

Every moment matters.

You've worked hard to get to where you are today. We can help you achieve your vision of tomorrow.





Imagine this time is now.

At **Qilin Wealth Management**, we create a personalized financial road map for our clients that will lead them to their most passionate goals, allowing them to live the life they always dreamed possible. You know where you want to go—we help you get there.

Who We Are:

Qilin Wealth Management is a boutique Registered Investment Adviser firm specializing in fee-only wealth management and comprehensive financial planning. An exclusive values-based philosophy empowers our clients to delegate their financial planning to us and get more of what they want out of life.

We carefully examine each client's unique situation before applying our conservative investment philosophy. Our clients value a secure financial future, so our primary objective is to first minimize risk, and then achieve the required rate of return given those risk parameters.

We deliberately maintain a limited clientele to ensure 100% commitment of our time and energy. Since we don't have the expenses and conflicts of interest that come with operating a financial services conglomerate, all of our resources are dedicated to the interests of our clients. Our team has been helping people achieve their goals since 1989, and collectively we have close to \$1 billion in assets under management.

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Every great partnership begins with a conversation. You share your goals and dreams, and we listen. At Qilin Wealth Management, we structure your financial security around your life, not just around numbers.

Together we explore your personal goals and dreams for the short- and long-term to find out what's truly important to you—buying a second home, building a new business, following a childhood dream, or maybe all three. We will help you create and implement a comprehensive financial strategy, charting the course for the life you want to live.

This is the basis of an extremely powerful methodology called values-based financial planning.

We figure out return on investment, so you can focus on return on life.

We handle your asset allocation, so you can focus on time allocation.

At Qilin Wealth Management, we believe time is your ultimate asset.

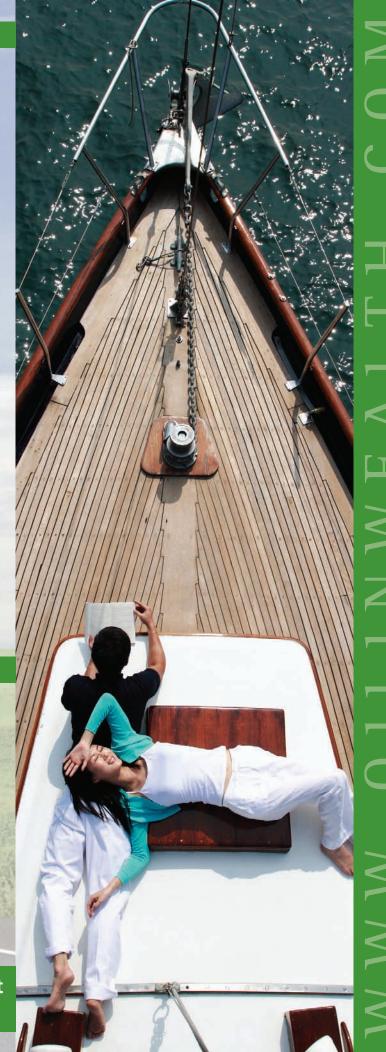
Benefits to You:

You get the full benefit of working with a Registered Investment Adviser. This means that unlike traditional advisers, we owe our clients a fiduciary duty and put your interests ahead of our own.

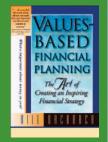
We believe the true value of money is the life it allows you to live. A strong financial plan allows you to enjoy what's important to you. Not worrying about your money is key to having a life that excites you, nurtures those you love, and fulfills your highest aspirations.



Contact Qilin Wealth Management to start your journey, today.



If you have not yet registered for a complimentary copy of "Values-Based Financial Planning" go to our website and do it today.



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SCARE TACTICS vs. TRUSTED RELATIONSHIP

There are three types of financial professionals:

- 1. The "scientific" salesperson
- 2. The so-called consultant (actually a salesperson masquerading as a financial planner)
- 3. The genuine article—the trustworthy and competent advisor

At Qilin Wealth Management, we're trusted financial advisors, and our clients are at ease knowing the management of their financial affairs is in our hands. Who would you like to work with?

EDUCATION vs. DELEGATION

Some things can be delegated. Some things cannot.

- You can pay someone to manage your investment portfolio, but you can't pay someone to spend more time with your loved ones.
- You can pay someone to craft your comprehensive financial strategy, but you can't pay someone to make the most of your vacation time.
- You can pay someone to plan your long-term investments, but you can't pay someone to enjoy your retirement for you.

If you could be magically transported to your favorite vacation destination, would you still choose to spend hours in a car or on a plane? Of course not. *Your most valuable commodity is time*.

A creature of ancient Chinese lore, the Qilin (pronounced kylin) is fierce in appearance but gentle in nature.

The appearance of a Qilin is said to bring both serenity and prosperity.

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48 Wall Street, 11th Floor New York, New York 10005

Phone: 212.918.4555 Fax: 866.839.4306

Qilin Wealth Management Corporation is a Registered Investment Adviser firm. We empower our clients to discover what's most important to them so they can delegate their financial planning to us. The result is a dramatic improvement in our clients' quality of life and their ability to enjoy what's truly important to them.

Our Clients:

The clients who are best served by our team fit the following criteria:

THEY ARE FINANCIAL DELEGATORS: Our clients appreciate, and are willing to follow, the advice of an expert.

THEY ARE COMMITTED TO THEIR FINANCIAL SUCCESS: Our clients are passionate about their desire to accomplish their goals, and realize that achieving them requires both money and planning.

THEY ENJOY SIMPLICITY: Our clients enjoy the simplicity, freedom, and peace of mind that comes from having all their financial assets under the watchful eye of a single trusted advisor.

THEY VALUE OUR WORK TOGETHER: Our clients realize that they are receiving not just a solid financial plan, but an invaluable investment in quality of life.

THEY FOCUS ON WHAT'S IMPORTANT: By delegating, our clients can focus their valuable time and energy on those things in life that are most important to them.

THEY CAN HANDLE THE TRUTH: Our clients want to hear the truth from us about their financial situation—no matter what.

Does this describe you?