

HOME

LOAN ANALYSIS

DEPOSIT ANALYSIS

SUMMARY

## BANKING DASHBOARD

Client ID  
and Name : IND12601 (Client ID) + Justin Bishop (N... ✓

Properties Owned

1

Nationality

Asian



Bank Deposit

1.06M



Total Loan

4.36M



Superannuation Savings

66.16K



Checking Accounts

215.61K



Saving Accounts

251.54K



Foreign Currency Account

74.64K



Estimated Income

168.78K



Loyalty Classification

Platinum



Amount of Credit Cards

1



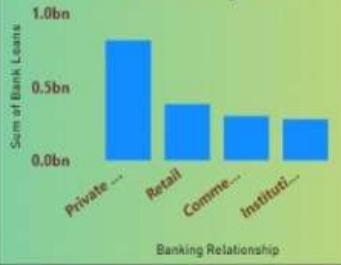
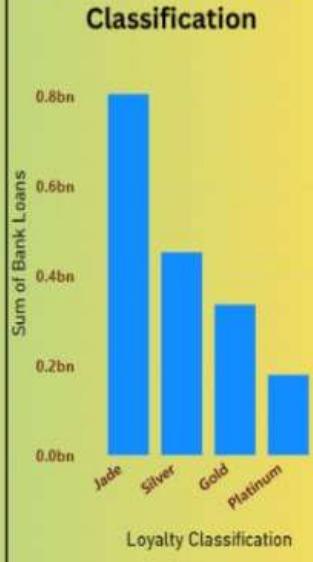
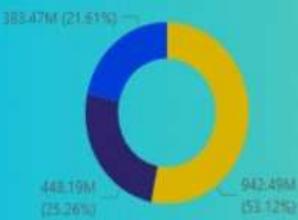
Risk Involved

High

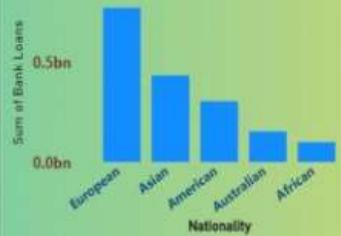


**HOME LOAN ANALYSIS DEPOSIT ANALYSIS SUMMARY**

1995 1996 1999 2000 2001 2002 2003 &gt;

**Banking relationship****Gender****Investment Advisor ID** Commercial     Institutional     Private Bank     Retail Female     Male All **Total Loan****4.38bn****Bank Loan****1.77bn****Business Lending****2.60bn****CC Balance****9.53M****Bank Loan by BR****Bank Loan by Loyalty Classification****Bank Loan by Income Band****Income Band**

- Med
- Low
- High

**Bank Loan by Nationality**

**HOME** **LOAN ANALYSIS** **DEPOSIT ANALYSIS** **SUMMARY** 1995 1996 1999 2000 2001 2002 2003 >

### Banking relationship

Commercial	Institutional	Private Bank	Retail
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### Gender

Female	Male
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### Investment Advisor ID

All	<
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Total Deposit

**3.77bn**

Bank Deposit

**2.01bn**

Saving Account

Balance

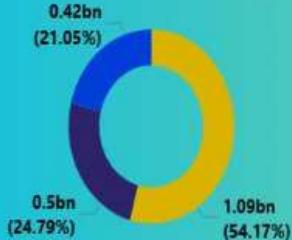
**698.73M**

Checking Account

Balance

**963.28M**

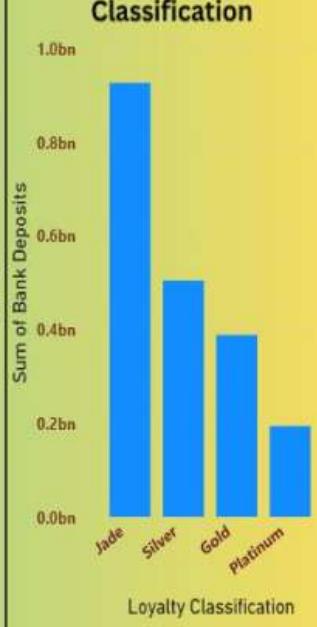
### Bank Deposit by Income Band



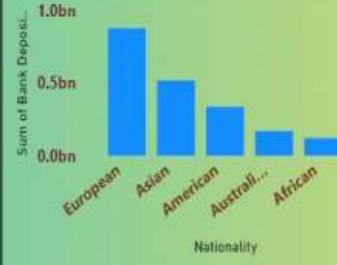
### Bank Deposit by BR



### Bank Deposit by Loyalty Classification



### Bank Deposit by Nationality



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**Banking relationship**

**Gender**

**Investment Advisor ID**

Commercial Institutional Private Bank Retail Female Male All

Total Clients

**3000**



Total Loan

**4.38bn**



Total Bank loan

**1.77bn**



Total Business Lending

**2.60bn**



Total Deposit

**3.77bn**



Total Superannuation Savings

**76.59M**



Total Bank Deposit

**2.01bn**



Total Checking account Amt

**963.28M**



Total CC Balance

**9.53M**



Total Saving account amt

**698.73M**



Total Foreign Currency Amt

**89.65M**



Total Estimated Income

**513.92M**

