

# AMRUTANJAN ,Buffetology Analytics

Number Of Future Year's PAT To Repayment Complete Debt = 1

Current Stock Price = 909.5

Current Intrinsic Value Based Relative To Government Bond = 298

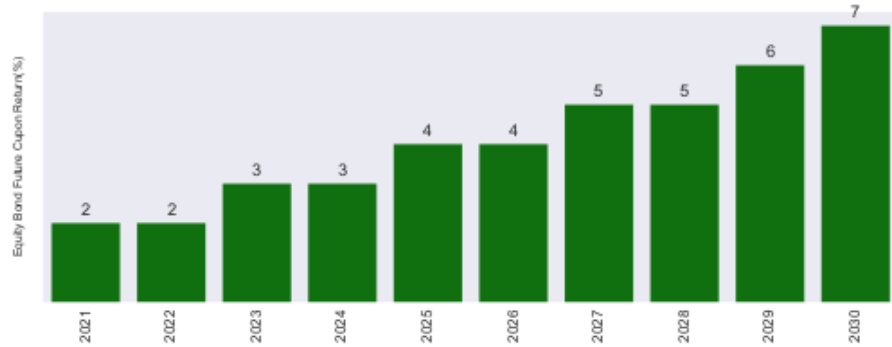
Past EPS CAGR Growth = 18

Past Median ROE Return = 16.8

Past ROE On Retained Earning(Incremental Capital) Return = 25

Future Expected EPS CAGR Growth = 12

Future Expected CAGR Return(Stock Price) = -1



[AMRUTANJAN ,Price: 909.5, IncomeGrowth: 12.5, P/E: 30.6, BSEP/E: 39.8, P/B: 12.2, P/OCF: 41.3, P/E(AvgPAT): 118.0, Median-ROE: 16.8, Median-ROCE: 18.8]

Expected Growth Rate =  $15.7 \times 0.82 = 12.92\%$

PV Based On Growth Stock Fixed Part = 160.77

Cost Of Equity = 13.0%

PV Based On Income(Dividend) Stock = 33.57

Accumulated OA = 66

Accumulated IA = -32

Accumulated FA = -32

Investment Flow(%) From Operation = 48

Finance Flow(%) From Operation = 48

MCap: 2755, TotalAsset: 205, Ratio: 13.4

(in Cr.)	Current	1	2	3	4	5
ExpectedGrowthRate	12.92	12.92	12.92	12.92	12.92	12.92
NetIncome	25.08	28.32	31.98	36.11	40.78	46.04
ReinvestmentRate	0.82	0.82	0.82	0.82	0.82	0.82
ReinvestmentValue	20.57	23.22	26.22	29.61	33.44	37.75
FCFE	4.51	5.1	5.76	6.5	7.34	8.29
PV of FCFE	4.51	4.51	4.51	4.5	4.5	4.5

Cost Of Equity in Stable Growth = 14.0%

Terminal Value of Equity =  $27.82 / (0.14 - 0.06) = 347.72$

Growth Rate in Stable Growth = 6.0%

Value of equity(Cr) = PV of FCFE during high growth + PV of terminal value

Reinvestment Rate Stable Growth =  $6.0\% / 14.0\% = 0.43$

=  $22.52 + 180.59 = 203.11$

FCFE in Year 6 =  $46.04(1.06)(1 - 0.43) = 27.82$

Number Of Share Is(Cr) = 3.03

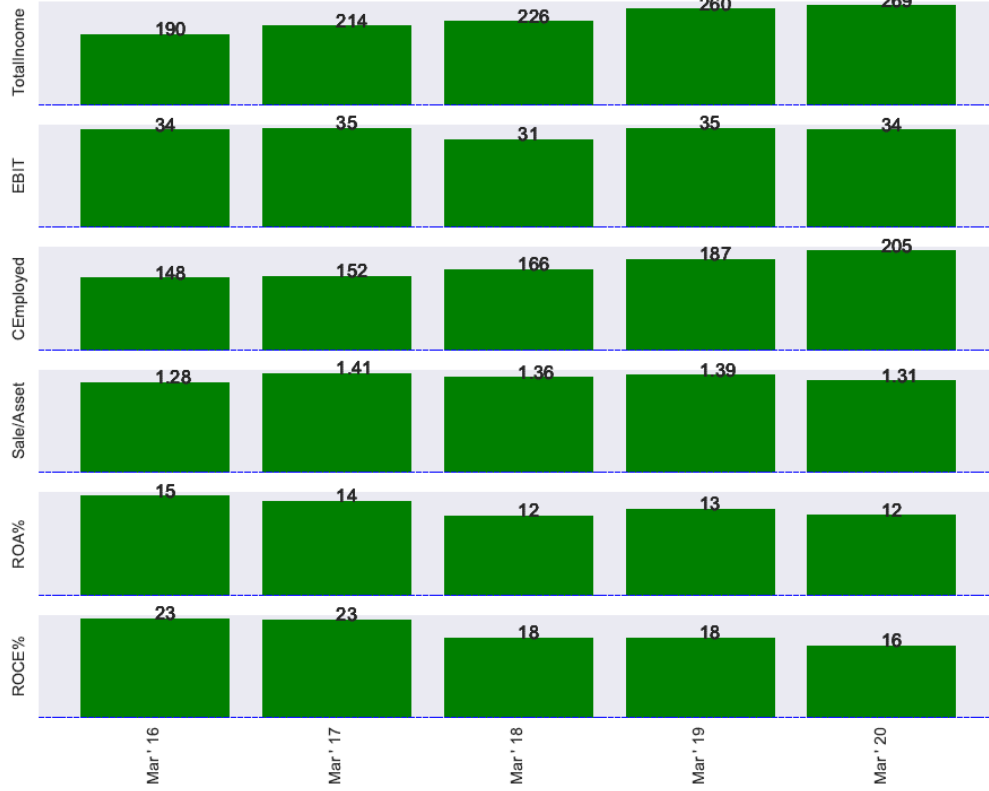
Value Per Share Is =  $203.11 / 3.03 = 67.03$

MCap: 2755, Debt: 0, Equity: 226, Cash: 0

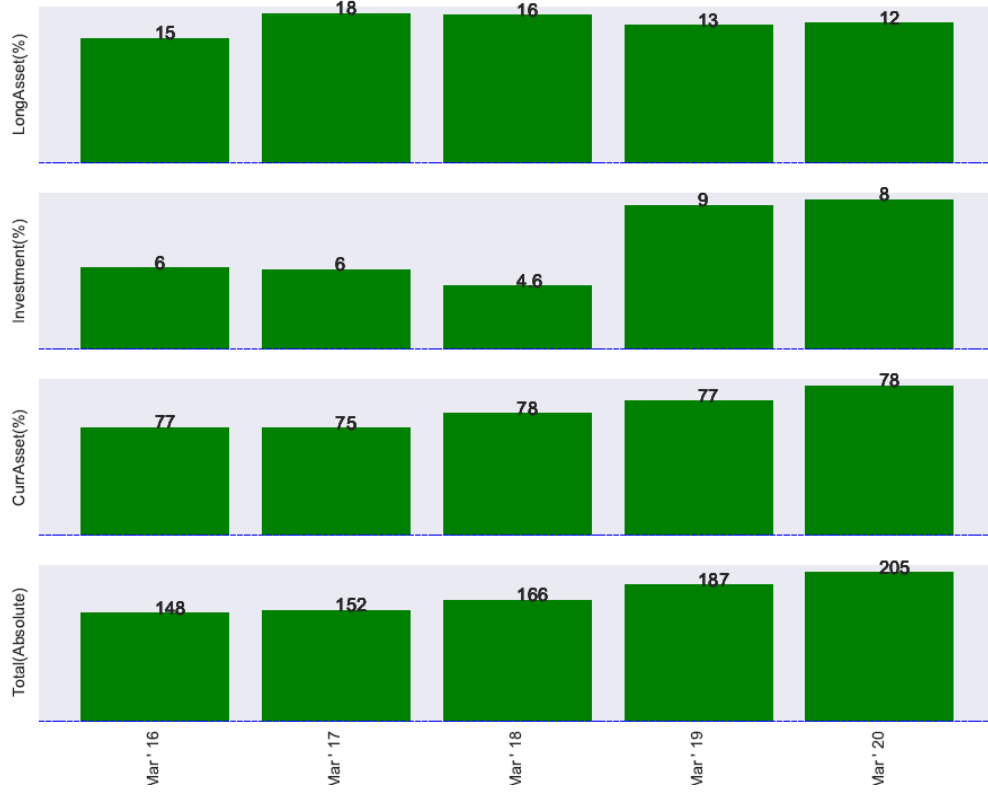
ConCall Transcript: No, InvestorPresentation: Yes

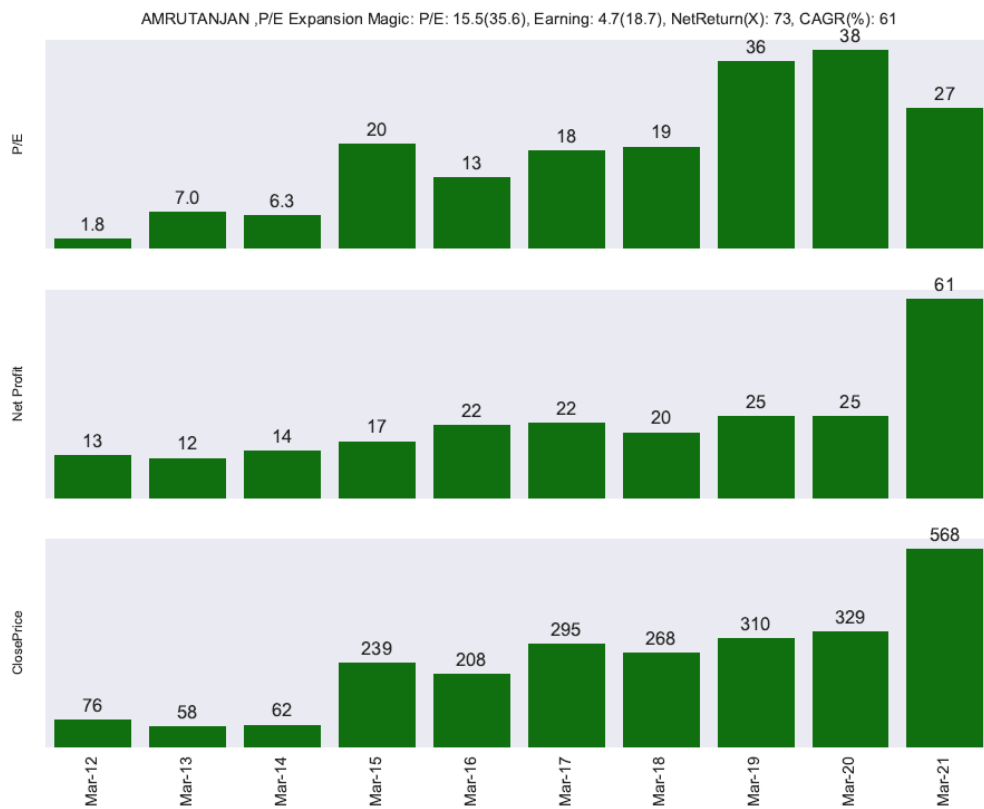
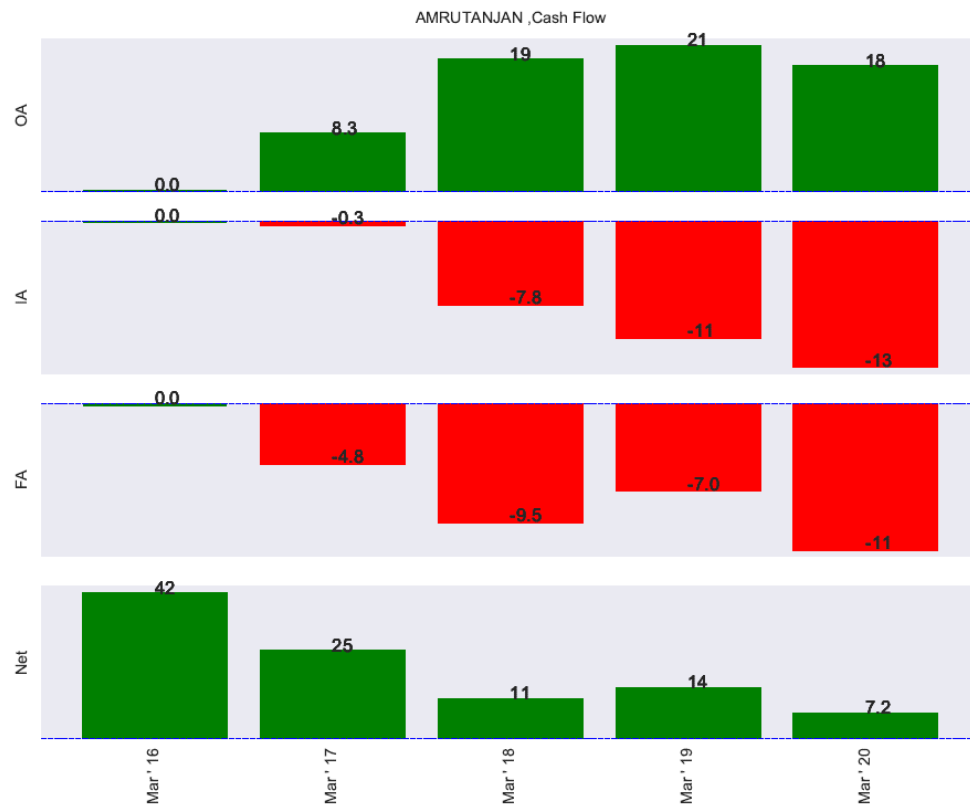
[Value: 67.0, DividendBasedValue: 33.6, Intrinsic-P/E: 8.4, Intrinsic-PEG: 0.7, Intrinsic-P/B: 0.4, Intrinsic-Growth: 12.97]

AMRUTANJAN ,Income: 9.15, EBIT: -0.07, CE: 8.4, TotalPBIT: 171, IncrementalCE:56, BuffetReturn%: 305(32.2)

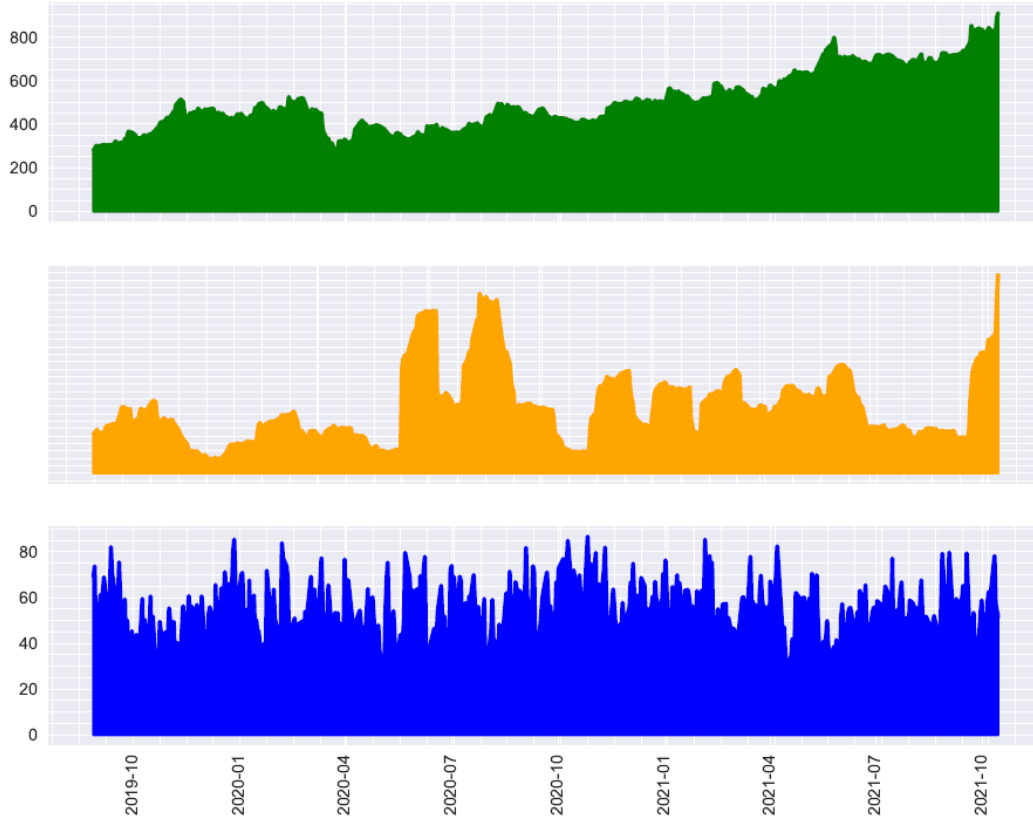


AMRUTANJAN ,BalanceSheet(Asset), TotalAssetCAGR: 8.4

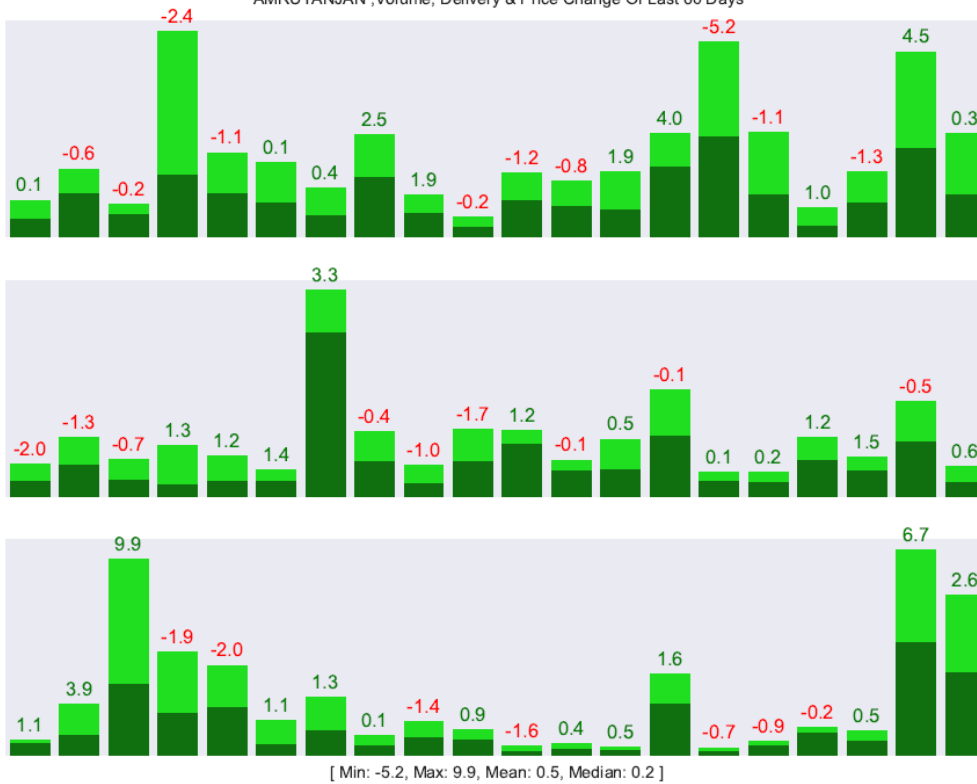




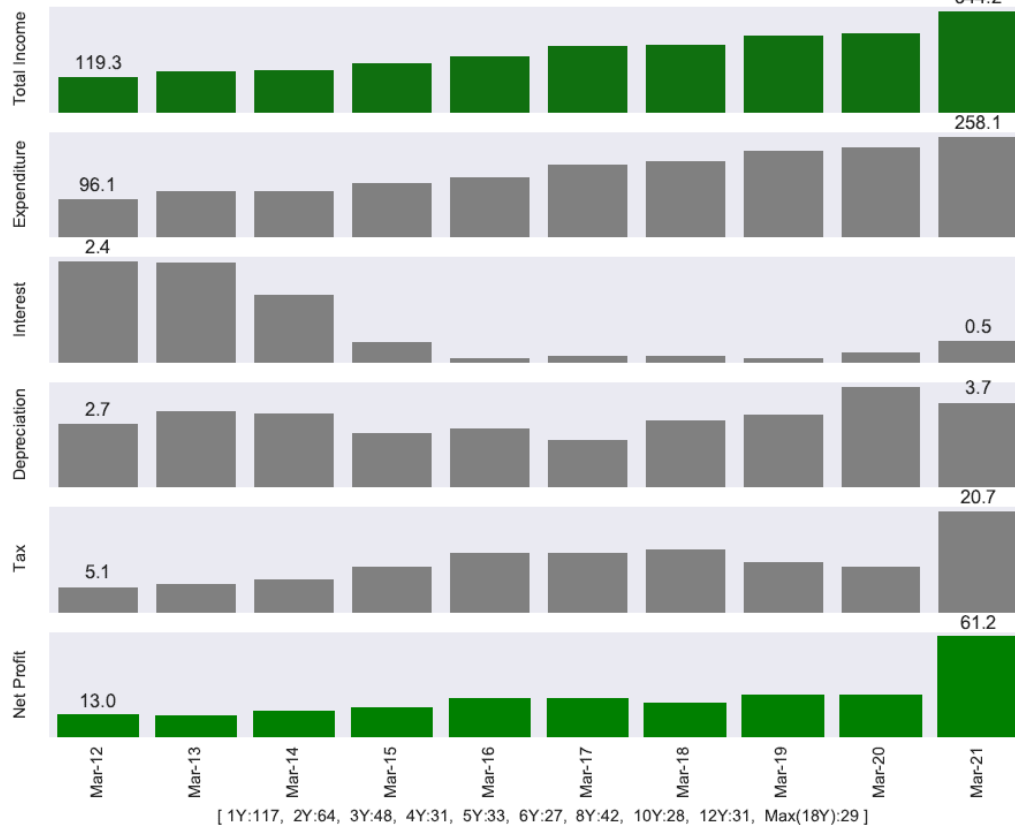
[AMRUTANJAN :LCP:909, Min:262.45, Max:909, STD:136, Avg:504]

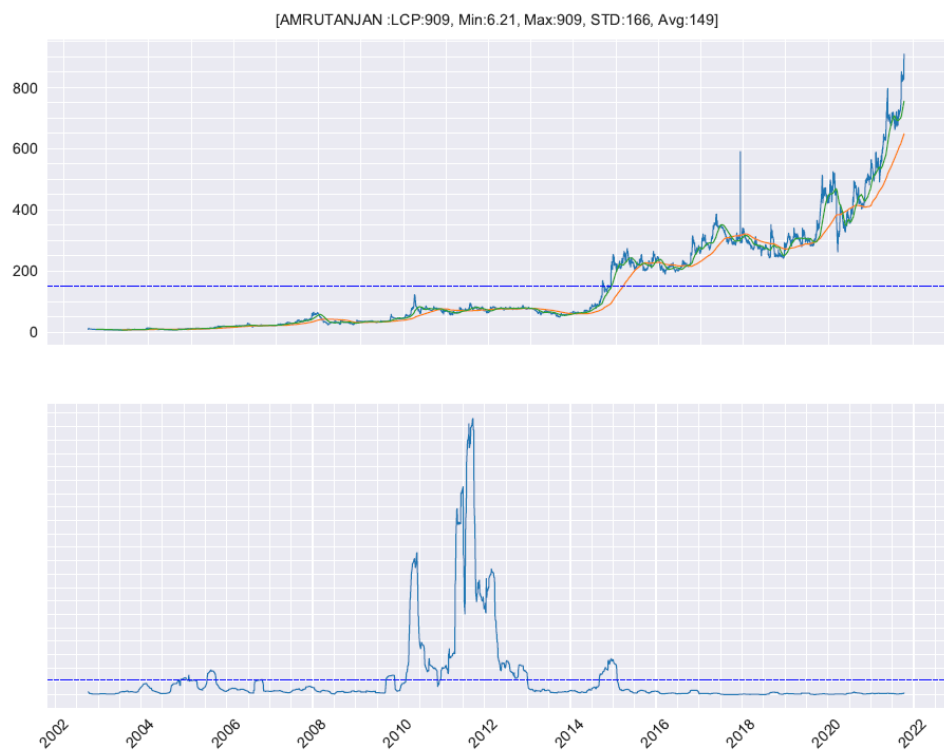


AMRUTANJAN , Volume, Delivery & Price Change Of Last 60 Days



AnnualResult, CAGR(Income): 12.5, CAGR(Expense): 11.6, CAGR(Profit): 18.7, CORR(PAT-Income): 0.87, CORR(Expense-Income): 0.99

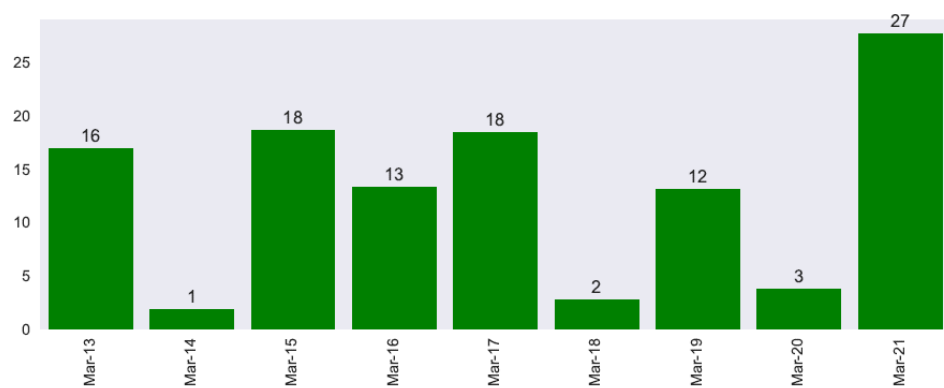
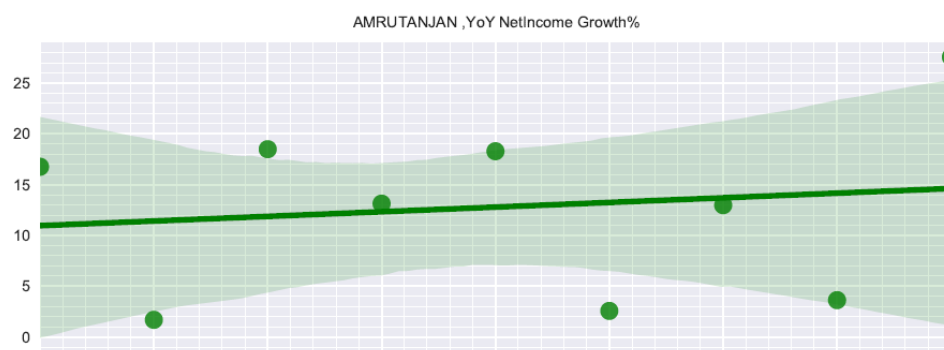
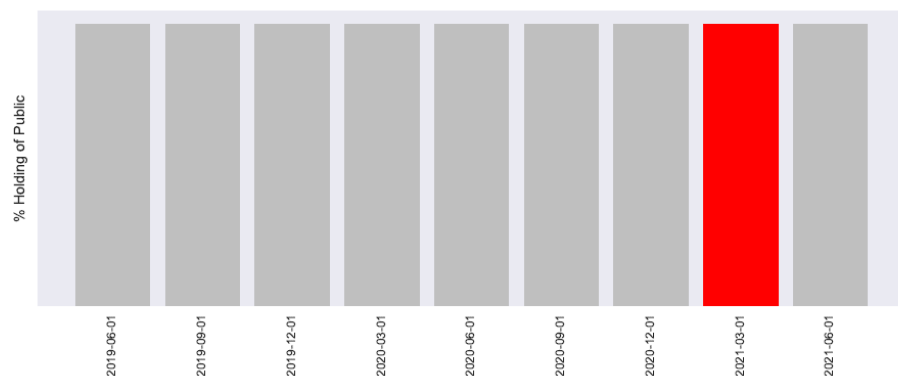
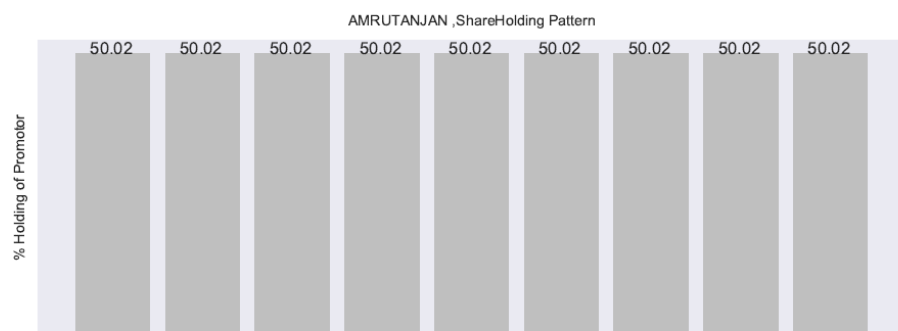


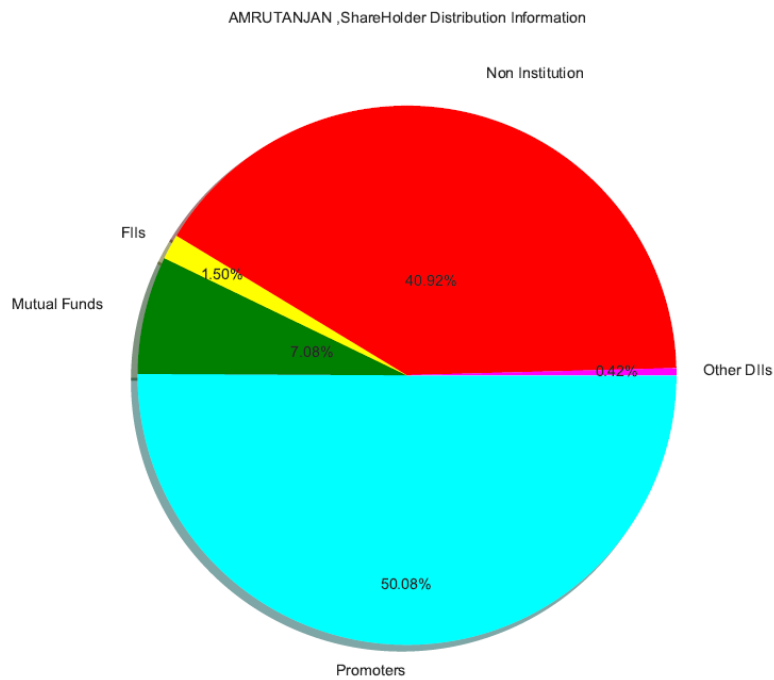
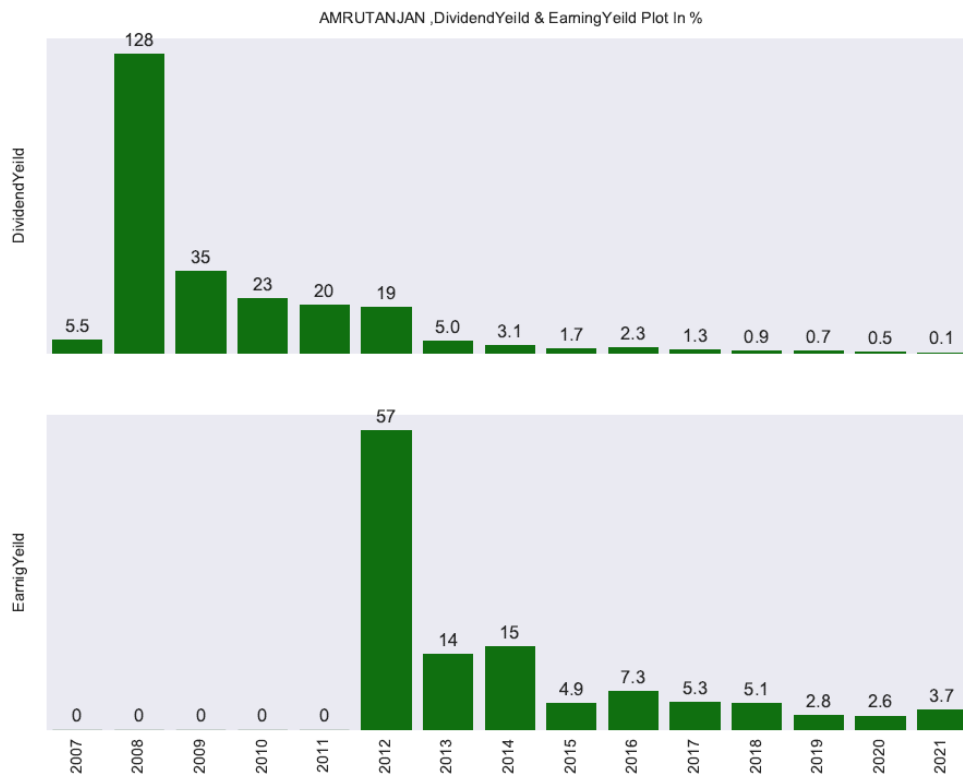


AMRUTANJAN ,DividendInformation

EX Date	Amount	ClosePrice	DividendYield
2021-02-17	0.8	576.8	0.14
2020-11-19	0.8	496.3	0.16
2020-02-18	1.55	486.9	0.32
2019-11-15	0.55	422.5	0.13
2019-09-17	1.05	307.1	0.34
2019-02-20	0.55	292.35	0.19
2018-11-12	0.55	248.85	0.22
2018-09-07	0.85	317.55	0.27
2018-02-22	1.1	290.77	0.38
2017-11-16	1.1	300.0	0.37
2017-09-13	1.65	309.15	0.53
2017-02-16	1.1	285.85	0.38
2016-11-17	1.1	257.8	0.43
2016-03-18	2.65	207.6	1.28
2016-02-17	1.2	198.85	0.6
2015-09-10	2.4	204.25	1.18
2015-02-13	1.1	210.88	0.52
2014-09-17	2.2	147.77	1.49
2014-02-17	1.0	62.85	1.59
2013-08-02	2.0	56.8	3.52

[, MedianDividendYield: 3.1, TotalDividendAmount: 137.3]







AMRUTANJAN ,Significance Shareholders Details

ShareHolders Name	Ownership%
B=B1+B2+B3	49.92
Sub Total B3	40.92
Individual share capital upto Rs. 2 Lacs	30.77
Sub Total B1	9.0
Mutual Funds/	7.08
Any Other (specify)	6.36
DSP SMALL CAP FUND	5.0
Individual share capital in excess of Rs. 2 Lacs	3.79
RAJASHEKAR S IYER	2.34
Bodies Corporate	2.33
SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	2.07
Non-Resident Indian (NRI)	1.63
Foreign Portfolio Investors	1.5
DIPAK KANAYALAL SHAH	1.45
INVESTOR EDUCATION AND PROTECTION FUND	1.04
HUF	0.91
Alternate Investment Funds	0.33
Unclaimed or Suspense or Escrow Account	0.32
Clearing Members	0.13
Financial Institutions/ Banks	0.09

AMRUTANJAN ,Correlation Plot Of AnnualResult Attributes

