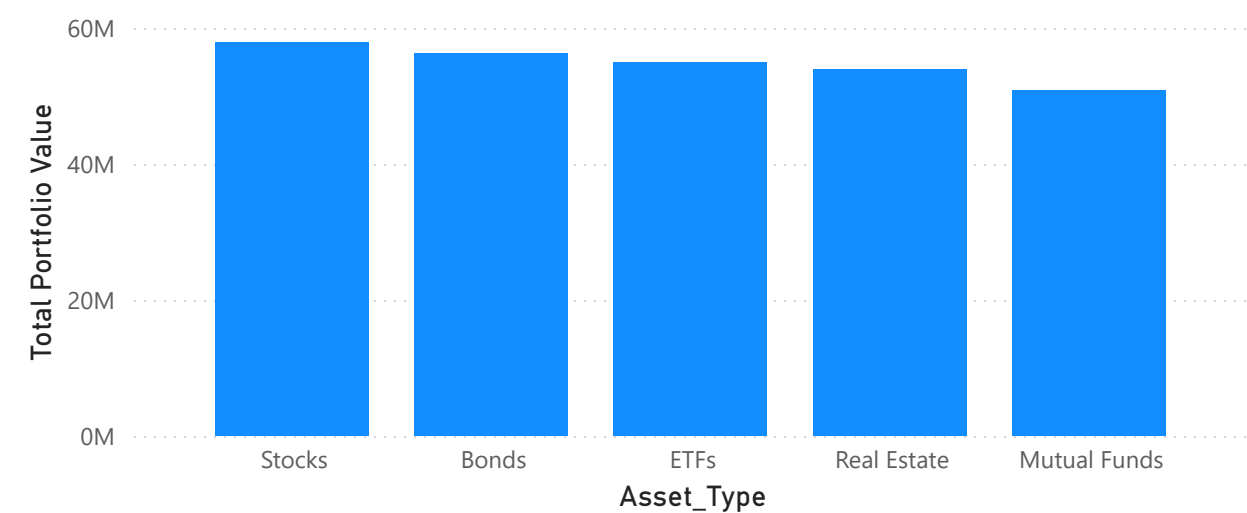
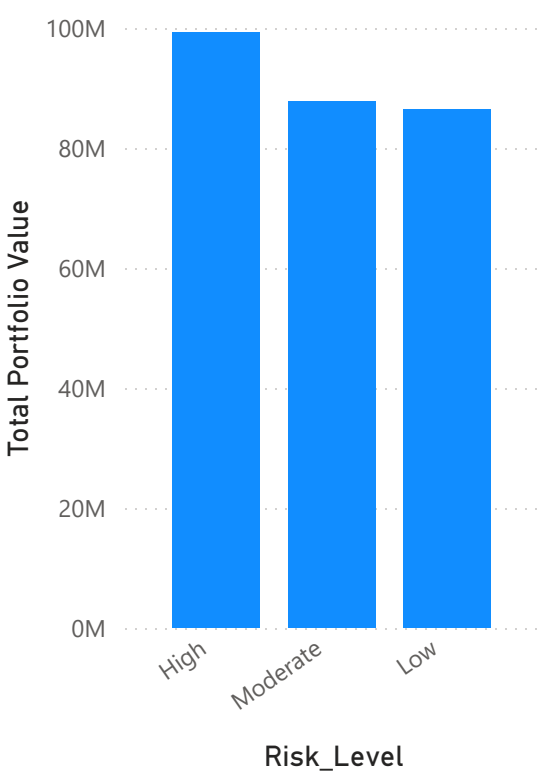


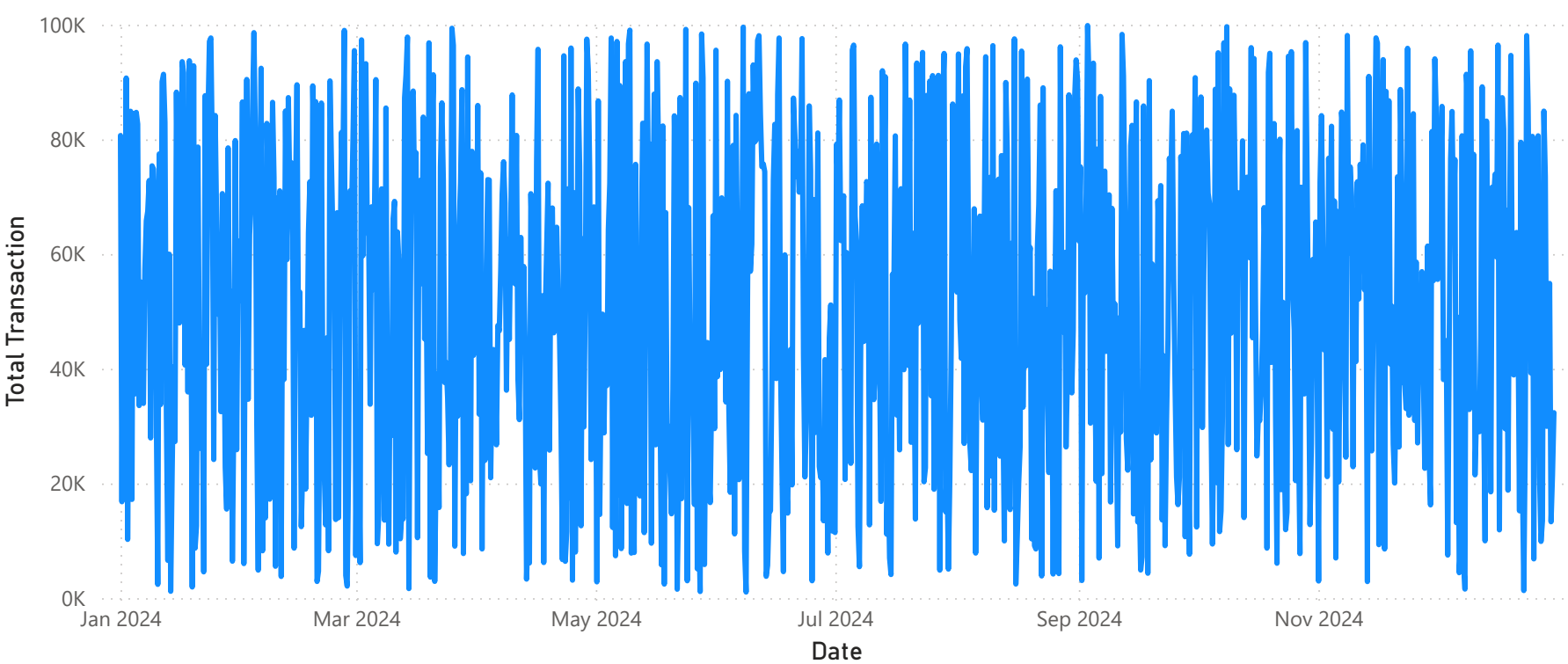
Total Portfolio Value by Asset\_Type



Total Portfolio Value by Risk\_Level



Total Transaction by Date



Customer_ID	Account_Type	Risk_Tolerance	Sum of ROI	Sum of Current_Value
C0023	Investment	High	21.92	1001413
C0029	Investment	Low	3.05	412595
C0034	Investment	High	9.67	148243
C0036	Retirement	Moderate	8.39	484798
C0052	Retirement	High	4.38	269899
C0058	Retirement	Low	1.32	126019
C0064	Investment	High	24.03	918564
C0067	Retirement	High	8.17	208965
C0077	Investment	High	1.29	87853
C0078	Investment	Moderate	7.35	878399
C0085	Investment	Low	11.58	226072
C0089	Retirement	Moderate	5.01	308417
C0090	Investment	High	9.96	239031
C0108	Investment	Low	3.94	312918
C0113	Retirement	Moderate	1.27	111928
C0139	Investment	Moderate	2.83	293181
C0142	Investment	Moderate	10.02	518063
C0148	Retirement	Low	9.45	257046
Total			1,041.19	47679991

This Power BI dashboard is optimized for web embedding via Power BI Embedded. Authentication is handled securely using Azure Active Directory. To scale for large datasets, techniques like aggregations, query folding, and incremental refresh are recommended.

