). The **fileUrl** value is a link to retrieve the document via Collaboration Services.

```
"target":
{
    "id":"78A25DFA-8BB8-4EA8-AEDD-E1F1432B9415",
    "url":"{communities}/service/html/widgetview?...
    "objectType":"file",
    "displayName":"LinkedLibDoc1360709283479",
    "fileUrl":"http://9.39.56.218:9080/dm/atom/library/...
},
```





openSocial – see context example on next slide

The openSocial JSON supports the Connections Embedded Experience (EE). The **gadget** value is retrieved entirely from the Collaboration Configuration property ClbActivityStreamGadgetURL.





#### context

The *id* value is either the version series id or the document id. The *libraryName* value is the name of the teamspace folder. The eventType value is the Embedded Experience event description.

```
"context":
{
    "id":"78A25DFA-8BB8-4EA8-AEDD-E1F1432B9415",
    "anonymousEntryUrl":"http://9.39.56.218:9080/dm/atom/...
    "oauthEntryUrl":"http://9.39.56.218:9080/dm/atom/...
    "libraryName":"TestLinkedLibWithSecurity",
    "entryUrl":"http://9.39.56.218:9080/dm/atom/library/...
    "eventType":"ecm.comment.created"
},
```





– actionable = false

Some events, when received by Connections, imply some action is required by a teamspace member. If at some later point, an event is received that nullifies that any action is required on the part of the user, additional JSON must be PUT to alert Connections. The body of the JSON package is hard coded as:

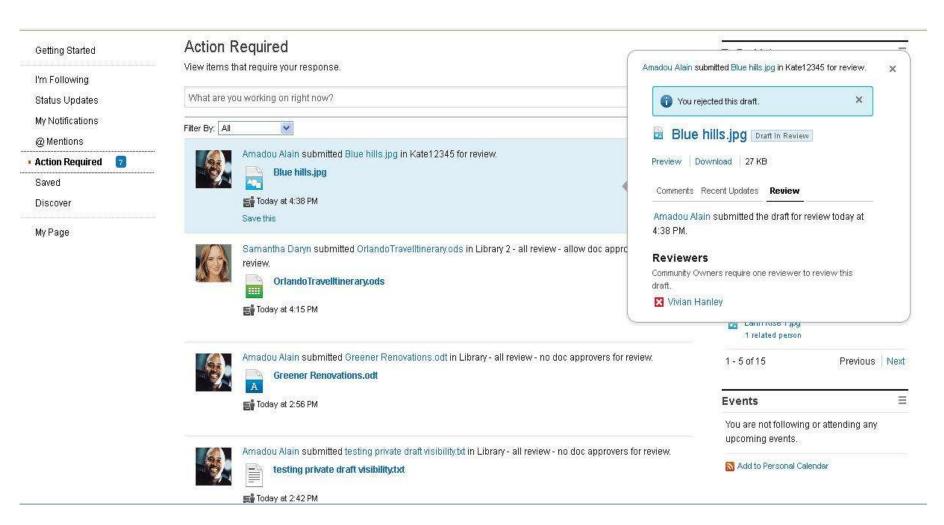
```
{"id":"", "actor": {"id":""}, "verb":"", "object": {"id":""},
"connections": {"actionable": "false"}}
```

The important part of the PUT operation is the URL (as seen below). The correct rollup id must be appended to the end of URL for Connections to cleanup actionable events.

```
http://dubxpcvm079.mul.ie.ibm.com:9082/connections/opensocial/rest/activitystreams/@me/@all/@all/urn:lsid:lconn.ibm.com:profiles.note:4c93faf9-5c9a-4def-a498-1967af8a17c4
```



### Lotus Connections Example

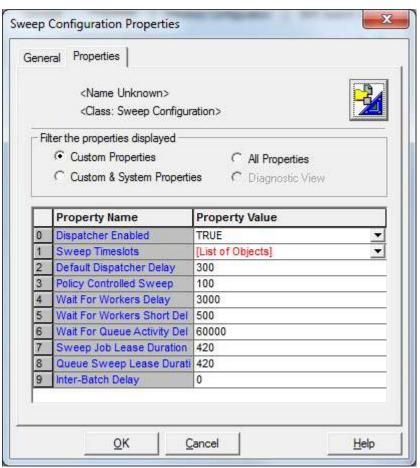




## TroubleShooting – Activity Stream is not Generated 1 of 5



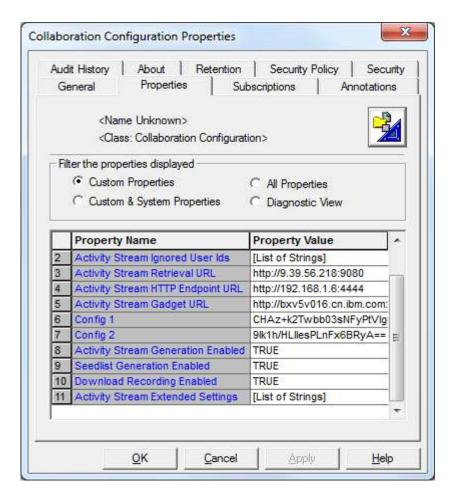






## TroubleShooting – Activity Stream is not Generated 2 of 5

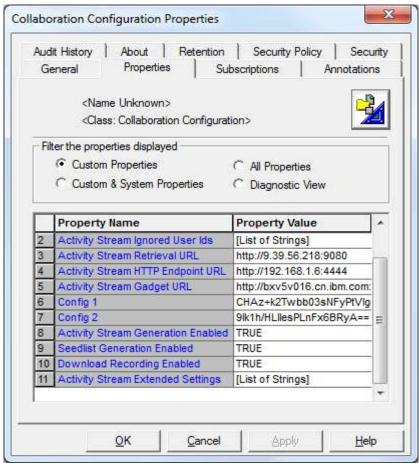
 Verify that Activity Stream is not disabled in Collaboration Configuration instance.





## TroubleShooting – Activity Stream is not Generated 3 of 5

 Verify that Activity Stream Ignored User Ids property does not contain SID of user where events are not generated.







Set Activity Stream HTTP Endpoint to a file path.

Aud	it History   About   Retent	ion   Security Policy   Sec	uri
Ge	eneral Properties	Subscriptions Annotation	ns
- Filt	<name unknown=""> <class: collaboration="" config<="" p=""> ter the properties displayed <ul> <li>Custom Properties</li> </ul></class:></name>	guration>	
	C Custom & System Properties Property Name	C Diagnostic View Property Value	E.
2	Activity Stream Ignored User Id		]
3	Activity Stream Retrieval URL	http://9.39.56.218:9080	
4	Activity Stream HTTP Endpoint	c:/temp/ison.log	1
5	Activity Stream Gadget URL	http://bxv5v016.cn.ibm.com:908	
6	Config 1	CHAz+k2Twbb03sNFyPtVlg==	
7	Config 2	9lk1h/HLllesPLnFx6BRyA==	
8	Activity Stream Generation Ena	TRUE	
9	Seedlist Generation Enabled	TRUE	
_	Download Recording Enabled	TRUE	
11	Activity Stream Extended	[List of Strings]	L
			20



 For 5.2, there is a new tracing subsystem for event handlers and change preprocessors. Note that all activity stream JSON is output to the trace log.

Asynchronou	is Processing	Auditing Configura	tion   Content Cache	Content	
Replication (	Configuration	CFS Import Agent	Publishing   Serve	er Cache	
General	Properties	Directory Configu	Directory Configuration   IBM Search Servers		
Thread Pool	Configuration	Trace Control   IBI	M Search Configuration	Security	
<enter path<="" th=""><th>to override cu</th><th>49</th><th></th><th></th></enter>	to override cu	49			
Jelect tille s	ubsystem to co Subsystem		Set/Clear All Flags	_	
				-100	
Events Fixed Conte GCD	nt Provider		Ė		



#### Demo



- Generate Events
- Examine trace log file
- Examine JSON output file



## Product Help/Documentation/Resources

- Documentation links will be live after eGA (prior to that replace http://pic.dhe.ibm.com/infocenter/p8docs/v5r2m0 with http:// cmfogbert.usca.ibm.com:7777/p8ic520)
  - http://pic.dhe.ibm.com/infocenter/p8docs/v5r2m0/topic/ com.ibm.p8.ce.admin.tasks.doc/featureaddons/ fa\_addon\_extensions.htm
  - http://pic.dhe.ibm.com/infocenter/p8docs/v5r2m0/topic/ com.ibm.installingp8qkr.doc/qkrpi030.htm

