



WELLS FARGO Acceptance_criteria evaluation Report

Feature Key: DIS-4

Summary: Launch AI-powered personal financial assistant

Description: Description for feature 4 for DIS

Acceptance Criteria: * Analyze monthly spending and categorize into predefined buckets.

* Alert users if they spend 20% more than usual in any category.

* Recommend saving plans based on income and spending history.

* Should support user queries like 'How much did I spend on food last month ?'.

Strengths:

None

Improvement Areas:

None

Revised Version:

None

Feature Key: DIS-5

Summary: Redesign the business loan application portal

Description: Users should be able to do stuff related to disputes. This is kind of needed for credit card things.

Acceptance Criteria: nan

Strengths:

None

Improvement Areas:

None

Revised Version:



WELLS FARGO Acceptance_criteria evaluation Report

None

Feature Key: DIS-6

Summary: Allow customers to add payees using mobile number

Description: Users should be able to add a new payee to their beneficiary list using the recipient's mobile number if it's linked to a UPI ID or bank account.

Acceptance Criteria: Given a customer wants to add a payee,
When they enter a mobile number,
Then the payee is added.

Strengths:

- Follows Given-When-Then format
- Clear and simple language

Improvement Areas:

- Lack of preconditions
- No validation or error handling
- Outcome is too vague

Revised Version:

Given a customer who is logged into the system and has the necessary permissions, When they enter a valid mobile number that is not already registered, Then the payee is successfully added to their list and a confirmation message is displayed.
