

# R Optimization Survey

*Seth Russell*

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```
## Loading required package: xml2
## Loading required package: future
##
## Attaching package: 'future.apply'
## The following object is masked from 'package:future':
##
##     future_lapply
```

## Introduction

This notebook performs an analysis of use of optimization related packages and methodologies for all R packages available on CRAN.

Two methods are used and results are compared.

*Method 1:* Grep for non-empty src directories. By convention, packages using compiled code (C, C++, Fortran) place files in the ‘/src’ directory.

*Method 2:* Check for stated dependencies on packages.

Potential problems/limitations:

The best evidence of optimization would be in history of commits and unit test runs. While all packages have source code available, not all have development history available nor unit tests available.

Use of one of these specified packages doesn't mean user is trying to optimize. Package dependencies can be misleading - I've seen CRAN packages that list packages as dependencies and by inspection of their source code, they never use it.

## Grepping for non-empty src directory

liquidSVM is a good example of an optimized and tested package - see <https://arxiv.org/pdf/1702.06899.pdf>  
\* has no optimization related dependencies (so won't show up in dependency based section) \* core of package implemented in C++

Iso package has Fortran code that pre-dates 2013/ \* Does it use Fortran code for performance reasons, ease of implementation, legacy reasons, or ???

From manual review, it seems that all C++ and Fortran code is in src directory. External/third party libraries are usually included in other directories.

One potential problem is use of Java - while it seems that due to how rJava allows Java code to be called from R, a memory performance hit may occur - but some specific packages do mention that using Java threading improves performance - see package ‘rmcfs’ as an example

At this point, just look for non empty src directory...

```

# if value 100%, then read all packages, otherwise, randomly select number of packages provided
sample_size <- '100%'
# dont need to untar, but is useful for manual analysis
untar_files <- FALSE

# call code from shared_fn.R to download files and extract them if desired
package_df <- initialize(search_pattern="src[/]*./.", sample_size=sample_size, untar_files=untar_files)

if (nrow(package_df[package_df$download_error == TRUE, ]) > 0) {
  print('Unable to download or untar these packages - they will not be considered in analysis')
  print(package_df[package_df$download_error == TRUE, ])
} else {
  print('It appears that all files downloaded and untared successfully.')
}

print(paste('As of', date(), 'there are', nrow(package_df), 'packages available on CRAN'))

```

## Visualizations and Tables for Grep results

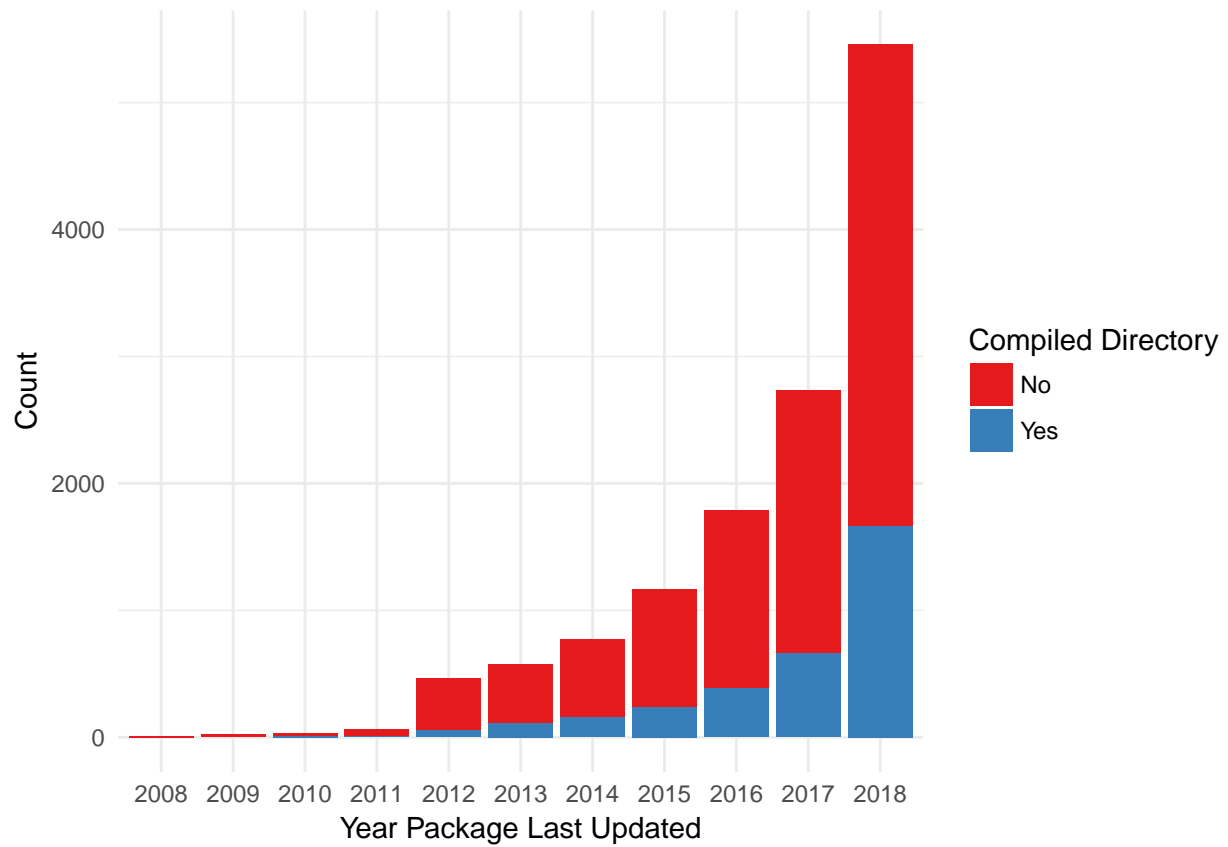
```

# build data needed for plots
gtf <- grep_table_freqs(package_df)
gtt <- grep_table_totals(gtf)

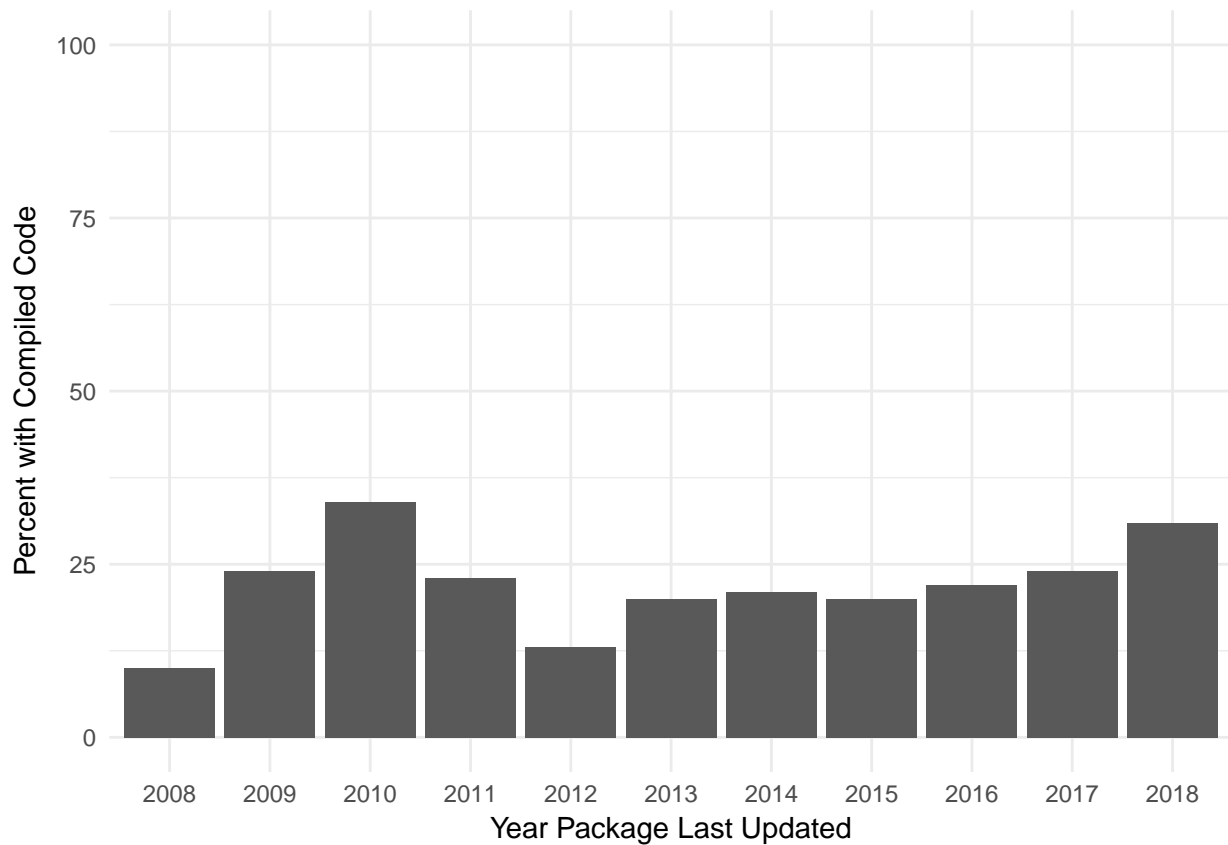
## [1] "Summary Table for Grep Results"
##      [,1]  [,2]  [,3]  [,4]  [,5]  [,6]  [,7]  [,8]  [,9]
## Year  "2005" "2006" "2007" "2008" "2009" "2010" "2011" "2012" "2013"
## Total "    1" "    4" "    1" "   10" "   25" "   32" "   65" "  469" "  573"
## Grep  NA     "    3" NA     "    1" "    6" "   11" "   15" "   63" "  115"
## Pct   NA     "75%"  NA     "10%" "24%"  "34%"  "23%"  "13%"  "20%"
##      [,10] [,11] [,12] [,13] [,14]
## Year  "2014" "2015" "2016" "2017" "2018"
## Total "  770" "1166" "1788" "2731" "5454"
## Grep  "  163" "  237" "  392" "  667" "1664"
## Pct   "  21"  "  20"  "  22"  "  24"  "  31"

# generate plots
freq_plot <- grep_viz_freq(gtf, image_prefix = 'optimization', label = 'Compiled')
freq_plot

```



```
pct_plot <- grep_viz_pct(gtt, image_prefix = 'optimization', label = 'Compiled')  
pct_plot
```



## Package Dependencies

```
# function from shared_fn.R - sets package_df$package_deps
package_df <- calc_dependencies(package_df)
```

```
##           Rcpp           parallel          foreach          doParallel microbenchmark
##           1454             913             482             366             77
##           future  RcppParallel          doMC             Rmpi             snow
##              35              33              25              23             21
##           rbenchmark          doSNOW  future.apply          parallelMap          sparklyr
##              20              16              15              14             8
##           parallelDist          doMPI          tictoc          batchtools          profr
##              5               5               4               3             1
##           profvis          SparkR          partools          DSL          DistributedR
##              1               1               1               1             0
##           ddR          threadpool
##              0               0
```

```
# are there any that have more than one dependency listed?
# these are all counted multiple times in histogram
show_multiple_dependencies(package_df, look_for_packages)
```

```
## Packages with 0 dependencies: 10591
## Packages with 1 dependencies: 1841
## Packages with 2 dependencies: 377
## Multiple Dependency Table (dep=2):
```

```

##      batchtools,parallel  batchtools,parallelMap      doMC,foreach
##              1              1              10
##      doMC,parallel      doParallel,foreach      doParallel,parallel
##              2              100              13
##      doParallel,Rcpp      foreach,parallel      foreach,Rcpp
##              4              11              24
##      future,future.apply      future,parallel      future,Rcpp
##              5              4              3
##  microbenchmark,parallel      microbenchmark,Rcpp      parallelDist,Rcpp
##              2              31              1
##      parallel,parallelMap      parallel,rbenchmark      parallel,Rcpp
##              3              1              117
##      parallel,Rmpi      parallel,snow      rbenchmark,Rcpp
##              6              1              9
##      Rcpp,RcppParallel      Rcpp,Rmpi      Rcpp,tictoc
##              23              1              1
##      Rmpi,snow
##              3
## Packages with 3 dependencies: 213
## Multiple Dependency Table (dep=3):
##      batchtools,future,future.apply      doMC,doParallel,foreach
##              1              4
##      doMC,doSNOW,foreach      doMC,foreach,parallel
##              1              1
##      doMC,foreach,Rcpp      doMPI,doParallel,foreach
##              1              1
##      doMPI,foreach,parallel  doParallel,foreach,microbenchmark
##              1              1
##      doParallel,foreach,parallel  doParallel,foreach,parallelDist
##              131              1
##      doParallel,foreach,profr      doParallel,foreach,Rcpp
##              1              36
##      doParallel,microbenchmark,Rcpp      doParallel,parallel,Rcpp
##              1              4
##      doSNOW,foreach,parallel      doSNOW,foreach,Rcpp
##              5              3
##      doSNOW,foreach,snow      foreach,future,parallel
##              2              1
##      foreach,parallel,Rmpi      foreach,parallel,snow
##              1              1
##  future,future.apply,microbenchmark      future,future.apply,parallel
##              1              1
##      future,future.apply,Rcpp      future,parallel,Rcpp
##              2              1
##      microbenchmark,parallel,Rcpp      microbenchmark,Rcpp,RcppParallel
##              1              2
##      parallel,parallelDist,Rcpp      parallel,parallelMap,tictoc
##              1              1
##      parallel,Rcpp,RcppParallel      parallel,Rcpp,Rmpi
##              2              1
##      parallel,Rmpi,snow
##              2
## Packages with 4 dependencies: 49
## Multiple Dependency Table (dep=4):

```

```

##          doMC,doParallel,foreach,Rcpp
##                                     1
##      doMPI,doParallel,foreach,rbenchmark
##                                     1
##          doParallel,doSNOW,foreach,parallel
##                                     1
##          doParallel,doSNOW,foreach,Rcpp
##                                     1
##          doParallel,foreach,future,Rcpp
##                                     1
##          doParallel,foreach,parallel,Rcpp
##                                     36
##          doParallel,foreach,parallel,Rmpi
##                                     3
##          doSNOW,foreach,parallel,Rcpp
##                                     1
##      foreach,future,future.apply,parallel
##                                     1
##          future,future.apply,parallel,Rcpp
##                                     1
##      microbenchmark,parallel,profvis,Rcpp
##                                     1
## microbenchmark,parallel,rbenchmark,Rcpp
##                                     1
## Packages with 5 dependencies: 15
## Multiple Dependency Table (dep=5):
##          doMPI,doParallel,foreach,parallel,Rcpp
##                                     1
##          doParallel,foreach,microbenchmark,parallel,Rcpp
##                                     5
##          doParallel,foreach,parallel,rbenchmark,Rcpp
##                                     1
##          doParallel,foreach,parallel,Rcpp,RcppParallel
##                                     4
##          doParallel,foreach,parallel,Rcpp,Rmpi
##                                     1
##          doSNOW,foreach,parallel,Rcpp,snow
##                                     1
##          foreach,future,future.apply,parallel,snow
##                                     1
## microbenchmark,parallel,parallelDist,Rcpp,RcppParallel
##                                     1
## Packages with 6 dependencies: 2
## Multiple Dependency Table (dep=6):
##          doMC,doParallel,doSNOW,foreach,parallel,snow
##                                     1
## doParallel,foreach,parallel,parallelDist,Rcpp,RcppParallel
##                                     1
## Packages with 7 dependencies: 1
## Multiple Dependency Table (dep=7):
## doMPI,doParallel,foreach,future,parallel,parallelMap,snow
##                                     1
## Packages with 8 dependencies: 0
## Packages with 9 dependencies: 0

```

```
## Packages with 10 dependencies: 0
## Packages with 11 dependencies: 0
## Packages with 12 dependencies: 0
## Packages with 13 dependencies: 0
## Packages with 14 dependencies: 0
## Packages with 15 dependencies: 0
## Packages with 16 dependencies: 0
## Packages with 17 dependencies: 0
## Packages with 18 dependencies: 0
## Packages with 19 dependencies: 0
## Packages with 20 dependencies: 0
## Packages with 21 dependencies: 0
## Packages with 22 dependencies: 0
## Packages with 23 dependencies: 0
## Packages with 24 dependencies: 0
## Packages with 25 dependencies: 0
## Packages with 26 dependencies: 0
## Packages with 27 dependencies: 0
## Packages with 28 dependencies: 0
```

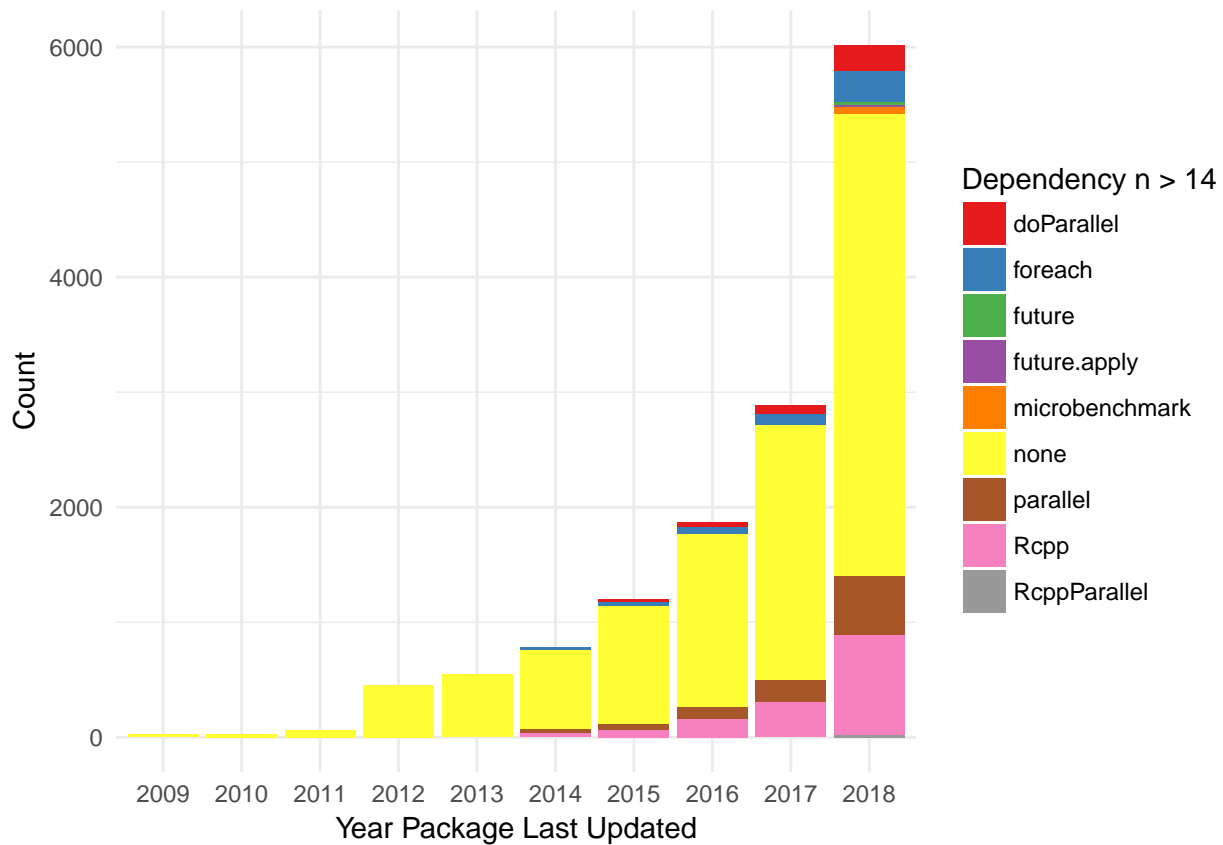
## Visualizations and Tables for Dependency results

```
# need to merge transformed_df with package_df to keep those with no dependency and create better histo.
transformed_df <- transform_df(package_df)
transformed_df <- merge(transformed_df, package_df[package_df$package_deps == 'none', ][colnames(transformed_df)],
  by="package_deps")

dep_freqs <- aggregate(strftime(transformed_df$date, "%Y"),
  by=list(strftime(transformed_df$date, "%Y"), transformed_df$package_deps),
  FUN=length)

names(dep_freqs) <- c('Year', 'Dependency', 'Count')

fplot <- ggplot(data=dep_freqs[dep_freqs$Count > 14, ], aes(x=Year, y=Count, fill=Dependency)) +
  geom_bar(stat="identity") +
  scale_fill_brewer(type='div', palette = 'Set1', na.value='#e41a1c') + # http://colorbrewer2.org/#type=qualitative&scheme=Set1
  xlab("Year Package Last Updated") +
  labs(fill = "Dependency n > 14")
fplot
```



```
ggsave(filename = paste0(image_base, "optimization_dependency_stacked_bar.png"), fplot,
        width = 7.2, height = 5.5, dpi = 600, units = "in", device='png')
```

```
dep_totals <- dependency_table(dep_freqs)
print('Dependency Table:')
```

```
## [1] "Dependency Table:"
```

```
dep_totals
```

##	[,1]	[,2]	[,3]	[,4]	[,5]	[,6]	[,7]	[,8]
## Year	"2005"	"2006"	"2007"	"2008"	"2009"	"2010"	"2011"	"2012"
## Count	" 1"	" 4"	" 1"	" 10"	" 25"	" 32"	" 66"	" 475"
## Rcpp	" 0"	" 0"	" 0"	" 0"	" 0"	" 1"	" 0"	" 4"
## Rcpp_Pct	" 0"	" 0"	" 0"	" 0"	" 0"	" 3"	" 0"	" 1"
## tictoc	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## rbenchmark	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"
## microbenchmark	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"
## microbenchmark_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## profr	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## profvis	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## snow	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 4"
## snow_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"1"
## doSNOW	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"1"
## parallel	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 3"
## parallel_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"1"
## doParallel	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"
## doParallel_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"



## Rmpi	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"2"
## Rmpi_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## foreach	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 1"	" 3"
## foreach_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"2"	"1"
## future	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"
## future.apply	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"
## SparkR	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## sparklyr	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## batchtools	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## RcppParallel	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"	" 0"
## parallelDist	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## parallelMap	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## doMC	"0"	"0"	"0"	"0"	"0"	"0"	"1"	"1"
## doMC_Pct	"0"	"0"	"0"	"0"	"0"	"0"	"2"	"0"
## doMPI	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## partools	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
## DSL	"0"	"0"	"0"	"0"	"0"	"0"	"0"	"0"
##	[,9]	[,10]	[,11]	[,12]	[,13]	[,14]		
## Year	"2013"	"2014"	"2015"	"2016"	"2017"	"2018"		
## Count	" 575"	" 789"	"1211"	"1886"	"2940"	"6100"		
## Rcpp	" 6"	" 42"	" 64"	"158"	"312"	"867"		
## Rcpp_Pct	" 1"	" 5"	" 5"	" 8"	"11"	"14"		
## tictoc	"0"	"0"	"0"	"0"	"1"	"3"		
## rbenchmark	" 0"	" 0"	" 1"	" 1"	" 4"	"14"		
## microbenchmark	" 0"	" 0"	" 0"	" 5"	"12"	"60"		
## microbenchmark_Pct	"0"	"0"	"0"	"0"	"0"	"1"		
## profr	"0"	"0"	"0"	"1"	"0"	"0"		
## profvis	"0"	"0"	"0"	"0"	"0"	"1"		
## snow	" 1"	" 0"	" 1"	" 0"	" 5"	"10"		
## snow_Pct	"0"	"0"	"0"	"0"	"0"	"0"		
## doSNOW	"0"	"2"	"0"	"0"	"5"	"8"		
## parallel	" 14"	" 32"	" 55"	"109"	"187"	"513"		
## parallel_Pct	"2"	"4"	"5"	"6"	"6"	"8"		
## doParallel	" 1"	" 4"	" 21"	" 39"	" 77"	"224"		
## doParallel_Pct	"0"	"1"	"2"	"2"	"3"	"4"		
## Rmpi	"0"	"0"	"7"	"0"	"5"	"9"		
## Rmpi_Pct	"0"	"0"	"1"	"0"	"0"	"0"		
## foreach	" 5"	" 19"	" 31"	" 62"	" 93"	"268"		
## foreach_Pct	"1"	"2"	"3"	"3"	"3"	"4"		
## future	" 0"	" 0"	" 0"	" 0"	" 5"	"30"		
## future.apply	" 0"	" 0"	" 0"	" 0"	" 0"	"15"		
## SparkR	"0"	"0"	"0"	"0"	"0"	"1"		
## sparklyr	"0"	"0"	"0"	"1"	"2"	"5"		
## batchtools	"0"	"0"	"0"	"0"	"0"	"3"		
## RcppParallel	" 0"	" 1"	" 0"	" 2"	" 7"	"23"		
## parallelDist	"0"	"0"	"0"	"0"	"0"	"5"		
## parallelMap	"0"	"0"	"0"	"2"	"4"	"8"		
## doMC	"1"	"1"	"3"	"5"	"4"	"9"		
## doMC_Pct	"0"	"0"	"0"	"0"	"0"	"0"		
## doMPI	"0"	"0"	"0"	"0"	"0"	"5"		
## partools	"0"	"0"	"0"	"0"	"1"	"0"		
## DSL	"0"	"0"	"1"	"0"	"0"	"0"		

## Method comparison

As the results from method 1 do not match the results from method 2, explore some of the differences.

Some points discovered: \* It is possible to list a one of the sought for packages as a dependency and not actually use the package \* Speculation - Optimization can occur in many ways. Some well known items are (at the time of this writing) are to prefer matrices over data.frame or to avoid using data.frames with the apply family of functions. It's impossible to determine for all packages what process the developer went through and what options were considered when arriving at the currently available package version.

As new packages are being released and updated all the time, these numbers will change.

```
# About 846 more appear to use compiled code
print("Difference between packages that have src directory vs dependency on optimization framework:")

## [1] "Difference between packages that have src directory vs dependency on optimization framework:"
nrow(package_df[package_df$found == TRUE, ]) - nrow(package_df[package_df$package_deps != 'none', ])

## [1] 839

# About 1701 packages that don't list a dependency to one of the specified packages, but have a src dir
only_grep <- package_df[package_df$found == TRUE & package_df$package_deps == 'none', ]
print(paste("Number of packages that don't list a dependency to one of the specified packages, but have a src dir", nrow(only_grep)))

## [1] "Number of packages that don't list a dependency to one of the specified packages, but have a src dir: 1701"

# About 855 packages that list a dependency to one of the specified packages but don't have compiled code
only_dep <- package_df[package_df$found == FALSE & package_df$package_deps != 'none', ]
print(paste("Number of packages that list a dependency to one of the specified packages but don't have compiled code", nrow(only_dep)))

## [1] "Number of packages that list a dependency to one of the specified packages but don't have compiled code: 855"
```