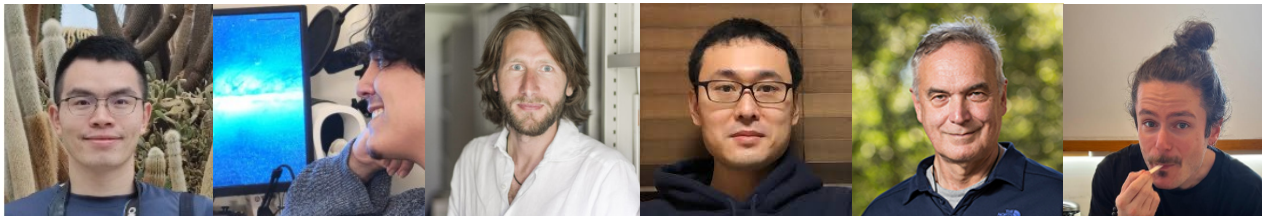


# Quantum Geometry of Mixed States and Exact Sum Rules

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Based on work: Density Matrix Geometry and Sum Rules (arXiv 2507.14028)

Gangue Ji, D. Palomino, N. Goldman, T. Ozawa, P. Riseborough, Jie Wang\*, Bruno Mera\*

# Outline

## Geometry in quantum physics (review)

### Geometry of wavefunction

### Geometry of density matrix

#### Definition

Quantum metric



Quantum Fisher information

Berry curvature



Uhlmann curvature

#### Application

Quantization of  $\sigma_H$ , localization length  
Stability of fractional Chern insulator  
.....

Quantum metrology  
Entanglement witness  
.....

#### This work

#### Problem setting

(standard many-body perturbation,  
requires **thermal equilibrium**)

$$H(\phi) = H_0 + \sum_a \mathcal{O}^a \phi_a + O(\phi^2)$$

- Fully interacting
- General formalism
- Series of sum rules and outcomes

#### Main result

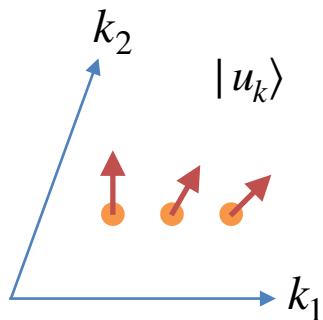
(generating function of sum rules)

$$-\frac{1}{2\hbar} \mathcal{S}^{ij}(\omega) = \frac{\tanh^2\left(\frac{\hbar\beta\omega}{2}\right)}{1 - e^{-\hbar\beta\omega}} \frac{\chi_{\mathcal{O};D}^{jk}(\omega)}{(\hbar\omega)^2}$$

Geometry of thermal  
density matrix

Dissipation

# Geometry of pure state (single-particle)

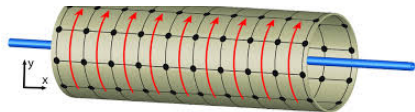


Characterizes how periodic Bloch state  $|u_{\mathbf{k}}\rangle$  varies locally in the Brillouin zone  $\{\mathbf{k}\}$ .

Bloch state:  $\psi_k(r + a) = e^{ika}\psi_k(r)$

Periodic part:  $u_k(r) \equiv e^{-ikr}\psi_k(r)$

Gauge redundancy:  $u_k(r) \rightarrow e^{i\theta_k}u_k(r)$



$$\mathbf{k} = \alpha + \sum_{j=1}^d m_j \frac{\mathbf{b}_j}{N_j}$$

$\alpha$  = twisted boundary condition flux  
= origin of momentum grid

## Geometry of (single-particle) wavefunction

Berry curvature  
(gauge invariant phase)

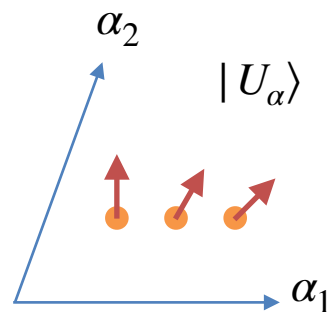
$$\Omega(k) = \Im \left[ \langle \partial_{k_x} u_k | \partial_{k_y} u_k \rangle \right]$$

$$|A|e^{i\alpha} = |u_{k_1}\rangle \langle u_{k_1}| \dots |u_{k_N}\rangle \langle u_{k_N}| u_{k_1}\rangle \langle u_{k_1}|$$

Quantum metric  
(gauge invariant distance)

$$|\langle u_k | u_{k+\delta k} \rangle|^2 = 1 - g^{ab}(k) dk_a dk_b + \dots$$

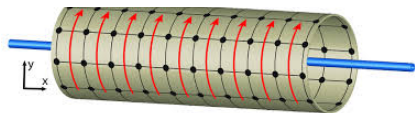
# Geometry of pure state (many-particle)



How many-body state  $|U_\alpha\rangle$  varies locally in the twisted boundary condition space  $\{\alpha\}$ .

“Bloch state”:  $\Psi_\alpha(r_1, \dots, r_n + L, \dots, r_N) = e^{i\alpha \cdot L} \Psi_\alpha(r_1, \dots, r_n, \dots, r_N)$

“Periodic part”:  $U_\alpha(r_1, \dots, r_N) = e^{-i\alpha \cdot \sum_i \mathbf{r}_i} \Psi_\alpha(r_1, \dots, r_N)$



Many-body Berry curvature

$$\Omega(\alpha) = \Im \left[ \langle \partial_{\alpha_x} U_\alpha | \partial_{\alpha_y} U_\alpha \rangle \right]$$

Comment 1 (any size):  $\Omega(\alpha) = \sum_{\mathbf{k}} \Omega(\mathbf{k})$

Many-body quantum metric (1st meaning)

$$|\langle U_\alpha | U_{\alpha+\delta\alpha} \rangle|^2 = 1 - G^{ab}(\alpha) d\alpha_a d\alpha_b + \dots$$

Comment 2 (thermodynamic limit):  $\Omega(\alpha) = \frac{V}{2\pi} C$

$$\mathbf{k} = \alpha + \sum_{j=1}^d m_j \frac{\mathbf{b}_j}{N_j}$$

$\alpha$  = twisted boundary condition flux  
= origin of momentum grid

# Application of quantum geometry to fractional Chern insulators

- Quantum geometric bound:  $\text{Tr}G(\alpha) \geq 2\sqrt{\det G(\alpha)} \geq |\Omega(\alpha)|$

*R. Roy; PRB 14*

- Q: What happens when bound saturates  $\text{Tr}G(\alpha) = |\Omega(\alpha)|$ ?

A: It is **Kahler condition**, the Bloch wavefunction is provable to be exactly “lowest Landau level type” (ideal band)

$$\psi_{\mathbf{k}}(\mathbf{r}) = \mathcal{N}_{\mathbf{k}} \mathcal{B}(\mathbf{r}) \Phi_{\mathbf{k}}(\mathbf{r})$$

$\Phi_{\mathbf{k}}(\mathbf{r})$  standard LLL wavefunction  
 $\mathcal{B}(\mathbf{r})$  determines Berry curvature distribution in Brillouin zone

*JW, Zhao Liu, et. al; PRL (21, 22)*

*Bruno Mera, Tomoki Ozawa; PRB (21,22)*

*Ledwith, Vishwanath, et. al; (PRR 20, 23)*

**Implication:** FCI as Exact ground state in short-ranged interacting ideal flat band.

*Theory of Generalized Landau Levels and its Implications to non-Abelian States*

- See recent work for quantum geometry based classification of Bloch states and geometric conditions preferring non-Abelian states.

*Z. Liu#, Bruno Mera#, M. Fujimoto, T. Ozawa, JW\* (PRX, 25)*

# Zero temperature optical conductivity sum rule

## Geometrical sum rule for optical conductivity

$$\int_0^\infty d\omega \frac{\sigma_D^{ab}(\omega, T=0)}{\omega} = \frac{\pi}{2} \frac{e^2}{V\hbar} \mathcal{Q}^{ab}(\alpha)$$

Response



Geometry

Dissipation



Fluctuation

Imaginary part: Qian Niu, D. Thouless, Yongshi Wu; PRB (85)  
Real part: Souza, Wilkens, Martin; PRB (00)

Our work: finite-temperature generalization and beyond.

## ● Optical absorption (hermitian)

$$\sigma_D^{ab}(\omega) = \frac{\sigma^{ab}(\omega) + \sigma^{ba}(-\omega)}{2} = \left( \overset{\text{Absorption of linear light}}{\Re \sigma_D^{xx}} \quad \quad \overset{\text{Absorption difference of circular light}}{\Re \sigma_D^{yy}} \right) + i \left( \quad \quad -\Im \sigma_D^{xy} \quad \quad \Im \sigma_D^{xy} \right)$$

## ● Quantum geometric tensor of ground state (hermitian)

$$\mathcal{Q}^{ab}(\alpha) = G^{ab}(\alpha) + \frac{i}{2} \epsilon^{ab} \Omega(\alpha)$$

# Geometry of pure state: many-body Berry curvature

## Quantization of 2D Hall conductivity [Niu, Wu, Thouless 85]

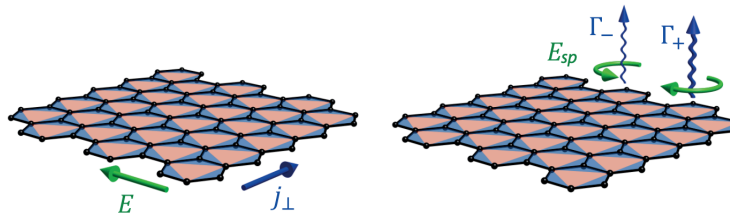
- Valid in the presence of interaction, disorder
- Quantization requires a gap

Kramers-Kronig relation

$$\sigma^{xy}(\omega = 0) = -\frac{1}{\pi} \mathcal{P} \int_{-\infty}^{\infty} d\omega \frac{\Im \sigma_D^{xy}(\omega)}{\omega}$$

$$\frac{e^2}{h} C = \frac{e^2}{V\hbar} \Omega(\alpha) = \sigma^{xy}(\omega = 0, T = 0) = \frac{2}{\pi} \int_0^{\infty} d\omega \frac{\Im \sigma_D^{xy}(\omega, T = 0)}{\omega}$$

Thermodynamic limit



Implication

Dynamically probe Chern number  
(especially useful for neutral systems — cold atom)

Tran, Dauphin, Grushin, Zoller, N. Goldman (17)

# Geometry of pure state: many-body quantum metric

Localization length of electronic states [Resta, Sorella 99]

$$z_N = \langle \Psi | e^{i \frac{2\pi}{L} \hat{X}} | \Psi \rangle \quad \hat{X} = \sum_i \hat{x}_i$$

• Phase of  $z_N$  encodes electric polarization

• Amplitude  $|z_N|$  discriminates metal and insulator

$$\lim_{N \rightarrow \infty} |z_N| = \begin{cases} \text{finite, insulator} \\ \infty, \text{ metal} \end{cases}$$

• For insulators,  $|z_N|$  is the many-body quantum metric (2nd meaning)

$$|z_N| = \langle \Psi | \hat{X}^2 | \Psi \rangle - \langle \Psi | \hat{X} | \Psi \rangle^2 \sim \text{Tr} G(\alpha)$$

Souza, Wilkens, Martin (00)

$$\int_0^\infty d\omega \frac{\Re \sigma_D^{ab}(\omega, T=0)}{\omega} = \frac{\pi}{2} \frac{e^2}{V\hbar} G^{ab}(\alpha)$$

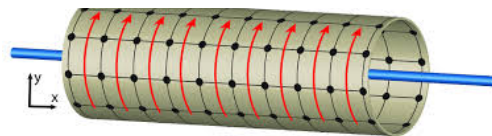
Probed by flux insertion

Dissipation of COM coordinates

Change of wavefunction under flux insertion

Fluctuation of COM coordinates

Flux insertion, current operator, COM coordinate



The sum rule is understood as the fluctuation-dissipation relation.



# Optical conductivity sum rule at zero temperature

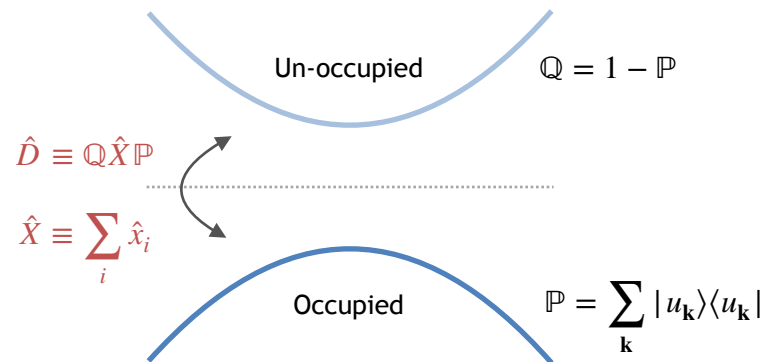
Putting imaginary & real parts together

**Geometrical sum rule for optical conductivity**

$$\int_0^\infty d\omega \frac{\sigma_D^{ab}(\omega, T=0)}{\omega} = \frac{\pi}{2} \frac{e^2}{V\hbar} \mathcal{Q}^{ab}(\alpha)$$

Dissipation

Fluctuation



**Important point (second meaning of geometry):**

**Geometry = two-point correlation function**

$$\mathcal{Q}^{ab}(\alpha) = \langle \hat{D}^{a\dagger} \hat{D}^b \rangle$$

$$\hat{D}^a = \mathcal{Q} \hat{X}^a \mathbb{P}$$

dipole transition operator

COM coordinate connecting ground state and its excitations

# Time dependent geometry at zero temperature

Static wavefunction's geometric tensor

$$\mathcal{Q}^{ab} \equiv \langle \hat{D}^{\dagger a} \hat{D}^b \rangle$$



Time dependent geometric tensor

$$\mathcal{Q}^{ab}(t - t') \equiv \langle \hat{D}^{\dagger a}(t) \hat{D}^b(t') \rangle$$



Generating function for  $T = 0$  sum rules  
(formally from F-D theorem)

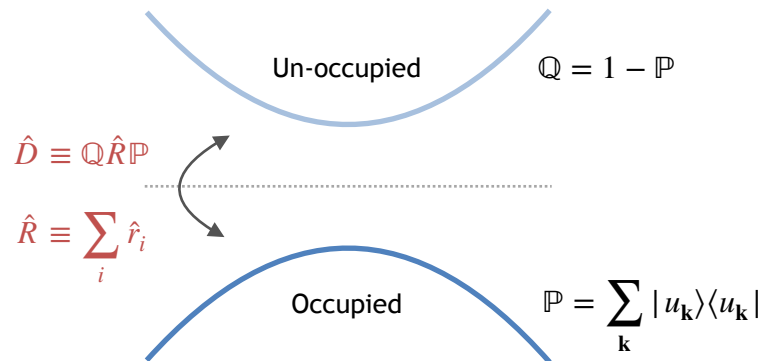
$$\frac{1}{2V} \frac{e^2}{\hbar} \mathcal{Q}^{ab}(\omega) = \frac{\sigma_D^{ab}(\omega)}{\omega}$$



Various sum rules

$$\frac{1}{2V} \frac{e^2}{\hbar} \mathcal{Q}_{(n)}^{ab} = \int_{-\infty}^{\infty} d\omega \sigma_D^{ab}(\omega) \omega^{n-1}$$

$$\mathcal{Q}_{(n)}^{ab} = (i\partial_t)^n \mathcal{Q}^{ab}(t) |_{t=0}$$



What about finite temperature, and what is new?

Wavefunction  $\Rightarrow$  density matrix.

# Geometry of density matrices

## Pure state geometry

Band projector  
 $\mathbb{P}_\alpha \equiv |U_\alpha\rangle\langle U_\alpha|$

Wavefunction  
 $|U_\alpha\rangle$

Gauge transformation  
 $|U_\alpha\rangle \rightarrow e^{i\theta_\alpha} |U_\alpha\rangle$

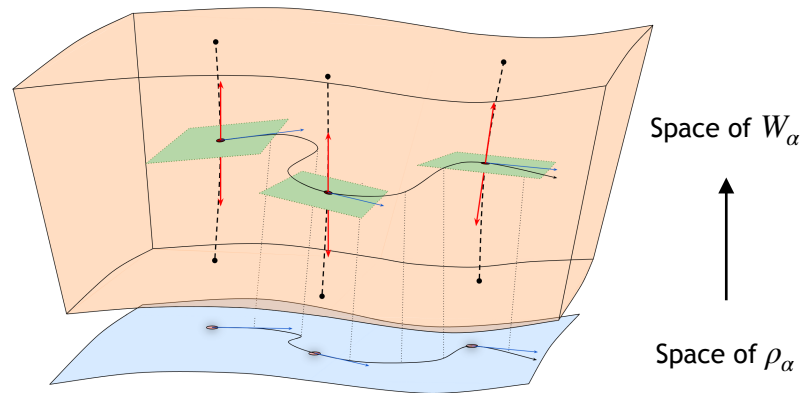
## mixed state geometry

Density matrix  
 $\rho_\alpha = \exp(-\beta H_\alpha)$

Purification (“wavefunction of DM”)  
 $\rho_\alpha = W_\alpha W_\alpha^\dagger$

Gauge transformation  
 $W_\alpha \rightarrow W_\alpha V_\alpha, \quad V_\alpha V_\alpha^\dagger = 1$

“Purification” restores the “wavefunction” (gauge structure) of mixed state.



Practical ways of deriving DM’s geometry:

- Symmetric log derivative operator  $\partial\rho(\alpha)/\partial\alpha = \{\rho, L\}$
- $\mathcal{S}^{ab} \equiv \text{Tr} [\rho L^a L^b] = \mathcal{F}^{ab} + i\mathcal{U}^{ab}$

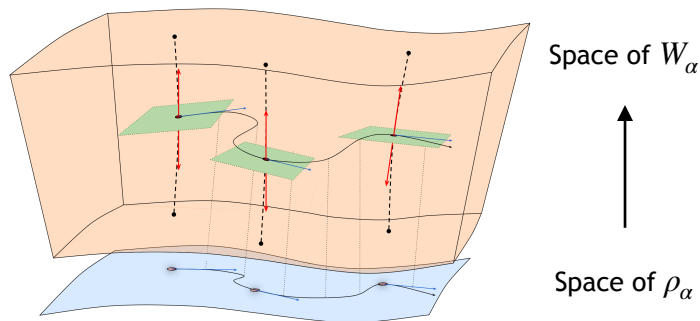
Uhlmann’s parallel transport condition

$$W^\dagger \frac{\partial}{\partial t} W - \frac{\partial}{\partial t} W^\dagger W = 0$$

Armin Uhlmann (91): A Gauge Field Governing Parallel Transport Along Mixed States.

# Geometry of density matrices

Purification  $\rho_\alpha = W_\alpha W_\alpha^\dagger$



Space of  $W_\alpha$

Space of  $\rho_\alpha$

Practical ways of deriving DM's geometry:

- Symmetric log derivative operator

$$\frac{\partial \rho}{\partial \alpha_a} = \{\rho, L^a\}$$

- $\mathcal{S}^{ab} \equiv \text{Tr} [\rho L^a L^b] = \mathcal{F}^{ab} + i\mathcal{U}^{ab}$

Fisher info      Uhlmann curvature

## ● Fisher information as the distance measure of density matrices

Fidelity of DMs:  $f(\rho, \rho') = \text{Tr} \sqrt{\sqrt{\rho} \rho' \sqrt{\rho}}$

Wf's overlap:  $|\langle u | u' \rangle|^2$

Bures distance:  $D_B^2(\rho, \rho') = 1 - f(\rho, \rho')$

Wf's distance:  $D^2 = 1 - |\langle u | u' \rangle|^2$

Fisher info:  $D_B^2 [\rho(\alpha), \rho(\alpha + \delta\alpha)] = \mathcal{F}^{ab}(\alpha) d\alpha_a d\alpha_b$

Wf's metric:  $D^2 = g^{ab}(k) dk_a dk_b$

## ● Fisher information and quantum metrology: Cramér-Rao bound

Set the lower bound of the parameter estimation:  $|\Delta\alpha|^2 \geq 1/[N \text{Tr} \mathcal{F}(\alpha)]$ .

## ● Entanglement witness and observable

Tell if a system is N-particle entangled.

Theory: Hauke, Heyl, Tagliacozzo and Zoller, Nat-Phy (16); Qimiao Si group (25);

Experiment: Jianming Cai group; Matteo Mitrano group, .....

## ● Phase transition in the absence of order parameter (B. Mera et al PRL 17)

# Geometrical sum rules for all temperature

**Setting:** Hamiltonian parameterized by  $\phi$  at inverse temperature  $\beta$ :  $H(\phi) = H_0 + \sum_a \mathcal{O}^a \phi_a + O(\phi^2)$

On the geometry side:

$$\partial \rho / \partial \phi_a = \{\rho, L^a\}$$

$$L^a(t) = e^{iHt/\hbar} L^a e^{-iHt/\hbar}$$

$$\mathcal{S}_L^{ab}(t-t') \equiv \langle L^a(t) L^b(t') \rangle$$

On the response side:

$$\chi_{\mathcal{O}}^{ab}(t-t') = -i\Theta(t-t') \langle [\mathcal{O}^a(t), \mathcal{O}^b(t')] \rangle$$

$$\chi_{\mathcal{O};D}^{ab}(\omega) = [\chi^{ab}(\omega) - \chi^{ba}(-\omega)]/2i$$

$$\mathcal{S}_{\mathcal{O}}^{ab}(t-t') \equiv \langle \mathcal{O}^a(t) \mathcal{O}^b(t') \rangle$$

Applying fluctuation-dissipation theorem

$$\chi_{\mathcal{O};D}^{ab}(\omega) = -\frac{1}{2} (1 - e^{-\beta\omega}) \mathcal{S}_{\mathcal{O}}^{ab}(\omega)$$

And relation of two-point functions

$$\mathcal{S}_{\mathcal{O}}^{ab}(\omega) = \omega^2 \coth^2\left(\frac{\beta\omega}{2}\right) \mathcal{S}_L^{ab}(\omega)$$

Generating function for sum rules

$$-\frac{1}{2\hbar} \mathcal{S}^{ab}(\omega) = \frac{\tanh^2(\beta\omega/2)}{1 - e^{-\beta\omega}} \frac{\chi_D^{ab}(\omega)}{\omega^2}$$

# New results for orbital magnetization sum rules

Hauke, Heyl, Tahliacozzo, Zoller 16

0<sub>th</sub> moment  $\int_{-\infty}^{\infty} d\omega$

$$\frac{\pi}{2V} \frac{e^2}{\hbar} F^{ab} = \int_0^{\infty} d\omega \tanh\left(\frac{\hbar\beta\omega}{2}\right) \frac{\Re\sigma_D^{ab}(\omega)}{\omega}$$

$$\frac{\pi}{2V} \frac{e^2}{\hbar} Q^{ab} = \int_0^{\infty} d\omega \frac{\sigma_D^{ab}(\omega, T=0)}{\omega}$$

Zero T limit

Leonforte, Valenti, Spagnolo, Carollo 19

$$\frac{\pi}{2V} \frac{e^2}{\hbar} U^{ab} = \int_0^{\infty} d\omega \tanh^2\left(\frac{\hbar\beta\omega}{2}\right) \frac{\Im\sigma_D^{ab}(\omega)}{\omega}$$

$$\frac{\tanh^2\left(\frac{\beta\omega}{2}\right)}{1 - e^{-\beta\omega}} \frac{\sigma_D^{ab}(\omega)}{\omega} = \frac{1}{2} S^{ab}(\omega)$$

Dissipation

Geometry

Orbital magnetization sum rule (new)

1<sub>st</sub> moment  $\int_{-\infty}^{\infty} d\omega \times \omega$

$$-\frac{\pi e}{\hbar} \mathcal{M} = \epsilon_{ab} \int_0^{\infty} d\omega \coth\left(\frac{\beta\omega}{2}\right) \Im[\sigma_D^{ab}(\omega)]$$

Zero T limit

$$-\frac{\pi e}{\hbar} \mathcal{M}(T=0) = \frac{\pi}{2V} \frac{e^2}{\hbar} \epsilon_{ab} \mathcal{U}_{(1)}^{ab}(T=0)$$

$$\text{Resta (20)} = \epsilon_{ab} \int_0^{\infty} d\omega \Im[\sigma_D^{ab}(\omega)]$$

Reduces to T=0 OM sum rule Resta (20)

$$\frac{\pi}{2V} \frac{e^2}{\hbar} \mathcal{U}_{(1)}^{ab} = \int_0^{\infty} d\omega \tanh\left(\frac{\hbar\beta\omega}{2}\right) \Im[\sigma_D^{ab}(\omega)]$$

# Positivity of geometry and constrains

Time-dependent geometry is a “non-negative function”

$$\mathcal{S}^{ab}(t - t') \equiv \langle \mathcal{O}^a(t) \mathcal{O}^b(t') \rangle \quad \text{For any } X_a(t), \text{ there is } \int dt \int dt' X_a^\dagger(t) \mathcal{S}^{ab}(t - t') X_b(t') \geq 0$$

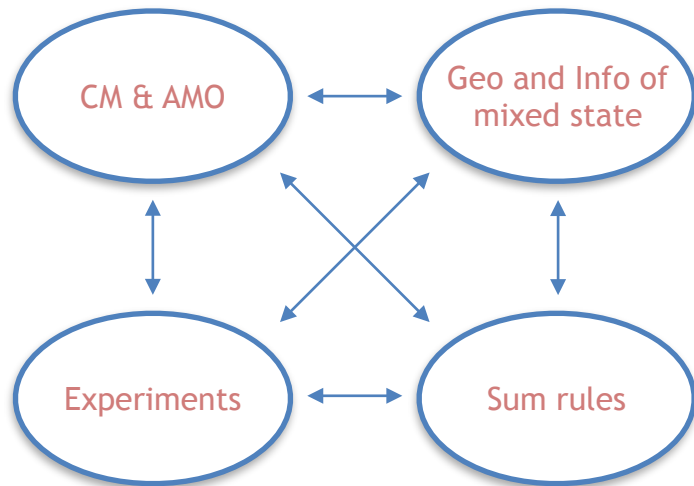
This means its “Hankel matrix” and its “principle minors” are non-negative

$$\mathcal{S}_{(n)}^{ab} = \partial_t^n \mathcal{S}^{ab}(t) |_{t=0} \quad \begin{bmatrix} \begin{bmatrix} \mathcal{S}_{(0)}^{11} & \mathcal{S}_{(1)}^{11} & \mathcal{S}_{(2)}^{11} & \dots \\ \mathcal{S}_{(1)}^{11} & \mathcal{S}_{(2)}^{11} & \mathcal{S}_{(3)}^{11} & \dots \\ \mathcal{S}_{(2)}^{11} & \mathcal{S}_{(3)}^{11} & \mathcal{S}_{(4)}^{11} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \begin{bmatrix} \mathcal{S}_{(0)}^{12} & \mathcal{S}_{(1)}^{12} & \mathcal{S}_{(2)}^{12} & \dots \\ \mathcal{S}_{(1)}^{12} & \mathcal{S}_{(2)}^{12} & \mathcal{S}_{(3)}^{12} & \dots \\ \mathcal{S}_{(2)}^{12} & \mathcal{S}_{(3)}^{12} & \mathcal{S}_{(4)}^{12} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \dots \\ \begin{bmatrix} \mathcal{S}_{(0)}^{21} & \mathcal{S}_{(1)}^{21} & \mathcal{S}_{(2)}^{21} & \dots \\ \mathcal{S}_{(1)}^{21} & \mathcal{S}_{(2)}^{21} & \mathcal{S}_{(3)}^{21} & \dots \\ \mathcal{S}_{(2)}^{21} & \mathcal{S}_{(3)}^{21} & \mathcal{S}_{(4)}^{21} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \begin{bmatrix} \mathcal{S}_{(0)}^{22} & \mathcal{S}_{(1)}^{22} & \mathcal{S}_{(2)}^{22} & \dots \\ \mathcal{S}_{(1)}^{22} & \mathcal{S}_{(2)}^{22} & \mathcal{S}_{(3)}^{22} & \dots \\ \mathcal{S}_{(2)}^{22} & \mathcal{S}_{(3)}^{22} & \mathcal{S}_{(4)}^{22} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \dots \\ \vdots & \vdots & \ddots \end{bmatrix}$$

Consequences (infinity number of bounds):

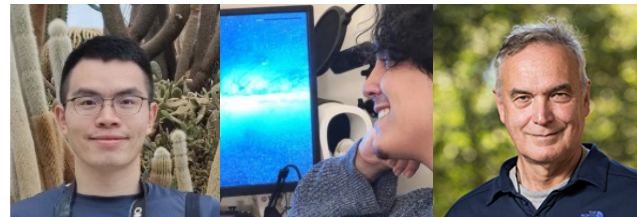
- $\mathcal{S}_{(n)}^{ii} \geq 0$
- $\det \mathcal{S}_{(2n)} \geq 0$
- Cauchy-Schawtz  $\mathcal{S}_{(2m)}^{jj} \mathcal{S}_{(2n)}^{kk} - |\mathcal{S}_{(m+n)}^{jk}|^2 \geq 0$
- .....

# Conclusion and acknowledgements



*Density matrix geometry and sum rules*

Ji, Palomino, Goldman, Ozawa, Riseborough, JW\*, Mera\*.



Guangyue Ji

David Palomino

Peter Riseborough



Nathan Goldman

Tomoki Ozawa

Bruno Mera

Thank you for your attention!