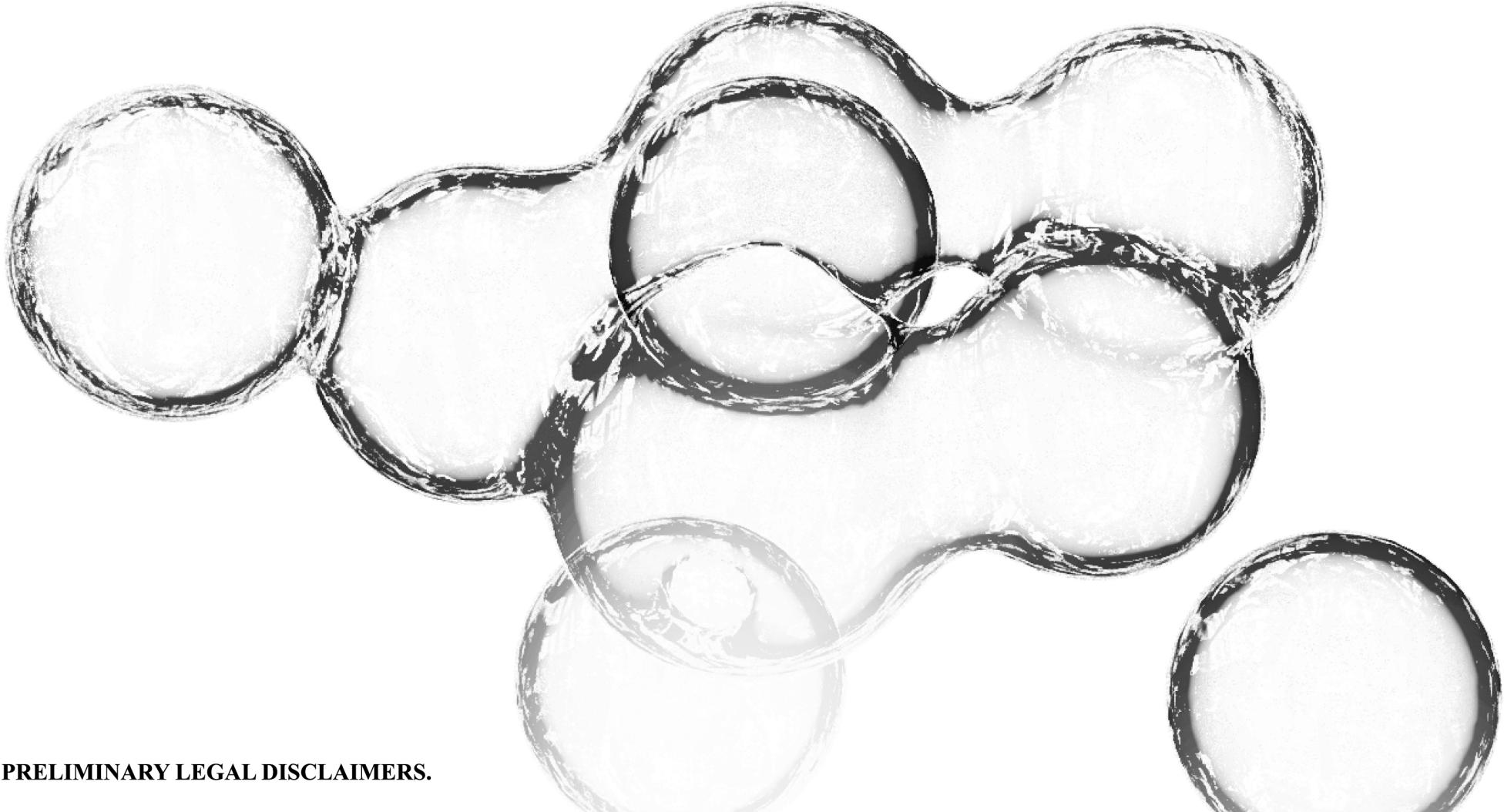




HYDRAXISTM



PRELIMINARY LEGAL DISCLAIMERS.

This white paper contains important information regarding the activities of Hydraxis (the "Company"). Readers are strongly advised to carefully read the detailed legal disclaimers at the end of this document, which provide critical information about the content presented. These disclaimers include, but are not limited to, clarifications on forward-looking statements, associated risks, and legal limitations pertaining to the information provided. The Company disclaims any responsibility for the consequences of decisions made based on the information contained in this white paper without a full understanding of the legal disclaimers stated.



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INTRODUCTION

The rise of Bitcoin and other cryptocurrencies has sparked increasing interest among investors, institutions, and individuals around the world. However, this rapid growth raises important questions about the environmental impact of activities related to cryptocurrency mining, which requires considerable amounts of energy to validate transactions and secure the network. Faced with these challenges, it becomes essential to find innovative solutions to produce these digital assets in a responsible and sustainable manner.

At Hydraxis, we have developed an innovative project that combines clean, renewable energy production with Bitcoin mining and biotechnologies. We have created a business model that integrates the best practices in circular economy and sustainability.

Our goal is to reconcile economic performance with environmental respect, while democratizing access to Bitcoin mining and promoting the adoption of blockchain technologies.

Simultaneously, we are aware of the importance of educating the general public and economic actors about the environmental and social issues associated with the cryptocurrency industry.

GROWTH WITH ENVIRONMENTAL STEWARDSHIP



**HYDRAXIS HAS LAUNCHED A PIONEERING
PROJECT THAT INTEGRATES CLEAN ENERGY,
FARMING, CRYPTO MINING, POLYPHENOL**



HYDRAXIS™



**WE ARE DEDICATED TO EDUCATING THE
PUBLIC AND BUSINESS SECTORS ABOUT THE
ENVIRONMENTAL AND SOCIAL IMPACTS OF
CRYPTOCURRENCIES**

MISSION

Our mission at Hydraxis is to become a global leader in the fields of green energy, Bitcoin mining, hydroponic farming, enzymatic extraction, and energy recovery. We aim to minimize our carbon footprint and maximize the environmental and economic benefits for our investors. We plan to reinvest a portion of our profits into awareness campaigns to encourage a behavioral shift towards more responsible energy consumption and sustainable farming. Above all, our commitment is to prove that Bitcoin mining can be achieved without leaving a carbon footprint, thus embodying a model of sustainability in the field.

This structure encourages synergy among the divisions, allowing each entity to benefit from the advances and expertise of the others.

The interdisciplinary collaboration within the group optimizes overall efficiency, innovation, and performance. Progress in one area, such as blockchain or clean energy, thus benefits the entire organization.

With this integrated approach, Hydraxis positions itself as an innovative and dynamic leader in its sector.

Hydraxis has established four distinct entities, each specializing in a specific domain, to strengthen its position in the industry:

SMART X ENERGY

SMART X MINING

SMART X BIOTECH

SMART X DIGITAL

INVESTMENT HIGHLIGHTS

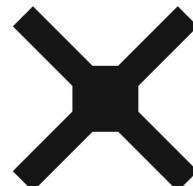
FINANCIAL STABILITY

A PROFITABLE OPPORTUNITY IN SUSTAINABLE AND TRANSFORMATIVE MINING WITH A FOCUS ON A CIRCULAR ECONOMIC MODEL, WHERE EVERY RESOURCE COUNTS AS AN ADVANTAGE.



TECHNOLOGICAL INNOVATION

WE INNOVATE IN RESOURCE MANAGEMENT BY EXPLOITING ENERGY WASTE, USING CUTTING-EDGE TECHNOLOGIES TO MINIMIZE ENERGY CONSUMPTION AND MAXIMIZE PRODUCTIVITY.



COMMERCIAL STRATEGY

WE DIVERSIFY OUR COMMERCIAL STREAMS ACROSS MULTIPLE SECTORS, BUILDING ON STRATEGIC ALLIANCES APPLIED TO BLOCKCHAIN DEVELOPMENT, THEREBY IDENTIFYING OPPORTUNITIES FOR RELATIONSHIPS WITH OTHER INDUSTRIES THAT HAVE TANGIBLE VALUE INVESTMENTS.



GROWTH OPPORTUNITY

WE PROVIDE AN EASY-TO-USE PLATFORM WITH A SUSTAINABLE APPROACH TO MINING, TARGETING SOCIALLY RESPONSIBLE INVESTORS WHO ARE EAGER TO SUPPORT A TECHNOLOGICAL PROJECT POISED TO BECOME A LEADER IN THE MINING INDUSTRY.



ADVANTAGES

Hydraxis offers a unique solution to investors by providing access to mining through the HYAX token, without requiring prior technical knowledge or expensive equipment. Thanks to our clean and renewable energy production project, miners will benefit from an advantageous offer, avoiding the issues associated with traditional ASIC machines, which are prone to breakdowns or becoming obsolete.

Our heat recovery system reuses the energy lost in mining to heat agricultural greenhouses, creating a sustainable and environmentally friendly circular system. Our investment in awareness campaigns aims to transform the negative perception of cryptocurrencies regarding their carbon footprint, demonstrating the feasibility of eco-responsible mining.

The HYAX token, based on Polygon, utilizes advanced smart contract functionalities to automate and secure transactions. The use of the Polygon network also offers benefits in terms of security, stability, and flexibility. By choosing Hydraxis and their HYAX token, investors gain access to affordable energy, a turnkey mining solution, a user-friendly platform, and a robust heat recovery system, all while contributing to reducing the carbon footprint of the industry.

Join us in our mission for a more sustainable and responsible future. Together, we can make a positive impact on our planet while offering innovative and profitable solutions to our investors. A profitable mining experience without the technical hassles or environmental concerns is the foundation of our business.

A PROFITABLE MINING EXPERIENCE WITHOUT THE ENVIRONMENTAL CONCERNS



WITH ITS UNIQUE CHARACTERISTICS AND ATTRACTIVE BENEFITS,
IT STANDS AS A WISE CHOICE FOR SAVVY INVESTORS.



HERE ARE THE MAIN FUNCTIONS OF THE HYAX TOKEN:

BITCOIN REWARDS

One of the main functions of the HYAX token is to act as proof of participation in order to receive rewards in Bitcoin (BTC).

The more HYAX tokens you own, the more substantial your reward will be.

HYAX REMUNERATION TOKEN

The HYAX token operates on a simple mechanism, allowing holders to receive HYAX token rewards during the first 8 years.

Unlike many blockchain projects, HYAX has the advantage of not requiring any token locking. The rewards will be distributed directly into the users' Polygon wallets.

THE HYAX TOKEN, STEMMING FROM THE HYDRAXIS PROJECT, PRESENTS AN IDEAL INVESTMENT OPPORTUNITY FOR THOSE LOOKING TO GET INVOLVED IN THE WORLD OF BLOCKCHAIN



TOKEN BUYBACK PROGRAM

Hydraxis has implemented a HYAX token buyback program, according to which 10% of our profits are reinvested each year to repurchase and remove our tokens.

This initiative takes place during the first week of each year and aims to create scarcity, thus increasing the long-term value for our investors. It also supports the demand and price of the HYAX token in the market.

SECURITY

Security and sustainability are fundamental commitments at Hydraxis.

We have developed innovative mechanisms and robust security devices to protect your investments. Furthermore, our smart contract will be audited by one of the leading blockchain audit firms before the official launch.

SECURITY

The management of HYAX tokens demonstrates our commitment to security. At Hydraxis, we do not hold our clients' HYAX tokens. When creating an account on hydraxis.io, each client can choose between two connection options:

MetaMask and Web3Auth. Those who do not have a wallet can easily create one using these two options and will receive a 12-word recovery phrase for MetaMask in a completely decentralized manner. Hydraxis has no access to this recovery phrase. This phrase is used to generate a Hierarchical Deterministic Wallet (HD Wallet) in compliance with the BIP 44 standard, ensuring total and exclusive control over the HYAX tokens. Web3Auth offers a very simple connection method using your email address or your Facebook, Apple, Twitter, or Google accounts.

Our goal is to add more secure connection options in the future, as well as two-factor authentication security solutions. We also offer an option to connect to our platform via an existing secure wallet, providing greater flexibility to our users. Additionally, with MetaMask, it is possible to connect a hardware wallet, such as Ledger, to enhance security. The safety of the HYAX tokens is thus in the hands of our users, giving them the freedom to manage their investments autonomously and according to their personal preferences.

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The operating rules are as follows:

If Hydraxis achieves a combined profit of more than 150,000 Canadian dollars across its four divisions Smart X Energy, Smart X Mining, Smart X Biotech, and Smart X Digital then 10% of these profits will be used to purchase HYAX tokens on the spot market. If the profits are less than 150,000 CAD, no token buyback will be conducted for that year.

The tokens thus acquired will be transferred to a dedicated Polygon wallet created by our team, for which Hydraxis does not hold the private keys. This ensures the permanent removal of the tokens from the market.

ECONOMIC EXPANSION INTEGRATING ECOLOGICAL SUSTAINABILITY



**HYDRAXIS HAS INITIATED A CUTTING-EDGE PROJECT
COMBINING RENEWABLE ENERGY USE, HYDROPONIC
AGRICULTURE DEVELOPMENT, BITCOIN MINING, AND
ENZYMATIC EXTRACTION.**

TOKENOMICS

GROWTH

40%

INITIAL OFFER

30%

TEAM

15%

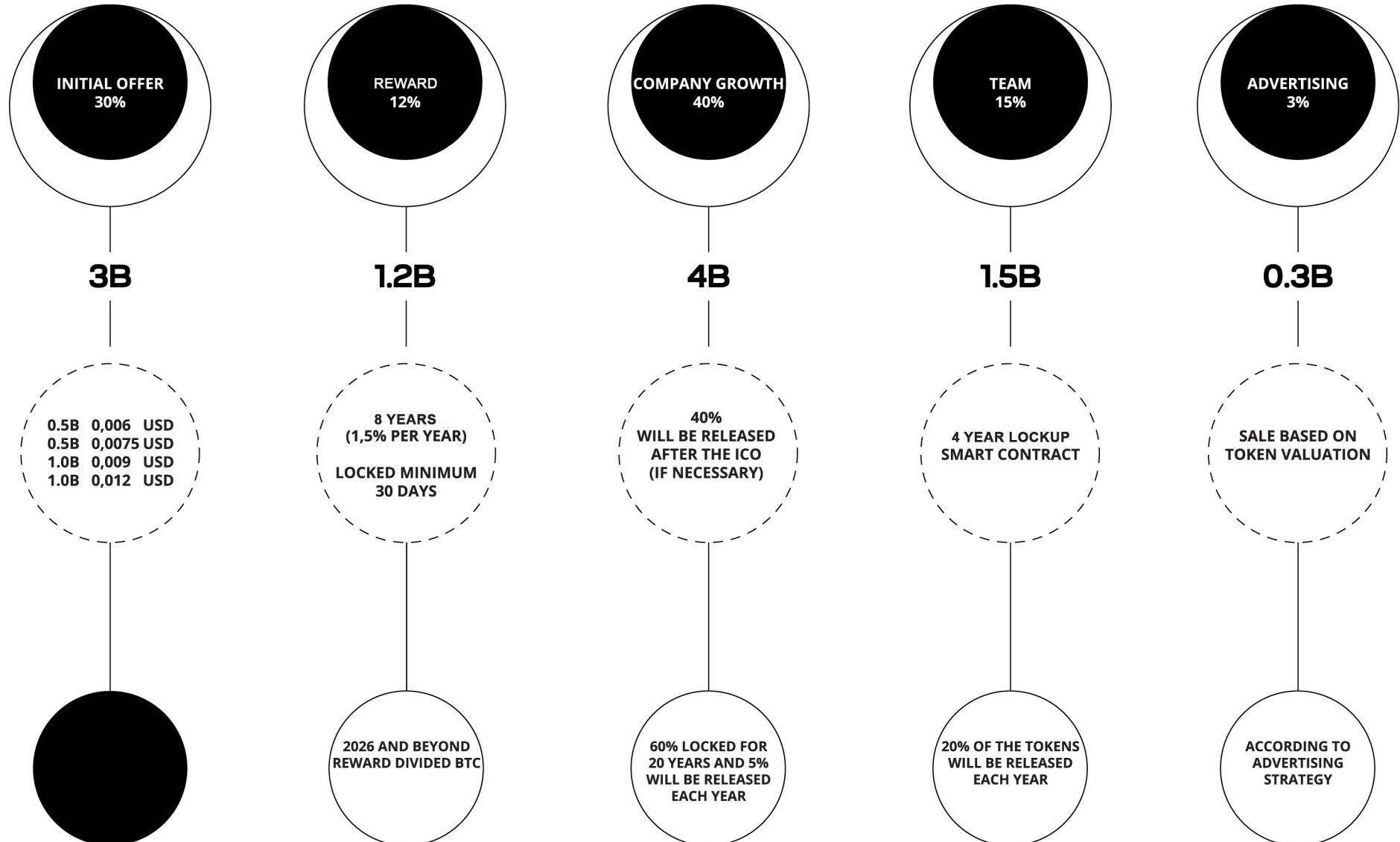
REWARD

12%

ADVERTISING

3%

TOKEN DISTRIBUTION



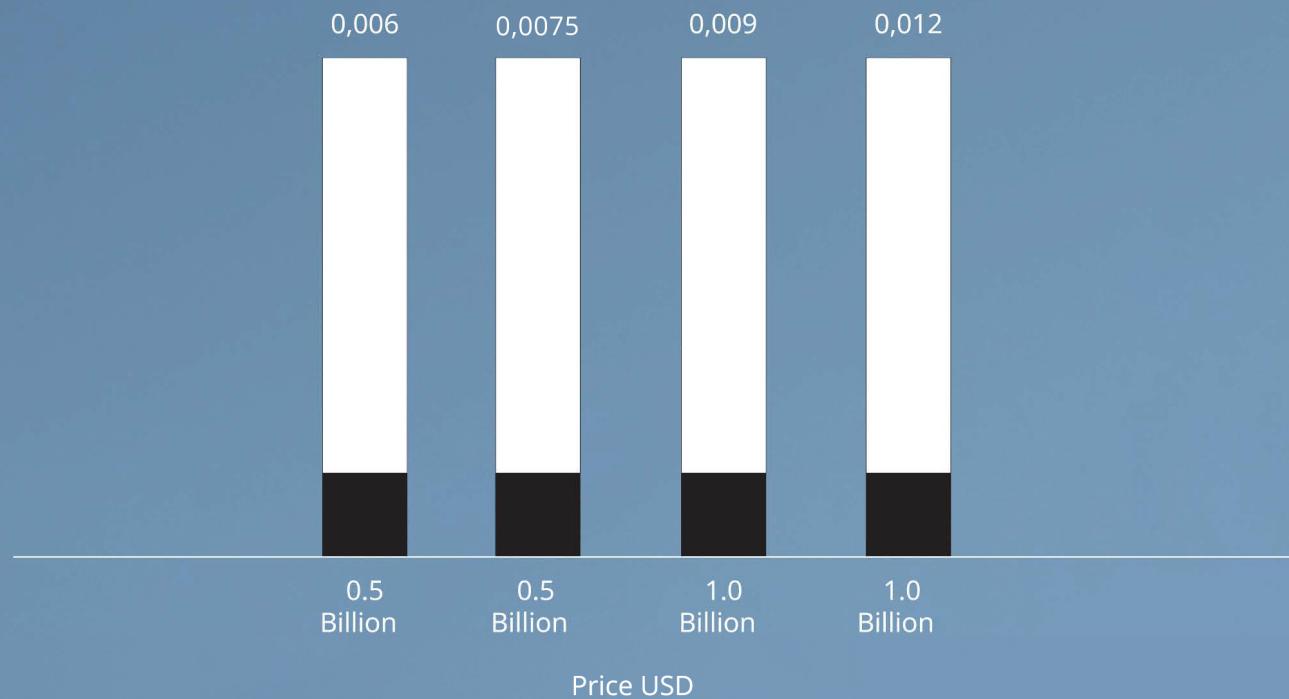


**TAKE ADVANTAGE OF OUR INITIAL OFFER!
WE ARE SELLING 30% OF THE TOTAL
TOKEN SUPPLY**

INITIAL OFFERING

3 BILLION HYAX TOKENS

Our initial coin offering will involve selling 30% of the total token supply. This offering consists of 0.5 billion tokens at a fixed price. Following this, the token price will gradually increase in accordance with various tiers, as outlined in the table provided.



BITCOIN REWARDS AND REMUNERATION TOKENS

Hydraxis stands out for its reward system, designed to be innovative, user-friendly, and beneficial for its users. For the first eight years of the project, HYAX token holders will receive HYAX rewards, accounting for 12% of the total token supply. This mechanism demonstrates our appreciation for the initial investors and aims to attract new participants. A significant advantage is that the tokens do not need to be locked and will be directly distributed to the users' wallets. In 2026, Hydraxis will introduce Bitcoin (BTC) remuneration, thus strengthening our commitment to offering significant and lasting rewards to our token holders.

Our platform, accessible at <https://hydraxis.io>, is designed for an optimal user experience. It allows users to connect their Polygon wallet to their Hydraxis account. On their profile page, they can link up to two Polygon addresses. The number of HYAX tokens associated with each account will influence the distribution of HYAX rewards and Bitcoin remuneration. It is important to note that creating an account is mandatory to receive Bitcoin remuneration, as we will need your public Bitcoin address to transfer your share. As for HYAX tokens, they will be automatically distributed to all Polygon wallets holding HYAX. The remunerations are distributed every Thursday. This method provides the opportunity a regular income stream for our users.



DETAILS OF THE PROJECTED REWARDS FOR THE HYAX TOKEN

2024 1.5% OF THE TOTAL SUPPLY

2025 1.5% OF THE TOTAL SUPPLY

2026 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2027 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2028 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2029 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2030 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2031 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2032 1.5% OF THE TOTAL SUPPLY AND BITCOIN REWARD

2033 AND BEYOND: BITCOIN REWARD

GROWTH TOKENS



BUILDING TRUST AND INNOVATION

A central aspect of our tokenomics at the heart of our growth tokens, strategic instruments designed to catalyze the development of our business. These tokens, representing 40% of our total supply, are crucial to our expansion. Immediately after our initial token offering, 40% of these tokens will be released, providing vital resources for the development of our core operations. The remaining 2.4 billion tokens will be gradually issued over twenty years, at an annual rate of 5%, translating into a monthly release of 10 million tokens. This release schedule is meticulously calibrated to align with our evolving operational and strategic needs.

The issuance of these growth tokens is inherently linked to the increase in our computing capacity, leading to an increase in our Bitcoin production and consequently, a rise in dividends for our users. By investing in the expansion of our mining operations and the integration of advanced technologies, we boost both our growth and that of our contributors.

These tokens are at the heart of our commitment to generating value and sharing success with our community. Our approach aims to improve our accessibility and visibility to a wider audience. The growth tokens, cautiously issued within our HYAX ecosystem, are strategically allocated to key projects for our expansion, thus contributing significantly and sustainably to the development of our company. The strategy for issuing these tokens has been carefully crafted to ensure fund availability perfectly aligned with the critical stages of our growth, while protecting the interests of our existing token holders. This prudent management demonstrates our long-term commitment and strengthens the trust of our community through a wise and forward-looking administration of the resources entrusted to us.



TEAM TOKEN



TOKEN FREEZE AND LONG-TERM COMMITMENTS AT HYDRAXIS

The members of our team are deeply committed to Hydraxis and its project, which is why their tokens will be entirely frozen for the first 4 years in a smart contract. This measure demonstrates our long-term commitment to the success of Hydraxis. After this period, the contract will release 20% of the tokens each year, allowing team members to benefit from the fruits of their labor while maintaining a significant part of their initial commitment.

This decision reflects our firm belief that the success of Hydraxis primarily depends on the commitment and dedication of our team. We are proud to align our interests with those of our investors, recognizing the importance of a strong and motivated team in achieving our common goals.

Freezing the tokens for an initial period strengthens the trust of our community and investors, showing our commitment to the long-term success of Hydraxis. We are confident that this approach ensures a mutually beneficial relationship between the team and investors, while supporting the sustainable growth and stability of our project.

UNLOCKING SUCESS THROUGH LONG-TERM COMMITMENT AND VALUE PRESERVATION, OUR TOKEN FREEZING STRATEGY ENSURES A STABLE REWARDING JOURNEY FOR OUR TEAM MEMBERS, INVESTORS, AND THE ENTIRE HYDRAXIS PROJECT



ARE YOU READY TO JOIN THE MOVEMENT?

TOGETHER, WE CAN REDEFINE THE WAY
THE WORLD VIEWS DIGITAL CURRENCIES

CHANGING THE FINANCIAL RULES



ADVERTISING AND PERCEPTION

At Hydraxis, we are fully aware that the persistent negative perception of cryptocurrency is a major obstacle to its widespread adoption. That's why we are firmly committed to changing this image. To this end, we have allocated 3% of our total HYAX token supply to a fund specifically dedicated to this mission, named "Perception Tokens". Our goal is to use the Bitcoin yields generated to exclusively fund educational advertisements.

These ads will aim to highlight the benefits of blockchain and illustrate how the energy used in proof of work can be reused. Thus, the principal capital of the perception tokens remains intact, providing us with a sustainable source of funding for our efforts to rehabilitate the image of cryptocurrency.

If, in the coming years, we observe a significant improvement in the image of cryptocurrency, we will have the flexibility to use these funds in various ways, such as supporting causes that are important to us. This approach not only underlines our commitment to promoting a positive image of cryptocurrency but also our desire to significantly contribute to our community.

We are convinced that this initiative, combined with all our efforts, will enable us to actively participate in changing the general perception of cryptocurrency and promote its widespread adoption. We are determined to play a key role in this evolution and to promote a more responsible, transparent, and beneficial cryptocurrency industry for all.



SMART X ENERGY

SUSTAINABLE AND EFFICIENT ENERGY GENERATION

Smart X Energy is a division proud of its ability to generate electricity from sustainable sources. We have carefully selected our main energy sources, including private hydroelectric dams and private cogeneration plants using forest biomass. These choices are motivated by their stability, efficiency, and environmental respect.

Hydroelectric dams, a source of clean and renewable energy, have the advantage of producing no greenhouse gas emissions. They also ensure a constant electrical supply throughout the year, essential for our Bitcoin mining operations. Our cogeneration plants use forest biomass recovered from sawmills.

This responsible approach allows us to exploit a valuable resource that would otherwise be buried and produce CO₂ emissions, in addition to contaminating groundwater. Furthermore, Smart X Energy remains open to exploring other low-cost green energy sources. If we have the opportunity to access green electricity at an attractive price, we will fully take advantage of it. We also assess the viability of solar and wind solutions based on local conditions and profitability.

Smart X Energy is committed to ensuring sustainable, efficient, and environmentally friendly energy production. We are constantly seeking new energy solutions to support the evolution of our operations while remaining true to our commitment to sustainability and environmental responsibility.

1 GENERATION OF ELECTRICITY FROM SUSTAINABLE SOURCES

2 STABLE AND EFFICIENT ENERGY SOURCES

3 OPENNESS TO EXPLORE LOW-COST GREEN ENERGY SOURCES

4 COMMITMENT TO SUSTAINABILITY AND ENVIRONMENTAL RESPONSIBILITY

5 REDUCTION OF CARBON FOOTPRINT THROUGH EFFECTIVE MITIGATION STRATEGIES

SMART X MINING

At Smart X Mining, our team is comprised of seasoned experts specialized in blockchain and mining, with several years of experience in this constantly evolving sector. We have developed solid expertise in managing mining operations and maintaining equipment. In our facilities, we will use ASIC (Application-Specific Integrated Circuit) equipment, operating with the SHA-256 (Secure Hash Algorithm 256-bit) algorithm. We understand that rigorous management of our mining inventory is essential to maximize computing power (Hashrate).

Additionally, our ability to deeply analyze market trends and cryptocurrency price forecasts enables us to adjust our mining strategy effectively. Our commitment to total transparency towards our investors is paramount. To this end, we are working on implementing a real-time system to track and display the Hashrate of our miners on our website, offering complete visibility to our investors.

Starting January 1, 2026, we will redistribute 25% of the mined BTC to HYAX token holders who are participating in our reward system.

When our Smart X Biotech division generates revenues equivalent to the electricity costs for mining, the reward percentage will increase up to 60%. The distribution between 25% and 60% will be linearly adjusted based on revenues. These details will be clearly outlined in our quarterly reports and adjusted each quarter.

It is important to note that Bitcoin (BTC) will be the only cryptocurrency that we mine. This decision is based on several factors, such as Bitcoin's high liquidity in the market, its enhanced security due to its decentralized architecture, and its resilience against potential attacks.

TECHNOLOGY TO MAXIMIZE RETURNS

We firmly believe in the future of Bitcoin as a global store of value.

To achieve this project, we will use state-of-the-art, liquid-cooled mining equipment, ensuring superior thermal efficiency, thereby extending the lifespan and enhancing the performance of our machines.

Smart X Mining combines expertise, transparency, and cutting-edge technology to maximize yield. Our business model is designed to minimize production costs and optimize Bitcoin sales, creating lucrative opportunities for our investors.



SMART X BIOTECH



SUSTAINABLE AGRICULTURE SOLUTIONS

A premium agricultural division that specializes in the greenhouse cultivation of fruits and vegetables. One of our goals is to provide our customers with a selection of fresh products using our advanced technology and experienced team of growers. We also aspire to become leaders in agricultural research, particularly in hydroponic and aeroponic agriculture, and we continually work to improve our practices.

At Hydraxis, we use the Biolie process, a patented method that relies on the use of enzymes. Thanks to these enzymes, we are able to obtain original natural ingredients from various raw materials, including plants, algae, and mushrooms.

This process adheres to strict industrial standards, characterized by the absence of any organic solvents in the production of our natural ingredients and the adoption of a gentle and environmentally friendly process from raw material to finished product. Our approach values all kinds of plant raw materials: seeds, leaves, stems, roots, flowers, fruits, and vegetables. We process all types of plant materials and strive to valorize agricultural, agri-food, and forestry co-products, focusing on the circular economy.

Our values in the biotechnology sector are based on the following principles:

1 QUALITY

Our commitment is to provide customers with fresh and high-quality products by using advanced technology and experienced agriculture equipment.

2 INNOVATION

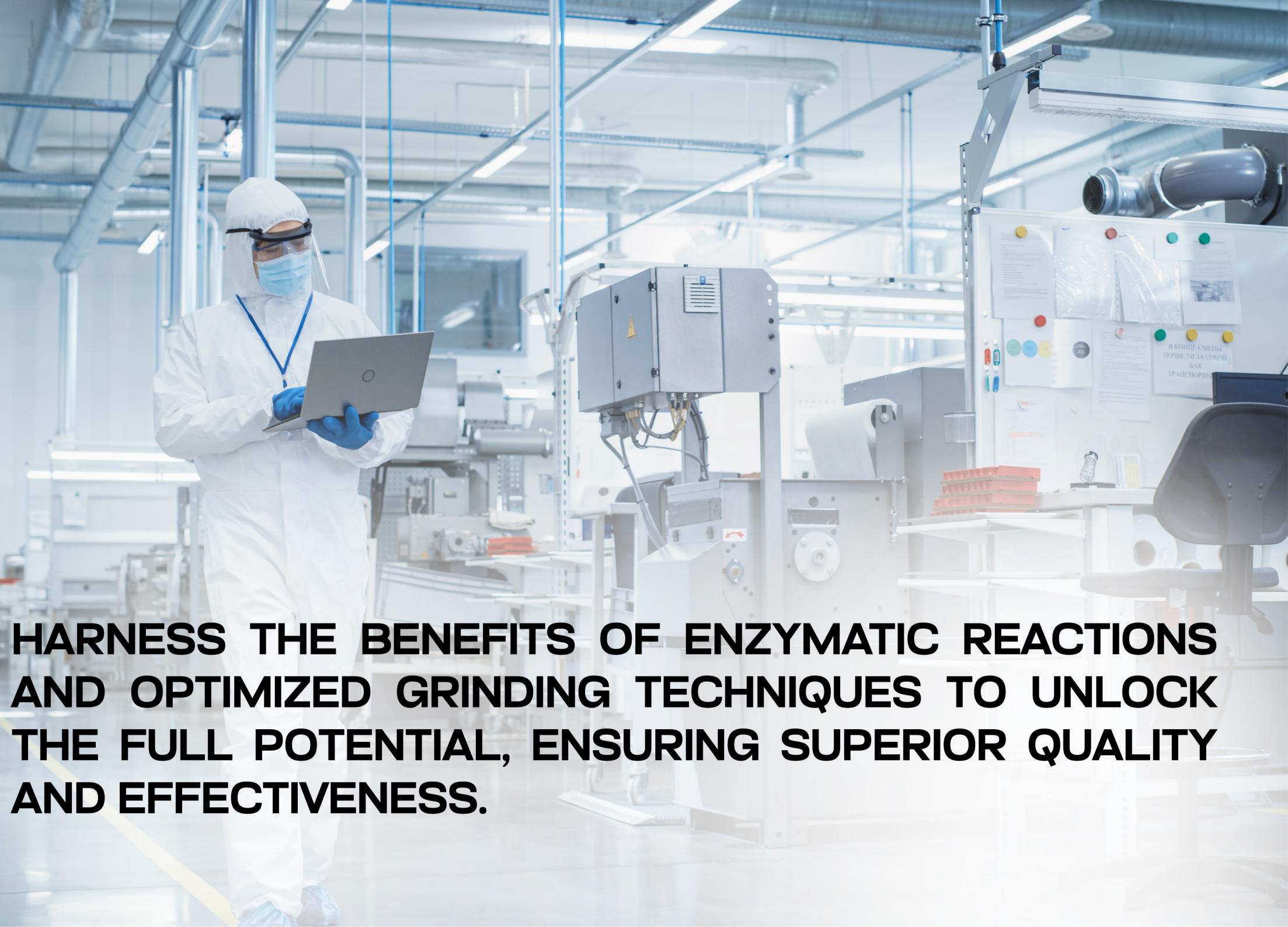
We aspire to become leaders in agricultural research, especially in the field of hydroponic and aeroponic farming, and continuously work on improving practices.

3 SUSTAINABILITY

The use of the Biolie process, which employs enzymes and does not require the use of organic solvents, showcases a gentle and environmentally friendly approach from raw material to final product.

4 RESPONSIBILITY

The valorization of agricultural and agri-food products focuses on production with a low environmental impact circular economy approach.



**HARNESS THE BENEFITS OF ENZYMATIC REACTIONS
AND OPTIMIZED GRINDING TECHNIQUES TO UNLOCK
THE FULL POTENTIAL, ENSURING SUPERIOR QUALITY
AND EFFECTIVENESS.**



ENZYMATIC EXTRACTION

The extraction process takes place in several stages. After grinding, which increases the surface area available for enzymes, the enzymatic reaction occurs in a stirred and thermostated tank in the presence of water. Finally, centrifugal separation allows obtaining an aqueous extract and vegetable oil. These three fractions are then treated separately to ensure their microbiological quality, stability, and to enhance their quality, purity, or concentration of certain elements (oligosaccharides, peptides, amino acids, minerals).

Our partnership with the University of Quebec at Chicoutimi (UQAC) plays a vital role in realizing our vision. UQAC holds an exclusive license in North America for the Biolie process and has granted us a sublicense to operate this innovative method.

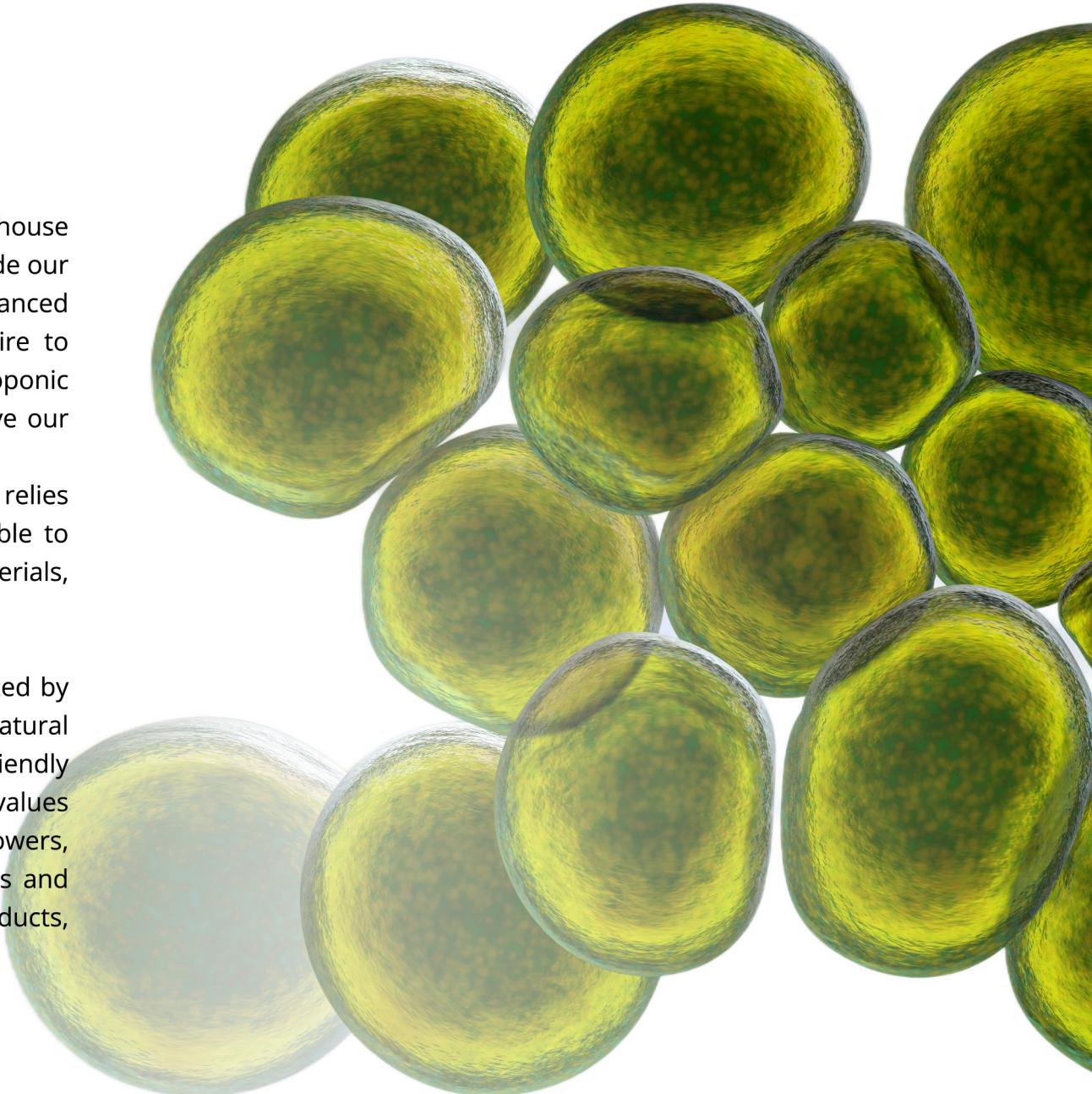
**WE TRANSFORM MINING
HEAT INTO COMPOUNDS
THROUGH ENZYMATIC
EXTRACTION**

BOLIE PROCESS

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HYDRAXIS™



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REVOLUTIONIZING SUSTAINABLE MINING WITH BIOTECH

Driving the Blockchain revolution with renewable power.

Get Started →

Whitepaper ↴

381 : 4 : 6 : 4
DAYS HOURS MINS SEGS



WE DELIVER A
GREENER
EXPERIENCE



SMART X DIGITAL

15

Smart X Digital is a crucial division of our organization, comprehensively covering essential aspects of operations, products, and services through an online platform that centralizes all information related to our company. Accessibility and usability are at the heart of our concerns, criteria carefully integrated into the design of our website, <https://hydraxis.io>. Our goal is to provide our visitors with a quick, smooth, and simplified access experience. Thus, our users benefit from an agile and practical platform to learn how to become a valuable partner for our company.

Furthermore, we are planning to launch our own exchange platform, a key component of our overall strategy. However, the realization of this project depends on obtaining the necessary regulatory approvals from the Canadian Securities Administrators. It is imperative to note that without these approvals, our exchange platform will not be able to commence operations.

Once these approvals are obtained, our platform will offer increased ease and security in transactions, enabling a seamless conversion of HYAX tokens for our users. It will also ensure optimal liquidity and great flexibility for our token holders. In another aspect of our strategy, we aim to establish a leading mining pool, thus attracting computational resources to Hydraxis, which will support the decentralization of the network.

The Smart X Digital division of Hydraxis is committed to providing a comprehensive and integrated range of digital services. Our ambition is to strengthen our status as a leader in the digital technology sector by offering both innovative and reliable solutions. This initiative reflects our ongoing commitment to decentralization and accessibility in the cryptocurrency space.

CONCLUSION

Hydraxis asserts itself as a pioneer, working towards a responsible future in the blockchain industry by harmoniously integrating clean energy and biotechnologies. As a leader in this field, our mission is to develop ecological and cutting-edge solutions while raising public and economic awareness of the environmental and social challenges inherent in this industry.

Investing in Hydraxis and its HYAX token means actively participating in promoting a greener and more responsible future for the blockchain and related fields. As an investor, you will benefit from privileged access to our services and a turnkey mining solution, enjoying a business model that is both profitable and sustainable.

The HYAX token represents a key element of our project, adding significant value for our partners. Moreover, our annual buyback and destruction program of 10% of profits ensure the long-term scarcity and increased value of the token.

We invite you to join us in this movement towards a more sustainable and responsible future in the blockchain industry. Together, we can make a positive impact on our planet while offering innovative and economically advantageous solutions to our investors.

**JOIN US
AND BE PART OF THE
GLOBAL CHANGE**

PARTNERS



INNOVAGRO
consultants

UQAC
UNIVERSITÉ DU QUÉBEC
À CHICOUTIMI

INRATIO
STUDIO



GOBEIL & DESBIENS CPA

HYDRAXIS

LEGAL DISCLAIMERS.

This white paper is a summary description of the business of Hydraxis (the “Company”) and does not purport to be complete. This white paper is not intended as an advertisement, solicitation, or offering of securities in any jurisdiction and the information contained herein in no way should be construed or interpreted as such. No securities regulatory authority in Canada or any other country or jurisdiction has in any way passed on the merits of this white paper and no representation or warranty is made by the Company to that effect.

The information in this white paper is not presented with a view to providing investment advice and is not intended to be relied upon as the basis for an investment decision with respect to any security, or making any claim as to the past, current, or future performance thereof, and the Company expressly disclaims the use of this white paper for such purposes. Any investment decision involves a high degree of risk and the contents herein are not to be considered as legal, business, or tax advice, and readers should consult their own advisors as to any legal, business, tax, or other related matters concerning any investment in the Company, including the legality of any such investment. All dollar amounts referenced herein, unless otherwise indicated, are expressed in U.S. dollars. The information contained in this white paper: (a) is provided as at the date hereof, is subject to change without notice, and is based on publicly available information, internally developed data as well as third party information from other sources; (b) does not purport to contain all the information that may be necessary or desirable to fully and accurately evaluate an investment in the Company; (c) is not to be considered as a recommendation by the Company that any person make an investment in the Company; and (d) is for information purposes only and shall not constitute an offer to buy, sell, issue or subscribe for, or the solicitation of an offer to buy, sell or issue, or subscribe for any

securities in any jurisdiction in which such offer, solicitation or sale would be unlawful. Where any opinion or belief is expressed in this white paper, it is based on certain assumptions and limitations and is an expression of present opinion or belief only. Any third party information has not been independently verified. While the Company may not have verified the third party information, it believes that it obtained the information from reliable sources and has no reason to believe it is not accurate in all material respects. No warranties or representations can be made as to the origin, validity, accuracy, completeness, currency or reliability of the information. The Company disclaims and excludes all liability (to the extent permitted by law), for losses, claims, damages, demands, costs and expenses of whatever nature arising in any way out of or in connection with the information in this white paper, its accuracy, completeness or by reason of reliance by any person on any of it.

In making an investment decision, investors should not rely solely on the information contained in this white paper.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION.

This white paper may include certain “forward-looking statements” within the meaning of applicable Canadian securities laws. All statements, other than statements of historical fact, included herein are forward-looking statements, which involve various risks, assumptions, estimates, and uncertainties, and reflect current expectations regarding future results, performance or achievements, and speaks only as of the date of this white paper. Generally, forward-looking information can be identified by such words as “may”, “will”, “expect”, “believe”, “plan”, “project”,

There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated, expressed or implied, in such statements. Forward-looking statements relate to future events or future performance and reflect current estimates, predictions, expectations or beliefs regarding future events and include, without limitation, statements with respect to the Hydraxis project, the HYAX token, and the Company's plans and operations, including: (i) business strategy, including budgets, projected costs, projected capital expenditures, taxes, plans, objectives, and industry trends; (ii) compliance with applicable regulations, (iii) obtaining all permits and licenses to carry out its business plans, (iv) ability to raise additional capital, and (v) the cryptocurrency market. These statements reflect the current projections, expectations, or beliefs of the Company and are based on information currently available to the Company.

Forward-looking information is subject to known and unknown risks, uncertainties, and other factors, including but not limited to: general business, economic, competitive, geopolitical, and social uncertainties; risks inherent in cryptocurrency operations; volatility and sensitivity to market prices for cryptocurrencies; volatility and sensitivity to capital market fluctuations; the ability to raise funds through financings; changes in government regulations and policies; and other operating, financial market and regulatory risks. The foregoing list of factors is not exhaustive.

Although management of the Company believes that the assumptions underlying and the expectations reflected in the forward-looking information are reasonable, significant risks and uncertainties are involved in such information. This forward-looking information is also based on certain assumptions that the Company believes are reasonable, including that: the Company is able to obtain any required government or other regulatory approvals and adequate financing to complete its current business plans; current cryptocurrency prices will not materially decrease; the proposed development of the Company's cryptocurrency mining projects will be

viable operationally and economically and proceed as expected; the Company will not experience any material accident or failure of plant or equipment; any additional financing needed by the Company will be available on reasonable terms; that general business, economic, and political conditions will not change in a material adverse manner; the Company's financial condition and development plans do not change as a result of unforeseen events; the Company's cash flow will be sufficient to fund its operations; the Company's current business plans and objectives can be achieved. Management can give no assurances that its assumptions, estimates and expectations will prove to have been correct. Forward-looking information should not be read as guarantees of future performance or results and will not necessarily be accurate indications of whether, or the times at, or by which, such performance or results will be achieved. Many factors that are beyond the Company's control could cause actual results to differ materially from the results discussed in the forward-looking statements. When considering forward-looking information in this white paper, prospective investors should ensure that the preceding information, the risk factors and the other contents of this white paper are all carefully considered. Except as expressly required by law, the Company does not assume any obligation to update or revise forward-looking information, or to publicly release the results of any revisions to forward-looking information to reflect new events, assumptions or circumstances.

STATUTORY RIGHTS OF ACTION FOR CANADIAN PURCHASERS.

In certain circumstances, purchasers resident in certain provinces of Canada, are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where a presentation and any amendment to it contains a misrepresentation. Where used herein, "misrepresentation" means an

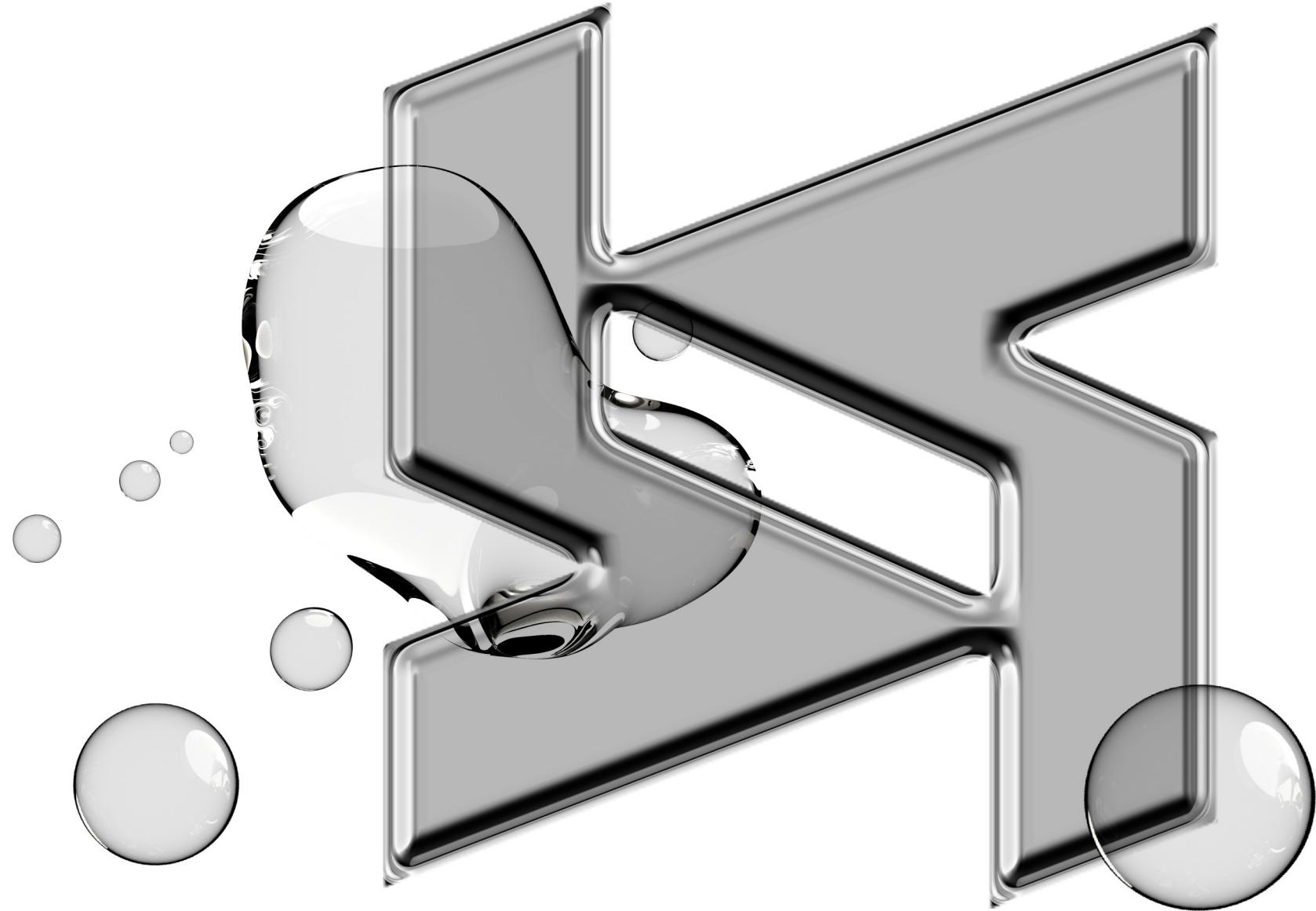
untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation. The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described here on which the company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser. The following is a summary of rights of rescission or damages, or both, available to purchasers resident in the province of Ontario, New Brunswick, Nova Scotia and Saskatchewan. If there is a misrepresentation herein and you are a purchaser under securities legislation in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick)

after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; a (e) the company will not

be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; (g) in no case will the amount recoverable in such action exceed the price at which the securities were sold to you; and (h) with respect to purchasers resident in Saskatchewan or Nova Scotia, the court may deny the right to recover a contribution where, in all the circumstances of the case, it is satisfied that to permit recovery of a contribution would not be just and equitable. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the company may rely. In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador the Securities Act (Newfoundland and Labrador), in Prince Edward Island the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland and Labrador, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this document or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers. The statutory rights of action described above is in addition to and without derogation from any other right or remedy at law. Notwithstanding that the Securities Act (British Columbia), Securities Act (Alberta) and the Securities Act (Québec) do not provide, or require the issuer to provide to purchasers resident in the Provinces of British Columbia, Alberta and Québec any rights of action in circumstances where this document or an amendment hereto contains a misrepresentation, Hydraxis hereby grants to such purchasers contractual rights of action that are equivalent to the statutory rights of action set forth above with respect to purchasers resident in Ontario.

A close-up photograph of a rocky stream bed. Water is flowing over several large, light-colored rocks with visible textures and some darker, possibly mossy, patches. The water is clear and reflects the surrounding environment. The lighting suggests a bright, possibly sunny day.

HYDRAXIS



**JOIN US IN OUR MISSION FOR A MORE
SUSTAINABLE AND RESPONSIBLE FUTURE**