Business Analysis Preparation

Test Case 2: Annual Report Analysis

Persona: Investment Analyst

Documents: 3 annual reports (2022, 2023, 2024) from competing tech companies

Goal: Analyze:

- Revenue Trends
- R&D Investments
- Market Positioning Strategies

Using the extracted document outlines, the analyst can:

- 1. Identify key financial sections quickly (Income Statements, R&D expenses)
- 2. Track multi-year trends without manually scanning large PDFs
 3. Summarize competitive strategies by focusing on 'Strategy', 'Market Outlook Outline Extractor (Docker)

 and PDFs sections across the reports Generates structured JSON

The extracted structured outlines from the reports allow automated comparison, enabling faster, evidence-driven insights that help in preparing investment briefs.

Automated Trend & Strategy Analysis

Insights & Investment Brief

JSON Outline Sections & page map

The analyst leverages structured outlines to efficiently synthesize patterns and prepare a strategic report.■