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Intro

The work within my folio is one of two things i.e. finished product or a document to reflect the hours, days, weeks or even months of research and development. This folio showcases a cross section of skill-sets which I offer at varying levels i.e holistic or focused deep-dive.

My process is tailored to meet each project's needs and depends on many factors, some of which are within my control while others are not. All the work presented in this folio is recent and represents the type of work I am pursuing today. In addition, much of the work here is simply a sample representation of what I can provide to better serve my clients. It's not an exhaustive list of everything I conduct for each project.

In the examples shown in this folio I have not provided either lengthy or detailed descriptions. I will be pleased to provide this information by either email, phone or direct communications.

Much of my work is confidential and protected by intellectual property and non-disclosure agreements so I ask that you please take this into consideration when viewing my work.

Lastly, contained within my folio is a glimpse into my working processes and how I tackle, create and deliver projects which I hope you enjoy. If you have any questions please do not hesitate in contacting me.

Projects

- 02 BNP Paribas (Lead User Experience Designer)
06 Qatarlyst (Lead User Experience Designer)
08 BBVA (Lead User Experience Designer)
09 UBS (Lead Mobile User Experience Designer)
10 Rule Financial (Lead User Experience Designer)
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12 Deutsche Bank (Lead User Experience Designer)

Case study

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Appendix: Artifacts

- 26 Page description diagrams / System site maps / Personas / Behavior maps
27 Requirements gathering / User journeys
28 Process flows / Clickable prototypes / Strategic analysis
29 High and low fidelity wireframes
30 UX and UI libraries / Annotated wireframes
31 Sketching / Paper prototypes
32 Data visualisation exploration
33 Research / Workshops / Heuristic reviews

BNP Paribas (Lead User Experience Designer)
London / Contract / 6 Months



Creation, upgrade and expansion of multiple global GECD (Global Equities and Commodity Derivatives) systems creating a unified experience: standardised framework, intuitive patterns/interactions and look and feel which had the potential to easily scale for a future shift into the mobile landscape. Seamless integration between upstream and downstream systems both technically and experientially and lastly depth analysis of potential efficiency gains through condensation of current business processes and workflows.

Key responsibilities: user research, experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, build/test support (on and off-shore), planning and stakeholder management.

From left to right:

HOBART is a Client relationship management tool used for ongoing client interaction (similar to Salesforce) HOBART manages communications to ensure client needs are being met by the right individuals in the correct way on an ongoing basis.

MAOS (Market Account Opening System) is a workflow tool used to perform the on-boarding of various clients: counterparties, broker, issuer etc.

As a workflow tool MAOS is used by different services (Front/Middle Office, IT teams) and main purpose is to:

- Perform the KYC for a new client /Perform the recertification on an existing client
- Set-up a client in BNPP Referential system / update the client data
- Create a portfolio in Referential system

Fish is a pre trade and post trade processing application for structured, exotic and flow products (call, put, combination). Used by both marketers and traders.





BNP PARIBAS
CORPORATE & INSTITUTIONAL BANKING

HOBART

Inbox Workspace1 Workspace2 Workspace3 ... Scheduler History Admin Request + ADD NEW

Inbox GBE-CDE-1456789 GBE-CDE-1456789 GBE-CDE-1456789 Dashboard

Performance MY TEAM CHRIS JULIA PETER

Tomorrow

STATUS	Ongoing	Completed	Pending	Reopened	Suspended
Ongoing	110	300	20	35	20
Completed	300	300	70	35	20
Pending	20	70	70	4	2
Reopened	35	35	2	2	1
Suspended	20	20	4	2	3

Today

STATUS	Ongoing	Completed	Pending	Reopened	Suspended
Ongoing	110	300	20	35	20
Completed	300	300	70	35	20
Pending	20	70	70	4	2
Reopened	35	35	2	2	1
Suspended	20	20	4	2	3

DUE DATE

Today	Overdue	0-3
250	150	50

Priority

Cutoff	High	Normal
250	150	50

Category

Accounts	BACS	CLIENTS	FEES	PAYMENTS	VALUATIONS
110	300	70	35	20	10

Owners

ME 20	AD 19	HS 34	WR 20	TR 20	AD 19	HS 34	WII 20	AD 19	HS 34	WII 20
08 20 04	04 15	15 19	14 04 06	08 20 04	04 15	15 19	14 04 06	04 15	15 19	14 04 06

SLA

Connexis Set-up Corp Cards

Sub-title here

Target	Suspended	Days Overage
ABC-AN-1234	14	4
ABC-AN-1234	11	3
ABC-AN-1234	9	0
ABC-AN-1234	7	0
ABC-AN-1234	3	8

Target	Suspended	Days Overage
ABC-AN-1234	14	4
ABC-AN-1234	11	3
ABC-AN-1234	9	0
ABC-AN-1234	7	0
ABC-AN-1234	3	8

Target	Suspended	Days Overage
ABC-AN-1234	14	4
ABC-AN-1234	11	3
ABC-AN-1234	9	0
ABC-AN-1234	7	0
ABC-AN-1234	3	8

Target	Suspended	Days Overage
ABC-AN-1234	14	4
ABC-AN-1234	11	3
ABC-AN-1234	9	0
ABC-AN-1234	7	0
ABC-AN-1234	3	8

UNASSIGNED

All	184
71	184

Add comment Go Link Snooze Export to Excel More + ADD WORKSPACE

	NEW	①	TYPE	UPDATED	DAYS OPEN	DUE	FROM	TITLE	OWNER	TASK OWNER	STATUS	CATEGORY	SUB-CATEGORY	
			E	Today	5	17:00	GE	Payment BNP London	Me	Payment Investiga...	Open	Payment / Receipt	International	
▼	①			23 Feb 12:43	Complete	-	High	Me	Payment Invest...	£50,000 received for ACC Holdings	H, I can not locate this payment for the client. Please can you investigate. (See page...			
└	②			23 Feb 12:44	Complete	-	High	Angela Jones	Me	£50,000 received for ACC Holdings	I can see the below entry being credited to the account value 18/02/15. ACT: 012097...			
③				20 Feb 10:15	Open	23 Feb 17:00	Med	Me	ATLAS Support	£50,000 received for ACC Holdings	Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt...			
④				20 Feb 10:09	-	-	-	Me	Me		Amet consectetur adipiscingLorem ipsum dolor sit amet, consectetur adipiscing elit, se...			
✉				20 Feb 09:40	-	-	-	Jane Smith	Jane Smith	£50,000 received for ACC Holdings	Could you lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tem...			
▶	□	⚙	●											
▶	□	⚙	●	E	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Account	Documentation
▶	□	⚙	●	E	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Payment Investiga...	Open	Audit	Publication
▶	□	⚙	●	E	Today	-	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Payment	Referral
▶	□	⚙	●	E	Today	-	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Account	Documentation
▶	□	⚙	●	E	Today	3	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Account	Documentation
▶	□	⚙	●	E	Today	3	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Payment	Documentation
▶	□	⚙	●	C	Today	3	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Account	Referral
▶	□	⚙	●	C	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Audit	Documentation
▶	□	⚙	●	C	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Payment Investiga...	Open	Payment	Documentation
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▶	□	⚙	●	C	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Account	Referral
▶	□	⚙	●	E	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Valuation	Documentation
▶	□	⚙	●	E	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Payment Investiga...	Open	Account	Documentation
▶	□	⚙	●	C	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Payment	Publication
▶	□	⚙	●	E	Today	5	17:00	GE	Customer requires bank confirmation signed...	Me	Me	Open	Account	Documentation

BNP PARIBAS
CORPORATE & INVESTMENT BANKING

Home > MAOS > My MAOS Requests (7) 12345678 PENDING: CRDS Approval (3 Days elapsed)

Dashboard Privates Portfolio Admin

Search + New Request

PENDING: CRDS Approval (3 Days elapsed)

STEP 1 STEP 2 STEP 3 STEP 4

Prepopulation of CRDS code CRDS Approval Client 1st Update

8 Jan 2014, 10:34 AM 21 April 2014, 9:30 AM Not Started Not Started

Approved By Yvan Le Menn 21 April 2014, 9:30 AM

Amended Field(s)

Basic Fields

Name & Address

Entity Categorisation

Contacts

FUND(S) / SUB ACCOUNT(S)

PRODUCT INFORMATION

KYC

REGULATORY

RISK & LEGAL DATA

Onboarding requestor 1

Onboarding priority: 2 (Medium)

Onboarding deadline: 30/04/2014

Legal Entity Name: CRDS

AUM/Total Assets:

Comment: Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and

FIELD NAME GOES HERE CURRENTLY Current field value goes here PREVIOUSLY Previous field value goes here

FIELD NAME GOES HERE CURRENTLY Current field value goes here PREVIOUSLY Previous field value goes here

FIELD NAME GOES HERE CURRENTLY Current field value goes here PREVIOUSLY Previous field value goes here

FIELD NAME GOES HERE CURRENTLY Current field value goes here PREVIOUSLY Previous field value goes here

FIELD NAME GOES HERE CURRENTLY Current field value goes here PREVIOUSLY Previous field value goes here

FIELD NAME GOES HERE CURRENTLY Current field value goes here PREVIOUSLY Previous field value goes here

Comments (3)

Attached Files (3)

Linked Requests (2)

REQUEST DETAILS SHOW

CLIENT DETAILS

Basic Fields

Onboarding requestor 1: Begin typing to trigger

Onboarding priority: 2 (Medium)

Onboarding deadline: 30/04/2014

Legal Entity Name: CRDS

NAV/AUM/Total Assets: Estimated

Amended Field(s)

Basic Fields

Onboarding requestor 1: Begin typing to trigger

Onboarding priority: 2 (Medium)

Onboarding deadline: 30/04/2014

Legal Entity Name: CRDS

NAV/AUM/Total Assets: Estimated

Comment

Lorum Ipsum is simply dummy text of the printing and typesetting industry. Lorum Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and

Metier: Export Finance

Entity Activity - Sensitivity: Export Finance

Entity Activity - Knowledge: Export Finance

Flows / Volumes / Value of Transactions: Export Finance

Transparency: Export Finance

PEP: Export Finance

SAVE MAKE DORMANT DUPLICATE FORM APPROVE DECLINE REFER PROGRESS

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John Smith Notifications 6

Free Strategy	
Payoff	SELL
BUY	2 Way
Client BS:	2 Way req.
A/E	E
Underlying:	STOXX50...OE)
Maturity date:	19 Sep 2014
Strike:	3,100
Type:	put
CPS indicative price:	-
Size:	1,500
Unit:	Listed
CCY:	EUR
Lot size:	10
National:	31,348,410
Ask price / Bld price:	-95 / -93.5
Delta:	5.5%

FISH Nordic (3) Custom group (4) +

Priced (3) Pending (22) Not done (8) COPY SINGLE-LINE (DODDFRANK) AUDIT TRAIL MORE ACTIONS

BLUECREST CAPITAL MANAGEMENT... ACTIONS ▾
Free Str SXSE 10 Aug 2014

BLUECREST CAPITAL MANAGEMENT... ACTIONS ▾
Free Str SXSE 10 Aug 2014

BLUECREST CAPITAL MANAGEMENT... ACTIONS ▾
Free Str SXSE 10 Aug 2014

Copy single-line (DoddFrank)

Set trade status to rejected

Open marketer screen

Request price refresh

Audit trail

Refresh CPS indicative price

Payoff: Free Strategy

BUY	SELL	BUY
Client BS: 2 Way req.	2 Way req.	2 Way req.
A/E: E	E	E
Underlying: STOXX50...OE)	STOXX50...OE)	STOXX50...OE)
Maturity date: 19 Sep 2014	19 Sep 2014	19 Sep 2014
Strike: 3,100	3,200	3,300
Type: put	put	put
CPS indicative price: -	-	-
Size: 1,500	1,500	1,500
Unit: Listed	Listed	Listed
CCY: EUR	EUR	EUR
Lot size: 10	10	10
National: 31,348,410	31,348,410	31,348,410

Ask price / Bid price: **-95 / -93.5** EDIT

Delta: 5.5% (82.5 shares)

Priced by: Michael Martos at 10:20:02

Marketing client: Bluecrest Capital Management - United ...om

Spot ref: 3,134.841

Future ref / maturity: 3,133 / 19 Sep 2014

Source: RFQ-Hub

DoddFrank MID-market: 94.25

Vega BS: 56,400 EUR

Mkt's price: 94.471136

Bid vol: 94.471136

Ask vol: 94.471136

Gamma: -5,125,708 EUR

Future maturity: -5,125,708 EUR

CPS Indicative flat price: 93,789729

Theta: 39,500 EUR

Platform ID: Rfqhub_1154

From: John Smith at Bluecrest Capital Management - United Kingdom

Legal City CRD: BVRSGCM

Trade date: 10 Aug 2014

Legal City: Bluecrest Volume Limited

Strategy code: STR280275

Creation: 10 Aug 2014 at 10:35

Client Product

Nominal/Quoted kEUR

9% 10,391,313

RFO sucess rate

30% 64

Total amount of CC kEUR

294,596

Last 5 quote requests

22 Jul 2013 Done Client sells FR_B_...OTC

Last 5 matched quote requests

22 Jul 2013 Done Client sells FR_B_...OTC

Top 5 payoffs

Call
Vol
Swap
Straddle
Put
Strangle

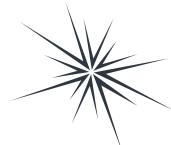
Top 5 underlyings

FR_BNP
GB_MKS
IT_JUG
JP_7751
JP_4588

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John Smith Notifications

Qatarlyst (Lead User Experience Designer)
London / Contract / 1 Year 9 Months



Working in collaboration with AON, Marsh & Willis in the strategy, development and creation of a game-changing global cross-platform, cross-device electronic on-demand web-based trading exchange for the insurance and reinsurance markets. Aimed at facilitating, supporting and enriching the interactions between Client, Broker and Underwriter in the negotiation, placing and acceptance electronically of large commercial risks.

Key responsibilities: user research, experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, build/test support (on and off-shore), planning and stakeholder management.

QATARLYST

ABC Insurance Company LTD
Reinsured
Programme name: 2012 Property Catastrophe Excess of Loss Reinsurance | Reference: 2012PCEOLR

Overview Data Pack 5 Messages (6) Timeline Quote sheet

More actions ▾ Quote response Bind response

Qatarlyst Alert: Request for Quote

From: Julie Good at AON Limited
To: Paul Flurry at Hiscox

Dear Paul Flurry,

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nulla urna massa, consequat nec hendrerit vitae, bibendum quis eros. Donec hendrerit varius sodales. Aenean ut turpis erat, ac venenatis ligula. Nullam faucibus imperdiet diam ac aliquet. Aenean ut metus nec ligula molestie sodales. Aenean ut turpis erat, ac venenatis ligula.

Cheers Julie

Please reply by
Relates to
Target line

USD5m xs USD15m All Risks Property Policy no. **ABCD201**

iPad: 12:05

Risk template name goes here Risk template
Print template name goes here Print template Personal Template type

Discard Create Create & request

Mandatory risk data

- * Policy no.
- * Risk name
- Insured

 - Name: Dreamliner Airways Group
 - Enter bus details

- * Class of business: Aviation Hull
- * Contract type: Excess of loss

Optional risk data

Contract Replace file? **brokerscontractfile.docx**

Inception

- Inception date: **01/07/2013**
- Inception time: **00:01 AM**
- Inception timezone: **GMT: Greenwich Mean Time**

Policy no. ABCD2012005						
USD15m All Risks Property						
Inception 14 Jun 2012						
Class Property				Written		
Type Excess of Loss				Signed		
Deductible/s	Rate	Rate basis	Premium	Offered line		
\$100,000.00	15%	Total sum insured (Gross)	\$3,500.00	50%		
Slip & Lloyd's leader				25%		
ILU leader				25%		
Deductible/s	Rate	Rate basis	Premium			
000.00	15%	Total sum insured (Gross)	\$3,500.00			

Dear Paul Flurry,

Consectetur adipiscing elit. Nulla urna massa, consequat nec hendrerit vitae, bibendum quis eros. Donec hendrerit varius sodales. Aenean ut turpis erat, ac venenatis ligula. Nullam faucibus imperdiet diam ac aliquet. Aenean at metus nec ligula molestie sodales. Aenean ut turpis erat, ac venenatis ligula.

vers Julie

1. Jan 2012, 10:39am (GMT) Respond

ABC Insurance Company LTD
Programme name: 2012 Property Catastrophe Excess of Loss Reinsurance | Reference: 2012PCEDLR

Overview Data Pack Messages Timeline Quoteshow More options Quote response Bind response Julie at AON Benfield has asked you to quote

QATARLYST

Julie Good at AON Limited
Paul Flurry at Hicox

Dear Paul Flurry,

Consectetur adipiscing elit. Nulla urna massa, consequat nec hendrerit vitae, bibendum quis eros. Donec hendrerit varius sodales. Aenean ut turpis erat, ac venenatis ligula. Nullam faucibus imperdiet diam ac aliquet. Aenean at metus nec ligula molestie sodales. Aenean ut turpis erat, ac venenatis ligula.

Cheers Julie

USD5m xs USD15m All Risks Property Policy no. ABCD2012005 Status In progress

Inception 14 Jun 2012 View contract

Section 1: USA only Status 3 Quoted

3 Quoted Written Signed

Quote reference	Limit	Deductibles	Rate	Rate basis	Premium	Offered line	Quote deadline	Attached file
12345ABC67XY	SSM	\$100,000.00	15%	Total sum insured (gross)	\$3,500.00	50%	1 Feb 2012	fileName
4711: Lloyd's Underwriter Syndicate 40130: Aspen Insurance UK Limited, 40111/01/03 A7905: Aspen Insurance UK Limited, W4006: Aspen Insurance UK Limited	Slip & Lloyd's leader ILU leader	25% 25%						
12345ABC67XY	SSM	\$100,000.00	15%	Total sum insured (gross)	\$3,500.00	50%	1 Feb 2012	fileName
4711: Lloyd's Underwriter Syndicate 40130: Aspen Insurance UK Limited, 40111/01/03 A7905: Aspen Insurance UK Limited, W4006: Aspen Insurance UK Limited	Slip & Lloyd's leader ILU leader	25% 25%						
12345ABC67XY	SSM	\$100,000.00	15%	Total sum insured (gross)	\$3,500.00	50%	1 Feb 2012	fileName
4711: Lloyd's Underwriter Syndicate 40130: Aspen Insurance UK Limited, 40111/01/03 A7905: Aspen Insurance UK Limited, W4006: Aspen Insurance UK Limited	Slip & Lloyd's leader ILU leader	25% 25%						

Section 2: Rest of the World Status Quote requested 23 Jan 2012, 10:30pm (GMT)

Written Signed

USD10m xs USD10m All Risks Property Policy no. ABCD2012005 Status In progress

Inception 14 Jun 2012 View contract

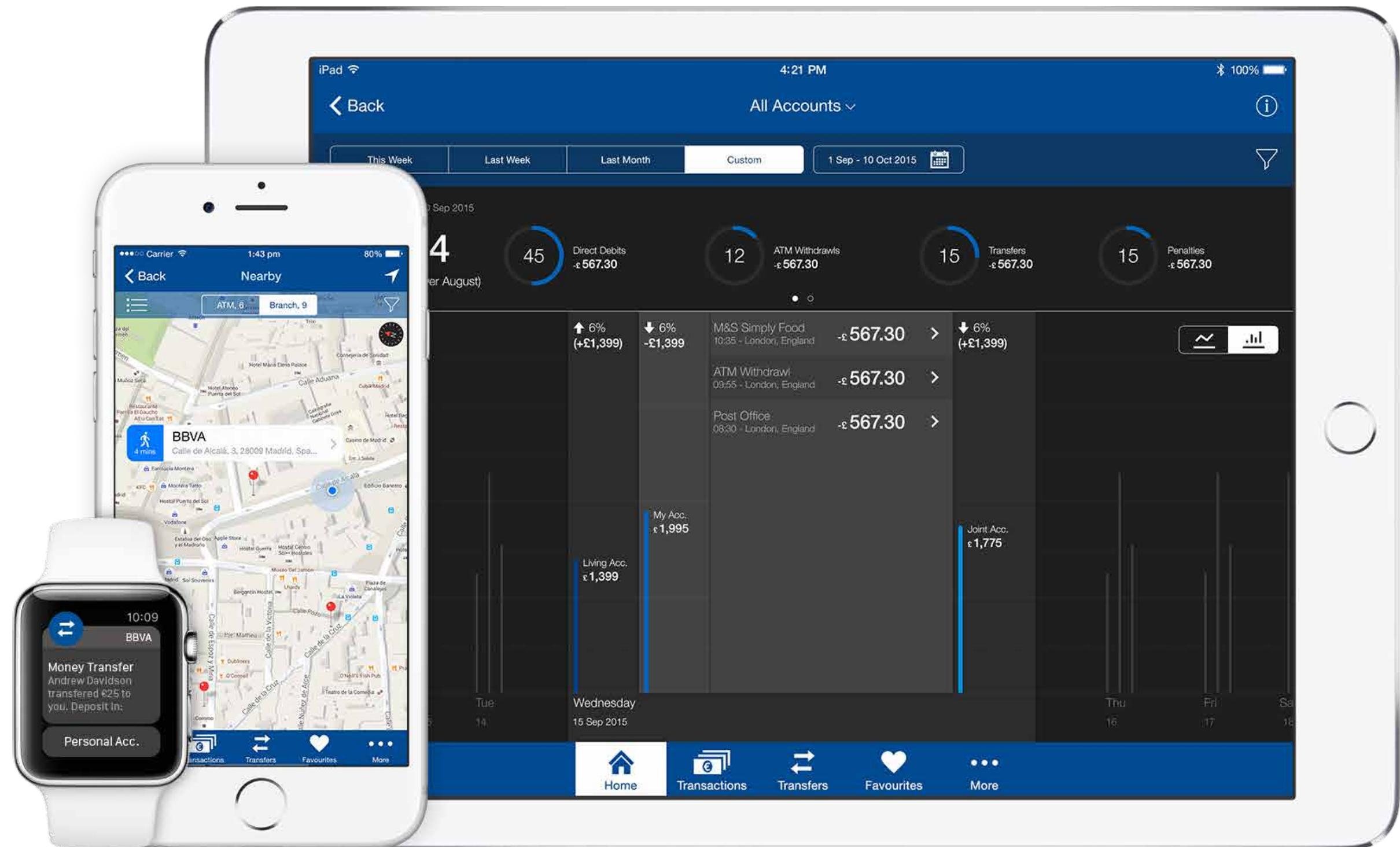
USD10m xs USD10m All Risks Property Policy no. ABCD2012005 Status Bid requested 23 Jan 2012, 10:30pm (GMT)

BBVA (Lead User Experience Designer)
Madrid / Contract / 8 Months

BBVA

Working in close collaboration with BBVA in their strategy, creation, expansion and development of new and existing mobile applications for their retail division. BBVA is a leader in its retail offering and continuously aims to further this with continued developments in new and improved features and products that are cross-platform, cross-device and tailored to local requirements. Core focus is built around the needs of their users by the removal of inhibiting and challenging obstacles whilst facilitating seamless integration and hand-off functionality between bank, user and system.

Key responsibilities: experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, team member mentoring, planning and stakeholder management.



UBS (Lead Mobile User Experience Designer)
London / Contract / 7 Months



Through in-depth discovery, definition, design, implementation and validation came about the creation of a new mobile eco-system built around the core principles of simplicity, precision, insight and execution. Working harmoniously with UBS Neo (The bank's e-trading and analytics platform which unites 94 existing client systems into one). The importance and success of the eco-system was based on the need for consistent and reliable access to content, functions and services all of which were contextual to the varying facets and ever-changing landscape of a user's day (home, work and away). Ultimately the eco-system helped internal and external users of the system break the barrier of conventional working practices and constraints by working in the moment and in one place.

Key responsibilities: user research, experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, build/test support (on-shore), planning and stakeholder management.

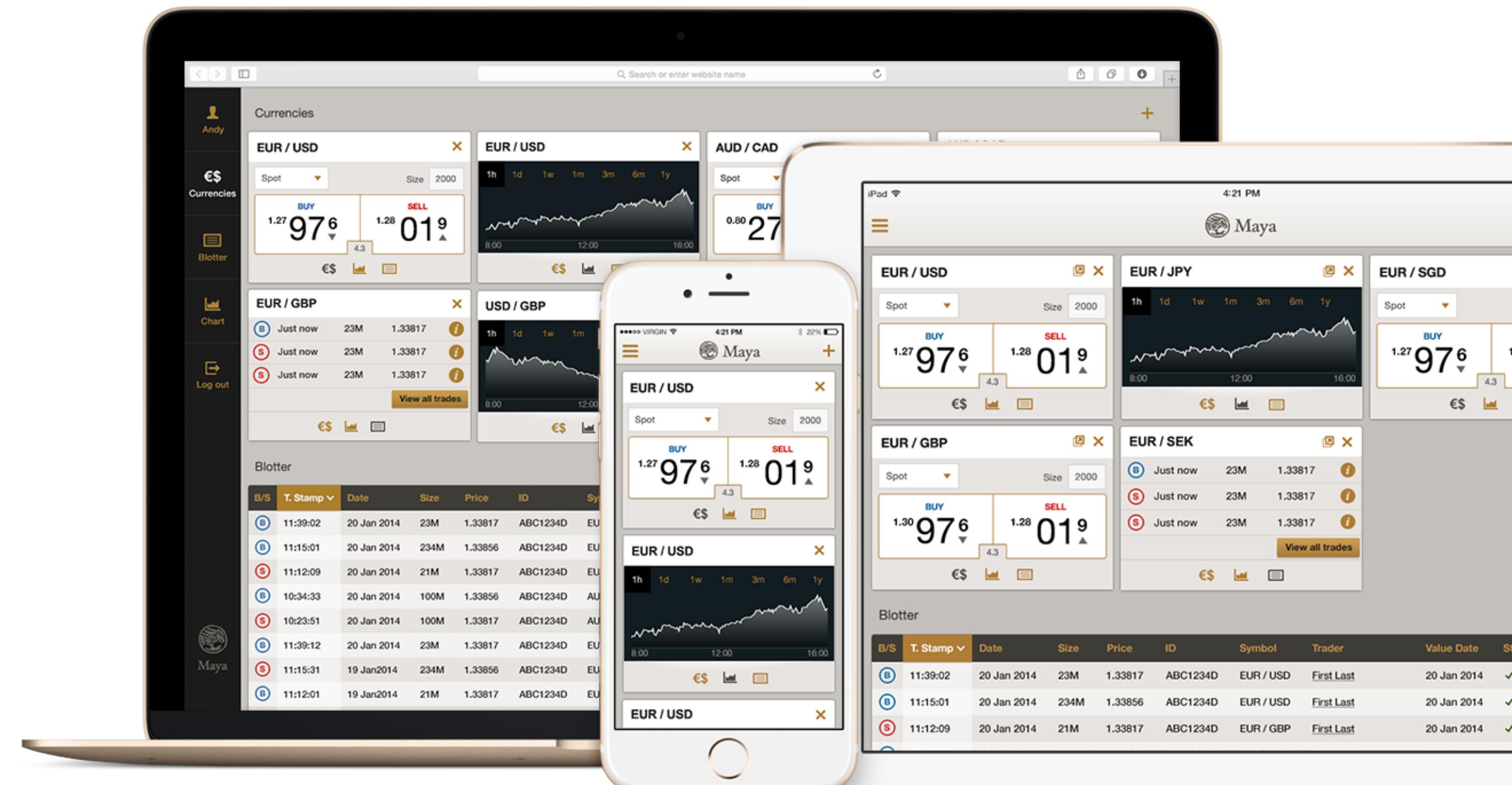


Rule Financial (Lead User Experience Designer)
London / Contract / 2 Week POC



Through close collaboration with developers and domain specialists the design and creation of a working, proof of concept (POC), HTML5, eTrading web app was developed to showcase to clients the speed and flexibility from both a technology and design standpoint. Through in-depth exploration and analysis we devised a responsive web app strategy that worked harmoniously across desktop, tab and phone offering screen size specific features and interactions beneficial to it's context of use. Familiar structure, interactions, navigation and flow along with careful consideration to on-demand data helped mitigate confusion and cognitive overload when switching between screens.

Key responsibilities: experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, build/test support (on-shore), planning and stakeholder management.



Pearson (Lead User Experience Designer)
London / Contract / 3 Months



Designed and built around the idea that a classroom of the future should fully embrace technology, have an open and all inclusive philosophy and encourage collaborative working. What came about was the exploration, design and development of an innovative cross-platform, cross device publishing platform for Pearson Publishing (USA). The platform was the foundation in providing students and professors with a powerful and flexible tool for creating, managing and sharing bespoke course materials from both Pearson's extensive content catalogue and their own content.

Key responsibilities: experience strategy and analysis, content strategy, information architecture, interaction design, visual design

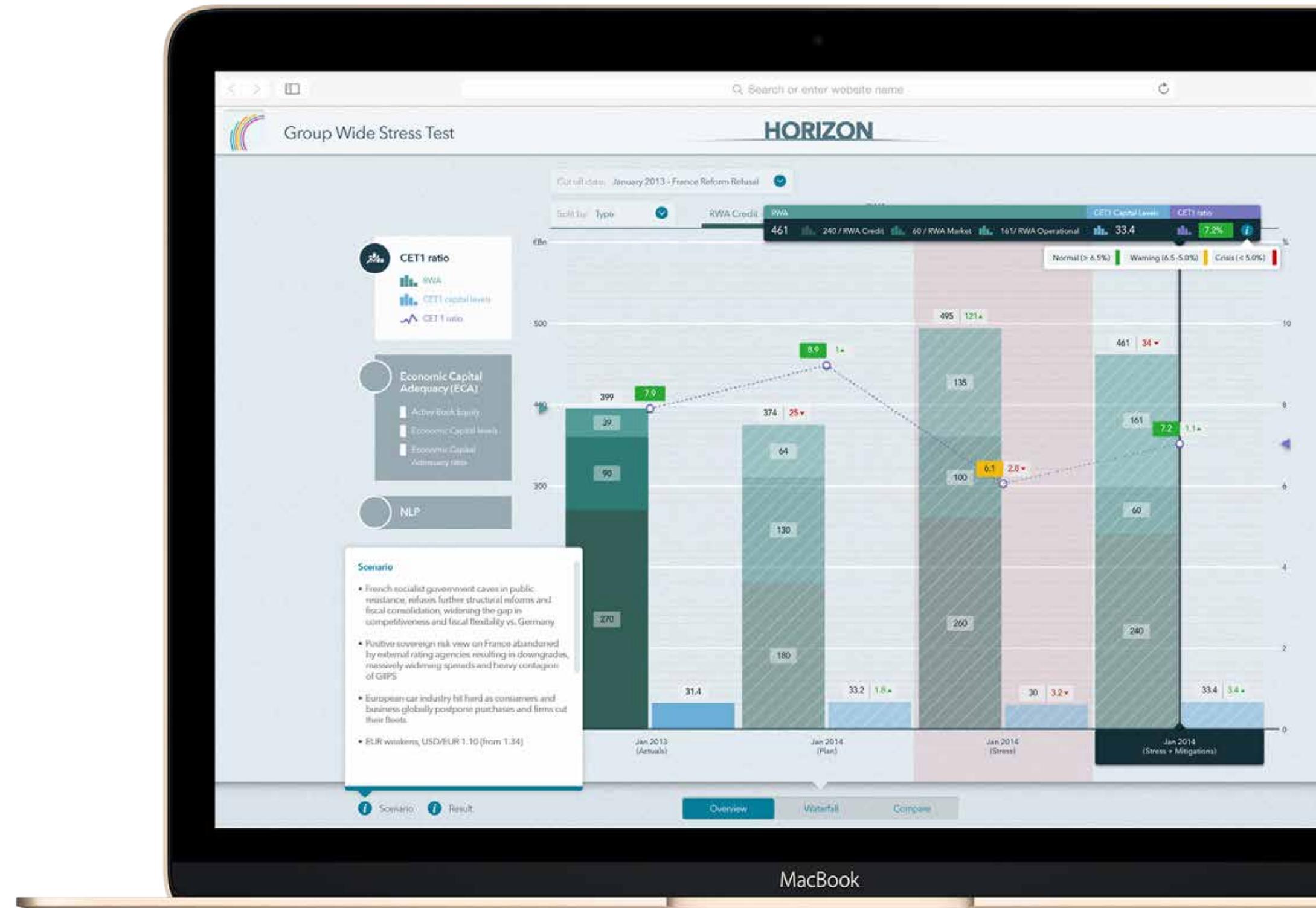


Deutsche Bank (Lead User Experience Designer)
London / Contract / 6 Months



Creation of a next generation Risk Management visualisation framework (Horizon) that taps into existing data sources and provides innovative user interface through insightful, user-tailored dashboards telling the story behind the numbers (single version of the truth). It provides visual simplicity, enabling timely and strategic decision-making. Horizon strikes a perfect balance between business and technology by combining powerful visualisation, dynamic and business relevant navigation, and an advanced drill down from KPIs to detailed data points.

Key responsibilities: user research, experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, build/test support (near-shore), team member mentoring, planning and stakeholder management.



Case study

Barclays Capital (Lead User Experience Designer)
London & Lodz / Contract / Current (2 Years)



Greenfield project to overhaul the current global compliance business processes, systems and workflows in the creation of a new streamlined cross-platform system aimed at automating current processes, complying to new regulatory requirements and facilitating a more integrated and seamless approach across all geographical regions, teams and other various banking divisions.

Key responsibilities: user research, experience strategy and analysis, content strategy, information architecture, interaction design, visual design, usability, build/test support (on, near and off-shore), team member mentoring, planning and stakeholder management.

cBanker Research Reader Tool

Search or enter website name: MI 4

Authors (3)

- Alexandros Dimitrakopoulos OTW Unknown Compliance
- John Smith OTW Unknown Compliance
- Valeria Hoflake Not OTW Compliance

Unmapped Terms (4) Map Terms

- Mona Strategy
- Terra Height

Issuers (3) Apple Inc.

Mapped Term(s) apple iOS

Summary OTW WL 6

Mentioned 1 of 5

Allases (26) Add Alias 4 of 40

Mac Steve Jobs iWatch iPhone apl a

Air This alias should be max 40 characters

1 of 5 X ↑ ↓

Appl

First Last +44 (0)20 0000 0000 first.last@barclays.com
First Last +44 (0)20 0000 0000 first.last@barclays.com
First Last +49 69 0000 0000 first.last@barclays.com

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Apple Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus eleifend fringilla dui. Phasellus euismod sem in est gravida congue. In Imperdiet ullamcorper elit, condimentum venenatis magna volutpat sagittis. Curabitur tortor nunc, lobortis et nibh a, malesuada bibendum massa. Aenean a erat nec turpis faucibus sagittis. Nunc condimentum, justo ut vestibulum viverra, dolor lorem luctus nunc, a tincidunt mi id massa. Donec sagittis velit at sem Apple Mac venenatis. Morbi et diam hendrerit, molestie ligula in, sodales nunc.

Sed cursus, augue in eleifend tincidunt, sapien lectus imperdiet risus, sed ultrices metus mauris vel sapien. Donec vitae tellus at metus commodo luctus. Nullam facilisis condimentum tempus. Curabitur a sem justo. Nam cursus molestie eros. Nunc et purus dolor. Vivamus ornare, quam a porta convallis, dolor lacus pharetra ante, non ultricies nunc diam id augue. Morbi ut nisi tempus, placerat orci id, commodo lacus.

In egestas ligula ipsum, a laoreet orci iaculis a. Mauris hendrerit Mac sapien sed auctor. iOS diam malesuada, aliquam libero eu, sollicitudin lorem. Ut metus nisi, tempus in **Apple Computer** tristique eget, venenatis eu ante. Fusce ac sagittis libero. Nullam in sodales tellus. Phasellus et orci aliquet, aliquet est id, mattis risus. Proin tincidunt lacus id mollis sagittis. Phasellus erat ligula, cursus eu sagittis vitae, lacinia sed mauris. Sed mi lorem, consequat ut feugiat non, blandit sit amet enim. Vivamus iaculis ac enim a tincidunt. Cras ac euismod tellus. Nullam molestie ornare libero sed eleifend.

Cras gravida, morus ac convallis egestas, eros tellus aliquet urna, ultrices pellentesque urna diam sed arcu. Praesent pharetra bibendum eros. Nullam nisi massa, blandit sit amet tortor eget, dignissim cursus dui. Maecenas at convallis **Apple**, a feugiat mi. Nunc porta sollicitudin ornare. Nullam consequat ipsum non nunc ornare dapibus. Fusce in lectus sollicitudin, iPhone enim eget, molestie mauris. Duis feugiat tellus ut enim dignissim, vel porttitor metus blandit. Vestibulum vitae arcu Mac. In rutrum eros semper velit imperdiet ullamcorper. In aliquam velit in commodo elementum. Suspendisse adipiscing id libero tempor hendrerit.

Sed aliquet velit ut nulla semper adipiscing. Sed at nisi at neque placerat egestas vel ut quam. Aliquam tempor vestibulum dapibus. **Apple** tincidunt porttitor lacus, eget rhoncus mi varius eget. Integer dolor lorem, ultricies ut

MacBook

Situation Search | List View | Add Situation | Deal Queue Clean Up Report | Administration | Help

Compliance Office: Group: Conflict Clearance

Situation Type: Situation ID: Situation Name: Display: All situations in queue In Hand' with Magnus Deuling

CC	CR	Type	S	Name	Office	In Hand	User	Date In Q...
		Deal		GCO - Southern Water London Limited	London	<input type="checkbox"/>		28-Jan-2013 18:20:50
		Deal		OVW - Fortress RCF Scenarios	Unknown	<input type="checkbox"/>		31-Mar-2010 01:23:45
		Deal		Cision AB	London	<input type="checkbox"/>		21-Oct-2011 02:23:31
		Deal		EBK - PROJECT DATA		<input checked="" type="checkbox"/>	Oliva, Diane	14-Jun-2010 15:13:51
		Deal		12005 BURGARD EQUITIES LLC	New York	<input checked="" type="checkbox"/>	Baranov, Roman	18-Jun-2015 13:24:05
		Deal	S	EBK - ITHACA	London	<input checked="" type="checkbox"/>	So, Ed	11-Mar-2015 12:16:08
		Deal		Smoke Test - Deal Update (21 Mar 2015) - Ganny Chan2	Hong Kong	<input checked="" type="checkbox"/>	Baker, Firas	09-Jun-2015 09:46:00
		Deal	S	EBK - FASHION	New York	<input checked="" type="checkbox"/>	So, Ed	14-Apr-2015 19:05:07
		Deal		Corp - Project Copia (CW)	London	<input checked="" type="checkbox"/>	DREW, LUCY	19-Oct-2012 18:36:55
		Deal		ABSA Debt Sponsor Clients	London	<input type="checkbox"/>		26-Nov-2014 14:29:05
		Deal		'Nouwka Ogmrefz Jwuccodkblz... Llcfdbz	London	<input checked="" type="checkbox"/>	Taskos, Efstathios	26-Aug-2015 13:29:05
		Related Party		BH Global Limited	London	<input type="checkbox"/>		16-Mar-2010 00:23:33
		CRAG List		A Million Up Investments 105 Pty Ltd	Johannesburg	<input type="checkbox"/>		15-Apr-2013 02:23:21
		Deal		EBK - PROJECT OCTOPUS		<input checked="" type="checkbox"/>	Schwartz, Natalie	13-May-2010 02:53:42
		Deal		EBK - PG&E \$250-300MM SENIOR NOTES OFFERING		<input checked="" type="checkbox"/>	Oliva, Diane	25-Oct-2010 15:53:15
		Deal		EBK - JOINT VENTURE WITH ST. JOSEPH'S		<input checked="" type="checkbox"/>	Oliva, Diane	29-Apr-2010 16:58:20
		Deal		Travel Cruiser' Concessionaires Limited	London	<input checked="" type="checkbox"/>	Deuling, Magnus	07-May-2015 10:16:00

81 records found

'Travel Cruiser' Concessionaires Limited

In Hand | Deuling, Magnus

Details Communication List Management

Situation Summary

Situation Type: Deal
Name: Travel Cruiser' Concessionaires Limited
Compliance Office: London
Stage: Live
Lead Business Unit: Investment Bank

Related Business Units:

- BNC
- Barclaycard
- Barclays Africa
- Group Functions
- Risk
- Investment Bank
- PCB - Corporate

Linked Situations (0)

Conflict Clearance

Conflict Status: Under Review
Set By: Sienkiewicz, Leszek

Counterparties (1)

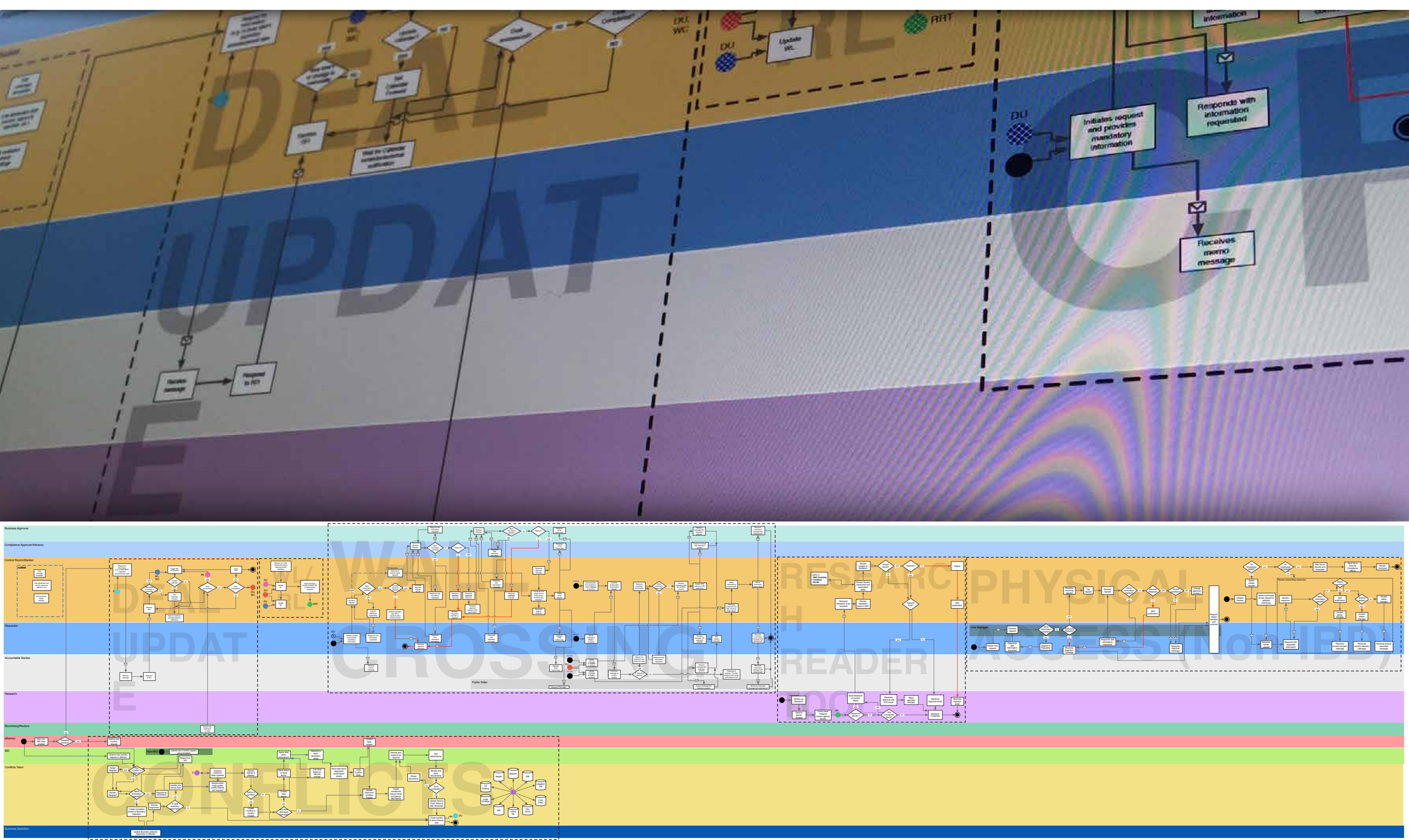
MNPI	SDS ID	Cli.	Name
	40862796		'Nouwka Ogmrefz Jwuccodkblz... Llcfdbz

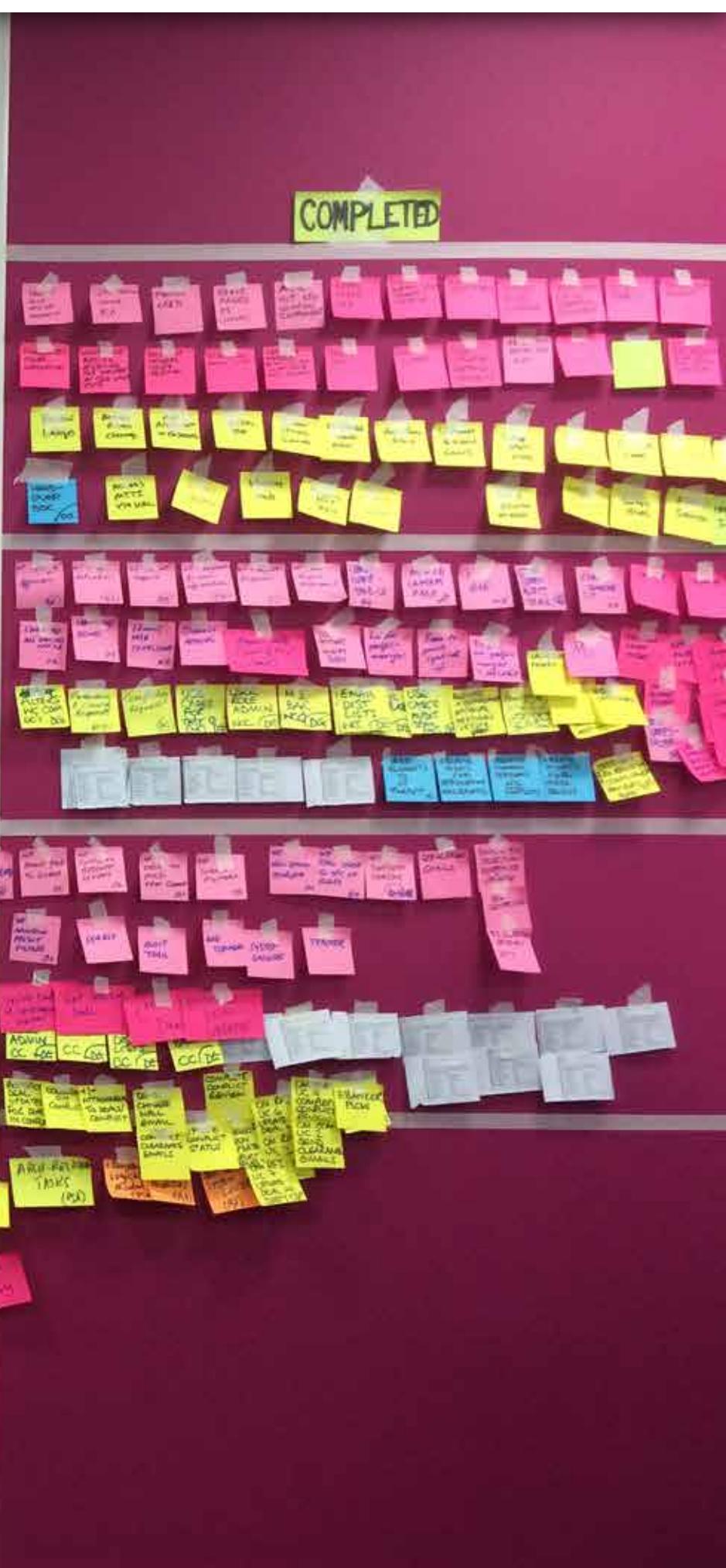
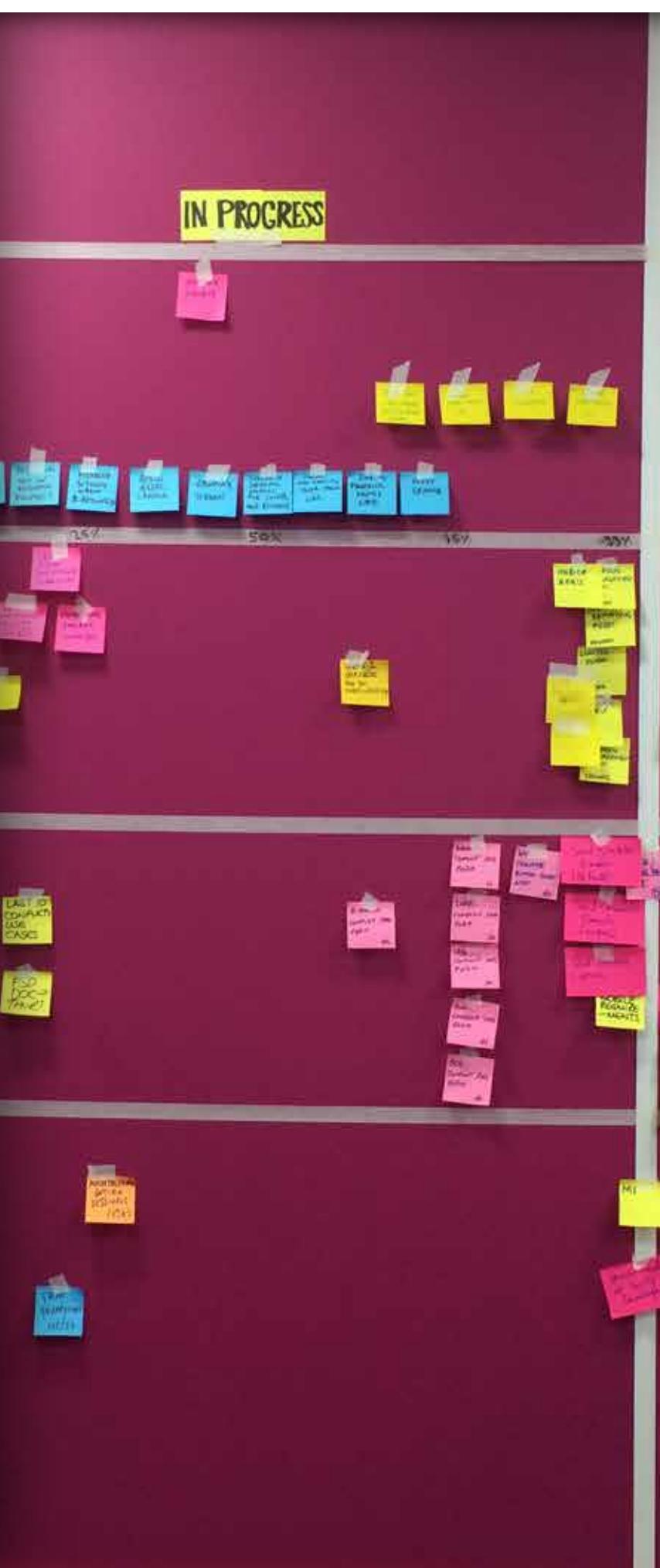
Description

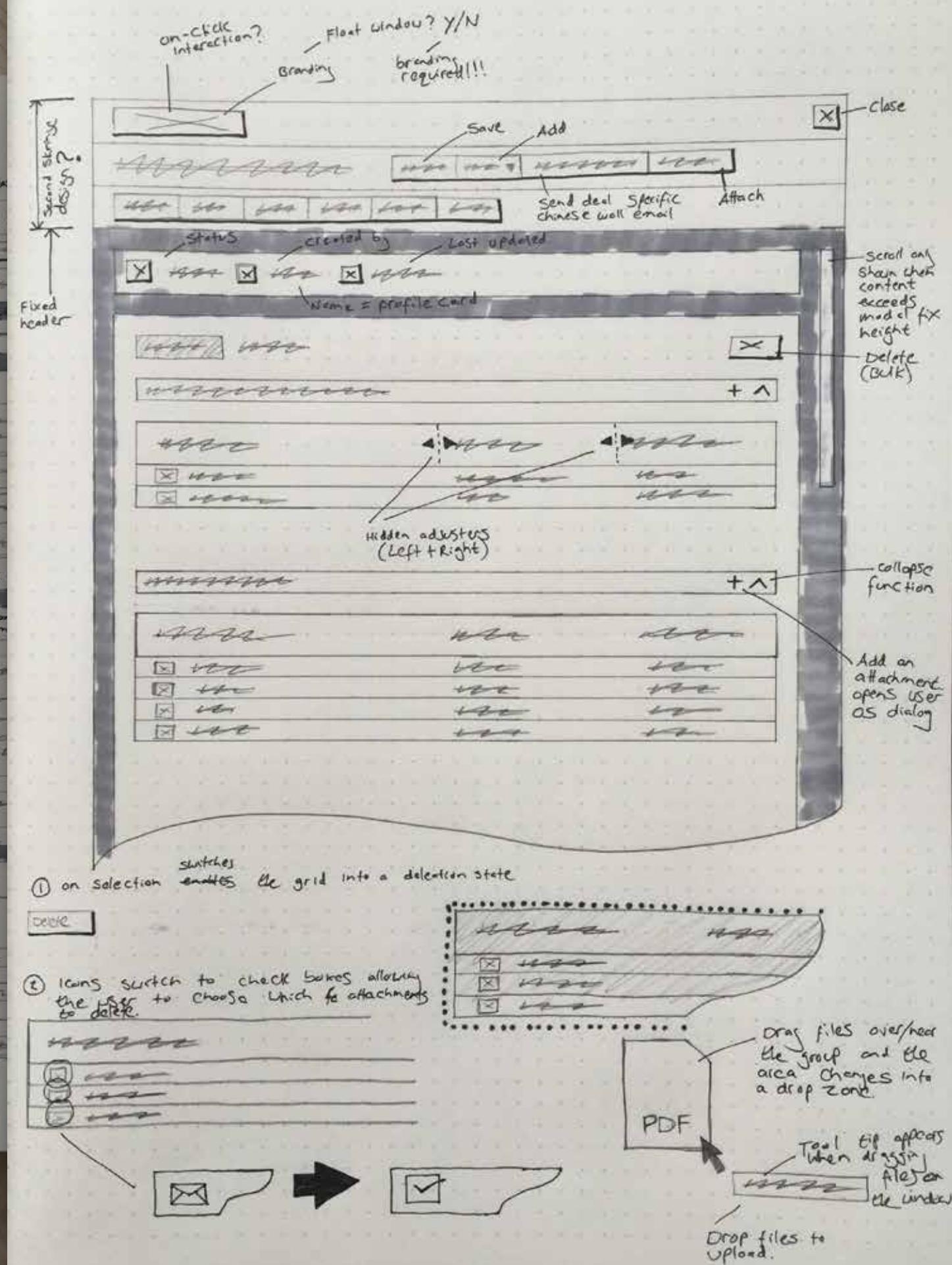
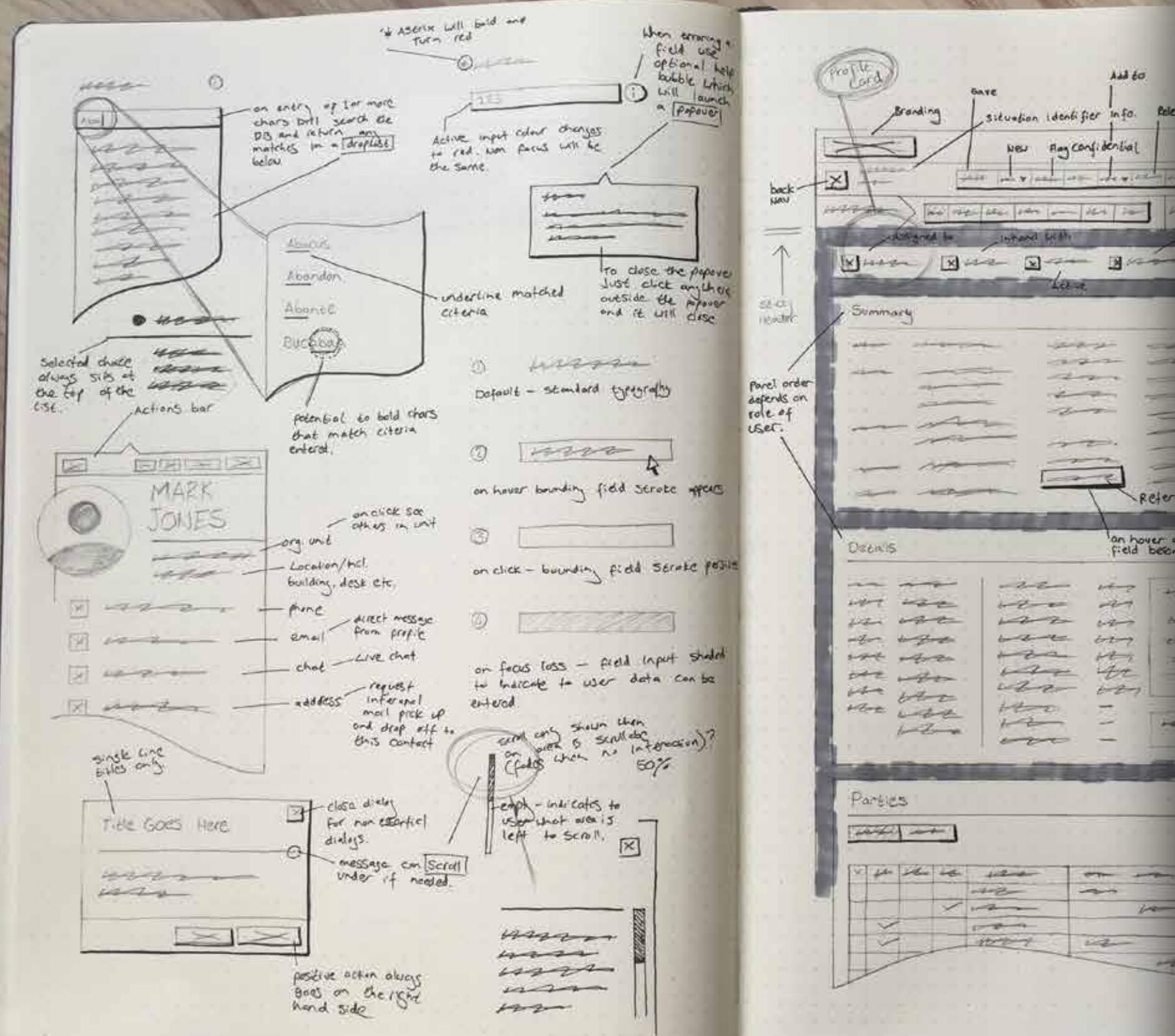
Counterparty Search Conflicts Clearance - Windows Internet Explorer provided by Barclays Capital

Counterparty

Counterparty	Type	SDS ID	Cli. Name	Date Added
1 Deal Counterparties	13866668	S C	EBK - ALLISON	01 JUL 2015
2 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
3 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
4 Deal Counterparties	13864960	S C	EBK - Test Data	26 JUN 2015
5 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
6 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
7 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
8 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
9 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
10 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
11 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
12 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
13 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
14 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
15 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
16 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
17 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
18 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
19 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
20 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
21 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
22 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
23 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
24 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
25 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
26 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
27 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
28 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
29 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
30 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
31 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
32 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
33 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
34 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
35 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
36 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
37 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
38 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
39 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
40 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
41 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
42 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
43 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
44 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
45 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
46 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
47 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
48 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
49 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
50 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
51 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
52 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
53 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
54 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
55 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
56 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
57 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
58 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
59 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
60 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
61 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
62 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
63 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
64 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
65 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
66 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
67 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
68 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
69 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
70 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
71 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
72 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
73 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
74 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
75 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
76 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
77 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
78 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
79 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
80 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
81 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
82 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
83 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
84 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
85 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
86 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	18 JUN 2015
87 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 2	18 JUN 2015
88 Deal Counterparties	13864798	S C	EBK - Test Data	17 JUN 2015
89 Deal Counterparties	13864792	S C	EBK - Test Data	17 JUN 2015
90 Deal Counterparties	13864792	S C	EBK - BELLEROPHON	17 JUN 2015
91 Deal Counterparties	13864801	S C	EBK - WEBSERVICE FIX PROJECT 3	18 JUN 2015
92 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
93 Deal Counterparties	13864956	S C	EBK - BLUE HORNETS II	29 JUN 2015
94 Deal Counterparties	13864951	S C	EBK - HAMMER	29 JUN 2015
95 Deal Hostile	13864889	S C	EBK - WEBSERVICE FIX PROJECT 1	1







- 4 The action to add another client is only presented to the user once the user has entered a value and subsequently left the field.

5 Full spec of control on the following page (2501: Wire 2)

6 If description length exceeds available length of the field the field will expand vertically to 4x the height of the original entry field. After that a scrollbar will be displayed and the text entered will wrap down. The user can use the scrollbar to scroll through the text entered.

* Transaction description:

500

* Transaction description:

0

Field validation: On user exiting a field the field will validate and error up as demonstrated below. For page validation please refer to 'Wire 4'.

Probability of transaction completion (%):

AB

I

Error

This is not a valid numerical value.

On selection of the check box the fields below will not be shown.

On selection of 'Yes' the user will be presented with two additional fields to complete. Fields should not be stacked instead displayed side by side.

Will an NDA need to be signed?

Yes No

Does the draft NDA contain any exclusivity request?

Conflicts wireframes MD v03.graffle
2020: Wire 1

— Note that all conflicts and designs are outlined in red/magenta by artifacts and may not be reflected in full due to layout and template constraints —

Notes:

- On selection the sidebar will allow a user to assign a single or multiple selected CDRs to either another user in their region (A), another user (B) or quickly to a user which has a specific role (Device CD).

User

- User Name
- User Search
- Americas
- APAC (Asia-Japan)
- Japan

CDR's

- User Name
- User Search
- Americas
- APAC (Asia-Japan)
- Japan

EMEA

- User Name
- User Search
- Americas
- APAC (Asia-Japan)
- Japan

To Do Registry (CDR) Requests & Issues

My CDRs Reports

Responses | Down-Request | Export of CDRs | Backups

Project ID	Region	Project ID / ID	Download parties	Requests	Submitted	W. Status	Responses	Actions
1001	APAC (Asia-Japan)	Project name: HK Network Distribution Inc - Google Inc (Invited)	HK Network Distribution Inc - Google Inc (Invited)	10-Aug-2012 - Pending	10-Aug	Pending	Not Started	
1002	Japan	Project name: HK Network Distribution Inc - Google Inc (Invited)	HK Network Distribution Inc - Google Inc (Invited)	10-Aug-2012 - Pending	10-Aug	Pending	Not Started	
1003	Japan	Project name: HK Network Distribution Inc - Google Inc (Invited)	HK Network Distribution Inc - Google Inc (Invited)	10-Aug-2012 - Under Review	10-Aug	Pending	Not Started	
1004	Japan	Project name: HK Network Distribution Inc - Google Inc (Invited)	HK Network Distribution Inc - Google Inc (Invited)	10-Aug-2012 - Under Review	10-Aug	Pending	Not Started	
1005	Japan	Project name: HK Network Distribution Inc - Google Inc (Invited)	HK Network Distribution Inc - Google Inc (Invited)	10-Aug-2012 - Under Review	10-Aug	Pending	Not Started	

Limit down to a single column list of the pending or proposed by projects. Limit search bar to project name. Add a search bar for the user to search for specific users. When a user is selected, show a list of types and a dropdown to make a task assignment easy. It has to scroll off using the scrollbar, but also keep the header static. Scrolling horizontally should not affect the rows below, but also the rows above, spreading, stretching horizontally.

Limit down to a single column list of the pending or proposed by projects. Limit search bar to project name. Add a search bar for the user to search for specific users. When a user is selected, show a list of types and a dropdown to make a task assignment easy. It has to scroll off using the scrollbar, but also keep the header static. Scrolling horizontally should not affect the rows below, but also the rows above, spreading, stretching horizontally.

Limit down to a single column list of the pending or proposed by projects. Limit search bar to project name. Add a search bar for the user to search for specific users. When a user is selected, show a list of types and a dropdown to make a task assignment easy. It has to scroll off using the scrollbar, but also keep the header static. Scrolling horizontally should not affect the rows below, but also the rows above, spreading, stretching horizontally.

Notes:

- On selection the sidebar will allow a user to assign a single or multiple selected CDRs to either another user in their region (A), another user (B) or quickly to a user which has a specific role (Device CD).

Pending (1) Approved Rejected

Anthony More

Subject / Message Date To Release Region Status

The daily bank brief - Document awaiting compliance cl... 2:14 pm James Smith Intraday New York Needs Review

Left WL CORRECTION

First Last (1)

Search has been removed from the Pending list and can now be found in the Approved list.

Anthony.Hird General Room Analyst 08 Aug 2010 8:10 pm

Message: Lorem ipsum is simply dummy text of the printing and typesetting industry. Lorem ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries,淡定的

Delay release: 12 September 2010 after 10:30 am ✓ Approved: 11 September 2010 at 2:00 pm

James.Smith Research SA 28 Aug 2010 2:15 pm

Message: Lorem ipsum is simply dummy text of the printing and typesetting industry. Lorem ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries,

Anthony.Hird General Room Analyst 28 Aug 2010 3:20 pm

Message: Lorem ipsum is simply dummy text of the printing and typesetting industry. Lorem ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries,

Compliance 08 Aug 2010 2:40 pm

Alert: Research alert assigned to Anthony.Hird.

James.Smith Research SA 28 Aug 2010 2:50 pm

Message: Document awaiting compliance clearance

Authors (3) Issues (3) View research 3 Unmapped items

David A. Jones Jenny May Alex.Thomas Western Gas Partners Anadarko Petroleum Targa Resources Energy Transfer Equity Western Gas Partners Anadarko Petroleum

RL Anthony.Hird WA The daily bank brief - Document awaiting compliance cl... 8 Oct Jenny.Smith Morning Pack New York Approved

Research Reader Tool

- Authors (3)
 - Alexandros Dimitrakopoulos
 - OTW Unknown
 - Compliance
- Unmapped Terms (4)
 - Mona
 - Terra
- Issuers (3)
 - apple
 - iOS
 - OTW
 - WL
- Mapped Term(s)
 - apple
 - iOS
 - OTW
 - WL
- Summary
- Mentioned
- Aliases (26) Add Alias
 - Mac
 - Steve Jobs
 - iWatch
 - iPhone
 - aap
 - Air

This alias should be max 40 characters long.

CBanker Research Reader Tool

1 of 5 X

Authors (3)

- First Last +44 (0)20 0000 0000 first.last@barclays.com
- First Last +44 (0)20 0000 0000 first.last@barclays.com
- First Last +44 59 0000 0000 first.last@barclays.com

Unmapped Terms (4)

Map Terms

Mona Strategy

Terra Height

Issuers (3)

Apple Inc.

Mapped Term(s)

- apple
- iOS
- OTW
- WL
- RL

Summary

Mentioned

Aliases (26) Add Alias

Mac Steve Jobs iWatch iPhone aap another al

All This alias should be max 40 characters long.

Tickers (52)

AAPE MSFT GOOGL SSNNF SNOK HPQ

WL R1

Project Name S EBK - KOMODO

Situation ID 0 000 0000 00

Situation Type Deal

Situation Stage Completed

Safe Harbour Checks R138 ✓

R139 ✗

Last Updated 3rd August 2013 10:44:09

Next Scheduled Update 4th August 2013 10:54:00

EAD 4th August 2013 10:54:00

Description

Copyright Barclays Bank PLC (2013) Vestibulum vitae arcu urna. In rutrum eros semper velit imperdiet ullamcorper. In aliquam velit in commodo elementum. Suspendisse adipiscing id libero tempor hendrerit.

Latest Comment 4th Aug 2013 10:25 View All (22)

Anthony Hird Compliance - Private Side/Res Americas

>Lorem ipsum dolor sit amet, consectetur adipiscing elit. Amet a maecenas quis mollis massa. Sed dapibus tortor augue, sit at interdum velit feugiat in. Cum sociis natoque dolor et penatibus et magnis dis parturient montes, nascetur nunc stridulus must nisi ac lorem facilisis... More

View Full Situation Details

RL R1

Project Name S EBK - KOMODO

Situation ID 0 000 0000 00

Task Queue - Situation Selected:

tBarker Research Reader Tool:

Situation Record - Summary:

2552 Conflicts Expanded page:

Watch Lists / Restricted List - Expanded:

2GB Global bar
Inc Primary Title
Inc Primary control
Used only when no IN

1N Primary Nav

2T Secondary Title

2N Secondary Navigation

2C Secondary Control

3T Tertiary Title

1CN Primary content divider

3C Tertiary control

2CN Secondary content divider

3CN Tertiary content divider

4T Quaternary title

4C Quaternary control

5C Quinary control

6C Senary control

Situation Record **Summary** **Details** **Parties**

Situation 1234 5678, Project Thor

Select All Issuers

Emails 3 **Attachments 7** **Audit** **Cross System Checks**

Framework Layer Styles

GB Global bar
Inc Primary Title
Inc Primary control

2GB Global bar
Inc Primary Title
Inc Primary control
Used only when no IN

1N Primary Nav

2T Secondary Title

2N Secondary Navigation

2C Secondary Control

3T Tertiary Title

1CN Primary content divider

3C Tertiary control

2CN Secondary content divider

3CN Tertiary content divider

4T Quaternary title

4C Quaternary control

5C Quinary control

6C Senary control

Situation Record **Summary** **Details** **Parties** **Insiders** **Contractual Obligations** **Comments**

Emails 3 **Attachments 7** **Audit** **Cross System Checks**

Wall Crossing Task Queue

Parties **Issuer**

Assign **Mark Urgent** **Mark Complete** **Archive Task** **Expand Task**

Confidential Obligations

Debt **CDS** **Loans** **Warrants**

Corporate

R Code Details - Trading

None - Click to add one

BARCLAYS | cBanker

Task Queues **New Situation**

BARCLAYS | cBanker

Situation 1234 5678, Project Thor

Select All Issuers

Clone settings **Add Issuer**

Search **Settings**

Conflicts Group

Attachments

Framework Layer Styles

Situations in Conflict

Deal Team Overlap

Situation Record - Selected row and show related actions

1. Hover over the selected area

2. Select row. Context title and grid view controls swap with actions related to the selected row

Sticky headers and navigation anchors

1. Default state

2. User scrolls but Summary title does not move. It is a sticky header. It will remain there until another sticky header pushes it off.

Task Queue - Filters

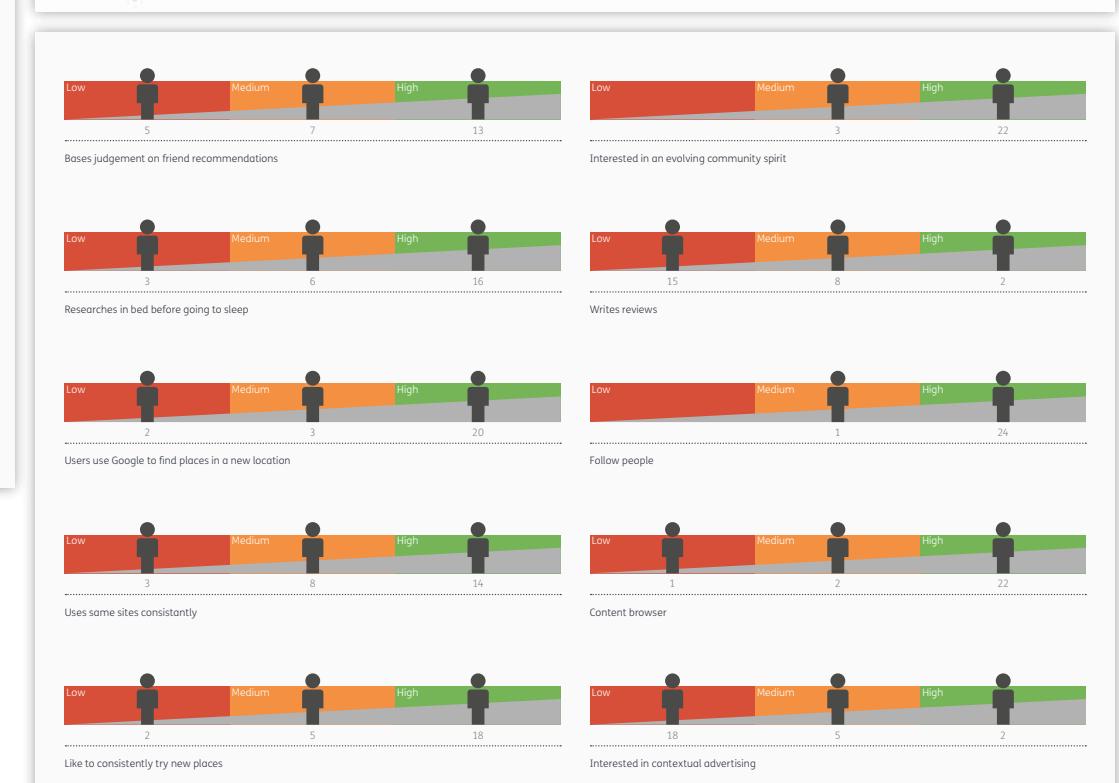
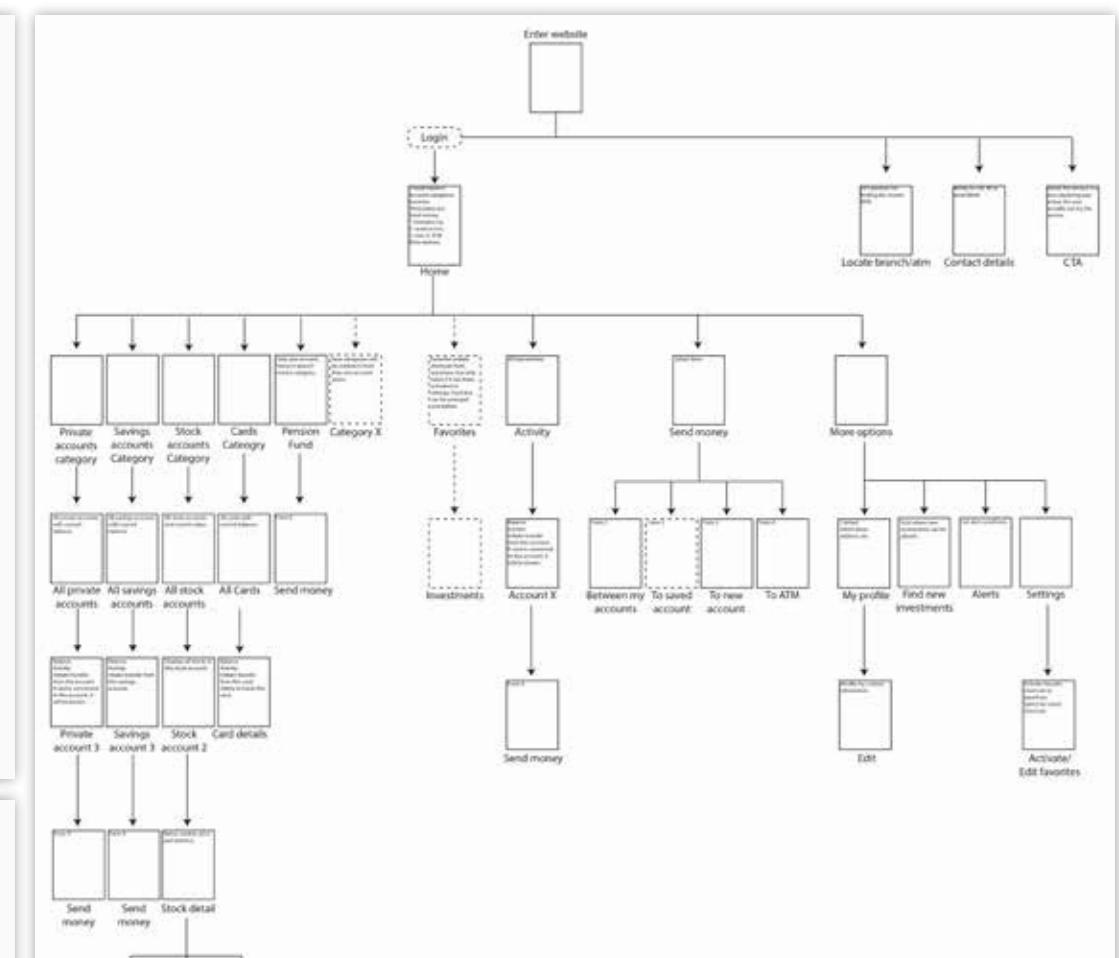
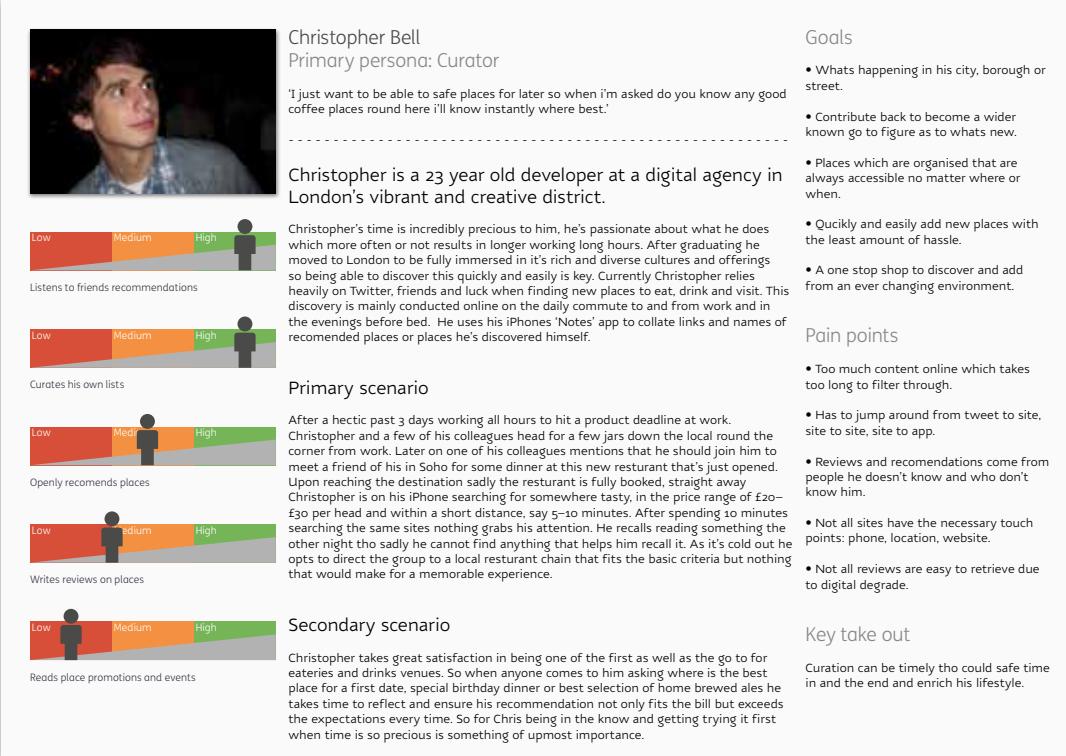
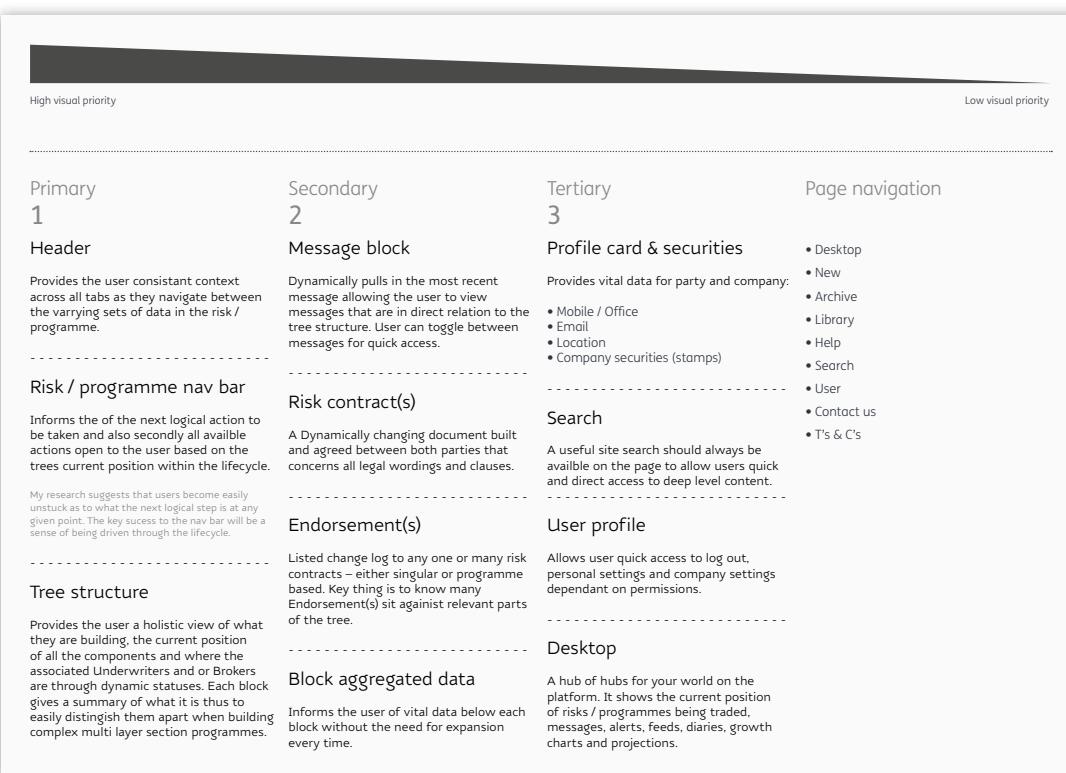
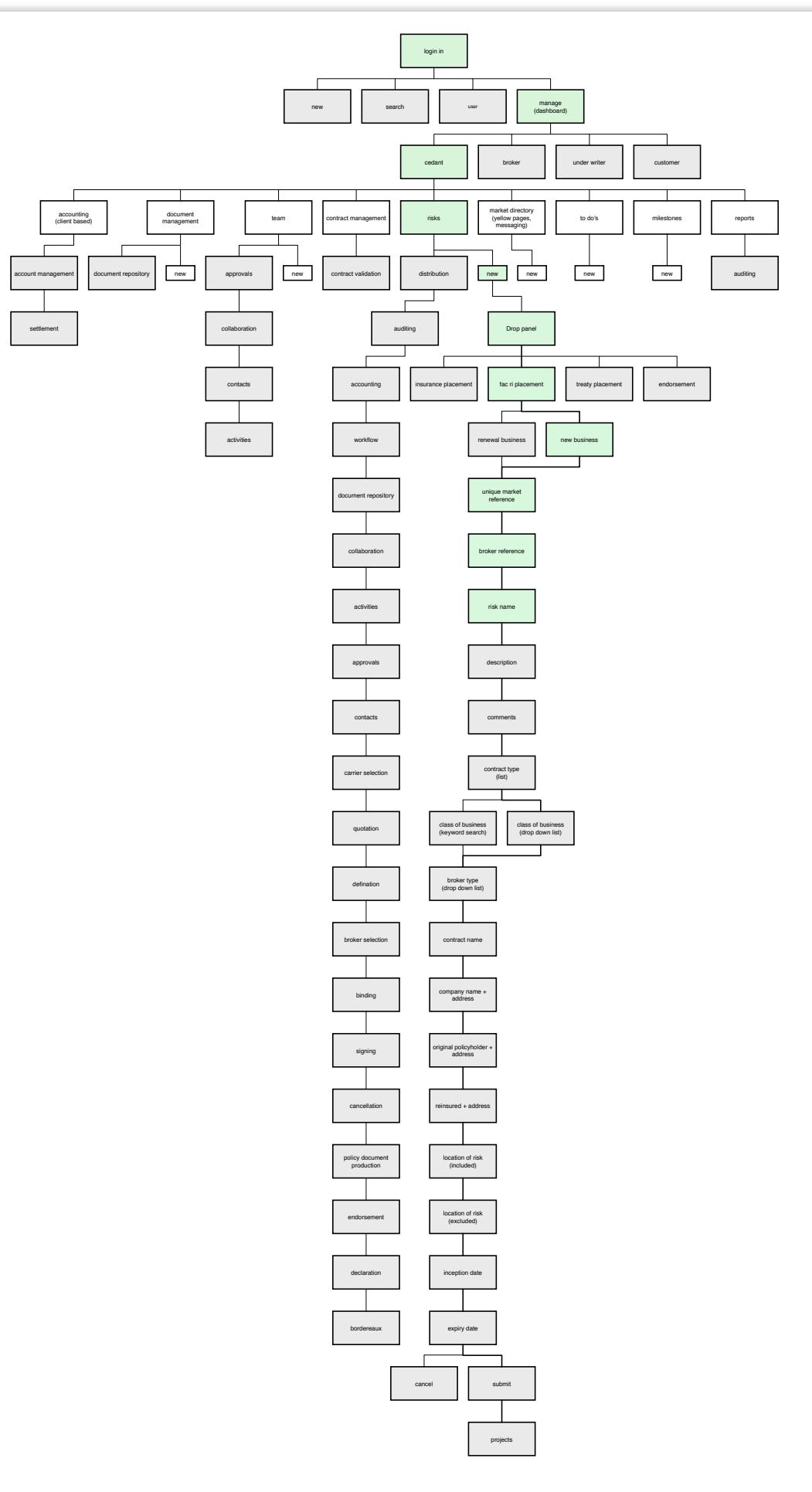
4. Upon clicking on a filter which has options a drop down opens to allow user to select filter

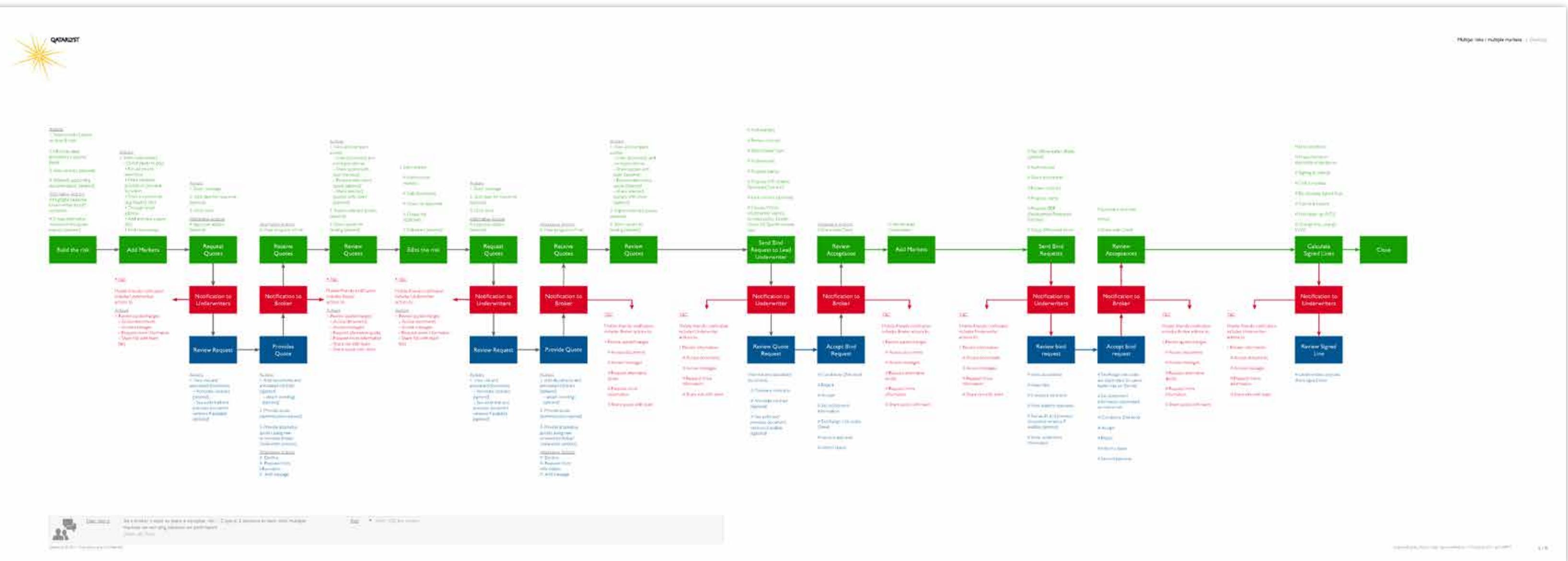
5. Adding a new filter

6. Selecting filter options

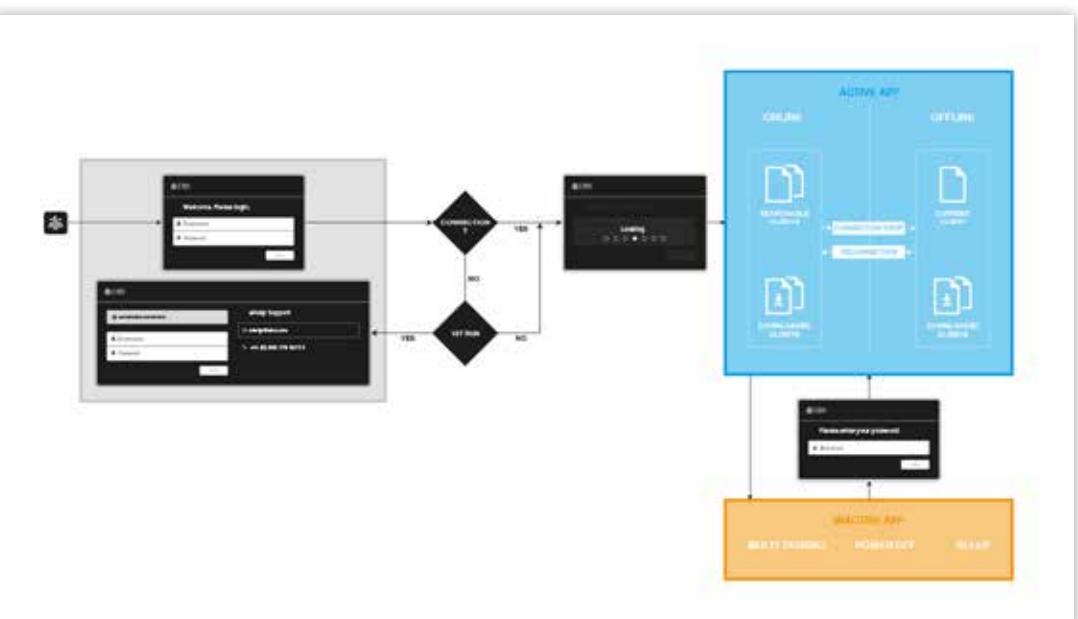
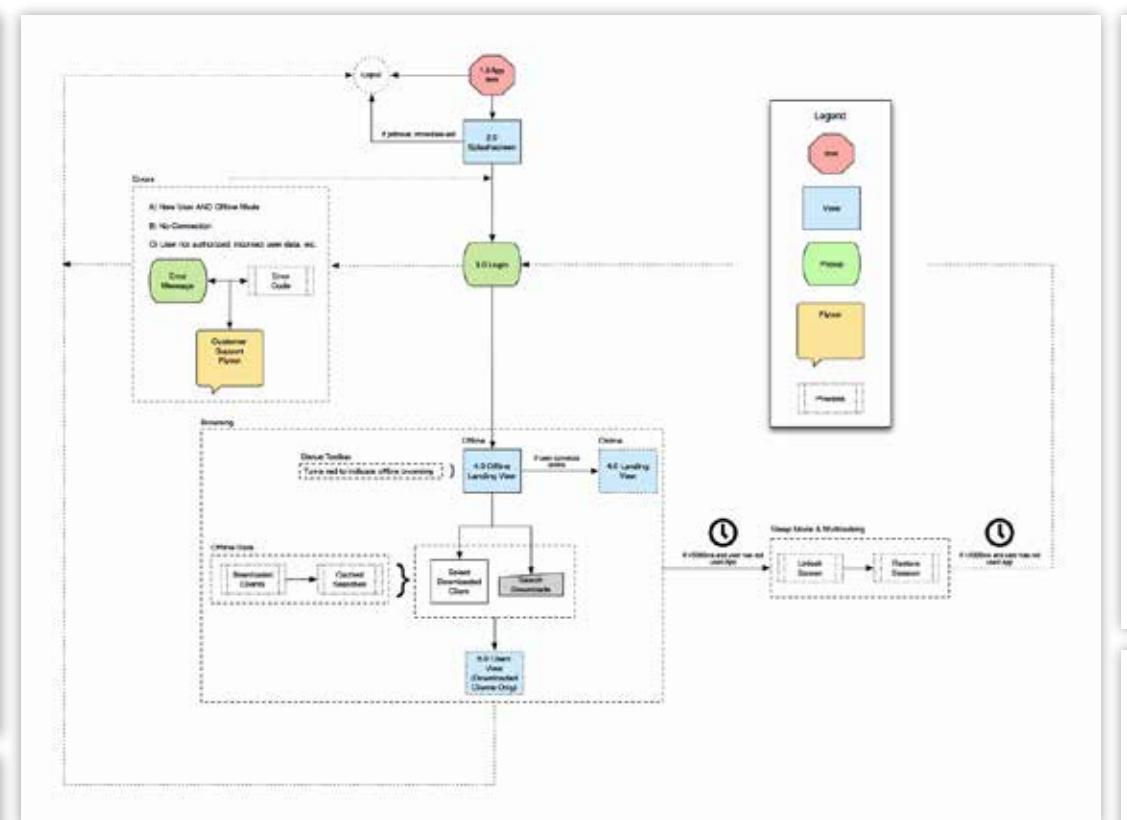
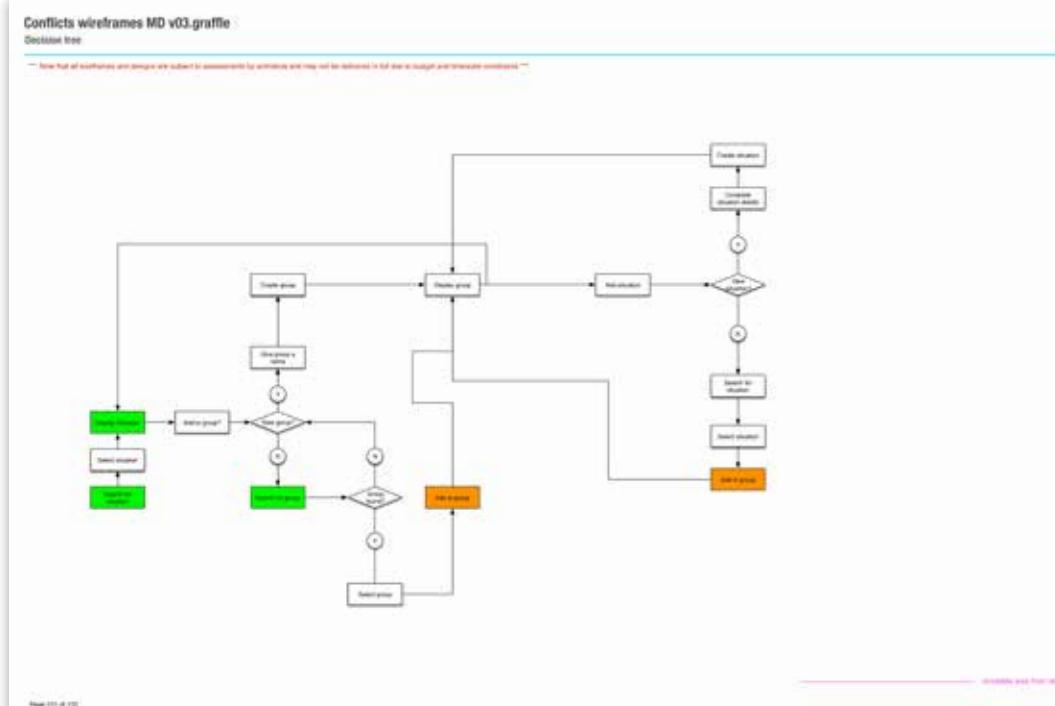
7. Filters appear at the end of the list. Clicking on it deletes the filter. Clicking on the filter text would open the filter settings

Appendix: Artifacts





Flow Map, Wall Crossing request (mapped on user roles)		Internal feedback						
		Comment	Raised by	Status	Related to	Page	Notes	Closed on
		1 Risk names are most likely to be identical in a multi risk programme, it is therefore suggested to move all the risk information to the top of the page where client details are presented.	Dean	Rejected	Broker	Overall	Rejected by IM/RM on 24/2/2012. We have to capture risk name for each risk. When creating a programme we can capture Client info and show this at the top of the overview.	
		2 Expiry date is not required when presenting the risk information	Dean	Agreed	Broker	Overall	Agreed by IM/RM on 24/2/2012. Show only the Inception date of the risk on the risk overview.	
		3	Dean	Agreed	Broker	Overview	Can we review all the data regarding to underwriters (i.e the image, company name, name, etc) and decide which ones are required without necessarily making it look cluttered? Do we also hide all the actions under a single button so it looks tidy?	
		4 It would be useful to indicate the number of underwriters and documents in the main navigation.	Dean	Agreed	Broker	Overall	Agreed: We are not offering 2 views, but we have reviewed the UW data. No further changes required.	2/13/2012
		5 The quote response message is likely to have 5-15 lines of text. It would be useful to have bigger text box (width wise)	Dean	Agreed	Underwriter	Overview	Agreed by IM/RM on 24/2/2012. Make all message boxes a decent size.	
		6 Do we need the second signature for quote response (i.e for junior brokers who needs authorisation from someone senior)	Dean	Agreed	Underwriter	Quote response	Agreed by IM/RM on 24/2/2012. Implement approval process for ALL processes	
		7 It would be nice to filter/re-order risks by risk status and market	Ian	Agreed	Broker	Overview		2/13/2012
		8 It was agreed to put contact us information on this page.	Dean, Ian	Agreed	Broke,Underwriter	Login		1/30/2012
		9 Some companies may not need personal templates, personal templates won't be displayed when the company does not have any. For example those in mature markets would prefer to have their templates corporately signed-off. On the other hand small companies like those ones in Middle East may use the personal templates more.	Dean, Ian	Agreed	Broker	Templates	RM: Fine, what you see will be rules driven	1/30/2012
		10 Templates will drive whether the broker needs to attach the contract vs when they enter additional information in order to complete some parts of the contract.	Dean, Ian	Open	Broker	Templates		
		11 Will we have programme level templates?	Dean, Ian	Agreed	Broker	Templates	RM: No, we have already made this decision – it is too complex for very little value	1/30/2012
		12 Would it be possible to include underwriters as part of the template for those companies who only use certain markets (i.e small insurers in retail).	Dean, Ian	Rejected	Broker	Adding underwriters	[RM: No, we have instead the "user defined group" as a mechanism for adding the same people repeatedly. Including them in a template would also likely break BIPAR regulations]. DR: No quite Miner, it would break BIPAR on open market stuff, but on pre-negotiated contracts, like TRIO, this approach would be fine. The UDG approach is fine, but TRIO risks would always go to the same 3 underwriters, every time. Rejected by IM/RM on 24/2/2012. User defined group will suffice.	
		13 Most of the time the broker sends the same message to all underwriters but changes the target value – would it be possible to introduce an interaction where we send the same message to all underwriters but change the target rates. This is also important in order to keep the interaction consistent with firm order.	Dean, Ian	Rejected	Broker	Quote request	RM: We've heard most of the time they don't actually put the target in at all. The design at the moment is trying to cover two basic options – same to all, or everyone different. Adding what is proposed makes the interaction much more complex – and it will be easy enough to copy the message – so no.	
							Rejected by IM/RM on 24/2/2012.	



The screenshot shows a web browser window with the title "Underwriters tab (skinned)" and the URL "file:///Users/magnusdealing/Documents/Axure/Prototypes/globalPlatform_Qatarlyst/start.html". The page is titled "QATARLYST" and features a navigation bar with tabs: Placeholder, Placeholder, New, and a search icon.

The main content area is titled "Clients details" and shows a contact card for "John Doe (London)":
Role: Hotel
Phone: +44 1000 000 000
Send a message

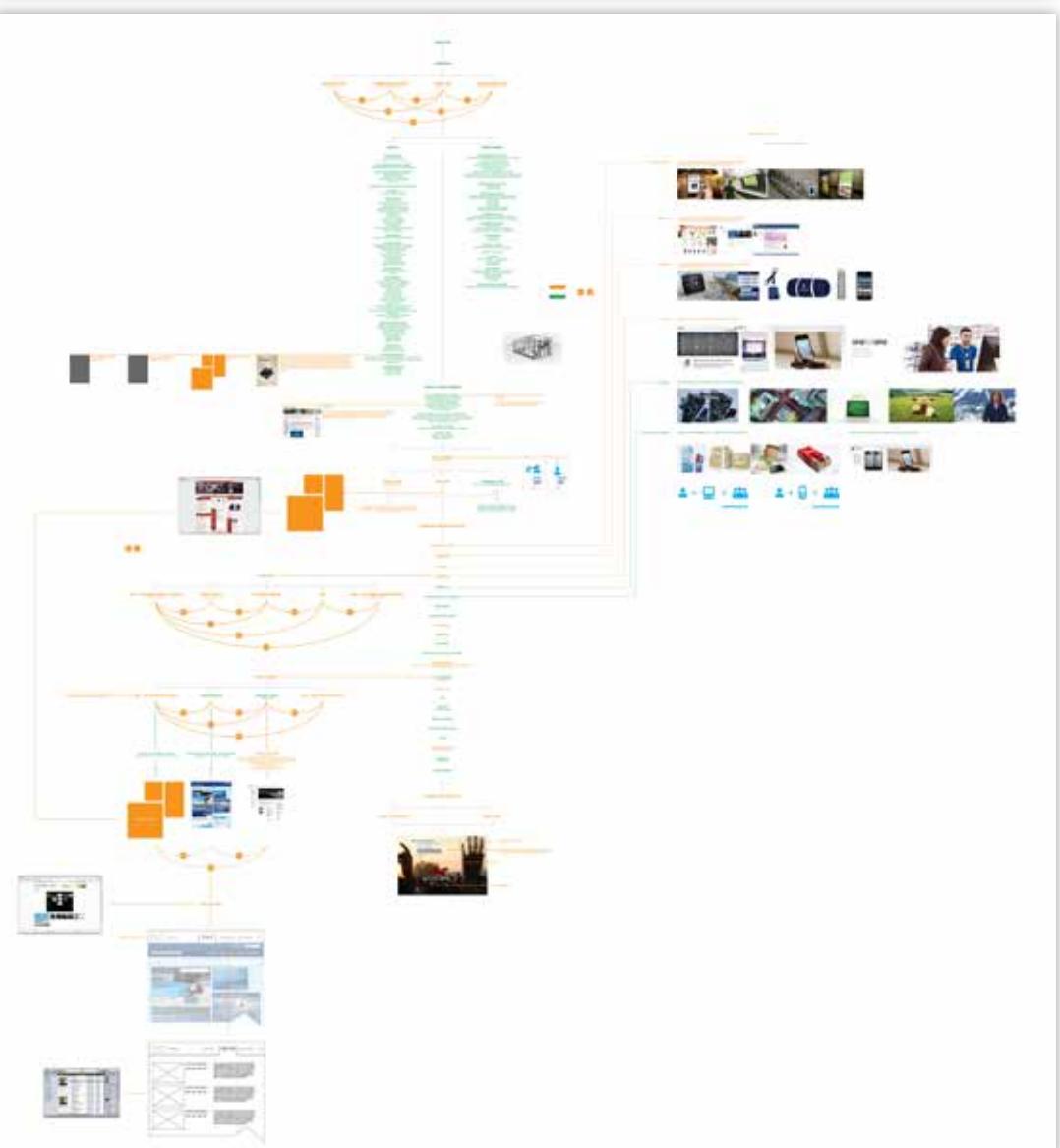
Below this is a navigation bar with tabs: Overview, Underwriters, and Data Pack. The "Underwriters" tab is selected, indicated by a highlighted box.

The "Underwriters" section displays a list of underwriters:

- Andrew Davidson (London), / Leader** 1 Risk
Bahrain Kuwait Insurance Company B.S.C.
Security: Lloyd's Underwriter Syndicate No. 1038 CGL, London, England
Lloyd's Underwriter Syndicate No. 1064 CGL, London, England
- RKQ LLP** RKQ Hotels
Reference: 10400
Quote Sheet
2 sections
 - Section 1: Hull** Offered Written Signed Quoted 0/3 Round 0/3
Reference: 22222 -% -% -%
Security: Lloyd's Underwriter Syndicate... 0010 -% -% -%
Lloyd's Underwriter Syndicate... 0020 -% -% -%
 - Section 2: Terrorism** Offered Written Signed Quoted 0/3 Round 0/3
Reference: 22222 -% -% -%
Security: Lloyd's Underwriter Syndicate... 0010 -% -% -%
Lloyd's Underwriter Syndicate... 0020 -% -% -%
- Chris Griffiths (London)** 1 Risk
Bahrain Kuwait Insurance Company B.S.C.
Security: Lloyd's Underwriter Syndicate No. 1021 MEM, London, England
Lloyd's Underwriter Syndicate 1022 AGB
- Nils Borg (London)** 1 Risk
Bahrain Kuwait Insurance Company B.S.C.

Each underwriter entry includes a status message: "Status: Added to risk on 1 May 2013". To the right of each entry are four small square icons labeled A, D, M, and P.

The screenshot shows the QATARLYST software interface. The top navigation bar includes 'File', 'Edit', 'View', 'Format', 'Insert', 'Table', 'Text', 'Image', 'Diagram', 'Form', 'Report', 'Calculator', 'Database', 'Actions', and 'Help'. A license message 'TJ globalPlatfroms/QATARLYST - Axure RP Pro 5.5 / Licensed to QATARLYST 100' is displayed. The left sidebar contains a tree view of project components: 'QATARLYST' (selected), 'Logos', 'Dashboard', 'Data Sources', 'Reports', 'Dashboards', 'Forms', 'Tables', 'Documents', 'Workflows', 'Metrics', and 'New HUB'. The main area displays a 'Underwriters tab Headers' report with a yellow header section. Below it, a 'Underwriters tab Headers' table lists three rows: 'Underwriter 1, HUB', 'Underwriter 2, Standard', and 'Chris Gethin, Director'. Each row has columns for 'Name', 'Owner', 'Number', 'Signed', and two green circular icons. At the bottom of the table, there is a note: 'Security: Underwriter Security (100%) 100% Linux, 0% Mac, 0% Windows'. On the right side, there are two panels: 'Label' (containing 'Underwriters tab Headers') and 'Properties' (with tabs for General, Appearance, Behavior, Events, and Script). The bottom right corner shows a 'Dynamic Panel Manager' panel with a tree view of 'Underwriters tab Headers' and its sub-components like 'Underwriter 1, HUB' and 'Underwriter 2, Standard'.



Step 5: User also has the option to utilise type ahead for reducing the set to a more manageable size. Upon entry of 1 character or more the set will reduce and matching results would be underlined.

Mobile Phone Wireframe

Desktop Application Wireframe

Mobile Application Wireframe

Web-based KPI Reporting Tool Wireframe

UX and UI Libraries / Annotated wireframes

The following section displays four examples of annotated wireframes, each highlighting specific user interface components and their interactions:

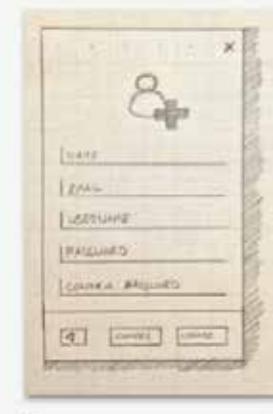
- Client Overview (Top Left):** This wireframe shows a navigation bar with the UBS logo and "Neo | FED-MOB-001-Key Facts | Client Overview". Below the navigation is a search bar labeled "(2) Search (Inbox/clients)". The main area contains a tree view of client names, with various nodes expanded to show more details. A legend on the right explains different types of search results, such as "Single tap" (User Insured search), "Suggestion" (User Insured search results available), and "Single tap" (Also search results offer 3 characters entered/available on suggestions & a maximum of 10 items shown).
- QATARLYST (Top Middle):** This wireframe shows a "Risk Def UX001 - Underwriter risk / programme overview" page. It features a header with "QATARLYST", "Risk Def UX001", and "Page 1". The main content includes sections for "Reinsured name goes here / Original Insured name", "Programme name goes here", and "Programme reference". Below these are tabs for "Overview", "Underwriters (0)", "Data pack (0)", "Messages (0)", "Timeline", "Quote sheet", and "Endorsements (0)". A sidebar on the left lists "Recent Searches" and "Suggestions". A legend on the right provides detailed descriptions for various search and interaction types.
- 5063 Conflicts (Top Right):** This wireframe shows a "CMO views a Conflict Clearance Request (CCR) - Selected Item & Item Specifications" page. It features a header with "BARCLAYS | Client", "Risk Management", and "5063 Conflicts". The main content includes a table for "Selected Item" and a grid for "Hover Item". A legend on the right describes "Selected Item" (highlighted in blue), "Hover Item" (highlighted in grey), and "View CCR" (button).
- BBVA MOBILE FINANCE (Bottom Left):** This wireframe shows a "TRANSACTION" screen. It includes an "Overview" section with a map showing transaction details like "Date of the transaction", "Address of the transaction", and "Address of the shop". Below this is a "Details" section with a map showing "Banks", "Buses", and "Walls in Maps". A "Send" button is present. A legend on the right provides annotations for various UI elements, such as "Text briefly explaining the purpose of this action.", "Text briefly explaining the purpose of this action.", and "Text briefly explaining the purpose of this action.".
- Key Facts Wireframes (Bottom Right):** This wireframe shows a "Cross Asset REVs Chart" for "Aberdeen Asset Management PLC (PL, UK)". It features a chart with bars for "Monthly | Current Yr + Previous Yr | F ICC". Annotations include "Crosshair and associated label behavior - single tap interaction", "Note: Not to scale", and numbered steps 1 through 18 describing interactions like "Single Tap on 'Cross Area'" and "The contact button opens a new dialogue tab and displays the risk contract". A legend on the right defines terms like "A. Other period", "B. Previous year period", and "C. Highlighted month".

Sketch storyboard Sign up & creation

Upon arrival the user can sign up for the service allowing them to create new lists which would be displayed on their profile. Within these lists the user can add one or many places.



1



2



3

User selects to sign up and is presented with a modal for sign up via Twitter or through Placd direct. User selects to sign up through Placd direct and the modal pages to the sign up form.



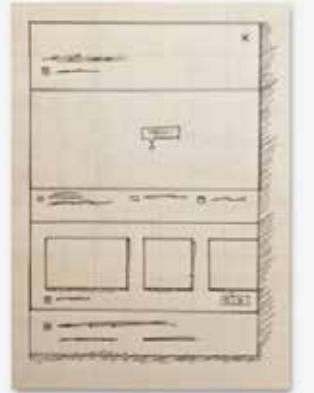
216



五



10



3

User selects 'new list' from the top nav which launches the modal to create a new list.
Location form field has type down interaction.

On successful completion the modal is dismissed and the user can now see the newly created list on their profile page.

on selection of one of the lists the user is taken to that list page.

On selection of a place within the list page the user is presented with that place's summary modal.

