

Assignment 1

1. Create an Organization, Name it: Batch5
2. Create a user --> <YourLastName>_orgadmin
3. Make user: <YourLastName>_orgadmin as Organization Admin for the org you created in step 1
4. Login with <YourLastName>_orgadmin, make sure that user can access Organization link
5. Create two users in Org_<YourLastName>, name it: product_user001, library_user001,normal_user001_prod, normal_user001_lib
6. Make product_user001 as a product creator only
7. Make library_user001 as a library creator only.
8. Login with product_user001 and create a product --> product001 and add normal_user001_prod as a member.
9. Login with library_user001 and create a library --> library001 and add normal_user001_lib as a member.
10. Login with normal_user001_prod, normal_user001_lib check what options they are getting.
11. Login with product/library creators check what all option they are able to see.
12. Same with Orgadmin.

Search Browse



Organizations

View All

- + Demo Organization
- + PLMB

Search | Browse

Organizations

Name		Subscriber	Last Modified
Demo Organization		Yes	2024-08-11 12:21 IST
PLMB		Yes	2024-08-11 12:20 IST

New Organization - Profile 1 - Microsoft Edge

Not secure | plmbwc.vb/Windchill/ptc1/org/org_create?unique_page_number=582...

New Organization

* Organization Name:

Description:

Postal Address:

Web Site:

* Template:

Subscriber: ☒ Yes ☐ No

All Organization Members Can Create Projects: ☒ Yes ☐ No

Restricted Directory Search: ☒ Yes ☐ No

Conferencing ID:

Conferencing URL:

* Indicates required fields.



Search | Browse

Organizations

Name			Subscriber	Last Modified
Batch5			Yes	2024-08-19 22:10 IST
Demo Organization			Yes	2024-08-11 12:21 IST
PLMB			Yes	2024-08-11 12:20 IST

Search Browse



Search | Browse



Site

- Folders
- Administrators
- Profiles
- Templates
- Reports
- Utilities

Site

Personal Cabinets Administration	List the set of personal cabinets whose users have been deleted and delete those personal cabinets.
Performance Advisor for PTC Windchill	Configure and review data sent by Performance Advisor for PTC Windchill.
Purge Management	Create and manage purge jobs.
Queue Management	Manage background queues and queue entries.
Server Status	Provides an overview of the status of key server processes.
System Configuration Collector	Gather existing information from your Windchill environment and optionally send the gathered information to PTC Technical Support. The informatio
Task Delegate Administration	Create and manage task delegates and delegate repositories.
Worker Agent Administration	Display the status of WVS workers and allow you to start, stop and configure them.

Business Administration

Business Rules	View the business rules.
Indexing Administration	View the indexing status
Introduction to Numbering Schemes	View information on how to control numbers generated for objects.
Introduction to Versioning Schemes	View information on how to control identifiers generated for object versions.
Life Cycle Template Administration	Create and manage life cycle templates used for defining the phases and transitions of various business objects.
Object Initialization Rules Administration	Create and manage XML rules for object initialization that set default values for attributes and display characteristics that constrain attribute values.
Participant Administration	Support creation and modification of Windchill business objects describing users, groups, and organizations.
Policy Administration	Manage administrative domains and the access control, indexing, and notification policies.
Preference Management	View and set preferences.
Promotion Preference Management	View, create, and edit promotion preferences.
Publish and Thumbnail Control	Controls WVS publishing.
Report Management	Create, update, and delete reports using the QueryBuilder tool. A report is the output of a predefined search and is used for generating statistics and
Team Administration	Create and manage team templates. When creating a life cycle-managed object, you can use a team template as a base for the team participants th
Type and Attribute Management	Manage type definitions, attribute definitions, measurement systems, and quantities of measure. Users with the appropriate permissions can create, these attributes



Participant Administration

+ - Actions

	Name	Status	Description	Context	Organization ID
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(0 objects selected)

New User - Profile 1 - Microsoft Edge

Not secure | plmbwc.vb/Windchill/ptc1/user/create?unique_page_number=58235679932577_3&AjaxEnabled=row...

New User

1 2 3 4
Set Attributes Assign to Groups Assign to Profiles Assign Picture

Attributes

* Name: AOrgadmin

* Full Name: AOrgadmin

* Last Name: AOrgadmin

Synchronize Name with LDAP: ☒

Email: ?

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization: Find...

* Preferred Language: English (United States) v

Directory Server: vb.Ldap v

Domain of User: /User/Unaffiliated Find...

Domain of Personal Cabinet: /User Find...

* Password:

* Password Confirmation:

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

* Indicates required fields.

Back

Next

Finish

Apply

Cancel



windchill® Administrator

ON Administrator successful

The object was created successfully.

Site - AOrgadmin (AOrgadmin: Site)

Search | Browse

Participant Administration

+ - Actions

	Name	Status	Description	Context	Organization ID
	AOrgadmin				

(0 objects selected)



windchill® Administrator

Search | Browse



Actions User - AOrgadmin (AOrgadmin: Site)

Details

Visualization and Attributes | Group membership | Profile Membership | Attribute Visibility Report



Attributes

Name: AOrgadmin
Distinguished Name: uid=AOrgadmin,ou=people,cn=AdministrativeLdap,cn=Windchill_11.0,o=ptc
Full Name: AOrgadmin
Last Name: AOrgadmin
Synchronize Name with LDAP: Yes
Email:
Postal Address:
Telephone Number:
Alternate Phone Number:

Groups

Name	Distinguished Name

Profiles

Name	Context

Search Browse



Organizations

View All

- Batch5
 - Details
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 - Roles
 - Profiles
 - Reports
 - Templates
 - Utilities
- Demo Organization
- PLMB

Search | Browse

Actions User - AOrgadmin (AOrgadmin: Site)

Details

Visualization and Attributes | Group membership | Profile Membership | Attribute Visibility Report



Attributes

Name: AOrgadmin
 Distinguished Name: uid=AOrgadmin,ou=people
 Full Name: AOrgadmin
 Last Name: AOrgadmin
 Synchronize Name with LDAP: Yes
 Email:
 Postal Address:
 Telephone Number:
 Alternate Phone Number:

Groups

Name	Distinguished Name

Profiles

Name	Context

Attribute Visibility

Not secure | plmbwc.vb/Windchill/ptc1/user/updateUser?context=tcomp%24infoPage%24OR%3Awt.org.WTUs...

Edit User

1 Set Attributes 2 Assign to Groups 3 Assign to Profiles 4 Assign Picture

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization:

Find...

* Preferred Language:

English (United States)

Domain of User:

User/Unaffiliated

Find...

Domain of Personal Cabinet:

User

Find...

Password:

Password Confirmation:

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

Alternate User Name 4:

* Indicates required fields.

Back Next Finish Apply Cancel

Search | Browse

windchill® Administrator

Organizations > Batch5

Organization Administrators

Full Name

Status

(0 objects selected)

Add Organization Administrators - Profile 1 - Microsoft Edge

Not secure | plmbwc.vb/Windchill/ptc1/user/addToAdmin?unique_page_number=58235679435581_11&AjaxEn...

Add Organization Administrators

Search for: User

Search In: Container

Full Name: AOrgadmin ?

User Name: ?

Email:

Organization Name:

Search Clear

Search Results:

AOrgadmin (AOrgadmin: Batch5)

Add >>

Participant List:

AOrgadmin (AOrgadmin: Batch5)

Remove

OK Apply Cancel

Search | Browse

windchill® Administrator

Organizations > Batch5

Organization Administrators

Full Name

Status

AOrgadmin

(0 objects selected)

Search | Browse

windchill® AOrgadmin

Search Browse

Organizations

Batch5

Participant Administration

Search | Browse

Name Status Description Context Organization

(0 objects selected)

Navigate

New User

1 2 3 4
Set Attributes Assign to Groups Assign to Profiles Assign Picture

* Full Name: product_user001
* Last Name: product_user001
Synchronize Name with LDAP: ☒
Email: ?
Postal Address:

Telephone Number:
Alternate Phone Number:
Fax Number:
Personal Web Site:
Organization: Batch5 Find...
* Preferred Language: English (United States)
Directory Server: vb.Ldap
Domain of User: Batch5 Find...
Domain of Personal Cabinet: Batch5 Find...
* Password:
* Password Confirmation:
Alternate User Name 1:
Alternate User Name 2:
Alternate User Name 3:
Alternate User Name 4:

* Indicates required fields.

Back Next Finish Apply Cancel

Participant Administration

Search | Browse

Name Status Description Context Organization

product_user001

(0 objects selected)

Navigate

New User

1 2 3 4
Set Attributes Assign to Groups Assign to Profiles Assign Picture





Attributes
* Name: library_user001
* Full Name: library_user001
* Last Name: library_user001
Synchronize Name with LDAP: ☒
Email: ?
Postal Address:

Telephone Number:
Alternate Phone Number:
Fax Number:
Personal Web Site:
Organization: Batch5 Find...
* Preferred Language: English (United States)
Directory Server: vb.Ldap
Domain of User: Batch5 Find...
Domain of Personal Cabinet: Batch5 Find...
* Password:
* Password Confirmation:
Alternate User Name 1:
Alternate User Name 2:
Alternate User Name 3:

* Indicates required fields.

Back Next Finish Apply Cancel







Participant Administration

	Name	Status	Description	Context	Or
	product_user001				
	library_user001				

(0 objects selected)

Navigation

Participant Administration

	Name	Status	Description	Context	Or
	product_user001				
	library_user001				
	normal_user001_prod				

(0 objects selected)

Navigation

New User

Set Attributes Assign to Groups Assign to Profiles Assign Picture


Attributes

* Name:

* Full Name:

* Last Name:

Synchronize Name with LDAP: ☒

Email: 

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization:


* Preferred Language:

Directory Server:

Domain of User:

Domain of Personal Cabinet:

* Password:

* Password Confirmation: 

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

* Indicates required fields.

New User

Set Attributes Assign to Groups Assign to Profiles Assign Picture


Attributes

* Name:

* Full Name:

* Last Name:

Synchronize Name with LDAP: ☒

Email: 

Postal Address:

Telephone Number:

Alternate Phone Number:

Fax Number:

Personal Web Site:

Organization:


* Preferred Language:

Directory Server:

Domain of User:

Domain of Personal Cabinet:

* Password:

* Password Confirmation: 

Alternate User Name 1:

Alternate User Name 2:

Alternate User Name 3:

* Indicates required fields.

Search Browse



Organizations

- Batch5
 - Details
 - Folders
 - Creators
 - Administrators
 - Groups
 - Teams
 - Roles
 - Profiles
 - Reports
 - Templates
 - Utilities

Search | Browse

Description

Organizations > Batch5

Creators Product Creators

Name Status

(0 objects selected)

Not secure | plmbwc.vb/Windchill/ptc1/org/addToCreators?unique_page_number=58235678592641_9...

Add Users to the Creators Group

Search for: User
Search In: Organizations
Full Name:
User Name:
Email:
Organization Name:

Search Results:
AOrgadmin (AOrgadmin: Batch5)
BOrgadmin (BOrgadmin: Batch5)
library_user001 (library_user001: Batch5)
normal_user001_lib (normal_user001_lib: Batch5)
normal_user001_prod (normal_user001_prod: Batch5)
product_user001 (product_user001: Batch5)

Participant List:

Add >>

OK

Apply

Cancel

Organizations > Batch5

Creators Library Creators

	Name ↑	Status
(0 objects selected)		

Add Users to the Creators Group - [InPrivate] - Microsoft Edge

Not secure | plmbwc.vb/Windchill/ptc1/org/addToCreators?unique_page_number=58235678532546_11...

Add Users to the Creators Group

Search for: User

Search In: Organizations

Full Name:

User Name:

Email:

Organization Name:

Search Results:

- AOrgadmin (AOrgadmin: Batch5)
- BOrgadmin (BOrgadmin: Batch5)
- library_user001 (library_user001: Batch5)
- normal_user001_lib (normal_user001_lib: Batch5)
- normal_user001_prod (normal_user001_prod: Batch5)
- product_user001 (product_user001: Batch5)

Participant List:

- library_user001 (library_user001: Batch5)

Organizations > Batch5

Creators Library Creators

	Name ↑	Status
<input checked="" type="checkbox"/>	library_user001	

(0 objects selected)

Organizations > Batch5

Creators Product Creators

	Name ↑	Status
<input checked="" type="checkbox"/>	product_user001	

(0 objects selected)

Search Browse

Recent Products [View All](#)

Search Browse

Search | Browse

Products All

Name ↑	Owner	Last Modified
(0 objects selected)		

New Product - [InPrivate] - Microsoft Edge

Not secure | plmbwc.vb/Windchill/ptc1/product/createProductWizard?unique_page_number=5...

New Product

* Type: Product

Attributes

* Name:

* Template: General Product ▼

Description:

* Private Access: ☐ Yes ☒ No

* Indicates required fields.

OK Cancel

Search | Browse

Products All

Name ↑	Owner	Last Modified	Description	Creator	Created On	Private Access
product001	i product_user001	📅 2024-08-19 22:41 IST		product_user001	2024-08-19 22:41 IST	No
(0 objects selected)						

Search Browse

Recent Products View All

- product001
 - Details
 - Folders
 - Network
 - Packages
 - Team
 - Tasks
 - Change Monitor
 - Discussions
 - Templates
 - Reports
 - Utilities

Search | Browse

windchill® product_user001

Products > product001

Team: Product - product001

Members Local Team Roles and Members

	Roles/Members ↑	Status ↑↓	Description
	Approver		Approver role
	Change Admin I		CAI
	Change Admin II		CAII
	Change Admin III		CAIII
	Change Review Board		CRB
	Collaboration Manager		Collaboration M
	Guest		This group gran
	Members		Members role
	Option Manager		Option Manage
	Package Creator		Package Creat
	Product Manager		The group that
	product_user001		
	Promotion Approvers		Team Members
	Promotion Reviewers		Team Members
	Received Delivery Manager		Received Delive
	Review Creator		Review Creator
	Review Manager		Review Manage
	Reviewer		Reviewer role
	Variance Approvers		Team members

(0 objects selected)

Find Participant

Search for: User

Search In: Context

Full Name: ?

User Name: ?

Email:

Organization Name:

Search Clear

Search Results:

AOrgadmin (AOrgadmin: Batch5)
BOrgadmin (BOrgadmin: Batch5)
library_user001 (library_user001: Batch5)
normal_user001_lib (normal_user001_lib: Batch5)
normal_user001_prod (normal_user001_prod: Batch5)
product_user001 (product_user001: Batch5)

Add >>

Assign to Role: Members

Participant List:

normal_user001_prod (normal_user001_prod: Batch5)

Add >>

Most Recent Participants:

Add >>

Email Invitation:

Add >>

Remove

OK Apply Cancel

windchill® product_user001

Products > product001

Team: Product - product001

Members Local Team Roles and Members

	Roles/Members ↑	Status ↑↓	Description
	Approver		Approver role
	Change Admin I		CAI
	Change Admin II		CAII
	Change Admin III		CAIII
	Change Review Board		CRB
	Collaboration Manager		Collaboration Manager role
	Guest		This group grants read access to this product without requirin
	Members		Members role
	normal_user001_prod		
	Option Manager		Option Manager
	Package Creator		Package Creator
	Product Manager		The group that plays the role: "Product Manager".
	product_user001		
	Promotion Approvers		Team Members for approving Promotion Requests.
	Promotion Reviewers		Team Members for reviewing Promotion Requests.
	Received Delivery Manager		Received Delivery Manager
	Review Creator		Review Creator
	Review Manager		Review Manager
	Reviewer		Reviewer role
	Variance Approvers		Team members for approving Variances.

(0 objects selected)

Search Browse



Recent Libraries

View All

Search | Browse

Search | Browse

Libraries All



Name ↑ Owner La

(0 objects selected)

New Library - [InPrivate] - Microsoft Edge

Not secure | plmbwc.vb/Windchill/ptc1/library/createLibraryWizard?unique_page_number=582...

New Library

*Type: Library

Attributes

*Name:

*Template:

Description:

*Private Access: ☐ Yes ☒ No

* Indicates required fields.

OK Cancel

Search | Browse

Libraries All



Name ↑	Owner	Last Modified	Description	Creator	Created On	Private Access
library001	library_user001	2024-08-19 22:46 IST		library_user001	2024-08-19 22:46 IST	No

(0 objects selected)



windchill®

library_user001

Search

Browse



Recent Libraries

View All

- library001
 - Details
 - Folders
 - Network
 - Packages
 - Team
 - Tasks
 - Change Monitor
 - Discussions
 - Templates
 - Reports
 - Utilities

Search | Browse



windchill®

library_user001

Libraries > library001

Team: Library - library001

Members Local Team Roles and Members

	Roles/Members	Status	Description
	Approver		Approver role
	Change Admin I		CAI
	Change Admin II		CAII
	Change Admin III		CAIII
	Change Review Board		CRB
	Collaboration Manager		Collaboration M
	Guest		This group gran
	Library Manager		The group that g
	library_user001		
	Members		Members role
	Option Manager		Option Manage
	Package Creator		Package Creak
	Promotion Approvers		Team Members
	Promotion Reviewers		Team Members
	Received Delivery Manager		Received Delive
	Review Creator		Review Creator
	Review Manager		Review Manage
	Reviewer		Reviewer role
	Variance Approvers		Team members

(0 objects selected)

Find Participant

Search for:

Search In:

Full Name:

User Name:

Email:

Organization Name:

Search Results:

- AOrgadmin (AOrgadmin: Batch5)
- BOrgadmin (BOrgadmin: Batch5)
- library_user001 (library_user001: Batch5)
- normal_user001_lib (normal_user001_lib: Batch5)
- normal_user001_prod (normal_user001_prod: Batch5)
- product_user001 (product_user001: Batch5)

Most Recent Participants:

Email Invitation:

Assign to Role:

Participant List:

- normal_user001_lib (normal_user001_lib: Batch5)



Team: Library - library001

Members Local Team Roles and Members

Actions				
		Roles/Members ↑	Status ↑	Description
		Approver		Approver role
		Change Admin I		CAI
		Change Admin II		CAII
		Change Admin III		CAIII
		Change Review Board		CRB
		Collaboration Manager		Collaboration Manager role
		Guest		This group grants read access to this library without req
		Library Manager		The group that plays the role: "Library Manager".
		library_user001		
		Members		Members role
		normal_user001_lib		
		Option Manager		Option Manager
		Package Creator		Package Creator
		Promotion Approvers		Team Members for approving Promotion Requests.
		Promotion Reviewers		Team Members for reviewing Promotion Requests.
		Received Delivery Manager		Received Delivery Manager
		Review Creator		Review Creator
		Review Manager		Review Manager
		Reviewer		Reviewer role
		Variance Approvers		Team members for approving Variances.

(0 objects selected)