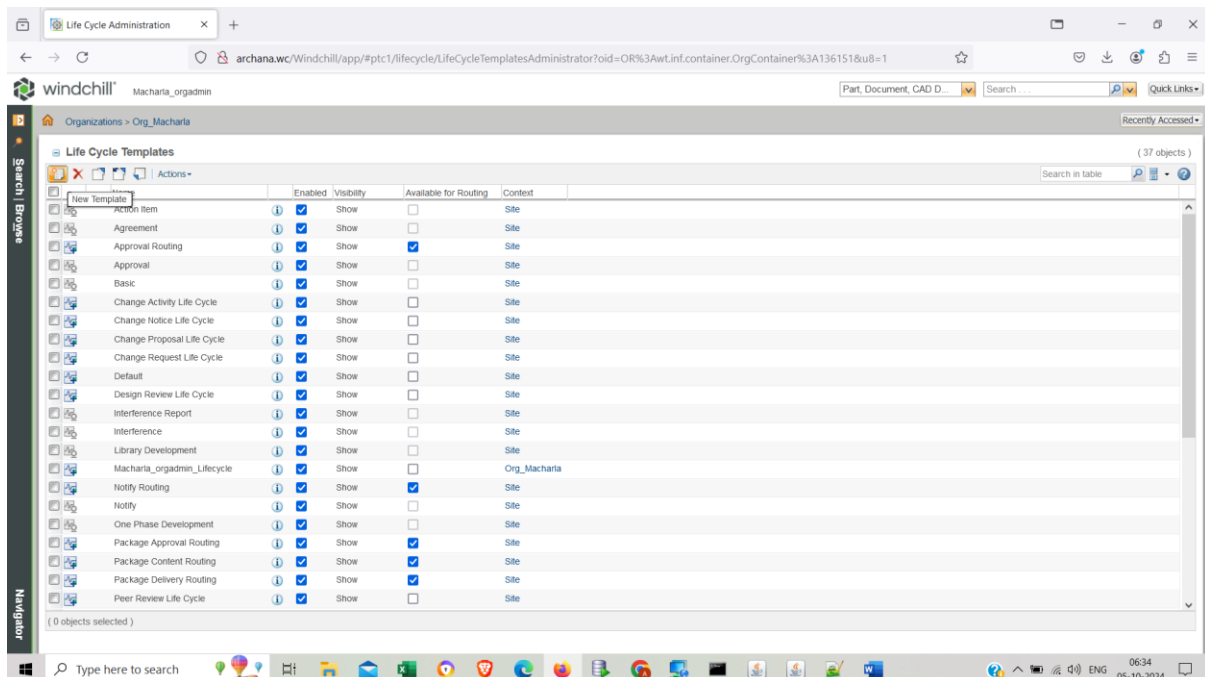Assignment-4

1.1 create BASIC Life Cycle template
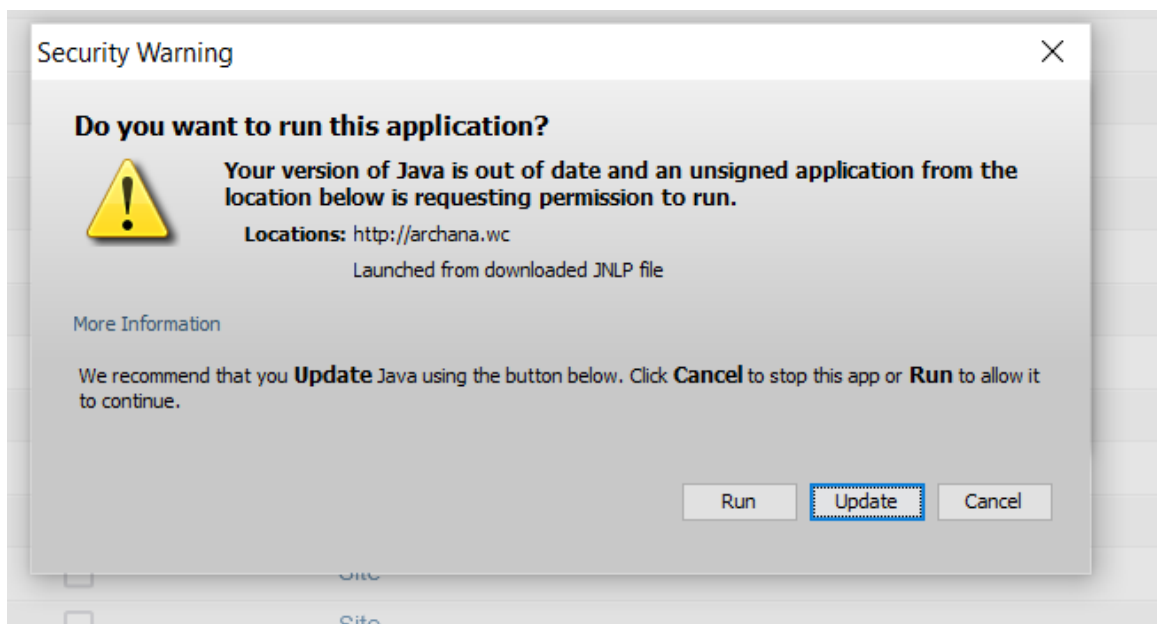1.2 Advance Life Cycle template with the Workflow.

Steps:

Step1: login as org admin.(localhost/windchill->Macharla_orgadmin)

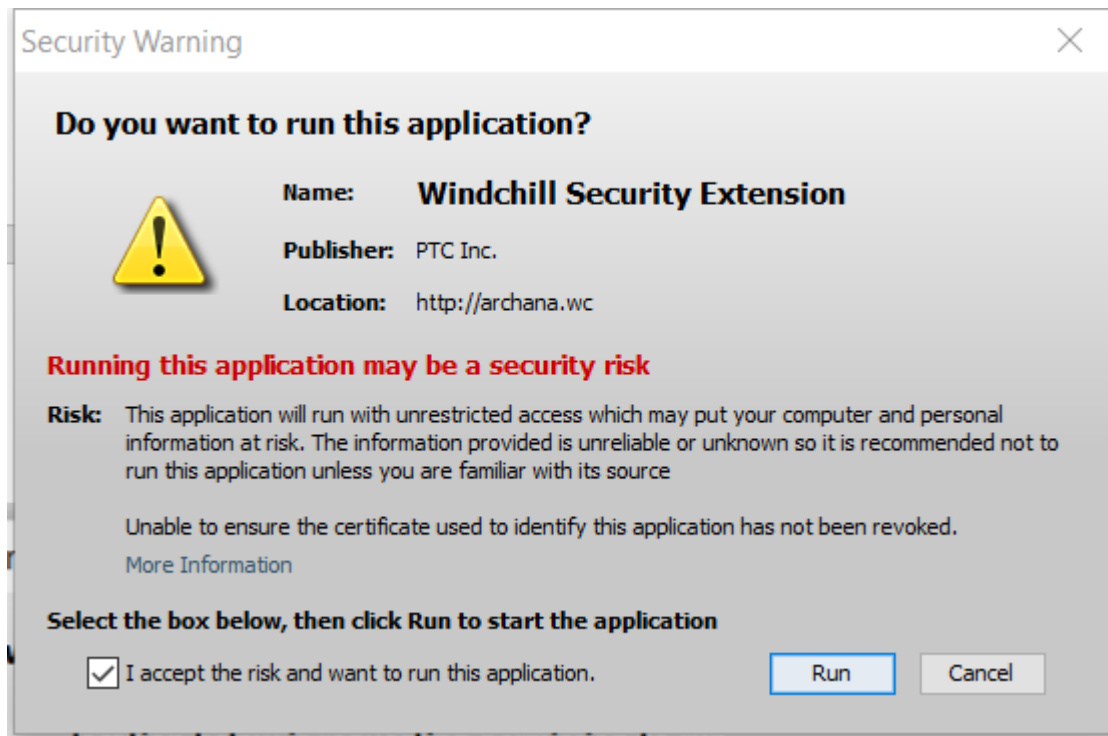Step2: go to org->choose organization name->utilities->business Administration-> Lifecycle template.
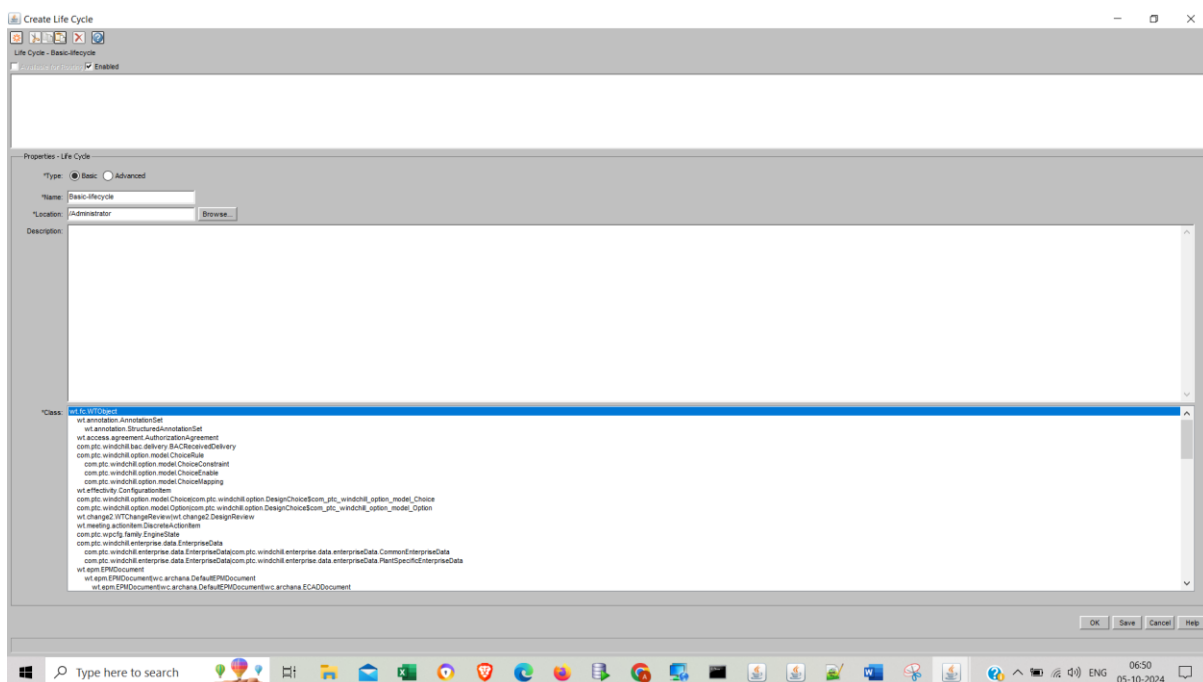
Step3: choose new template (left top corner)

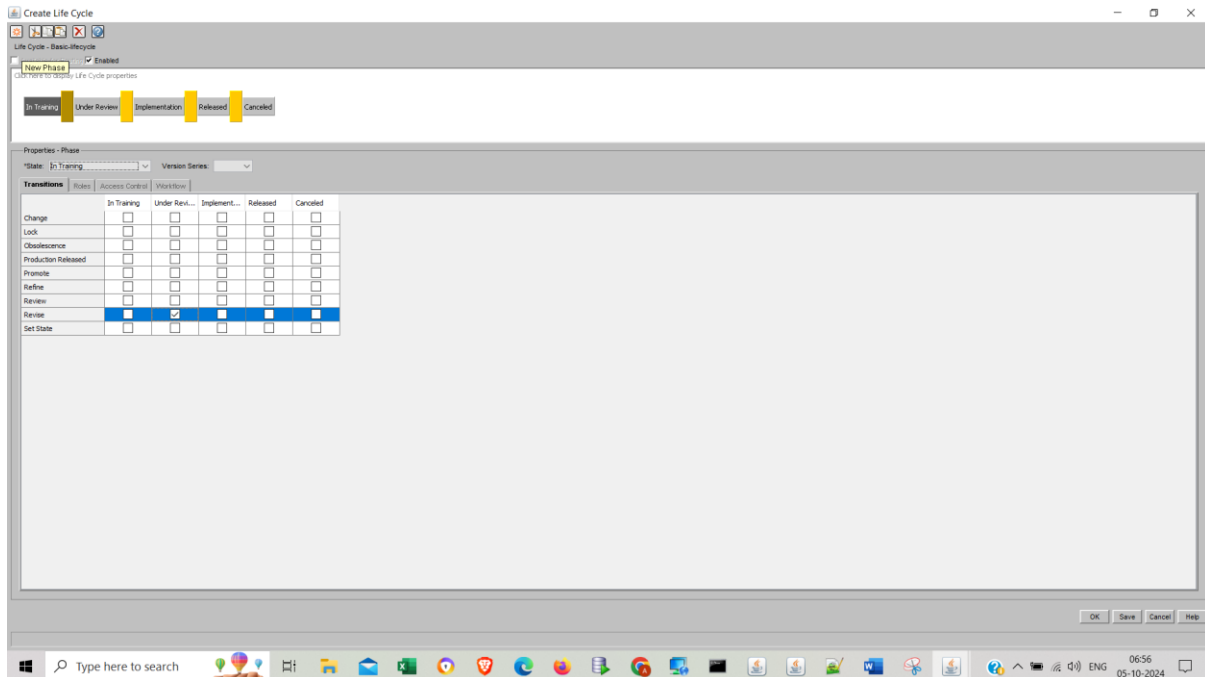Step4: popup one dialogue box like this. Choose **Run**

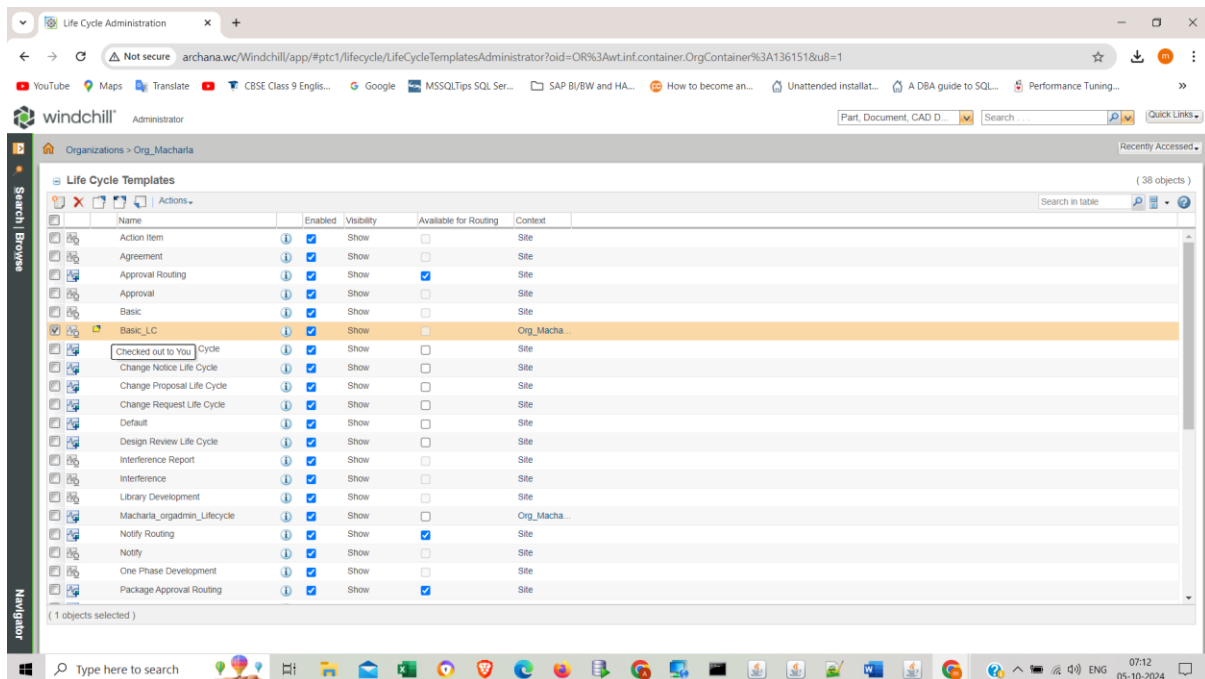Step5: select checkbox and click on **Run.**

Step6: open the lifecycle window like this, choose B**asic** and give required name (remember this name for further reference (OIR)).
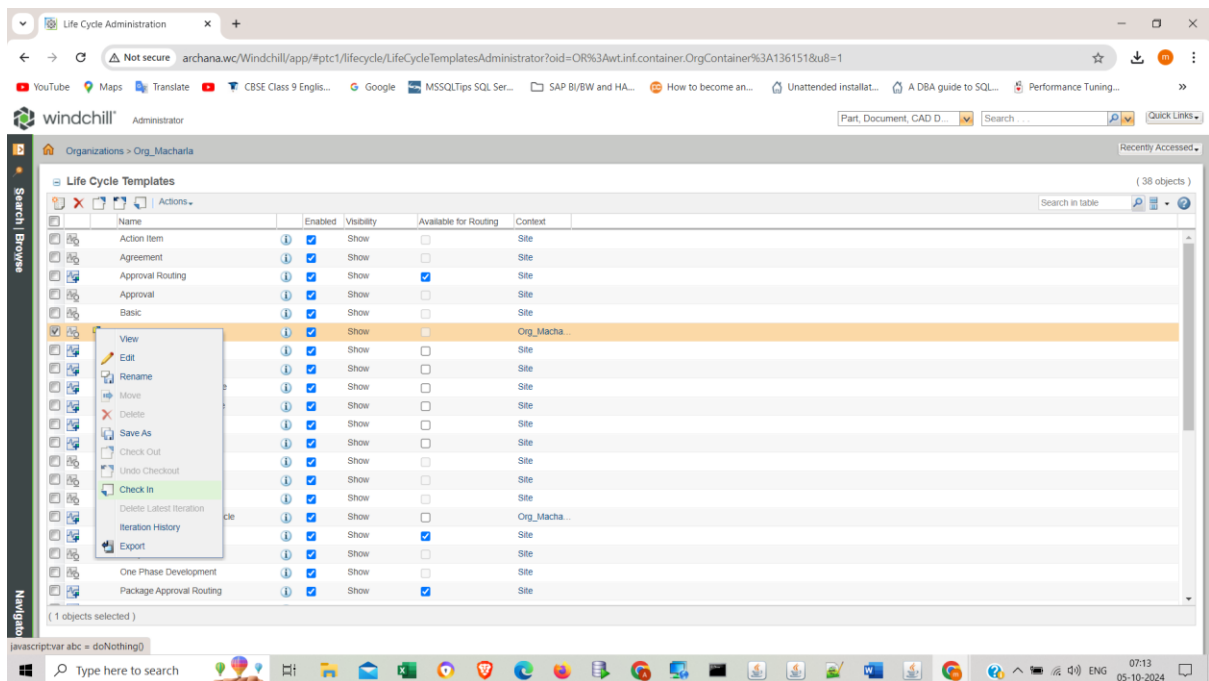
Step6: create phases based on the organization requirement and choose the check boxes depends on the needs of a lifecycle-> click on **save.**
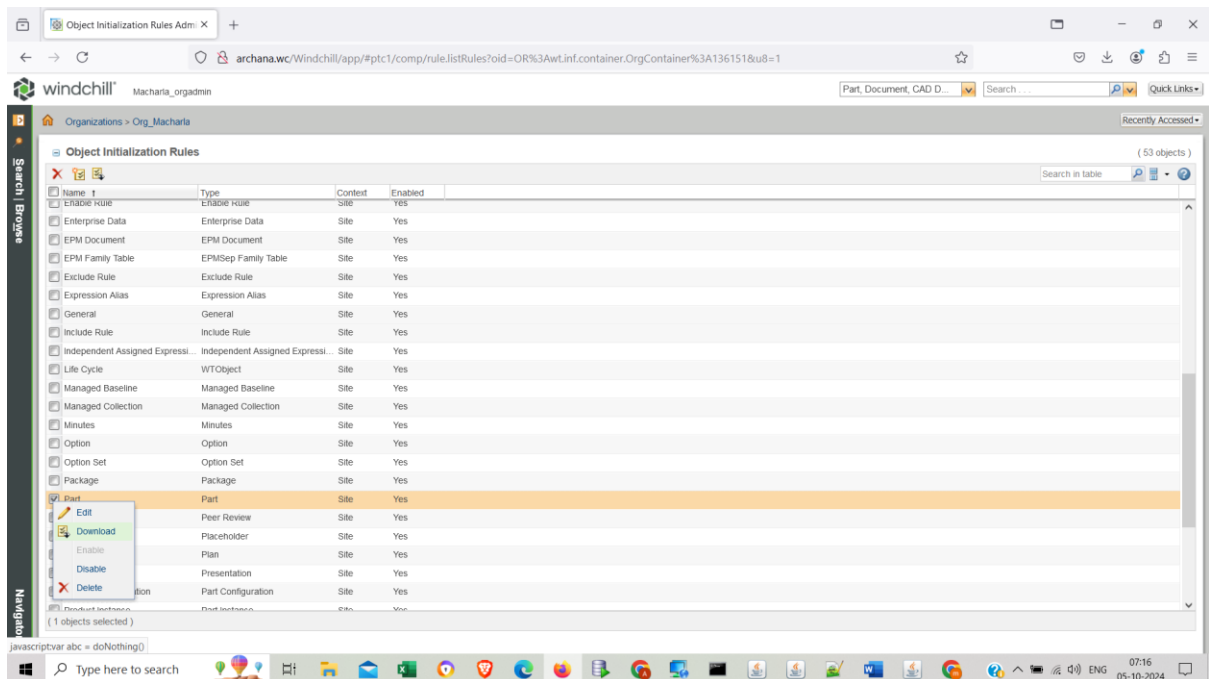

Step7: do refresh and the name appears here.

Step8: click on **check in** and give **ok**

Step9: go to OIR as a org admin(orgname->utility->object initialization rule and r/c ->download **part** object.

Step10: change lifecycle name (same as we gave in lifecycle while creating basic lifecycle) in part IOR and save the OIR. (better to take backup OIR)
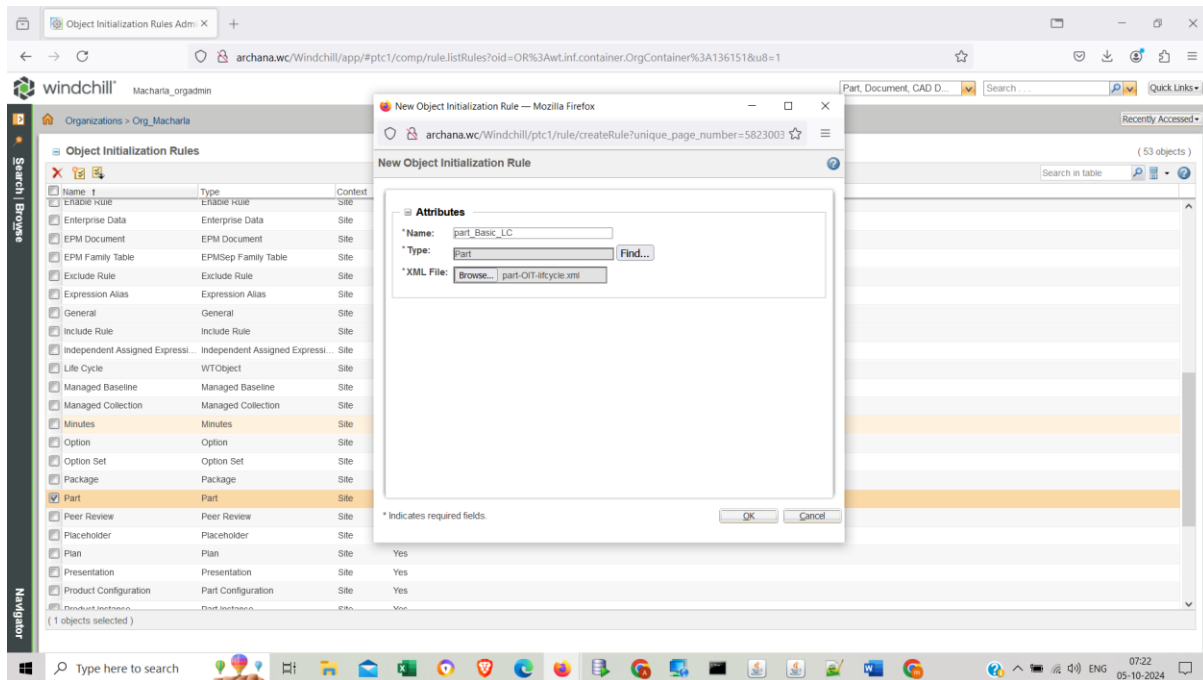

Strp11: go to OIR and choose create new object rule

Step12: browse relevant OIR .xml file and give appropriate name ->ok

Step11: after do refresh the new part OIR appears here
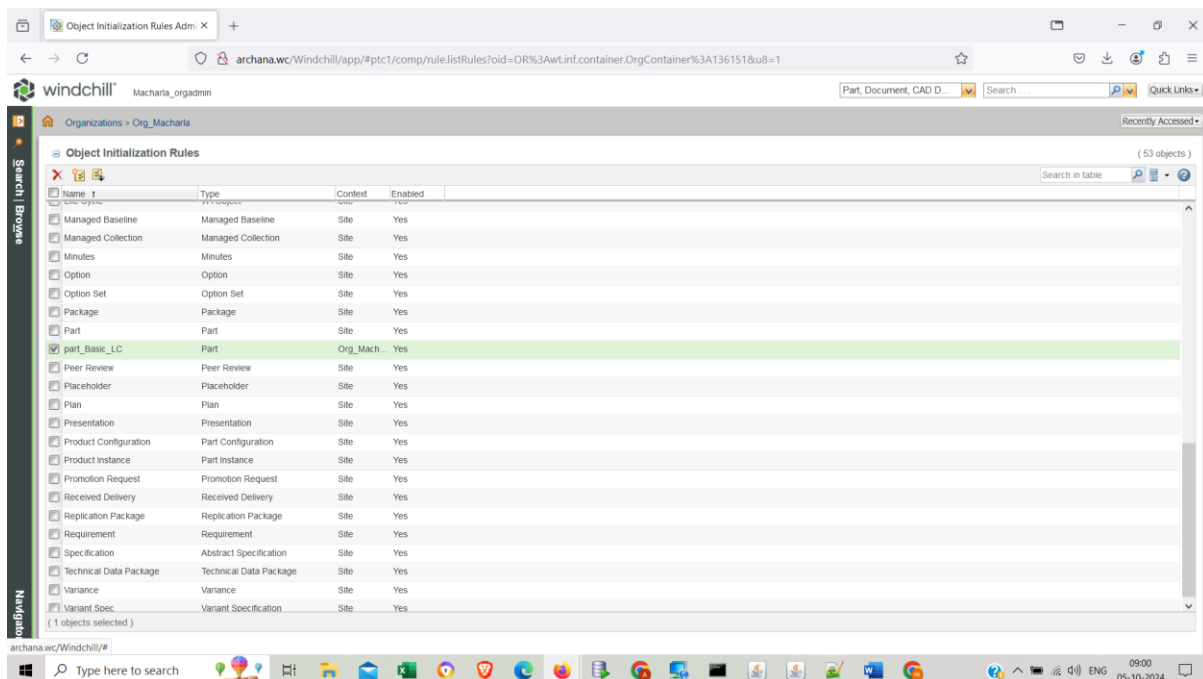
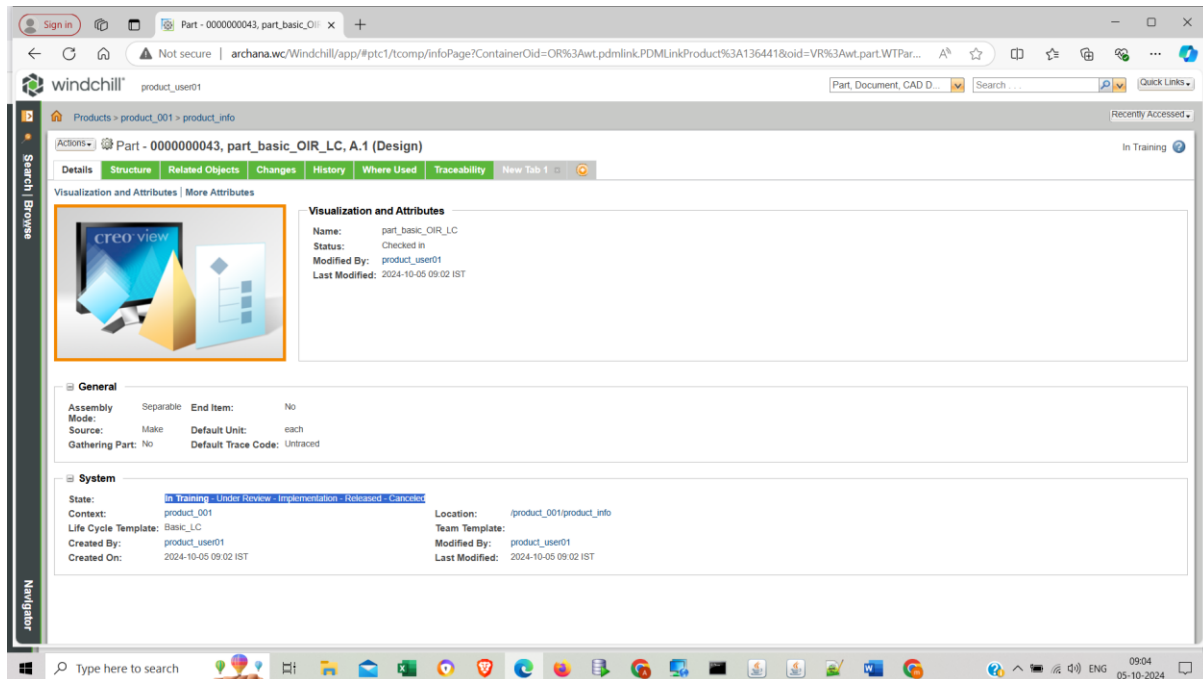Step12: login as a product user or go to product->folders-> create new part. And observe the lifecycle name and status changed as per our requirement.
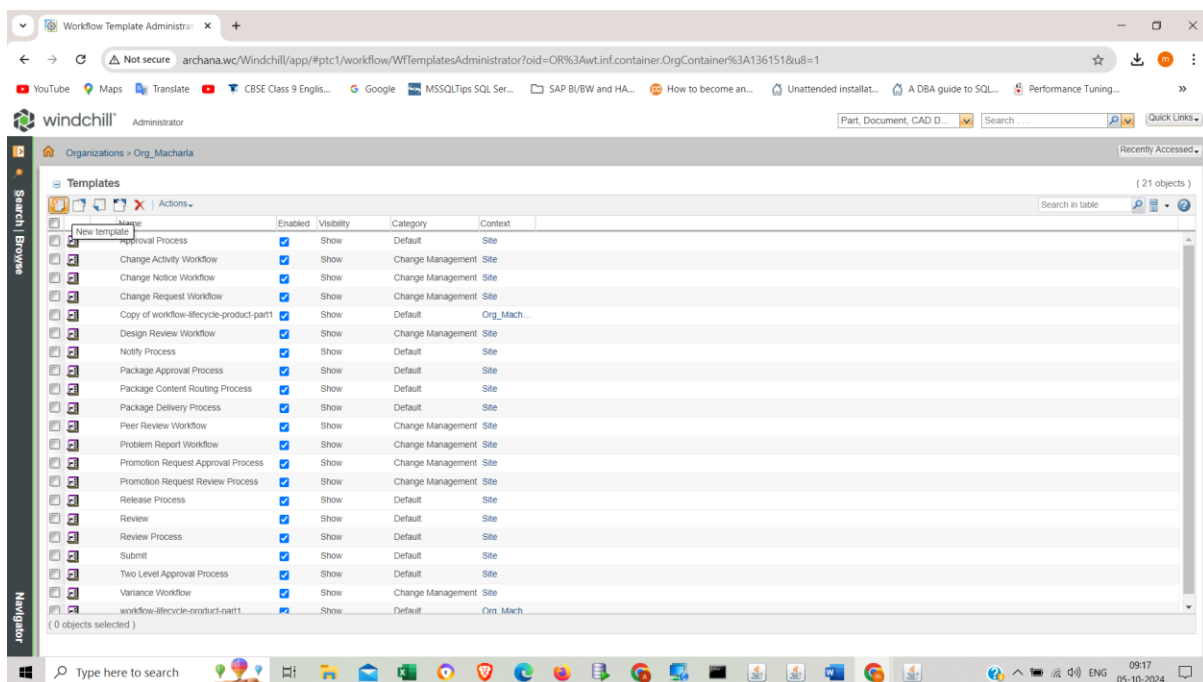

1.2: create workflow lifecycle template:

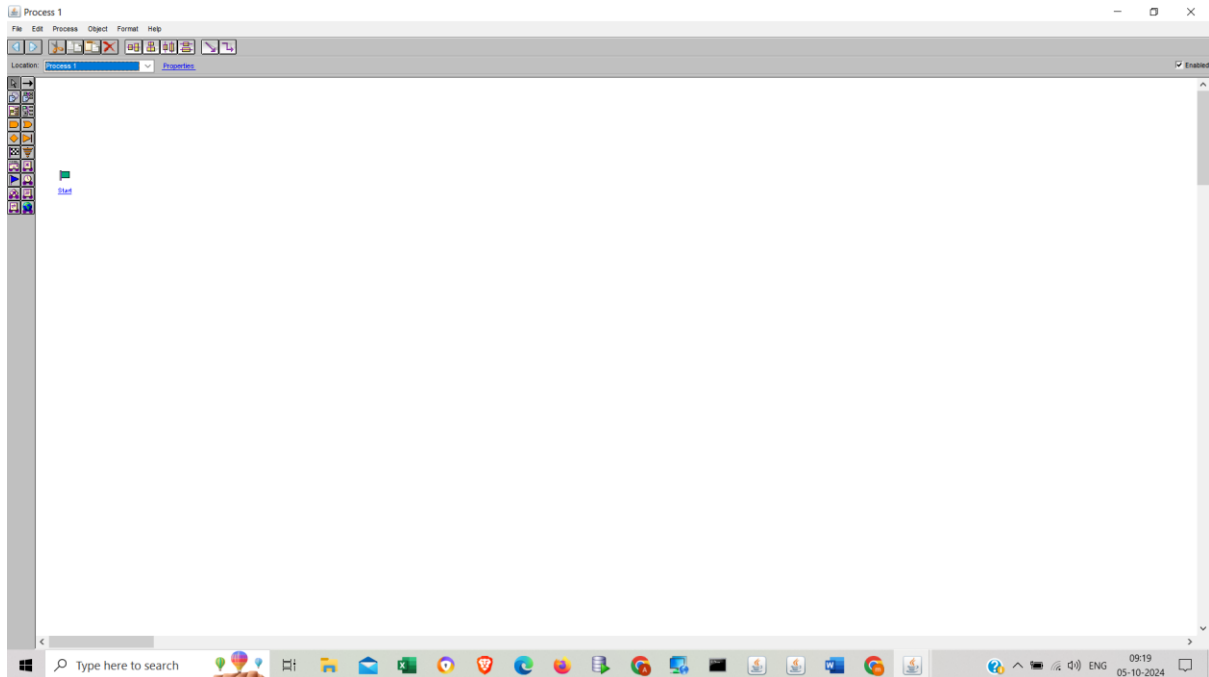Step1: login as a org admin.(localhost/windchill->Macharla_orgadmin)

Step2: go to org->choose organization name->utilities->business Administration-> workflow template administration.
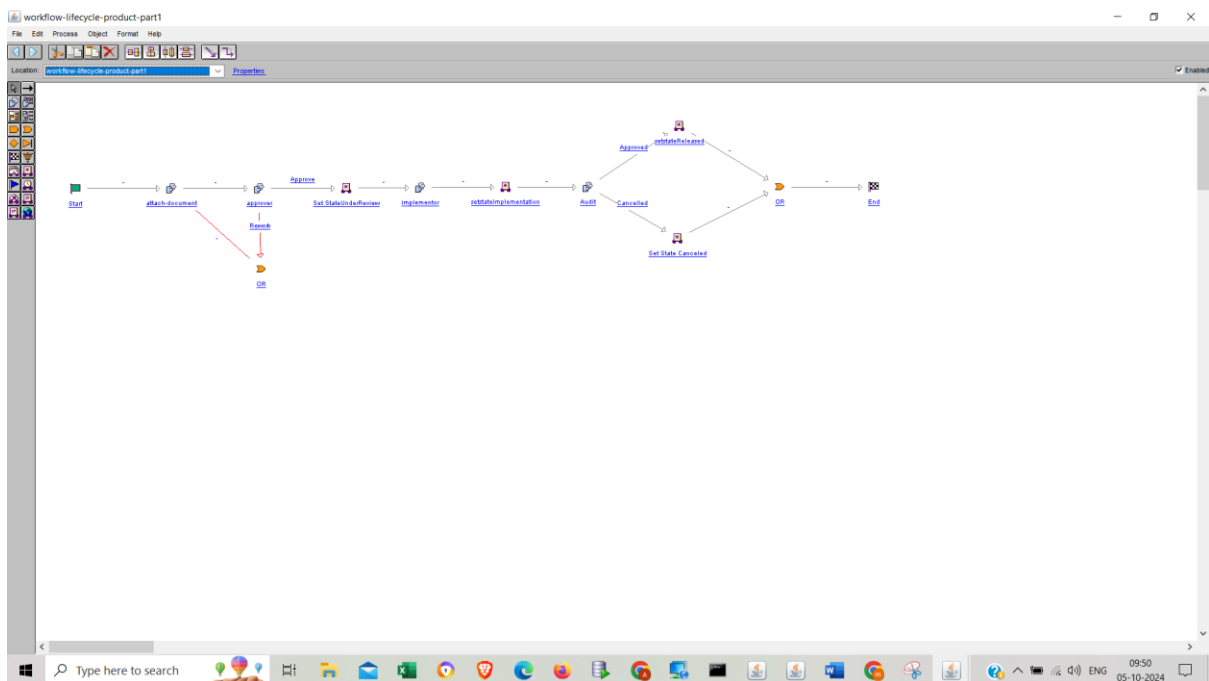
Step3: select new template

Step4: follow steps same as the above 1.1 (step4 and step5)

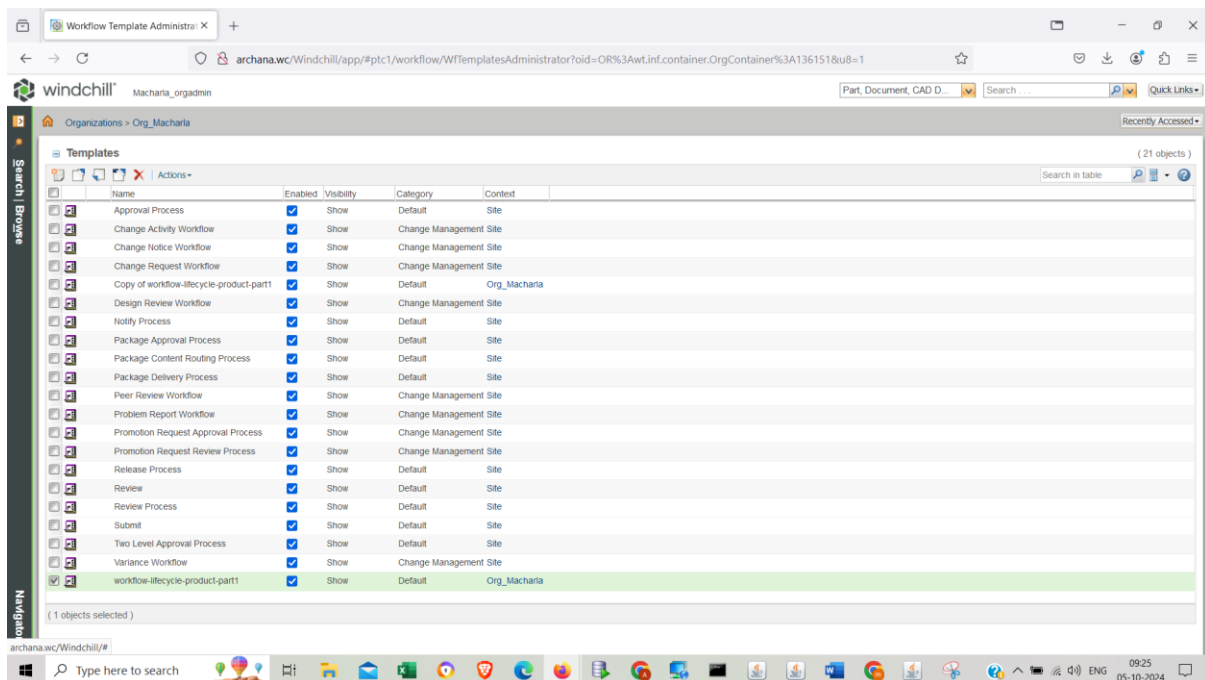Step5: the window appears as shown in the below

Step6: create work flow based on organisation requirements and save with related name.
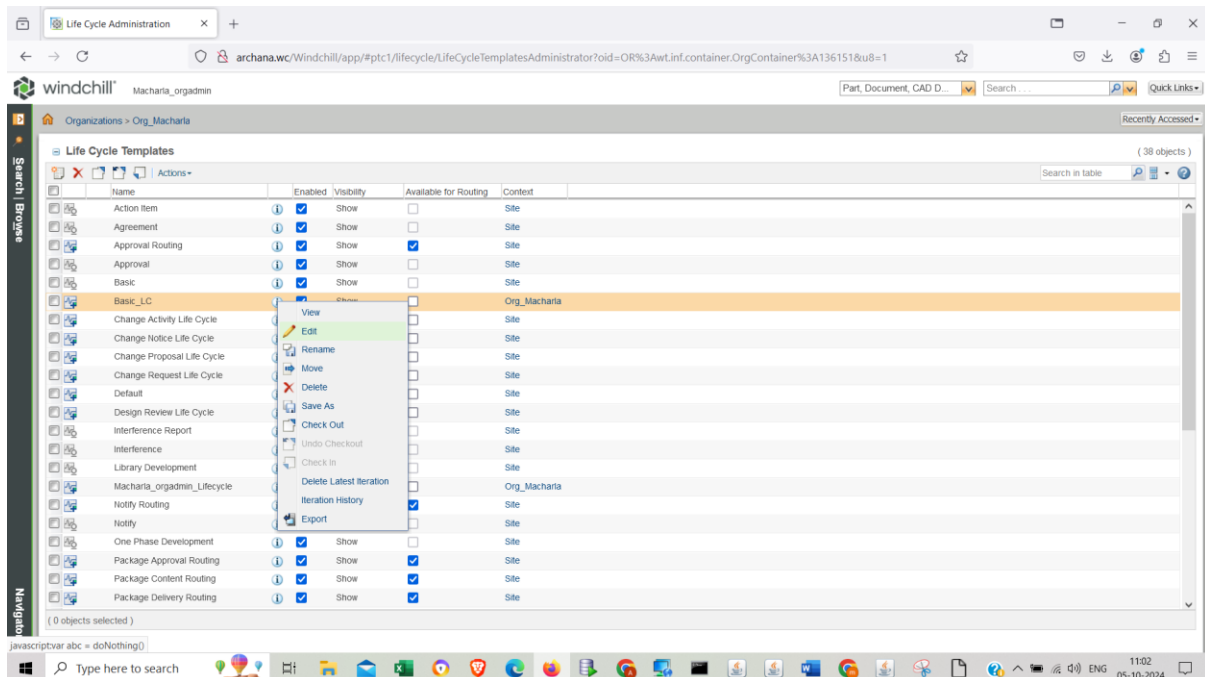
Step7: go to utility->workflow template do refresh. Here we observe the name which we created the workflow just before.
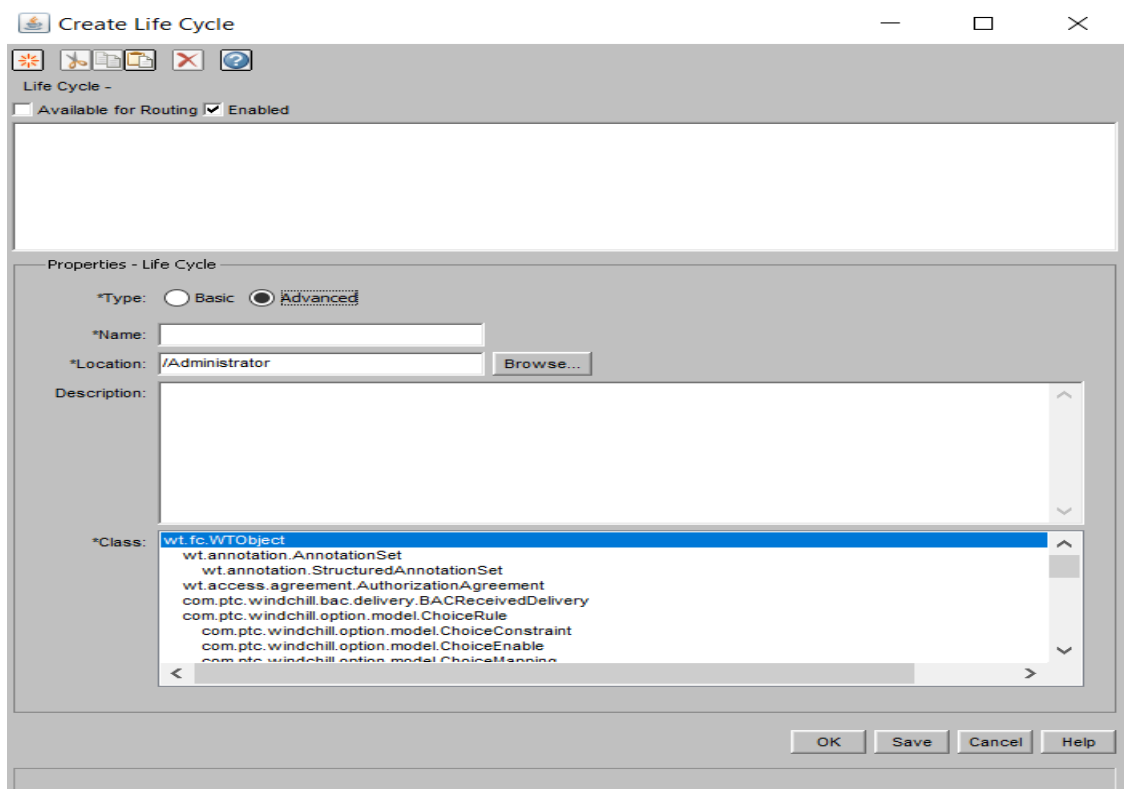

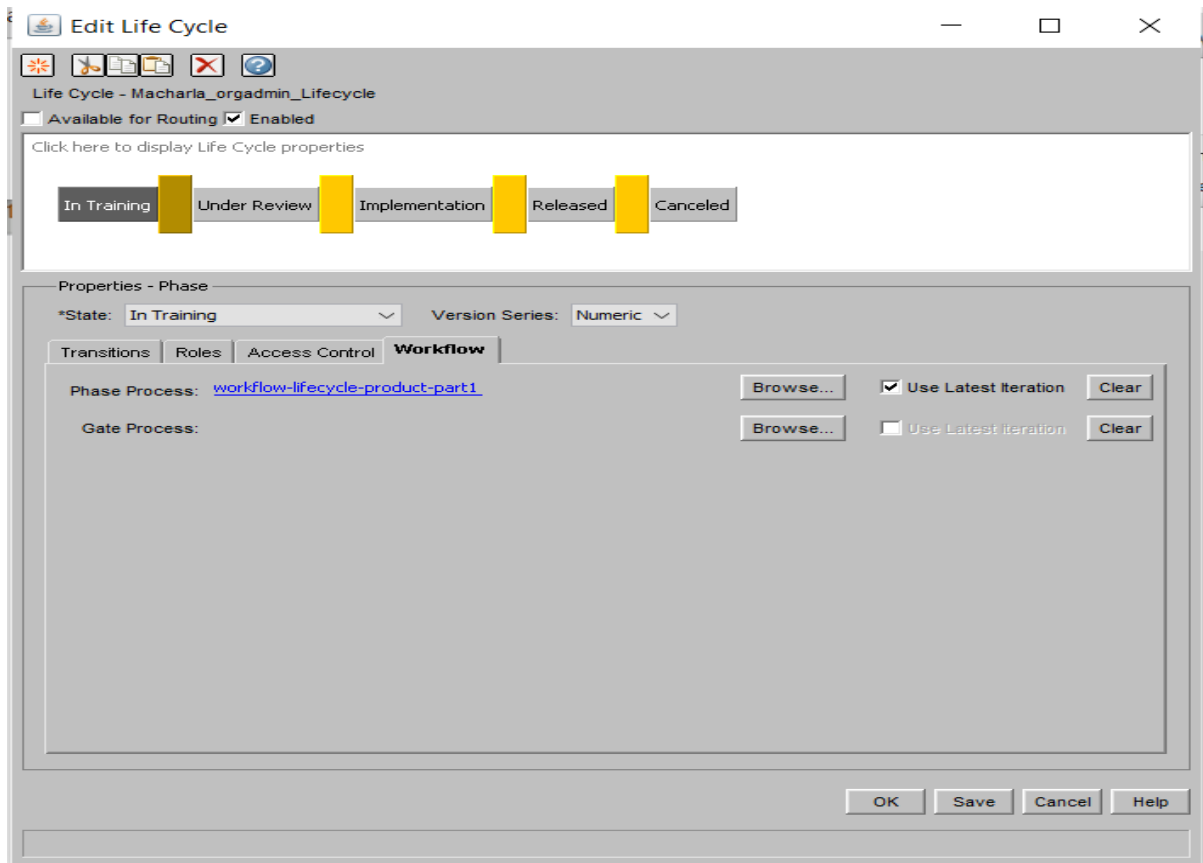Step8: go to utility->lifecycle management template-> choose appropriate name->r/c->choose **edit**

Step9: follow steps 1.1 (step4 and step5)

Step10. choose **Advanced**

Step11: click on I**n training** ->Choose **work flow** and browse created workflow, select latest iteration->**save**

Step12: org->utility->lifecycle template -> do refresh -> observe the appropriate name of lifecycle just we created before.

Step13: Login as a product user (or in **org** ->products->folders-> create new part) choose product name->folders->create new part

Step14: observe what we did in the lifecycle work flow. Click on a New tab->customize->history->routing/process history. As shown below