

An aerial photograph of the Chicago skyline at night, showing numerous illuminated skyscrapers along the lakefront. A major highway interchange curves along the edge of Lake Michigan, with its lights reflected in the water. The dark blue of the lake contrasts with the warm city lights.

# Lake Shore

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## Undergraduate Impact Investing Group

# Lake Shore Overview

12  
passionate  
members

Hedge  
fund, VC,  
startup,  
consulting  
experience

- Impact investing group lead by accomplished and experienced University of Chicago undergraduates under Chicago Booth mentorship
- Focused on making a positive impact in the South Side of Chicago
- Partner with institutions to source and execute environmentally, financially and socially impactful investments



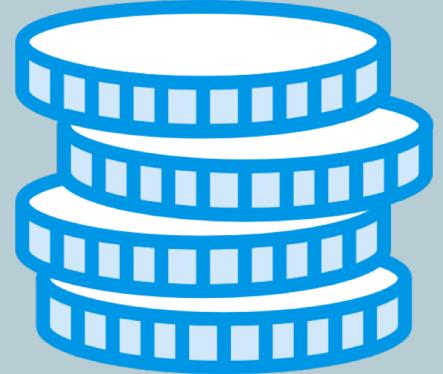
# Mission



Environmental



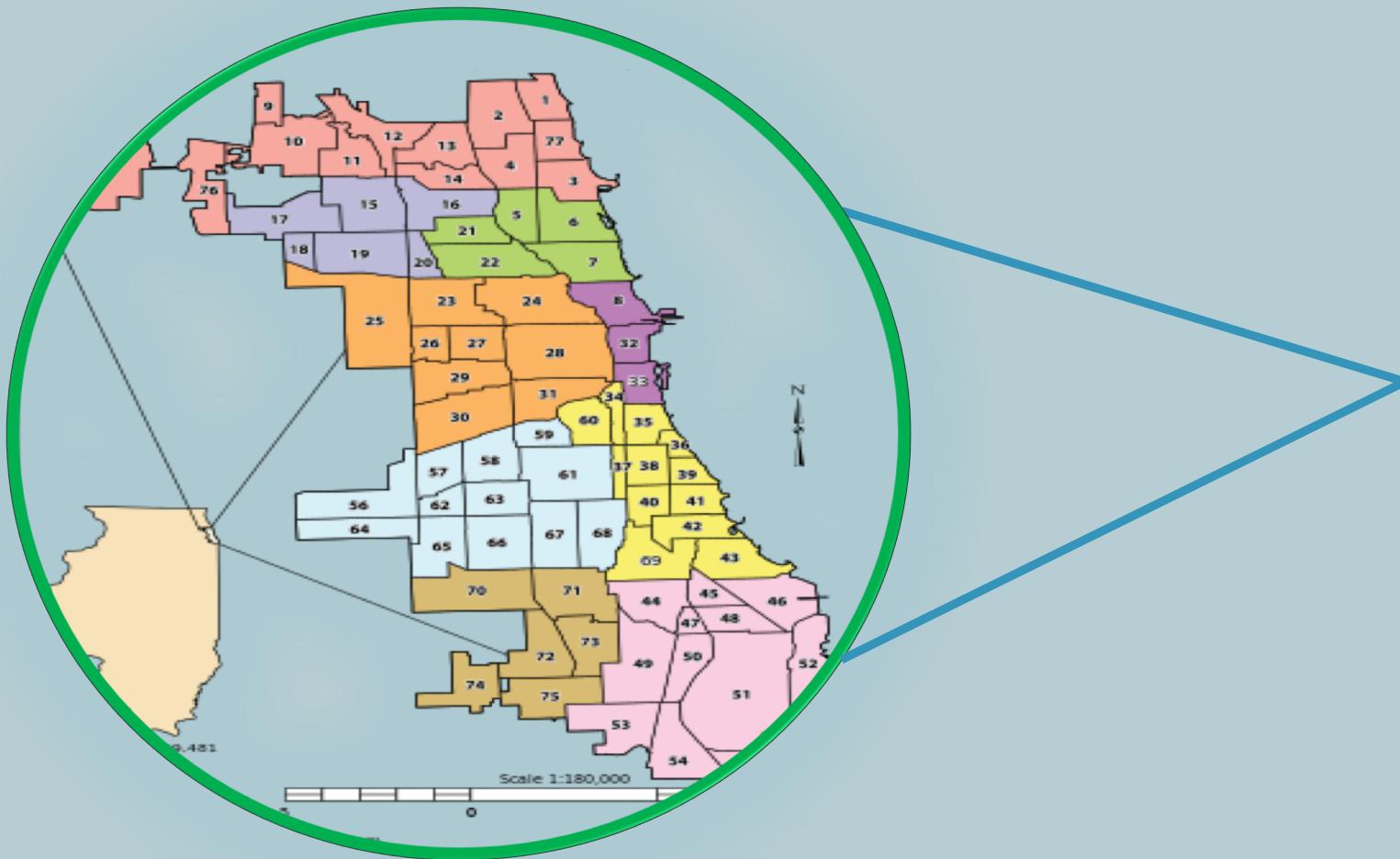
Social



Financial

To promote and participate in the concept and activity of *impact investing* across the business lifecycle through a student-run *impact investing group*

# Community Focused



*Solely prioritizing  
investment  
opportunities in the  
South Side of Chicago*

# Specialized Group



*Lake Shore, as an RSO, stands out even in a concentrated space*

The University, while maintaining a high level of financially-oriented RSOs across campus, lacks a **holistic investment club** grounded in the activity of investing with an eye towards **impacting the greater South Side community**



PRINCETON  
UNIVERSITY



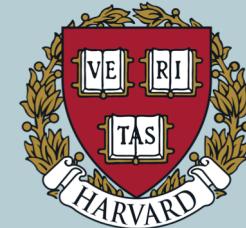
Effective Altruism Investments

DIIG Duke  
UNIVERSITY  
Duke Impact Investing Group

WHARTON  
IMPACT INVESTING PARTNERS

Penn  
UNIVERSITY OF PENNSYLVANIA

Wharton Impact Investing Partners



Harvard College Impact  
Investing Group



# Value Proposition



## Professional Partners

- UChicago talent assisting on pipeline projects: due diligence, valuation, capital raising



## Undergraduate student body

- Engage in pre-professional finance work
- Avenue for community service



## University of Chicago

- Further develop the University's relationships with the communities in the South Side



## South Side Chicago

- Investments in low income housing, local businesses, entrepreneurs of color

# Launchpad

- Emphasis on **hands-on learning**: provide practical experience for students to expand and apply their financial knowledge
- Concentrated approach to maximize value creation from both a financial and an ESG-impactful perspective helps mold bright students into **bolder, more confident, and socially conscious** individuals
- Wide variety of sectors **exposes members to maximum opportunities** to help them discover, define, and pursue their passions

# Dual Emphasis

## *Educational*

- Educate and train members on the tenets of impact investing using best-in-class institutional-level educational material
- Actively conduct **case study analysis** on impact investments with the intention of publishing research reports through an in-house online publication

## *Investments*

- Partner with institutions to source pipeline projects, conduct due diligence, analyze financials, and source or raise capital
- Emphasis on venture equity and debt investments in impactful businesses or projects in Hyde Park and the greater South Side

# The Group



Kathan Mally  
Class of 2021  
Economics



Aebjohn Tomas  
Class of 2021  
Economics and History



Rohan Singh  
Class of 2022  
Economics

## Membership

Bill Zhu  
Leone Tarantelli  
Cyprien Pastré  
Alessandro Rubini  
Spencer Wallace  
Joon Jacob Chae  
Luis Matteo de Bernardis  
M. Malcolm Essaid  
Sebastian von Stauffenberg

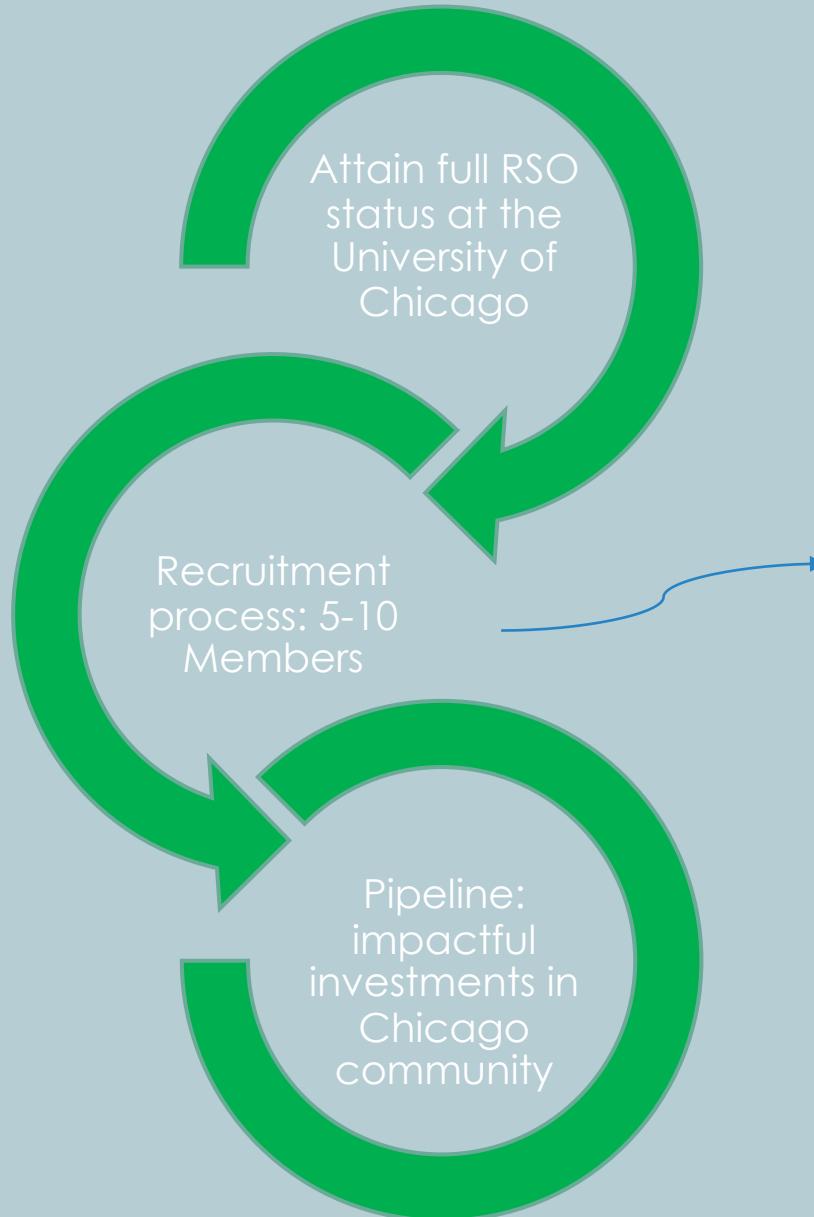
## Advisers

Will Colegrove, Senior Associate Director, Rustandy Center  
Stephen Nunes, Next Street

# Background & Experience



# Next Steps



- Hone educational curriculum
- Strengthen professional relationships

# Making a Difference



*“Society is demanding that companies, both public and private, serve a social purpose. To prosper over time, every company must not only deliver financial performance, but also show how it makes a positive contribution to society.”*

*-Laurence D. Fink, BlackRock CEO*

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