The significance of the files submitted are given below

**CredCompanion.ipynb**:- is the Jupyter Notebook where the code resides. Steps to be able to run the code are given in the section below.

**CredCompanion\_HTML\_Extract.html**:- is the HTML extract of the Jupyter notebook which can be used to only view the code and the output.

Credit\_Card\_Data.xlsx: - is the excel workbook where the information collected on Credit Cards is stored.

**Example\_1.xlsx**: is the example file for customer preferences (shown in the Numerical example section of the report).

**Example\_12020\_Dec\_07\_21\_12\_48.xlsx**: is the output file generated by the tool for the above Example\_1 customer preferences.

**Sensitivity\_Example\_1.xlsx**: is the example file for sensitivity analysis example 1 (shown in the Discussions section of the report).

**Sensitivity\_Example\_12020\_Dec\_01\_21\_44\_32.xlsx**:- is the output file generated by the tool for the above Sensitivity\_Example\_1 customer preferences.

**Sensitivity\_Example\_2.xlsx**: is the example file for sensitivity analysis example 2 (shown in the Discussions section of the report).

**Sensitivity\_Example\_22020\_Dec\_01\_22\_06\_16.xlsx**: is the output file generated by the tool for the above Sensitivity Example 2 customer preferences.

The steps to run the code using the Jupyter Notebook are given below

#### Step 1: Download and Install Gurobi

Gurobi can be downloaded and installed from https://www.gurobi.com/downloads/

#### Step 2: Request a Gurobi License

A license has to be requested to activate Gurobi. The free academic license was used for this project. The license can be requested from the same path <a href="https://www.gurobi.com/downloads/">https://www.gurobi.com/downloads/</a>

# Step 3: Install Gurobi License

The steps to install the license obtained are explained in the path <a href="https://www.gurobi.com/documentation/9.0/quickstart\_linux/retrieving\_and\_setting\_up\_.html#section:RetrieveLicense">https://www.gurobi.com/documentation/9.0/quickstart\_linux/retrieving\_and\_setting\_up\_.html#section:RetrieveLicense</a>

# Step 4: Download and Install Anaconda

In order to use Jupyter notebooks and Gurobi's python interface, we have to install Anaconda. This can be done from the link <a href="https://www.anaconda.com/products/individual">https://www.anaconda.com/products/individual</a>

# Step 5: Install Gurobi into Anaconda

This installs the Gurobi interface for python. In order to do so, run the following commands on the conda terminal:

```
conda config --add channels http://conda.anaconda.org/gurobi
conda install gurobi
```

# **Step 6: Install Other Python Dependencies:**

Other python libraries have also been used in this project. The list of dependencies and the command to install them are given below

Pandas: conda install -c anaconda pandas

Numpy: conda install -c anaconda numpy

Tkinter: conda install -c anaconda tk

Openpyxl: conda install -c anaconda openpyxl