

[HOME](#)[LOAN ANALYSIS](#)[DEPOSIT ANALYSIS](#)[SUMMARY](#)

## BANKING DASHBOARD

Client ID and Name : IND12601 (Client ID) + Justin Bishop (N... 

Properties Owned

1

Nationality

Asian



Bank Deposit

1.06M



Total Loan

4.36M



Superannuation Savings

66.16K



Checking Accounts

215.61K



Saving Accounts

251.54K



Foreign Currency Account

74.64K



Estimated Income

168.78K



Loyalty Classification

Platinum



Amount of Credit Cards

1



Risk Involved

High



Banking relationship

Commercial Institutional Private Bank Retail

Gender

Female Male

Investment Advisor ID

All

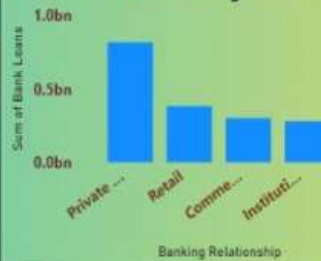
Total Loan  
4.38bn

Bank Loan  
1.77bn

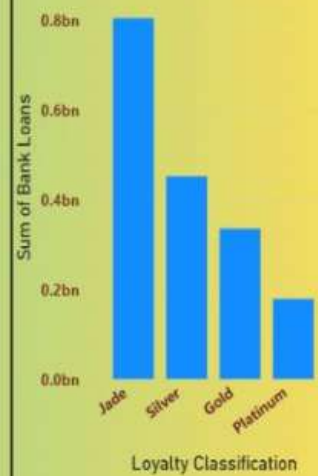
Business Lending  
2.60bn

CC Balance  
9.53M

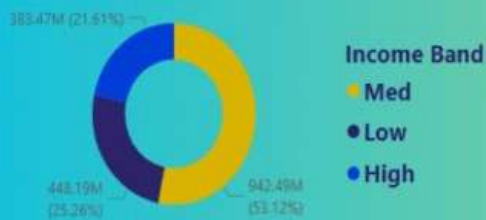
Bank Loan by BR



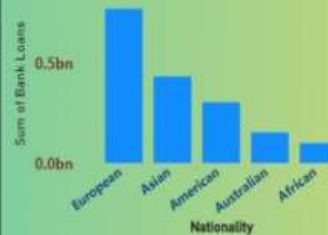
Bank Loan by Loyalty Classification



Bank Loan by Income Band



Bank Loan by Nationality



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1995

1996

1999

2000

2001

2002

2003



## Banking relationship

Commercial

Institutional

Private Bank

Retail

## Gender

Female

Male

## Investment Advisor ID

All



Total Deposit

3.77bn

Bank Deposit

2.01bn

Saving Account

Balance

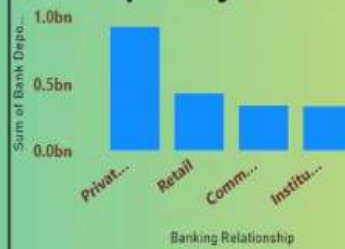
698.73M

Checking Account

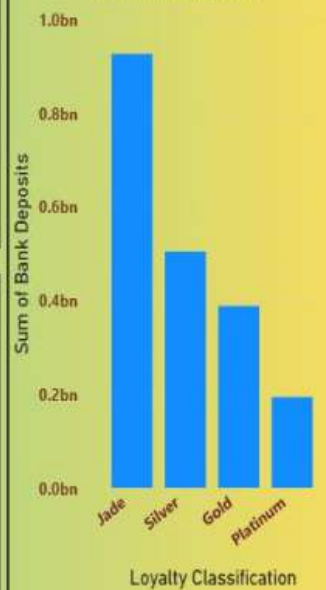
Balance

963.28M

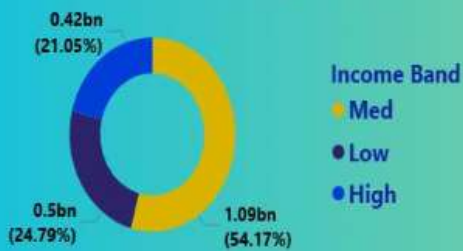
## Bank Deposit by BR



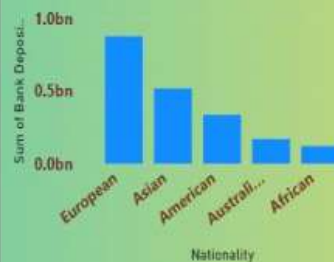
## Bank Deposit by Loyalty Classification



## Bank Deposit by Income Band



## Bank Deposit by Nationality





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LOAN ANALYSIS

DEPOSIT ANALYSIS

SUMMARY

1995

1996

1999

2000

2001

2002



Banking relationship

Gender

Investment Advisor ID

Commercial

Institutional

Private Bank

Retail

Female

Male

All



Total Clients

3000



Total Loan

4.38bn



Total Bank loan

1.77bn



Total Business Lending

2.60bn



Total Deposit

3.77bn



Total Superannuation  
Savings

76.59M



Total Bank Deposit

2.01bn



Total Checking account  
Amt

963.28M



Total CC Balance

9.53M



Total Saving account  
amt

698.73M



Total Foreign Currency  
Amt

89.65M



Total Estimated Income

513.92M

