



SECOND SEMESTER 2020-2021

Course Handout Part II

Date : 18-01-2021

In addition to part -I (General Handout for all courses appended to the time table) this portion gives further specific details regarding the course.

Course No. : MBA G509 / FIN F314

Course Title : INVESTMENT BANKING AND FINANCIAL SERVICES (IBFS)

Instructor-in-charge : Dr. Saurabh Chadha

1. Scope and Objective:

The objective of the course is to develop an understanding of the scope and content of the rapidly expanding function of investment in the Indian capital markets and the procedures with respect to investment banking activities. This course aims at providing a comprehensive background to the world of modern Investment Banking Business. The course analyses the rules, procedures and regulations relating to the types of issues and their management including post and pre-issue management. It also gives an insight into raising funds in the international equity markets. It would also deal with the changing rules and regulations of SEBI as well as RBI pertaining the financial services and changing scenario and requirements of the Indian financial system.

Apart from this, this course also aims at covering important financial services (both fund based and non-fund based) including factoring, forfeiting, credit rating, corporate restructuring, venture capital financing, insurance etc. It will also include Basel II, commodities market and wealth management.

2. Text Book :

M Y Khan, “Financial Services”, Tata McGraw-Hill, 7th Edition or later

Reference Books/ Materials:

R1. H.R.Mahiraju, “Merchant Banking, Principles and Practice”, New Age

International Publishers, 2003, 3rd Edition

R2. Bharati V. Pathak, “The Indian Financial System: Markets, Institutions and

Services”, Pearson Education, 3rd Edition, 2011

R3. SEBI and Government of India, Guidelines issued from time to time relating to Merchant Banking and their operations

R4. SEBI and RBI annual Reports

R5. Business dailies and magazines





3. Course Plan

| Topic | No. of Lectures | Reference to text book | Learning Outcome |
|--|-----------------|------------------------|--|
| Non-Banking Financial Companies | 3 | Ch.1 | Understanding the NBFC and Financial System. |
| Theoretical and Regulatory framework of Leasing | 3 | Ch.2 | Understanding the Leasing |
| Accounting / Reporting Framework and Taxation of leasing | 2 | Ch.3 | Understanding the reporting framework and taxation of leasing. |
| Financial Evaluation of Leasing | 3 | Ch.4 | Understanding the financial evaluation of leasing. |
| Hire Purchase Finance and Consumer Credit | 3 | Ch.5 | Understanding the short term sources of business finance. |
| Factoring and Forfaiting | 3 | Ch.6 | Understanding the short term sources of business finance. |
| Bills Discounting | 2 | Ch.7 | Understanding the short term sources of business finance. |
| Housing Finance | 3 | Ch.8 | Understanding the housing finance. |
| Insurance Services and Products | 3 | Ch.9 | Understanding the various insurance products offered by the company. |
| Venture Capital Financing | 2 | Ch.10 | Understanding the VC financing. |
| Banking Products and Services | 3 | Ch.11 | Understanding the banking product and services. |
| Mutual Funds: Services and Products | 3 | Ch.12 | Understanding the mutual funds product and services. |
| Corporate Restructuring | 2 | Ch.15 | Understanding the corporate restructuring. |
| Credit Rating | 2 | Ch.17 | Understanding the credit and debt ratings. |

4. Evaluation Components

| Evaluation Component | Weightage | Date & Time | Nature |
|-------------------------|-----------|-------------|--------|
| Mid Semester Exam | 20% | | OB |
| Quiz/Assignment/Project | 40% | | OB |
| Comprehensive Exam | 40% | 13/05 AN | CB |

5. Chamber Consultation Hour: To be announced in the class.

6. Notices: All notices will be displayed on Google Meet

Instructor In-Charge



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