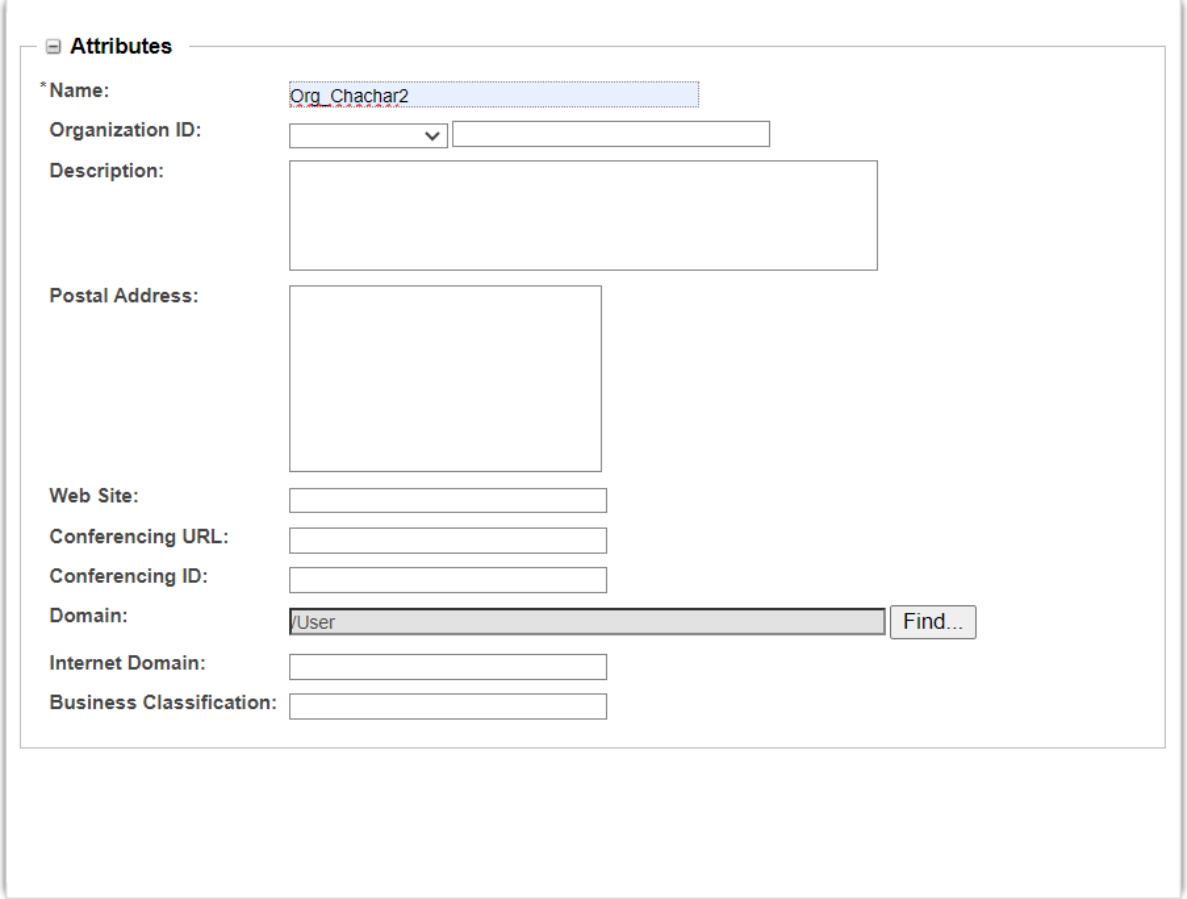


1. Create an Organization, Name it: Org_Chachar2: -

Step1: Goto site ->choose utilities->Participant Administration->create organization (Org_Chachar2)->click on Apply.



The screenshot shows a web form titled "Attributes" for creating an organization. The form contains the following fields and controls:

- * Name:** A text input field containing "Org_Chachar2".
- Organization ID:** A dropdown menu with a downward arrow and an adjacent empty text input field.
- Description:** A large empty text area.
- Postal Address:** A large empty text area.
- Web Site:** A text input field.
- Conferencing URL:** A text input field.
- Conferencing ID:** A text input field.
- Domain:** A text input field containing "/User" and a "Find..." button to its right.
- Internet Domain:** A text input field.
- Business Classification:** A text input field.

At the bottom left of the form area, there is a note: "* Indicates required fields." At the bottom right, outside the form area, are three buttons: "OK", "Apply", and "Cancel".

2. Create a user --> Chachar2_orgadmin: -

Step1: Goto site-> create new user (Chachar2_orgadmin), fill required fields and in organization field click on find and assign this user to organization (Org_Chachar2)->Apply.

New User

1 Set Attributes 2 Assign to Groups 3 Assign to Profiles 4 Assign Picture

Attributes

* Name: Chachar2_orgadmin

* Full Name: Chachar2_orgadmin

* Last Name: Chachar2_orgadmin

Synchronize Name with LDAP: ☒

Email: Chachar2_orgadmin ?

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Org_Chachar2 Find...

* Preferred Language: English (United States) v

Directory Server: gc.Ldap v

Domain of User: User Find...

Domain of Personal Cabinet: User Find...

* Password:

* Password Confirmation:

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

Step2: Goto organizations -> view All-> choose new organisation (left corner).

Step3: click on search bar and choose appropriate organisation name -> click on ok.

This is used to add organization Admin (Org_Chachar2) as a container.

Organizations

Name	Subscriber	Last Modified
Demo Organization	Yes	2024-09-24 01:0
Org_Chachar	No	2024-09-24 19:1
Org_Chachar2	Yes	2024-09-24 17:4
PLMB	Yes	2024-09-04 15:2

Find Organizations

Search for: Organization

Search In: Container

Organization Name: Search Clear

Search Results:

- Demo Organization (Site)
- Org_Chachar (Site)
- Org_Chachar1 (Site)
- Org_Chachar2 (Site)
- PLMB (Site)

Participant:

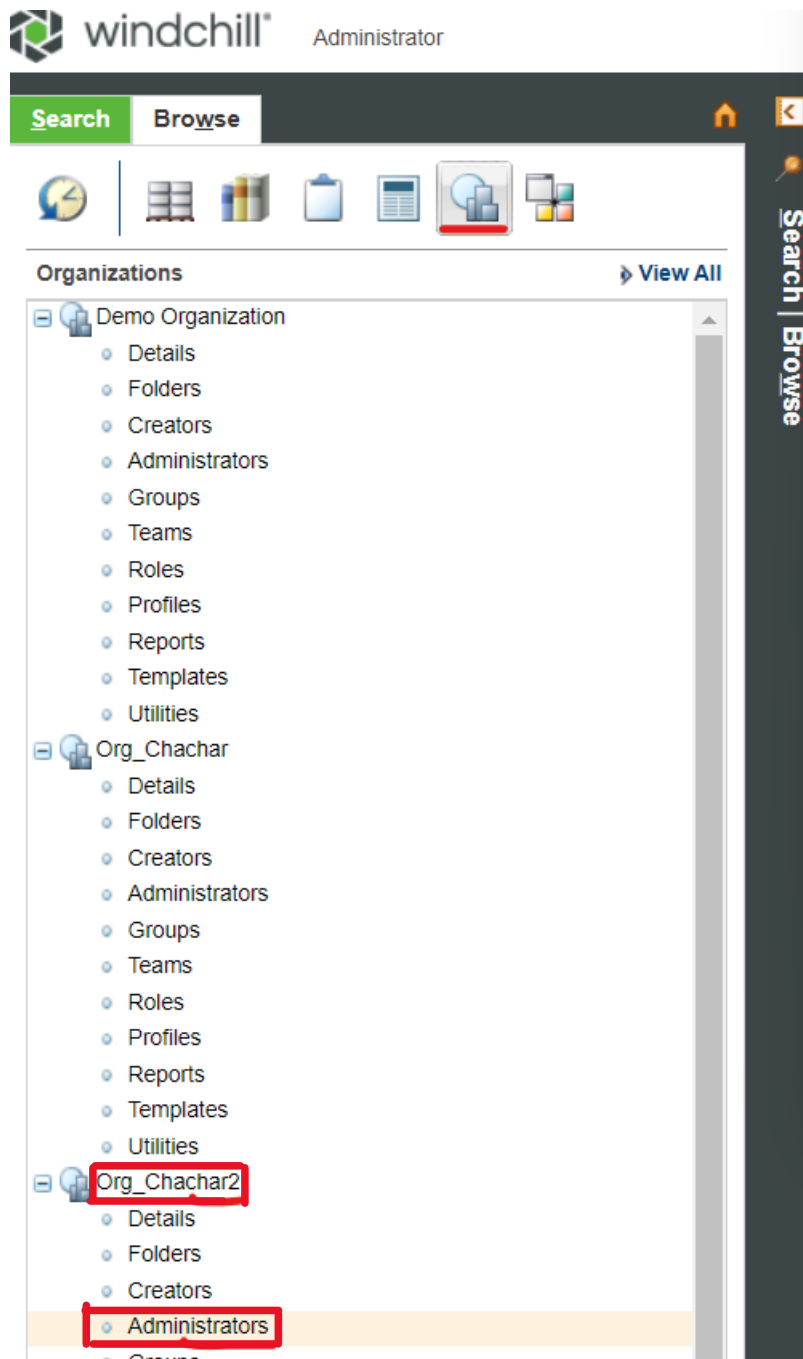
Add >>

Remove

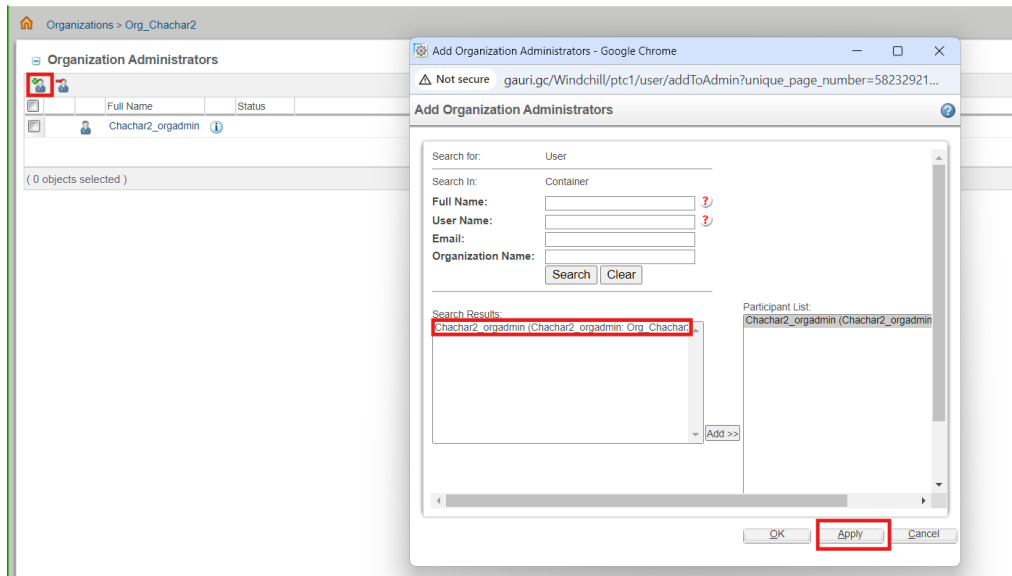
OK Cancel

3. Make user: Chachar2_orgadmin as Organization Admin for the org we have created in step 1:

Step1: Goto organisation->choose Org_Chachar2 -> Administrators



Step2: Add user (Chachar2_orgadmin) to the Administrators →search and add the required user name ->Apply

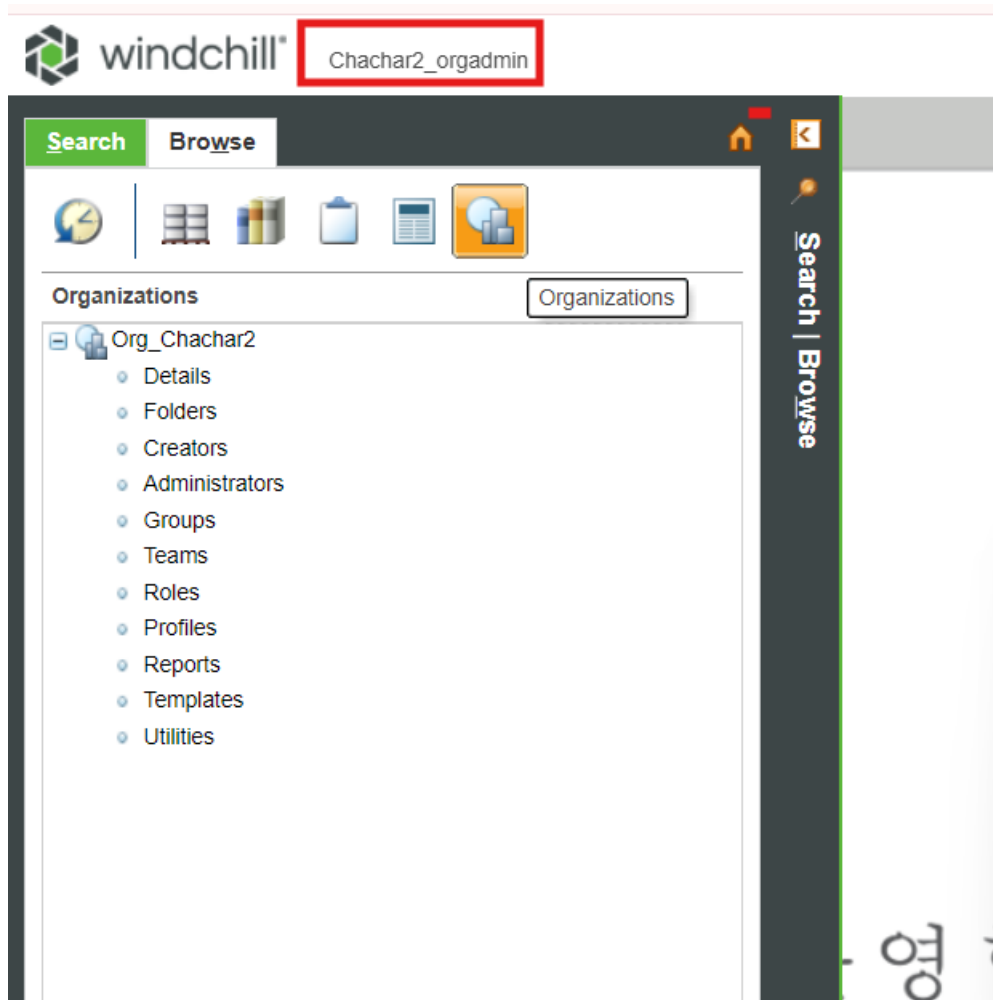


4. Login with Chachar2_orgadmin, make sure that user can access Organization link: -

Step1: login with other browser localhost/Windchill → username: Chachar2_orgadmin with password.



Step2: Check user can access Organization link or not.



5. Create three users in Org_Chachar2 name it: product_user001, library_user001, allcreator001: -

Step1: Under Org_Chachar2 -> create three users 1. product_user001 and fill required fields and under organization: Org_Chachar2 (by default) ->Apply
Added Password:ptc

windchill® Chachar2_orgadmin

Organizations > **Org_Chachar2**

Participant Administration

(0 objects selected)

New User

Set Attributes Assign to Groups Assign to Profiles Assign Picture

*Name: product_user001

*Full Name: product_user001

*Last Name: product_user001

Synchronize Name with LDAP: ☒

Email: product_user001 ?

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Org_Chachar2 Find...

*Preferred Language: English (United States) v

Directory Server: gc.Ldap v

Domain of User: Org_Chachar2 Find...

Domain of Personal Cabinet: Org_Chachar2 Find...

*Password: ...

*Password Confirmation: ...

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

* Indicates required fields.

Back Next Finish **Apply** Cancel

Organizations > Org_Chachar2

Participant Administration

	Name	Status	Description	Context	Organization ID
	product_user001				

Step2: Create another user (library_user001) fill required fields and under organization: Org_Chachar2 (by default) ->Apply

windchill® Chachar2_organadmin

Organizations > Org_Chachar2

Participant Administration

Actions

Name	Status
product_user001	

(0 objects selected)

New User

1 Set Attributes 2 Assign to Groups 3 Assign to Profiles 4 Assign Picture

Attributes

*Name: library_user001

*Full Name: library_user001

*Last Name: library_user001

Synchronize Name with LDAP: ☒

Email: library_user001 ?

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Org_Chachar2 Find...

*Preferred Language: English (United States) v

Directory Server: gc.Ldap v

Domain of User: Org_Chachar2 Find...

Domain of Personal Cabinet: Org_Chachar2 Find...

*Password: ...

*Password Confirmation: ...

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

* Indicates required fields.

Back Next Finish **Apply** Cancel

CONFIRMATION: Create successful

The object was created successfully.

User - library_user001 (library_user001: Org_Chachar2)

Participant Administration

Actions

Name	Status	Description	Context	Organization ID
product_user001				
library_user001				

View Information

(0 objects selected)

Step3: same way creates another user(allcreator001) fill required fields and under organization: Org_Chachar2 (by default) ->Apply

Organizations > Org_Chachar2

Participant Administration

Name	Status
product_user001	
library_user001	

(0 objects selected)

Attributes

*Name: allcreator001

*Full Name: allcreator001

*Last Name: allcreator001

Synchronize Name with LDAP: ☒

Email: allcreator001

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Org_Chachar2 Find...

*Preferred Language: English (United States)

Directory Server: gc.Ldap

Domain of User: Org_Chachar2 Find...

Domain of Personal Cabinet: Org_Chachar2 Find...

*Password: ...

*Password Confirmation: ...

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

* Indicates required fields.

Back Next Finish **Apply** Cancel

Confirmation: Create successful

The object was created successfully.

User: allcreator001 (allcreator001: Org_Chachar2)

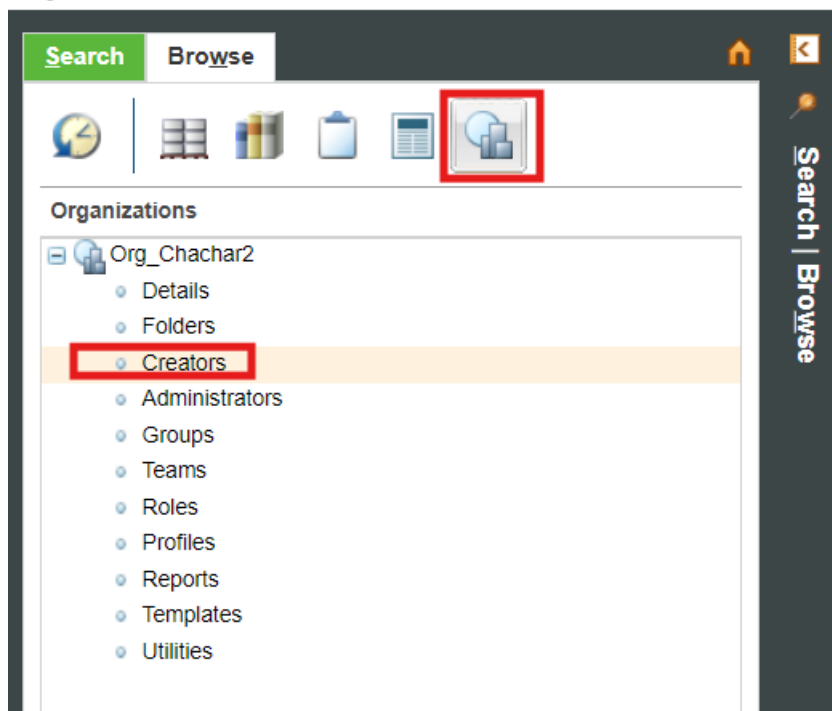
Participant Administration

Name	Status	Description	Context	Organization ID
product_user001				
library_user001				
allcreator001				

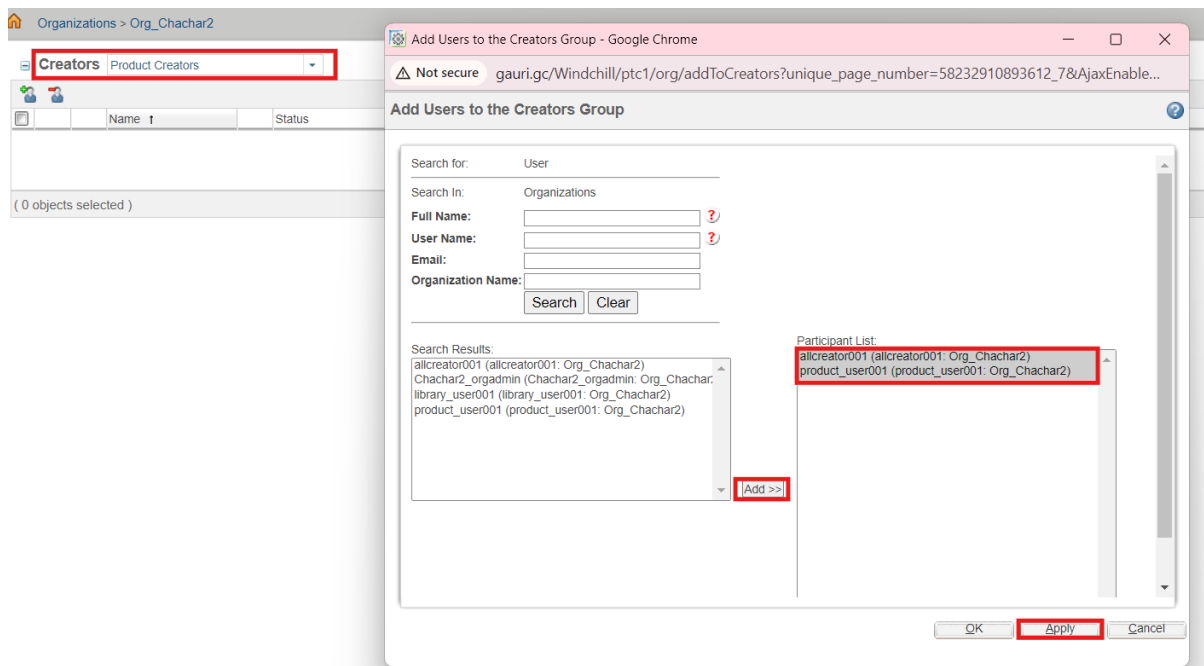
(0 objects selected)

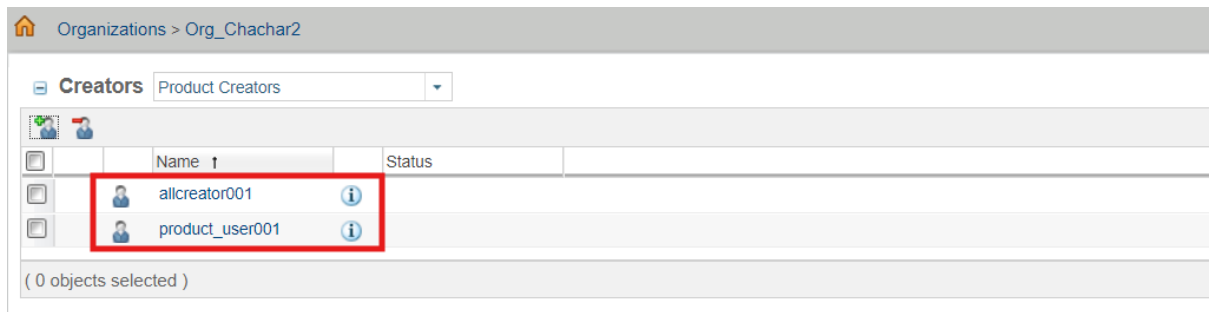
6. Make product_user001 as a product creator only, also add allcreator001 in product creator:

Step1: select organisations(icon)-> creators



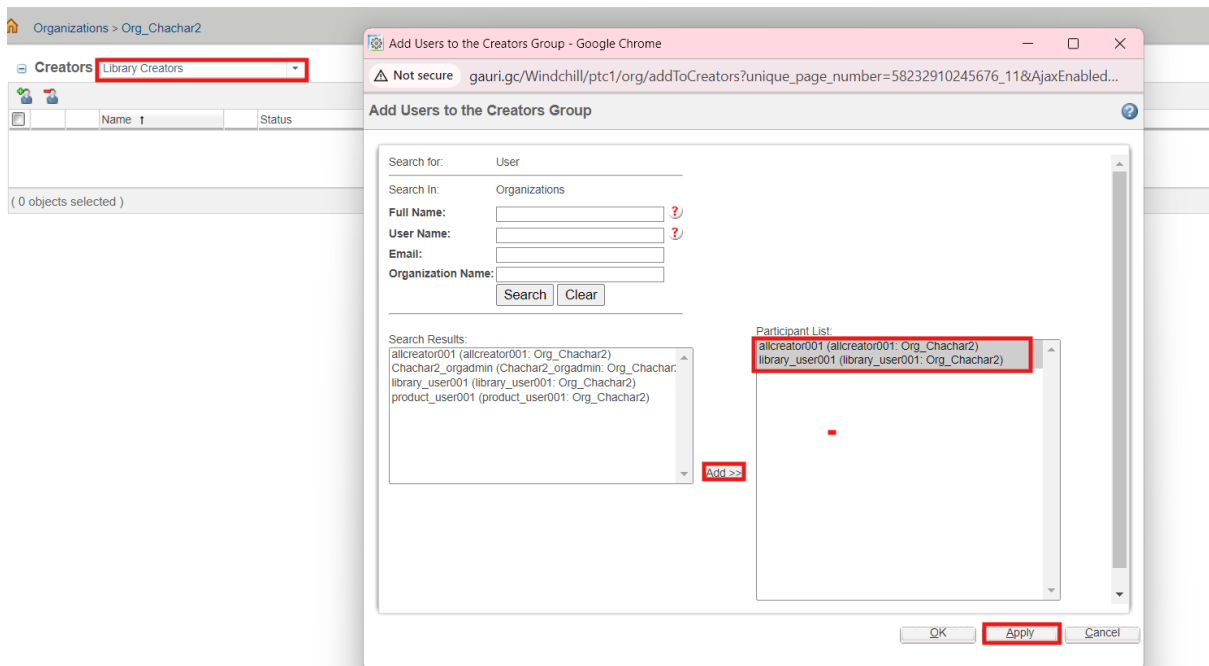
Step2: Select product creators from dropdown list under Creators. Search both (product_user001) & (allcreator001) & add to product creators ->Apply



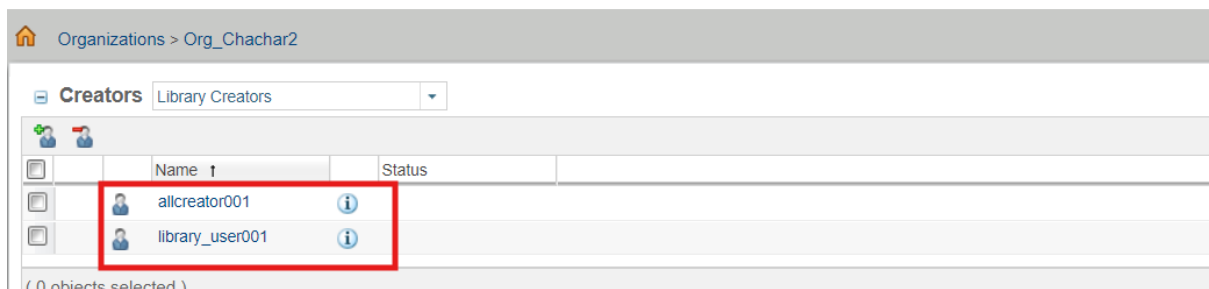


7. Make library_user001 as a library creator only, also add allcreator001 in library creator:-

Step 1: Select Library creators from dropdown list under Creators. Search both (library_user001) & (allcreator001) & add to product creators ->Apply



windchill® Chachar2_orgadmin

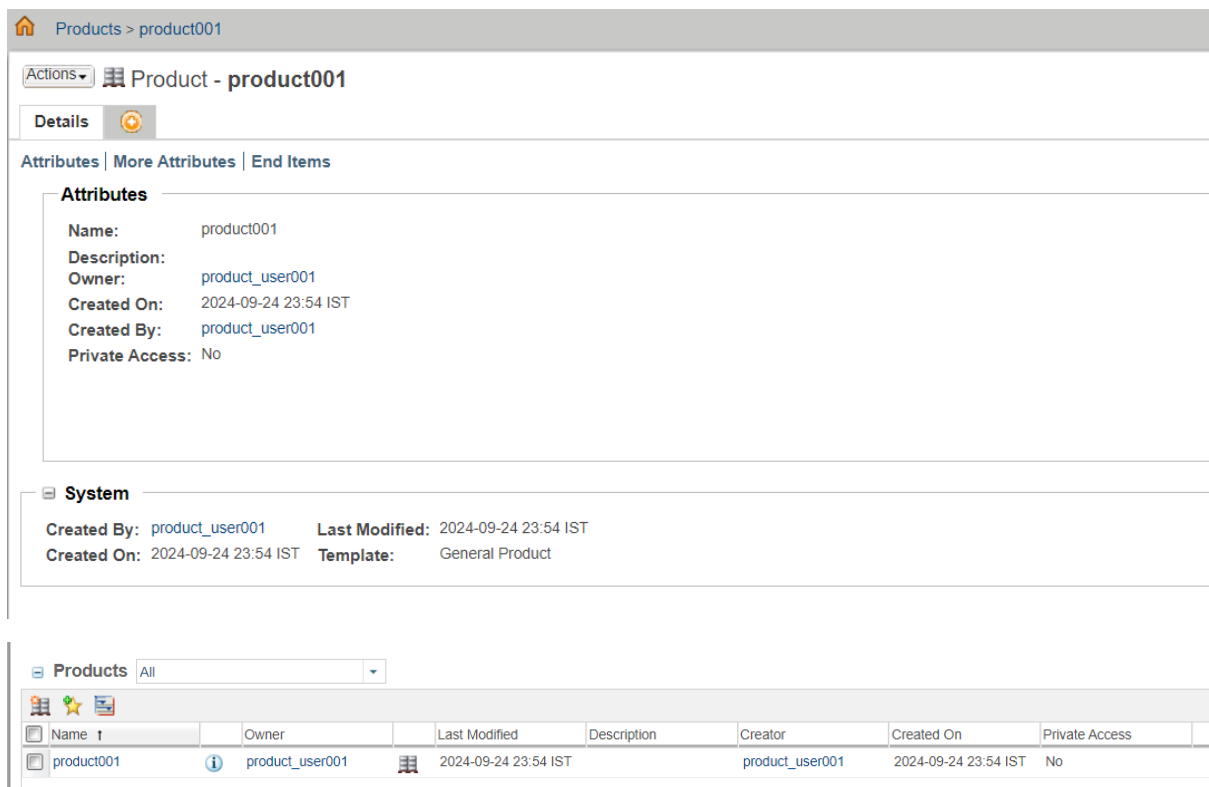
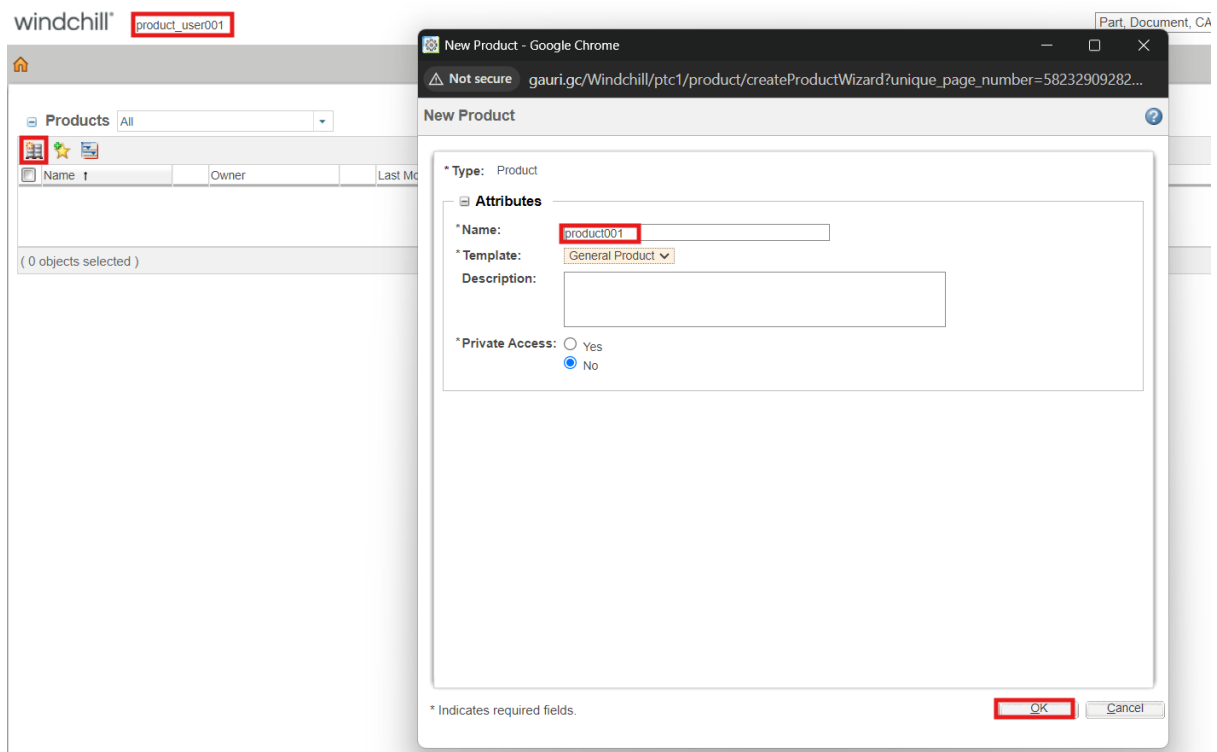


8. Login with product_user001 and create a product --> product001:-

Step1: Login(localhost/Windchill) as user (product_user001) with password(ptc).

Step2: Browse -> Recent Product ->Viewall.

Step 3: Add Name as product001 ->Template: General Product ->ok

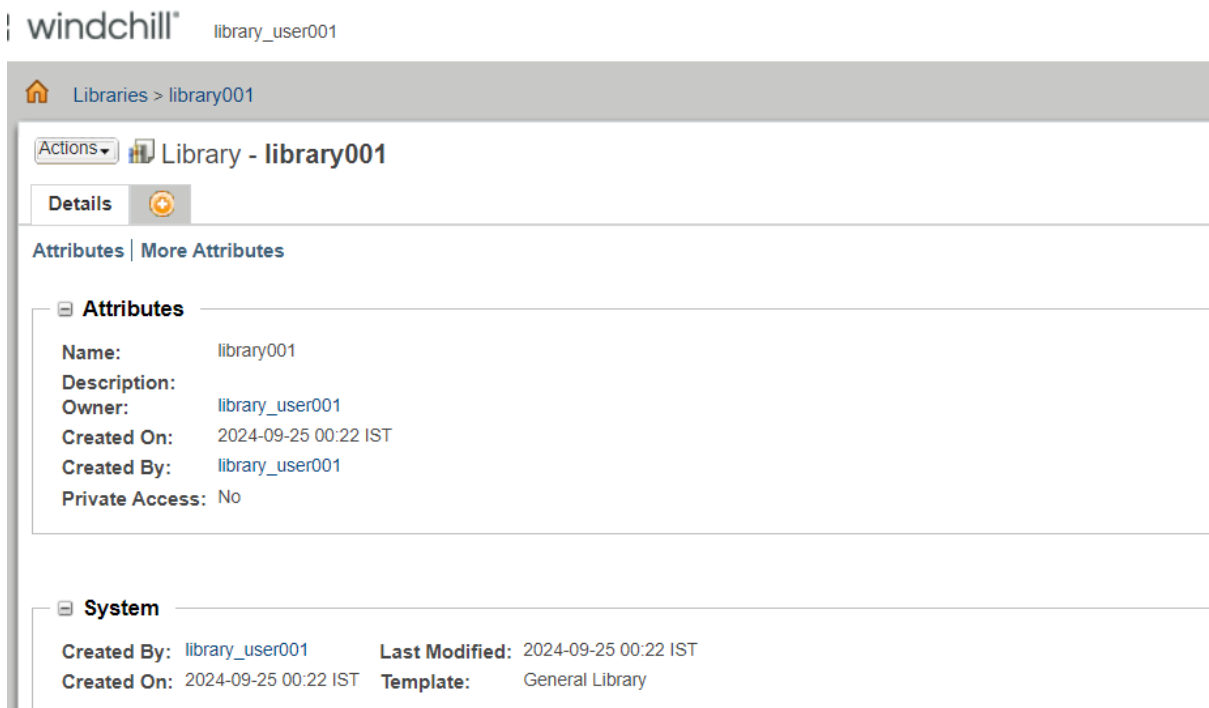
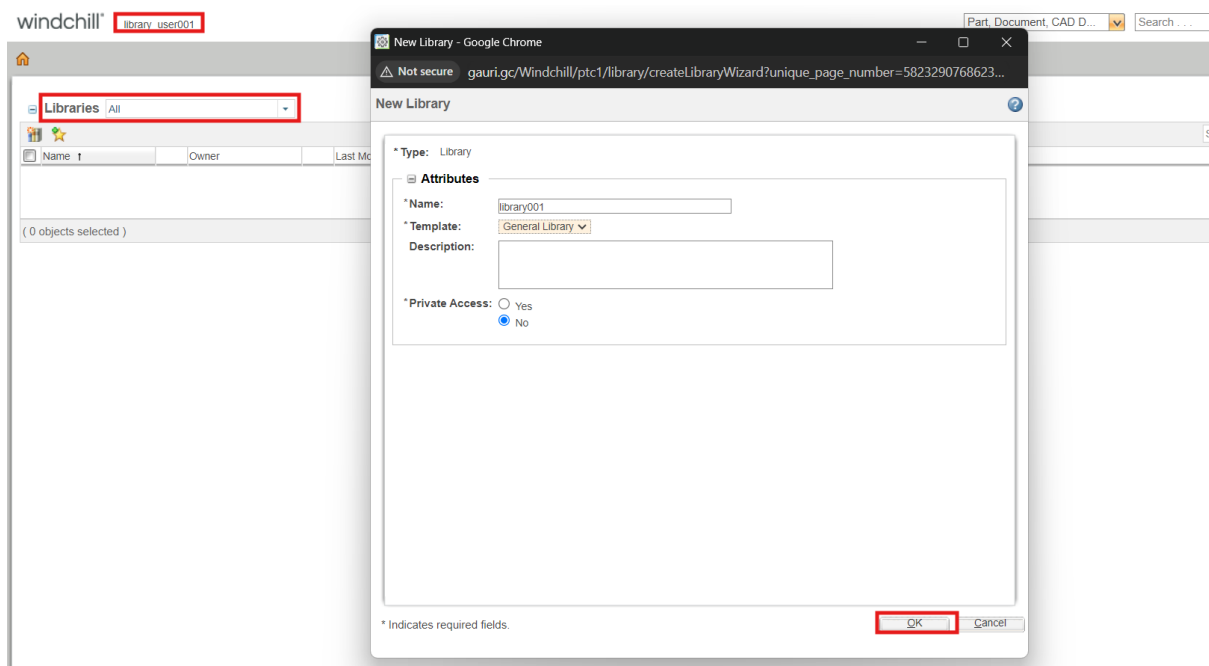


9. Login with library_user001 and create a library --> library001:-

Step1: Login(localhost/Windchill) as user (library_user001) with password(ptc).

Step2: Browse -> Recent Libraries ->Viewall.

Step 3: Add Name as library001 ->Template: General Library ->ok



windchill® library_user001

Libraries All

Name	Owner	Last Modified	Description	Creator	Created On	Private Access
library001	library_user001	2024-09-25 00:22 IST		library_user001	2024-09-25 00:22 IST	No

(0 objects selected)

10. Create two more users(u001,u002):

Step1: Select organization(icon)->choose organisation (Org_Chachar2) -> go to utilities-> Business Administration->participant Administration.

Step 2: Create new user(u001) and fill required fields -> Apply

windchill® chachar2_oradmin

Organizations > Org_Chachar2

Participant Administration

(0 objects selected)

New User

Set Attributes Assign to Groups Assign to Profiles Assign Picture

Attributes

* Name: u001

* Full Name: u001

* Last Name: u001

Synchronize Name with LDAP: ☒

Email: u001

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Org_Chachar2 Find...

* Preferred Language: English (United States)

Directory Server: gc.Ldap

Domain of User: Org_Chachar2 Find...

Domain of Personal Cabinet: Org_Chachar2 Find...

* Password: ...

* Password Confirmation: ...

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

* Indicates required fields.

Back Next Finish Apply Cancel

CONFIRMATION: Create successful
The object was created successfully.

User = u001 (u001: Org_Chachar2)

Participant Administration

	Name	Status	Description	Context	Organization ID
	product_user001				
	library_user001				
	allcreator001				
	u001				

Step3: Create another new user(u002) and fill required fields -> Apply

windchill® Chachar2_organadmin

Organizations > Org_Chachar2

Participant Administration

	Name	Status
	product_user001	
	library_user001	
	allcreator001	
	u001	

(0 objects selected)

Attributes

*Name: u002

*Full Name: u002

*Last Name: u002

Synchronize Name with LDAP: ☒

Email: u002

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Org_Chachar2 Find...

*Preferred Language: English (United States)

Directory Server: gc.Ldap

Domain of User: Org_Chachar2 Find...

Domain of Personal Cabinet: Org_Chachar2 Find...

*Password: ...

*Password Confirmation: ...

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

* Indicates required fields.

Back Next Finish **Apply** Cancel

Organizations > Org_Chachar2

Participant Administration

	Name	Status	Description	Context	Organization ID
	product_user001				
	library_user001				
	allcreator001				
	u001				
	u002				

11. Make u001 as member of product001:-

Step1: login(localhost/Windchill) as user (product_user001) with password.

Step2: select Teams-> memebers(add user u001 as participant)->Apply

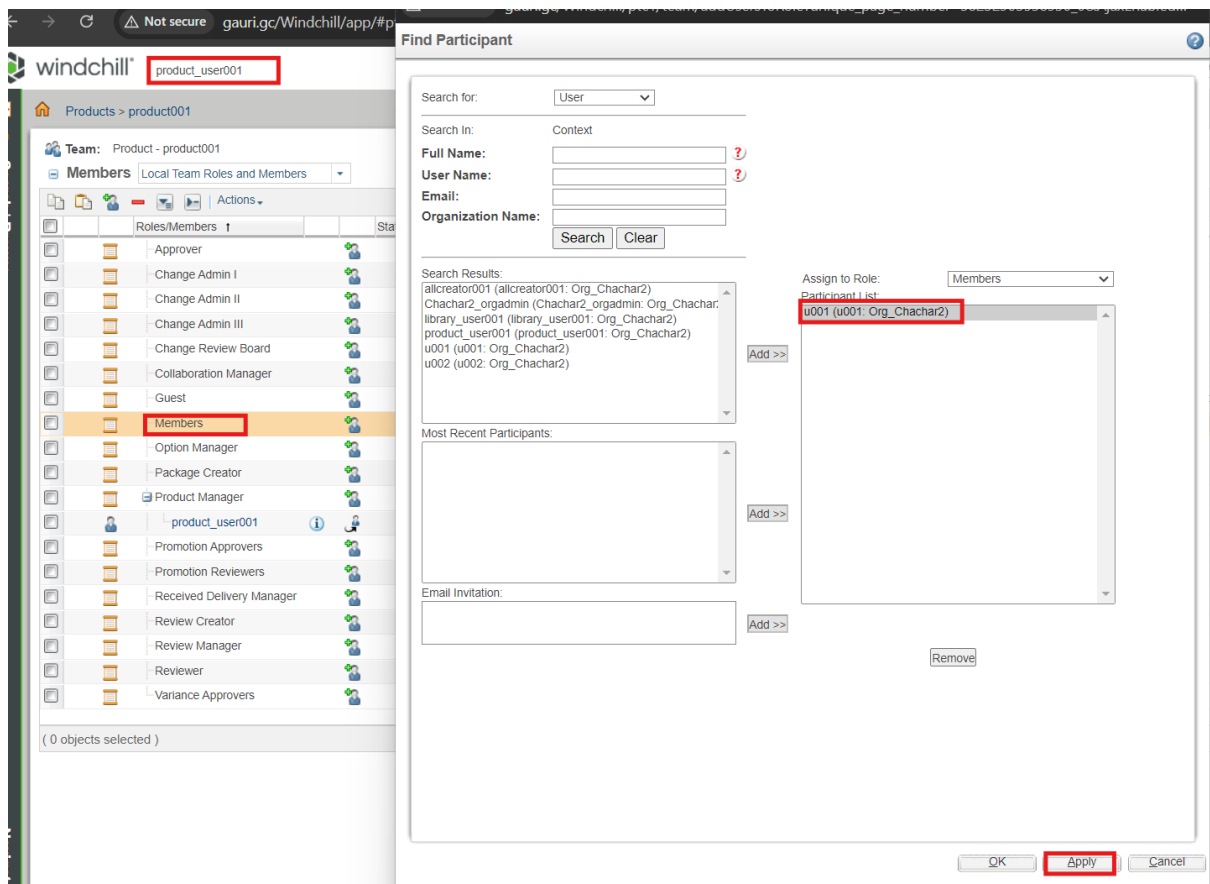
windchill® product_user001

Search Browse

Recently Visited

- product001
 - Details
 - Folders
 - Network
 - Packages
 - Team
 - Tasks
 - Change Monitor
 - Discussions
 - Templates
 - Reports
 - Utilities

Search | Browse

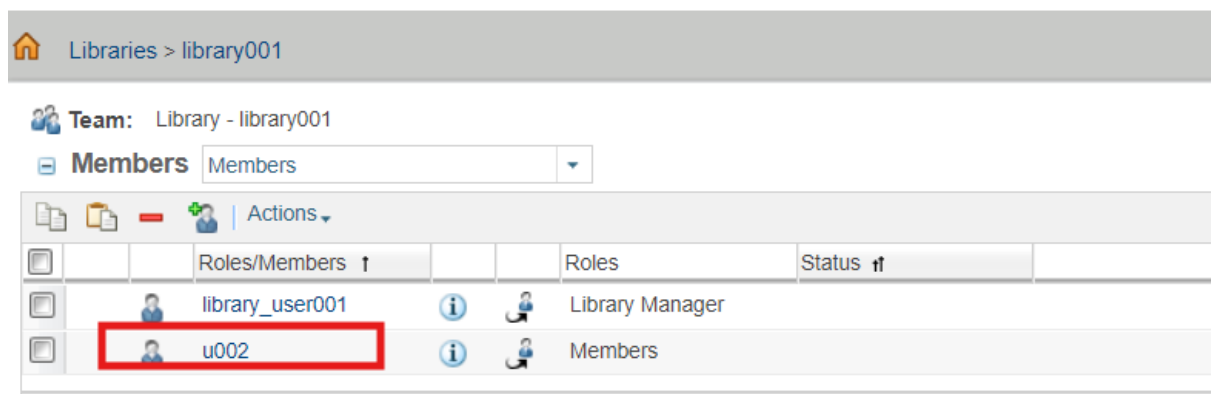
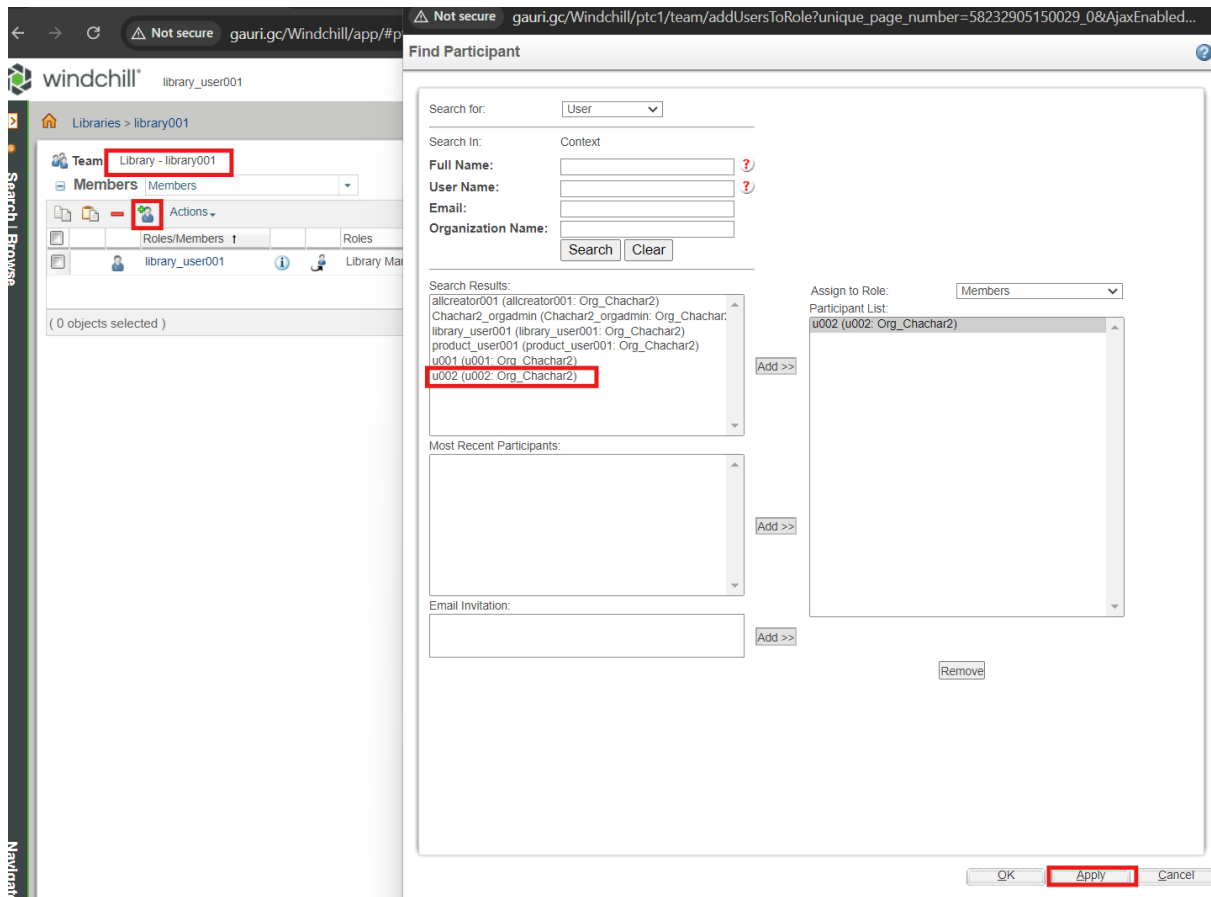


Members		Members role	
	u001		
	Option Manager		Option Manager
	Package Creator		Package Creator
	Product Manager		The group that plays the role: "Product Manager".
	product_user001		

12. Make u002 as member of library001:-

Step1: login(localhost/Windchill) as user (library_user001) with password.

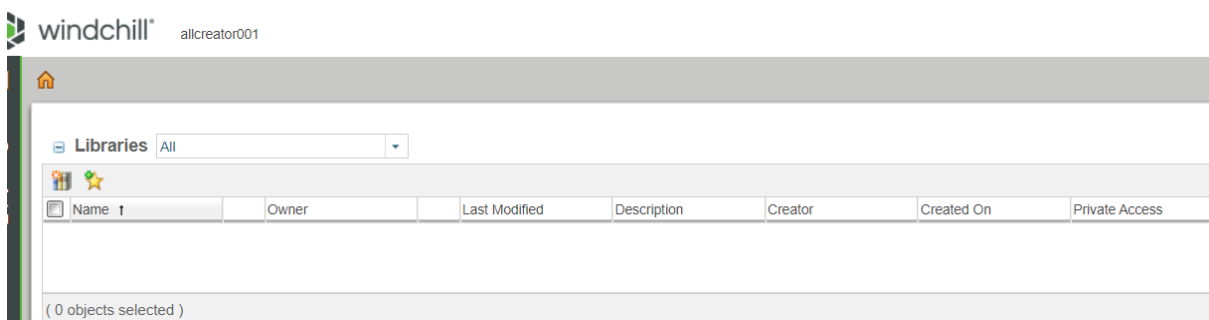
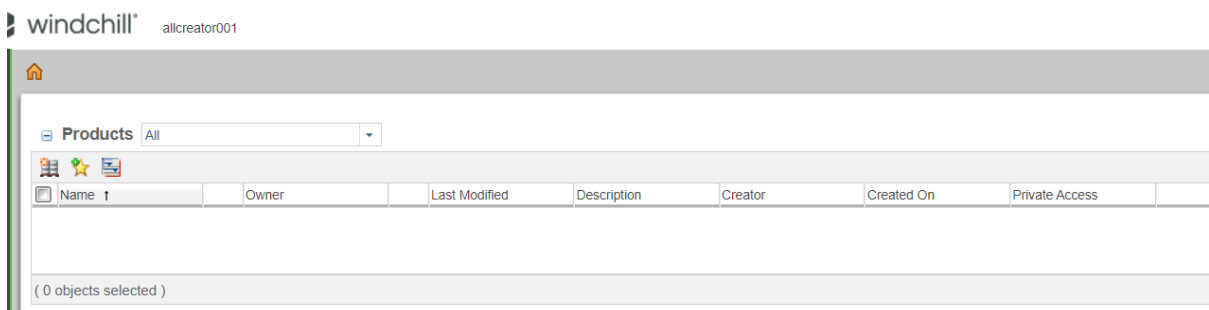
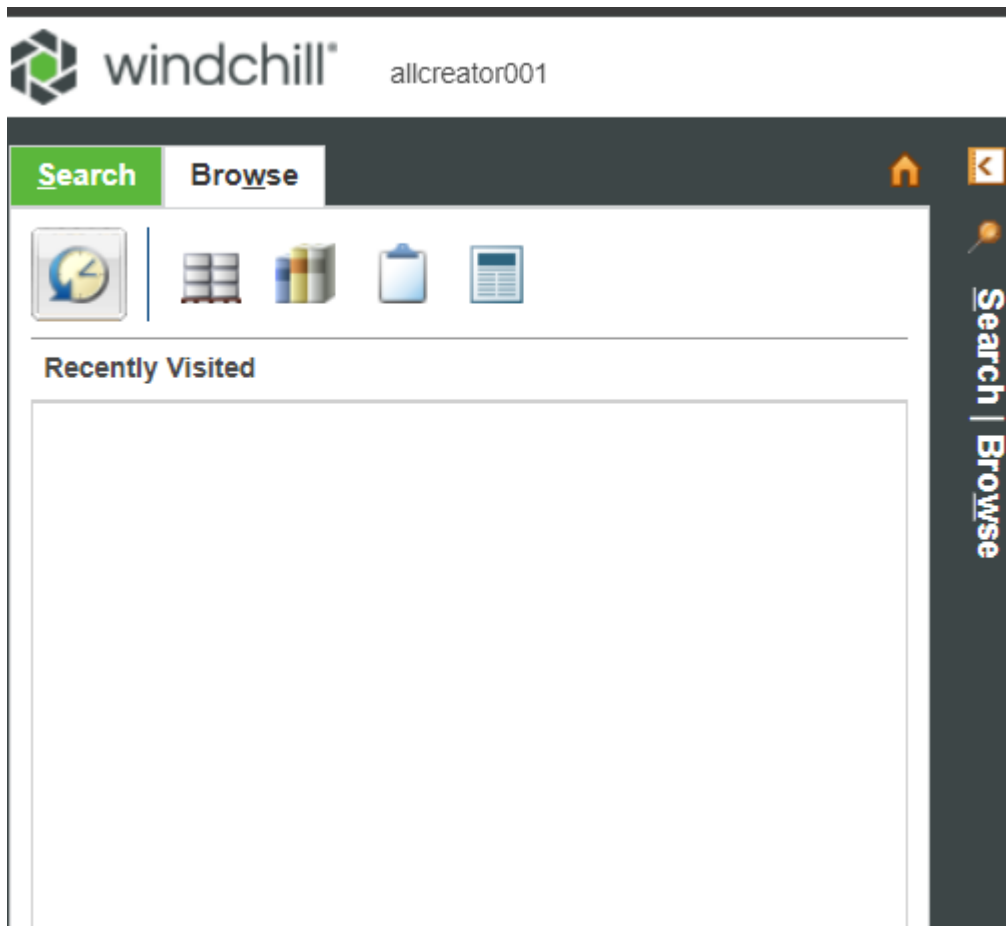
Step2: select Teams-> memebers(add user u002 as participant)->Apply



13. Login as allcreator001 and ensure if he is able to create both prod and library:



Step1: login(localhost/Windchill) as user (allcreator001) with password.






Step2: We can see the user (allcreator001) is able to create both product and library.



14. See what access u001 and u002:-

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