

Assignment: 1 Create Lead

- 1. Login to https://login.salesforce.com
- 2. Click on toggle menu button from the left corner
- 3. Click view All and click Sales from App Launcher
- 4. Click on Leads tab
- 5. Click on New button
- 6. Select Salutation dropdown
- 7. Enter the Last Name
- 8. Enter the Company Name
- 9. Click Save and Verify Leads name created

Assignment: 2 Edit Lead

http://leaftaps.com/opentaps/control/main

- 1. Launch the browser
- 2. Enter the username
- 3. Enter the password
- 4. Click Login
- 5. Click CRM/SFA link
- 6. Click Leads link
- 7. Click on Create Lead
- 8. Enter company name
- 9. Enter first name
- 10.Enter last name
- 11.Click on Create Lead button
- 12.Click Edit
- 13. Change the company name
- 14.Click Update



Assignment: 3 Create Individuals

Test Steps:

- 1. Login to https://login.salesforce.com
- 2. Click on the toggle menu button from the left corner
- 3. Click View All and click Individuals from App Launcher
- 4. Click on the Dropdown icon in the Individuals tab
- 5. Click on New Individual
- 6. Enter the Last Name
- 7. Click save and verify Individuals Name

Assignment: 4 Edit Individuals

Test Steps:

- 1. Login to https://login.salesforce.com
- 2. Click on the toggle menu button from the left corner
- 3. Click View All and click Individuals from App Launcher
- 4. Click on the Individuals tab
- 5. Search the Individuals last name
- 6. Click on the Dropdown icon and Select Edit
- 7. Select Salutation as 'Mr'
- 8. Now enter the first name
- 9. Click on Save and Verify the first name