

*# Uses the server database and a query that accepts 'timeframe' (hours/week/month) as input*

```
import pyodbc
import pandas as pd
from tabulate import tabulate
from termcolor import colored
from colored import fg
from flask import Flask, render_template, request
```

```
app = Flask(__name__)
server = 'tp-dev-sql.database.windows.net' # Replace with your server name or IP
database = 'Staging_Web_Interactions' # Replace with your database name
username = 'sqladmin' # Replace with your username
password = 'TPDon#2024' # Replace with your password
# server = 'localhost\SQLEXPRESS' # Replace with your server name or IP
# server = r'localhost\SQLEXPRESS'
# username = 'sqladmin' # Replace with your username
# password = '' # Replace with your password
```

```
@app.route('/')
def display_data():
    try:
        # Create connection string
        connection_string = f"DRIVER={{ODBC Driver 17 for SQL Server}};
SERVER={server};DATABASE={database};UID={username};PWD={password}
}"
```

```
        # Establish the connection
        connection = pyodbc.connect(connection_string)
```

```
        # Create a cursor to execute SQL queries
        cursor = connection.cursor()
        print(colored("Connection to SQL Server database established
successfully.", "green"))
        print("Connection to SQL Server database established successfully.")
        # timeframe = 'week'
        timeframe = input("Enter the timeframe (hours/week/prev_week/month
) : ") #timeframe
        query = """
```

```
        DECLARE @timeframe NVARCHAR(50) = ?;
DECLARE @month_start DATE;
DECLARE @month_end DATE;
DECLARE @prev_week_start DATE;
DECLARE @prev_week_end DATE;
```

```
DECLARE @week_start DATE;
DECLARE @week_end DATE;

SET @month_start = DATEADD(MONTH, -1, GETDATE());
SET @month_end = GETDATE();
SET @prev_week_start = DATEADD(WEEK, -2, GETDATE());
SET @prev_week_end = DATEADD(WEEK, -1, GETDATE());
SET @week_start = DATEADD(WEEK, -1, GETDATE());
SET @week_end = GETDATE();

-- Declined Quotes Count
WITH DeclinedQuoteCounts AS (
    SELECT
        am.AgencyName,
        COUNT(DISTINCT fvd.QuoteNumber) AS
DeclinedQuoteCount
    FROM FlattenPageViewData fvd
    JOIN AgencyMapping am
        ON fvd.UserId = am.AgentName
    WHERE fvd.QuoteNumber IN (
        -- Subquery returns only QuoteNumbers with 'Declined' status
        SELECT DISTINCT QuoteNumber
        FROM FlattenPageViewData
        WHERE QuoteStatus = 'Declined'
    )
    AND (
        (@timeframe = 'hours' AND SaveDateTime >= DATEADD(
HOUR, -24, GETDATE()))
        OR (@timeframe = 'prev_week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @prev_week_start AND @prev_week_end)
        OR (@timeframe = 'week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @week_start AND @week_end)
        OR (@timeframe = 'month' AND CONVERT(DATE,
SaveDateTime) BETWEEN @month_start AND @month_end)
    )
    GROUP BY am.AgencyName
),
-- UW Block Counts
uwBlockCounts AS (
    SELECT
        am.AgencyName,
        COUNT(DISTINCT sq5.QuoteNumber) AS UWBlockCount
    FROM (
        SELECT DISTINCT UserId, QuoteNumber
        FROM FlattenPageViewData
        WHERE ErrorType = 'UW Block'
        AND QuoteNumber IS NOT NULL
```

```

        AND (
            (@timeframe = 'hours' AND SaveDateTime >= DATEADD(
HOUR, -24, GETDATE()))
            OR (@timeframe = 'prev_week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @prev_week_start AND @prev_week_end)
            OR (@timeframe = 'week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @week_start AND @week_end)
            OR (@timeframe = 'month' AND CONVERT(DATE,
SaveDateTime) BETWEEN @month_start AND @month_end)
        )
    ) sq5
    JOIN AgencyMapping am
        ON sq5.UserId = am.AgentName
    GROUP BY am.AgencyName
),
-- Non-UW Error Counts
nonUWErrorCounts AS (
    SELECT
        am.AgencyName,
        COUNT(DISTINCT sq5.QuoteNumber) AS
NonUWErrorCount
    FROM (
        SELECT DISTINCT UserId, QuoteNumber
        FROM FlattenPageViewData
        WHERE ErrorType <> 'UW Block'
        AND ErrorType IS NOT NULL
        AND QuoteNumber IS NOT NULL
        AND (
            (@timeframe = 'hours' AND SaveDateTime >= DATEADD(
HOUR, -24, GETDATE()))
            OR (@timeframe = 'prev_week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @prev_week_start AND @prev_week_end)
            OR (@timeframe = 'week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @week_start AND @week_end)
            OR (@timeframe = 'month' AND CONVERT(DATE,
SaveDateTime) BETWEEN @month_start AND @month_end)
        )
    ) sq5
    JOIN AgencyMapping am
        ON sq5.UserId = am.AgentName
    GROUP BY am.AgencyName
),
-- Successful Quote Counts
successfulQuoteCounts AS (
    SELECT
        am.AgencyName,
        COUNT(DISTINCT f.QuoteNumber) AS

```

```

SuccessfulQuoteCount
    FROM FlattenPageViewData f
    JOIN AgencyMapping am
      ON f.UserId = am.AgentName
    WHERE f.QuoteStatus IN ('Bound')
    AND (
      (@timeframe = 'hours' AND SaveDateTime >= DATEADD(
Hour, -24, GETDATE()))
      OR (@timeframe = 'prev_week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @prev_week_start AND @prev_week_end)
      OR (@timeframe = 'week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @week_start AND @week_end)
      OR (@timeframe = 'month' AND CONVERT(DATE,
SaveDateTime) BETWEEN @month_start AND @month_end)
    )
    GROUP BY am.AgentName
),
-- Total Submissions Count
SubmissionsCount AS (
  SELECT
    am.AgentName,
    COUNT(DISTINCT fvd.QuoteNumber) AS TotalSubmissions
  FROM FlattenPageViewData fvd
  JOIN AgencyMapping am
    ON fvd.UserId = am.AgentName
  WHERE fvd.QuoteNumber IS NOT NULL
  AND (
    (@timeframe = 'hours' AND SaveDateTime >= DATEADD(
Hour, -24, GETDATE()))
    OR (@timeframe = 'prev_week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @prev_week_start AND @prev_week_end)
    OR (@timeframe = 'week' AND CONVERT(DATE,
SaveDateTime) BETWEEN @week_start AND @week_end)
    OR (@timeframe = 'month' AND CONVERT(DATE,
SaveDateTime) BETWEEN @month_start AND @month_end)
  )
  GROUP BY am.AgentName
)
SELECT
  COALESCE(uw.AgentName, nwe.AgentName, sqc.
AgencyName, sc.AgentName, dq.AgentName) AS AgencyName,
  COALESCE(UWBlockCount, 0) AS UWBlockCount,
  COALESCE(NonUWErrorCount, 0) AS NonUWErrorCount,
  COALESCE(SuccessfulQuoteCount, 0) AS SuccessfulQuoteCount
,
  COALESCE(DeclinedQuoteCount, 0) AS DeclinedQuoteCount,
  COALESCE(TotalSubmissions, 0) AS SubmissionsCount,

```

```

CASE
    WHEN COALESCE(TotalSubmissions, 0) > 0 THEN
        ROUND(COALESCE(UWBlockCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0), 2)
    ELSE 0
END AS UWBlockPercentage,
CASE
    WHEN COALESCE(TotalSubmissions, 0) > 0 THEN
        ROUND(COALESCE(NonUWErrorCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0), 2)
    ELSE 0
END AS NonUWErrorPercentage,
CASE
    WHEN COALESCE(TotalSubmissions, 0) > 0 THEN
        ROUND(COALESCE(SuccessfulQuoteCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0), 2)
    ELSE 0
END AS SuccessfulQuotePercentage,
CASE
    WHEN COALESCE(TotalSubmissions, 0) > 0 THEN
        ROUND(COALESCE(DeclinedQuoteCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0), 2)
    ELSE 0
END AS DeclinedQuotePercentage,
CASE
    WHEN COALESCE(SuccessfulQuoteCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0) <= 50 THEN 'Red'
    WHEN COALESCE(SuccessfulQuoteCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0) <= 75 THEN 'Orange'
    WHEN COALESCE(SuccessfulQuoteCount, 0) * 100.0 /
COALESCE(TotalSubmissions, 0) > 75 THEN 'Green'
    ELSE 'Unknown'
END AS PerformanceStatus
FROM uwBlockCounts uw
FULL OUTER JOIN nonUWErrorCounts nwe ON uw.
AgencyName = nwe.AgencyName
FULL OUTER JOIN successfulQuoteCounts sqc ON COALESCE(
uw.AgencyName, nwe.AgencyName) = sqc.AgencyName
FULL OUTER JOIN SubmissionsCount sc ON COALESCE(uw.
AgencyName, nwe.AgencyName, sqc.AgencyName) = sc.AgencyName
FULL OUTER JOIN DeclinedQuoteCounts dq ON COALESCE(uw
.AgencyName, nwe.AgencyName, sqc.AgencyName, sc.AgencyName) = dq.
AgencyName
ORDER BY AgencyName;
"""
cursor.execute(query, (timeframe, ))
rows = cursor.fetchall()

```

```

from datetime import datetime, timedelta

# Get current date
current_date = datetime.now()

# Calculate date ranges based on timeframe
if timeframe == 'hours':
    start_date = (current_date - timedelta(hours=24)).strftime('%Y-%m-%d
%H:%M:%S')
    end_date = current_date.strftime('%Y-%m-%d %H:%M:%S')
elif timeframe == 'week':
    start_date = (current_date - timedelta(days=7)).strftime('%Y-%m-%d')
    end_date = current_date.strftime('%Y-%m-%d')
elif timeframe == 'prev_week':
    start_date = (current_date - timedelta(days=14)).strftime('%Y-%m-%d')
    end_date = (current_date - timedelta(days=7)).strftime('%Y-%m-%d')
elif timeframe == 'month':
    start_date = (current_date - timedelta(days=30)).strftime('%Y-%m-%d')
    end_date = current_date.strftime('%Y-%m-%d')
else:
    start_date = "N/A"
    end_date = "N/A"
# Get column names
columns = [column[0] for column in cursor.description]

percentage_columns = ['UWBlockPercentage', 'NonUWErrorPercentage',
'SuccessfulQuotePercentage']
# Clean the rows to remove newline characters
cleaned_rows = [
    tuple(str(value).replace("\n", " ").strip() if isinstance(value, str) else value
for value in row)
    for row in rows
]

# Create a DataFrame
df = pd.DataFrame.from_records(cleaned_rows, columns=columns)
df = df[df["AgencyName"] != "Agency not mapped"]

# Replace \n in the DataFrame for clean display
df.replace(r'\n', ' ', regex=True, inplace=True)
percentage_columns = ['UWBlockPercentage', 'NonUWErrorPercentage',
'SuccessfulQuotePercentage', 'DeclinedQuotePercentage']

if not df.empty:
    for col in percentage_columns:
        df[col] = df[col].apply(lambda x: f'{x:.2f}%')

```

```
# Function to color the text based on PerformanceStatus
def colorize_text(df, text_column):
    """
    Applies color to text based on color names in a dataframe column.
    """
    def apply_color(row):
        color = row[text_column]
        return [f"color: {color}" if pd.notna(color) else "" for _ in row]

    # Apply styling
    styled_df = df.style.apply(apply_color, axis=1)

    # Hide the column by setting display properties
    styled_df = styled_df.hide(axis="columns", subset=[text_column])

    return styled_df
styled_df = colorize_text(df, 'PerformanceStatus')

connection.close()
print("Connection closed.")
return render_template('AgencyAnalysisTable.html', tables=[styled_df.
to_html(classes='data', header="False")],
                    timeframe=timeframe, start_date=start_date, end_date=
end_date)

except pyodbc.Error as e:
    print(colored(f"Error while connecting to SQL Server: {e}", "red"))

# finally:
# # Clean up and close the connection
# if 'connection' in locals() and connection:
#     connection.close()
#     print(colored("Connection closed.", "blue"))
if __name__ == '__main__':
    app.run(debug=True)
```