





Do This Immediately After a "Yes"

- Send quick confirmation email
 - "Sounds great, I'll send over a calendar invite shortly..."
- Confirm attendees
 - Limit to 2-3 people max (for a first meeting)
- Send over Calendar invite
 - Include appropriate meeting details
 - o Outline Meeting agenda
 - Include relevant prep materials



1 Day Before the Meeting:

Send quick confirmation email:

Hi John,

Just sending a quick email to confirm our meeting tomorrow at 10am PT to chat about how Udemy can help Glassdoor. If your schedule has changed and you need to move the time, please let me know and we can adjust accordingly.

Looking forward to talking soon.

Best,

Elliot

