

SURVEY

Date: 25th March 2021

Updated by: Admin Account

Adviser: Urban Cruickshank II

Created by: Admin Account

Time Updated: 16:21 PM

Policy Holder: test

1. Have you had a chance to discuss this cancellation with your Adviser?

- Yes

2. Who is your Adviser?

- Test

3. Are you replacing your Partners Life Policy with one at another Provider?

- Yes

4. Did your Adviser explain the differences between your Partners Life Policy and your new replacement insurance Policy?

- Yes

5. Did your Adviser explain the risk of Non-Disclosure or Misstatement to you?

- Yes

6. Did your Adviser discuss both the benefits you forefit and any risks you might be exposed to in cancelling your cover from us?

- Yes

7. Why are you cancelling your Policy with us?

- Test

8. Who is your new insurer?

- Test

9. What could we do to improve?

- Test