

## Adviser Summary

<b>Name:</b> Aiden Mayert	<b>FSP no.</b> 84751
<b>Date generated:</b> 01-04-2021	<b>Period Covered:</b> 30/03/2021 - 31/03/2021

### Audits

Title	Percentage %
No. of Clients Audited:	3
Adviser Standard of Service Rating:	70%
Complete Disclosure by Client:	33.33%
Client Payment Method has been Set:	33.33%
Client Policy Being Replaced:	66.67%
Client Provided Correct Occupation:	0%
Compliance Documents Received by Client:	66.67%
Explanation of Risk in Replacement:	66.67%