test Medicare Opt-Out Patient Contract
Form Name

#### PSYCHOLOGIST/PATIENT MEDICARE CONTRACT

Please initial in the space provided that you or your representative completely understand the following statements. Please feel free to discuss these at length before beginning treatment. You may speak with your doctor or the office administrative staff, if you have any questions.

• It is important to note that Dr. Nicholls, Dr. Hoffman, Dr. Logerquist, Dr. Lebovitz, Dr. Sanchez, and Dr. Matteson have never been excluded from participating in Medicare under statues [1128] §§1128, [1156] 1156 or [1892] 1892 of the Social Security Act. They have chosen not to continue as a Medicare provider due to responses to properly filed billing forms taking as long as six months from date of service. There are often denials for unexplained reasons. Additionally, ongoing cuts in reimbursement and the excessive secretarial time necessary to collect these fees have led to our decision to opt out of this insurance plan. Patient or patient representatives initials here:

## Initial Here

The Medicare beneficiary of his/her legal representative (named below)
 enters into this contract with the knowledge that he or she has the right to
 obtain Medicare-covered services from a psychologist, clinician or
 physician and/or practitioner who has not opted-out of Medicare. There are
 many qualified psychologists who do contract with Medicare. we can
 provide a referral to a provider who that has not opted out of Medicare.
 Patient or patient representative initials here:

# Initial Here

The Medicare beneficiary or his/her legal representative (named below)
recognizes that he or she is not compelled to enter into any private
contract that applies to Medicare-covered services furnished by any
physician or practitioner that may have opted out. This contract does not
void Medicare benefits for any other services. Patient or patient
representatives initials here:

#### Initial Here

The Medicare beneficiary or his/her legal representative (named below) understands the Medicare limits do not apply to what Dr. (Nicholls, Hoffman, Logerquist, Sanchez, or Matteson) may charge for items or services furnished. Charges for all services are delineated in Dr. (Nicholls, Hoffman, Logerquist, Sanchez, or Matteson)'s Intake Form. Patient or patient representative initials here:

## Initial Here

• The Medicare beneficiary or his/her legal representative (named below) accepts full responsibility for payment of charges for all services furnished by Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ). Patient or patient representatives initials here:

## Initial Here

The Medicare beneficiary or his/her legal representative (named below)
agrees not to submit a claim to Medicare or a secondary insurance and ask
Dr. (Nicholls, Hoffman, Logerquist, Sanchez, and Matteson) to submit a
claim to either Medicare or a secondary insurance. Patient or patient
representatives initials here:

#### Initial Here

• The Medicare beneficiary or his/her legal representative (named below) understands that Medicare payment will not be made for any items or services furnished by Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ) that would otherwise have been covered by Medicare, if there was no private contract and a proper claim had been submitted. Patient or patient representative initials here:

#### Initial Here

• The expected or known effective date of the opt out period is (September 2015). The expiration date is 2 years from this date. Patient or patient representatives initial here:

#### Initial Here

• The Medicare beneficiary or his/her legal representative (named below) will receive or has received a copy (a photocopy is permissible) of this contract, before items or services are furnished to him or her under the terms of this contract. Patient or patient representatives initials here:

## Initial Here

 This contract cannot be entered into by Dr ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ), the Medicare beneficiary, or legal representative during a time when the Medicare beneficiary, requires emergency care or services. However, Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ) may furnish emergency or urgent care services to a Medicare beneficiary in accordance with §3044.28 of the Medicare Carriers Manual). Patient or patient representatives initials here:

## Initial Here

- Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ) will supply CMS with a copy of this contract upon request only.
- Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ) will retain the original contract (original signatures of both parties required) for the duration of the opt out period. Patient or patient representatives initials here:

## Initial Here

 Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ) understands that the current private contract remains in effect for two years. If Dr. ( Nicholls, Hoffman, Logerquist, Sanchez, and Matteson ) continues to opt out of Medicare, she/he will complete a new contract for each Medicare beneficiary at the beginning of the effective date and will submit the appropriate affidavit to the local Medicare carrier Patient or patient representatives initials here:

#### Initial Here

\*Once this form is initialed/signed and submitted on our website the psychologist/clinician for whom the Medicare beneficiary is seeing will sign the contract and provide a copy to you at the first visit.

Psychologist/Clinician's Signature

Date

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Medicare Beneficiary/Legal Representative 52

Date 04-19-2023