



SQL CASE STUDY

Extracting data from toy store
chain inventory structure

SQL CASE STUDY

This is the data from a Toy store chain with multiple locations in Barcelona, Spain.

We have access to data containing transactional records from January 2022 till Sept 2023, along with the information about products and store locations.

ANALYSIS BY USING SQL

- **1. Production Performance Analysis**

- **Goal-** Identify top-performing products based on total sales and profit.

- **2. Store Performance Analysis**

- **Goal-** Analyse sales performance for each store, including total revenue and profit margin.

- **3. Complex Monthly Sales Trend Analysis:**

Goal- Examine monthly sales trends, considering the rolling 3-month average and identifying months with significant growth or decline.

- **4. Cumulative Distribution of Profit Margin:**

Goal- Calculate the cumulative distribution of profit margin for each product category, consider where products are having profit.

- **5. Store Inventory Turnover Analysis:**

Goal: Analyze the efficiency of inventory turnover for each store by calculating the Inventory Turnover Ratio.

DATASET/S STRUCTURE

Tables- 5 nos

Table Names- Stores- 50 rows,

Sales- 8 lakh+ rows

Products- 36 rows

Calendar- 639 rows

Inventory- 1539 rows

DATA DESCRIPTION

Table	Field	Description
Products	Product_ID	Product ID
Products	Product_Name	Product name
Products	Product_Category	Product Category
Products	Product_Cost	Product cost (\$USD)
Products	Product_Price	Product retail price (\$USD)
Inventory	Store_ID	Store ID
Inventory	Product_ID	Product ID
Inventory	Stock_On_Hand	Stock quantity of the product in the store (inventory)
Stores	Store_ID	Store ID
Stores	Store_Name	Store name
Stores	Store_City	City in Mexico where the store is located
Stores	Store_Location	Location in the city where the store is located
Stores	Store_Open_Date	Date when the store was opened
Sales	Sale_ID	Sale ID
Sales	Date	Date of the transaction
Sales	Store_ID	Store ID
Sales	Product_ID	Product ID
Sales	Units	Units sold
Calendar	Date	Calendar date

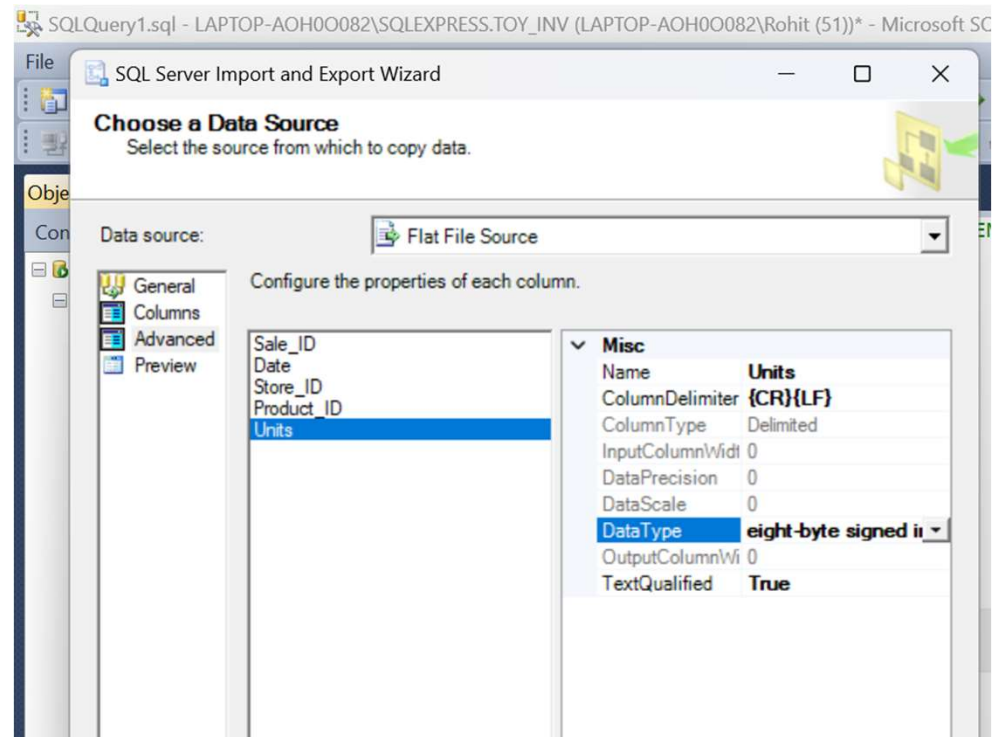
IMPORT DATA TO SQL

Create database – **TOY_INVENTORY**

Import all 5 tables to this database . (Data Source – Flat File Source (csv))

Set data type for columns here

```
CREATE DATABASE TOY_INVENTORY;  
  
USE TOY_INVENTORY;  
  
-- load all tables to this database  
  
SELECT * from INVENTORY;  
  
SELECT * FROM PRODUCTS;  
  
SELECT * FROM STORES;  
  
SELECT * FROM SALES;
```



ANALYSIS IN SQL

Alter datatypes of various columns as needed to have tables in proper format

Products cost , price – string → money → float

```
SELECT * FROM SALES;
```

```
SELECT TABLE_NAME, COLUMN_NAME, DATA_TYPE FROM INFORMATION_SCHEMA.COLUMNS  
WHERE TABLE_NAME='SALES';
```

```
ALTER TABLE SALES  
ALTER COLUMN "Date" DATE;
```

	TABLE_NAME	COLUMN_NAME	DATA_TYPE
1	sales	Sale_ID	int
2	sales	Date	datetime
3	sales	Store_ID	int
4	sales	Product_ID	int
5	sales	Units	int

```
/**** PRODUCTS TABLE *****/
```

```
SELECT * FROM PRODUCTS;
```

```
SELECT TABLE_NAME, COLUMN_NAME, DATA_TYPE FROM INFORMATION_SCHEMA.COLUMNS  
WHERE TABLE_NAME='PRODUCTS';
```

```
--need to change data type of product cost and product price
```

```
ALTER TABLE PRODUCTS  
ALTER COLUMN PRODUCT_COST MONEY;  
ALTER TABLE PRODUCTS  
ALTER COLUMN PRODUCT_COST FLOAT;  
  
ALTER TABLE PRODUCTS  
ALTER COLUMN PRODUCT_PRICE MONEY;  
ALTER TABLE PRODUCTS  
ALTER COLUMN PRODUCT_PRICE FLOAT;
```

	TABLE_NAME	COLUMN_NAME	DATA_TYPE
1	products	Product_ID	int
2	products	Product_Name	varchar
3	products	Product_Category	varchar
4	products	Product_Cost	float
5	products	Product_Price	float
6	products	PROFIT	float

ANALYSIS IN SQL

Alter datatypes of various columns as needed to have tables in proper format

```
SELECT * FROM PRODUCTS;  
  
ALTER TABLE PRODUCTS  
ADD PROFIT FLOAT;  
  
UPDATE PRODUCTS SET PROFIT=PRODUCT_PRICE-PRODUCT_COST;
```

100 % <

Results Messages

	Product_ID	Product_Name	Product_Category	Product_Cost	Product_Price	PROFIT
1	1	Action Figure	Toys	9.99	15.99	6
2	2	Animal Figures	Toys	9.99	12.99	3
3	3	Barrel O' Slime	Art & Crafts	1.99	3.99	2
4	4	Chutes & Ladders	Games	9.99	12.99	3
5	5	Classic Board Games	Games	7.99	10.99	3

ANALYSIS IN SQL

All tables in proper format now.

```
SELECT * FROM STORES;
```

	Store_ID	Store_Name	Store_City	Store_Location	Store_Open_Date
1	1	Toys Guadalajara 1	Guadalajara	Residential	1992-09-18
2	2	Toys Monterrey 1	Monterrey	Residential	1995-04-27
3	3	Toys Guadalajara 2	Guadalajara	Commercial	1999-12-27
4	4	Toys Saltillo 1	Saltillo	Downtown	2000-01-01

```
SELECT * FROM PRODUCTS;
```

	Product_ID	Product_Name	Product_Category	Product_Cost	Product_Price	PROFIT
1	1	Action Figure	Toys	9.99	15.99	6
2	2	Animal Figures	Toys	9.99	12.99	3
3	3	Barrel O' Slime	Art & Crafts	1.99	3.99	2
4	4	Chutes & Ladders	Games	9.99	12.99	3
5	5	Classic Dominoes	Games	7.99	9.99	2

```
SELECT * FROM SALES;
```

	Sale_ID	Date	Store_ID	Product_ID	Units
1	3921	2022-01-05	37	18	1
2	3922	2022-01-05	48	24	1
3	3923	2022-01-05	45	6	1
4	3924	2022-01-05	39	30	1
5	3925	2022-01-05	26	27	1

```
SELECT * from INVENTORY;
```

	Store_ID	Product_ID	Stock_On_Hand
1	1	1	27
2	1	2	0
3	1	3	32
4	1	4	6
5	1	5	0

ANALYSIS IN SQL

- 1. Production Performance Analysis
- Goal- Identify top-performing products based on total sales and profit.

Product_ID	Product_Name	Product_Category	Product_Cost	Product_Price	PROFIT
1	Action Figure	Toys	9.99	15.99	6
2	Animal Figures	Toys	9.99	12.99	3
3	Barrel O' Slime	Art & Crafts	1.99	3.99	2

Sale_ID	Date	Store_ID	Product_ID	Units
3921	2022-01-05	37	18	1
3922	2022-01-05	48	24	1
3923	2022-01-05	45	6	1

```
-- Top performing products based on total profit earned

CREATE VIEW PRODUCT_DET
AS
SELECT T1.PRODUCT_ID, T1.PRODUCT_NAME, T1.PRODUCT_PRICE, T1.PROFIT, SUM(T2.UNITS) AS 'Total Units sold'
FROM PRODUCTS T1
INNER JOIN SALES T2
ON T1.PRODUCT_ID=T2.PRODUCT_ID
GROUP BY T1.PRODUCT_ID, T1.PRODUCT_NAME, T1.PRODUCT_PRICE, T1.PROFIT;

SELECT * FROM PRODUCT_DET
ORDER BY PROFIT*[Total Units sold] DESC;
```

	PRODUCT_ID	PRODUCT_NAME	PRODUCT_PRICE	PROFIT	Total Units sold
1	6	Colorbuds	14.99	8	104368
2	1	Action Figure	15.99	6	57958
3	18	Lego Bricks	39.99	5	59737
4	8	Deck Of Cards	6.99	3	84034
5	14	Glass Marbles	10.99	5	37518

ANALYSIS IN SQL

1. Production Performance Analysis

- **Goal-** Identify top-performing products based on total sales and profit.

```
SELECT * FROM PRODUCT_DET
ORDER BY PRODUCT_PRICE*[Total Units sold] DESC;

-- Top performing products based on total sales (other way)

CREATE PROCEDURE TOP_BY_SALES
AS
BEGIN
SELECT T1.PRODUCT_ID,T1.PRODUCT_NAME,T1.PRODUCT_CATEGORY,T1.PRODUCT_PRICE,T1.PROFIT,SUM(T2.UNITS) AS 'Total Units sold'
from PRODUCTS T1
INNER JOIN SALES T2
ON T1.PRODUCT_ID=T2.PRODUCT_ID
GROUP BY T1.PRODUCT_ID,T1.PRODUCT_NAME,T1.PRODUCT_CATEGORY,T1.PRODUCT_PRICE,T1.PROFIT
ORDER BY PRODUCT_PRICE*SUM(T2.UNITS) DESC
END;

TOP_BY_SALES;
```

PRODUCT_ID	PRODUCT_NAME	PRODUCT_CATEGORY	PRODUCT_PRICE	PROFIT	Total Units sold
18	Lego Bricks	Toys	39.99	5	59737
6	Colorbuds	Electronics	14.99	8	104368
19	Magic Sand	Art & Crafts	15.99	2	60598
1	Action Figure	Toys	15.99	6	57958
30	Rubik's Cube	Games	19.99	2	45672

ANALYSIS IN SQL

2. Store Performance Analysis

- **Goal-** Analyse sales performance for each store, including total revenue and profit margin.

```
SELECT * FROM PRODUCTS;
```

```
SELECT * FROM SALES;
```

```
--creating a table to track product wise sales of each store
```

```
CREATE VIEW STORE_PRODUCTS
```

```
AS
```

```
SELECT T1.STORE_ID, T1.PRODUCT_ID, T1."Date" AS 'SALES_DATE', UNITS, PRODUCT_COST, PRODUCT_PRICE, PROFIT,
```

```
UNITS*PRODUCT_PRICE AS 'TOTAL_SALES',
```

```
UNITS*PROFIT AS 'TOTAL_PROFIT'
```

```
FROM SALES T1
```

```
LEFT JOIN PRODUCTS T2
```

```
ON T1.PRODUCT_ID=T2.PRODUCT_ID;
```

```
SELECT * FROM STORE_PRODUCTS
```

```
ORDER BY SALES_DATE;
```

Sale_ID	Date	Store_ID	Product_ID	Units
3921	2022-01-05	37	18	1
3922	2022-01-05	48	24	1
3923	2022-01-05	45	6	1

Product_ID	Product_Name	Product_Category	Product_Cost	Product_Price	PROFIT
1	Action Figure	Toys	9.99	15.99	6
2	Animal Figures	Toys	9.99	12.99	3
3	Barrel O' Slime	Art & Crafts	1.99	3.99	2

100 %

Results Messages

	STORE_ID	PRODUCT_ID	SALES_DATE	UNITS	PRODUCT_COST	PRODUCT_PRICE	PROFIT	TOTAL_SALES	TOTAL_PROFIT
1	24	4	2022-01-01	1	9.99	12.99	3	12.99	3
2	28	1	2022-01-01	1	9.99	15.99	6	15.99	6
3	6	8	2022-01-01	1	3.99	6.99	3	6.99	3
4	48	7	2022-01-01	1	11.99	15.99	4	15.99	4

ANALYSIS IN SQL

2. Store Performance Analysis

- **Goal-** Analyse sales performance for each store, including total revenue and profit margin.

```
--each store total revenue and profit margin|
```

```
SELECT T1.STORE_ID,T1.STORE_NAME,SUM(TOTAL_SALES) AS 'TOTAL REVENUE',SUM(TOTAL_PROFIT) AS 'PROFIT MARGIN'  
FROM STORES T1  
INNER JOIN STORE_PRODUCTS T2  
ON T1.STORE_ID=T2.STORE_ID  
GROUP BY T1.STORE_ID,T1.STORE_NAME  
ORDER BY STORE_ID;
```

100 % <

Results Messages

	STORE_ID	STORE_NAME	TOTAL REVENUE	PROFIT MARGIN
1	1	Toys Guadalajara 1	261842.8899999964	69429
2	2	Toys Monterrey 1	277959.1399999947	73985
3	3	Toys Guadalajara 2	262435.0199999957	75752
4	4	Toys Saltillo 1	330408.8999999918	94252
5	5	Toys La Paz 1	210897.8299999974	57407

ANALYSIS IN SQL

3. Complex Monthly Sales Trend Analysis:

Goal- Examine monthly sales trends, considering the rolling 3-month average and identifying months with significant growth or decline.

100 % <	
Results Messages	
<pre>SELECT * FROM STORE_PRODUCTS;</pre>	
<pre>-- Date wise total sales</pre>	
<pre>CREATE VIEW DATE_WISE</pre>	
<pre>AS</pre>	
<pre>(SELECT SALES_DATE, SUM(TOTAL_SALES) AS 'TOTAL_SALES_EACH_DAY' FROM STORE_PRODUCTS</pre>	
<pre>GROUP BY SALES_DATE);</pre>	
<pre>SELECT * FROM DATE_WISE</pre>	
<pre>ORDER BY SALES_DATE;</pre>	
100 % <	
Results Messages	
SALES_DATE	TOTAL_SALES_EACH_DAY
1 2022-01-01	21076.1500000002
2 2022-01-02	19750.9400000001
3 2022-01-03	11759.4999999999
4 2022-01-04	14814.3999999999

100 % <

Results Messages

	STORE_ID	PRODUCT_ID	SALES_DATE	UNITS	PRODUCT_COST	PRODUCT_PRICE	PROFIT	TOTAL_SALES	TOTAL_PROFIT
1	24	4	2022-01-01	1	9.99	12.99	3	12.99	3
2	28	1	2022-01-01	1	9.99	15.99	6	15.99	6
3	6	8	2022-01-01	1	3.99	6.99	3	6.99	3
4	48	7	2022-01-01	1	11.99	15.99	4	15.99	4

ANALYSIS IN SQL

3. Complex Monthly Sales Trend Analysis:

Goal- Examine monthly sales trends, considering the rolling 3-month average and identifying months with significant growth or decline.

```
-- MONTH wise total sales and 3 month rolling average of sales

CREATE VIEW MONTHLY_TREND_3
AS
WITH MONTH_SALES1 AS
(SELECT YEAR(SALES_DATE) AS 'SALES_YEAR', MONTH(SALES_DATE) AS 'SALES_MONTH', SUM(TOTAL_SALES_EACH_DAY) AS 'TOTAL_MONTHLY_SALES',
YEAR(SALES_DATE)*12+MONTH(SALES_DATE) AS 'YEARMONTH'
FROM DATE_WISE
GROUP BY MONTH(SALES_DATE), YEAR(SALES_DATE), YEAR(SALES_DATE)*12+MONTH(SALES_DATE)),
MONTH_SALES2 AS(
SELECT SALES_YEAR, SALES_MONTH, YEARMONTH, TOTAL_MONTHLY_SALES, AVG(TOTAL_MONTHLY_SALES) OVER(ORDER BY YEARMONTH ROWS BETWEEN
2 PRECEDING AND CURRENT ROW) AS '3 MONTH AVG' FROM MONTH_SALES1)
SELECT * FROM MONTH_SALES2;

SELECT * FROM MONTHLY_TREND_3;
```

100 % <

Results Messages

	SALES_YEAR	SALES_MONTH	YEARMONTH	TOTAL_MONTHLY_SALES	3 MONTH AVG
1	2022	1	24265	542554.910000001	542554.910000001
2	2022	2	24266	541351.650000002	541953.280000001
3	2022	3	24267	589485.190000002	557797.250000002
4	2022	4	24268	681072.980000007	603969.940000003

ANALYSIS IN SQL

3. Complex Monthly Sales Trend Analysis:

Goal- Examine monthly sales trends, considering the rolling 3-month average and identifying months with significant growth or decline.

```
--TREND ANALYSIS
```

```
SELECT SALES_YEAR, SALES_MONTH, TOTAL_MONTHLY_SALES, [3 MONTH AVG], CASE WHEN ([TOTAL_MONTHLY_SALES]-[3 MONTH AVG])>0 THEN '+1'  
ELSE '-1'  
END AS [TREND]  
FROM MONTHLY_TREND_3;
```

100 %

Results Messages

	SALES_YEAR	SALES_MONTH	TOTAL_MONTHLY_SALES	3 MONTH AVG	TREND
1	2022	1	542554.910000001	542554.910000001	-1
2	2022	2	541351.650000002	541953.280000001	-1
3	2022	3	589485.190000002	557797.250000002	+1
4	2022	4	681072.980000007	603969.940000003	+1

ANALYSIS IN SQL

4. Cumulative Distribution of Profit Margin:

Goal- Calculate the cumulative distribution of profit margin for each product category, consider where products are having profit.

Product_ID	Product_Name	Product_Category	Product_Cost	Product_Price	PROFIT
1	Action Figure	Toys	9.99	15.99	6
2	Animal Figures	Toys	9.99	12.99	3
3	Barrel O' Slime	Art & Crafts	1.99	3.99	2

Sale_ID	Date	Store_ID	Product_ID	Units
3921	2022-01-05	37	18	1
3922	2022-01-05	48	24	1
3923	2022-01-05	45	6	1

```
--Saving totals data for products to a VIEW
```

```
CREATE VIEW PRODUCT_TOTALS
AS
SELECT T1.PRODUCT_ID, T1.PRODUCT_NAME, T1.PRODUCT_CATEGORY, T1.PRODUCT_PRICE, T1.PROFIT, SUM(T2.UNITS) AS 'TOTAL_UNITS'
from PRODUCTS T1
INNER JOIN SALES T2
ON T1.PRODUCT_ID=T2.PRODUCT_ID
GROUP BY T1.PRODUCT_ID, T1.PRODUCT_NAME, T1.PRODUCT_CATEGORY, T1.PRODUCT_PRICE, T1.PROFIT;

SELECT * FROM PRODUCT_TOTALS;
```

100 %

Results Messages

	PRODUCT_ID	PRODUCT_NAME	PRODUCT_CATEGORY	PRODUCT_PRICE	PROFIT	TOTAL_UNITS
1	1	Action Figure	Toys	15.99	6	57958
2	2	Animal Figures	Toys	12.99	3	39089
3	3	Barrel O' Slime	Art & Crafts	3.99	2	91663
4	4	Chutes & Ladders	Games	12.99	3	3829

ANALYSIS IN SQL

4. Cumulative Distribution of Profit Margin:

Goal- Calculate the cumulative distribution of profit margin for each product category, consider where products are having profit.

$$\text{Gross Profit Margin} = \frac{\text{Gross Profit}}{\text{Total Revenue}} \times 100$$

```
--category wise total revenue and profit margin
```

```
SELECT PRODUCT_CATEGORY, SUM(PRODUCT_PRICE*TOTAL_UNITS) AS 'TOTAL_REVENUE_CATEGORY_WISE' ,  
       SUM(PROFIT*TOTAL_UNITS) AS 'TOTAL_PROFIT_CATEGORY_WISE',  
       ROUND(SUM(PROFIT*TOTAL_UNITS)/SUM(PRODUCT_PRICE*TOTAL_UNITS)*100,2) AS 'PROFIT_MARGIN_CATEGORY_WISE'  
FROM PRODUCT_TOTALS  
GROUP BY PRODUCT_CATEGORY;
```

100 %

Results Messages

	PRODUCT_CATEGORY	TOTAL_REVENUE_CATEGORY_WISE	TOTAL_PROFIT_CATEGORY_WISE	PROFIT_MARGIN_CATEGORY_WISE
1	Art & Crafts	2705364.26	753354	27.85
2	Electronics	2246771.25	1001437	44.57
3	Games	2226836.27	673993	30.27
4	Sports & Outdoors	2172359.57	505718	23.28

ANALYSIS IN SQL

5. Store Inventory Turnover Analysis:

Goal: Analyze the efficiency of inventory turnover for each store by calculating the Inventory Turnover Ratio.

Inventory turnover is a financial ratio showing how many times a company turned over its [inventory](#) relative to its [cost of goods sold \(COGS\)](#) in a given period. A company can then divide the days in the period, typically a [fiscal year](#), by the inventory turnover ratio to calculate how many days it takes, on average, to sell its inventory.

$$\text{Inventory Turns} = \frac{\text{COGS}}{\text{Inventory Cost}} = \frac{[\text{Units Sold}] * [\text{Unit Cost}]}{[\text{Units in Stock}] * [\text{Unit Cost}]}$$

ANALYSIS IN SQL

5. Store Inventory Turnover Analysis:

Goal: Analyze the efficiency of inventory turnover for each store by calculating the Inventory Turnover Ratio.

```
SELECT * FROM STORE_PRODUCTS;  
SELECT * FROM INVENTORY;
```

```
CREATE VIEW INV_TURNOVER  
AS
```

```
WITH STORE_UNITS AS  
(SELECT STORE_ID, PRODUCT_ID, SUM(UNITS) AS 'UNITS SOLD'
```

```
FROM STORE_PRODUCTS  
GROUP BY STORE_ID, PRODUCT_ID),
```

```
STORE_UNITS1 AS  
(SELECT T1.STORE_ID, T1.PRODUCT_ID, STOCK_ON_HAND, [UNITS SOLD]
```

```
FROM INVENTORY AS T1
```

```
INNER JOIN STORE_UNITS AS T2
```

```
ON T1.Store_ID=T2.STORE_ID AND T1.PRODUCT_ID=T2.PRODUCT_ID)
```

```
SELECT STORE_ID, PRODUCT_ID, STOCK_ON_HAND, [UNITS SOLD], ISNULL([UNITS SOLD]*1.0/NULLIF(STOCK_ON_HAND,0),0) AS 'ITR'  
FROM STORE_UNITS1;
```

```
SELECT STORE_ID, PRODUCT_ID, Stock_On_Hand, [UNITS SOLD], CAST(ITR AS DECIMAL(10,2)) AS 'ITR' FROM INV_TURNOVER;
```

Results									
	STORE_ID	PRODUCT_ID	SALES_DATE	UNITS	PRODUCT_COST	PRODUCT_PRICE	PROFIT	TOTAL_SALES	TOTAL_PROFIT
1	24	4	2022-01-01	1	9.99	12.99	3	12.99	3
2	28	1	2022-01-01	1	9.99	15.99	6	15.99	6
3	6	8	2022-01-01	1	3.99	6.99	3	6.99	3
4	48	7	2022-01-01	1	11.99	15.99	4	15.99	4

	Store_ID	Product_ID	Stock_On_Hand
1	1	1	27
2	1	2	0
3	1	3	32

Results					
	STORE_ID	PRODUCT_ID	Stock_On_Hand	UNITS SOLD	ITR
1	9	31	6	2298	383.00
2	32	10	138	803	5.82
3	10	24	20	636	31.80
4	42	34	34	205	6.03



THANK YOU