

Adviser Summary

Name: Aiden Mayert	FSP no. 84751
Date generated: 01-04-2021	Period Covered: 30/03/2021 - 31/03/2021

Audits

Title	Percentage %
No. of Clients Audited:	3
Adviser Standard of Service Rating:	70%
Complete Disclosure by Client:	33.33%
Client Payment Method has been Set:	33.33%
Client Policy Being Replaced:	66.67%
Client Provided Correct Occupation:	0%
Compliance Documents Received by Client:	66.67%
Explanation of Risk in Replacement:	66.67%