merging the procedural and declarative proof styles

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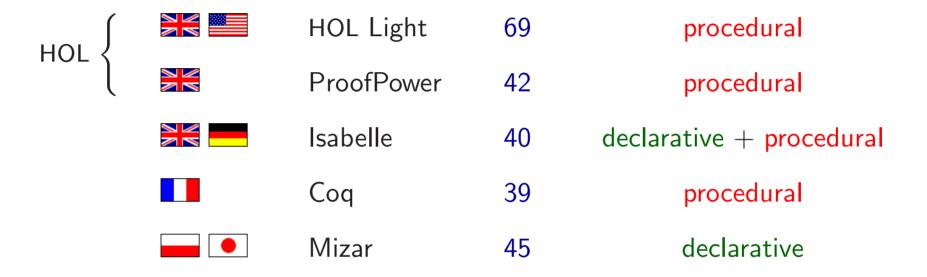
which system is best for formal mathematics?

80 out of 100 theorems

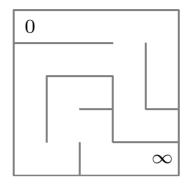
1.	The Irrationality of the Square Root of 2	≥ 17
2.	Fundamental Theorem of Algebra	4
3.	The Denumerability of the Rational Numbers	6
4.	Pythagorean Theorem	6
5.	Prime Number Theorem	2
6.	Gödel's Incompleteness Theorem	3
7.	Law of Quadratic Reciprocity	4
8.	The Impossibility of Trisecting the Angle and Doubling the Cube	1
9.	The Area of a Circle	1
10.	Euler's Generalization of Fermat's Little Theorem	4
11.	The Infinitude of Primes	6
12.	The Independence of the Parallel Postulate	0
13.	Polyhedron Formula	1

1

five systems



procedural versus declarative



• procedural

EESENESSSWWWSEEE

HOL, Coq, Isabelle

declarative

(0,0) (1,0) (2,0) (3,0) (3,1) (2,1) (1,1) (0,1) (0,2) (0,3) (0,4) (1,4) (1,3) (2,3) (2,4) (3,4) (4,4) Mizar, Isabelle

the state of the art in formal mathematics

Georges Gonthier

Coq

Four Color Theorem, 2004

Neil Robertson, Daniel Sanders, Paul Seymour, Robin Thomas The four colour theorem 43 pp.

John Harrison

HOL

Prime Number Theorem, 2008

Donald Newman Analytic Number Theory, chapter VII 9 pp.

the systems

HOL

← most theorems

Isabelle

Coq

← four color theorem + intuitionistic weirdness

Mizar

← most mathematical

HOL Light

overview

$$\mathsf{LCF} \to \mathsf{HOL} \to \left\{ \begin{array}{l} \mathsf{HOL4} \\ \mathsf{HOL\ Light} \\ \mathsf{ProofPower} \end{array} \right.$$



higher order logic = weak, typed set theory

very nice open architecture

only 394 lines of ocaml code need to be trusted

relatively strong automation



example: session

```
HOL Light 2.20++, built 11 March 2008 on OCaml 3.09.2 with ckpt
val it : unit = ()
# g '!n. nsum(1..n) (\i. i) = (n*(n + 1)) DIV 2';;
                                                        000000
val it : goalstack = 1 subgoal (1 total)
                                                        000000
                                                        0000000
'!n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2'
                                                        0000000
                                                        0000000
# e INDUCT_TAC;;
val it : goalstack = 2 subgoals (2 total)
 0 ['nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2']
'nsum (1..SUC n) (\ildot{i. i}) = (SUC n * (SUC n + 1)) DIV 2'
'nsum (1..0) (\ildot{i. i}) = (0 * (0 + 1)) DIV 2'
# e (ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG]);;
val it : goalstack = 1 subgoal (2 total)
'(if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2'
#
```

example: session (continued)

```
'(if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2'
# e ARITH TAC:;
val it : goalstack = 1 subgoal (1 total)
  0 ['nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2']
'nsum (1..SUC n) (\ildot{i. i}) = (SUC n * (SUC n + 1)) DIV 2'
# e (ASM REWRITE TAC[NSUM CLAUSES NUMSEG]);;
val it : goalstack = 1 subgoal (1 total)
  0 ['nsum (1..n) (1. i) = (n * (n + 1)) DIV 2']
'(if 1 <= SUC n then (n * (n + 1)) DIV 2 + SUC n else (n * (n + 1)) DIV 2) =
 (SUC n * (SUC n + 1)) DIV 2'
# e ARITH_TAC;;
val it : goalstack = No subgoals
#
```

lemmas and tactics

```
# NSUM_CLAUSES_NUMSEG;;
val it : thm =
  |-(!m. nsum (m..0) f = (if m = 0 then f 0 else 0)) / 
     (!m n.
          nsum (m..SUC n) f =
          (if m \le SUC n then nsum (m..n) f + f (SUC n) else nsum (m..n) f))
# INDUCT_TAC;;
val it : tactic = <fun>
# ASM_REWRITE_TAC;;
val it : thm list -> tactic = <fun>
# ARITH_TAC;;
val it : tactic = <fun>
#
```

example: in the file

```
let ARITHMETIC_PROGRESSION_SIMPLE = prove
  ('!n. nsum(1..n) (\i. i) = (n*(n + 1)) DIV 2',
   INDUCT_TAC THEN ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG] THEN
   ARITH_TAC);;
```

Mizar

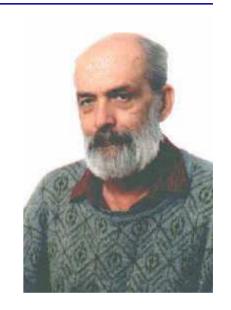
overview

1973 – today

Andrzej Trybulec

Białystok, Poland

first order logic +
Tarski-Grothendieck set theory
= ZFC + arbitrarily large inaccessible cardinals



very nice natural language-like proof language very nice type system

MML = Mizar Mathematical Library

2.2 million lines of code, 55 thousand lemmas

example

```
theorem Th1:
  (for i holds s.i = i) implies for n holds Partial_Sums(s).n = n*(n + 1)/2
proof
  assume
A1: for i holds s.i = i;
  defpred X[Element of NAT] means Partial_Sums(s).$1 = $1*($1 + 1)/2;
  Partial_Sums(s).0 = s.0 by SERIES_1:def 1
    .= 0*(0 + 1)/2 by A1;
  then
A2: X[0];
A3: now let n;
    assume X[n];
    then Partial_Sums(s).(n + 1) = n*(n + 1)/2 + s.(n + 1) by SERIES_1:def 1
      .= n*(n + 1)/2 + (n + 1) by A1;
    hence X[n + 1];
  end;
  thus for n holds X[n] from NAT_1:sch 1(A2,A3);
end;
```

lemmas

```
definition
  let s be Real_Sequence;
  func Partial_Sums(s) -> Real_Sequence means
:: SERIES_1:def 1
    it.0 = s.0 \& for n holds it.(n + 1) = it.n + s.(n + 1);
end;
scheme :: NAT_1:sch 1
  Ind { P[Nat] } : for k being Element of NAT holds P[k]
provided
 P[0]
and
  for k being Element of NAT st P[k] holds P[k + 1];
```

the best of both worlds

a proof assistant that is not **too** frustrating

HOL, Isabelle, Coq, Mizar
I know three intimately
they are all frustrating in different ways

• just learn Isabelle!

 $\mbox{lsabelle} = \mbox{HOL-like system} + \mbox{Mizar-like proofs}$ $\mbox{does not } \mbox{integrate the procedural and declarative proof styles}$

- build an (n+1) st system!
- improve an existing system!

current attempt: improve HOL!

yet another Mizar-style proof language on top of HOL Light
Mizar-style proofs as **first class objects**Mizar-style **user interface**

• 'A Mizar Mode for HOL' by John Harrison TPHOLs 1996

• Mizar Light TPHOLs 2001

Mizar Light II
 unpublished

• 'Changing proof style' by John Harrison HOL Light tutorial

Mizar Light III

evolution of Mizar Light syntax

• Mizar Light

```
prove('a ==> a',
   ASSUME_A(0, 'a:bool') THEN
   THUS_A(1, 'a:bool') (BY [0][]));;
```

• Mizar Light II

```
theorem "a ==> a"
  [assume "a";
  hence "a"];;
```

• Mizar Light III

```
a ==> a
proof
  assume a;
  thus a;
end;
```

the example in Mizar Light

```
!n. nsum(0..n) (\i. i) = (n*(n + 1)) DIV 2
proof
   nsum(0..0) (\i. i) = 0 by NSUM_CLAUSES_NUMSEG;
        .= (0*(0 + 1)) DIV 2 [A1] by ARITH_TAC;
   now let n be num;
   assume nsum(0..n) (\i. i) = (n*(n + 1)) DIV 2;
   nsum(0..SUC n) (\i. i) = (n*(n + 1)) DIV 2 + SUC n
        by NSUM_CLAUSES_NUMSEG,ARITH_RULE '0 <= SUC n';
   thus .= ((SUC n)*(SUC n + 1)) DIV 2 by ARITH_TAC;
   end;
   qed by INDUCT_TAC,A1;</pre>
```

- Mizar proof language
- HOL Light statements without quotes!
- HOL Light tactics in the justifications!



```
⟨statement⟩ by ⟨tactic⟩, ⟨theorem⟩, ..., ⟨label⟩, ...;
```

- (tactic) should have ML type thm list -> tactic
- the step naturally corresponds to a certain goal
 the (label)s label the assumptions in that goal
- just keep the assumptions in the goal that occur in the list
- run the tactic with both theorems and assumptions as argument
- if the tactic succeeds: turn resulting subgoals into statements these should all be in the list

```
now
  thus | [A1] by #;
end;
```

```
now thus !n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A1] by #INDUCT_TAC; end;
```

```
now
nsum (1..0) (\i. i) = (0 * (0 + 1)) DIV 2 [A1] by #;
now [A2]
let n be num;
assume nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A3];
thus nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2 [A4] by #;
end;
thus !n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A5] by INDUCT_TAC,A1,A2;
end;
```

```
now
nsum (1..0) (\i. i) = (0 * (0 + 1)) DIV 2 [A1]
by #REWRITE_TAC,NSUM_CLAUSES_NUMSEG;
now [A2]
let n be num;
assume nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A3];
thus nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2 [A4] by #;
end;
thus !n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A5] by INDUCT_TAC,A1,A2;
end;
```

```
now
  (if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2 [A1] by #ARITH_TAC;
  nsum (1..0) (\i. i) = (0 * (0 + 1)) DIV 2 [A2]
  by REWRITE_TAC,NSUM_CLAUSES_NUMSEG,A1;
  now [A3]
  let n be num;
  assume nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A4];
  thus nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2 [A5] by #;
  end;
  thus !n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A6] by INDUCT_TAC,A2,A3;
end;
```

```
now
  (if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2 [A1] by ARITH_TAC;
  nsum (1..0) (\i. i) = (0 * (0 + 1)) DIV 2 [A2]
  by REWRITE_TAC,NSUM_CLAUSES_NUMSEG,A1;
  now [A3]
  let n be num;
  assume nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A4];
  thus nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2 [A5] by #;
  end;
  thus !n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A6] by INDUCT_TAC,A2,A3;
end;
```

```
now
  (if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2 [A1] by ARITH_TAC;
  nsum (1..0) (\i. i) = (0 * (0 + 1)) DIV 2 [A2]
  by REWRITE_TAC,NSUM_CLAUSES_NUMSEG,A1;
  now [A3]
  let n be num;
  assume nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A4];
  thus nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2 [A5]
  by #REWRITE_TAC,NSUM_CLAUSES_NUMSEG,A4;
  end;
  thus !n. nsum (1..n) (\i. i) = (n * (n + 1)) DIV 2 [A6] by INDUCT_TAC,A2,A3;
  end;
end;
```

```
now
  (if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2 [A1] by ARITH_TAC;
 nsum (1..0) (\ilde{i}. i) = (0 * (0 + 1)) DIV 2 [A2]
    by REWRITE_TAC, NSUM_CLAUSES_NUMSEG, A1;
 now [A3]
    let n be num;
    assume nsum (1..n) (\ilde{i}.i) = (n * (n + 1)) DIV 2 [A4];
    (if 1 <= SUC n then (n * (n + 1)) DIV 2 + SUC n else (n * (n + 1)) DIV 2 =
      (SUC n * (SUC n + 1)) DIV 2 [A5] by #ARITH_TAC;
    thus nsum (1..SUC n) (\i i) = (SUC n * (SUC n + 1)) DIV 2 [A6]
      by REWRITE_TAC, NSUM_CLAUSES_NUMSEG, A4, A5;
  end;
 thus !n. nsum (1..n) (\in i) = (n * (n + 1)) DIV 2 [A7] by INDUCT_TAC, A2, A3;
end;
```

```
now
  (if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2 [A1] by ARITH_TAC;
 nsum (1..0) (\i. i) = (0 * (0 + 1)) DIV 2 [A2]
    by REWRITE_TAC, NSUM_CLAUSES_NUMSEG, A1;
 now [A3]
    let n be num;
    assume nsum (1..n) (\ilde{i}.i) = (n * (n + 1)) DIV 2 [A4];
    (if 1 <= SUC n then (n * (n + 1)) DIV 2 + SUC n else (n * (n + 1)) DIV 2 =
      (SUC n * (SUC n + 1)) DIV 2 [A5] by ARITH_TAC;
    thus nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2 [A6]
      by REWRITE_TAC, NSUM_CLAUSES_NUMSEG, A4, A5;
  end;
 thus !n. nsum (1..n) (\in i) = (n * (n + 1)) DIV 2 [A7] by INDUCT_TAC, A2, A3;
end;
```

text typed while 'growing' the proof

```
!n. nsum (1..n) (\ildot{i}. i) = (n * (n + 1)) DIV 2
INDUCT TAC
REWRITE_TAC, NSUM_CLAUSES_NUMSEG
ARITH TAC
REWRITE_TAC, NSUM_CLAUSES_NUMSEG, A4
ARITH_TAC
this corresponds to the traditional session:
g '!n. nsum(1..n) (1. i) = (n*(n + 1)) DIV 2';;
e INDUCT_TAC;;
  (ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG]);;
e ARITH TAC::
  (ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG]);;
e ARITH_TAC;;
```

merging the declarative and procedural proof styles

two ways of working on a Mizar Light proof:

- the declarative way: free form text editing just type and edit the proof yourself
- the procedural way: generate new steps by executing a tactic at an unjustified line

both freely mixed

not two 'modes' in the proof script

Mizar-style error messages

porting formal mathematics

formalization for the future

currently, when a proof assistant dies its mathematical library dies formal proof languages should be **generic**

three approaches to porting formal mathematics:

- convert the low-level 'proof objects'
 works, but no converted proofs on the user-level
- port procedural scripts using similar tactics in the other system does not work
- port declarative scripts by just translating the statements
 all declarative proof languages are basically the same!
 works approximately, but with converted proofs on the user-level!

the HOL Light example (repeat)

```
let ARITHMETIC_PROGRESSION_SIMPLE = prove
  ('!n. nsum(1..n) (\i. i) = (n*(n + 1)) DIV 2',
   INDUCT_TAC THEN ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG] THEN
   ARITH_TAC);;
```

the Mizar Light conversion of the HOL Light example

```
!n. nsum (1..n) (\ilde{i}.i) = (n * (n + 1)) DIV 2
proof
  (if 1 = 0 then 0 else 0) = (0 * (0 + 1)) DIV 2 by ARITH_TAC;
  nsum (1..0) (\id i) = (0 * (0 + 1)) DIV 2 [A1]
    by ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG];
  !n. nsum (1..n) (\ildot{i. i}) = (n * (n + 1)) DIV 2
      ==> nsum (1..SUC n) (\i. i) = (SUC n * (SUC n + 1)) DIV 2
  proof
    let n be num;
    assume nsum (1..n) (\ilde{i}.i) = (n * (n + 1)) DIV 2 [A2];
    (if 1 \le SUC n then (n * (n + 1)) DIV 2 + SUC n else (n * (n + 1)) DIV 2) =
      (SUC n * (SUC n + 1)) DIV 2 by ARITH_TAC;
  qed by ASM_REWRITE_TAC[NSUM_CLAUSES_NUMSEG], A2;
qed by INDUCT_TAC, A1;
```

the Mizar example (repeat)

```
theorem
  (for i holds s.i = i) implies for n holds Partial_Sums(s).n = n*(n + 1)/2
proof
  assume
A1: for i holds s.i = i;
  defpred X[Element of NAT] means Partial_Sums(s).$1 = $1*($1 + 1)/2;
  Partial_Sums(s).0 = s.0 by SERIES_1:def 1
    .= 0*(0 + 1)/2 by A1;
  then
A2: X[0];
A3: now let n;
    assume X[n];
    then Partial_Sums(s).(n + 1) = n*(n + 1)/2 + s.(n + 1) by SERIES_1:def 1
      = n*(n + 1)/2 + (n + 1) by A1
   hence X[n + 1];
  end;
  thus for n holds X[n] from NAT_1:sch 1(A2,A3);
end;
```

the Mizar Light conversion of the Mizar example

```
!s. (!i. s i = i) ==> !n. nsum(0..n) s = (n*(n + 1)) DIV 2
proof
  let s be num->num;
  assume !i. s i = i [A1];
  set X = n. (nsum(0..n) s = (n*(n + 1)) DIV 2);
  nsum(0..0) s = s 0 by NSUM_CLAUSES_NUMSEG';
   .= 0 by A1;
    .= 0*(0 + 1) DIV 2 by ARITH_TAC;
  X 0 [A2]:
  now [A3] let n be num;
    assume X n;
    nsum(0..n + 1) s = (n*(n + 1)) DIV 2 + s (n + 1) by NSUM_CLAUSES_NUMSEG';
      .= (n*(n + 1)) DIV 2 + (n + 1) by A1;
    thus X (n + 1) by ARITH_TAC;
  end;
  !n. X n by MATCH_MP_TAC, num_INDUCTION', A2, A3;
qed;
```

outlook

Mizar Light III is not **just** vaporware...

implementation currently just starting

what is there:

- parser and checker (including tactics in the justifications!)
- all examples in this talk are processed correctly

what is not there (yet):

- proper error messages
- a Mizar-style user interface
- 'growing' a proof by executing tactics
- conversion from procedural HOL Light or Mizar (or other systems)

the history and future of mathematics



Euclid **proof**



Cauchy rigor



de Bruijn **formality**

needed for this third revolution of formality to happen:

- formalization should be much closer to traditional mathematics
- full automation of high school mathematics