# **SAFINEST**

THEME - FINTRACK

**Team Cyduck:** 

Ankit Kumar Verma Daksh Dudeja Sourav Jha Amrita Pandey

### **Problem Statement**

- According to a survey only 24% of the population are equipped with proper financial knowledge, this results in **financial loss** and **Fraud**.
- There is a lack in availability of **all in one financial solution**, where we can learn & invest, along with tracking our expenses to analyze it for better use, also where we can get advice and assistance related to investment and tax from expert in financial fields i.e financial advisor/assistance for each and every individual at low consultation charges.

We tried to tackle this with SAFINEST (Safe & Invest).

#### **Our Solution**

Safinest a platform with these features:-

- **Personal & family expense** track/manage system (add & monitor daily expenses, visualize through different graphs, set limits over your expense)
- **Consult** Section wherein you Interact, Chat and can schedule a appointment with Financial Experts to analyze your previous transactions.
- **Learning** section wherein you can get crisp info about **Financial crimes**, stocks, real estate from financial experts.
- Live News, updates and Suggestions on finance/business news every hour on Safinest.
- **Personalized tax calculator**, EMI calculator, loan calculator (FY-20-21)
- Live Stock Market Prediction Tool (Customer knowledge (KYC), which involves due diligence and adequate customer profiles, such as verifying the origin of funds)

### Frameworks and Tools

- MACHINE LEARNING ALGORITHM
- EXPLORATORY DATA ANALYSIS (EDA)
- REACT
- NODE JS
- RAZORPAY
- DJANGO
- SOCKET IO
- HEROKU
- Git/GITHUB

## **Future Scope**

- To include Freelancers as accountants/advisors on platform to make financial assistance more feasible and accessible to all.
- To Add New Tools such as Fraud detection, AI suggestions Over Expense Control, Decentralised Blockchain System Expense Tracking For Family/Group/Organization.
- To Provide New Visualization Techniques To Enhance Expense Tracking

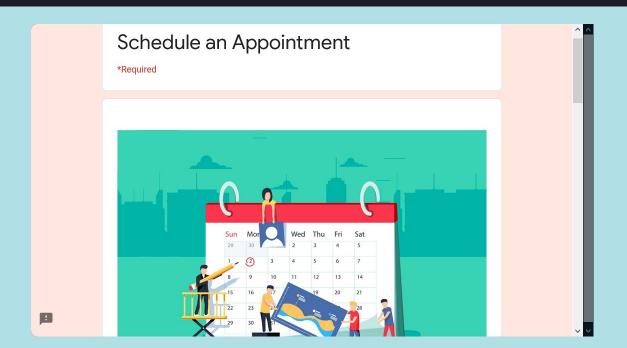


Real Estate

Profile

Cryptocurrency

Coming Soon



Payment

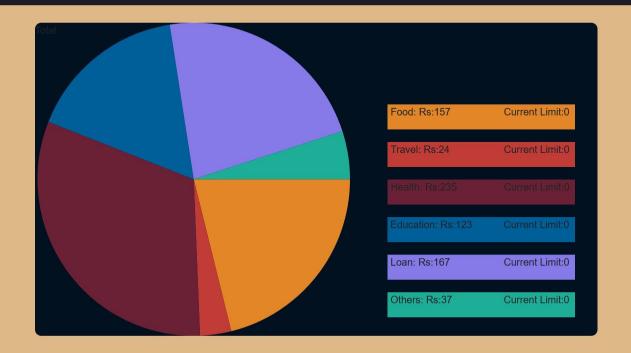
Profile

**Asset Allocation** 

Chat with Expert



Tool Consult Learn Profile



Add Expense

Personal Expense

Individual Family Expense

#### Set Limits

Set Food limit

1000

Set travel limit

5000

Set health limit

1500

Set education limit

2000

Set loan limit

2500

Set Others limit

500|

Save

Delete

**Coming Soon** 

Coming soon



None Luxury worth Rs 206 crore: Rolls-Royce

introduces bespoke coachbuilt Boat Tail -Financial Express

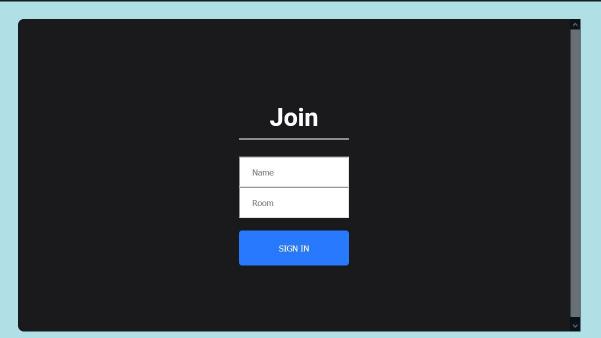
Google News

None

 **EMI** Calculator

Income Tax Calculator

Coming Soon



**Asset Allocation** 

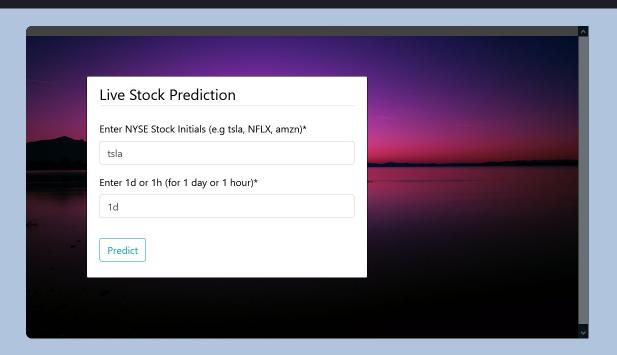
Payment

Financial Planner

Consult

Learn

Profile



**EMI** Calculator

News

Income Tax Calculator