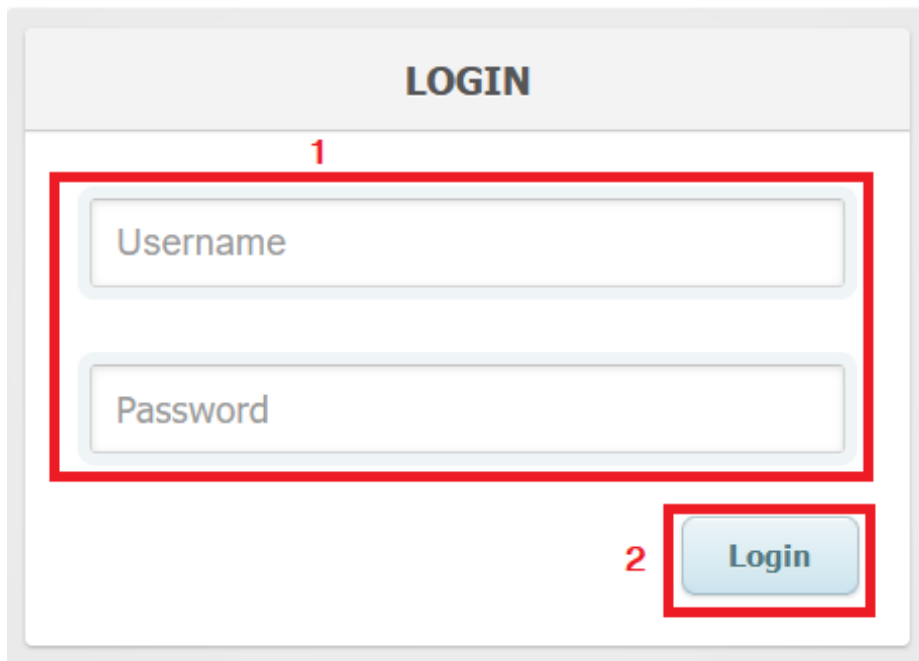


## How to check policy issued & payment comparison

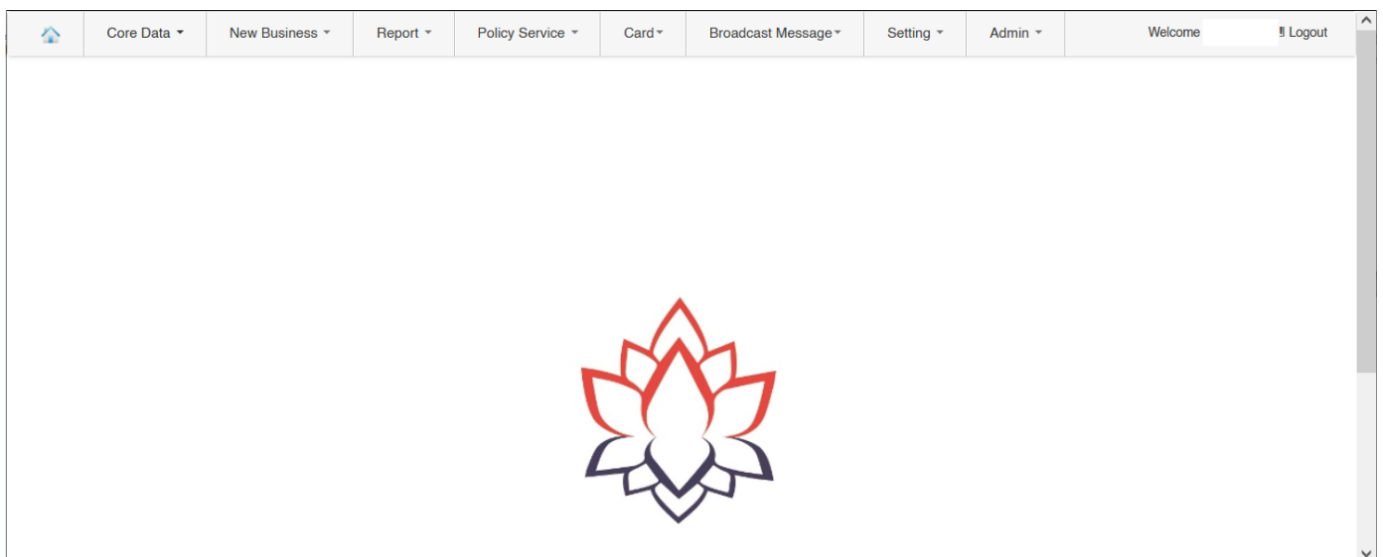
### 1- Login

Input **user name and password** → click **login**



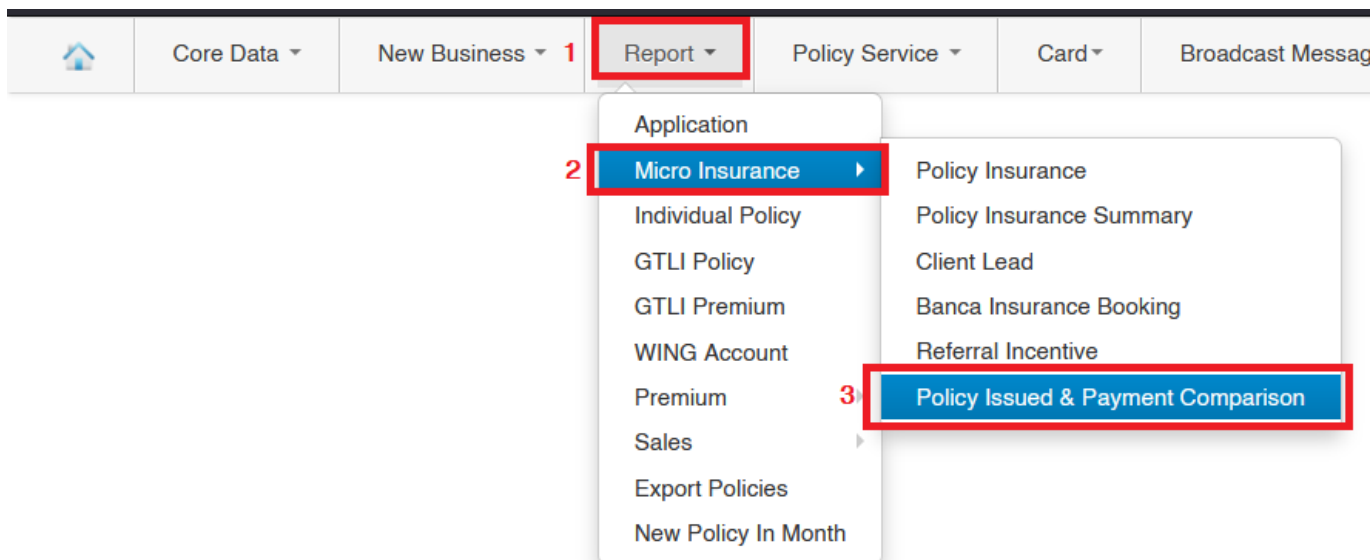
The login form is titled "LOGIN" in a grey header. Below the header, there are two input fields: "Username" and "Password". A red rectangular box labeled "1" encloses both input fields. Below the "Password" field, there is a blue "Login" button. A red rectangular box labeled "2" encloses the "Login" button.

### Main Screen display



### 2- Generate Report

Click **Report** → click **Micro Insurance** → click **Policy issued & payment comparison**



### Report screen display

Input **Issued Date From & To** → select **Generate**

**Policy Issued & Payment Comparison Report**

Issued Date From:  To:    ☐ Export missed match only?

Result []

### Result screen display

Note: column "Correct?"

- **Green color:** record between camlife and bank are matched with below conditions:  
Application number = App\_Number Bank &  
issued date = transaction date &  
customer name = customer name bank &  
amount = paid amount
- **Red color:** record between camlife and bank are not matched

Policy Issued & Payment Comparison Report

Issued Date From:

16-06-2022

To:

16-06-2022

Generate

Export

☐Export missed match only?

Result [75 Record(s)]

No	Branch Code	Application Number	Policy Number	Issued Date	Package	Amount (USD)	Customer Name	Gender	Agent Code	Agent Name	App_Number Bank	Customer Name Bank	Transaction Type	Paid Amount	Currency	Transaction Date	Payment Reference No.	Correct?
1	096	APP2203209	CERSO2203142	16-06-2022	Package1	41.00	NAM DIEUN	F	CLC139	YIM CHANREAKSMEY	APP2203209	NAM DIEUN	C - By Account	1430.80	THB	16-06-2022	FJB2216703532345	NO - AMOUNT IS DIFFERENT
2	096	APP2203218	CERSO2203155	16-06-2022	Package2	72.00	LY LUOT	M	CLC139	YIM CHANREAKSMEY	APP2203218	LY LUOT	C - By Account	2512.27	THB	16-06-2022	FJB2216703532845	NO - AMOUNT IS DIFFERENT
3	044	APP2203213	CERSO2203161	16-06-2022	Package2	72.00	PANG SOPHEAP	F	CLC133	OAN NITA	APP2203213	PENG SOPHEAP	C - By Account	72.00	USD	16-06-2022	FJB2216703534837	NO - CUSTOMER NAME IS DIFFERENT
4	045	APP2203193	CERSO2203138	16-06-2022	Package1	41.00	MOUT SOPHACH	M	CLC101	May Serrey Bopha	APP2203193	MOTH SOPHACH	C - By Account	41.00	USD	16-06-2022	FJB2216703532004	NO - CUSTOMER NAME IS DIFFERENT
5	158										APP2201249	ORK KOEM ANG	C - By Account	63.36	USD	16-06-2022	FJB2216703531289	NO - MISSED RECORD IN CAMLIFE
6	007	APP2203182	CERSO2203125	16-06-2022	Package2	72.00	TEM SAVON	F	CLC107	Nou Malen	APP2203182	TEM SAVON	C - By Cash	72.00	USD	16-06-2022	FJB2216703530752	YES
7	007	APP2203212	CERSO2203149	16-06-2022	Package2	72.00	SAM SITH	M	CLC107	Nou Malen	APP2203212	SAM SITH	C - By Account	72.00	USD	16-06-2022	FJB2216703532791	YES
8	007	APP2203211	CERSO2203151	16-06-2022	Package2	72.00	KAY LYHEANG	F	CLC107	Nou Malen	APP2203211	KAY LYHEANG	C - By Account	72.00	USD	16-06-2022	FJB2216703532809	YES
9	018	APP2203148	CERSO2203096	16-06-2022	Package1	41.00	CHOEM VUTHEA	M	CLC103	Chhoeurn Chheang	APP2203148	CHOEM VUTHEA	C - By Account	41.00	USD	16-06-2022	FJB2216703526274	YES
10	018	APP2203153	CERSO2203095	16-06-2022	Package1	41.00	KHEM SOKKHOEURN	F	CLC103	Chhoeurn Chheang	APP2203153	KHEM SOKKHOEURN	C - By Account	41.00	USD	16-06-2022	FJB2216703526387	YES
11	018	APP2203159	CERSO2203107	16-06-2022	Package1	41.00	VORN KAKADA	F	CLC103	Chhoeurn Chheang	APP2203159	VORN KAKADA	C - By Account	41.00	USD	16-06-2022	FJB2216703528813	YES
12	018	APP2203161	CERSO2203108	16-06-2022	Package1	41.00	NOU SAMOL	M	CLC103	Chhoeurn Chheang	APP2203161	NOU SAMOL	C - By Account	41.00	USD	16-06-2022	FJB2216703529228	YES
13	024	APP2203162	CERSO2203112	16-06-2022	Package2	72.00	TOL SOKCHEA	F	CLC119	Sea Sreimao	APP2203162	TOL SOKCHEA	C - By Account	72.00	USD	16-06-2022	FJB2216703529971	YES

To export data, if user needs to export only missed match records **Tick Export missed match only?** → click **Export**

Policy Issued & Payment Comparison Report

Issued Date From:

16-06-2022

To:

16-06-2022

Generate

Export

☒ Export missed match only?

Result [75 Record(s)]

No	Branch Code	Application Number	Policy Number	Issued Date	Package	Amount (USD)	Customer Name	Gender	Agent Code	Agent Name	App. Number Bank	Customer Name Bank	Transaction Type	Paid Amount	Currency	Transaction Date	Payment Reference No.	Correct?
1	096	APP2203209	CERSO2203142	16-06-2022	Package1	41.00	NAM DIEUN	F	CLC139	YIM CHANREAKSMEY	APP2203209	NAM DIEUN	C - By Account	1430.60	THB	16-06-2022	FJB2216703532348	NO - AMOUNT IS DIFFERENT
2	096	APP2203218	CERSO2203155	16-06-2022	Package2	72.00	LY LUOT	M	CLC139	YIM CHANREAKSMEY	APP2203218	LY LUOT	C - By Account	2512.27	THB	16-06-2022	FJB2216703532845	NO - AMOUNT IS DIFFERENT
3	044	APP2203213	CERSO2203161	16-06-2022	Package2	72.00	PANG SOPHEAP	F	CLC133	OAN NITA	APP2203213	PENG SOPHEAP	C - By Account	72.00	USD	16-06-2022	FJB2216703534837	NO - CUSTOMER NAME IS DIFFERENT
4	045	APP2203193	CERSO2203138	16-06-2022	Package1	41.00	MOUT SOPHACH	M	CLC101	May Serrey Bopha	APP2203193	MOTH SOPHACH	C - By Account	41.00	USD	16-06-2022	FJB2216703532004	NO - CUSTOMER NAME IS DIFFERENT
5	158										APP2201249	ORK KOEM ANG	C - By Account	63.36	USD	16-06-2022	FJB2216703531289	NO - MISSED RECORD IN CAMLIFE
6	007	APP2203182	CERSO2203125	16-06-2022	Package2	72.00	TEM SAVON	F	CLC107	Nou Malen	APP2203182	TEM SAVON	C - By Cash	72.00	USD	16-06-2022	FJB2216703530752	YES
7	007	APP2203212	CERSO2203149	16-06-2022	Package2	72.00	SAM SITH	M	CLC107	Nou Malen	APP2203212	SAM SITH	C - By Account	72.00	USD	16-06-2022	FJB2216703532791	YES
8	007	APP2203211	CERSO2203151	16-06-2022	Package2	72.00	KAY LYHEANG	F	CLC107	Nou Malen	APP2203211	KAY LYHEANG	C - By Account	72.00	USD	16-06-2022	FJB2216703532809	YES

Notification:

Error or invalid input

**ERROR**

Issued Date From & To are required.

OK

**ERROR**

Column 'branch\_code1' does not belong to table .

OK