

# CatRIS Portal Tutorials Introduction

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Dr. Jorge-A. Sanchez-P., Dr. Nikos Vogiatzis, Dr. Yannis Mitsos, Antonis Zervas, **JNP**  
Dr. Ana Helman, Dr. Xavier Meyer, **ESF**  
Dr. Giorgos Giannopoulos, Dr. George Papastefanatos, **UOA**



# Definitions



**CatRIS Portal:** A Portal providing information (organised in a Catalogue) about Research Infrastructure Services in Europe focusing on Physical Research Infrastructures (RIs), Core Facilities (CFs) and Shared Scientific Services (SSRs) (*all hereinafter referred to as RIs*) .

**Catalogue:** The customer-facing list of all live Services that can be requested by End-Users along with relevant information about these Services.

**Onboarding Process:** the process that a Service Provider must follow to register itself and its services in the CatRIS Portal.

**Service Provider:** An organisation, a part of an organisation or a federation that manages and delivers Services to End-Users. They can be: Research Infrastructures, Distributed Research Infrastructures, Service Aggregators, Thematic Clouds, Regional Clouds, etc.

**Service:** The means or a process that organisations use to deliver results that Users/Customers value and wish to achieve. These results are usually intangible although they may also include tangible elements. Services require instantiation by a Service Provider.

**RI Service:** Services provided by Research Infrastructures. They include among others access to and use of facilities and instruments, users support and training and other activities and Services that the RIs deliver to Users/Customers.

**Physical RI Service:** RI Services that rely on the access to or use of a physical facility or instrument.



# Vision

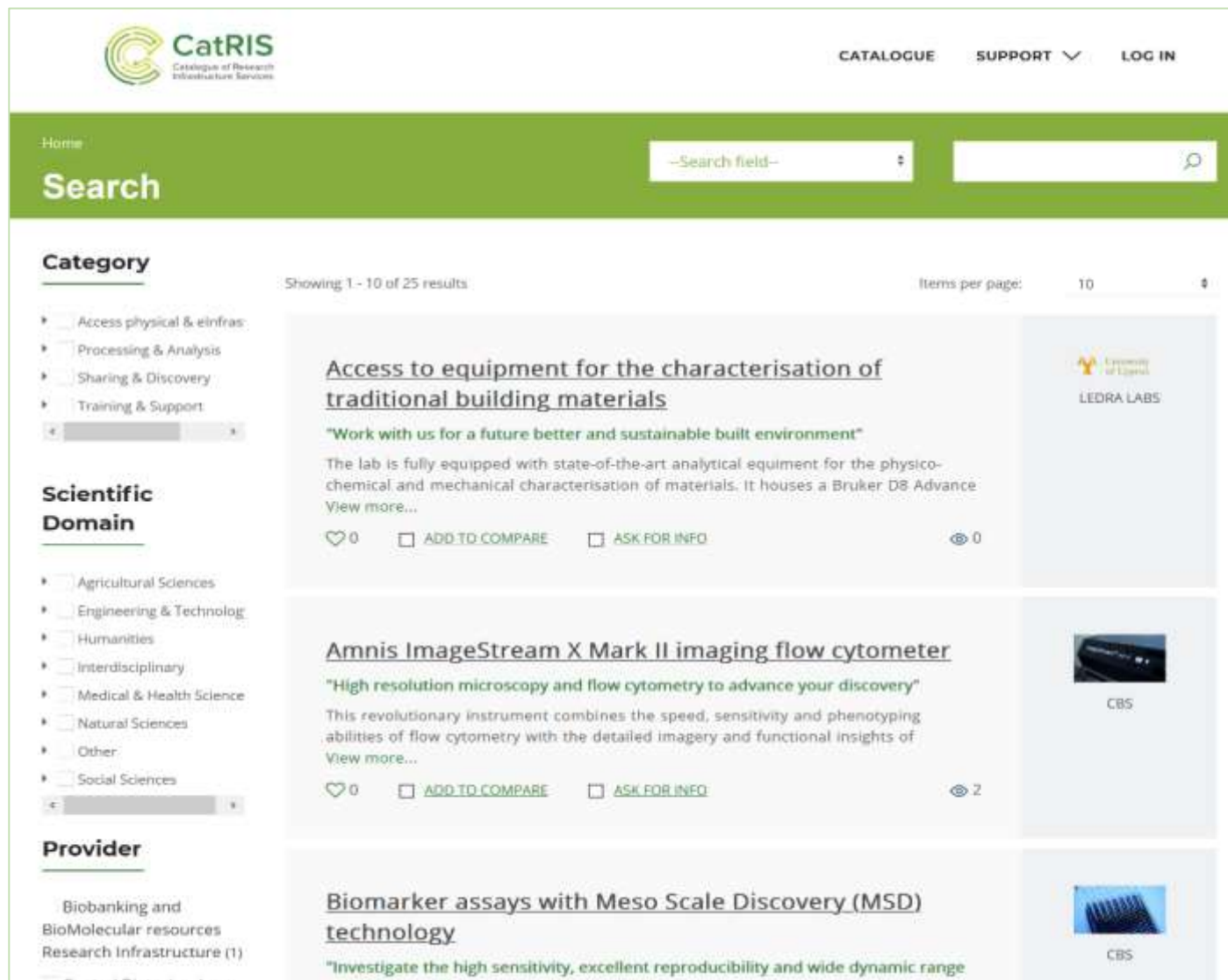


CatRIS aims to develop an open, trusted and user-friendly **Portal** to a harmonised and aggregated **Catalogue of Services** offered by **Physical Research Infrastructures, Core Facilities and Shared Scientific Resources** at European and National levels that will allow them to be findable and accessible by researchers, research groups, projects, organisations, innovators and businesses, funders and policy makers.

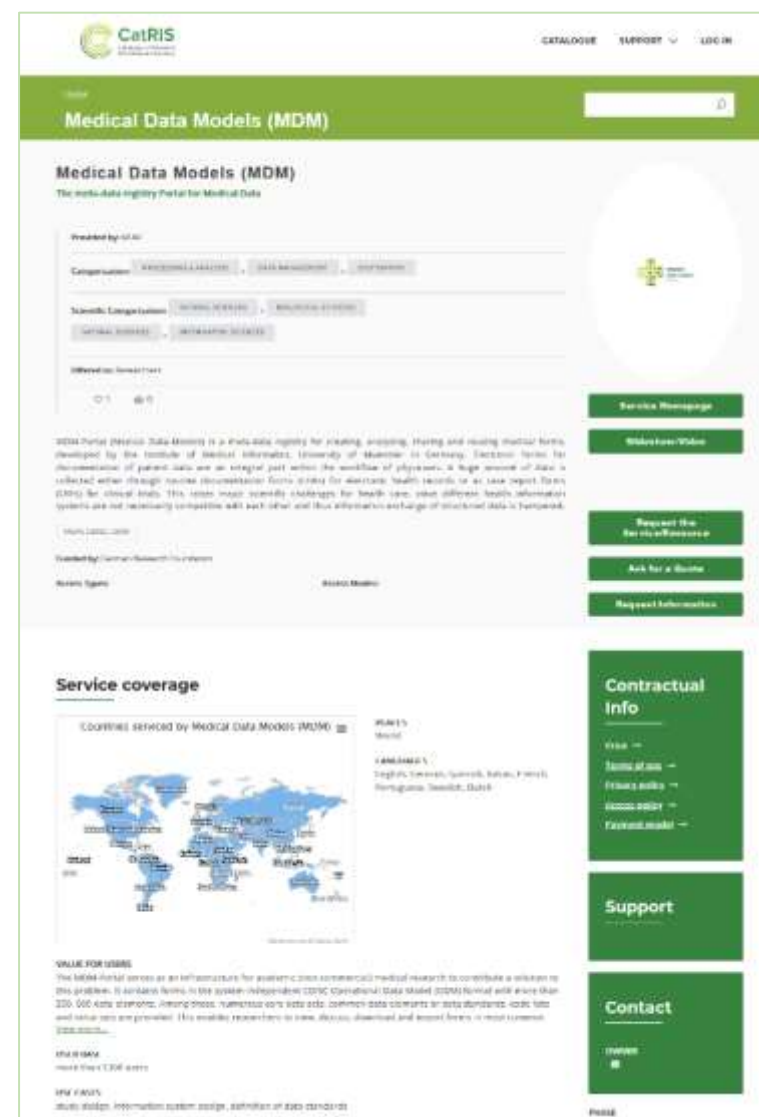
CatRIS being one of the building blocks of the EOSC Initiative of the European Commission abides to its vision to provide all researchers, innovators, companies and citizens with seamless access to an open-by-default, efficient and cross-disciplinary environment for producing, storing, accessing, publishing, and reusing data, tools, publications and any EOSC resource for research, innovation and educational purposes. CatRIS is committed to supporting the implementation of the EOSC, is taking part in the development of the EOSC ecosystem and is aligned with the guidelines provided by the EOSC Executive and Governance Board and the European Commission.



# CatRIS Portal

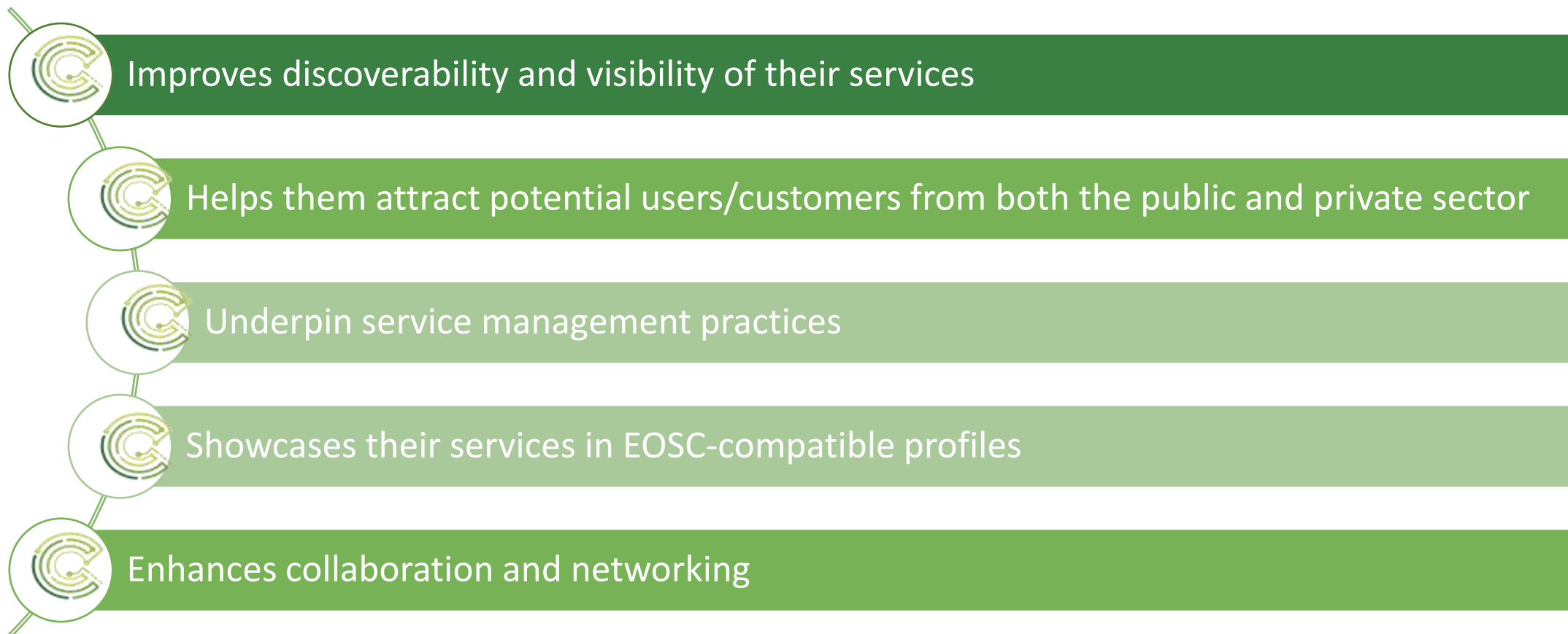


The screenshot shows the CatRIS Portal homepage. At the top, there is a navigation bar with the CatRIS logo, 'Catalogue of Research Infrastructure Services', and links for 'CATALOGUE', 'SUPPORT', and 'LOG IN'. Below this is a green search bar with the text 'Search' and a search icon. The main content area is divided into a left sidebar and a main grid. The sidebar contains a 'Category' section with a list of categories: 'Access physical & infras.', 'Processing & Analysis', 'Sharing & Discovery', and 'Training & Support'. Below this is a 'Scientific Domain' section with a list of domains: 'Agricultural Sciences', 'Engineering & Technology', 'Humanities', 'Interdisciplinary', 'Medical & Health Science', 'Natural Sciences', 'Other', and 'Social Sciences'. At the bottom of the sidebar is a 'Provider' section with a list of providers: 'Biobanking and BioMolecular resources', 'Research Infrastructure (1)', and 'Research Infrastructure (1)'. The main grid displays three results. The first result is 'Access to equipment for the characterisation of traditional building materials' by LEDRA LABS. The second result is 'Amnis ImageStream X Mark II imaging flow cytometer' by CBS. The third result is 'Biomarker assays with Meso Scale Discovery (MSD) technology' by CBS. Each result includes a title, a brief description, and a 'View more...' link. The grid also shows the number of items per page (10) and the total number of results (25).

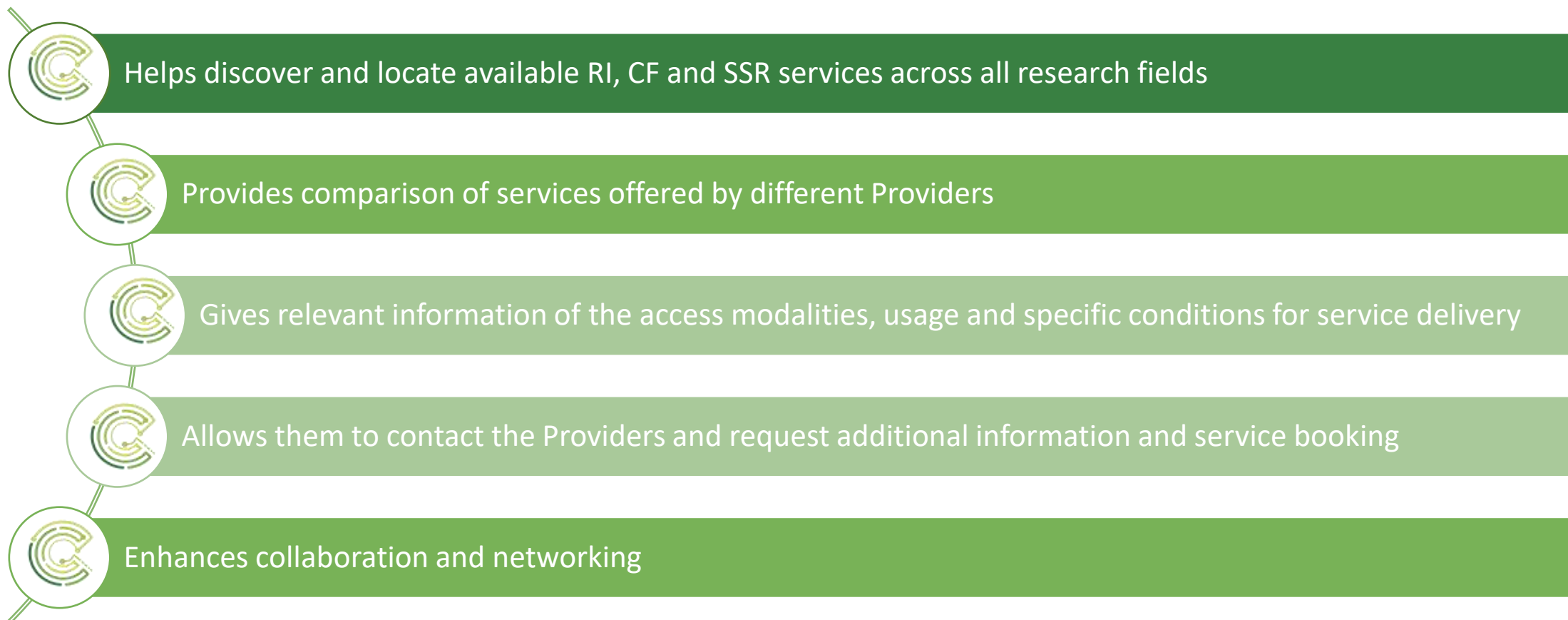


The screenshot shows the Medical Data Models (MDM) portal. At the top, there is a navigation bar with the CatRIS logo, 'Catalogue of Research Infrastructure Services', and links for 'CATALOGUE', 'SUPPORT', and 'LOG IN'. Below this is a green header with the text 'Medical Data Models (MDM)'. The main content area is divided into a left sidebar and a main grid. The sidebar contains a 'Service coverage' section with a world map showing the locations of the data models. The main grid displays three results. The first result is 'Medical Data Models (MDM)' by the University of Basel. The second result is 'Medical Data Models (MDM)' by the University of Basel. The third result is 'Medical Data Models (MDM)' by the University of Basel. Each result includes a title, a brief description, and a 'View more...' link. The grid also shows the number of items per page (10) and the total number of results (25).





# Expected benefits to Service Providers



# Expected benefits to Researchers



# Expected benefits to Policy Makers and Funders


-  Allows them to identify best practices for developing catalogues
-  Promotes the harmonisations of service profiles across countries and scientific domains
-  Enhances RI, CF & SSR accessibility, usage and impact
-  Helps understanding the landscape of European RI services
-  Allows them to review and compare RI services and identify gaps

# Rationale

- 
- Need to harmonise the Services provided by European Research Infrastructures
  - Increase the user base by making Services discoverable & easier to relate to user needs
  - Widen the pool of users with more scientific communities, industry, gov, citizens, etc.
  - Facilitate Service Providers with a shared language and path to users
  - Become user-oriented, user-centric, business-focus and professional in service provisioning
  - Identify overlapping efforts or gaps and lower overall costs
  - Facilitate continuous improvements and speed up innovation



# Challenges

- 
- Diverse vocabulary about Service Management (SM) and Data Handling in the community
  - Various standards and frameworks available for SM
  - Different levels of adoption of SM practices among the Providers
  - Different processes to manage service portfolios employed at different locations
  - Not the same maturity in description of offerings, listings or catalogues by Providers
  - Numerous ways of representing, offering services to the users on the web
  - No adopted APIs for exchanging service-related information among Providers

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# CatRIS Portal Tutorial Abbreviations

Abbreviation	Meaning
API	Application Programming Interface
CatRIS	Catalogue of Research Infrastructure Services
CF	Core Facility
CPOT	CatRIS Portal Onboarding Team
EC	European Commission
ESFRI	European Strategic Framework for Research Infrastructure
IT	Information Technology
RI	Research Infrastructure
RoP	Rules of Participation
SLA	Service Level Agreement
SP	Service Provider
SSR	Shared Scientific Services





[www.project.catris.eu](http://www.project.catris.eu)



[catris@esf.org](mailto:catris@esf.org)



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