

SURVEY

Date: 25th March 2021 **Adviser: Wilson Smitham** Policy Holder: hhhh 1. Have you had a chance to discuss this cancellation with your Adviser? - Yes 2. Who is your Adviser? - Cvxvcc 3. Are you replacing your Partners Life Policy with one at another Provider? - Yes 4. Did your Adviser explain the differences between your Partners Life Policy and your new replacement insurance Policy? - Yes 5. Did your Adviser explain the risk of Non-Disclosure or Misstatement to you? - Yes 6. Did your Adviser discuss both the benefits you forefit and any risks you might be exposed to in cancelling your cover from us? - Yes 7. Why are you cancelling your Policy with us? - Qqqqq 8. Who is your new insurer? - Aaaaaaaa 9. What could we do to improve? - Zzzzzz