

**Tool: Microsoft Excel**









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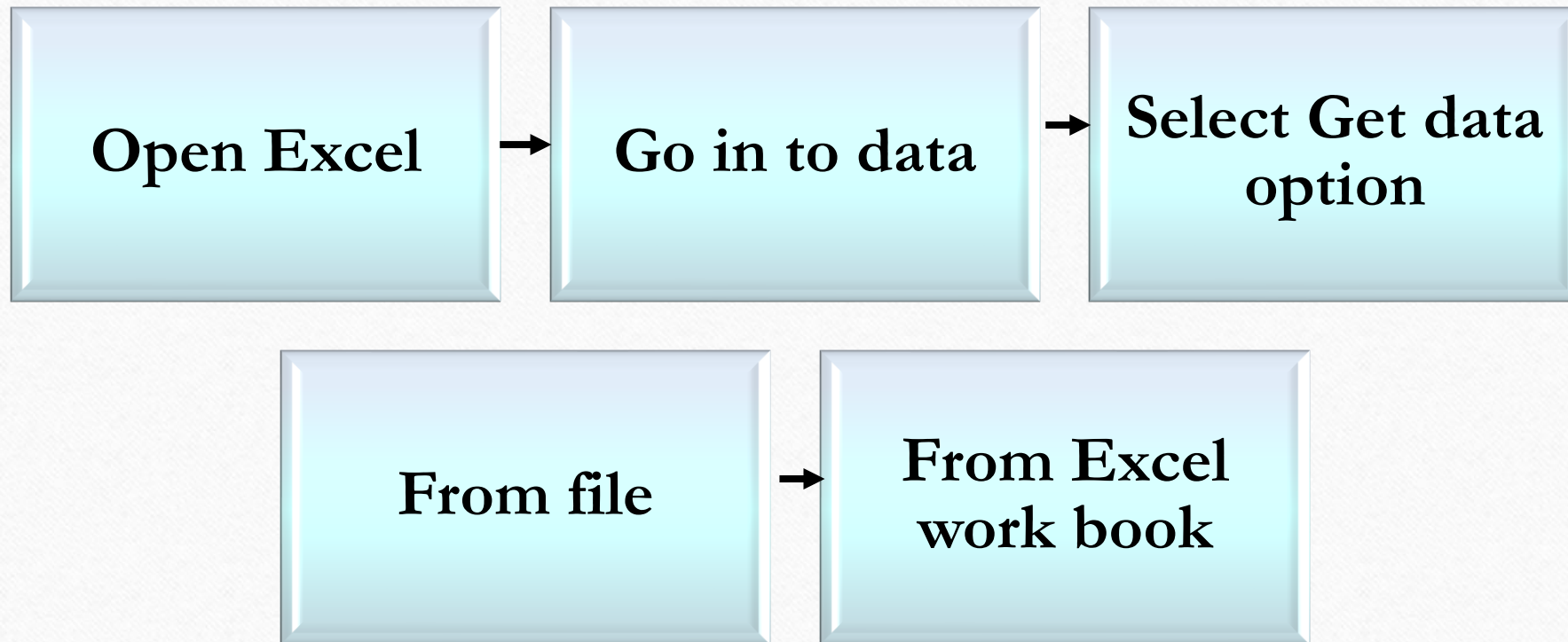
## Data Files

	Advanced Sales Analysis.xlsx	6/30/2024 12:12 PM	Microsoft Excel ...	2,700 KB
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This data file consist of 6 files →

-  DimCustomer
-  DimDate
-  DimGeography
-  DimProduct
-  DimSalesTerritory
-  FactInternetSales

## Data Loading Method



# Data Loading Procedure

- ☐ After Select From Excel Work book Navigation File will appeared
- ☐ Select Multiple option
- ☐ Select Load Option
- ☐ Load & Load to Option will appear
- ☐ Select Load to option

### Navigator

☒ Select multiple items

Display Options ▾

AdventureWorks.xlsx [6]

☒ DimCustomer

☒ AdventureWorks.xlsx

☒ DimDate

☒ DimGeography

☒ DimProduct

☒ DimSalesTerritory

☒ FactInternetSales

### FactInternetSales

Preview downloaded on Wednesday, July 10, 2024

ProductKey	OrderDateKey	DueDateKey	ShipDateKey	CustomerKey	Product
344	20050722	20050803	20050729	11000	
353	20070722	20070803	20070729	11000	
485	20070722	20070803	20070729	11000	
573	20071104	20071116	20071111	11000	
541	20071104	20071116	20071111	11000	
530	20071104	20071116	20071111	11000	
214	20071104	20071116	20071111	11000	
488	20071104	20071116	20071111	11000	
350	20050718	20050730	20050725	11001	
353	20070720	20070801	20070727	11001	
485	20070720	20070801	20070727	11001	
477	20070720	20070801	20070727	11001	
478	20070720	20070801	20070727	11001	
491	20070720	20070801	20070727	11001	
225	20070720	20070801	20070727	11001	
604	20080612	20080624	20080619	11001	
477	20080612	20080624	20080619	11001	
479	20080612	20080624	20080619	11001	
217	20080612	20080624	20080619	11001	

The data in the preview has been truncated due to size limits.

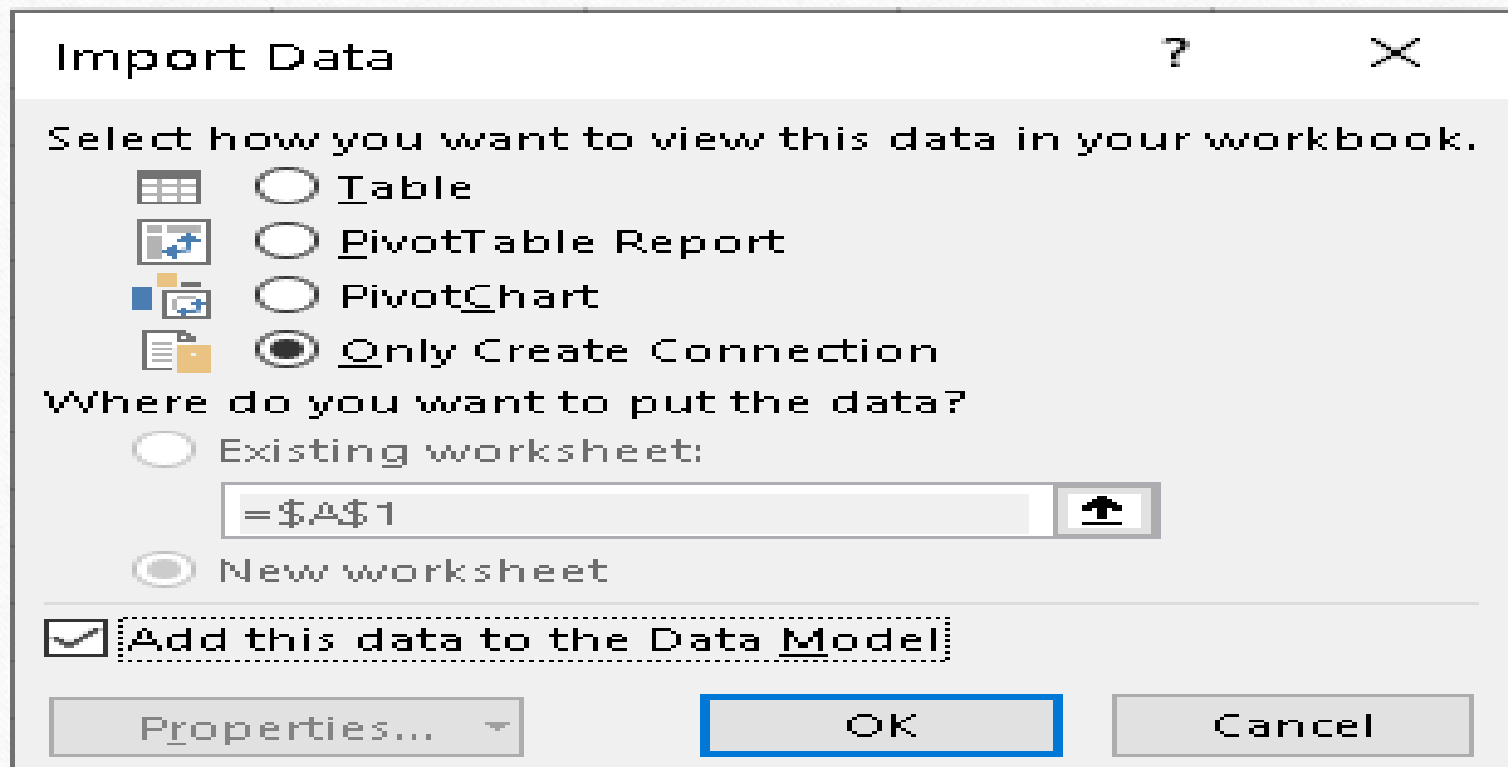
Load ▾

Transform Data

Cancel

## Data Loading Procedure

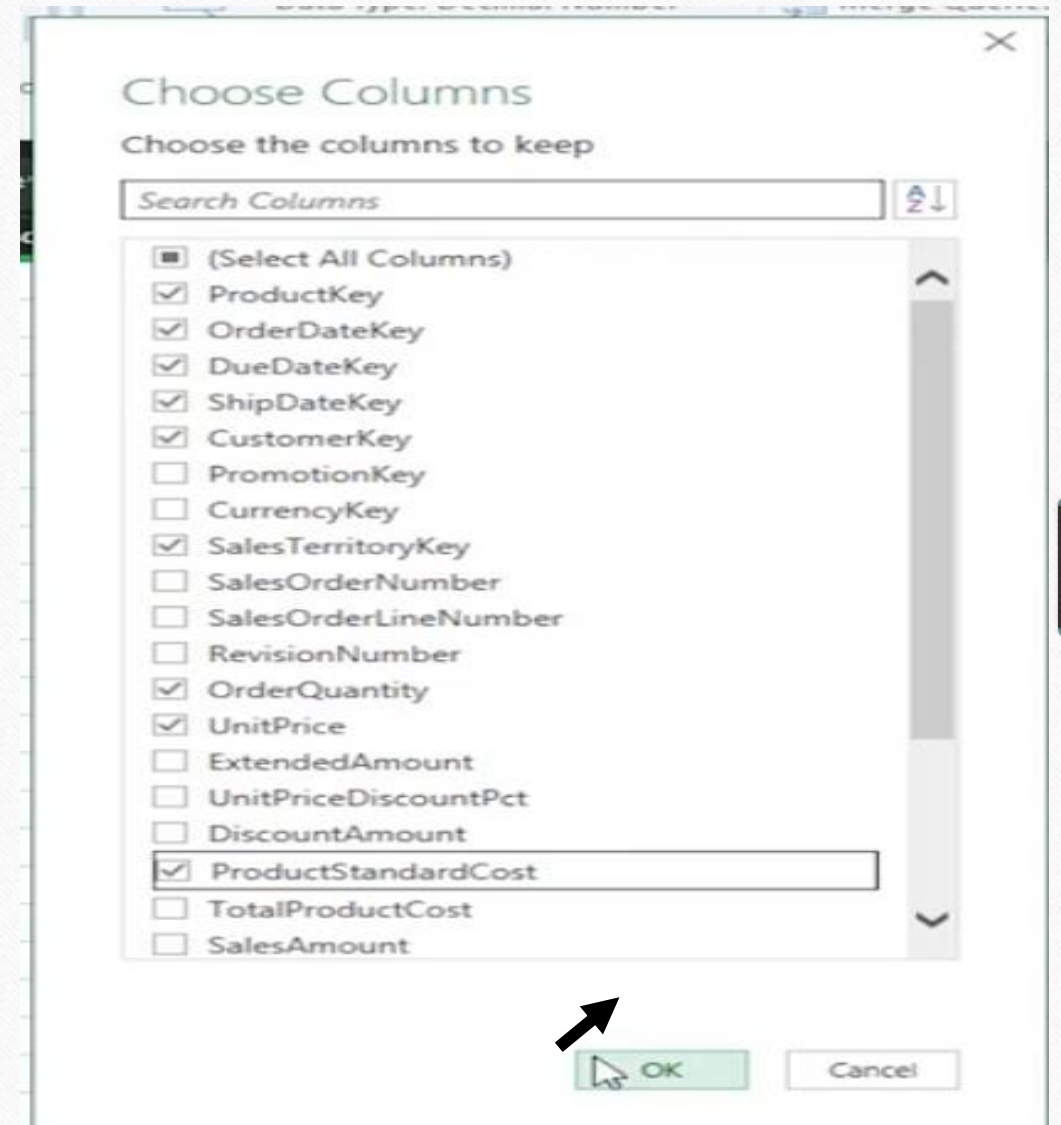
- ☐ Select Load to option
- ☐ After Load to option Import Data Dialog Box will be appear





## ☐ Data Cleaning of First Fact Internet Sales Sheet

- ☐ In Power Query editor go into home option and select choose column
- ☐ Than select importance column which is necessary for analysis



## KPIs Preparation

- ❑ In Power Query editor go into home option
- ❑ select choose column Select In fact Internet Sale sheet
- ❑ go in to add column and select Custom column

### ❑ **Total Revenue**

Formula:  $\text{order quantity} * \text{unit price}$

### ❑ **CODS**

Formula:  $\text{order quantity} * \text{Cost}$

### ❑ **Total Profit**

Formula:  $\text{Total Revenue} - \text{CODS}$

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# KPIs Preparation

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Formula:  $\text{order quantity} * \text{unit price}$

## ❑ **CODS**

Formula:  $\text{order quantity} * \text{Cost}$

## ❑ **Total Profit**

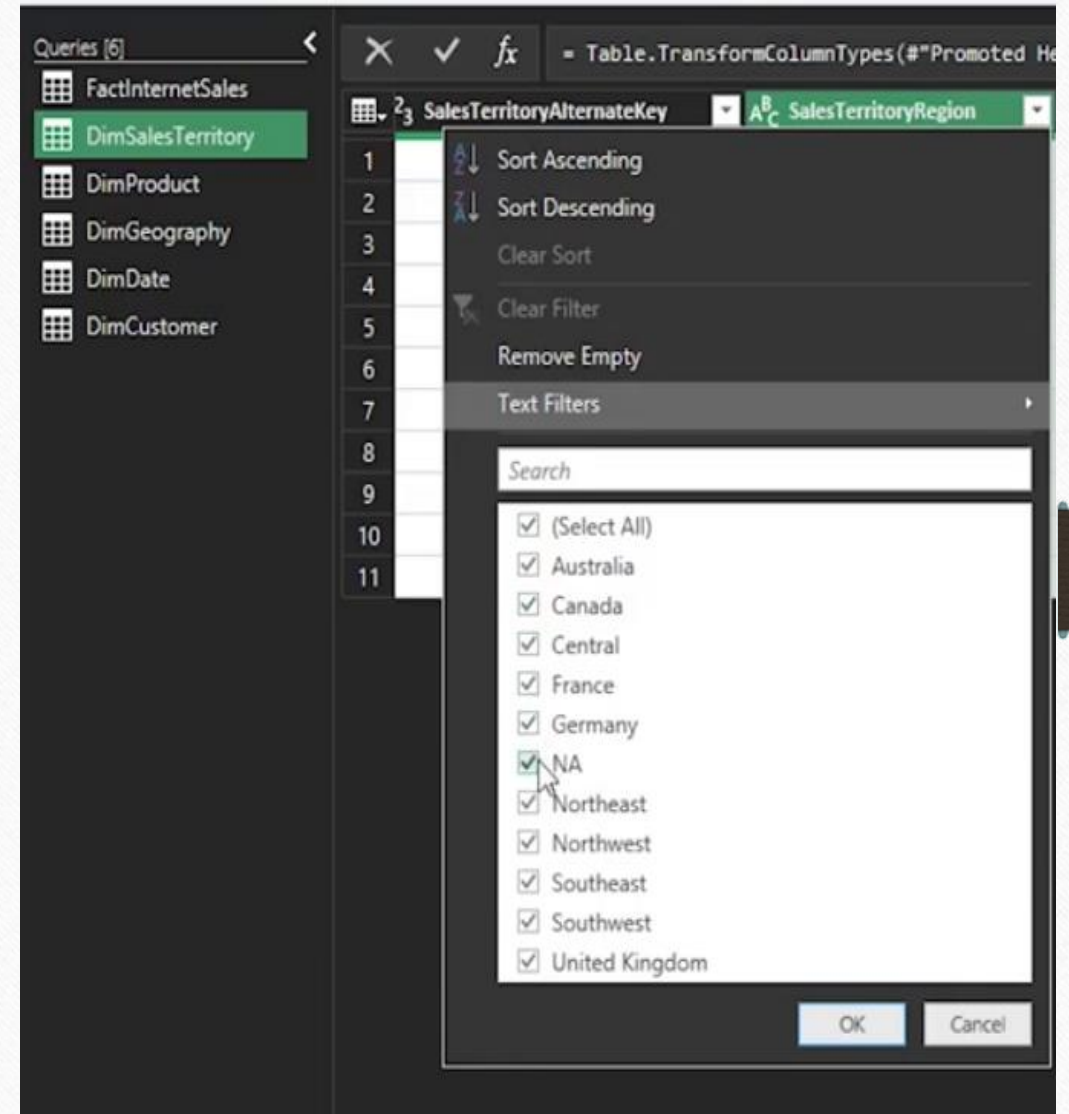
Formula:  $\text{Total Revenue} - \text{CODS}$

## ❑ **Total Profit**

Formula:  $\text{Total Revenue} - \text{CODS}$

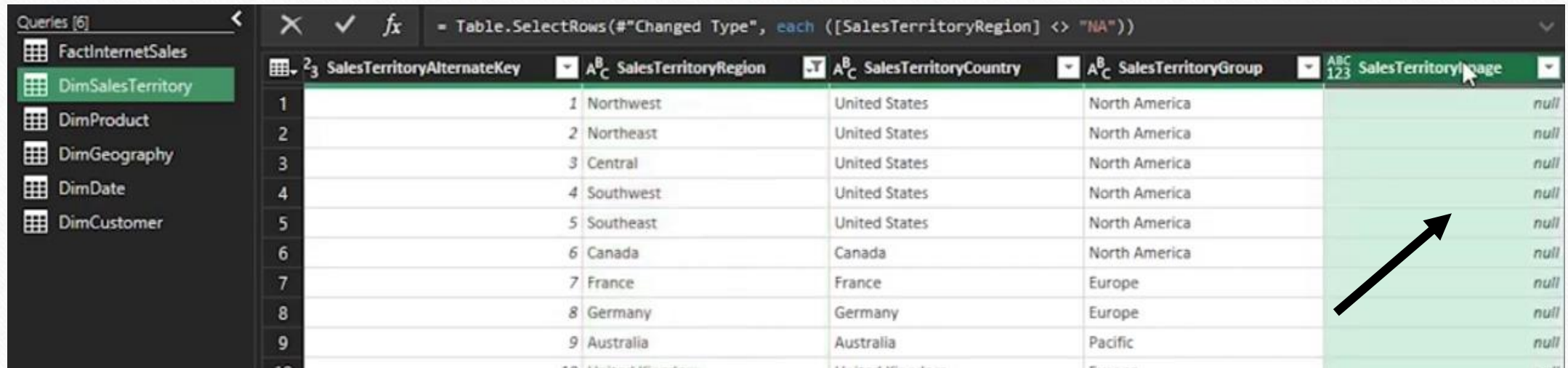
## ❑ Data Cleaning of Second Dim Sales Territory Sheet

- ❑ In Power Query editor Select Dim Sales Territory
- ❑ Than select check all column and remove NA



## ❑ Data Cleaning of Second Dim Sales Territory Sheet

- ❑ In Power Query editor Select Dim Sales Territory
- ❑ Than check Remaining column and remove null



Queries [6]

FactInternetSales

DimSalesTerritory

DimProduct

DimGeography

DimDate

DimCustomer

23 SalesTerritoryAlternateKey

ABC SalesTerritoryRegion

ABC SalesTerritoryCountry

ABC SalesTerritoryGroup

ABC 123 SalesTerritoryImage

1 Northwest United States North America null

2 Northeast United States North America null

3 Central United States North America null

4 Southwest United States North America null

5 Southeast United States North America null

6 Canada Canada North America null

7 France France Europe null

8 Germany Germany Europe null

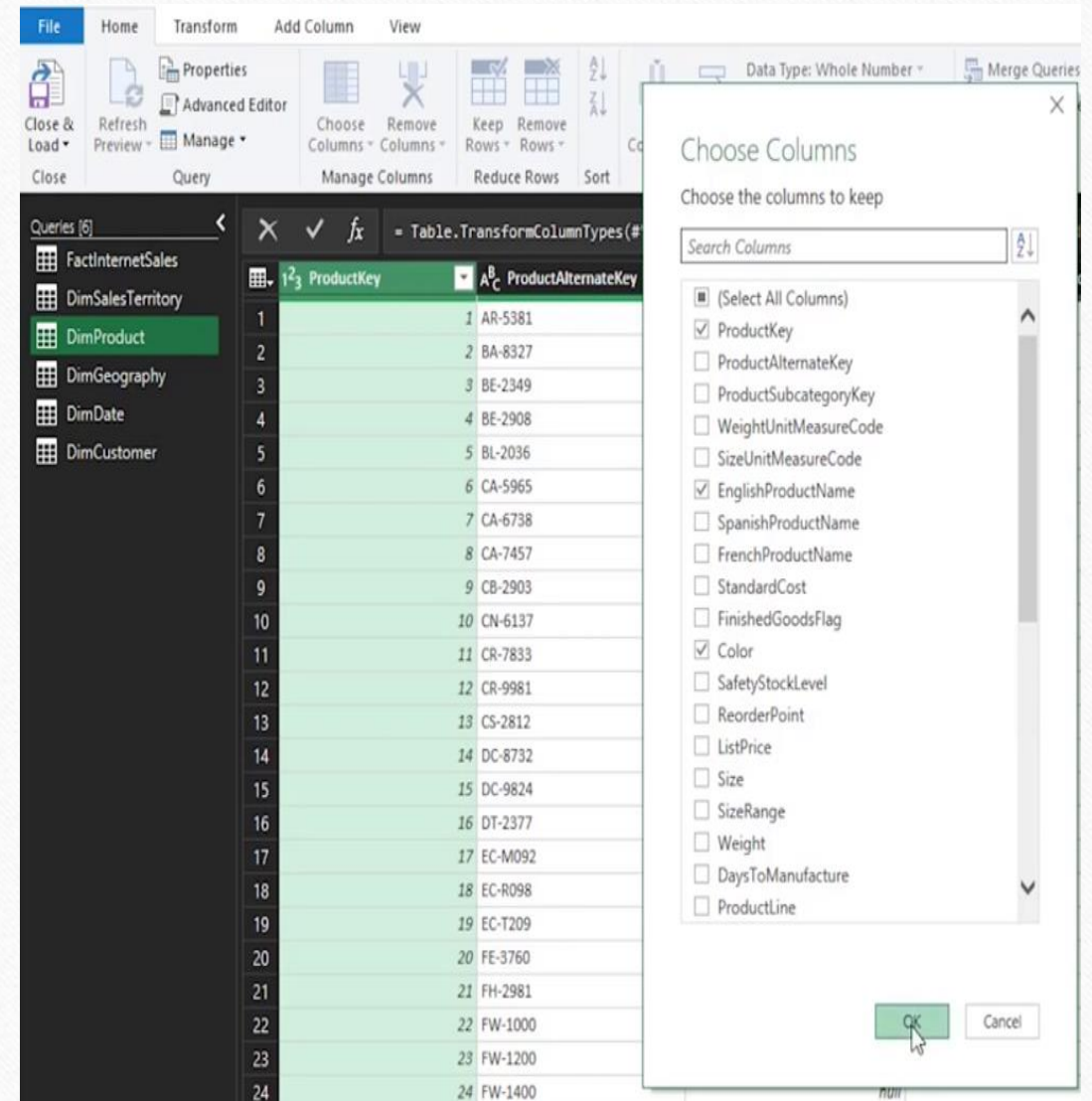
9 Australia Australia Pacific null

10

Table.SelectRows(#"Changed Type", each ([SalesTerritoryRegion] <> "NA"))

## ❑ Data Cleaning of 3<sup>rd</sup> Dim Product Sheet

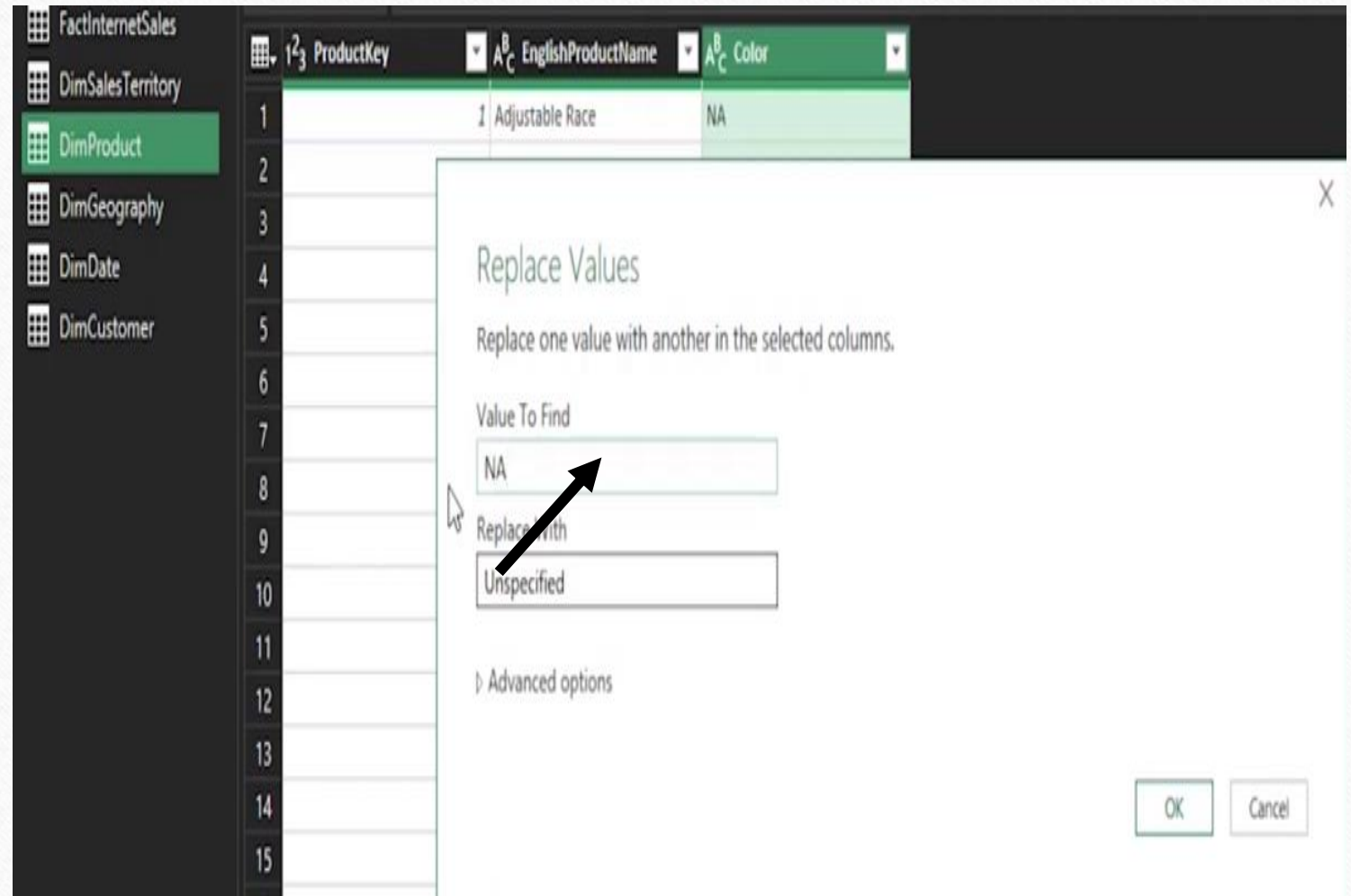
- ❑ In Power Query editor go into home option and select choose column
- ❑ Than select Dim Product importance Sheet and select some column which is necessary for analysis





## ❑ Remove Duplicate from 3<sup>rd</sup> Dim Product Sheet

- ❑ In Power Query editor go into home option and select Color column
- ❑ Then right click on it
- ❑ And select Replace Value

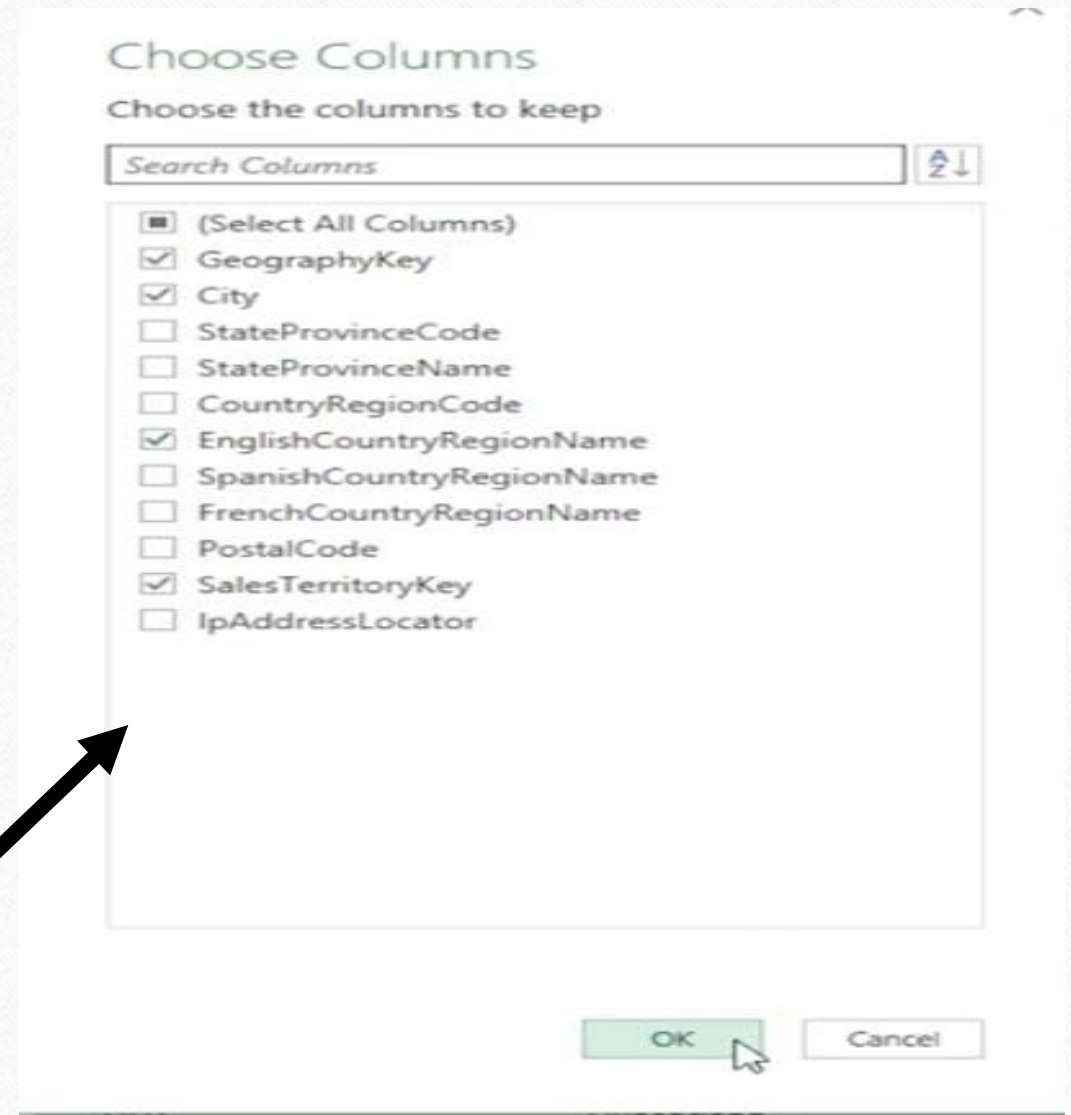




❑ Data Cleaning of 4<sup>th</sup> Dim geography Sheet

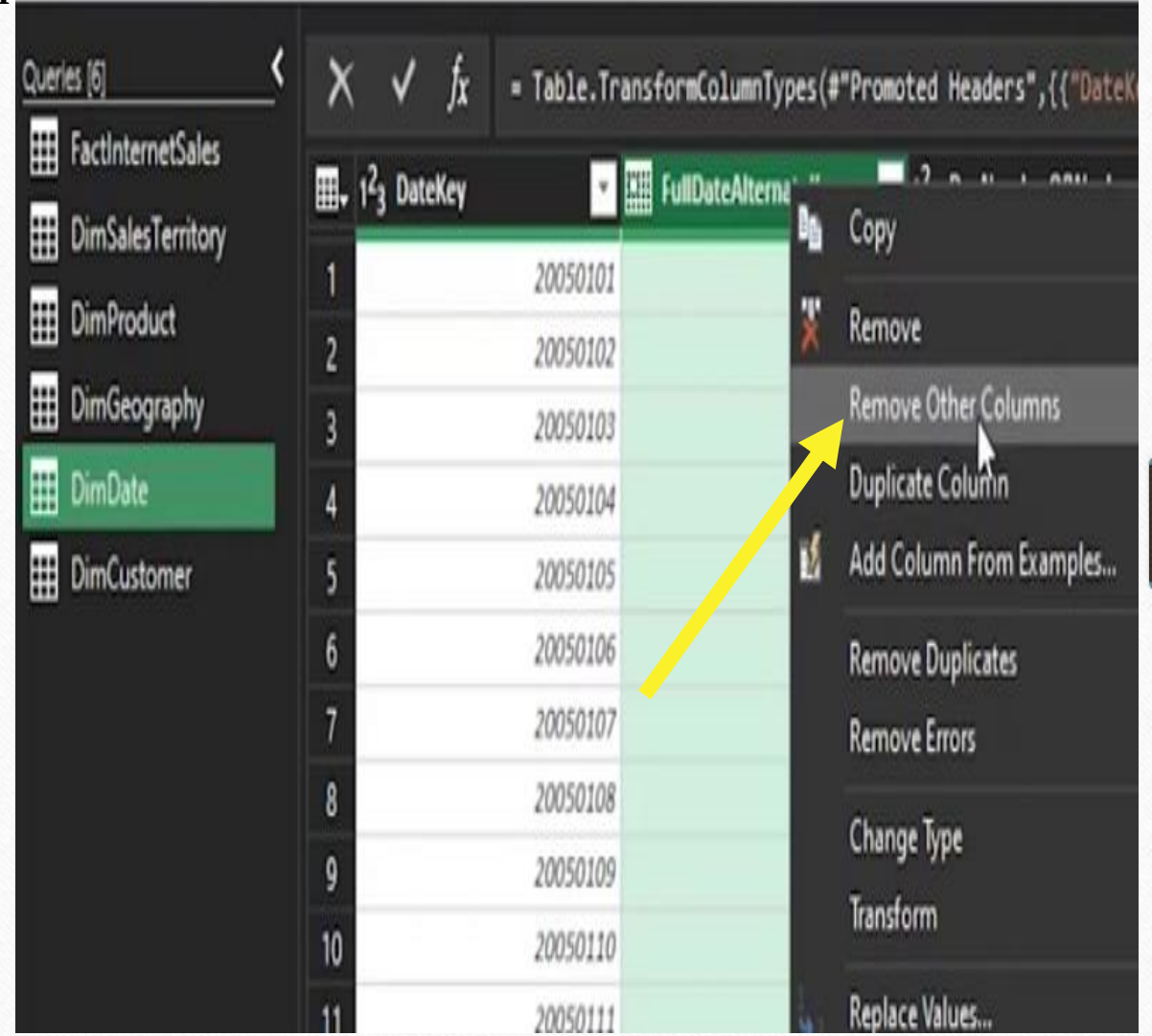
❑ In Power Query editor Select Dim geography than go into home option and select choose column

❑ Than select importance column which is necessary for analysis



## ❑ Remove other column from 5<sup>th</sup> Dim Date Sheet

- ❑ In Power Query editor Select Dim Date than go into home option and select choose column
- ❑ Than Remove other column which is not necessary for analysis.
- ❑ Than change column Name.



## ❑ Add Column in 5<sup>th</sup> Dim Date Sheet

- ❑ In Power Query editor Select Dim Date than go into add column and select date option and select year, Month number, Month name & Day name.

Date	Year	Month Number	Month Name	Day Name
01/01/2005	2005	1	Jan	Sat
02/01/2005	2005	1	Jan	Sun
03/01/2005	2005	1	Jan	Mon
04/01/2005	2005	1	Jan	Tue
05/01/2005	2005	1	Jan	Wed
06/01/2005	2005	1	Jan	Thu
07/01/2005	2005	1	Jan	Fri
08/01/2005	2005	1	Jan	Sat
09/01/2005	2005	1	Jan	Sun
10/01/2005	2005	1	Jan	Mon
11/01/2005	2005	1	Jan	Tue

## ❑ Applying Conditional Column of 5<sup>th</sup> Dim Date Sheet

- ❑ In Power Query editor Select Dim Date than go into add column and select Add Conditional column option and select year, Month number, Month name & Day name

**Add Conditional Column**

Add a conditional column that is computed from the other columns or values.

New column name  
WeekTypes

	Column Name	Operator	Value		Output
If	Day Name	equals	ABC 123 Sun	Then	ABC 123 Weekend
Else If	Day Name	equals	ABC 123 Sat	Then	ABC 123 Weekend ...

Add Clause

Else  
ABC 123 Weekday

OK Cancel



## ❑ Conational Column result of 5<sup>th</sup> Dim Date Sheet

- ❑ Result will Highlighted with Green Color
- ❑ Than change data type in text

ABC 123	Day Name	WeekTypes
	Sat	Weekend
	Sun	Weekend
	Mon	Weekday
	Tue	Weekday
	Wed	Weekday
	Thu	Weekday
	Fri	Weekday
	Sat	Weekend
	Sun	Weekend
	Mon	Weekday
	Tue	Weekday
	Wed	Weekday
	Thu	Weekday
	Fri	Weekday
	Sat	Weekend
	Sun	Weekend
	Mon	Weekday



## ☐ Merge Column from 6<sup>th</sup> Dim Customer Sheet

- ☐ In power query editor go in to transform option and select merge column with full name.
- ☐ Result will Highlighted with Green Color.

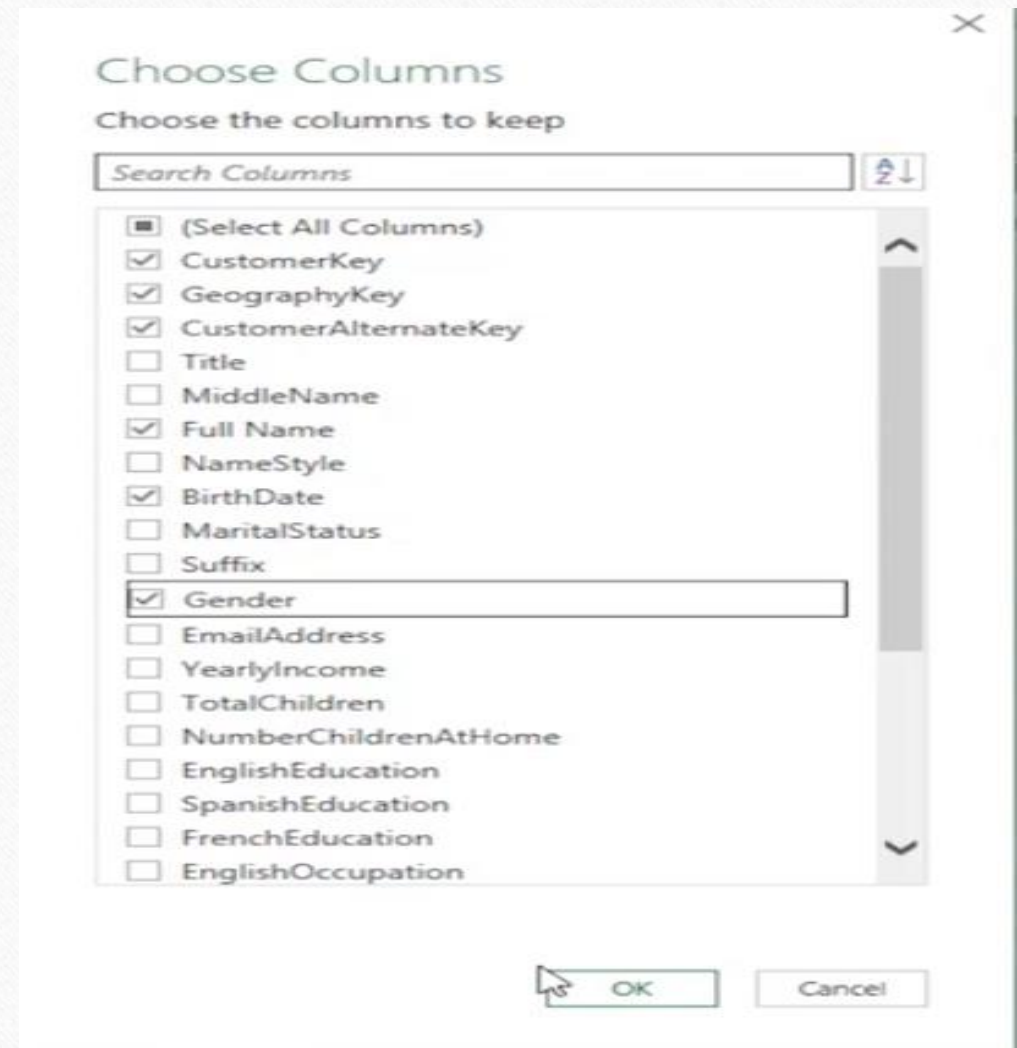


A screenshot of a table in a Power Query editor. The table has a green header row with the column name 'Full Name' and a small icon in the top right corner. The rows below the header are also highlighted in green. A mouse cursor is pointing at the first row of data.

Full Name
Jon Yang
Eugene Huang
Ruben Torres
Christy Zhu
Elizabeth Johnson
Julio Ruiz
Janet Alvarez
Marco Mehta
Rob Verhoff
Shannon Carlson
Jacquelyn Suarez
Curtis Lu
Lauren Walker
Ian Jenkins
Sydney Bennett

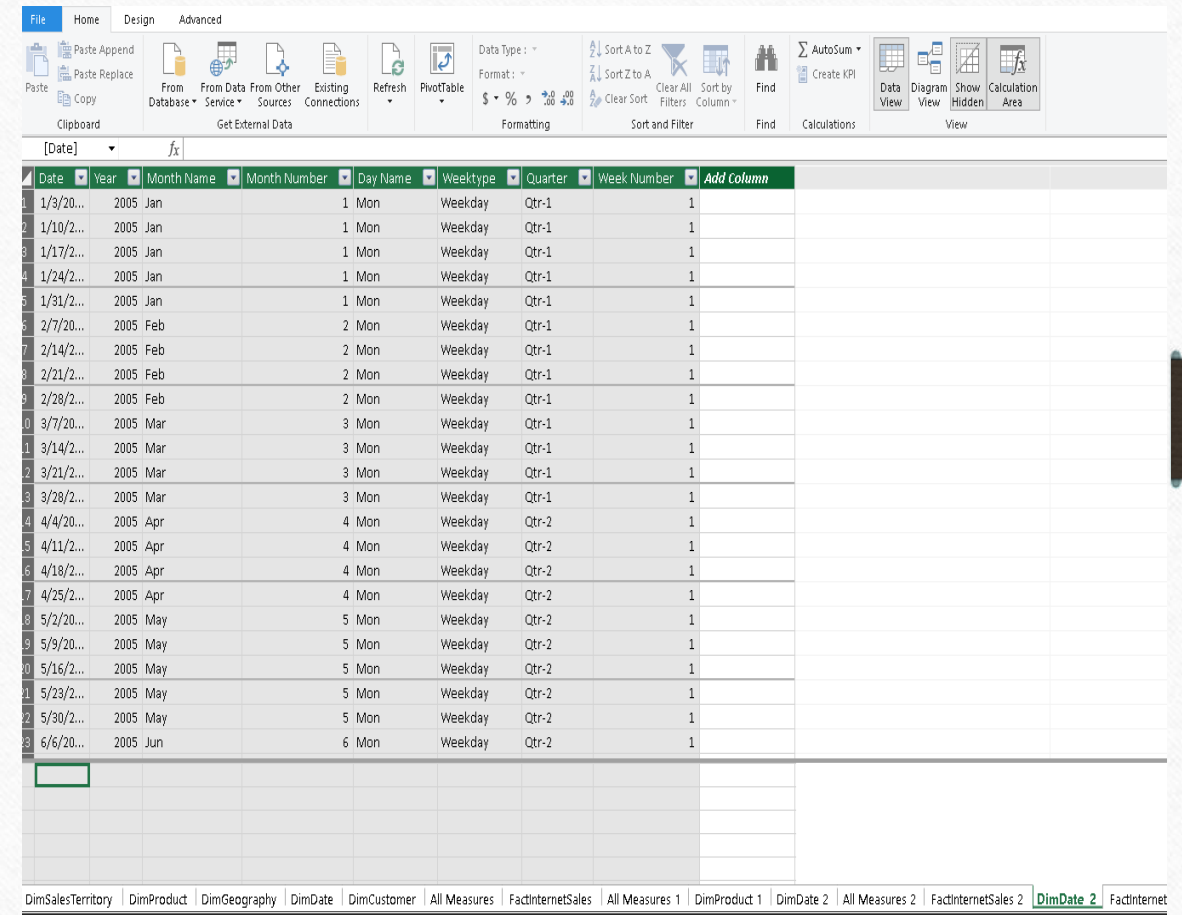
## ☐ Choose Column from 6<sup>th</sup> Dim Customer Sheet

- ☐ In Power Query editor go into home option and select choose column
- ☐ Than select importance column which is necessary for analysis



## ❑ Manage Relationship

After load and close all sheet  
Go in to power pivot and select  
manage

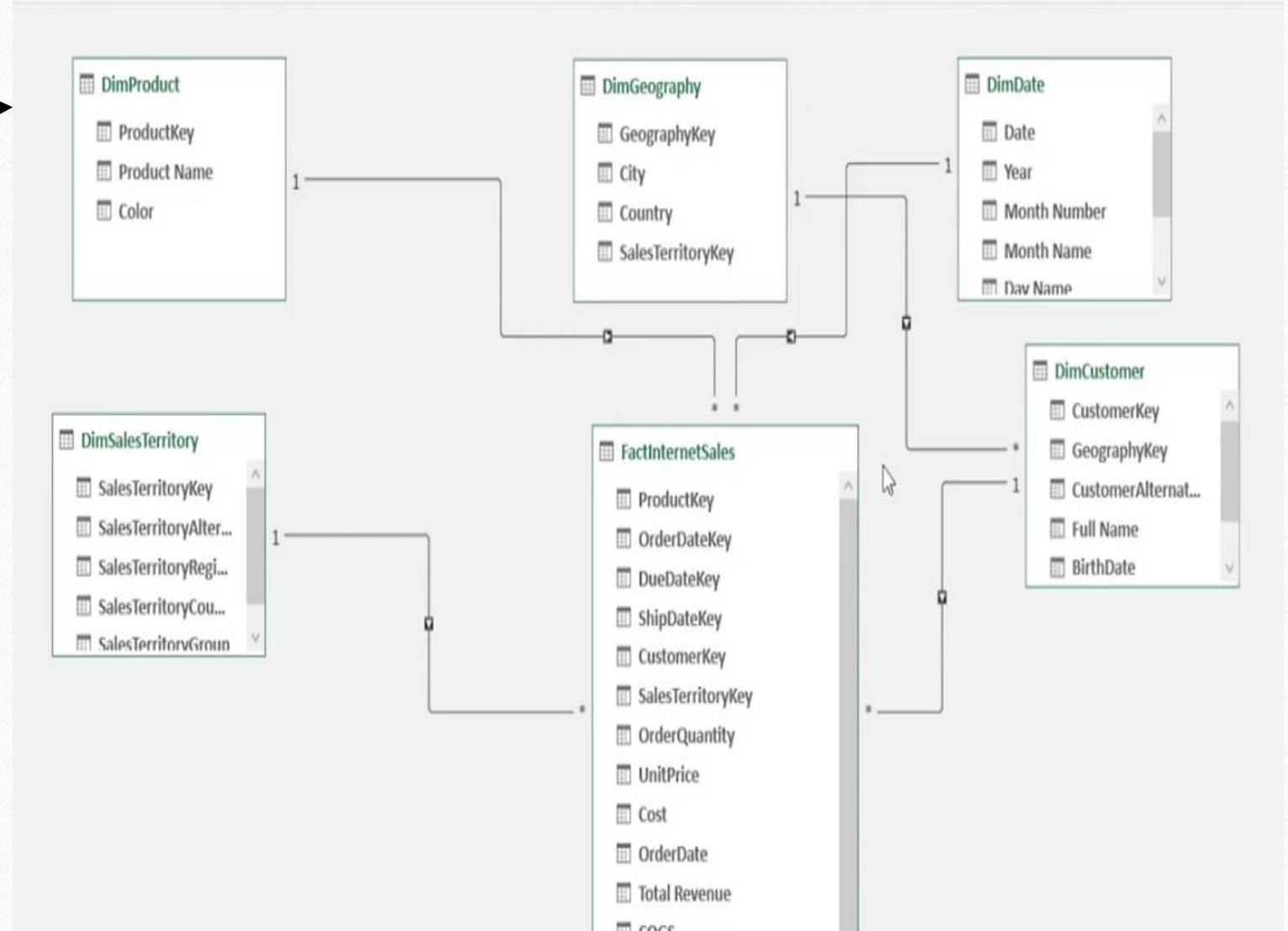


The screenshot shows the Microsoft Excel interface with the Power Pivot ribbon selected. The ribbon includes options for Data Type, Format, Sort, and Find. Below the ribbon, a data table is displayed with columns for Date, Year, Month Name, Month Number, Day Name, Weektype, Quarter, Week Number, and Add Column. The table contains 23 rows of data, starting from 1/3/2005 and ending on 6/6/2005. The bottom status bar shows the current context: DimSalesTerritory | DimProduct | DimGeography | DimDate | DimCustomer | All Measures | FactInternetSales | All Measures 1 | DimProduct 1 | DimDate 2 | All Measures 2 | FactInternetSales 2 | DimDate 2 | FactInternet

	Date	Year	Month Name	Month Number	Day Name	Weektype	Quarter	Week Number	Add Column
1	1/3/20...	2005	Jan		1 Mon	Weekday	Qtr-1	1	
2	1/10/2...	2005	Jan		1 Mon	Weekday	Qtr-1	1	
3	1/17/2...	2005	Jan		1 Mon	Weekday	Qtr-1	1	
4	1/24/2...	2005	Jan		1 Mon	Weekday	Qtr-1	1	
5	1/31/2...	2005	Jan		1 Mon	Weekday	Qtr-1	1	
6	2/7/20...	2005	Feb		2 Mon	Weekday	Qtr-1	1	
7	2/14/2...	2005	Feb		2 Mon	Weekday	Qtr-1	1	
8	2/21/2...	2005	Feb		2 Mon	Weekday	Qtr-1	1	
9	2/28/2...	2005	Feb		2 Mon	Weekday	Qtr-1	1	
10	3/7/20...	2005	Mar		3 Mon	Weekday	Qtr-1	1	
11	3/14/2...	2005	Mar		3 Mon	Weekday	Qtr-1	1	
12	3/21/2...	2005	Mar		3 Mon	Weekday	Qtr-1	1	
13	3/28/2...	2005	Mar		3 Mon	Weekday	Qtr-1	1	
14	4/4/20...	2005	Apr		4 Mon	Weekday	Qtr-2	1	
15	4/11/2...	2005	Apr		4 Mon	Weekday	Qtr-2	1	
16	4/18/2...	2005	Apr		4 Mon	Weekday	Qtr-2	1	
17	4/25/2...	2005	Apr		4 Mon	Weekday	Qtr-2	1	
18	5/2/20...	2005	May		5 Mon	Weekday	Qtr-2	1	
19	5/9/20...	2005	May		5 Mon	Weekday	Qtr-2	1	
20	5/16/2...	2005	May		5 Mon	Weekday	Qtr-2	1	
21	5/23/2...	2005	May		5 Mon	Weekday	Qtr-2	1	
22	5/30/2...	2005	May		5 Mon	Weekday	Qtr-2	1	
23	6/6/20...	2005	Jun		6 Mon	Weekday	Qtr-2	1	

## ❑ Data Diagram

Go in to power  
pivot and  
Diagram View



# ☐ My Learning

- ☐ How to import data?
- ☐ How to load data?
- ☐ How to create connection?
- ☐ How to clean data?
- ☐ How to merge data?
- ☐ How to change data type?
- ☐ How to remove NA , Null, missing and empty column?
- ☐ How to edit relationship?
- ☐ How to use conditional column and add custom column?
- ☐ How to transform data?
- ☐ How to creating KPIs preparation?
- ☐ How to use prefix and suffix?
- ☐ How to transform date in to day, year, week type, week day, quarter, and month name and month number?



**Thanks**  
**Stay Tuned for next Part ...**

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