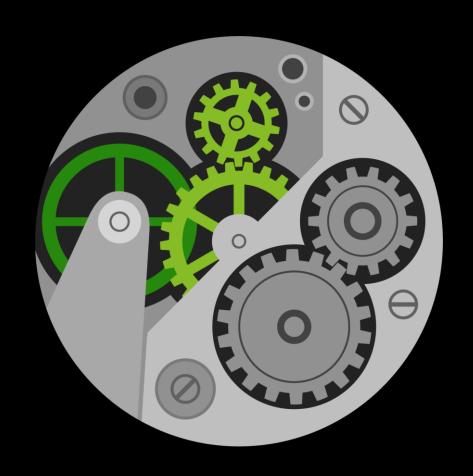
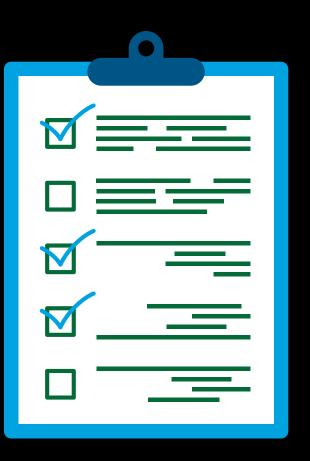
Deloitte.



Offboarding Handbook

Index

- 01 Offboarding team
- 02 **3 STEPS Offboarding process**
- 03 How to start with offboarding formalities?
- 04 **Update on IT Policy**
- <u>Submission of Admin and IT assets to respective</u> 05 **SPOC only**
- 06 **Important points & SPOC details**



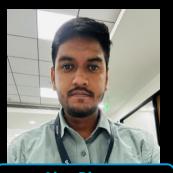
TSG | Offboarding team



Gaurav Goel
TSG Lead



Manvi Singh
South Zone and
Offboarding Process Manager



Ajay Biswas South zone



Dhikshith S
South zone



Dhruve MehraNorth and east zone



Ananya Sharma
North and east zone



Sagar Mishra
North and east zone



Aishwarya Tikle West zone



Janhavi Gaikwad West zone



Akshata Dighe West zone



Shikha Sharma West zone

3 STEPS Offboarding process

Exit survey and employee step

Please check for mail with subject line as-Notification on offboarding process initiation for "your name" for completing the formalities (if the resignation is approved)

Confidentiality form

Post completion of, Exit Survey and employee step you will receive a separate mail to submit the confidentiality form with subject line as -"Sign the required attached forms – your name"

Submission of admin & IT assets

Post completion of step one and two, employees must submit their admin asset (ID card) and IT assets on last day or basis manager approval you one day prior to last day

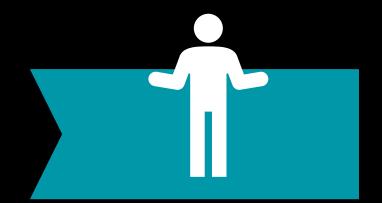
01

02

03







How to start with offboarding formalities?

[EXT] Notification on Offboarding process initiation for Shruti Soukhiya IN TalentHub <noreply@sapsf.com> Mon 6/5/2023 3:22 PM Cc IN, Talent Offboarding Please consider this as a mandatory activity for having a seamless closure of off-boarding activity. Non-closure of this activity is not considered for processing the final settlement. Below are the points which you will be actioning in this process. Review all the information provided and complete the exit interview form. Once the above step is completed, you will receive a notification with necessary form fillings. Finally complete the self-clearance Note: If you can see that any of the displayed information is not correct. Please login to your Employee's profile and correct it. Please click here to complete below mentioned RRO Exit formalities, this shall be completed immediately on receipt of this email. D points Undertaking ICC undertaking. Only post completion of the RRO formalities, please click hereto start the exit process.

You shall receive this triggers
Once your resignation is
approved

If you have any queries you may reach out to your designated SPOC mentioned below.

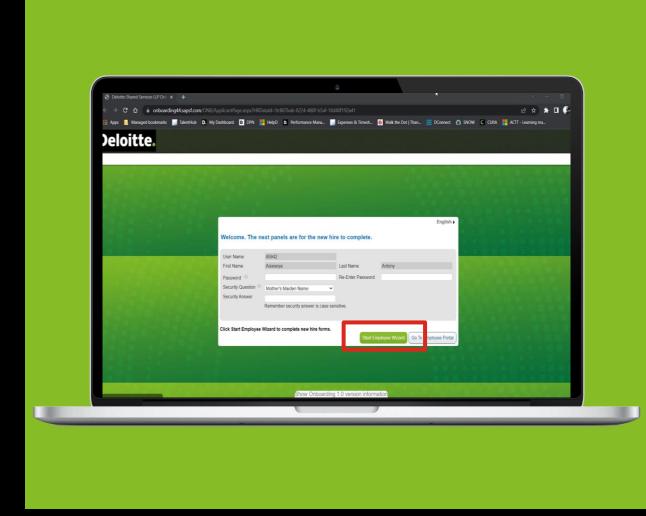


Check outlook, click on both hyperlinks to complete noreply@sapsf.com

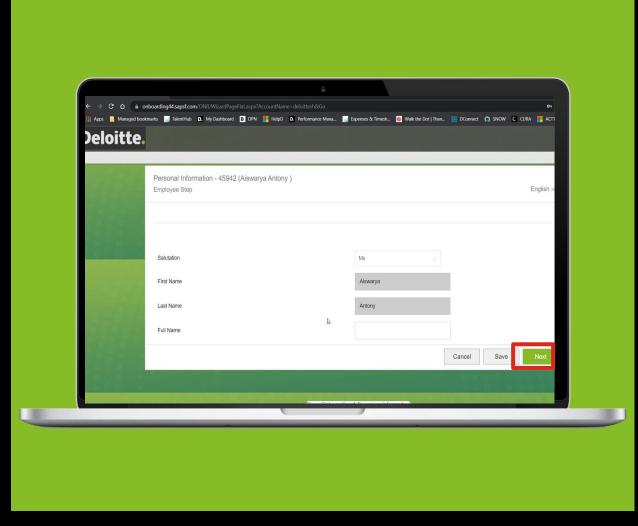


After this email Part two will be triggered noreply@sapsf.com

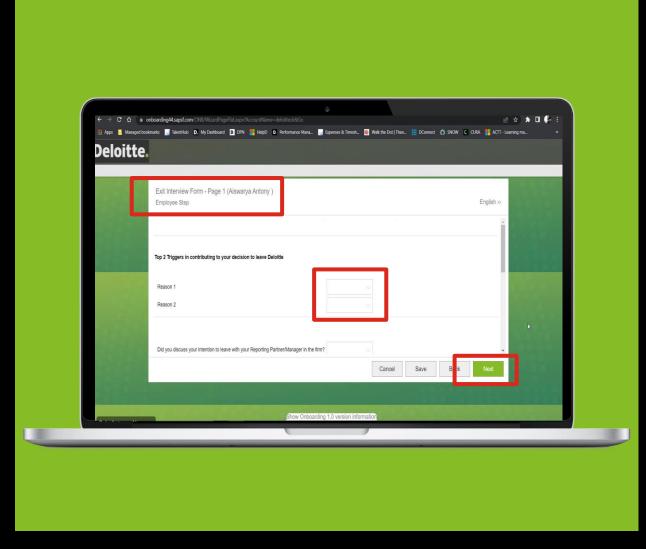




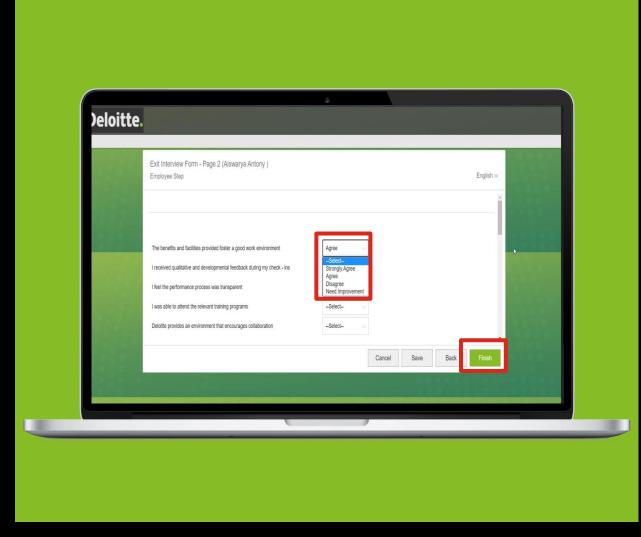
- 1. The hyperlink will take you to the onboarding page as "onboarding XP", it is same for offboarding.
- 2. Fill in the password and re-enter the password after that answer security question.
- 3. Click on "Start Employee Wizard" in bottom right side.



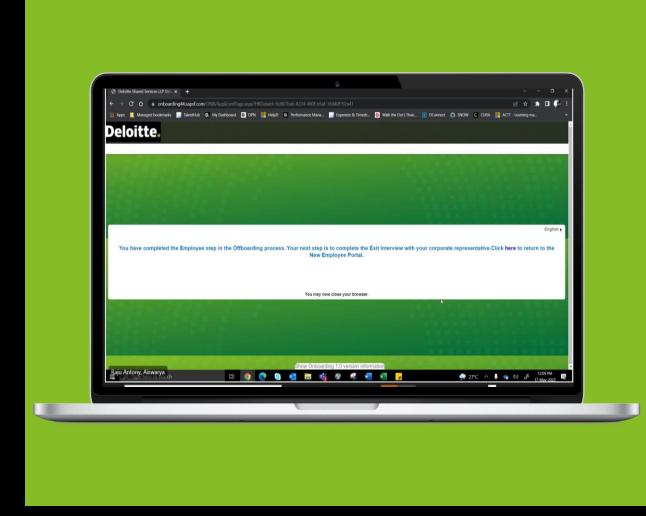
- L. After you click on the "start employee wizard", it will land you to personal information page.
- Please go through the personal information and click on "Next" button on bottom right side.



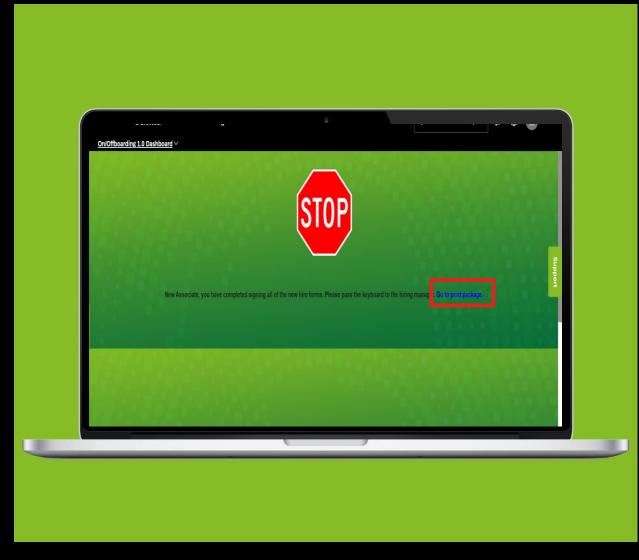
- After clicking on next button, it will take you to "Exit Survey" page of Employee step.
- 2. Select the desired option from drop down and click on "Finish" button on bottom right side of screen.



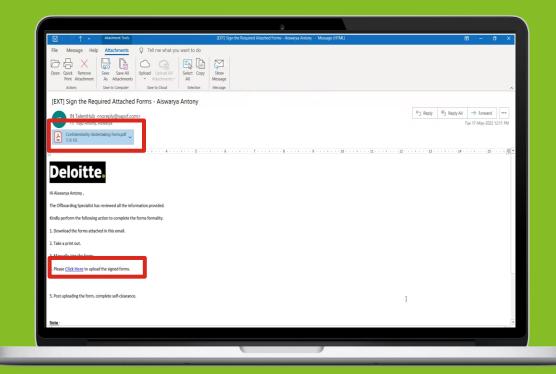
- When you click on drop down this how the option would appear, and you can select as per your desired option.
- 2. Click on "Finish" button on bottom right side of screen.



- 1. This is for self-understanding/as a confirmation for completion of exit process part one.
- 2. It will either show you this page or "STOP" page.
- 3. This must be considered as confirmation for completing Exit Survey & Employee Step.



- 1. This is for self-understanding/as a confirmation for completion of exit process part one.
- If you see this "STOP" page, then go to print package that is in blue hyperlink >> click on that "GO TO PRINT PACKAGE " >> SUBMIT ALL DOCUMENTS >> SUBMIT.
- 3. This must be considered as confirmation for completing Exit Survey & Employee Step.



- 1. Post Completion of exit survey and employee step i.e., part one email.
- Another separate mail from <u>noreply@sapsf.com</u> will be triggered to Offical mail ID, with subject line as "[EXT] sign the required attached forms – your name".
- 3. Whatever is applicable to you will be attached in this mail to sign & upload on the hyperlinked "CLICK HERE" in point no four.
- 4. Download the form and sign them digitally or manually and upload the form on the hyperlinked to complete "SELF CLEARANCE".

Undertaking and Privacy Consent

By clicking on the checkbox (where this Undertaking is provided in the electronic form) or signing below (where this Undertaking is provided in the physical form), I confirm that I have read, understood, accepted and have given my consent, to this "Undertaking and Privacy Consent" (*Undertaking*).

In this Undertaking, *Organization* refers to the entity of which I am an employee or I am otherwise associated with. "Deloitte Entities" means entities which are a member or affiliate of the Deloitte network.

My employment or association with the Organization has ceased or will shortly cease on and from the day immediately following my last working day with the Organization (Last working day): (DD/MM/YYYY)

1. Defined Terms

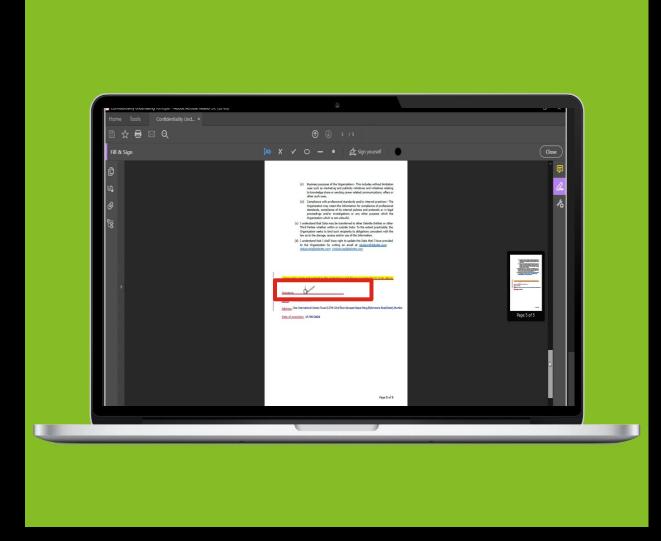
In this Undertaking, unless opposed to the context, the following terms have the meanings given to them below:

1.1 Deloitte Entities means Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee (DTTL), its member firms and their respective subsidiaries and affiliates (including the Employer), their predecessors, successors and assignees, and all partners, principals, members, owners, directors, employees, subcontractors and agents of all such entities. Neither DTTL nor, except as may

Please note:

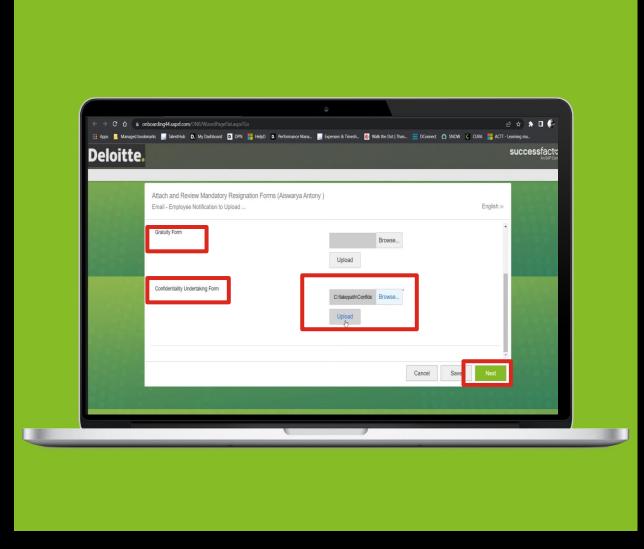
- 1. Please Check your last day on page one and Digitally Sign on page five of confidentiality form.
- 2. On page five mention the office address and execution date as LWD convert to PDF and upload
- 3. Pathway to Esign the CF:

Double click the CF form > opens into Adobe > use the AB to write LWD on page 1 near DD/MM/YYYY format > Sign yourself/Pen symbol on top left side of screen bar > using touch screen or insert Esign > save > upload/share in pdf format on this email.

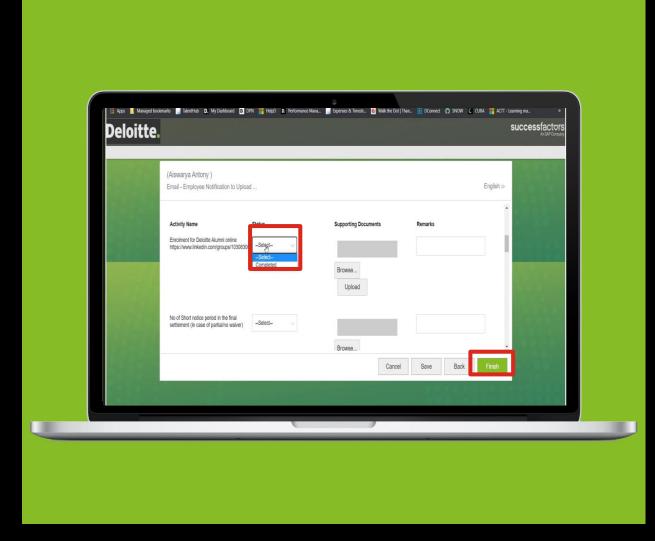


- 1. Please Check your last day on page one and Sign on page five of confidentiality form.
- 2. Sign the document and upload against the same form name received in attachment.
- 3. Pathway to Esign the CF:

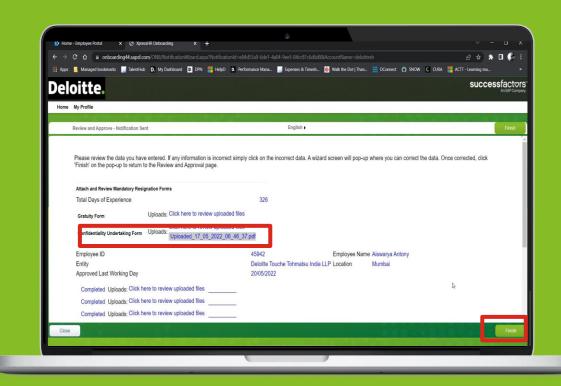
Double click the CF form > opens into Adobe > use the AB to write LWD on page 1 near DD/MM/YYYY format > Sign yourself/Pen symbol on top left side of screen bar > using touch screen or insert Esign > save > upload/share in pdf format on this email.



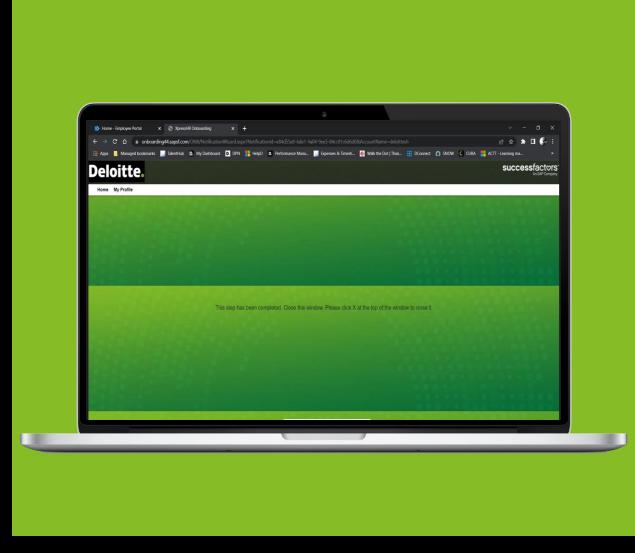
- Please scroll up or down to upload against the correct form name >> Browse >> Upload.
- 2. Post the documents are uploaded you can click on the "NEXT" button to complete the self-clearance.
- 3. If you are applicable for gratuity, you shall receive that auto populated only sign and upload form, also with undertaking CF form to be actioned on page 1 & 5 and after you must upload the same in Gratuity section and CF Section.
- 4. For PF related query you should reach out to Anil Desai and Yash Salian after two months from Last day.



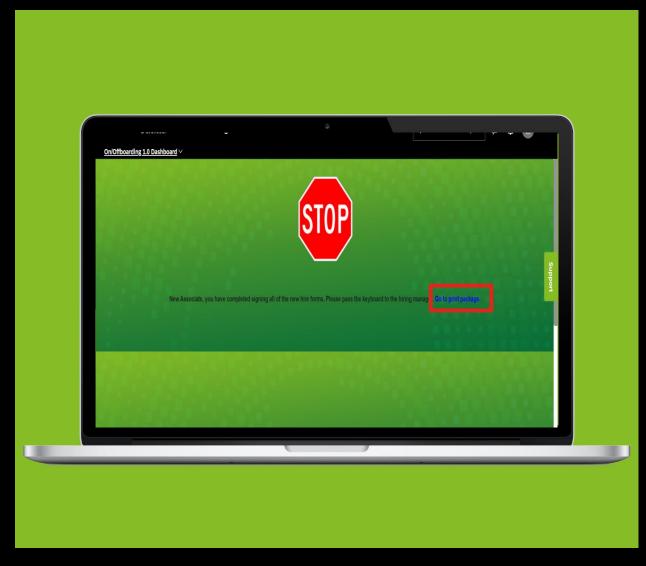
- L. After uploading the attachment and clicking on next you will land at self-clearance page.
- Please select all dropdown option as "COMPLETED" since there is no other option you must select "completed" as dropdown option.
- 3. It is not mandatory to upload documents in supporting document column, if you wish you can else just select completed the checklist. However, all Investment/OPE related docs are to be uploaded on TalentHub portal only.
- 4. Please scroll down and select "YES" for self-clearance to complete the part two of Exit process.
- 5. Click on the "Finish" button to complete the final process.



- 1. After completing the self-clearance and clicking on finish, it will bring you to the final page of exit process to submit your undertaking and self-clearance.
- 2. Please Click again on "FINSIH" to complete the process.
- 3. The green page can be considered as self-confirmation for successful completion of exit process part two i.e., exit forms are completed.



- 1. This is for self-understanding/as a confirmation for completion of exit process part two.
- 2. It will either show you this page or "STOP" page.
- 3. This must be considered as confirmation for completing exit formalities for part one and two.



- This is for self understanding/as a confirmation for completion of exit process part two.
- 2. If you see this "STOP" page, then go to print package that is in blue hyperlink >> click on that "GO TO PRINT PACKAGE " >> SUBMIT ALL DOCUMENTS >> SUBMIT.
- 3. This must be considered as confirmation for completing exit formality's part one and two.

Update on IT Policy

- (a) Employees now have access to Talent Hub through their mobile devices and personal laptops via the **provided link till last working day 6pm only**. They can directly download documents such as payslips, Form 16 for previous years, other employment related documents, from the talenthub and save them for future: https://fsp.deloitteresources.com/fiori?sap-client=720#TalentHub-manage
- (b) Employees are permitted to capture screenshots using their mobile devices to document resignations and approval emails related to resignations. These screenshots should be retained for personal records.
- (c) If employees require documents not available on Talent Hub, For the restriction removal, please raise ticket basis partners approval using below link –

https://deloitteapac.service-now.com/spin?id=sc cat item&sys id=0ae265cd3325ca106a61cad24d5c7bf8

SPOCs: Harsha Venkatesh <u>havenkatesh@deloitte.com</u>) from infosec team,
SA, IAM Desk (<u>saiamdesk@deloitte.com</u>) and Samaresh Das (<u>samdas@DELOITTE.com</u>)

You shall receive this triggers
Once your resignation is
approved



Ensure to complete offboarding formalities through hyperlink sent from noreply@sapsf.com



Access documents from TalentHub

 $\underline{https://fsp.deloitteresources.com/fiori?sap-}$

client=720#TalentHub-manage



Submission of Admin and IT assets to respective SPOC only

Admin

- Bengaluru 18 Floor Aparna Ramesh (apramesh@deloitte.com)
- Chennai Rajan R (ramrajan@DELOITTE.com)
- Coimbatore Vadivel S (vs@deloitte.com)
- Kochi Prasad Nair Prasad Nair (<u>pnair@deloitte.com</u>) and Soby Sojan (<u>ssojan@deloitte.com</u>)
- Hyderabad Rama Gopal (<u>ramagopalp@deloitte.com</u>)
- Delhi Megha Khanna (<u>mekhanna@DELOITTE.com</u>) / Pradeep Shekhawat(<u>prshekhawat@deloitte.com</u>)
- Kolkata Chandan Sikdar (csikdar@deloitte.com)
- > Jamshedpur Karen D'Souza (kadsouza@deloitte.com)
- Bhubaneswar Manoranjan Panda (mpanda.ext@deloitte.com)
- Mumbai OIC | 28th Floor: Swarangi Palekar (swpalekar@deloitte.com)
- Mumbai Commerz III | 31st Floor: Sneha More (snemore@deloitte.com)
- Mumbai Thane | 11th Floor: Amol Mole (ammole@deloitte.com)
- > Ahmedabad: Harshad Barot (hbarot@deloitte.com)
- Pune: Ashwini Game (agame.ext@deloitte.com)
- Goa: Ketki Vaidya (<u>kevaidya@deloitte.com</u>)



ID card

Temporary card

Drawer keys

Parking stickers

Building access



Laptop
Laptop charger
Laptop bag
Laptop lock
Dongle, mouse,
privacy screen

-17

- Bengaluru IN, Bengaluru IT Helpdesk (<u>BangaloreITHelpdesk@deloitte.com</u>) and V, Suman - Ext (<u>vsuman.ext@deloitte.com</u>) submit to Prestige tower office only.
- Chennai Praveeh Hari (prh@deloitte.com)
- Hyderabad Noronha Thomas (tnoronha@deloitte.com)
- Coimbatore Jaya Rama Chandiran (ramkumarj@deloitte.com)
- Kochi Akash James (<u>akajames.ext@deloitte.com</u>) and Ram Kumar (<u>ramkumarj@deloitte.com</u>)
- Delhi Prateek Mundra (<u>pramundra@deloitte.com</u>) / Sudip Roy (<u>sudiproy@deloitte.com</u>)
- Kolkata IN, Kolkata IT-Helpdesk (IT Kol@deloitte.com)
- > Jamshedpur Karen D'Souza (kadsouza@deloitte.com)
- Bhubaneswar Jyoti Ranjan Jena (jjena.ext@deloitte.com)
- Mumbai OIC | 13th Floor: Tejas Chavan (chtejas.ext@deloitte.com)
- Mumbai Commerz III | 31st Floor: Rohan Gaikwad (<u>rgaikwad1.ext@deloitte.com</u>)
- Mumbai CEC Thane | 11th Floor: Aatish Shinde (aashinde.ext@deloitte.com)
- > Ahmedabad: Sanjay Bhavsar (sabhavsar@deloitte.com)
- Pune: Mayuresh Hatapale (<u>mhatapale@deloitte.com</u>)
- Goa: Siya Joshi (siyjoshi@deloitte.com)

Please make sure to drop a mail to admin spoc if you haven't received ID card/ lost ID card, also drop a mail post submission of all Deloitte Asset from your personal mail ID to respective TSG spoc.

Note: Assets submission is not allowed in Goa & Bengaluru Ecospace Office.

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| Sr. No | Category | Spoc Details/Links | | | | | |
|-----------|--|---|--|--|--|--|--|
| 1 | Finance – LTA / Mobile (reimbursement) | Your reimbursement should include your LTA + Mobile + Vehicle (if part of CTC), where: a) For LTA: LTA opening balance + LTA entitlement till your LWD – LTA claimed in this FY = Final LTA amount in your FnF. b) For Mobile & Vehicle: It is paid annually if not claimed subjectively will be part of FnF post tax deduction c) User Manual: https://inconnectit.deloitte.com/SitePages/SAP.aspx | | | | | |
| 2 | Accounts / OPE | All OPE related formalities must be completed a week before the last working day through Concur Corner portal . Concur support guide & SPOCs Concur Champions.pdf OPE will be settled separately from the FNF basis concur portal approval status by RM & RP. | | | | | |
| 3 | IT/ admin | Important Updates on Firm Assets Submission | | | | | |
| 4 | HDFC CC | HDFC Corporate Credit Card guide & SPOCs <u>HDFC (Support Documents)</u> Please drop an email to Prajna Shetty(<u>prajnshetty@deloitte.com</u>) for deactivation & submit on LWD to travel desk/Admin spoc. | | | | | |
| 5 | Form 16 current year + other documents | Will be shared on personal mail ID in first week of July and not before July & SPOC is Vijay Dhawde (vdhawde@deloitte.com). a) Please ensure to download the required documents like resignation approval/revised LWD emails, previous years payslips and taxslips, increment & offer letter, previous year Form-16 for previous years, and other required documents related to employment for future purpose to your personal mail ID before LWD only. b) Last 3 months of payslip only with FNF documents will be shared post FNF settlement only on personal mail ID as mentioned in TalentHub (as per applicability of policies). | | | | | |

| Sr. No | Category | Spoc Details/Links |
|-----------|---|--|
| 6 | RRO formalities Spoc & RRO learning ID | Aditi Sharma (adsharma1@deloitte.com) / Vinisha Kattira (vkattira@deloitte.com) / RRO team (inearroexit@deloitte.com) |
| 7 | Medical Insurance | <u>Medicalinsurance mum@deloitte.com</u> / Shoaib Shaikh (<u>smshaikh.ext@deloitte.com</u>) / Akshaya K (<u>akshk@deloitte.com</u>) / Onkar Salunkhe (<u>osalunkhe@deloitte.com</u>) |
| 8 | NPS | Onkar Salunkhe (osalunkhe@deloitte.com)/Rohith Murali (rohmurali@deloitte.com) |
| 9 | Time sheet | Afreen Damra (<u>afdamra@deloitte.com</u>) Link to raise request: https://inhelpd.deloitte.com/MDLServiceMgmt/SR LogServiceTicket.aspx COG support team https://inhelpd.deloitte.com/MDLServiceMgmt/SR LogServiceTicket.aspx |
| 10 | Deloitte India Alumni portal | Requesting you all to register on Deloitte India Alumni portal from your personal mail ID - https://di-alumni.deloitte.com SPOCs for Alumni: inalumni@deloitte.com / Jennifer Kasad ikasad@deloitte.com |
| 11 | BGV | Till the time you receive your settlement & FNF documents you can ask your next organisation to initiate BGV if required on inemployeebgv@deloitte.com |
| 12 | QRM/Diamond clearance | Practitioners working at the managerial level (and above) of service line/ department as below are required to obtain respective diamond clearance from: a) A & I C (Audit) from Alisha Jain (alijain@deloitte.com) for Audit b) Cyber (T&T) from Gunja Sharma (gunjsharma@deloitte.com) for T&T |
| 13 | PFNF | Provisional FNF is an indicative settlement before tax deduction, including/excluding certain recoveries. This will be sent to your official email ID 7 calendar days prior to your last working day (including weekends). |

| Sr. No | Category | SPOC Details/Links |
|--------|--------------|---|
| | - | Dashboard for pending formalities will be triggered to official ID 5 calendar days prior (including weekends) and post LWD on your personal mail ID for clearance Note: please focus on Admin, IT, self, RRO and RA clearance & rest will be auto cleared on LWD late evening |
| 15 | PF | You will have to update the LWD on EPFO portal - 3 months after your LWD and Refer PF Handbook . Your POC for PF related queries will be yessalian@deloitte.com and anildesai@DELOITTE.com Note: For PF withdrawal, or any other PF assistance the firm has introduced Third-party Consultants If required, you may please contact on Mobile: 8691951515(Nitinium service Pvt Ltd.), email: happy2help@nitinium.com |
| 16 | | For any restriction removal of Leavers Block Policy, please raise ticket using below link - https://deloitteapac.service-now.com/spin?id=sc_cat_item&sys_id=0ae265cd3325ca106a61cad24d5c7bf8 SPOCs - Venkatesh, Harsha https://deloitteapac.service-now.com/spin?id=sc_cat_item&sys_id=0ae265cd3325ca106a61cad24d5c7bf8 SPOCs - Venkatesh, Harsha https://deloitteapac.service-now.com/spin?id=sc_cat_item&sys_id=0ae265cd3325ca106a61cad24d5c7bf8 SPOCs - Venkatesh, Harsha havenkatesh@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com , and Samaresh Das saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team), SA, IAM Desk saiamdesk@deloitte.com (from infosec team) (from infos |
| 17 | Policies | Separation Policy.docx (sharepoint.com); Leave Policy.docx (sharepoint.com); Offboarding FAQ. |
| | | To be uploaded on <u>TalentHub portal</u> before the LWD, otherwise tax deduction will happen for old regime in FNF settlement. |
| 19 | | The Pluxee/Sodexo card will remain valid and usable until its expiry date, which is mentioned on the card itself. Please note that the card issued by Deloitte is non-transferable and will not be linked to your new employer. SPOCs - Vinod Kalekar (wkalekar@deloitte.com) and Manisha Ghadigaonkar (manisha.gurav@pluxeegroup.com). |

| Sr. No | Category | Spoc Details/Links | | | | | | | |
|-----------|---|---|--|--|--|--|--|--|--------------------------------------|
| 20 | Table format for asset submission details on email: | Please drop an email a day prior to Admin & IT spoc copying TSG spoc if you are submitting assets other than base location, if surrendering base location please drop post submitting in below format: TO: Admin & IT spoc CC: TSG spoc Employee Employee Code Name Code Name Location location Submission location Submission LWD Date of Asset submission while submitting if any, while submission submission | | | | | | | |
| 21 | Recoveries as per Separation Policy / Offer Letter & Claw back Timelines | As per the <u>Separation Policy.docx</u> (<u>sharepoint.com</u>), recoveries related to Joining Bonus, One-Time Payment, Retention Bonus, Continuing Education Policy, Work from Home Allowance, and others—including non-submission of assets—will be enforced in line with the applicable claw back timelines. These recoveries are governed by the terms outlined in the Separation Policy, the practitioner's offer letter, and other relevant policy guidelines available on <i>Talent Hub</i> . | | | | | | | ng non-submission governed by the |

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