Get going with git

Mark Jones

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# Introduction

When you are getting into the nitty gritty, version control is a large topic. The git, github, github cli and github pages … technologies can be daunting to set up and use. However, once you are setup properly and understand how things fit together at a high level, users can go a long way with a minimal set of commands.

I know, it is true that a little knowledge can be a dangerous thing, but it probably isn’t quite as bad as complete ignorance.

**Get going with git** - aims to provide a minimal knowledge base, sufficient to get you started without having to wade through reams of documentation distributed all over the internet. It can be browsed online or downloaded as a word document for your reference.

What is version control? Setting up git Time to commit: working with a local repository Push and pull: working with a remote repository Making your first repository on GitHub Day 2: Collaborating with Others

Dealing with (git) conflicts Branching for sanity Creating pull requests Collaborating with GitHub tools Day 3: Dealing with Complications

Undoing changes Learning good repository organization principles Ignoring things (in git) Working with large files Using the README Creating GitHub templates Extending git and GitHub with other tools

# Pre-requisites

## Background reading

There is no point reinventing the wheel, Jenny Bryant motivates the use of version control in the following paper: [Excuse Me, Do You Have a Moment to Talk About Version Control?](https://www.tandfonline.com/doi/full/10.1080/00031305.2017.1399928?needAccess=true)

## Command line interfaces

A CLI is a software mechanism that you use to interact with your operating system via your keyboard rather than a mouse. You enter in commands as text and the system will do something, e.g. delete a file.

CLIs are software that are supplied with the operating system. Software that implements such a text interface is often called a command-line interpreter, command processor or a shell.

Nearly universally, if I use the word *terminal* I am referring to the operating system command line interface.

Windows refers to its CLI as the *command prompt*, and in macOS we have the *terminal*.

If you do not know how to operate your operating system CLI then you need to address that.

### Windows

You can do these tutorials to familiarise yourselves:

* [How to use Windows 10’s Command Prompt](https://www.youtube.com/watch?v=AF2q81CxYFI)
* [Learning Windows Terminal](https://www.linkedin.com/learning/learning-windows-terminal/windows-terminal?u=2196204)

The following link needs admin rights (TKI people probably won’t have nor will be able to obtain these rights) and is not strictly necessary here, but it gives a lot of useful commands and an opportunity to gain a bit more familiarity with the commandline.

* [40 Windows Commands you NEED to know](https://www.youtube.com/watch?v=Jfvg3CS1X3A)

### macOS

* [How To Use Terminal On Your Mac](https://www.youtube.com/watch?v=FfT8OfMpARM)
* [What Is the Mac Terminal?](https://www.youtube.com/watch?v=31ExRnh2cRs)
* [Absolute BEGINNER Guide to the Mac OS Terminal](https://www.youtube.com/watch?v=aKRYQsKR46I)

### Extra credit

* [Learn the command line](https://www.codecademy.com/learn/learn-the-command-line)

## Operating system management - environment variables

You will need to have some minimal technical competence in driving your computer. At a minimum, you need to know how to set an environment variable under your operating system of choice. If you do not know how to set an environment variable, then you need to address that.

Other items that are important to be familiar with are file and directory concepts. For example, if you do not know what the command tree does, then it would be useful to find out. Similarly, if you do not know what file permissions are then, again, it would be useful to find out.

### Windows

You can do these tutorials to familiarise yourselves:

* [Environment Variables : Windows 10](https://www.youtube.com/watch?v=z84UIZy_qgE)
* [How to Set Environment Variables in Windows 11](https://www.youtube.com/watch?v=ow2jROvxyH4)

you should be able to set a user variable even if you do not have admin priviledges.

### macOS

* [How to Set Environment Variables in MacOS](https://phoenixnap.com/kb/set-environment-variable-mac)
* [PATH Variable (Mac)](https://www.youtube.com/watch?v=2J58Pc2ZOAQ)
* [Use environment variables in Terminal on Mac](https://support.apple.com/en-gb/guide/terminal/apd382cc5fa-4f58-4449-b20a-41c53c006f8f/mac)

## Operating system management

Create a directory on your machine where we will store all the files for this workshop.

Simply go to the your Documents directory and create a sub-dir called get-going-with-git.

Throughout this text, if I say go to your local workshop directory, this is the location I want you to go to.

## GitHub

Follow part 1 of the instructions provided by [Getting started with your GitHub account](https://docs.github.com/en/get-started/onboarding/getting-started-with-your-github-account) to create and configure your account.

|  |
| --- |
| Warning |
| The part on **configuring 2-factor authentication** is absolutely mandatory, the rest of the 2-factor content can be skimmed. See [Configuring two-factor authentication](https://docs.github.com/en/authentication/securing-your-account-with-two-factor-authentication-2fa/configuring-two-factor-authentication). |

To use the USyd GitHub Enterprise Server, you will need a unikey. If you have a unikey, you should have access. Go [here](https://github.sydney.edu.au) and confirm that you can login.

# 1. Resources

These files are used in **Part 2 - Fundamentals** from the text:

* [hello.R](../resources/fundamentals-hello.R)
* readme.md
* branching.R
* .gitignore

# 2. What is (this thing) called revision control

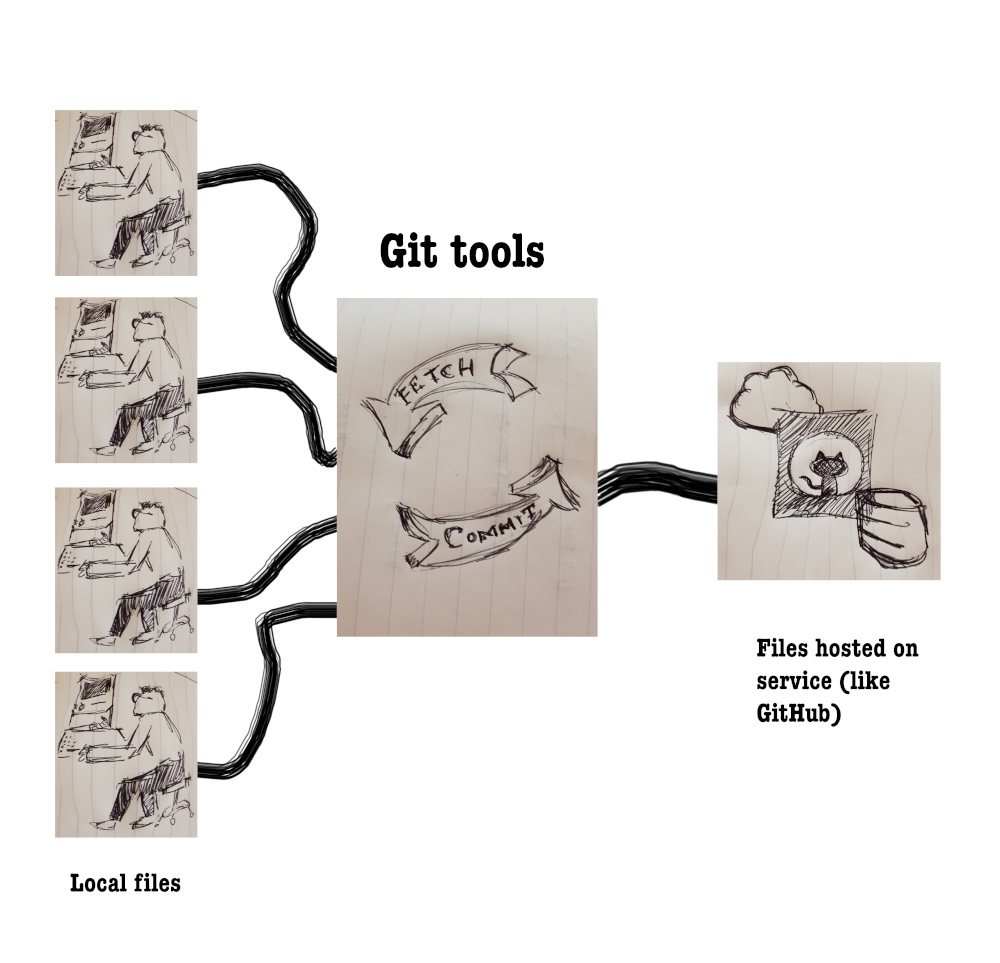
## 2.1 The big picture

First, let’s briefly introduce some minimal terminology and context.

|  |
| --- |
| Note |
| TODO - Timelines |

A **repository** is the mechanism that is used to implement version control by git.

|  |
| --- |
| Note |
| The repository is implemented by a hidden directory called .git that exists within the project directory and contains all the data on the changes that have been made to the files in the project. You should never touch this directory nor its contents. |

There are two types of repositories, *local* and *remote*.  The local repositories reside on your machine. Remote repositories are hosted by service providers, the most common being GitHub, GitLab and Bitbucket. We only deal with GitHub here. GitHub comes in a few varieties:

* GitHub Enterprise is hosted by the company called GitHub, see [github.com](https://github.com/). It is a commercial platform, but parts of it are made freely available.
* GitHub Enterprise Server is self-hosted; this is what USyd provides via <https://github.sydney.edu.au/>

In a nutshell, git provides a set of commands that allow you to manage the files that are retained in these local and remote repositories.

Again, I cannot sum it up better than Jenny, so please take the time to read it.

[Excuse Me, Do You Have a Moment to Talk About Version Control?](https://www.tandfonline.com/doi/full/10.1080/00031305.2017.1399928?needAccess=true)

## 2.2 Why commandline

Because it is the best way.

# 3. Git install

Inevitably there are some installation tasks that we need to take care of before we proceed.

|  |
| --- |
| Warning |
| The following steps can be a bit of a pain. Don’t be disheartened, it gets less tiresome. |

## 3.1 RStudio

Developers - is your instance of RStudio up to date? If not, update it. Ditto for R. Keep them both updated.

## 3.2 Install git

I am going to break this down into Mac and Windows because they are the two systems that most of AHI seem to use and the installation is somewhat different for each. If you are using Linux, you probably have no need to be reading this.

### 3.2.1 Mac OSX

First, do you have git installed already? Launch the terminal app (see the pre-requisites on the landing page if you do not know how to do this). In the terminal, type:

which git

which should show the location of the version of git in use:

## /opt/homebrew/bin/git

If you have homebrew (see below) installed, you can just type:

brew install git

and git will be installed, otherwise, follow the instructions below and then come back here.

Once git is installed run the which git command again and then run git --version which is shown (along with the output) below:

git --version  
## git version 2.42.0

If you got here, then you have git installed. You can close down terminal, open it up again and then run the git --version command again to make certain that everything is ok.

### 3.2.2 Homebrew

In the previous section, you can see that the path output from the which git command includes homebrew. For macOS, homebrew is a package manager. This basically just lets you install and manage packages (applications) on your mac.

To use homebrew, you need to install it first. To do that, go [here](https://brew.sh/), then follow the instructions, which amount to going to the terminal and running the commands listed below.

Please go and read the landing page for homebrew before you proceed any further.

The first command ensures that pre-requisites are met, see [here](https://docs.brew.sh/Installation):

xcode-select --install

if this has already been doing you will get an error, or be asked to run Software Update. Generally, you can just move on to the next command:

/bin/bash -c "$(curl -fsSL https://raw.githubusercontent.com/Homebrew/install/HEAD/install.sh)"

curl is a tool for transferring data from a url. It is usually stored under /usr/bin but if you are having issues then exporting the following might assist:

export HOMEBREW\_FORCE\_BREWED\_CURL=1

which basically tells homebrew to use its own version of curl. After the above is complete, homebrew should be installed. Now you can run

brew install git

to install git for you.

For reference, here are a minimal set of commands for using homebrew (additional information can be found in the homebrew man pages).

Basic information on homebrew:

# Display the version of Homebrew.  
$ brew --version  
# Print Help Information  
$ brew help  
# Print Help Info for a brew command  
$ brew help <sub-command>  
# Check system for potential problems.  
$ brew doctor

Keep your homebrew applications up to date:

# Fetch latest version of homebrew and formula  
$ brew update  
# Show formulae with an updated version available  
$ brew outdated  
# Upgrade all outdated and unpinned brews  
$ brew upgrade  
# Upgrade only the specified brew  
$ brew upgrade <formula>  
# Prevent the specified formulae from being upgraded  
$ brew pin <formula>  
# Allow the specified formulae to be upgraded.  
$ brew unpin <formula>

The core commands for managing commandline applications are:

# List all the installed formulae.  
$ brew list  
# Display all locally available formulae for brewing.  
$ brew search  
# Perform a substring search of formulae names for brewing.  
$ brew search <text>  
# Display information about the formula.  
$ brew info <formula>  
# Install the formula.  
$ brew install <formula>  
# Uninstall the formula.  
$ brew uninstall <formula>  
# Remove older versions of installed formulae.  
$ brew cleanup

Homebrew casks allow you to install GUI applications. Unless you are an advanced user, you will rarely need to use these, but for completeness:

# Tap the Cask repository from Github.  
$ brew tap homebrew/cask  
# List all the installed casks .  
$ brew cask list  
# Search all known casks based on the substring text.  
$ brew search <text>  
# Install the given cask.  
$ brew cask install <cask>  
# Reinstalls the given Cask  
$ brew cask reinstall <cask>  
# Uninstall the given cask.  
$ brew cask uninstall <cask>

### 3.2.3 Windows

The official site for the git windows binary download is <https://git-scm.com/download/win>.

Download the 64-bit standalone installer, run it, agree to the conditions and license, choose the default location.

Ensure that the following install components are chosen:

* windows explorer integration
* large file support

and accept any other defaults.

With the exception of the following, for any of the other prompts, just accept the defaults.

1. You will need to nominate a text file editor for editing commit messages and so on. Unless, you know what you are doing, I would advise just select the Windows Notepad application, you can reconfigure this later if you want to.
2. You should select to override the default branch name as main. The reason to do this is so that git aligns with github (which uses main as its default branch).
3. For adjusting the PATH environment variable, ensure that you select Git from the command line and also from 3rd-party software which is the default.
4. Ensure that line ending conversion is set to Checkout as-is, commit as-is.
5. For the terminal emulator, select Use Windows default console window. This has some limitations but it is ok for an introduction.
6. Ensure that Git Credential Manager Core is selected when prompted.

We will run through this install for someone in the group.

To keep git up to date, you will need to go to the above site and download and reinstall git.

Open the command prompt and type:

git --version  
## git version 2.42.0

# 4. Git setup

## 4.1 Configuration for git

Per the sentiment of Fred Basset, you are now up but not quite running.

|  |
| --- |
| Fred Basset |

One of the first things we need to do is to set a username and email address:

git config --global user.name "Fred"  
git config --global user.email "fred.basset@comic-land.com"

You can list your configuration with

git config --global --list

We will get into the why later, but basically any interaction you have with git will be tied to your username and email address. This has obvious benefits if we want to be able to figure out who has done what, when and why.

git config --global init.defaultBranch "main"

# 5. Github setup

## 5.1 GitHub account

As noted in the pre-requisites for using this knowledge base, you have to have GitHub account.

While there are multiple ways to interact with GitHub from your local machine, here we will use the commandline. There are two protocols that can be used, HTTPS and SSH. We will use HTTPS.

First we need to set up a Personal access token.

### 5.1.1 Personal access token

GitHub introduced personal access tokens a short while ago. Personal access tokens are basically a password with some bells and whistles.

1. Login to your GitHub account.
2. Open [Creating a personal access token (classic)](https://docs.github.com/en/authentication/keeping-your-account-and-data-secure/managing-your-personal-access-tokens#creating-a-personal-access-token-classic) in a new tab in your browser and follow the instructions.
3. Set the expiry to at least several months into the future.

## 5.2 Git Credential manager

The [GCM](https://github.com/git-ecosystem/git-credential-manager/blob/main/README.md) is a platform agnostic credential manager (in English, that translates loosely to a *password manager*). Once it’s installed and configured, Git Credential Manager is called by git and you shouldn’t need to do anything special.

The next time you clone an HTTPS URL that requires authentication, Git will prompt you to log in using a browser window. You may first be asked to authorize an OAuth app. If your account or organization requires two-factor auth, you’ll also need to complete the 2FA challenge.

Once you’ve authenticated successfully, your credentials are stored in the macOS keychain and will be used every time you clone an HTTPS URL. Git will not require you to type your credentials in the command line again unless you change your credentials.

### 5.2.1 GCM install

For Windows users it can be installed by selecting this option during the installation wizard, see [Section 3.2.3](#sec-git-install-win), step 6.

For macOS, use homebrew again, specifically:

brew install --cask git-credential-manager  
## ==> Downloading https://formulae.brew.sh/api/cask.jws.json  
## ############################################################################################################################################## 100.0%  
## ==> Downloading https://github.com/git-ecosystem/git-credential-manager/releases/download/v2.3.2/gcm-osx-arm64-2.3.2.pkg  
## ==> Downloading from https://objects.githubusercontent.com/github-production-release-asset-2e65be/158405551/3b89ee5f-5275-4316-a794-6f39e38849c4?X-Am  
## ############################################################################################################################################## 100.0%  
## ==> Installing Cask git-credential-manager  
## ==> Running installer for git-credential-manager with sudo; the password may be necessary.  
## Password:  
## installer: Package name is Git Credential Manager  
## installer: Installing at base path /  
## installer: The install was successful.  
## 🍺 git-credential-manager was successfully installed!

### 5.2.2 GCM demo

Below I demo the process by cloning a private repository from my GitHub account.

192-168-1-100:tmp mark$ git clone https://github.com/maj-biostat/wisca\_2.git  
Cloning into 'wisca\_2'...  
info: please complete authentication in your browser...

at this point the following window is launch by GCM:

|  |
| --- |
| GCM |

selecting Sign in with your browser the following will launch in your default browser (Chrome, Safari, etc)

|  |
| --- |
| Sign in with browser |

selecting Authorize git-ecosystem will result in

|  |
| --- |
| Sign in with browser |

at which point you use the 2-factor authenticator tool (I use google authenticator) to respond with an authentication code.

|  |
| --- |
| Auth success |

Looking back at the terminal, the following output can be observed, which details the repository being cloned.

remote: Enumerating objects: 297, done.  
remote: Counting objects: 100% (297/297), done.  
remote: Compressing objects: 100% (156/156), done.  
remote: Total 297 (delta 148), reused 284 (delta 137), pack-reused 0  
Receiving objects: 100% (297/297), 7.85 MiB | 2.13 MiB/s, done.  
Resolving deltas: 100% (148/148), done.

Finally, you will receive an email of this sort:

Hey maj-biostat!  
  
A first-party GitHub OAuth application (Git Credential Manager) with gist, repo, and workflow scopes was recently authorized to access your account.  
Visit https://github.com/settings/connections/applications/0120e057bd645470c1ed for more information.  
  
To see this and other security events for your account, visit https://github.com/settings/security-log  
  
If you run into problems, please contact support by visiting https://github.com/contact  
  
Thanks,  
The GitHub Team

On repeating this process a second time, all the authentication works in the background and there will be no need to go through various authentication handshakes again.

The same process applies irrespective of whether you are using [GitHub.com](https://github.com) or the [USyd GitHub Enterprise Server](https://github.sydney.edu.au). However, it is adviseable to get this working in GitHub first and then work on getting it to work in the USyd GitHub Enterprise Server.

The transition from the old authentication approach has (so far) proved completely seemless for macOS. It will be interesting to see what happens for the Windows platform.

### 5.2.3 GCM configuration (advanced only)

You can view the current credential manager by running the following commands:

git config --local credential.helper  
git config --global credential.helper  
# /usr/local/share/gcm-core/git-credential-manager  
git config --system credential.helper

Of the local, global and system, the first one checks the local repository config, the second is your ~/.gitconfig, and the third is based on where git is installed. Note that only one credential help is configured in the above example.

In some circumstances you may need to reconfigure things. If you have to start from scratch, the following may be useful:

git config --local --unset credential.helper  
git config --global --unset credential.helper  
git config --system --unset credential.helper

For windows uses check the contents of the credential manager. This can be accessed via Control Panel >> All Control Panel Items >> Credential Manager or by simply typing Credential Manager in the Windows task bar. Under generic credentials you should see the git entries.

## 5.3 GitHub CLI

In the day to day grind, having to deal with GitHub through its Web interface can be a little cumbersome. You can obviate having to interact with GitHub through the browser by using the [GitHub CLI](https://docs.github.com/en/github-cli). This tooling allows you to review, create and manage your repositories from the comfort of your commandline. You can think of it as an extension of git that allows you to invoke the GitHub specific functionality.

The extremely term gh CLI manual can be found [here](https://cli.github.com/manual/).

For Windows users, you can pick up the latest Signed MSI executables from the [release page](https://github.com/cli/cli/releases/).

For macOS, use homebrew:

brew install gh  
## ==> Downloading https://formulae.brew.sh/api/formula.jws.json  
## #################################################################################################################################### 100.0%  
## ==> Downloading https://formulae.brew.sh/api/cask.jws.json  
## #################################################################################################################################### 100.0%  
## ==> Downloading https://ghcr.io/v2/homebrew/core/gh/manifests/2.37.0  
## Already downloaded: /Users/mark/Library/Caches/Homebrew/downloads/331c0b76fd34aa97342efa0e4e41373dbac71c28aeb49346b1284b3450f4105b--gh-2.37.0.bottle\_manifest.json  
## ==> Fetching gh  
## ==> Downloading https://ghcr.io/v2/homebrew/core/gh/blobs/sha256:a8c21e08d77963c2d12102aefe38f8c010c573b771ccf729ea438c40dddb7f3a  
## Already downloaded: /Users/mark/Library/Caches/Homebrew/downloads/d0e6a3f8f7a4b138b36484ec9ec8aff26b499381a0b4459f53efc0aefe001ee2--gh--2.37.0.arm64\_ventura.bottle.tar.gz  
## ==> Pouring gh--2.37.0.arm64\_ventura.bottle.tar.gz  
## ==> Caveats  
## Bash completion has been installed to:  
## /opt/homebrew/etc/bash\_completion.d  
## ==> Summary  
## 🍺 /opt/homebrew/Cellar/gh/2.37.0: 191 files, 44.2MB  
## ==> Running `brew cleanup gh`...  
## Disable this behaviour by setting HOMEBREW\_NO\_INSTALL\_CLEANUP.  
## Hide these hints with HOMEBREW\_NO\_ENV\_HINTS (see `man brew`).

### 5.3.1 GitHub CLI authentication

In order to make use of gh we need to go through another round of authentication setup. To do this, go to the terminal and run:

gh auth login  
## ? What account do you want to log into? GitHub Enterprise Server  
## ? GHE hostname: github.sydney.edu.au  
## ? What is your preferred protocol for Git operations? HTTPS  
## ? Authenticate Git with your GitHub credentials? Yes  
## ? How would you like to authenticate GitHub CLI? Login with a web browser

For additional information, see [gh auth –help](https://cli.github.com/manual/gh_auth).

In order to use gh with github.com directly you need to authenticate for that platform too. Repeat the above, but now the responses look like this:

gh auth login  
## ? What account do you want to log into? GitHub.com  
## ? What is your preferred protocol for Git operations? HTTPS  
## ? Authenticate Git with your GitHub credentials? Yes  
## ? How would you like to authenticate GitHub CLI? Login with a web browser

You are nearly set. You can verify that what you have configured worked via:

gh auth status  
## github.sydney.edu.au  
## ✓ Logged in to github.sydney.edu.au as mjon7053 (keyring)  
## ✓ Git operations for github.sydney.edu.au configured to use https protocol.  
## ✓ Token: gho\_\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  
## ✓ Token scopes: gist, read:org, repo, workflow  
##   
## github.com  
## ✓ Logged in to github.com as maj-biostat (keyring)  
## ✓ Git operations for github.com configured to use https protocol.  
## ✓ Token: gho\_\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  
## ✓ Token scopes: gist, read:org, repo, workflow

However, for gh to work with the desired host you need to set an environment variable to tell gh which platform to use. On macOS, you can set this up easily with the following entries in the .profile shell initialisation script (or .bash\_profile for those inclined).

gh-ent() {  
 export GH\_HOST=github.sydney.edu.au  
}  
  
gh-std() {  
 export GH\_HOST=github.com  
}

On Windows, I have no idea how you are supposed to do the above in an easy manner. You may just have to resort to running

set GH\_HOST=github.sydney.edu.au

or

set GH\_HOST=github.com

each time you want to switch.

Now (on macOS) when you want to interrogate github.com repositories we can use the following commands.

|  |
| --- |
| Note |
| Do not worry about the meaning of the commands, this is just to establish that we have configured things correctly. |

gh-std  
gh repo list  
  
## Showing 30 of 185 repositories in @maj-biostat  
##   
## maj-biostat/misc-notes info for manjaro/arch linux setup public 1d  
## maj-biostat/wisca\_2 Revised approach to antibiogram private 25d  
## maj-biostat/motc.run private Sep 11, 2023  
## maj-biostat/motc.sim Simulation for motivate c trial private Sep 11, 2023  
## maj-biostat/motc.stan Stan models for motc private Sep 7, 2023  
## maj-biostat/quarto\_demos\_basic Demo using Quarto to render to word documents with custom te... private Aug 23, 2023  
## maj-biostat/BayesDRM Dose response models in stan public May 21, 2023  
## maj-biostat/motc.modproto public May 1, 2023

and for the USyd Enterprise GitHub Server, use:

gh-ent  
gh repo list  
  
Showing 12 of 12 repositories in @mjon7053  
  
mjon7053/motc-mgt Monitoring statistics for Motivate-C study private 1d  
mjon7053/fluvid.analyses Analyses for fluvid coadministration study (COVID19 + FLU) vacc private 17d  
mjon7053/motc.sap public Sep 14, 2023  
mjon7053/motc-sim-report Motivate-C simulation report private Sep 12, 2023  
mjon7053/roadmap-notes Notes relating to the ROADMAP project. private Sep 2, 2023  
mjon7053/mjon7053.github.io private Aug 27, 2023

# 6. Repositories

## 6.1 Git repositories

A repository is the most basic component of git. It is where you store your files and each files history. Through a variety of mechanisms, repositories can be public or private, can involve single people or multiple collaborators and can be stored locally (on your personal computer), in the cloud (in the cloud hosted by a service provider like github) or on a physical server (a basic file server will suffice in most cases).

Using git, you can create and configure repositories, add or remove files and review history of the files in the repository.

### 6.1.1 Initialisation

Let’s initialise a new repository. Run the following on your machine:

# Change dir to the local workshop directory,   
# e.g. cd ~/Documents/get-going-with-git  
mkdir first-repo  
  
cd first-repo  
  
git init  
## Initialized empty Git repository in /Users/mark/Documents/project/misc-stats/first-repo/.git/  
git status  
## On branch main  
##   
## No commits yet  
##   
## nothing to commit (create/copy files and use "git add" to track)

If you received the output detailed above (or something very similar to it) then congratulations, you initialised a git repository.

If you have configured your file explorer to show hidden files, you will notice that the first-repo directory now contains a .git sub-directory. This directory contains the everything related to the repository. For examples, it contains all the version history and allows you to access files at any stage in their development. Generally, you will not touch this sub-directory directly.

|  |
| --- |
| Note |
| You can also create a repository from a pre-existing directory that has already got an established file structure and files. The process is exactly the same, just change to the directory that you want to add to version control, and run git init.  Additionally, when you create a new project in Rstudio, you can select to initialise a new git repository. Underneath the covers, RStudio is simply invoking git init. |

### 6.1.2 Repository structures

Before we start adding files to the new repository, you need to be aware of a few concepts.

There are three main structures within the repository:

1. Working directory
2. Staging area
3. Commit history

|  |
| --- |
| Repository structures |

#### 6.1.2.1 Working directory

Is the usual files and sub-directories within your project directory. You add, update, rename, delete files and direcotries in this area. When you first create a file or directory within the working directory, it is not yet under version control. Such files are referred to as *untracked files*.

#### 6.1.2.2 Staging area

Is a special space to where you list the files that are added to be committed as a new version under version control.

#### 6.1.2.3 Commit history

After staging files, they are committed to the repository. Once committed, files (and directories) are under version control and are referred to as *tracked files*. A commit is simply a version, but you could also think of it as a transaction with the repository. Changes to committed files are monitored and new updates to files can be committed to the repository as work on the project progresses. Every time you commit files, the *commit history* is saved.

# 7. Stage and Commit

## 7.1 Adding files to projects

Let’s start to introduce files for the project. Open a text editor, enter the following contents (or download the readme.md file from the applicable section under [Chapter 1](#sec-resources-page)) and save the file as readme.md in the first-repo directory.

# first-repo  
  
A demo markdown file for the git workshop.

Ditto for the following and save the file as hello.R in the first-repo directory.

cat("Enter a string please: ");  
a <- readLines("stdin",n=1);  
cat("You entered")  
  
str(a);  
cat( "\n" )  
cat(a, file = "log.txt")

Run the R script from the terminal by entering this text:

Rscript hello.R

Now from the terminal in the first-repo directory:

git status  
## On branch main  
##   
## No commits yet  
##   
## Untracked files:  
## (use "git add <file>..." to include in what will be committed)  
## hello.R  
## readme.md  
## log.txt  
##   
## nothing added to commit but untracked files present (use "git add" to track)

We see that there are three untracked files, two of which we will ultimately want to store in the git repository. In contrast to the newly initialised repository as shown in [Section 6.1.2](#sec-repo-struct) we now have the following:

|  |
| --- |
| Add file to working directory |

The above is idealised. You may encounter the situation where you have many files, a number of which you have no intention of tracking under version control. You can ignore these files by creating a .gitignore file, which tells git which files it should ignore.

Create a new text file with the following content and save the file as .gitignore. This is a special configuration filename that git recognises. The . at the front of gitignore is important.

If you missed the . or mistakenly added a .txt extension then the .gitignore functionality will not work.

# .gitignore file contains files  
# that the repository will ignore  
log.txt  
\*.txt

If you list (ls - la) the files in the first-repo directory, you should see the following (or something very similar):

192-168-1-100:first-repo mark$ ls -la  
total 32  
drwxr-xr-x 7 mark staff 224 7 Nov 10:15 .  
drwxr-xr-x 8 mark staff 256 7 Nov 10:12 ..  
drwxr-xr-x 9 mark staff 288 7 Nov 10:15 .git  
-rw-r--r--@ 1 mark staff 81 7 Nov 10:15 .gitignore  
-rw-r--r--@ 1 mark staff 126 7 Nov 10:13 hello.R  
-rw-r--r-- 1 mark staff 4 7 Nov 10:14 log.txt  
-rw-r--r--@ 1 mark staff 59 7 Nov 10:13 readme.md

Run git status again and note that the log.txt file no longer registers with git.

git status  
## On branch main  
##   
## No commits yet  
##   
## Untracked files:  
## (use "git add <file>..." to include in what will be committed)  
## .gitignore  
## hello.R  
## readme.md  
##   
## nothing added to commit but untracked files present (use "git add" to track)

## 7.2 Commit process

Now we want to add the new file to the repository. The steps are

1. Add the file (or files) that we want to include in the repository to the staging area
2. Commit the staged files

### 7.2.1 Staging

To add the files into the staging area run the commands:

git add hello.R readme.md .gitignore

Note that the .gitignore file was added as well as the hello.R and readme.md files. Now run

git status  
## On branch main  
##   
## No commits yet  
##   
## Changes to be committed:  
## (use "git rm --cached <file>..." to unstage)  
## new file: .gitignore  
## new file: hello.R  
## new file: readme.md

We can see that no commits have occurred but that we have staged the files that we want to add to the repository.

What happens if we accidentally add a file that we did not want to add (the -f says we want to add a file that is included in the .gitignore list)?

git add -f log.txt

if you run git status you will see that log.txt is also staged. To remove log.txt from the staged area:

git reset log.txt

Now the picture looks like this.

|  |
| --- |
| Add file to staging area |

### 7.2.2 Commit

To commit the files that have been staged:

git commit -m "First commit"   
## [main (root-commit) 728d107] First commit  
## 3 files changed, 15 insertions(+)  
## create mode 100644 .gitignore  
## create mode 100644 hello.R  
## create mode 100644 readme.md

the -m flag is necessary. When you make a commit, you need to provide a message that describes the nature of the changes.

What is the weird stuff that is output prior to the commit message ([main (root-commit) 728d107]) in the commit history? It is a unique hash code that identifies this specific version of the project. Note, you will have a different hash code (and that is fine).

When we run git status we see that the repository is up to date with the working area files. We also see that the files have been removed from the staging area.

git status  
## On branch main  
## nothing to commit, working tree clean

|  |
| --- |
| Commit files to history |

## 7.3 Exercises

**Exercise 7.1** Create a new R script in the working directory, it can contain anything you like. If you are lost, just use:

library(survival)  
print("My script")

and save it as myscript.R.

**Exercise 7.2** Add the new script to the staging area by following [Section 7.2.1](#sec-staging) ensuring that you review the status.

**Exercise 7.3** Commit the staged files to the repository by following [Section 7.2.2](#sec-commit) making sure that you record a message for your commit.

**Exercise 7.4** Edit the readme.md (use notepad or rstudio) file adding a new line with some arbitrary text. Stage the file and commit.

## 7.4 Tracking commit history

One of the most notable features of revision control is that you can review your project file history. The simplest way to do this is with git log which will report all of the commits in reverse chronological order. You can see

* who made the commits
* when they were made and why (the commit messages)
* the hash code associated with project version at each commit
  + note that the full hash is reported whereas previous a truncated version is shown

The commit followed by (HEAD -> main) shows what part of the history our working directory currently reflects.

Here is an example (your repository will look different but that is ok)

git log  
  
## commit 327170a6bc4d39463c4cfbc0f257420496642cb5 (HEAD -> main)  
## Author: Mark <mark.jones1@sydney.edu.au>  
## Date: Tue Nov 7 10:25:23 2023 +0800  
##   
## Minor edit  
##   
## commit b078716e80498c2fa7abfb8ae27b204b2dc603d8  
## Author: Mark <mark.jones1@sydney.edu.au>  
## Date: Tue Nov 7 10:24:58 2023 +0800  
##   
## New file  
##   
## commit 0cd2d52e989059a61315525a3488e06d22cd04a5  
## Author: Mark <mark.jones1@sydney.edu.au>  
## Date: Tue Nov 7 10:23:23 2023 +0800  
##   
## First commit

You can format the logs in a variety of ways. For a more condensed view you can use the --oneline flag:

git log --oneline  
## 327170a (HEAD -> main) Minor edit  
## b078716 New file  
## 0cd2d52 First commit

If you want the commit history for the last n commits, or between specific dates, or by author or even via searching for a specific string in the message you can run the following

git log -n 2  
git log --after="2013-11-01" --before="2023-10-15"  
git log --author="Mark\|Fred"  
git log --grep="first" -i

Try them.

The first restricts to the last two commits, the second returns commits between mid Oct and the start of Nov, the second returns commits made by Mark or Fred and the third returns any commits where the word first was included in the message text (ignoring case).

The log command is powerful and it lets you see who updated the files, when they made the update and why they did it. Obviously, this has less utility when you are working on a repository in isolation but it still does have value (especially to your future self). For example, you might simply want to review when specific changes were made to the files or you might want to pick up some update that has been removed from the code and reintroduce it.

When you are working on a repository in collaboration (see later) the value of the logs increases many fold as a way to be able to understand the evolution of the project and to work out who you need to contact if you think a problem has been introduced.

To establish what files were included in any given commit, you can use git show:

git show --name-only 0cd2d52  
## Author: Mark <mark.jones1@sydney.edu.au>  
## Date: Tue Nov 7 10:23:23 2023 +0800  
##   
## First commit  
##   
## .gitignore  
## hello.R  
## readme.md

# 8. Reviewing differences

## 8.1 Comparisons with the working directory

Git allows you to compare different versions of files that exist in the repository. In its vanilla form, the difference functionality compares the differences in a file (or files) in the working directory to the repository version.

Update the contents of the hello.R script to match what follows.

cat(paste0("What is your name?\n"));  
nme <- readLines("stdin",n=1);  
cat(paste0("Hi ",nme, " enter a string please: \n"));  
a <- readLines("stdin",n=1);  
cat("You entered the following string: ")  
cat(paste0(a, "\n"));  
cat(a, file = "log.txt")

Similarly, edit the readme.md file as below.

# first-repo  
  
A demo markdown file for the git workshop.  
  
A new line for testing.  
  
Contains standalone R scripts.

Running git status you will see that the working directory uncommitted changes

git status  
## On branch main  
## Changes not staged for commit:  
## (use "git add <file>..." to update what will be committed)  
## (use "git restore <file>..." to discard changes in working directory)  
## modified: hello.R  
## modified: readme.md  
##   
## no changes added to commit (use "git add" and/or "git commit -a")

If we want to know what changes were made, we can run git diff but let’s looks at the differences on a file by file basis, comparing the old with the new.

git diff readme.md  
## diff --git a/readme.md b/readme.md  
## index 7501d7c..6929e2c 100644  
## --- a/readme.md  
## +++ b/readme.md  
## @@ -4,5 +4,7 @@ A demo markdown file for the git workshop.  
##   
## A new line for testing.  
##   
## +Contains standalone R scripts.  
## +

You interpret the above as follows.

* Anything prefixed with - belongs to the old file and anything prefixed with + belongs to the new.
* The section labelled with @@ gives you some context as to where the change has happened. In this case we can see that the text *A minor revision* has been removed and replaced with the text *The main script implements a loop to capture input from a user.*

Now compare the working version of hello.R with the repository version, but this time look at the word by word differences:

git diff --word-diff hello.R  
## diff --git a/hello.R b/hello.R  
## index 0c6d38c..5f09b06 100644  
## --- a/hello.R  
## +++ b/hello.R  
## @@ -1,7 +1,9 @@  
## [-cat("Enter-]{+cat(paste0("What is your name?\n"));+}  
## {+nme <- readLines("stdin",n=1);+}  
## {+cat(paste0("Hi ",nme, " enter+} a string please: [-");-]{+\n"));+}  
## a <- readLines("stdin",n=1);  
## cat("You [-entered")-]  
##   
## [-str(a);-]  
## [-cat( "\n" )-]{+entered the following string: ")+}  
## {+cat(paste0(a, "\n"));+}  
## cat(a, file = "log.txt")

The diffs can take a bit of getting used to and some alternative tools are available that we will put to use in due course. For now, we will just deal with the commandline output.

Once satisfied that the changes are benign, stage and commit the edits in the usual way:

git add hello.R readme.md  
git commit -m "Revised approach in capturing user input"

## 8.2 Comparisons with staged files

If you want to restrict your attention to the differences that will be made to a repository due to committing staged files, you can use git diff --cached.

## 8.3 Comparisons across commit versions

Once working directory changes have been committed to the repository it is still possible to review the differences between commit.

The most common difference that is of interest is that between the last two commits. To achieve this run

git diff HEAD 327170a

To inspect differences between any commits, you simply supply the commit hashes that you want to compare:

git diff b078716 0cd2d52  
## diff --git a/myscript.R b/myscript.R  
## deleted file mode 100644  
## index a12204c..0000000  
## --- a/myscript.R  
## +++ /dev/null  
## @@ -1,3 +0,0 @@  
## -library(survival)  
## -print("My script")  
## -

If you want to restrict attention to a particular file, just add the filename that you want to compare to the end of the command

git diff HEAD 327170a readme.md  
## diff --git a/readme.md b/readme.md  
## index 6929e2c..7501d7c 100644  
## --- a/readme.md  
## +++ b/readme.md  
## @@ -4,7 +4,5 @@ A demo markdown file for the git workshop.  
##   
## A new line for testing.  
##   
## -Contains standalone R scripts.  
## -

# 9. Branches

## 9.1 What is a branch?

When you run git status you saw *On branch main* in the output. Similarly, when you ran git log the last commit reported is suffixed with *(HEAD -> main)*. Both of these were a reference to the branch that is currently linked to the working directory.

A branch is a mechanism that allows multiple pieces of work to be progressed independently within the same project. Initially, there is a singular progression of the project, but at some point a release of the software made. More time later, bugs are found and/or new functionality is added. Over time, the evolution of the project starts to resemble a branching structure.

In the examples encountered so far, the branching we have encountered is just a stem (specifically, the *main* branch). Here is an illustration of the kind of branch that we have dealth with so far. The repository has gone through a series of commits (1, 2, 3, 4 etc.) and the working directory is currently looking at the repository version 4. Here is a common representation of the different versions.

|  |
| --- |
| Branch more like a stem |

The circles represent each commit, which would refer to changes in one or more files. The arrow pointing at 4 is the current *HEAD* of the repository. It answers the question “What am I currently looking at?”

## 9.2 Creating branches

The concepts associated with branching are easiest understood by demonstration and experimentation.

When you make a new commit to git, the branch reference is updated to point to the new commit. When you move to a new branch, the HEAD reference is updated to point to the branch that you switched to.

Go to the resources page and save the branching.R file to your first-repo directory.

The file contains the following:

# R script to demo branching  
print("now on to branching")

## 9.3 Why branches?

Assume that you had started a protocol, which had been reviewed by ethics and could move to a released version. However, protocols tend to evolve over time as the study progresses due to things not considered in the design stage. Rather than having multiple protocol documents, it could be useful to retain the current released protocol as well as the evolving state within a single protocol context. For example, this would allow you to mark releases explicitly and track every change made during each release. Branches will allow you to do this.

Next, assume that you were involved in a study with sequential analyses. Each interim would have a very similar, but probably not identical codebase. Again, rather than having multiple copies of the analysis code, it could be beneficial to retain the analysis within a single repository with each interim analysis encapsulated within its own context. Branches will allow you to do this.

alias glt='git log --oneline --decorate --graph --all'  
alias glta='git log --graph --pretty='\''%Cred%h%Creset -%C(auto)%d%Creset %s %Cgreen(%cr) %C(bold blue)<%an>%Creset'\'' --all'

The main reason to use

## 9.4 Special branch concepts

## 9.5 Creating a branch

## 9.6 Switching branches

## 9.7 Working on branches

# 10. Merge

## 10.1 Merge concepts

## 10.2 Merge processes

# 11. Tags

## 11.1

# 12. Reviewing history

## 12.1

# About

## Repository status

Details on github repository files, tags, commits follow:

Local: main /Users/mark/Documents/project/misc-stats/get-going-with-git  
Remote: main @ origin (https://github.com/maj-biostat/get-going-with-git)  
Head: [1961517] 2023-11-07: Another restruct. Incremental dev  
  
Branches: 2  
Tags: 0  
Commits: 33  
Contributors: 1  
Stashes: 0  
Ignored files: 4  
Untracked files: 24  
Unstaged files: 0  
Staged files: 0  
  
Latest commits:  
[1961517] 2023-11-07: Another restruct. Incremental dev  
[e9c18e7] 2023-11-07: minor edit  
[e9f1bd0] 2023-11-07: Forgot to save  
[62a5b81] 2023-11-07: Consolidated edits and restructure  
[c472861] 2023-11-02: Updated section title