



Income Statement

Balance Sheet

Return Analysis

Risk Analysis

Filter by Year

All

Filter by Quarter

All

Filter by Month

All

Income Statement

Net Revenue

31.514bn

YTD

13.805bn

YoY

24.2%

Net Income

9.626bn

YTD

5.611bn

YoY

113.4%

Gross Profit Margin

57.25%

YTD

62.02%

YoY

6.05

Operating Profit Margin

32.01%

YTD

39.40%

YoY

11.72

Net Profit Margin

30.55%

YTD

40.65%

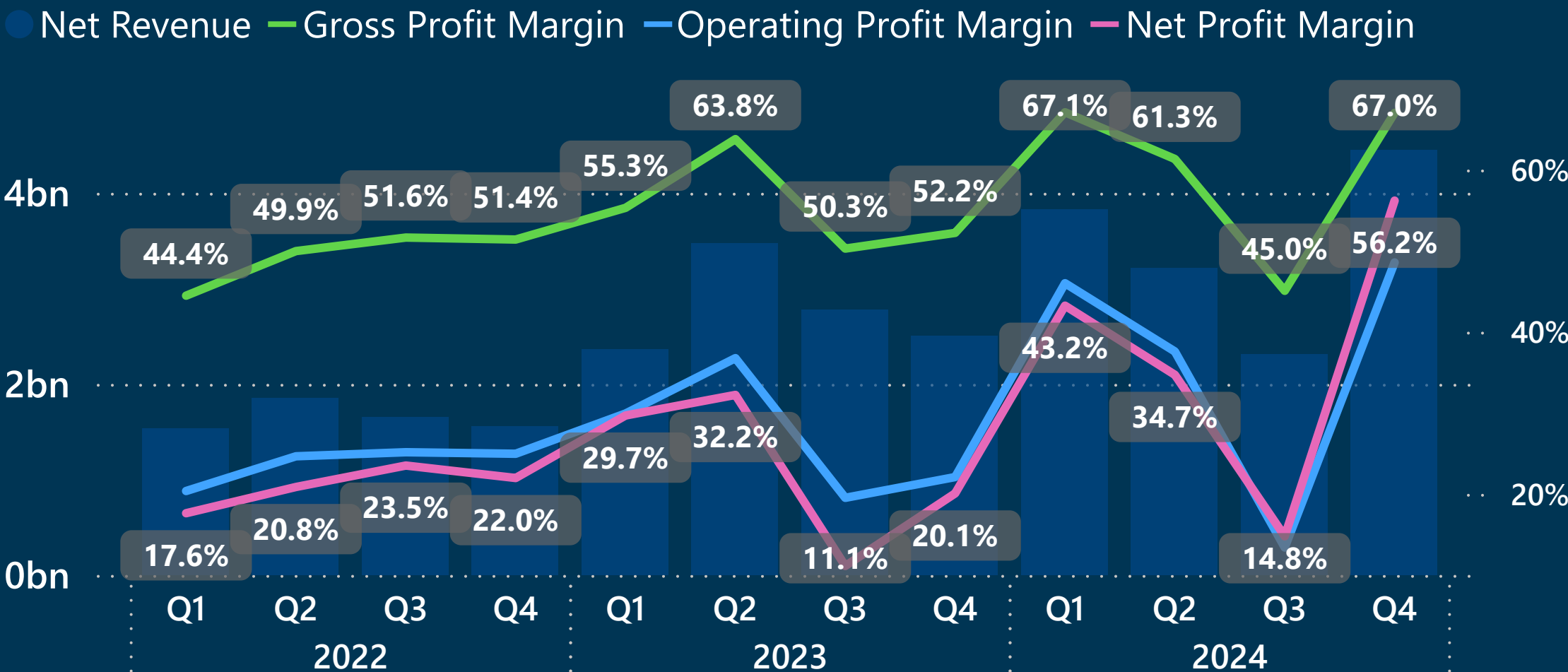
YoY

16.99

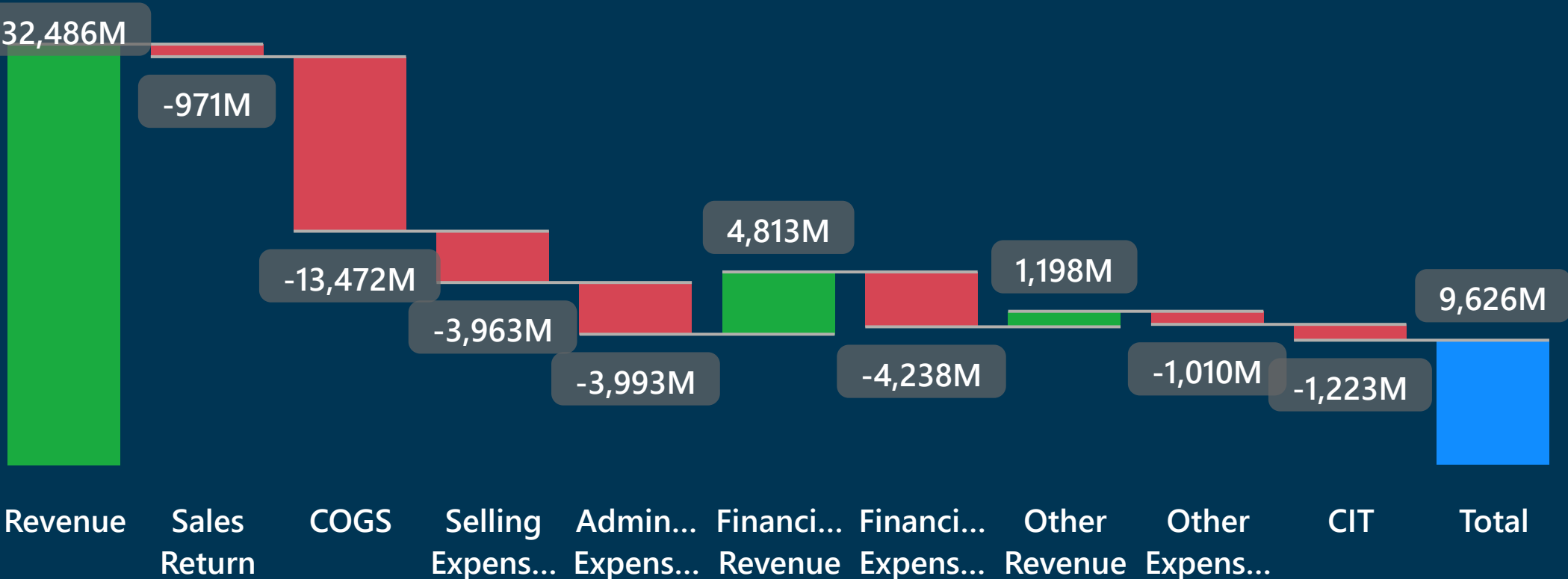
Income Statement (Unit: million VND)

Section	2022	2023	2024
Revenue	↑ 6,851	↑ 11,377	↑ 14,258
Sales Return	↓ -259	↓ -260	↓ -453
Net Revenue	↑ 6,592	↑ 11,118	↑ 13,805
COGS	↓ -3,334	↓ -4,895	↓ -5,243
Gross Profit	↑ 3,258	↑ 6,223	↑ 8,562
Selling Expenses	↓ -835	↓ -1,573	↓ -1,554
Administrative Expenses	↓ -851	↓ -1,573	↓ -1,569
Operating Profit	↑ 1,571	↑ 3,077	↑ 5,438
Financing Revenue	↑ 1,158	↑ 1,810	↑ 1,845
Financing Expenses	↓ -1,146	↓ -1,610	↓ -1,482
Other Revenue	↑ 303	↑ 478	↑ 418
Other Expenses	↓ -245	↓ -445	↓ -320
Earnings Before Tax	↑ 1,641	↑ 3,309	↑ 5,899
CIT	↓ -255	↓ -680	↓ -288
Net Income	↑ 1,386	↑ 2,630	↑ 5,611

Trend by Quarter



Revenue and Expenses Breakdown





Income Statement

Balance Sheet

Return Analysis

Risk Analysis

Filter by Year

All

Filter by Quarter

All

Filter by Month

All

Balance Sheet

D/A

0.52

(▲ 0.03)

D/E

1.06

(▲ 0.12)

Fixed Assets Ratio

0.52

(▲ 0.06)

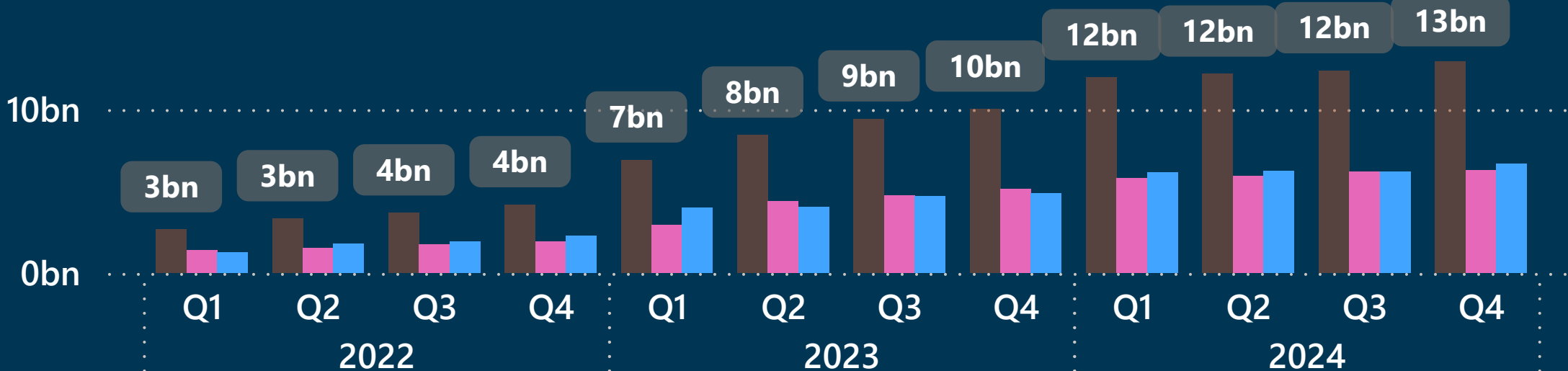
Current Ratio

1.60

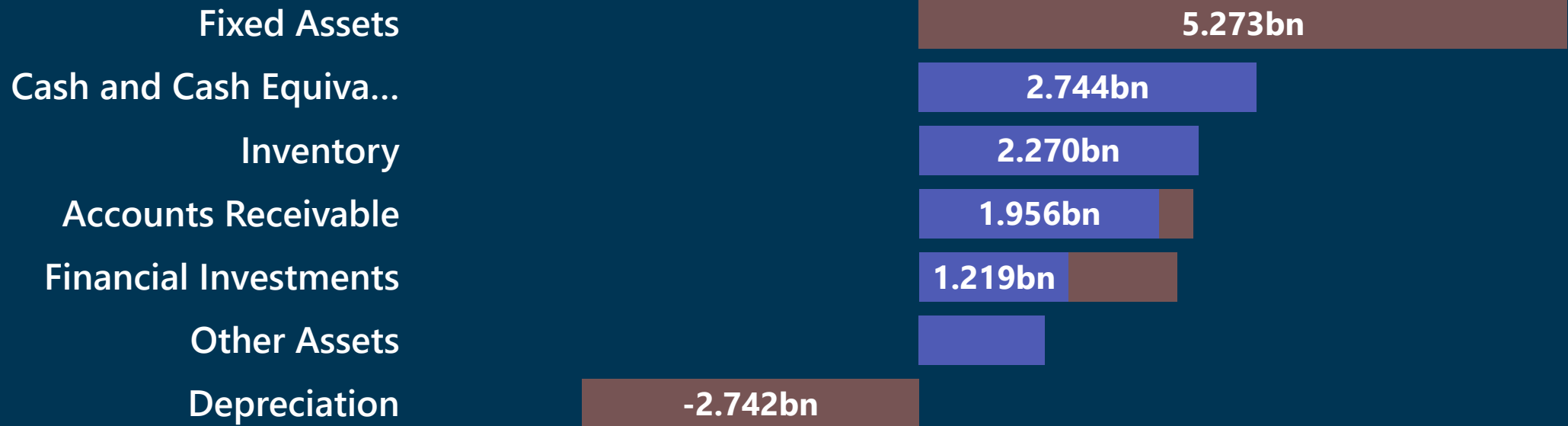
(▼ -0.18)

Trend by Quarter

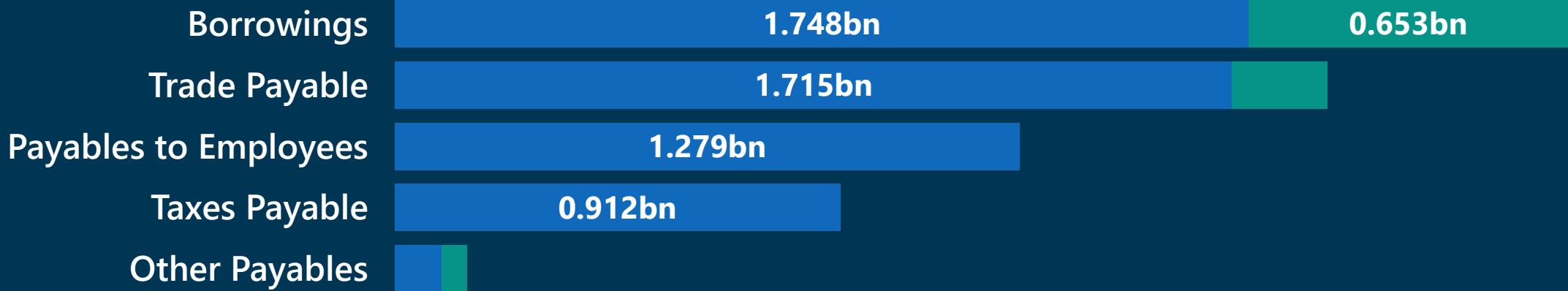
Type ● Assets ● Equity ● Liabilities



Assets Breakdown



Liabilities Breakdown



Balance Sheet (Unit: million VND)

Section	2022	2023	2024
Total Assets	4,170	10,007	12,901
Current Assets	2,907	7,305	9,214
Accounts Receivable	996	1,431	1,956
Cash and Cash Equivalents	214	2,611	2,744
Financial Investments	330	680	1,219
Inventory	1,039	1,884	2,270
Other Assets	328	698	1,024
Non-Current Assets	1,264	2,702	3,687
Accounts Receivable		275	275
Depreciation	-460	-1,569	-2,742
Financial Investments	218	681	881
Fixed Assets	1,506	3,315	5,273
Total Liabilities & Equity	4,170	10,007	12,901
Total Liabilities	2,256	4,872	6,650
Current Liabilities	1,996	4,110	5,750
Borrowings	760	1,574	1,748
Other Payables	96	96	96
Payables to Employees	387	793	1,279
Taxes Payable	229	466	912
Trade Payable	524	1,181	1,715
Non-Current Liabilities	260	762	900
Borrowings	200	515	653
Other Payables	52	52	52
Trade Payable	8	195	195
Equity	1,915	5,136	6,251
Owner's Capital	1,200	2,200	2,450
Retained Earnings	715	2,936	3,801



Income Statement

Balance Sheet

Return Analysis

Risk Analysis

Filter by Year

All

Filter by Quarter

All

Filter by Month

All

Profitability & Efficiency Ratio

ROA

0.11

(▲ 0.04)

ROE

0.22

(▲ 0.10)

ROCE

0.19

(▲ 0.06)

Asset Turnover

0.27

(▼ -0.01)

Fixed Asset Turnover

1.36

(▼ -0.23)

NWC Turnover

1.00

(▲ 0.13)

ROA & Assets by Quarter



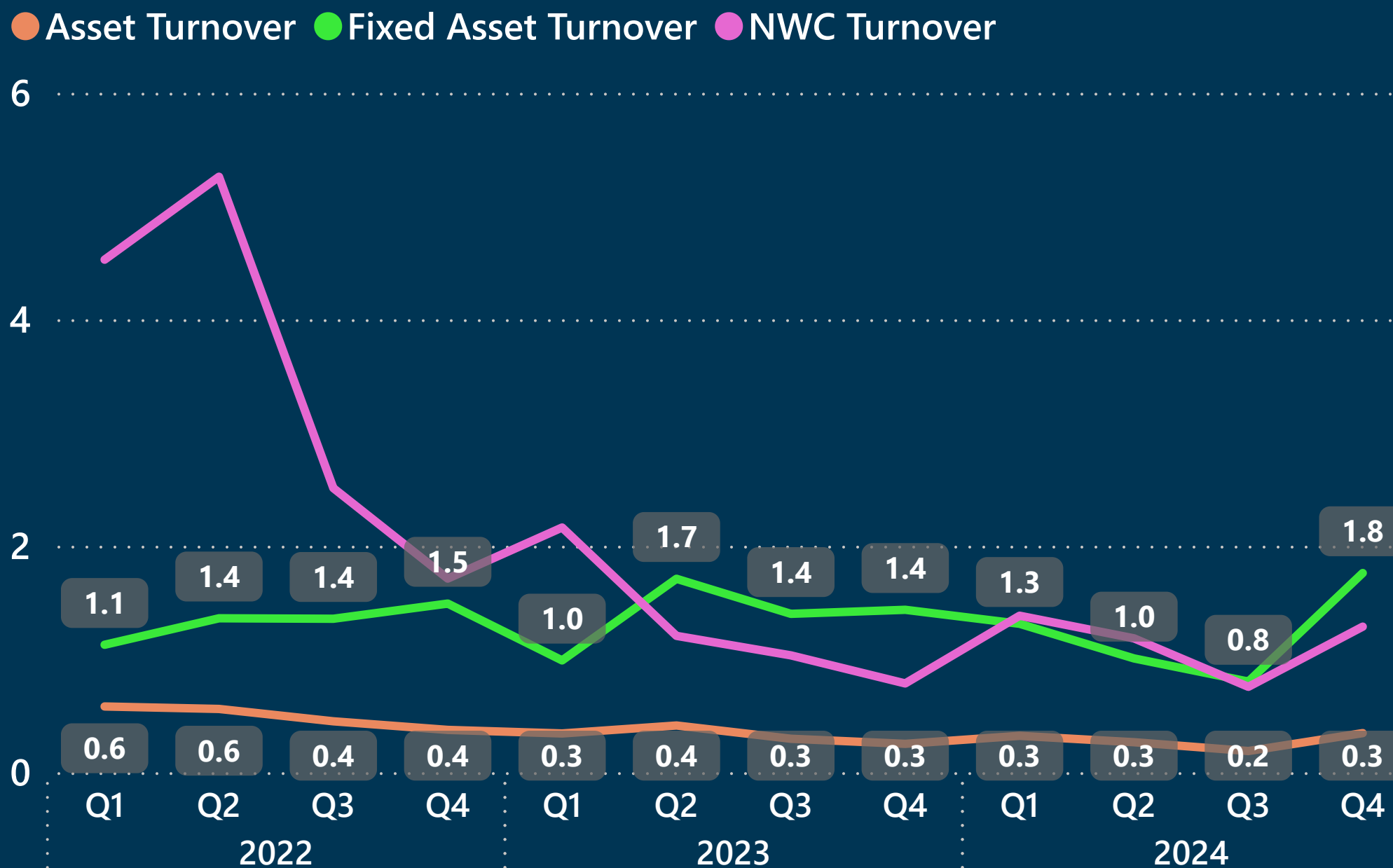
AR, Inventory, AP by Year

Year	AR Turnover	Inventory Turnover	AP Turnover	AR Days	Inventory Days	AP Days
2024	7.06	2.31	3.06	52	158	119
2023	7.77	2.60	4.14	47	141	88
2022	6.62	3.21	6.37	55	114	57

ROE & Equity by Quarter



Turnover Ratio by Quarter





Income Statement

Balance Sheet

Return Analysis

Risk Analysis

Filter by Year

All

Filter by Quarter

All

Filter by Month

All

Liquidity & Solvency Ratio

Current Ratio

1.60

(▼ -0.18)

Quick Ratio

1.21

(▼ -0.11)

Cash Ratio

0.48

(▼ -0.18)

Interest Coverage

2.38

YTD

3.67

YoY

1.76

Debt Service Coverage

1.45

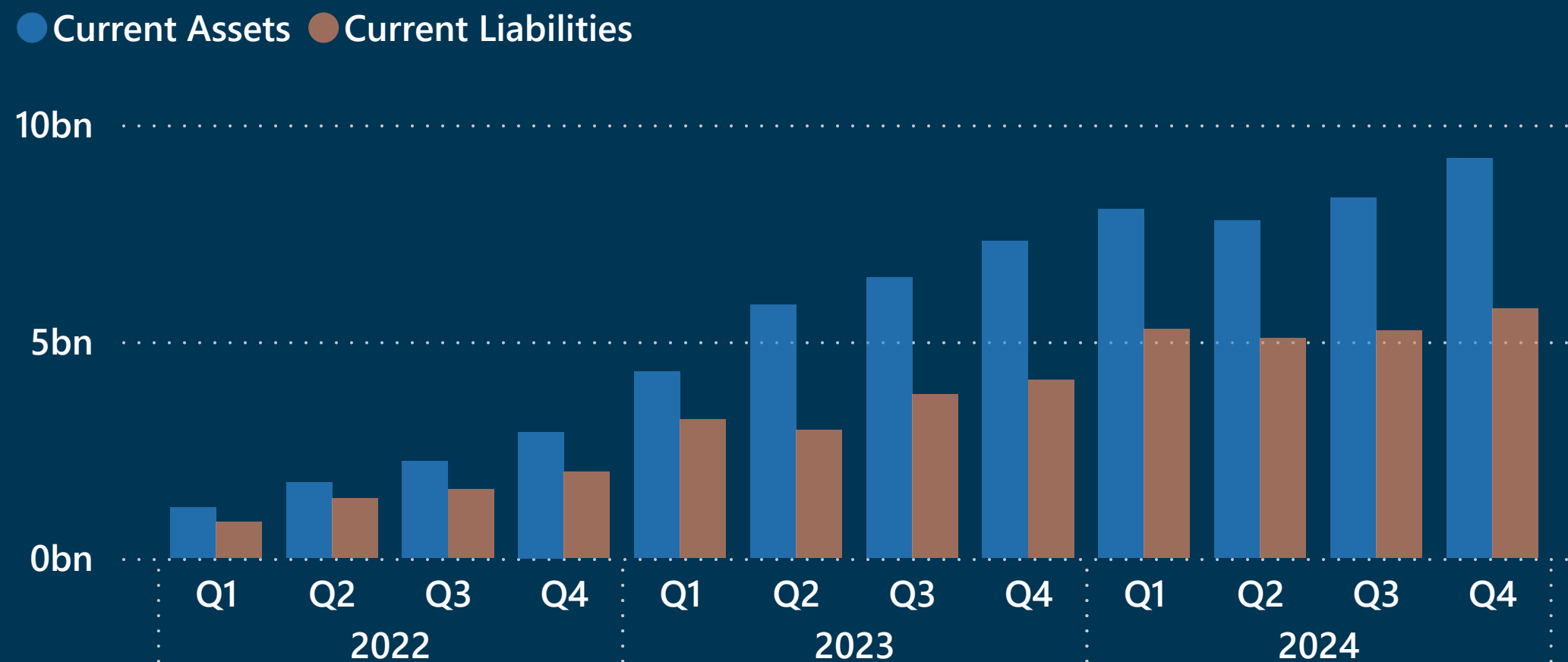
YTD

1.99

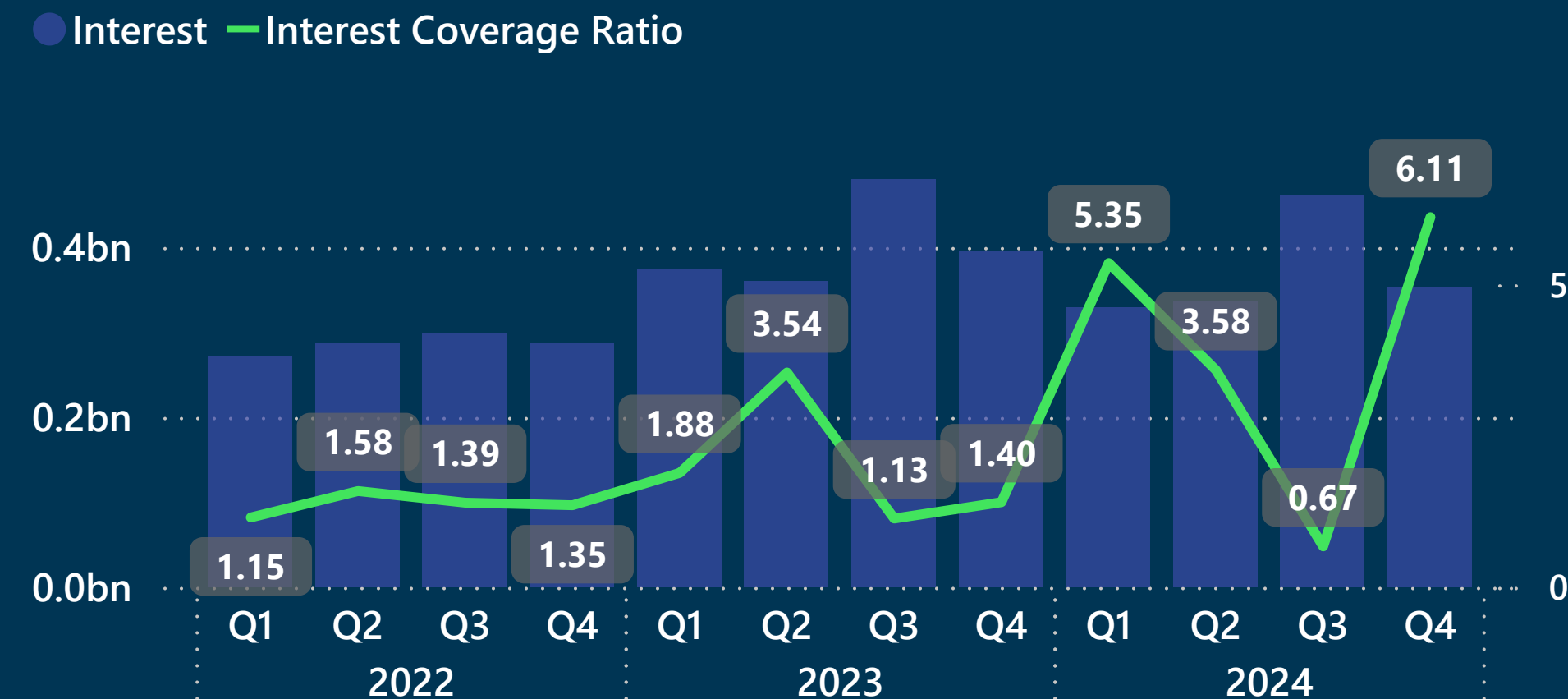
YoY

0.72

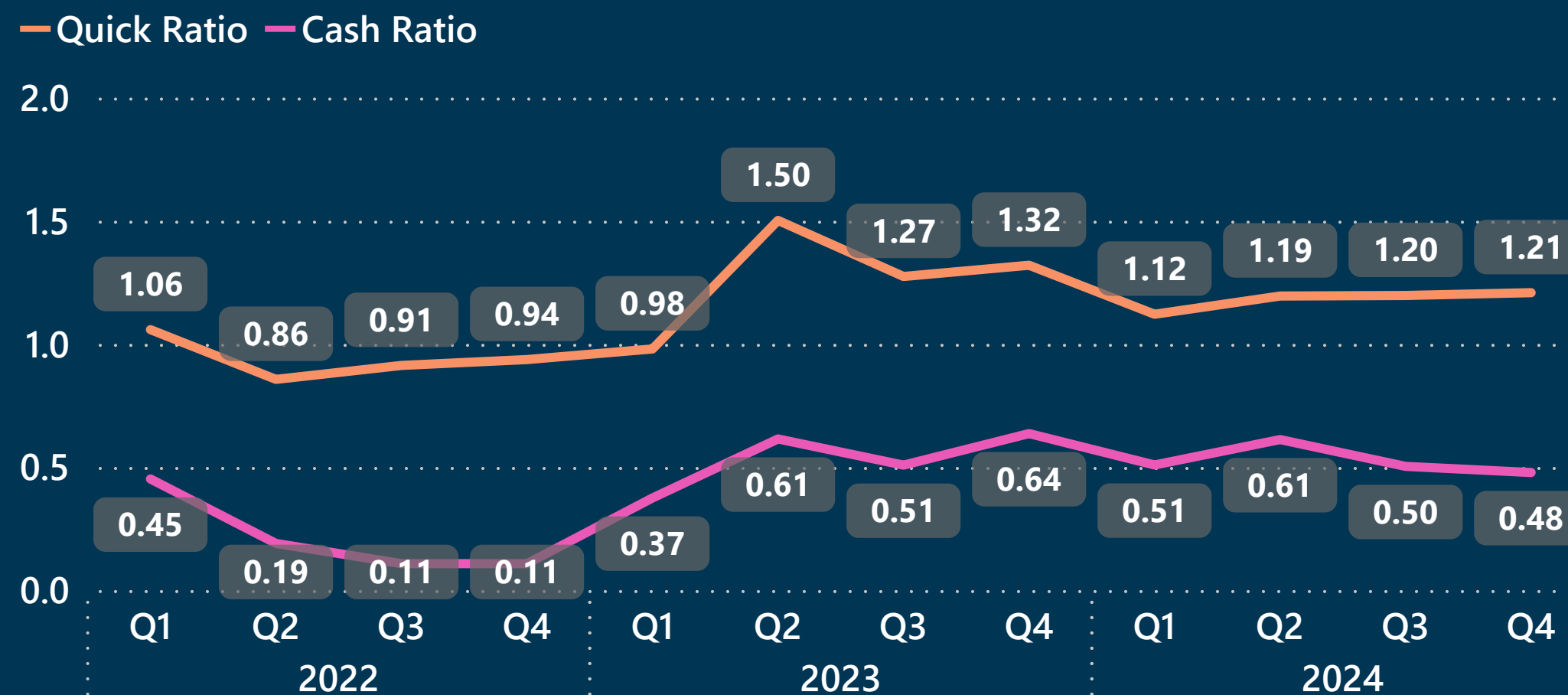
Current Assets & Current Liabilities by Quarter



Interest Coverage by Quarter



Quick & Cash Ratio by Quarter



Debt Service Coverage by Quarter

