



推薦親友成功開戶並完成配置 即可獲免 3 個月諮詢費

For Pilot Users, invite your friends and family to enjoy SmartGlobal Max and complete the initial asset allocation to enjoy a 3-month Advisory Fee Waiver.



須受下方條款和細則約束。

For full eligibility, please refer to the Terms and Conditions below.

Referral Program-Terms and Conditions

1. The promotion period for the offers is from 15 October to 30 November 2018, both dates inclusive (the "Promotion Period").
2. The "Offer" refers to a 3-month Advisory Fee Waiver upon successful Referral (defined below).
3. The client must fulfil all the requirements below to become a "Pilot User":
 - 3.1 Successfully activate their SmartGlobal Max account with AQUMON and the designated third party brokerage;
 - 3.2 Inject sufficient capital into their account and complete asset allocation;
 - 3.3 Complete the above two actions within the Promotion Period.
4. Pilot Users will receive a referral code. "Valid Referees" are counted when they fulfil all of the below:
 - 4.1 Used the Pilot User's designated referral code;
 - 4.2 Successfully open their SmartGlobal Max account with AQUMON and the designated third party brokerage;
 - 4.3 Complete asset allocation.
5. There is no limit on how many Valid Referees a Pilot User (referrer) can invite and the Offer stands perpetually once the client becomes a Pilot User. One count of Valid Referee will entitle the Pilot User to enjoy the Offer once; Two counts will entitle the Pilot User to enjoy the Offer twice; so on and so forth.
6. Each of the robo-advisory products or services set out in these terms and conditions is subject to the relevant eligibility, application process and product terms and conditions. For further details, please contact our customer service team for assistance.
7. The Company also reserves the right to terminate any of the Welcome Offer and to vary or modify any of the terms and conditions herein from time to time. In case of any disputes, the Company's decision shall be final and binding.
8. Pilot Users understand and accept that the Company is not a supplier of the rewards. The Company shall bear no liability relating to any aspect of the reward items, including without limitation, their quality, the supply, the descriptions of the reward provided by the supplier, any false trade description, misrepresentation, mis-statement, omission, unauthorized representation, unfair trade practices or conduct in connection with redeemed items provided by the supplier, its employees, officers or agents.
9. If there is any inconsistency or conflict between the English and the Chinese versions, the English version shall prevail.

Notes:

Client should not make investment decision based on any incentive provided hereunder alone. Investing in securities involves risks, investors should rationally evaluate their own circumstances, in combination with the characteristics of the services, to make prudent investment decisions. This promotion activity and relevant advertisement material does not constitute any offer or advice to buy or sell any investment products. AQUMON strictly complies with the suitability requirements and will not provide any investment advisory service before knowing the client's risk tolerance level, financial status, and investment objectives.

AQUMON

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推薦禮遇-條款及細則

- 活動推廣期為2018年10月15日至2018年11月30日，包括首尾兩天(“推廣期”)。
- “分享獎賞”指成功推薦用戶(詳見下方條款)後獲免3個月諮詢費的獎賞。
- 根據以下條件，於上述推廣期內符合以下所有要求之客戶方能成為“領先用戶”：
 - 3.1 已成功開設“AQUMON SmartGlobal Max賬戶”及其指定的第三方交易券商賬戶；
 - 3.2 對其賬戶注入足夠資金並完成AQUMON建議的資產配置；
 - 3.3 在推廣期間完成上述兩項動作。
- 領先用戶都可獲得其專屬推廣碼。一個“合資格被推薦人”需滿足以下條件：
 - 4.1 開立賬戶時使用對應領先用戶的專屬推廣碼；
 - 4.2 成功開設“AQUMON賬戶”及其指定的第三方交易券商賬戶；
 - 4.3 完成AQUMON建議的資產配置。
- 領先用戶可享獎賞多次，終身可享受“分享獎賞”。每推荐一位“合資格被推薦人”，即可獲享此分享獎賞一次。
- 本條款及細則所載之機械人投資產品及服務須受有關申請資格、申請程序及條款約束。詳情請向客戶服務團隊查詢。
- 本司保留權利隨時更改或終止下列優惠，以及修訂所述任何條款及細則之權利。如有任何爭議，本司保留最終決定權。
- 領先用戶明白及接納本司並非獎賞之供應商。因此，有關獎賞之供應商、其員工或代理人所提供之獎賞的各方面，包括但不限於質素、供應量、供應商的獎賞說明、虛假商品說明、不實的陳述、誤導、遺漏、未獲授權的陳述、不良營商手法或誘導，本司毋須負上任何責任。
- 中英文版之內容如有任何歧義，在任何情況下概以英文版為準。

註：

投資者不應只單憑本推廣活動的獎品而作出是否投資的決定。證券投資涉及風險，投資者應理性了解服務特性並結合自身情況，謹慎作出投資決定。本次推廣活動及宣傳單張並不構成對任何公眾人士提出進行特定證券交易的招攬、邀請或建議。AQUMON嚴格遵守投資者適當性要求，在評估並了解投資者的風險承受能力、財務狀況及投資目標之前，不會做出任何投資建議。