# Phase 5 — Apex Programming (Developer)

**Goal:** Implement complex business logic that can't be achieved with declarative tools using Apex classes, triggers, and test classes. Ensure code is well-tested (>= 75% coverage) and bulk-safe.

# 1. Plan the Apex work

- Identify logic that needs Apex: complex validations (file format checks), batch processes, transaction control, callouts to external systems.
- Draft method signatures and responsibilities (e.g., DocumentValidator.validateFormat(documentId), TaskAutoAssigner.assignTasksForEmployee(employeeId)).

# 2. Set up your dev environment

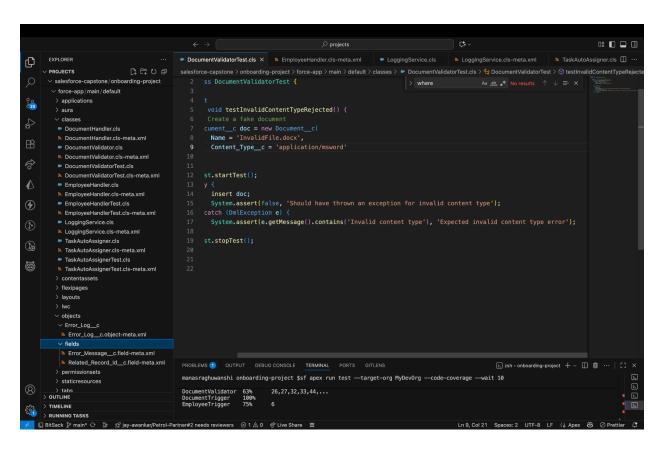
- Use VS Code with Salesforce Extensions Pack (SFDX) or the Developer Console for quick edits.
- Authorize your Dev Hub / scratch org or Developer Org: sfdx auth:web:login.

### 3. Create Apex classes (bulk-safe)

- DocumentValidator (static utility)
  - Responsibility: validate file types, sizes, and required metadata.
  - Example methods: validateContentType(Blob fileBody, String contentType), validateFileSize(Integer bytes).
- TaskAutoAssigner (service class)
  - Responsibility: create OnboardingTask\_\_c records for a given employee in bulk.
  - Use @future(callout=true) only when making callouts; prefer Queueable for asynchronous processing.
- EmployeeHelper (domain/service layer)
  - Centralize operations like setting default fields and orchestrating task creation.

# 4. Create Triggers (thin triggers, logic in classes)

- Trigger EmployeeTrigger on Employee\_\_c (after insert, after update)
  - Keep trigger logic minimal; call EmployeeHelper.handleAfterInsert(Trigger.new).
- Trigger DocumentTrigger on Document\_c (before insert, before update)
  - Call DocumentValidator to validate files and set status fields.



#### 5. Write Test Classes

- Create comprehensive tests for each Apex class and trigger.
- Use @IsTest classes and Test.startTest() / Test.stopTest() blocks.
- Assert bulk behavior by inserting 200 records in a single test to ensure governor limits are respected.
- Aim for >75% overall coverage, but test meaningful behavior (asserts) high coverage alone is not enough.

## 6. Run static analysis & code quality checks

- Use PMD for Apex or SonarQube if available.
- Run sfdx force:apex:test:run and fix failing tests.

## 7. Deploy and monitor

- o Deploy to Sandbox first using change sets or SFDX. Run all tests in target org.
- Monitor logs (Debug Logs) for unexpected exceptions.

