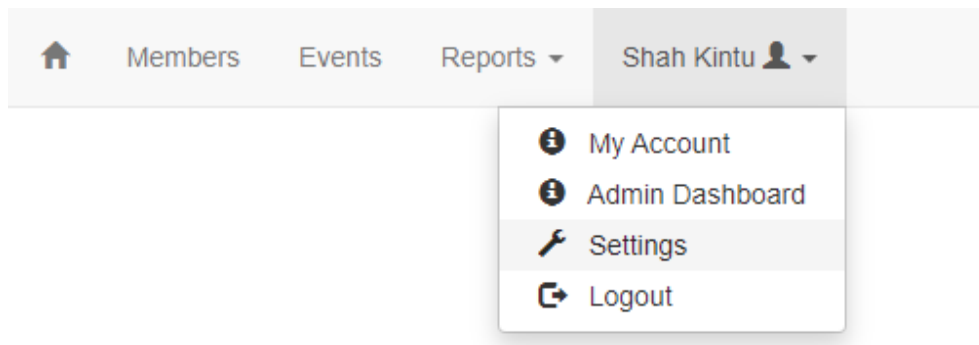


1. In Account Form, add “Need Inventory” check box field.



Sanstha Online

Members Events Reports Shah Kintu

My Settings

- My Profile
- Change Password

Administrative Settings

- Users
- Accounts**
- Permissions
- IP Whitelisting
- Change Audit Reports

Other Settings

- Other Settings
- E-mail Configuration

Accounts Table:

Display Name	Active	Tax Deductible	Fees	Amount	Is GroupBy	Alert	Is Preferred	Notes
*BPI/Purshottam Yagna1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	11101.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
252 Vaishnav	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	3600.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5th Patotsav-2022	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Null	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
84 Vaishnav	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	8000.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Advertisement Banner	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	101.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
ANNAKUT BHET	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Null	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Annakut Manoathi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	251.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Annakut Mukhya Manorathi	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Null	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Annakut Samant	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	101.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Display Name SAMAGRI

☒ Is Text Deductible ☐ Is Group

☐ Has Fees ☒ Is Active

☐ Alert for this account ☒ Is Preferred

Fees Fees

Notes Notes

Need to Inventory

Update Account

2. In Payment Form, if Account selected has "Need Inventory" checked.
 - a. Auto-Select "Others" in payment mode. Disallow selection.
 - b. Allow select and add item with quantity (default 1) to item list (as per pic).
 - c. On [Submit] add a record in Transaction file as "Inward" with reference of Payment.
 - d. After add, refresh item list for the current Payment ID, set quantity to 1, select quantity.
 - e. Allow edit and delete of item from item list as per current security (current behavior).
 - f. Disallow edit/delete today <> Payment date.
 - g. On each add / change / delete of Transaction, update Items' CurrentQuantity and NeedToOrder flag, if required.

Sanstha Online

Members Events Reports Shah Kintu

Sagar Kusum (7703)
Email: kusumsagar@yahoo.com
404-483-4021

Total Donation 0.00





Add Payment

Summary

SAMAGRI 0.00

2021

Print email

Purpose	Date	Amount	Method	Details	Action
SAMAGRI	01/17/2021		others	sugar5 lb	   

Payment

Member Name Sagar Kusum

☐ Cash
 ☐ Check
 ☐ Credit Card
 ☐ Online
 ☒ Others

Select Account SAMAGRI

Payment Details Details

Amount 0

Payment Date 04/19/2022 13:30:44

Notes

Submit Cancel

When account is used to record donation that needs inventory / Auto select "Others" and open inventory section page between Select Account and Payment Details pushing everything else down

Edit should let user edit the inventory per current behavior. Same day entry edited by all and older entry by special access

Qty:	1	Av	Add Item:	Search by Item code and Name with typeahead	Add
Item	Name		Qty		
K001	Wheat lb		4	/ x	/ Edit Edit quantity
K024	Butter oz		8	/ x	x Delete
K045	Oil lb		5	/ x	
K034	Saffron gm		2.5	/ x	

3. New List and Form for Transactions (Inward / Outward) (Menu tree to be decided)
 - a. List of Transactions will show Date, Item, In/Out, Qty and Remarks with facility to edit/delete.
 - b. A Form above list of Transactions to allow entry of Transaction.
 - c. To add Transaction, enter Date, Remarks, Select In/Out and Item and enter Qty press [Add]
 - d. On [Add] add a record in Transaction file as In/Out with no reference.
 - e. After add, refresh Transaction list, clear the form, set quantity to 1, select quantity.
 - f. Allow edit and delete of a transaction as per security (Need to set in user rights).
 - g. Disallow edit/delete today <> Transaction date.
 - h. On each add / change / delete of Transaction, update Items' CurrentQuantity and NeedToOrder flag, as required.

4. New List and Form for Departments (Menu tree to be decided)
 - a. List of Departments will show Name and Prefix of Department, with facility to edit/delete.
 - b. A form above the list will allow adding a department. On add refresh list of Departments.
 - c. Delete will only be allowed for Departments with no Items (Need to set in user rights).
 - d. Only the name can be edited by authorized user (Need to set in user rights).
 - e. Report & XL Export of Items of the selected department.

5. New List and Form for Items (Menu tree to be decided)
 - a. List of Items will show Name, Code, Department, Unit, CurrQty, NeedToOrder with facility to edit/delete.
 - b. A form above the list will allow adding an Item. On add refresh list of Items.
 - c. Delete will only be allowed for Items with no Transactions (Need to set in user rights).
 - d. Report & XL Export of Items that need to be ordered.