

SEE RESTRICTIVE NOTICE(S) INCLUDED HERewith

NOTICE OF ISSUANCE OF STOCK**ContextSDK, Inc.**

a Delaware Corporation

This certifies that each of the persons listed below is the record holder of the number of shares of Common Stock, Series Pre-Seed Preferred Stock and/or Seed Preferred Stock of ContextSDK, Inc., with its address 169 Madison Ave, #2895 New York, NY 10016, United States (the “**Company**”), transferable only on the books of the Company upon receipt by the Company of proper transfer instructions from the record holder or such person's duly authorized attorney.

Shareholder	Common Shares	Pre-Seed Preferred Shares	Seed Preferred Shares
Felix Krause	7,350,000.00		
knallgrau Beteiligungs- und Beratungs Gesellschaft m.b.H.	2,450,000.00		
Reinhard Hafenscher	200,000.00		
Heracles Capital Fund I		150,000.00	74,074.00
Foxyflo GmbH		50,000.00	
Michael Schuster		40,000.00	
Roundtable - ContextSDK, special Limited partnership		209,000.00	
Joe Smash Ventures GmbH		100,000.00	
PST Beteiligungs GmbH		50,000.00	11,111.00
Fund I, a series of Explorer34 Fund, LP		9,250.00	
Moataz Soliman Ibrahim		9,250.00	
TeHoch4Quadrat GmbH		100,000.00	
Speedinvest IV EuVECA GmbH & Co KG			2,222,222.00
First Momentum Ventures Fund II GmbH & Co. KG			444,444.00
Martin Price			18,519.00
make visions capital gmbh			14,815.00
Scout Fund VII, LP			14,815.00
Tomorrow Ventures GmbH			14,815.00
Roundtable - ContextSDK - SPV 2, special Limited partnership			51,852.00
Sum	10,000,000.00	717,500.00	2,866,667.00

The shares referenced in this notice are uncertificated shares and are issued and will be held subject to all the provisions of the Certificate of Incorporation and the Bylaws of the Company and any amendments thereto, copies of which are on file at the principal office of the Company and made a part hereof as fully as though the provisions of said Certificate of Incorporation and Bylaws were printed in full in this notice of issuance, to all of which the registered holder, by acceptance of the shares referenced in this notice, assents.

A statement of all of the rights, preferences, privileges and restrictions granted to or imposed upon the respective classes and/or series of shares of stock of the Company and upon the holders thereof may be obtained by any stockholder upon request and without charge, at the principal office of the Company, and the Company will furnish any stockholder, upon request and without charge, a copy of such statement.

CONTEXTSDK — NOTICE OF ISSUANCE (August 2024)

August 6, 2024

CONTEXTSDK, INC.

Signiert von:

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RESTRICTIVE NOTICE(S)

THE SHARES REPRESENTED HEREBY OR REFERENCED HEREIN HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AND HAVE BEEN ACQUIRED FOR INVESTMENT AND NOT WITH A VIEW TO, OR IN CONNECTION WITH, THE SALE OR DISTRIBUTION THEREOF. NO SUCH SALE OR DISTRIBUTION MAY BE EFFECTED WITHOUT AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL IN A FORM SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE SECURITIES ACT OF 1933.

THE SHARES REPRESENTED HEREBY OR REFERENCED HEREIN MAY BE TRANSFERRED ONLY IN ACCORDANCE WITH THE TERMS OF AN AGREEMENT BETWEEN THE COMPANY AND THE STOCKHOLDER, A COPY OF WHICH IS ON FILE WITH AND MAY BE OBTAINED FROM THE SECRETARY OF THE COMPANY AT NO CHARGE.