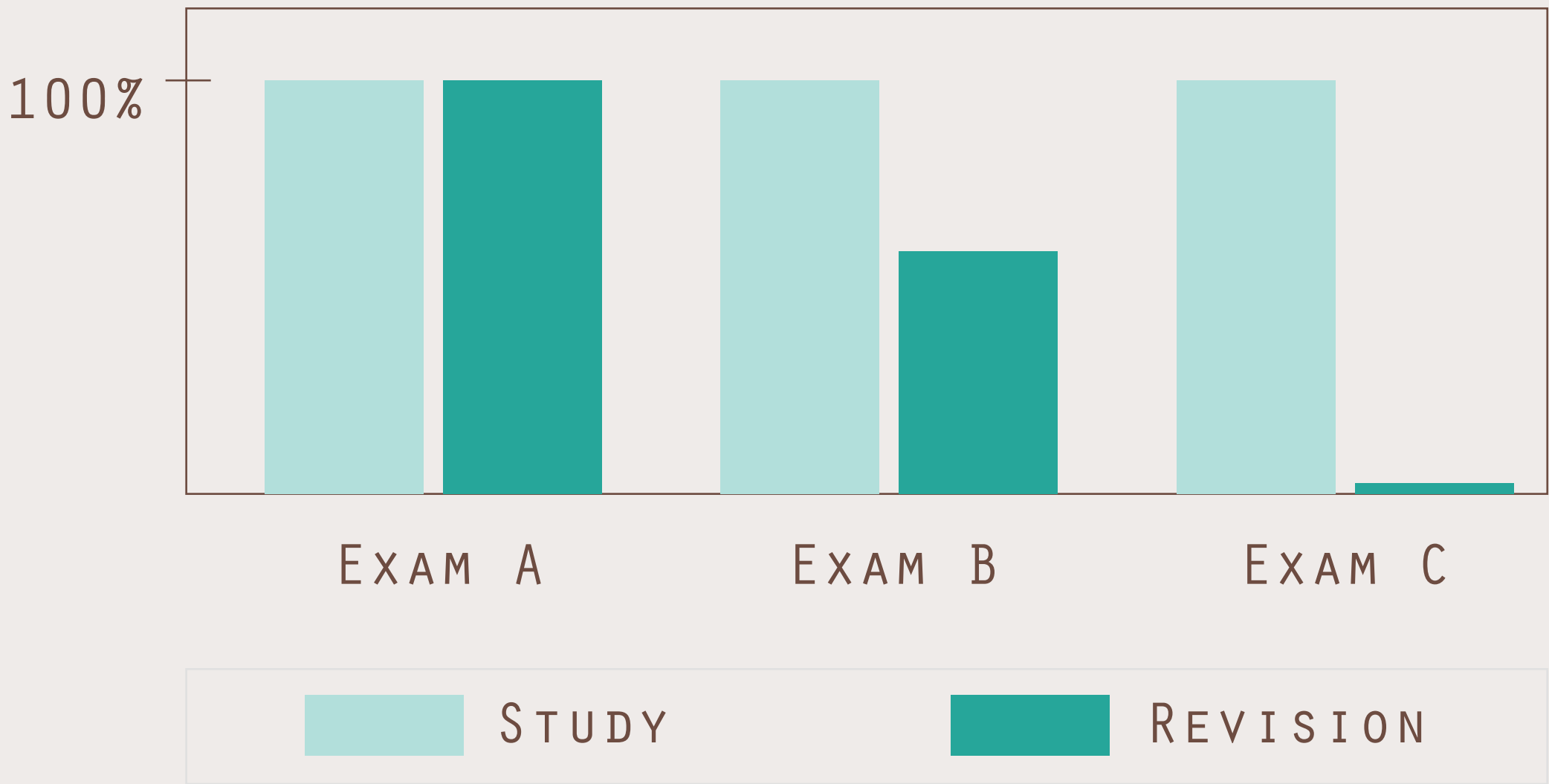


BAR CHART BEAR

OVERALL PROGRESS



BY TOPIC OR TASK



EXAM A - STUDY 100%

ETHICS
FINANCIAL REPO..
CORPORATE FINA..
PROFESSIONAL C..
CASHFLOW
DISCOUNTING
TOPIC 7
TOPIC 8
TOPIC 9
TOPIC 10
TOPIC 11
TOPIC 12
TOPIC 13
TOPIC 14
TOPIC 15
TOPIC 16
TOPIC 17
TOPIC 18
TOPIC 19
TOPIC 20



PLAN TO PASS

REACH YOUR GOAL

PLAN TO PASS

REACH YOUR GOAL

PLAN TO PASS

REACH YOUR GOAL

PLAN TO PASS

REACH YOUR GOAL



PROGRESS PANTHER

OUTSTANDING TASKS

TO BE COMPLETED OUTSIDE OF SCHEDULE



~~25% Ethics~~



~~12% Financial Reporting~~



50% Cashflows

YESTERDAY



~~Ethics | 2 hours | 25%~~



Financi .. | 4 hours | 50%

TODAY



Ethics | 2 hours | 25%

WHAT TO DO WITH THE UNCOMPLETED TASKS?

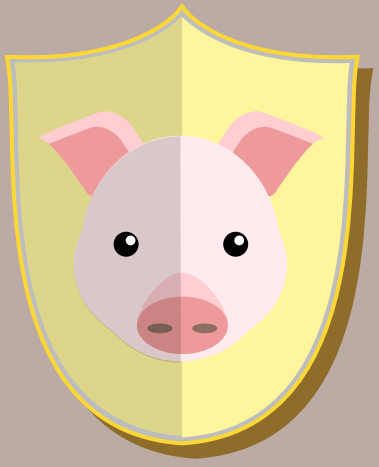


Add to the outstanding list I'll do them ASAP



Reassign them to another day and recalculate schedule

SUBMIT PROGRESS



PLANNER PIG

ENTER EXAMS

Exam A 6/6/2016



Exam B 7/6/2016



Exam C 8/6/2016



ENTER PHASE START DATES

PHASE 1: STUDY

23/11/2015

Study the material for the first time topic by topic

PHASE 2: REVISION

1/4/2016

Exam specific revision and tasks, e.g. practice papers

PHASE 3: CONSOLIDATE

21/5/2016

A less structured period, usually in the last 2-3 weeks before the first exam, to consolidate all new knowledge and techniques.

COMMIT TO A TIMETABLE

REGULAR TIMETABLE

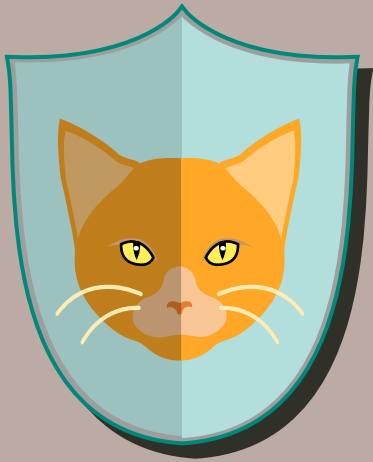


TIMETABLE EXCEPTIONS



NOTIFICATION

6.00 pm

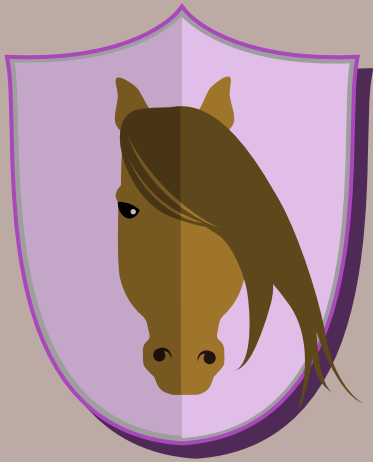


CALENDAR CAT

THIS WEEK




MON	Ethics: 2 hours 25%
TUE	Ethics: 1 hour 13%
WED	DAY OFF
THU	Financial Reporting: 2 hours 25%
FRI	Financial Reporting: 2 hours 25%
SAT	Financial Reporting: 4 hours 50% Corporate Finance: 2 hours 25%
SUN	DAY OFF



HISTORY HORSE





SUMMARY

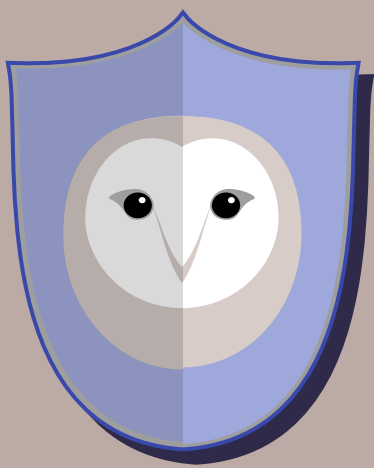
Total # of hours spent	43 hours
# of days since started	13 days
# of days stuck to plan	10 days 

HISTORY



GOLD STAR FOR STICKING TO PLAN!

	Day 1	23/11	(T-64 days)	2 hours
	Day 2	24/11	(T-63 days)	1 hours
	Day 3	25/11	(T-62 days)	0 hours
	Day 4	26/11	(T-61 days)	2 hours
	Day 5	27/11	(T-60 days)	1 hours
	Day 6	28/11	(T-59 days)	0 hours
	Day 7	29/11	(T-58 days)	2 hours
	Day 8	30/11	(T-57 days)	1 hours
	Day 9	1/12	(T-56 days)	0 hours
	Day 10	2/12	(T-55 days)	2 hours
	Day 11	3/12	(T-54 days)	1 hours
	Day 12	4/12	(T-53 days)	0 hours
	Day 13	5/12	(T-52 days)	2 hours



OVERVIEW OWL

UPCOMING EXAMS

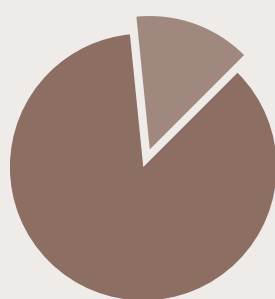
Exam A	51 days to go, 350 hrs planned
Exam B	52 days to go, 352 hrs planned
Exam C	53 days to go, 354 hrs planned

TO-DO TODAY

Ethics and professional conduct



2 hours

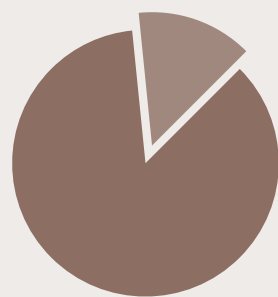


25%
50% remain

Financial Reporting



1 hours



12%
100% remain

UPDATE PROGRESS

EXAM SETUP

EXAM NAME

CFA Level 1

EXAM DATE

06/06/2016

EXAM WEIGHT

40%

If you are planning for multiple exams you can specify relative importance of each exam by setting this weight, e.g. resits vs new exam

BREAKDOWN INTO TOPICS/TASKS

The list of topics and tasks and their associated weights specifed here are used to generate your schedule for the two phases.

PHASE 1: STUDY

[VIEW](#)

This could be a list of chapters within your core study textbook and the weights could be the number of pages or some other relevant measure.

PHASE 2: REVISION

[VIEW](#)

REGULAR TIMETABLE

PHASE 1: STUDY

Use this phase to steadily go through the study materials topic-by-topic and to gather momentum for the next phase.

Be realistic with the amount of time that you can dedicate for your studies to avoid disappointment which can lead to loss of motivation.

Enter the number of hours you can spend studying on a regular basis for this phase.

Mon	Tue	Wed	Thu	Fri	Sat	Sun
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PHASE 2: REVISION

This is when you might want to step up your game - having a separate timetable for this phase means that you can plan to dedicate more hours nearer the exam. Go through the material once more if you have the time but don't forget to include plenty of exam paper practices and the time to work on your weaknesses.

Enter the number of hours you can spend studying on a regular basis for this phase.

Mon	Tue	Wed	Thu	Fri	Sat	Sun
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PHASE 3: CONSOLIDATE

There is no regular timetable for this phase. It's all about spending as much time as you can consolidating the newly acquired knowledge and techniques for all your upcoming exams. This phase will be blocked out within the calendar without specific to-do's.

SAVE

TIMETABLE EXCEPTIONS

ANY HOLIDAYS OR IRREGULAR
STUDY LEAVES PLANNED?
LIST THEM BELOW.

Any other plans that you have which deviate from your regular
timetable please list them here (maximum 20).

Date	Hrs	Date	Hrs

SAVE

