

## **HUNDRED MEDIA**

Pending points from purchase module:

1. desc items(without dropdown items selected) from requisition not coming to rfq.
2. There should be an option to make req without project selection(purchase for stock)
3. In PO, currency not selected.
4. In PO GRN, project selection must be done automatically acc to requisition
5. In requisition, provision to mention the requisition items as rentals or purchase

### **Clarifications from sales module.**

1. Make sales person assigning not mandatory in enquiry add, so the descision maker can assign from edit.
2. Designers will registered as employees with designation as 'designer'under 'sales' department.
3. Design files will be in PDF format. Only a single file will be there.
4. if the sales person rejects the design, designer want to resubmit
5. No need of estimation approval, estimation revision required in the phase of quotation revision.
6. BOQ is the print format of estimation.

**Note:We were conducting live training for each module, but it is currently on hold. The live training for the Sales and Purchase Modules will resume only after completing all pending points in these modules.**

**Completion date for sales Module points:**

**Completion date for Purchase Module Points:**

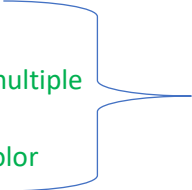
## **MULTISCALE**

### **Pending points**

1. Enable General Reports
2. Enquiry report error
3. Quotation report -404
4. Clear HR module errors
5. Sonam Ma'am will complete the remaining Project module(upto production) by 7 Dec'24 and will complete site completion,delivery note,invoicing by 12 Dec'24.

Note: Live training for each module is currently on hold. Some errors were identified in the Sales Module during last week's live training, which need to be resolved. The Purchase Module live training could not be conducted due to hidden purchase reports. Additionally, live training for the HR Module was not possible due to existing errors in the module.

### **BANGALORE SWITCH GEAR**

- a. PROFIT & LOSS ACCOUNT FORMAT(including trading account- format provided)
  - b. -Invoice wise selection needed in Receipts and Payments entry (Need to select multiple invoices)
  - c. -Ledger account report – no need of striped table, all rows need to be in same color
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Will complete by 11 December

Note: The next payment is due this month, and we need to request it. Before that, we must complete all pending points on our side and inform them that they need to provide the updated costing sheet. We also need to confirm that everything else has been completed from our end and remind them of the payment due date.

### **Sabta Granites**

#### **Pending Points**

1. Rejection option in inquiries
2. Report of old inquiries with pending quotations by 9 December 2024



Sonam Maam will complete

Email template(Completed by 5 December 2024)

Note: Jitendra Sir has expressed concerns about the delay and stated that payment will not be released until all tasks are completed. We informed him that all three points would be completed by 4th December 2024 through SRS after confirmation from Sonam Ma'am. The email template, was completed by 5th December 2024. As discussed with Sonam Ma'am on 7 December 2024, the remaining two points will be completed by 9th December 2024, followed by a demo covering all three points on the same day. Only after this will they subscribe to SendGrid, initiate the email campaign, and process the final payment.