

Mani Iyer

Kolkata, West Bengal, India

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Professional Summary

CFA Level I Candidate and B.Com (Accounts Honours) graduate with over 5 years of hands-on experience in the stock market. Strong foundation in equity research, fundamental analysis, and basic technical analysis, with practical experience managing a personal investment portfolio. Actively seeking internships and entry-level roles in equity research, investment analysis, and portfolio management.

Core Skills

- Equity Research and Stock Analysis
- Fundamental Analysis (Financial Statements, Business Models, Valuation)
- Technical Analysis (Price Action, Support and Resistance, Trend Analysis)
- Portfolio Management Basics and Risk Management
- MS Excel (Analysis and Tracking), PowerPoint (Presentations)
- Market Research and Investment Documentation

Education

Bachelor of Commerce (Accounts Honours) 2021 – 2024

University of Calcutta, Kolkata

Relevant coursework: Financial Accounting, Corporate Finance, Cost Accounting, Taxation

Class XII (Commerce) 2019 – 2021
DAV Public School, India *Percentage: 92.75%*

Class X
Notre Dame Academy, India *Percentage: 71.3%*

Certifications

CFA Program – Level I Candidate

Candidate, CFA Institute

Practical Market Experience

- Actively managing a personal equity portfolio with a focus on long-term value investing and selective short-term trading.
- Conducted independent equity research including business analysis, financial statement review, and basic valuation.
- Applied technical analysis for entry and exit decisions, capital preservation, and risk management.
- Developed discipline in decision-making through real-market exposure across multiple market cycles.

Experience

Customer Support Executive Sep 2022 – Nov 2022

Flipkart, Kolkata

- Handled customer queries related to orders, deliveries, and returns while maintaining service quality standards.
- Resolved issues within defined timelines through clear communication and problem-solving.
- Coordinated with internal teams to ensure smooth resolution and improved customer experience.
- Developed professional communication, time management, and responsibility.

Career Interests

Equity Research — Investment Analysis — Portfolio Management — Corporate Finance (Entry-Level)

Additional Information

- Strong interest in value investing and fundamental analysis.
- Comfortable working with financial data, reports, and market information.
- Motivated to learn from experienced professionals in finance and investment roles.