Text Data to Insights - Creating a storyline with Social Data Becoming a data ninja

A talk delivered at
Data Visualization - Methods & Tools
IIM Lucknow
25/04/2016



Who are we?

We are a data science company, founded in 2009- with special interest in making the world an intelligent place to live in.

We identify data and bring it to light, making it visible, cohesive, comparable and easy to understand so that it really does support YOU in making the right decisions.

Who am I?

I am a Practice Lead at JSM for Natural Language Processing & Machine Learning. I have architected multiple solutions in the area of text analytics for multiple industries like finance, healthcare, food & beverages & hospitality.

AREAS WE WORK ON

PHARMA

Sales Pitch Analysis

RETAIL

Predictive + IoT

FINANCE

Competitive Intelligence

F&B

Customer Insights

MR

Scoping and Product Evaluation

SaaS

NLP, ML, Text

"Data scientist is the sexiest job, of the 21st century."

Harvard Business Review



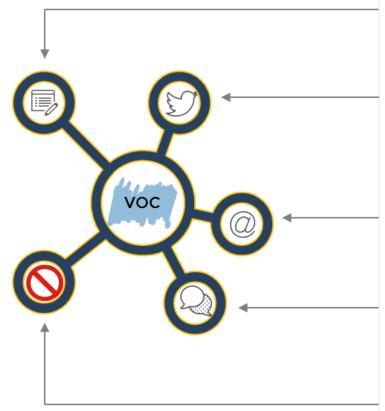
The Data Science Process Ask an interesting What is the scientific goal? What would you do if you had all the data? question. What do you want to predict or estimate? How were the data sampled? Which data are relevant? Get the data. Are there privacy issues? Plot the data. Explore the data. Are there anomalies? Are there patterns? Build a model. Model the data. Fit the model. Validate the model. Communicate and What did we learn? Do the results make sense? visualize the results. Can we tell a story? Joe Blitzstein and Hanspeter Pfister, created for the Harvard data science course http://cs109.org/.

WE WILL TALK OF....

- 1. ELEMENTS OF STORY TELLING WITH DATA
- 2. CREATING DATA DRIVEN NARRATIVES
- 3. DIY WEB CRAWLING
- 4. TEXT ANALYTICS- THE DESIGN
- 5. DIY TEXT ANALYTICS

	BONUS
HOW TO STOP PAYING THOUSANDS - GET YOUR OWN SOCIAL MEDIA TRACKER AT	ZERO COST!

ELEMENTS OF DATA



Internal Reviews & NPS scores, collected via tablet/paper/emails

Social posts, on FB/Twitter, directed towards the brand

Emails, mostly for complaints or seeking information

External reviews - on sites like Zomato, Tripadvisor, Mouthshut

NOISE - Reviews which are either 'fake' or 'planted'

PART 1

DATA VISUALIZATION: HOW TO TELL A STORY

Ideate upon a story

Focus on a story that may interest your audience

Do a fact check!

Double check your data, and that it supports your story.

Limit the number of ideas, not slides

Focus on one or two key statistics from your research

Use visuals and tables (or not)

Call out the data. Highlight. Reduce text.

Humanize

Focus on things people care about

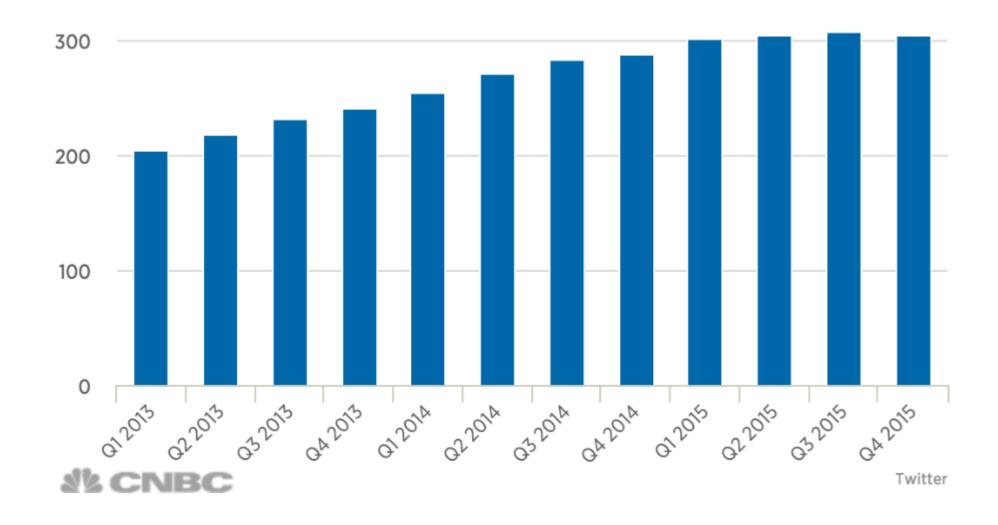
Make it insightful and helpful

Focus on things people care about

PART 2 CREATING A DATA DRIVEN NARRATIVE

TRENDS

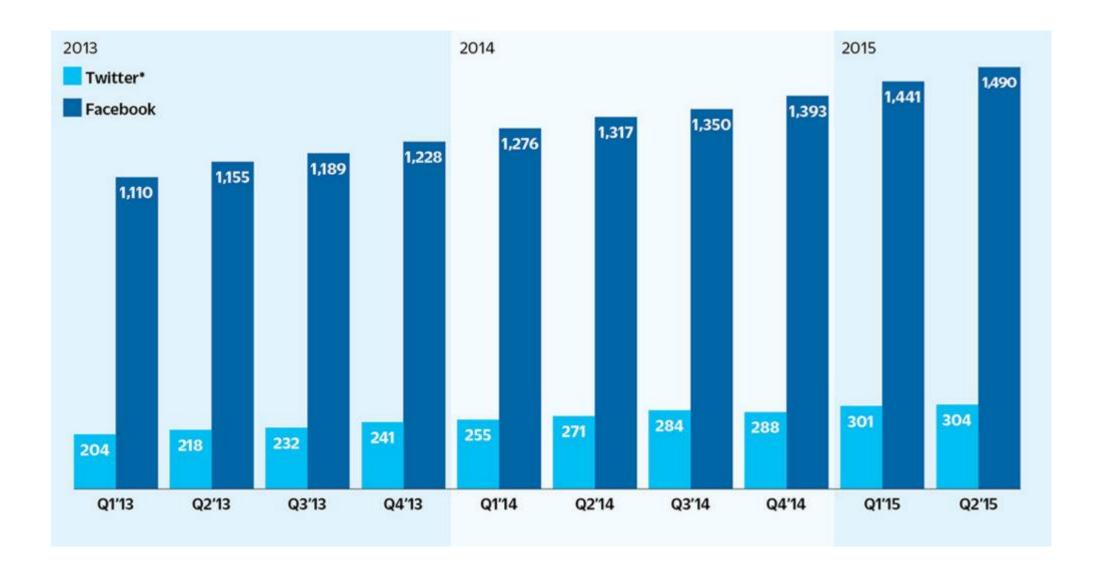
Typically these stories focus on how something is rising or falling over time. However, even a flattening trend can be a major story.



The obvious next question is "Why?"

COMPARISONS

Compare it with a peer



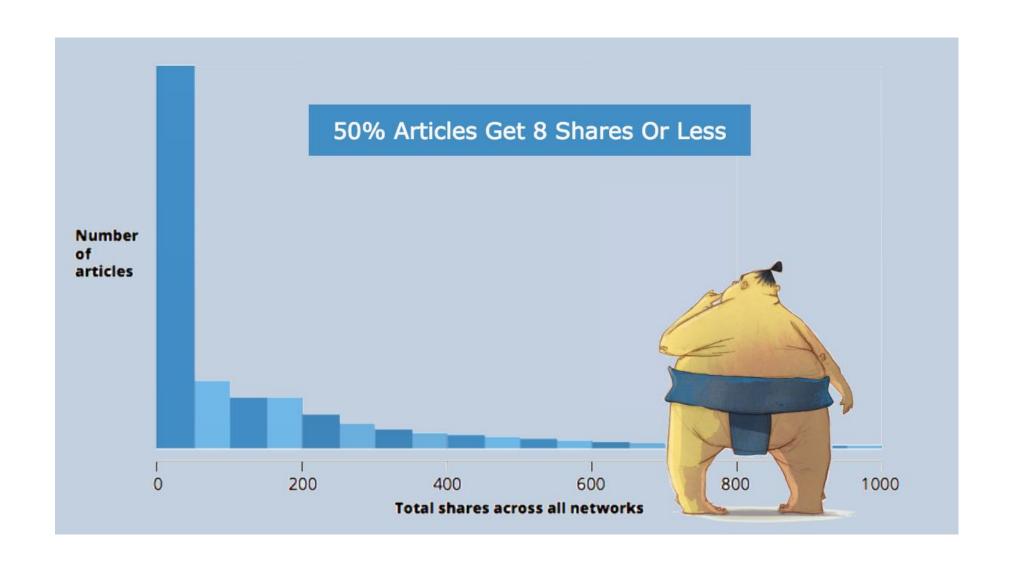
TABLES:/

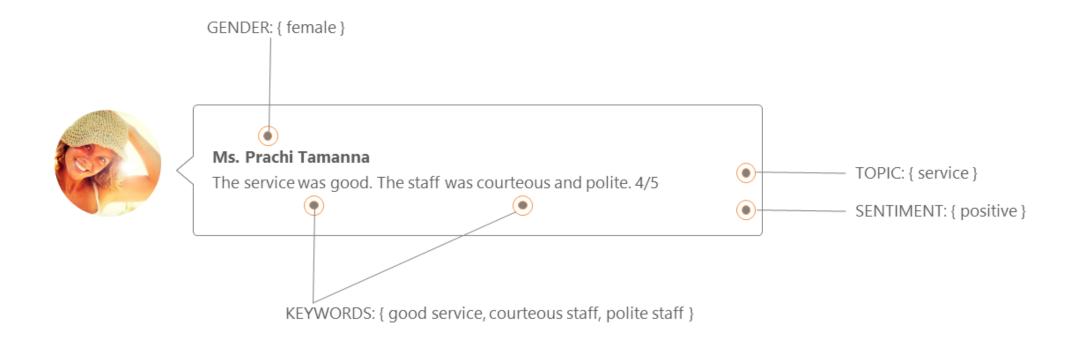
Necessary Evil

Author	Number Articles Published	Average shares per content marketing article
Brian Sutter	8	6,304
Rand Fishkin	13	3,852
Kevan Lee	19	3,262
Lindsay Kolowich	57	2,782
Kelsey Libert	20	2,239
Carly Stec	20	2,083

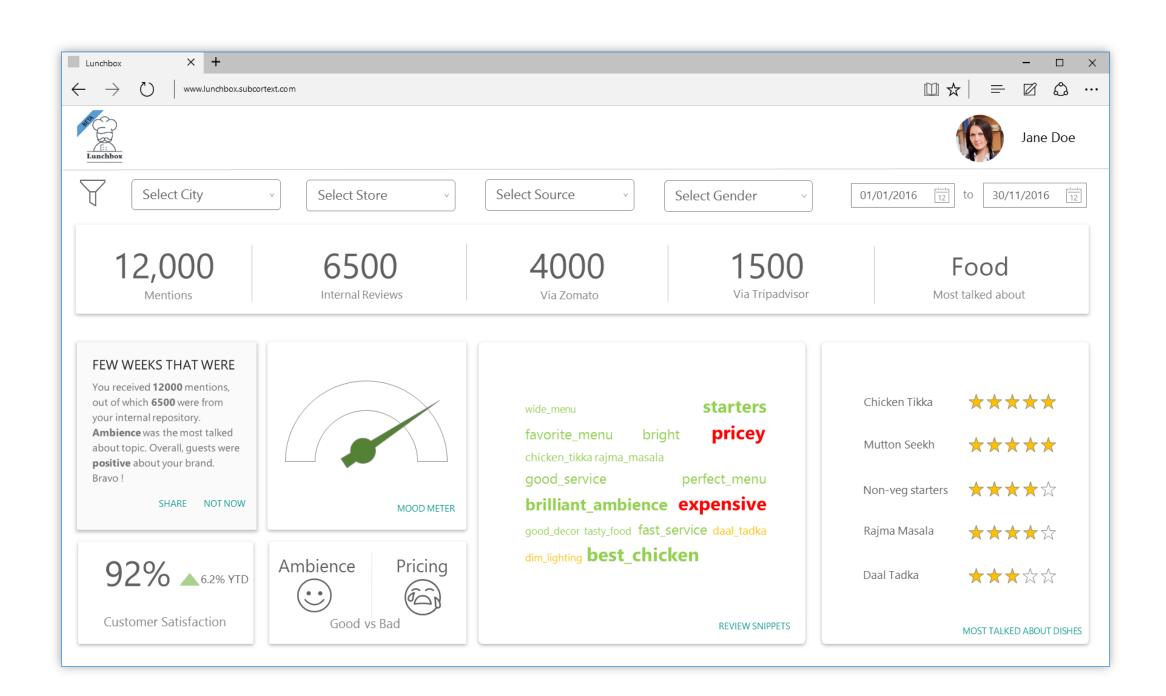
RELATIONSHIPS

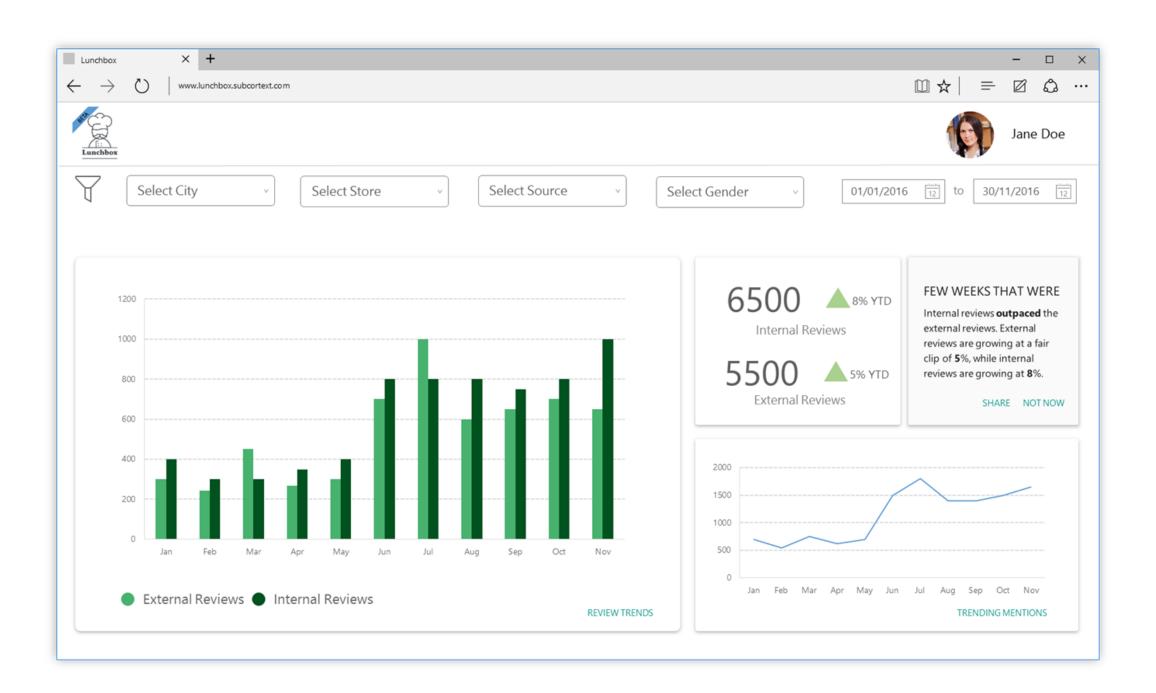
Machine Learning, Statistics

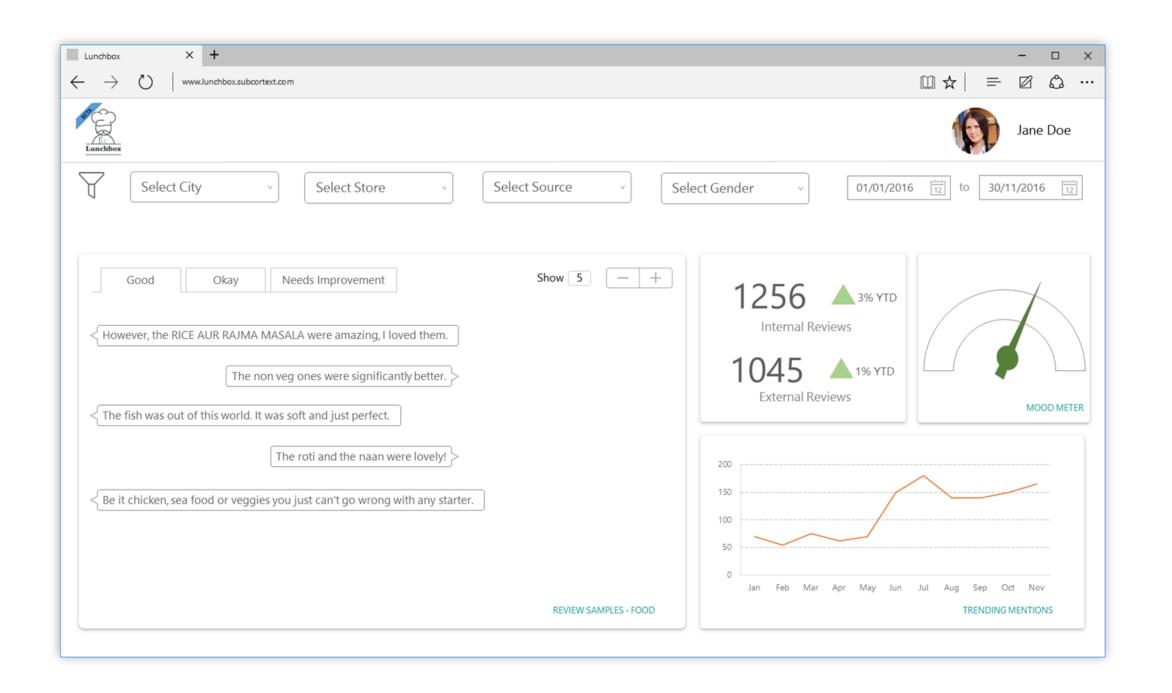


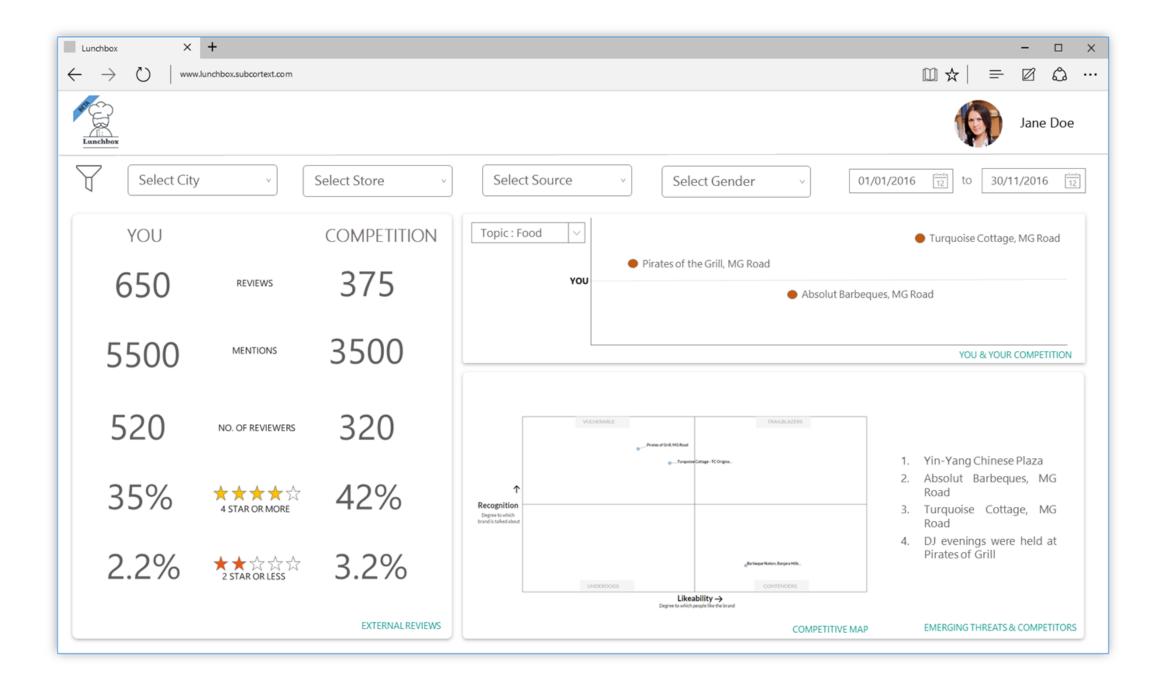


PART 3 Some Examples









PART 4

Scraping data from the web

CLIENT BRIEF

CLIENT BUDGET





WHAT DO CLIENTS WANT

TOOLS WE PLAY WITH

OPEN SOURCE

Inexpensive

DATABASES

Fast & Scalable

INSIGHTS

Python, R

TECHNIQUES

Latest yet tested

VISUALIZATIONS

D3, GCharts, Tableau

MANAGEMENT

Basecamp

Low Cost Data Collection

+

Comprehensive Analytics

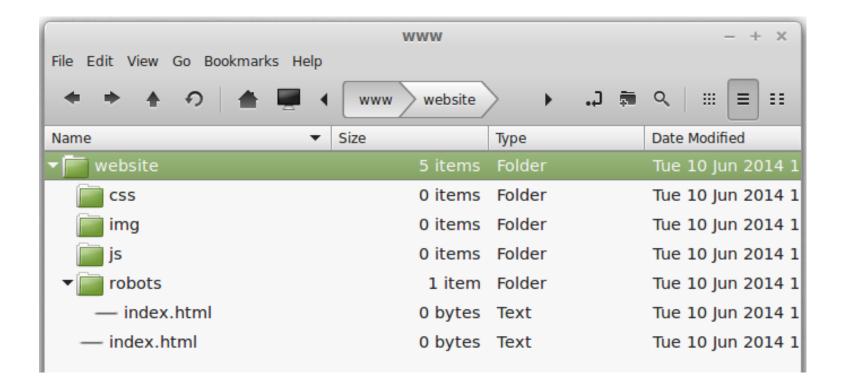
HTML PAGES

Basic Structure of a HTML document

```
<html>
    <title>Page title</title>
    <head></head>
    <body>
        ****Content comes here****
        </body>
    </html>
```

HTML PAGES

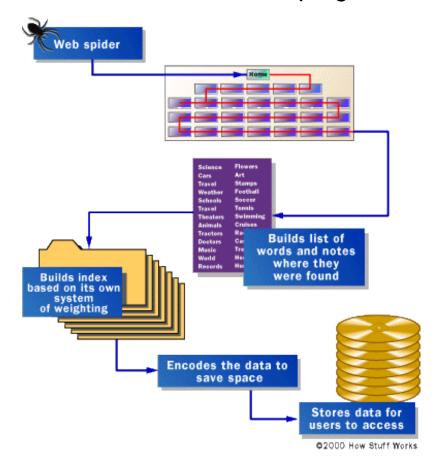
- HTML pages are like textbooks content, titles, subtitles, paragraphs and so on
- •Javascript adds interactivity to the HTML pages



OVERVIEW- WEB CRAWLING

A **crawler** is a program that visits **Web** sites and reads their pages and other information in order to create entries for a search engine index.

The major search engines on the Web all have such a program, which is also known as a "spider" or a "bot."



BUT, YOU ARE MANAGERS.

DO YOU NEED THIS?

YES!

You don't need to write a code, promise.*

Tool 1

Import.io

INTRODUCTION

- BEST of the lot
- Gives great flexibility just click and extract
- Most of the sites are compatible
- Easy CSV/Google Docs Export
- Provides APIs for regular data updates
- Low training time

You want to monitor feedback

http://www.consumercomplaints.in/snapdeal-com-b100038

You want to get all the brands for your qnr.

http://www.consumercomplaints.in/snapdeal-com-b100038

You want to stay ahead of competition

http://cashkaro.com/

You want to create pricing strategy

http://www.shopclues.com/mobiles/unboxed-mobiles.html

Tool 2

webscraper.io

INTRODUCTION

- Works where Import.io fails
- Bit buggy, but does a god job of providing flexible choices of data extraction
- Most of the sites are compatible
- Easy CSV Export
- NO APIs for regular data updates
- Moderate learning curve



LET'S GET OUR HANDS DIRTY

PRECAUTIONS

- Don't scrape too fast or you will get banned
- Respect robots.txt
- Extract only what you need
- Don't overload their servers
- Don't take data what's not yours only the data in public domain

PART 5

Starting off with Text Analytics

WHAT WOULD YOU WANT?

As a brand owner with significant investments in social media, the usual questions you might have in mind...

- Is the brand exuding same attributes I intended it to be?
- Is my internet presence helping me?
- Can I measure my ROI for the money I spent?
- What are the measurable metrics for effective social media management?
- When can I exploit emerging trends for my brand?
- How can I understand my customers better?

WHAT WOULD YOU WANT TO TARGET?

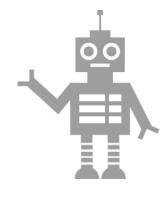
TRANSACTIONAL CONVERSATIONS

Users talk about current, events, share cat videos and engage in trivial gossip

INFORMATIONAL CONVERSTIONS

Users engage with the brand to air appreciation or complaints.

BRIEF TERMINOLOGY



You build an algorithm, machine learns patterns, machine predicts, rinse & repeat.

MACHINE LEARNING



Analyzing unstructured text, assign structure, load into a BI/program to visualize

TEXT ANALYTICS

FOCUS AREAS









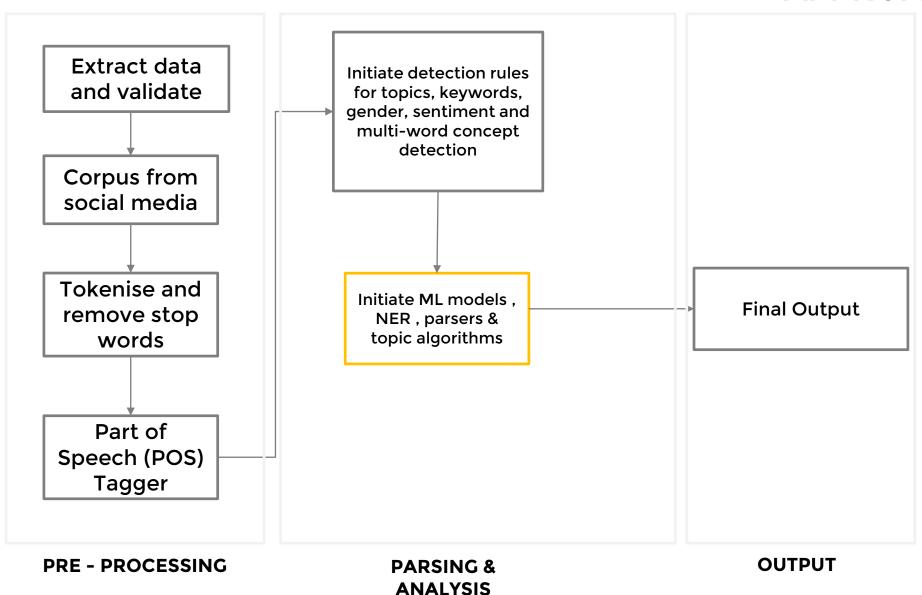
TOPICS

KEYWORDS

SENTIMENT

POINT OF SALES

APPROACH



The Samsung Galaxy S6 offers a killer mobile payments service, leaves Apple for dead

READ MORE

Samsung Co. Ltd's launch of the Galaxy S6 Sunday shipped with one feature that is a killer in the mobile payments spaces and leaves Apple Inc. for dead, and that's a service Samsung has simply called Pay.

Based on technology from LoopPay, a startup Samsung acquired February 18th, Pay has two killer features that Apple doesn't provide: it offers both near field communications (NFC) and

support for magnetic stripe cards, meaning it will work with legacy point of sales (POS)



Author	Value	Туре	Sentiment
Duncan Riley	Samsung Galaxy S6	Entity	Positive
Duncan Riley	Apple	Entity	Negative
Duncan Riley	LoopPay	Entity	Neutral
Duncan Riley	mobile payments	Keyword	Positive
Duncan Riley	point of sales	Keyword	Positive

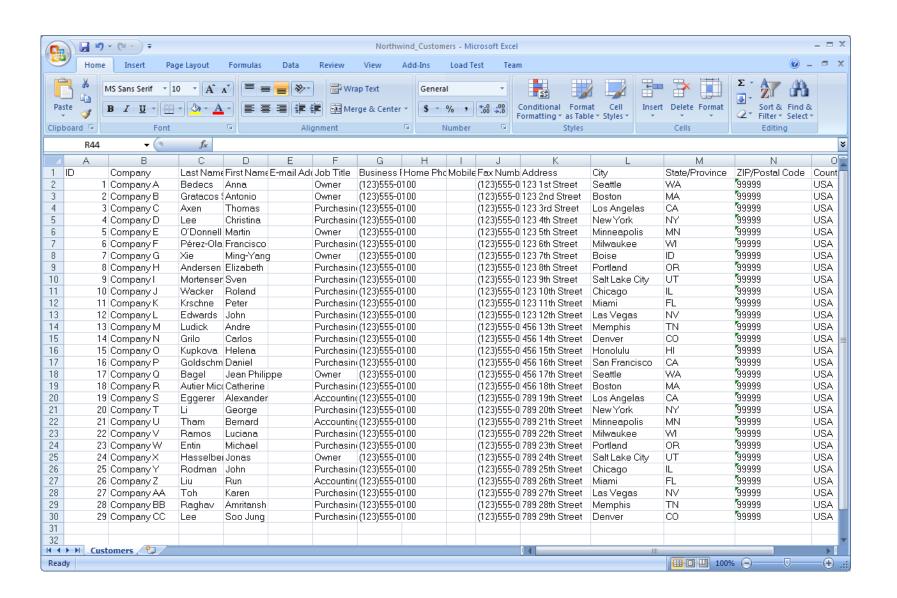
Actual blog post parsed through our SmartText Engine

Structuring data from free flowing text is easy to use by existing reporting and business intelligence software. Insights from the final reports can now be used for decision-making by the PR firm and their client

BUT HEY! THIS NEEDS ME TO WRITE A CODE.

YOU LIAR!

Excel



= ISNUMBER(SEARCH(\$N\$1,H2))

BONUS!

PART 6

Create your own free social media listening dashboard!

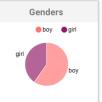


C T 3 G B

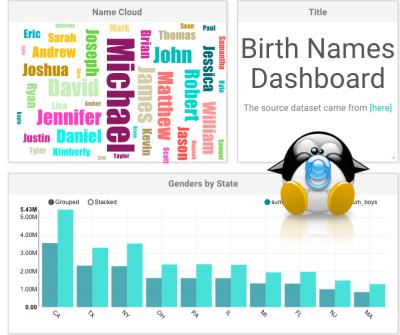


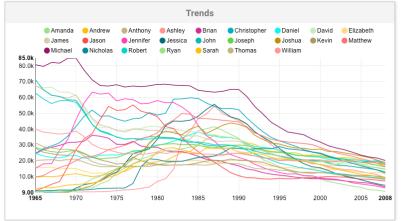






Pivot Table						
	sum_num					
state	CA	FL	IL	M		
name 🌲	÷	÷	÷			
All	8998550.0	3280653.0	3971838.0	21		
Michael	259809.0	102070.0	134250.0	80		
Christopher	185674.0	79368.0	72462.0	49		
David	203216.0	62192.0	77826.0	44		
James	122151.0	64316.0	72096.0	39		
John	127360.0	56425.0	71680.0	47		
Matthew	141032.0	51145.0	69172.0	46		
Jennifer	159368.0	50954.0	70922.0	37		





Girls			
name 🌲	sum_num_		
Jennifer	1.34M		
Jessica	997k		
Ashley	789k		
Sarah	745k		
Amanda	720k		
Elizabeth	713k		
Melissa	665k		
Michelle	659k		
Kimberly	648k		
Stephanie	628k		

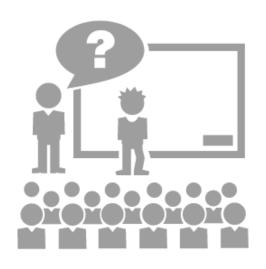
Girls		Во	Boys	
name 🖕	sum_num_	name	sum_nu	
Jennifer	1.34M	Michael	2.47M	
Jessica	997k	Christopher	1.73M	
Ashley	789k	David	1.57M	
Sarah	745k	James	1.51M	
Amanda	720k	John	1.43M	
Elizabeth	713k	Matthew	1.36M	
Melissa	665k	Robert	1.31M	
Michelle	659k	Daniel	1.16M	
Kimberly	648k	Joseph	1.11M	
Stephanie	628k	William	1.11M	

Caravel's main goal is to make it easy to slice, dice and visualize data. It empowers users to perform analytics at the speed of thought.

- A quick way to intuitively visualize datasets by allowing users to create and share interactive dashboards
- A rich set of visualizations to analyze your data, as well as a flexible way to extend the capabilities
- An extensible, high granularity security model allowing intricate rules on who can access which features, and integration with major authentication providers (database, OpenID, LDAP, OAuth & REMOTE_USER through Flask AppBuiler)
- A simple semantic layer, allowing to control how data sources are displayed in the UI, by defining which fields should show up in which dropdown and which aggregation and function (metrics) are made available to the user
- Deep integration with Druid allows for Caravel to stay blazing fast while slicing and dicing large, realtime datasets



LET'S GET OUR HANDS DIRTY, AGAIN!



QUESTIONS?



https://goo.gl/VRKvFc

OR

https://github.com/manasRK/IIM_Lucknow_MRSI_April

#connect

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