



Empowering Compliance Teams

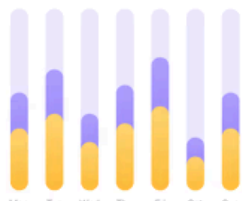
Goal - Save 1 Hour. Every Day. For Every Compliance Pro.

Bring Efficiency. Increase Productivity. Improve Speed to Market.

Get a Demo

Dashboard

Different Tasks This Week



Competitor And Regulatory Changes



Due Dates For You

2025 New Rates for Term Life Insurance

Filing

Due Today

Advertising - Filing Christmas Ads 2024

Objection Response

Due Tomorrow

[Texas] New Regulatory Change Training

Complete Training

Due Tomorrow

[Wyoming] - Organ Transplant Recipient Protection

Regulatory Update

Sep 29

2025 Project Pink Draft

Filing

Oct 16

New Credit Scoring Model Filing

Filing

Dec 16

Active Programs Overview

PROJECT NAME	DUE MONTH	ASSIGNED TO
2025 New Rates For Term	Oct'24	Stacy K
Christmas Ads 2024	Nov'24	Michael H
Wyoming Reg Training	Nov'24	Koby C
Life Settlement Forms	Dec'24	James Y

Due Dates For Team

Design the Christmas Ads

Filing

Due Today

Florida - Objections for new cancel rules

Objection Response

Due Tomorrow

Quick chat with any document

Select Document

2024 Filing Texas New Price 1

Wyoming New Transplant Regulation

2023 New Product Filing

Ask Question

AI Tools



PDF to PPT Converter

Generate Slides with AI in seconds

Turn your PDF presentations to editable Powerpoint PPT and PPTX slideshows. Work with the most accurate PDF to Powerpoint converter.



PDF to Video Converter

Instantly Create Videos for your Training

Convert your file from Portable Document Format to MPEG-4 Video Stream with this PDF to MP4 converter.

Features

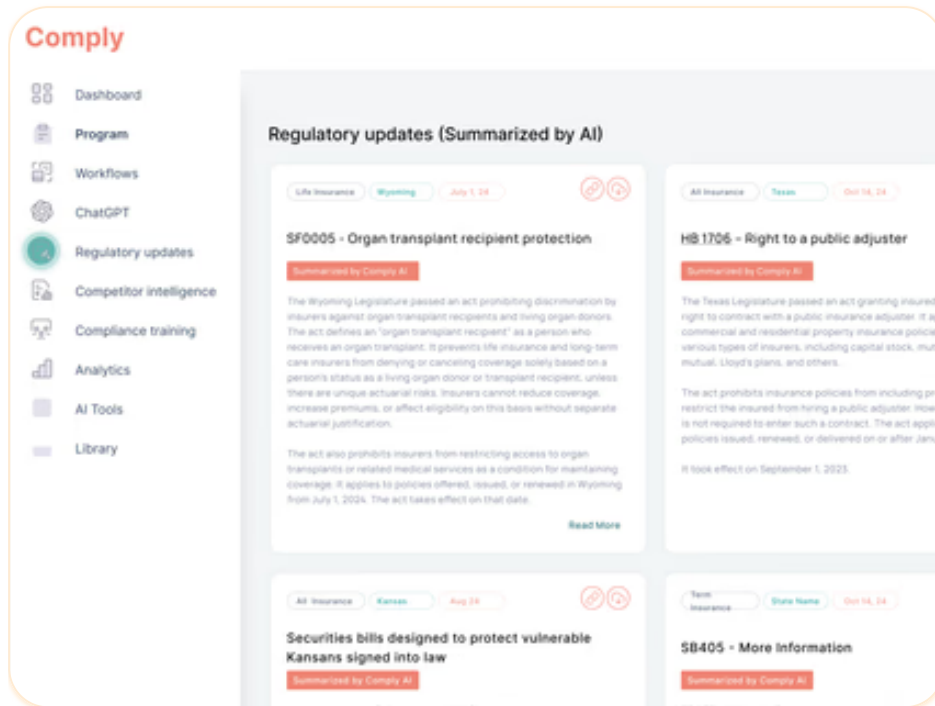
The Most Effective & Essential Platform for Compliance

Comply helps you save countless hours on manual work and eliminates repetitive work so that you can focus on core compliance work

Automatically assess the Impact of Regulatory Changes on your products

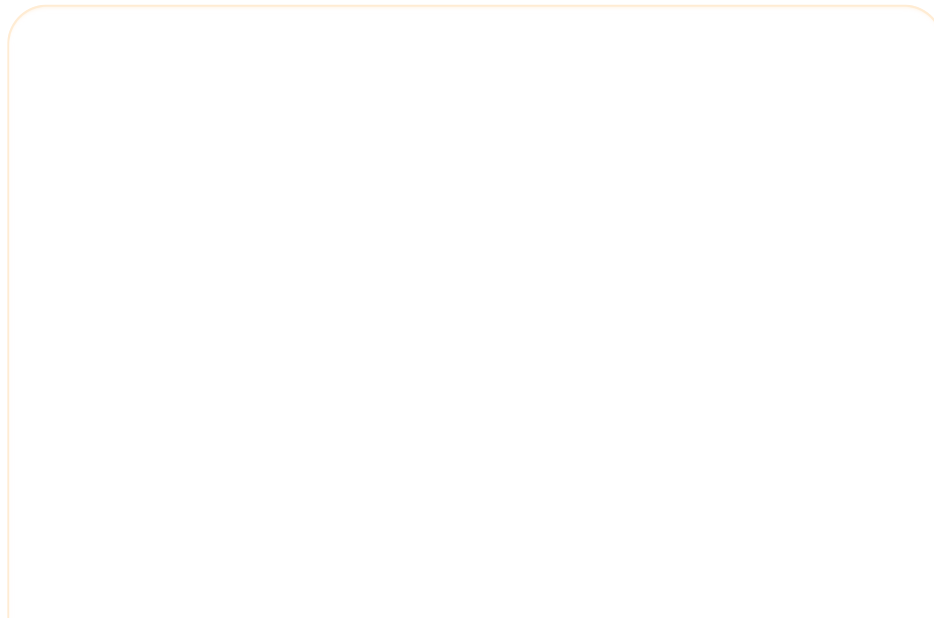
- > Automatically capture regulatory updates from various source like regulators, state & federal websites, bureaus, and more into a single place.
- > Autonomously assess the impact of these changes on your products, rates, rules, forms using our custom-trained AI models

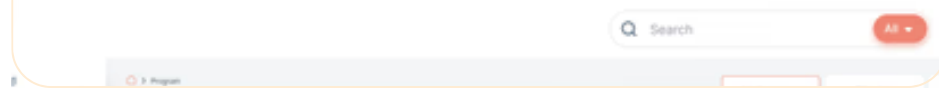
- > Helps carriers to be compliant and shield them from costly consequences



Review ads & public-facing content for regulatory & brand compliance in 1-click

- > As marketers and designers, do not worry about compliance while doing your core work
- > Review all the types of public facing content - ads, brochures, websites, billboards, email signatures, web application, mobile apps
- > Leverage AI for all types of compliance checks - regulatory, brand guidelines, custom rules, product-specific checks etc





Identify objections before filing. Save back & forth with regulators

- > Utilize Comply to find out if there are any possible objections before submitting your documents to the regulators
- > Models are product-specific, use all the compliance requirements of the state regulators, and has database of objections historically raised across states and products.
- > 100% transparent - Provide citations, right sources and all the reasons for flagging objections

2025 New Prime Product > New Filing with Rates & Rules

Reviewers

- JD** John Doe, Filing Specialist (Approved)
- JS** Jane Smith, Compliance Manager (Approved)
- MJ** Michael Johnson, Chief Actuary (In Review)
- ED** Emily Davis, Chief Legal Officer
- RB** Robert Brown, Chief Underwriter
- SM** Sarah Miller, Final Approver

Document Content:

UNRECOVERED: 10/10/2025

NON-RECOVERABLE: 10/10/2025

DETERMINATION OF NON-RECOVERABLE: 10/10/2025

ACTUARIAL, UNDERWRITING, 10/10/2025

I. Policy Description

The policy has a term guaranteed premium for a period of 10, 15, 20, 25 or 30 years depending on the plan selected. The policy expires at the end of the term guarantee period. The death benefit will remain level until expiration of the guarantee at the end of the term period. The minimum specified face available on the policy is \$100,000.

A. Issue Age

The policy can be issued to insureds, on an Age Last Birthday (ALB) basis between the following ages:

Issue Age	Issue Age (Males)	Issue Age (Females)	Gender
10 years	10-10	10-10	Male
15 years	15-15	15-15	Male
20 years	20-20	20-20	Male
25 years	25-25	25-25	Male
30 years	30-30	30-30	Male
10 years	10-10	10-10	Female
15 years	15-15	15-15	Female
20 years	20-20	20-20	Female
25 years	25-25	25-25	Female
30 years	30-30	30-30	Female

B. Sex

The policy is issued on a sex distinct basis to Males and Females.

C. Plan Class

The policy is issued to the following plan classes:

- Non-Smoker
- Preferred Plus
- Preferred

Write Comment

John Doe 10/10
It is a long email readable content of using system is distribution of for
Reply

Michael John 10/10
It is a long email readable content of using system is distribution of for
Reply

Jane Smith 10/10
It is a long email readable content of using system is distribution of for
Start typing the

Consolidate all the knowledge sources, and act instantly via AI agent

- > Centralize all the internal and external documents in your own library, Libiro, accessing them at will and ease.
- > Use our AI-agent to Summarize any document and chat with thousands of documents, ensuring you get timely information in a single click

- Leverage AI-agent to create training presentations and videos, and product illustrations, maximizing engagement and saving

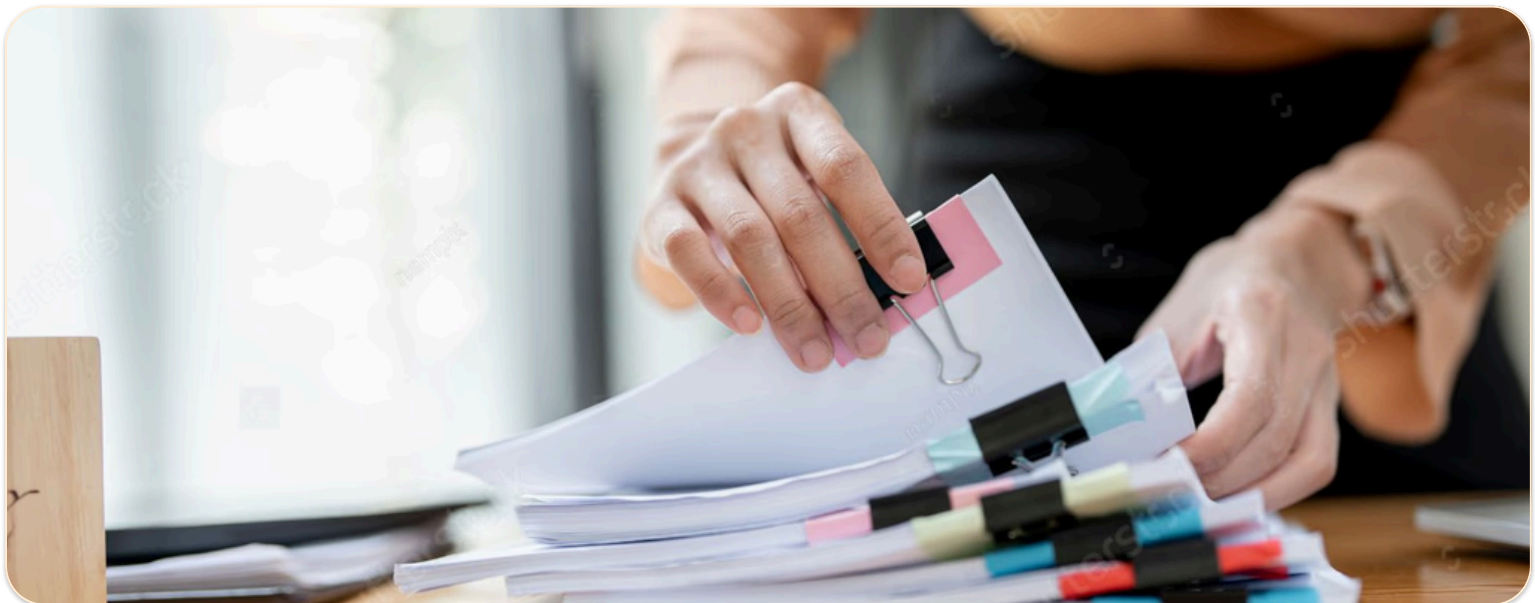
The screenshot displays the Comply platform's document management interface. At the top, there are four summary cards: 'All Documents' (32,479), 'Competitor Filings' (7,169), 'Regulatory Updates' (5,801), and 'Internal Documents' (13,250). Below these is a search bar with filters for Document Name, Source, Date, and Type of Document, along with a 'Search' button. The main area is a table with columns: Document Name, Source, Type of Document, Format of Document, Ingested Date, and Actions. The table lists various documents, including 'Actualized Memorandum Final', 'ForbesWB-EmailSign - DOI', 'Repricing - State PA - PRUD-131555379', 'Rate Change - 2025 Large Group OGA', 'Regulatory - What Codes to Use', 'Regulatory Updates - Bulletin_2023-9', 'Regulatory Updates - Vermont (Price)', and 'M&LRe - META-13317758'. Each row has a checkbox and an 'Actions' menu with options like 'View', 'Download', and 'Chat'. At the bottom, there is a status bar showing '3 item selected' and buttons for 'Chat', 'Send', and 'Download'.

Document Name	Source	Type of Document	Format of Document	Ingested Date	Actions
Actualized Memorandum Final	Internal	Template	PDF	Oct 14, 24	...
ForbesWB-EmailSign - DOI	Internal	Advertising	IMAGE	Dec 14, 24	...
Repricing - State PA - PRUD-131555379	SEMF	Competitor Filing	PDF	Oct 14, 24	View Download Chat
Rate Change - 2025 Large Group OGA	SEMF	Competitor Filing	PDF	Dec 14, 24	...
Regulatory - What Codes to Use	News Portal	Guideline	TEXT	Oct 14, 24	...
Regulatory Updates - Bulletin_2023-9	Regulatory	Regulatory Change	EXCEL	Dec 14, 24	...
Regulatory Updates - Vermont (Price)	Regulatory	Manual	PDF	Oct 14, 24	...
M&LRe - META-13317758	SEMF	Competitor Filing	PDF	Dec 14, 24	...

Personas

Comply empowers everyone

Don't just take our word for it. See how Comply helps everyone on the team filing & compliance, product, marketers and actuarials.



Filing Analysts and Specialists

No more search, read, download, summarize thousands of documents



Compliance Managers & Leaders

Identify objections before filing, assess impact of every regulatory change at a click of a button, converse with thousands of documents to find out any information with just a few words



Marketers & Designers

Concentrate on your core work - Marketing & Designing. With a few clicks, you can find out if your content and creative meets regulatory and other compliance requirements



Actuaries & Underwriters

Be on top of every external and internal changes

Potential Benefits

Comply Gives Compliance Teams Superpowers

Speed-up compliance tasks, Focus on Core Things.

Get started today

100+ hours

can be saved in a week across teams

Increase

Speed to Market

Comply FAQ

Frequently Asked Questions

Comply helps you on every step of your compliance process.
From today, spend your time on the things that matter the most

What features does Comply offer?

Can I integrate Comply with other tools and platforms I'm already using?

What kind of support and training resources does Comply provide?

How does Comply ensure the security and privacy of my data?

Try Comply today

Are you ready to help compliance teams achieve more?

Bring Efficiency. Increase Productivity. Improve Speed to Market with Comply

Yes, I'm ready



The "Junior Staff" for insurance compliance



Product

Features

Ad Review

Reg Updates

Filing360

Resources

Blog

Team

Contact Us

Careers

© Copyright 2024. All rights reserved.