

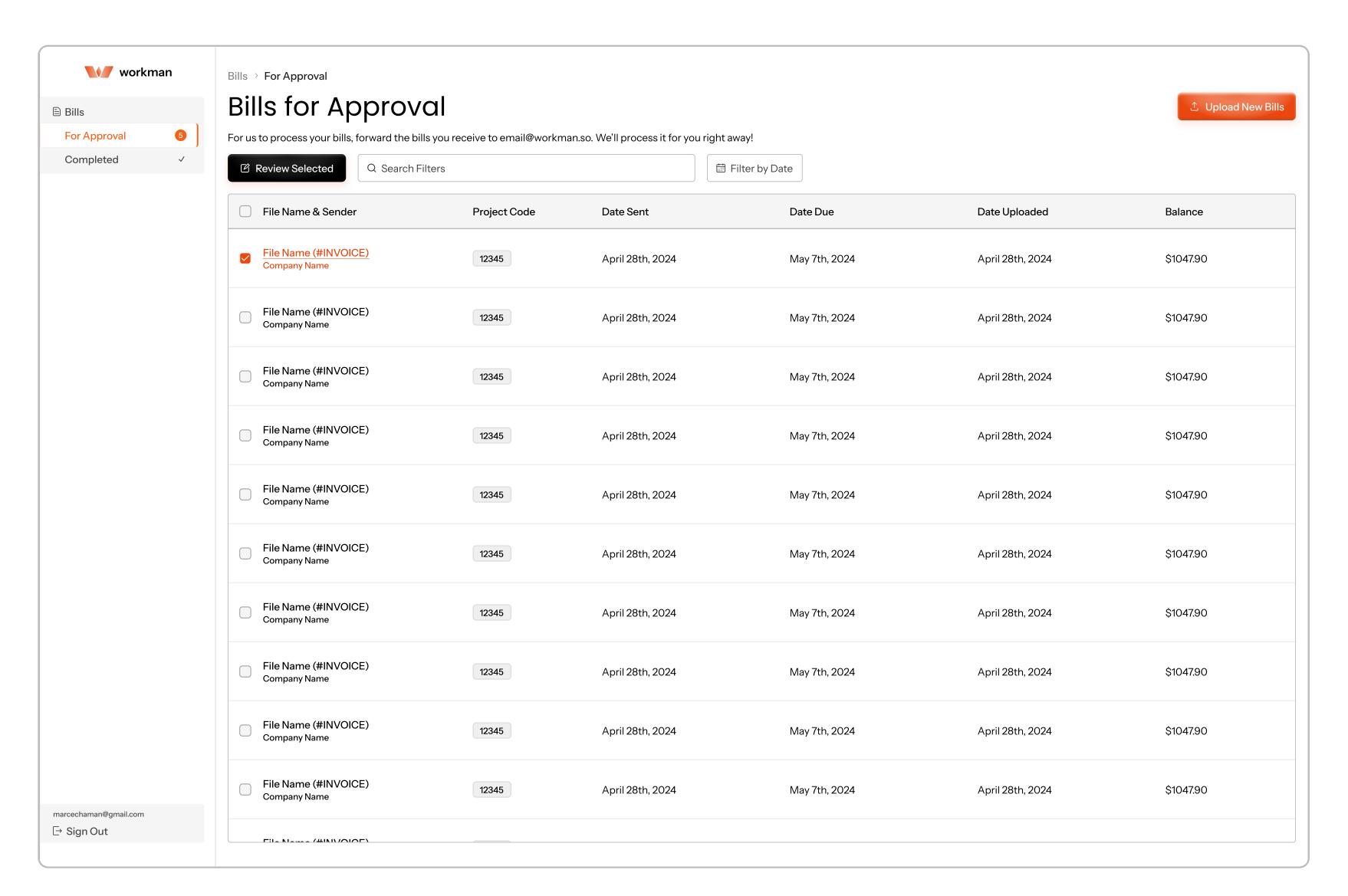


Goal

To automate manual data entry of invoices to existing bookkeeping software, without having to learn any new technology



User Dashboard



Bills For Approval

Invoices from a clients inbox have been pulled and scanned with AI to extract all relevant information that is normally updated in their bookkeeping software.

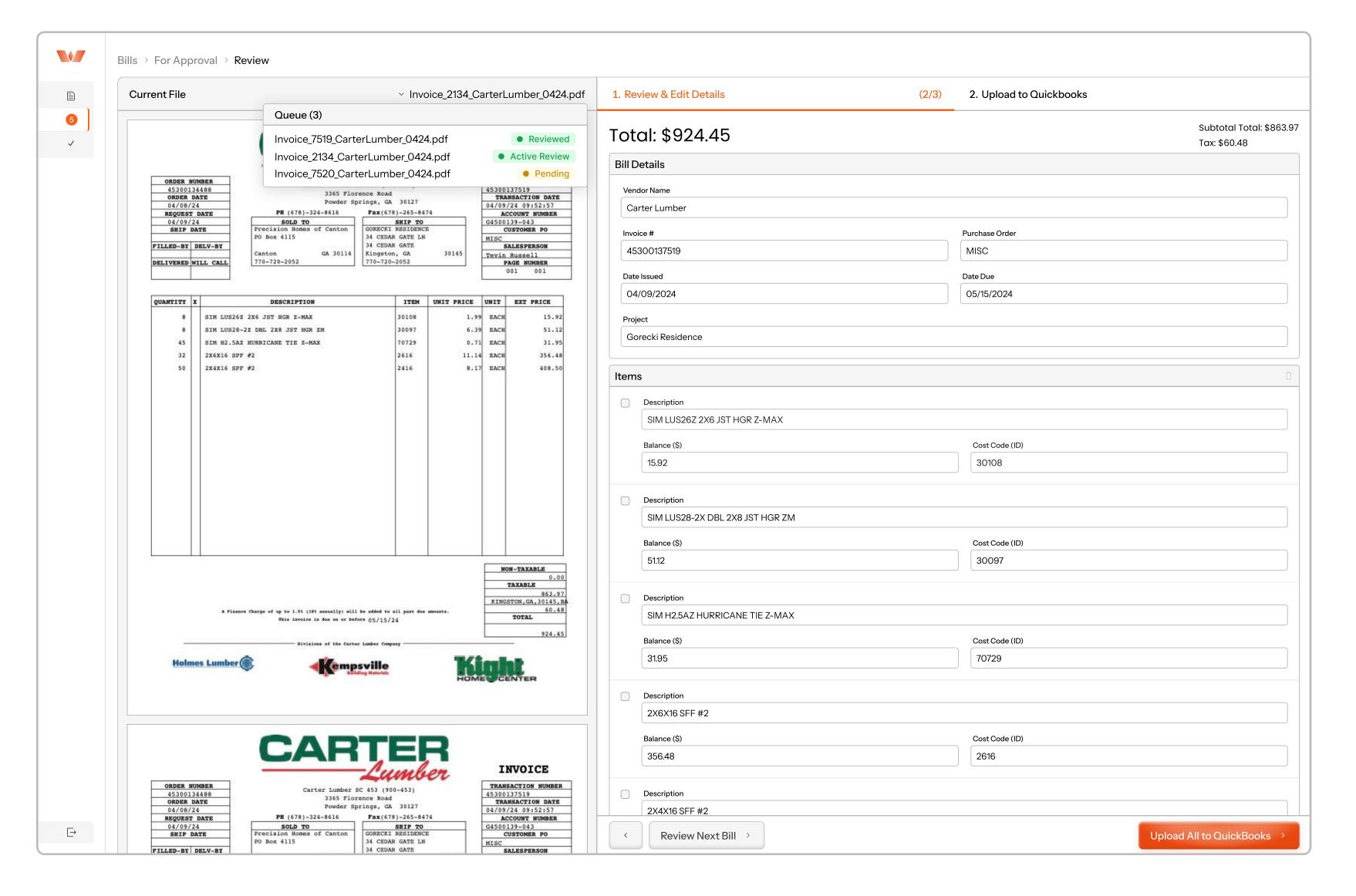
The most important information to the user at this stage is

- project code
- date sent
- date due
- balance due

At this stage, the user may select any or all files and click 'Review Selected' to approve the data and upload it to their bookkeeping software



Human Review Process



Reviewing & Approving Extracted Data

A user can review, edit and approve all the files they had selected to ensure accuracy. A review process eliminates an already low margin of error, and is significantly faster than manual data entry.

Users can see the file queue and select any file from it to review, or can toggle between files with the file navigation on the bottom.

Lastly, once the user is comfortable with the data extracted, they may 'Upload All'.