

Quantum Geometry of Mixed States and Exact Sum Rules

JIE WANG

Temple University ⇒ Peking University

2DCP-2025, ShanghaiTech & KITS, Shanghai, China, 2025



Guangyue Ji
Temple U.

David Palomino
Temple U.

Nathan Goldman
U. Bruxelles

Tomoki Ozawa
Tohoku U.

Peter Riseborough
Temple U.

Bruno Mera
U. Lisbon

Based on work: Density Matrix Geometry and Sum Rules (arXiv 2507.14028)
Gangue Ji, D. Palomino, N. Goldman, T. Ozawa, P. Riseborough, Jie Wang*, Bruno Mera*

Outline

Geometry in quantum physics (review)

	<u>Geometry of wavefunction</u>	<u>Geometry of density matrix</u>
Definition	Quantum metric Berry curvature	Quantum Fisher information Uhlmann curvature
Application	Quantization of σ_H , localization length Stability of fractional Chern insulator	Quantum metrology Entanglement witness

This work

- Fully interacting
- General formalism
- Series of sum rules and outcomes

Problem setting
(standard many-body perturbation,
requires **thermal equilibrium**)

$$H(\phi) = H_0 + \sum_a \mathcal{O}^a \phi_a + O(\phi^2)$$

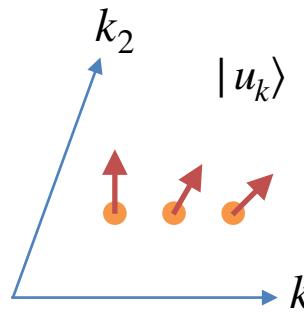
Main result
(generating function of sum rules)

$$-\frac{1}{2\hbar} \mathcal{S}^{ij}(\omega) = \frac{\tanh^2\left(\frac{\hbar\beta\omega}{2}\right)}{1 - e^{-\hbar\beta\omega}} \frac{\chi_{\mathcal{O};D}^{jk}(\omega)}{(\hbar\omega)^2}$$

Geometry of thermal
density matrix

Dissipation

Geometry of pure state (single-particle)

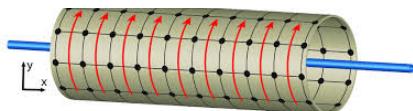


Characterizes how periodic Bloch state $|u_{\mathbf{k}}\rangle$ varies locally in the Brillouin zone $\{\mathbf{k}\}$.

$$\text{Bloch state: } \psi_{\mathbf{k}}(\mathbf{r} + \mathbf{a}) = e^{i\mathbf{k}\cdot\mathbf{a}}\psi_{\mathbf{k}}(\mathbf{r})$$

$$\text{Periodic part: } u_{\mathbf{k}}(\mathbf{r}) \equiv e^{-i\mathbf{k}\cdot\mathbf{r}}\psi_{\mathbf{k}}(\mathbf{r})$$

$$\text{Gauge redundancy: } u_{\mathbf{k}}(\mathbf{r}) \rightarrow e^{i\theta_{\mathbf{k}}}u_{\mathbf{k}}(\mathbf{r})$$



Geometry of (single-particle) wavefunction

$$\mathbf{k} = \alpha + \sum_{j=1}^d m_j \frac{\mathbf{b}_j}{N_j}$$

α = twisted boundary condition flux
= origin of momentum grid

Berry curvature
(gauge invariant phase)

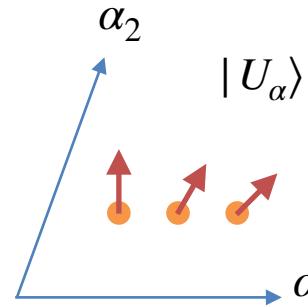
$$\Omega(\mathbf{k}) = \Im \left[\langle \partial_{k_x} u_{\mathbf{k}} | \partial_{k_y} u_{\mathbf{k}} \rangle \right]$$

$$|A| e^{i\alpha} = |u_{k_1}\rangle\langle u_{k_1}| \dots |u_{k_N}\rangle\langle u_{k_N}| u_{k_1}\rangle\langle u_{k_1}|$$

Quantum metric
(gauge invariant distance)

$$|\langle u_{\mathbf{k}} | u_{\mathbf{k}+\delta\mathbf{k}} \rangle|^2 = 1 - g^{ab}(k) dk_a dk_b + \dots$$

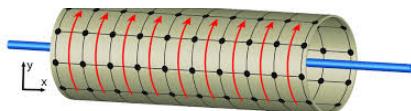
Geometry of pure state (many-particle)



How many-body state $|U_\alpha\rangle$ varies locally in the twisted boundary condition pace $\{\alpha\}$.

“Bloch state”: $\Psi_\alpha(r_1, \dots, r_n + L, \dots, r_N) = e^{i\alpha \cdot \mathbf{L}} \Psi_\alpha(r_1, \dots, r_n, \dots, r_N)$

“Periodic part”: $U_\alpha(r_1, \dots, r_N) = e^{-i\alpha \cdot \sum_i \mathbf{r}_i} \Psi_\alpha(r_1, \dots, r_N)$



$$\mathbf{k} = \alpha + \sum_{j=1}^d m_j \frac{\mathbf{b}_j}{N_j}$$

α = twisted boundary condition flux
= origin of momentum grid

Many-body Berry curvature

$$\Omega(\alpha) = \Im \left[\langle \partial_{\alpha_x} U_\alpha | \partial_{\alpha_y} U_\alpha \rangle \right]$$

Many-body quantum metric (1st meaning)

$$|\langle U_\alpha | U_{\alpha+\delta\alpha} \rangle|^2 = 1 - G^{ab}(\alpha) d\alpha_a d\alpha_b + \dots$$

Comment 1 (any size): $\Omega(\alpha) = \sum_{\mathbf{k}} \Omega(\mathbf{k})$

Comment 2 (thermodynamic limit): $\Omega(\alpha) = \frac{V}{2\pi} C$

Application of quantum geometry to fractional Chern insulators

- Quantum geometric bound: $\text{Tr}G(\alpha) \geq 2\sqrt{\det G(\alpha)} \geq |\Omega(\alpha)|$

R. Roy; PRB 14

- Q: What happens when bound saturates $\text{Tr}G(\alpha) = \Omega(\alpha)$?

A: It is **Kahler condition**, the Bloch wavefunction is provable to be exactly “lowest Landau level type” (ideal band)

$$\psi_{\mathbf{k}}(\mathbf{r}) = \mathcal{N}_{\mathbf{k}} \mathcal{B}(\mathbf{r}) \Phi_{\mathbf{k}}(\mathbf{r})$$

$\Phi_{\mathbf{k}}(\mathbf{r})$ standard LLL wavefunction
 $\mathcal{B}(\mathbf{r})$ determines Berry curvature distribution in Brillouin zone

JW, Zhao Liu, et. al; PRL (21, 22)
Bruno Mera, Tomoki Ozawa; PRB (21,22)
Ledwith, Vishwanath, et. al; (PRR 20, 23)

Implication: FCI as Exact ground state in short-ranged interacting ideal flat band.

- See recent work for quantum geometry based classification of Bloch states and geometric conditions preferring non-Abelian states.

Theory of Generalized Landau Levels and its Implications to non-Abelian States

Z. Liu#, Bruno Mera#, M. Fujimoto, T. Ozawa, JW*
(PRX, 25)

Zero temperature optical conductivity sum rule

Geometrical sum rule for optical conductivity

$$\int_0^\infty d\omega \frac{\sigma_D^{ab}(\omega, T=0)}{\omega} = \frac{\pi}{2} \frac{e^2}{V\hbar} Q^{ab}(\alpha)$$



Imaginary part: Qian Niu, D. Thouless, Yongshi Wu; PRB (85)
Real part: Souza, Wilkens, Martin; PRB (00)

Our work: finite-temperature generalization and beyond.

Optical absorption (hermitian)

$$\sigma_D^{ab}(\omega) = \frac{\sigma^{ab}(\omega) + \sigma^{ba}(-\omega)}{2} = \begin{pmatrix} \Re \sigma_D^{xx} & \Re \sigma_D^{yy} \\ \Re \sigma_D^{yy} & -\Im \sigma_D^{xy} \end{pmatrix} + i \begin{pmatrix} \Im \sigma_D^{xy} \\ -\Im \sigma_D^{xy} \end{pmatrix}$$

Absorption of linear light Absorption difference of circular light

Quantum geometric tensor of ground state (hermitian)

$$Q^{ab}(\alpha) = G^{ab}(\alpha) + \frac{i}{2} \epsilon^{ab} \Omega(\alpha)$$

Geometry of pure state: many-body Berry curvature

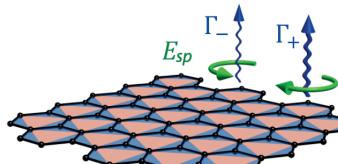
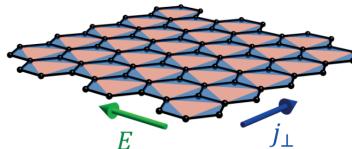
Kramers-Kronig relation

Quantization of 2D Hall conductivity [Niu, Wu, Thouless 85]

- Valid in the presence of interaction, disorder
- Quantization requires a gap

$$\frac{e^2}{h} C = \frac{e^2}{V\hbar} \Omega(\alpha) = \sigma^{xy}(\omega = 0, T = 0) = \frac{2}{\pi} \int_0^\infty d\omega \frac{\Im \sigma_D^{xy}(\omega, T = 0)}{\omega}$$

Thermodynamic limit



Implication

Dynamically probe Chern number
(especially useful for neutral systems — cold atom)

Tran, Dauphin, Grushin, Zoller, N. Goldman (17)

Geometry of pure state: many-body quantum metric

Localization length of electronic states [Resta, Sorella 99]

$$z_N = \langle \Psi | e^{i \frac{2\pi}{L} \hat{X}} | \Psi \rangle$$

$$\hat{X} = \sum_i \hat{x}_i$$

- Phase of z_N encodes electric polarization
 - Amplitude $|z_N|$ discriminates metal and insulator
 - $\lim_{N \rightarrow \infty} |z_N| = \begin{cases} \text{finite, insulator} \\ \infty, \text{ metal} \end{cases}$
 - For insulators, $|z_N|$ is the many-body quantum metric (2nd meaning)
- $$|z_N| = \langle \Psi | \hat{X}^2 \Psi \rangle - \langle \Psi | \hat{X} | \Psi \rangle^2 \sim \text{Tr}G(\alpha)$$

Souza, Wilkens, Martin (00)

$$\int_0^\infty d\omega \frac{\Re \sigma_D^{ab}(\omega, T=0)}{\omega} = \frac{\pi}{2} \frac{e^2}{V\hbar} G^{ab}(\alpha)$$

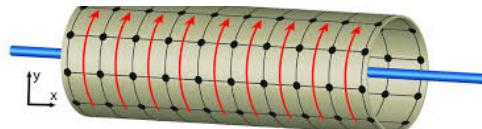
↓
Probed by flux insertion

↓
Change of wavefunction under flux insertion

↓
Dissipation of COM coordinates

↓
Fluctuation of COM coordinates

Flux insertion, current operator, COM coordinate



The sum rule is understood as the fluctuation-dissipation relation.

Optical conductivity sum rule at zero temperature

Putting imaginary & real parts together

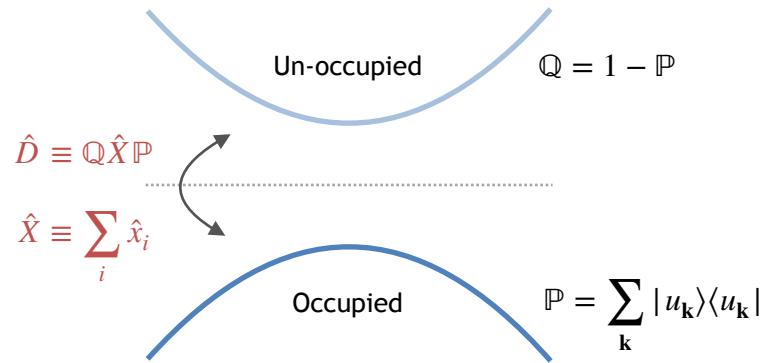
Geometrical sum rule for optical conductivity

$$\int_0^\infty d\omega \frac{\sigma_D^{ab}(\omega, T=0)}{\omega} = \frac{\pi}{2} \frac{e^2}{V\hbar} \mathcal{Q}^{ab}(\alpha)$$

Important point (second meaning of geometry):

Geometry = two-point correlation function

$$\mathcal{Q}^{ab}(\alpha) = \langle \hat{D}^{a\dagger} \hat{D}^b \rangle$$



$$\hat{D}^a = \mathbb{Q} \hat{X}^a \mathbb{P}$$

dipole transition operator

COM coordinate connecting ground state and its excitations

Time dependent geometry at zero temperature

Static wavefunction's geometric tensor

$$\mathcal{Q}^{ab} \equiv \langle \hat{D}^{\dagger a} \hat{D}^b \rangle$$



Time dependent geometric tensor

$$\mathcal{Q}^{ab}(t - t') \equiv \langle \hat{D}^{\dagger a}(t) \hat{D}^b(t') \rangle$$



Generating function for $T = 0$ sum rules
(formally from F-D theorem)

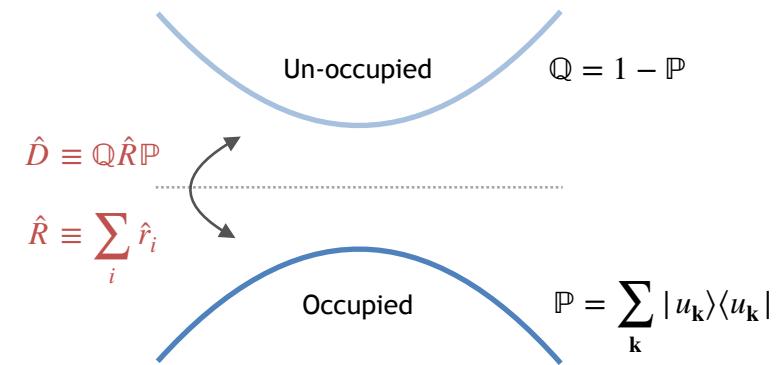
$$\frac{1}{2V} \frac{e^2}{\hbar} \mathcal{Q}^{ab}(\omega) = \frac{\sigma_D^{ab}(\omega)}{\omega}$$



Various sum rules

$$\frac{1}{2V} \frac{e^2}{\hbar} \mathcal{Q}_{(n)}^{ab} = \int_{-\infty}^{\infty} d\omega \sigma_D^{ab}(\omega) \omega^{n-1}$$

$$\mathcal{Q}_{(n)}^{ab} = (i\partial_t)^n \mathcal{Q}^{ab}(t) |_{t=0}$$



What about finite temperature, and what is new?

Wavefunction \Rightarrow density matrix.

Geometry of density matrices

Pure state geometry

Band projector
 $\mathbb{P}_\alpha \equiv |U_\alpha\rangle\langle U_\alpha|$

Wavefunction
 $|U_\alpha\rangle$

Gauge transformation
 $|U_\alpha\rangle \rightarrow e^{i\theta_\alpha}|U_\alpha\rangle$

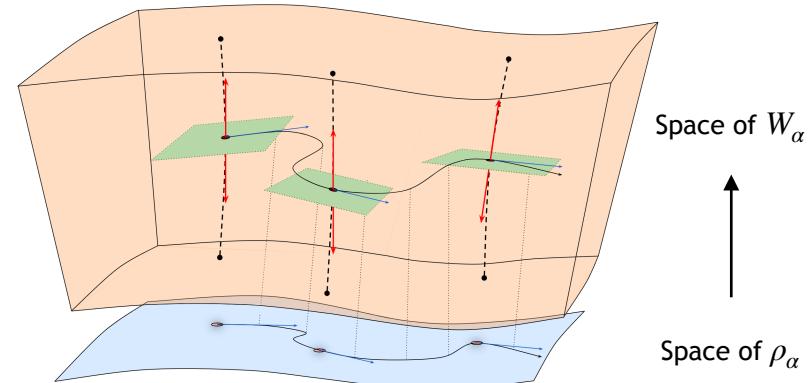
mixed state geometry

Density matrix
 $\rho_\alpha = \exp(-\beta H_\alpha)$

Purification (“wavefunction of DM”)
 $\rho_\alpha = W_\alpha W_\alpha^\dagger$

Gauge transformation
 $W_\alpha \rightarrow W_\alpha V_\alpha, \quad V_\alpha V_\alpha^\dagger = 1$

“Purification” restores the “wavefunction”
 (gauge structure) of mixed state.



Practical ways of deriving DM's geometry:

- Symmetric log derivative operator $\partial\rho(\alpha)/\partial\alpha = \{\rho, L\}$
- $\mathcal{S}^{ab} \equiv \text{Tr} [\rho L^a L^b] = \mathcal{F}^{ab} + i\mathcal{U}^{ab}$

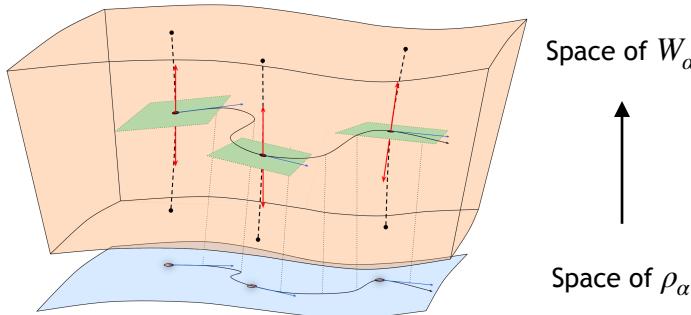
Uhlmann's parallel transport condition

$$W^\dagger \frac{\partial}{\partial t} W - \frac{\partial}{\partial t} W^\dagger W = 0$$

Armin Uhlmann (91): A Gauge Field Governing Parallel Transport Along Mixed States.

Geometry of density matrices

Purification $\rho_\alpha = W_\alpha W_\alpha^\dagger$



Practical ways of deriving DM's geometry:

- Symmetric log derivative operator

$$\frac{\partial \rho}{\partial \alpha_a} = \{\rho, L^a\}$$

- $\mathcal{S}^{ab} \equiv \text{Tr} [\rho L^a L^b] = \mathcal{F}^{ab} + i \mathcal{U}^{ab}$

Fisher info

Uhlmann curvature

• Fisher information as the distance measure of density matrices

Fidelity of DMs: $f(\rho, \rho') = \text{Tr} \sqrt{\sqrt{\rho} \rho' \sqrt{\rho}}$

Wf's overlap: $|\langle u | u' \rangle|^2$

Bures distance: $D_B^2(\rho, \rho') = 1 - f(\rho, \rho')$

Wf's distance: $D^2 = 1 - |\langle u | u' \rangle|^2$

Fisher info: $D_B^2 [\rho(\alpha), \rho(\alpha + \delta\alpha)] = \mathcal{F}^{ab}(\alpha) d\alpha_a d\alpha_b$

Wf's metric: $D^2 = g^{ab}(k) dk_a dk_b$

• Fisher information and quantum metrology: Cramér-Rao bound

Set the lower bound of the parameter estimation: $|\Delta\alpha|^2 \geq 1/[N \text{Tr} \mathcal{F}(\alpha)]$.

• Entanglement witness and observable

Tell if a system is N-particle entangled.

Theory: Hauke, Heyl, Tagliacozzo and Zoller, Nat-Phy (16); Qimiao Si group (25);

Experiment: Jianming Cai group; Matteo Mitrano group,

• Phase transition in the absence of order parameter (B. Mera et al PRL 17)

Geometrical sum rules for all temperature

Setting: Hamiltonian parameterized by ϕ at inverse temperature β : $H(\phi) = H_0 + \sum_a \mathcal{O}^a \phi_a + O(\phi^2)$

On the geometry side:

$$\partial\rho/\partial\phi_a = \{\rho, L^a\}$$

$$L^a(t) = e^{iHt/\hbar} L^a e^{-iHt/\hbar}$$

$$\mathcal{S}_L^{ab}(t - t') \equiv \langle L^a(t)L^b(t') \rangle$$

On the response side:

$$\chi_{\mathcal{O}}^{ab}(t - t') = -i\Theta(t - t') \langle [\mathcal{O}^a(t), \mathcal{O}^b(t')] \rangle$$

$$\chi_{\mathcal{O};D}^{ab}(\omega) = [\chi^{ab}(\omega) - \chi^{ba}(-\omega)]/2i$$

$$\mathcal{S}_{\mathcal{O}}^{ab}(t - t') \equiv \langle \mathcal{O}^a(t)\mathcal{O}^b(t') \rangle$$

Applying fluctuation-dissipation theorem

$$\chi_{\mathcal{O};D}^{ab}(\omega) = -\frac{1}{2} (1 - e^{-\beta\omega}) \mathcal{S}_{\mathcal{O}}^{ab}(\omega)$$

And relation of two-point functions

$$\mathcal{S}_{\mathcal{O}}^{ab}(\omega) = \omega^2 \coth^2 \left(\frac{\beta\omega}{2} \right) \mathcal{S}_L^{ab}(\omega)$$



Generating function for sum rules

$$-\frac{1}{2\hbar} S^{ab}(\omega) = \frac{\tanh^2(\beta\omega/2)}{1 - e^{-\beta\omega}} \frac{\chi_D^{ab}(\omega)}{\omega^2}$$

New results for orbital magnetization sum rules

Hauke, Heyl, Tahliacozzo, Zoller 16

$$0_{\text{th}} \text{ moment} \int_{-\infty}^{\infty} d\omega$$

$$\frac{\pi}{2V} \frac{e^2}{\hbar} F^{ab} = \int_0^{\infty} d\omega \tanh\left(\frac{\hbar\beta\omega}{2}\right) \frac{\Re\sigma_D^{ab}(\omega)}{\omega}$$

$$\frac{\pi}{2V} \frac{e^2}{\hbar} Q^{ab} = \int_0^{\infty} d\omega \frac{\sigma_D^{ab}(\omega, T=0)}{\omega}$$

Zero T limit

Leonforte, Valenti, Spagnolo, Carollo 19

$$\frac{\tanh^2\left(\frac{\beta\omega}{2}\right)}{1 - e^{-\beta\omega}} \frac{\sigma_D^{ab}(\omega)}{\omega} = \frac{1}{2} S^{ab}(\omega)$$

Dissipation

Geometry

$$\frac{\pi}{2V} \frac{e^2}{\hbar} U^{ab} = \int_0^{\infty} d\omega \tanh^2\left(\frac{\hbar\beta\omega}{2}\right) \frac{\Im\sigma_D^{ab}(\omega)}{\omega}$$

$$-\frac{\pi e}{\hbar} \mathcal{M}(T=0) = \frac{\pi}{2V} \frac{e^2}{\hbar} \epsilon_{ab} \mathcal{U}_{(1)}^{ab}(T=0)$$

Orbital magnetization sum rule (new)

$$1_{\text{st}} \text{ moment} \int_{-\infty}^{\infty} d\omega \times \omega$$

$$-\frac{\pi e}{\hbar} \mathcal{M} = \epsilon_{ab} \int_0^{\infty} d\omega \coth\left(\frac{\beta\omega}{2}\right) \Im[\sigma_D^{ab}(\omega)]$$

Zero T limit

$$\text{Resta (20)} = \epsilon_{ab} \int_0^{\infty} d\omega \Im[\sigma_D^{ab}(\omega)]$$

Reduces to T=0 OM sum rule Resta (20)

$$\frac{\pi}{2V} \frac{e^2}{\hbar} \mathcal{U}_{(1)}^{ab} = \int_0^{\infty} d\omega \tanh\left(\frac{\hbar\beta\omega}{2}\right) \Im[\sigma_D^{ab}(\omega)]$$

Positivity of geometry and constraints

Time-dependent geometry is a “non-negative function”

$$\mathcal{S}^{ab}(t - t') \equiv \langle \mathcal{O}^a(t) \mathcal{O}^b(t') \rangle$$

For any $X_a(t)$, there is $\int dt \int dt' X_a^\dagger(t) \mathcal{S}^{ab}(t - t') X_b(t') \geq 0$

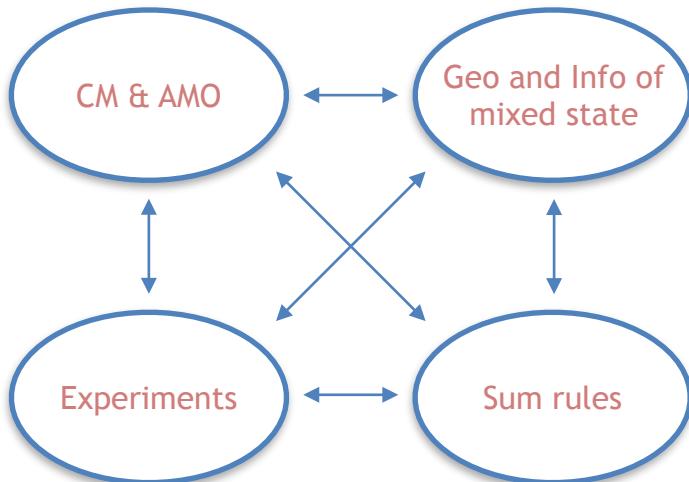
This means its “Hankel matrix” and its “principle minors” are non-negative

$$\mathcal{S}_{(n)}^{ab} = \partial_t^n \mathcal{S}^{ab}(t) |_{t=0}$$
$$\begin{bmatrix} \begin{bmatrix} \mathcal{S}_{(0)}^{11} & \mathcal{S}_{(1)}^{11} & \mathcal{S}_{(2)}^{11} & \dots \\ \mathcal{S}_{(1)}^{11} & \mathcal{S}_{(2)}^{11} & \mathcal{S}_{(3)}^{11} & \dots \\ \mathcal{S}_{(2)}^{11} & \mathcal{S}_{(3)}^{11} & \mathcal{S}_{(4)}^{11} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \begin{bmatrix} \mathcal{S}_{(0)}^{12} & \mathcal{S}_{(1)}^{12} & \mathcal{S}_{(2)}^{12} & \dots \\ \mathcal{S}_{(1)}^{12} & \mathcal{S}_{(2)}^{12} & \mathcal{S}_{(3)}^{12} & \dots \\ \mathcal{S}_{(2)}^{12} & \mathcal{S}_{(3)}^{12} & \mathcal{S}_{(4)}^{12} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \dots \\ \begin{bmatrix} \mathcal{S}_{(0)}^{21} & \mathcal{S}_{(1)}^{21} & \mathcal{S}_{(2)}^{21} & \dots \\ \mathcal{S}_{(1)}^{21} & \mathcal{S}_{(2)}^{21} & \mathcal{S}_{(3)}^{21} & \dots \\ \mathcal{S}_{(2)}^{21} & \mathcal{S}_{(3)}^{21} & \mathcal{S}_{(4)}^{21} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \begin{bmatrix} \mathcal{S}_{(0)}^{22} & \mathcal{S}_{(1)}^{22} & \mathcal{S}_{(2)}^{22} & \dots \\ \mathcal{S}_{(1)}^{22} & \mathcal{S}_{(2)}^{22} & \mathcal{S}_{(3)}^{22} & \dots \\ \mathcal{S}_{(2)}^{22} & \mathcal{S}_{(3)}^{22} & \mathcal{S}_{(4)}^{22} & \dots \\ \vdots & \vdots & \vdots & \ddots \end{bmatrix} & \dots \end{bmatrix}$$

Consequences (infinity number of bounds):

- $\mathcal{S}_{(n)}^{ii} \geq 0$
- $\det \mathcal{S}_{(2n)} \geq 0$
- **Cauchy-Schawtz** $\mathcal{S}_{(2m)}^{jj} \mathcal{S}_{(2n)}^{kk} - |\mathcal{S}_{(m+n)}^{jk}|^2 \geq 0$
-

Conclusion and acknowledgements



Density matrix geometry and sum rules

Ji, Palomino, Goldman, Ozawa, Riseborough, JW*, Mera*.



Thank you for your attention!