

Years	Historical Financial Statement - TATA CONSULTANCY SERVICES LTD										
	Mar-15	Mar-16	Mar-17	Mar-18	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24 LTM	
Income Statement - TATA CONSULTANCY SERVICES LTD											
Sales	₹ 94,648.41	₹ 1,08,646.00	₹ 1,17,966.00	₹ 1,23,104.00	₹ 1,46,463.00	₹ 1,56,949.00	₹ 1,64,177.00	₹ 1,91,754.00	₹ 2,25,458.00	₹ 2,40,893.00	₹ 2,52,082.00
Sales Growth	-	14.79%	8.58%	4.36%	18.98%	7.16%	4.61%	16.80%	17.58%	6.85%	4.64%
COGS	₹ 63,760.95	₹ 57,919.00	₹ 64,429.00	₹ 69,096.00	₹ 80,516.00	₹ 87,857.00	₹ 93,276.00	₹ 1,08,717.00	₹ 1,29,403.00	₹ 1,43,833.00	₹ 1,84,491.00
COGS % Sales	67.37%	53.31%	54.62%	56.13%	54.97%	55.98%	56.81%	56.70%	57.40%	59.71%	73.19%
Gross Profits	₹ 30,887.46	₹ 50,727.00	₹ 53,537.00	₹ 54,008.00	₹ 65,947.00	₹ 69,092.00	₹ 70,901.00	₹ 83,037.00	₹ 96,055.00	₹ 97,060.00	₹ 67,591.00
Gross Margins	32.63%	46.69%	45.38%	43.87%	45.03%	44.02%	43.19%	43.30%	42.60%	40.29%	26.81%
Selling & General Expenses	₹ 6,405.75	₹ 20,050.00	₹ 21,226.00	₹ 21,492.00	₹ 26,441.00	₹ 26,983.00	₹ 24,355.00	₹ 29,980.00	₹ 36,796.00	₹ 32,764.00	-
S&G Exp % Sales	6.77%	18.45%	17.99%	17.46%	18.05%	17.19%	14.83%	15.63%	16.32%	13.60%	0.00%
EBITDA	₹ 24,481.71	₹ 30,677.00	₹ 32,311.00	₹ 32,516.00	₹ 39,506.00	₹ 42,109.00	₹ 46,546.00	₹ 53,057.00	₹ 59,259.00	₹ 64,296.00	₹ 67,591.00
EBITDA Margins	25.87%	28.24%	27.39%	26.41%	26.97%	26.83%	28.35%	27.67%	26.28%	26.69%	26.81%
Depreciation	₹ 1,798.69	₹ 1,888.00	₹ 1,987.00	₹ 2,014.00	₹ 2,056.00	₹ 3,529.00	₹ 4,065.00	₹ 4,604.00	₹ 5,022.00	₹ 4,985.00	₹ 5,109.00
Depreciation % Sales	1.90%	1.74%	1.68%	1.64%	1.40%	2.25%	2.48%	2.40%	2.23%	2.07%	2.03%
EBIT	₹ 22,683.02	₹ 28,789.00	₹ 30,324.00	₹ 30,502.00	₹ 37,450.00	₹ 38,580.00	₹ 42,481.00	₹ 48,453.00	₹ 54,237.00	₹ 59,311.00	₹ 62,482.00
EBIT % Sales	35.58%	49.71%	47.07%	44.14%	46.51%	43.91%	45.54%	44.57%	41.91%	41.24%	33.87%
Interest	₹ 104.19	₹ 33.00	₹ 32.00	₹ 52.00	₹ 198.00	₹ 924.00	₹ 637.00	₹ 784.00	₹ 779.00	₹ 778.00	₹ 795.00
Interest %Sales	0.11%	0.03%	0.03%	0.04%	0.14%	0.59%	0.39%	0.41%	0.35%	0.32%	0.32%
Earning Before Taxes	₹ 22,578.83	₹ 28,756.00	₹ 30,292.00	₹ 30,450.00	₹ 37,252.00	₹ 37,656.00	₹ 41,844.00	₹ 47,669.00	₹ 53,458.00	₹ 58,533.00	₹ 61,687.00
EBT % Sales	23.86%	26.47%	25.68%	24.74%	25.43%	23.99%	25.49%	24.86%	23.71%	24.30%	24.47%
Taxes	₹ 6,238.79	₹ 7,502.00	₹ 8,156.00	₹ 8,212.00	₹ 10,001.00	₹ 9,801.00	₹ 11,198.00	₹ 13,238.00	₹ 14,604.00	₹ 15,898.00	₹ 16,772.00
Effective Tax Rate	27.63%	26.09%	26.92%	26.97%	26.85%	26.03%	26.76%	27.77%	27.32%	27.16%	27.19%
Net Profit	₹ 16,340.04	₹ 21,254.00	₹ 22,136.00	₹ 22,238.00	₹ 27,251.00	₹ 27,855.00	₹ 30,646.00	₹ 34,431.00	₹ 38,854.00	₹ 42,635.00	₹ 44,915.00
Net Margins	17.26%	19.56%	18.76%	18.06%	18.61%	17.75%	18.67%	17.96%	17.23%	17.70%	17.82%
No. of Equity Shares	₹ 391.75	₹ 394.09	₹ 394.09	₹ 382.86	₹ 375.24	₹ 375.24	₹ 369.91	₹ 365.91	₹ 365.91	₹ 361.81	-
Earning Pr Shares	₹ 41.71	₹ 53.93	₹ 56.17	₹ 58.08	₹ 72.62	₹ 74.23	₹ 82.85	₹ 94.10	₹ 106.18	₹ 117.84	-
EPS % Growth	-	29.30%	4.15%	3.41%	25.03%	2.22%	11.61%	13.58%	12.85%	10.97%	-
Dividend pr Shares	₹ 39.50	₹ 21.75	₹ 23.49	₹ 24.94	₹ 29.98	₹ 72.95	₹ 38.01	₹ 43.01	₹ 115.03	₹ 73.04	-
Dividend Payout Ratio	94.70%	40.32%	41.83%	42.94%	41.28%	98.28%	45.88%	45.71%	108.33%	61.98%	-
Retained Earnings	5.30%	59.68%	58.17%	57.06%	58.72%	1.72%	54.12%	54.29%	-8.33%	38.02%	
Balance Sheet Statement - TATA CONSULTANCY SERVICES LTD											
Equity Share Capital	₹ 195.87	₹ 197.00	₹ 197.00	₹ 191.00	₹ 375.00	₹ 375.00	₹ 370.00	₹ 366.00	₹ 366.00	₹ 362.00	

Reserves	₹ 50,438.89	₹ 70,875.00	₹ 86,017.00	₹ 84,937.00	₹ 89,071.00	₹ 83,751.00	₹ 86,063.00	₹ 88,773.00	₹ 90,058.00	₹ 90,127.00
Borrowings	₹ 357.70	₹ 245.00	₹ 289.00	₹ 247.00	₹ 62.00	₹ 8,174.00	₹ 7,795.00	₹ 7,818.00	₹ 7,688.00	₹ 8,021.00
Other Liabilities	₹ 22,325.46	₹ 16,974.00	₹ 15,830.00	₹ 19,751.00	₹ 24,393.00	₹ 27,827.00	₹ 35,764.00	₹ 43,967.00	₹ 44,747.00	₹ 46,962.00
<b>Total Liabilities</b>	<b>₹ 73,317.92</b>	<b>₹ 88,291.00</b>	<b>₹ 1,02,333.00</b>	<b>₹ 1,05,126.00</b>	<b>₹ 1,13,901.00</b>	<b>₹ 1,20,127.00</b>	<b>₹ 1,29,992.00</b>	<b>₹ 1,40,924.00</b>	<b>₹ 1,42,859.00</b>	<b>₹ 1,45,472.00</b>
Fixed Asset Net Block	₹ 11,638.17	₹ 11,774.00	₹ 11,701.00	₹ 11,973.00	₹ 12,290.00	₹ 20,928.00	₹ 21,021.00	₹ 21,298.00	₹ 20,515.00	₹ 19,604.00
Capital Work in Progress	₹ 2,766.37	₹ 1,670.00	₹ 1,541.00	₹ 1,278.00	₹ 963.00	₹ 906.00	₹ 926.00	₹ 1,205.00	₹ 1,234.00	₹ 1,564.00
Investments	₹ 1,661.78	₹ 22,822.00	₹ 41,980.00	₹ 36,008.00	₹ 29,330.00	₹ 26,356.00	₹ 29,373.00	₹ 30,485.00	₹ 37,163.00	₹ 31,762.00
Other Assets	₹ 18,241.55	₹ 21,148.00	₹ 20,324.00	₹ 23,737.00	₹ 31,114.00	₹ 31,734.00	₹ 39,256.00	₹ 27,885.00	₹ 22,933.00	₹ 25,651.00
<b>Total Non-current Assets</b>	<b>₹ 34,307.87</b>	<b>₹ 57,414.00</b>	<b>₹ 75,546.00</b>	<b>₹ 72,996.00</b>	<b>₹ 73,697.00</b>	<b>₹ 79,924.00</b>	<b>₹ 90,576.00</b>	<b>₹ 80,873.00</b>	<b>₹ 81,845.00</b>	<b>₹ 78,581.00</b>
Receivables	₹ 20,437.94	₹ 24,073.00	₹ 22,617.00	₹ 24,943.00	₹ 27,346.00	₹ 30,532.00	₹ 30,079.00	₹ 41,810.00	₹ 49,954.00	₹ 53,577.00
Inventory	₹ 16.07	₹ 16.00	₹ 21.00	₹ 26.00	₹ 10.00	₹ 5.00	₹ 8.00	₹ 20.00	₹ 28.00	₹ 28.00
Cash & Bank	₹ 18,556.04	₹ 6,788.00	₹ 4,149.00	₹ 7,161.00	₹ 12,848.00	₹ 9,666.00	₹ 9,329.00	₹ 18,221.00	₹ 11,032.00	₹ 13,286.00
<b>Total Current Assets</b>	<b>₹ 39,010.05</b>	<b>₹ 30,877.00</b>	<b>₹ 26,787.00</b>	<b>₹ 32,130.00</b>	<b>₹ 40,204.00</b>	<b>₹ 40,203.00</b>	<b>₹ 39,416.00</b>	<b>₹ 60,051.00</b>	<b>₹ 61,014.00</b>	<b>₹ 66,891.00</b>
<b>Total Assets</b>	<b>₹ 73,317.92</b>	<b>₹ 88,291.00</b>	<b>₹ 1,02,333.00</b>	<b>₹ 1,05,126.00</b>	<b>₹ 1,13,901.00</b>	<b>₹ 1,20,127.00</b>	<b>₹ 1,29,992.00</b>	<b>₹ 1,40,924.00</b>	<b>₹ 1,42,859.00</b>	<b>₹ 1,45,472.00</b>

#### Cash Flow Statement- TATA CONSULTANCY SERVICES LTD

##### Operating Activities

Profit from operations	₹ 26,103.00	₹ 31,631.00	₹ 33,800.00	₹ 32,885.00	₹ 40,720.00	₹ 42,882.00	₹ 47,031.00	₹ 54,204.00	₹ 59,148.00	₹ 63,709.00
Receivables	(₹ 2,158.00)	(₹ 2,936.00)	₹ 680.00	(₹ 1,833.00)	(₹ 2,883.00)	(₹ 3,295.00)	₹ 1,059.00	(₹ 5,144.00)	(₹ 7,683.00)	(₹ 3,332.00)
Inventory	(₹ 1.00)	-	-	(₹ 5.00)	₹ 16.00	₹ 5.00	(₹ 3.00)	(₹ 12.00)	(₹ 8.00)	-
Payables	-	(₹ 2,039.00)	(₹ 201.00)	(₹ 346.00)	₹ 1,496.00	₹ 446.00	(₹ 93.00)	₹ 186.00	₹ 2,036.00	(₹ 632.00)
Loans Advances	(₹ 712.00)	(₹ 798.00)	-	-	(₹ 499.00)	-	(₹ 17.00)	(₹ 116.00)	₹ 261.00	(₹ 301.00)
Other WC items	₹ 3,618.00	₹ 829.00	(₹ 1,110.00)	₹ 1,975.00	(₹ 299.00)	(₹ 1,823.00)	(₹ 83.00)	₹ 2,317.00	₹ 1,177.00	(₹ 2,617.00)
Working capital changes	₹ 747.00	(₹ 4,944.00)	(₹ 631.00)	(₹ 209.00)	(₹ 2,169.00)	₹ 4,667.00	₹ 863.00	(₹ 2,769.00)	(₹ 4,217.00)	(₹ 6,882.00)
Direct taxes	(₹ 7,482.00)	(₹ 7,578.00)	(₹ 7,946.00)	(₹ 7,609.00)	(₹ 9,958.00)	(₹ 5,846.00)	(₹ 9,092.00)	(₹ 11,486.00)	(₹ 12,966.00)	(₹ 12,489.00)
<b>Cash From Operating Activities</b>	<b>₹ 20,115.00</b>	<b>₹ 14,165.00</b>	<b>₹ 24,592.00</b>	<b>₹ 24,858.00</b>	<b>₹ 26,424.00</b>	<b>₹ 27,702.00</b>	<b>₹ 39,665.00</b>	<b>₹ 37,180.00</b>	<b>₹ 37,748.00</b>	<b>₹ 37,456.00</b>

##### Investing Activities

Fixed assets purchased	(₹ 2,949.00)	(₹ 1,987.00)	(₹ 1,989.00)	(₹ 1,862.00)	(₹ 2,231.00)	(₹ 3,249.00)	(₹ 3,176.00)	(₹ 2,995.00)	(₹ 3,100.00)	(₹ 2,674.00)
Fixed assets sold	₹ 7.00	₹ 22.00	₹ 36.00	₹ 58.00	₹ 99.00	₹ 161.00	₹ 37.00	₹ 31.00	₹ 37.00	₹ 24.00
Investments purchased	(₹ 67,371.00)	(₹ 1,16,847.00)	(₹ 1,21,423.00)	(₹ 97,473.00)	(₹ 96,751.00)	(₹ 80,002.00)	(₹ 54,462.00)	(₹ 75,374.00)	(₹ 1,29,745.00)	(₹ 1,41,011.00)
Investments sold	₹ 69,361.00	₹ 97,154.00	₹ 1,02,798.00	₹ 1,03,482.00	₹ 1,04,133.00	₹ 84,089.00	₹ 51,630.00	₹ 73,852.00	₹ 1,22,687.00	₹ 1,47,204.00
Interest received	₹ 1,994.00	₹ 1,816.00	₹ 1,788.00	₹ 2,623.00	₹ 2,619.00	₹ 3,729.00	₹ 2,730.00	₹ 2,700.00	₹ 3,080.00	₹ 2,990.00
Dividends received	₹ 9.00	₹ 11.00	₹ 1.00	₹ 9.00	₹ 18.00	₹ 8.00	₹ 8.00	₹ 4.00	₹ 13.00	₹ 26.00
Acquisition of companies	(₹ 264.00)	-	-	-	(₹ 50.00)	-	-	-	-	-
Inter corporate deposits	₹ 155.00	(₹ 1,460.00)	₹ 1,619.00	(₹ 2,230.00)	(₹ 2,927.00)	(₹ 473.00)	(₹ 3,058.00)	₹ 4,879.00	₹ 5,361.00	₹ 846.00
Other investing items	(₹ 2,750.00)	₹ 16,281.00	₹ 275.00	(₹ 1,503.00)	(₹ 3,265.00)	₹ 4,705.00	(₹ 1,665.00)	(₹ 3,835.00)	₹ 2,215.00	(₹ 1,314.00)
<b>Cash From investing Activities</b>	<b>(₹ 1,808.00)</b>	<b>(₹ 5,010.00)</b>	<b>(₹ 16,895.00)</b>	<b>₹ 3,104.00</b>	<b>₹ 1,645.00</b>	<b>₹ 8,968.00</b>	<b>(₹ 7,956.00)</b>	<b>(₹ 738.00)</b>	<b>₹ 548.00</b>	<b>₹ 6,091.00</b>

##### Financial Activities

Proceeds from shares	-	₹ 2.00	-	-	-	-	-	-	₹ 18.00	₹ 425.00
Proceeds from borrowings	₹ 43.00	-	₹ 87.00	-	-	-	-	-	-	-
Repayment of borrowings	-	(₹ 73.00)	-	(₹ 19.00)	(₹ 181.00)	-	-	-	-	-
Interest paid fin	(₹ 105.00)	(₹ 20.00)	(₹ 20.00)	(₹ 40.00)	(₹ 186.00)	(₹ 924.00)	(₹ 634.00)	(₹ 698.00)	(₹ 779.00)	(₹ 699.00)
Dividends paid	(₹ 17,106.00)	(₹ 9,515.00)	(₹ 10,973.00)	(₹ 10,760.00)	(₹ 11,472.00)	(₹ 37,702.00)	(₹ 10,907.00)	(₹ 13,375.00)	(₹ 41,410.00)	(₹ 25,218.00)
Financial liabilities	-	(₹ 60.00)	(₹ 66.00)	(₹ 24.00)	(₹ 13.00)	(₹ 1,062.00)	(₹ 1,336.00)	(₹ 1,417.00)	(₹ 1,515.00)	(₹ 1,614.00)
Other financing items	-	-	(₹ 54.00)	(₹ 16,042.00)	(₹ 16,045.00)	(₹ 227.00)	(₹ 19,757.00)	(₹ 18,091.00)	(₹ 4,192.00)	(₹ 21,430.00)

Cash from Financial Activities	(₹ 17,168.00)	(₹ 9,666.00)	(₹ 11,026.00)	(₹ 26,885.00)	(₹ 27,897.00)	(₹ 39,915.00)	(₹ 32,634.00)	(₹ 33,581.00)	(₹ 47,878.00)	(₹ 48,536.00)
Net Cash Flow	₹ 1,139.00	(₹ 511.00)	(₹ 3,329.00)	₹ 1,077.00	₹ 172.00	(₹ 3,245.00)	(₹ 925.00)	₹ 2,861.00	(₹ 9,582.00)	(₹ 4,989.00)