ATEX - an introduction -

Marvin Reich

Summerretreat 2014 Section 5.4 (Hydrology)



- 1 Overview
- 2 The setup
- 3 How does LATEX work?
- 4 Getting your hands on..
- 5 Creating your own LATEX document
- 6 Recommendations

What LATEX is..

...a document preparation system and document markup language

..based on Donald E. Knuth's typesetting system TEX

..used for publication of scientific documents in many fields

..NOT a word-processor (WYSIWYG)

..outputs in DVI, PostScript and PDF

Pro's and con's

- output looks awesome
- platform independent
- formatting options for the whole document in one command
- modified tables or graphics will update without work on compiling
- templates for quick content filling
- using same content for different projects

- needs some time to be learned
- usability not convincing for all projects (presentation? poster?)
- sharing projects only possible with other LATEX users

Pro's and con's

- output looks awesome
- platform independent
- formatting options for the whole document in one command
- modified tables or graphics will update without work on compiling
- templates for quick content filling
- using same content for different projects

- needs some time to be learned
- usability not convincing for all projects (presentation? poster?)
- sharing projects only possible with other LATEX users

LATEX distributions

MiKTeX:

- especially build for Windows
- selectable extend of package installation
- http://miktex.org/

TeX Live:

- oldest distributions
- installs with big functionality and extra packages
- Windows and Unix
- http://www.tug.org/texlive/

MacTeX

- same as TeX Live, only compiled for MacOS
- http://www.tug.org/mactex/

LATEX distributions

MiKTeX:

- especially build for Windows
- selectable extend of package installation
- http://miktex.org/

TeX Live:

- oldest distributions
- installs with big functionality and extra packages
- Windows and Unix
- http://www.tug.org/texlive/

MacTeX:

- same as TeX Live, only compiled for MacOS
- http://www.tug.org/mactex/

LATEX distributions

MiKTeX:

- especially build for Windows
- selectable extend of package installation
- http://miktex.org/

TeX Live:

- oldest distributions
- installs with big functionality and extra packages
- Windows and Unix
- http://www.tug.org/texlive/

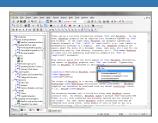
MacTeX:

- same as TeX Live, only compiled for MacOS
- http://www.tug.org/mactex/

Choosing an editor

There are 3 options:

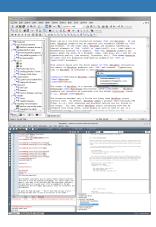
"All-in-one solution" (TEXnicCenter)



Choosing an editor

There are 3 options:

- "All-in-one solution" (TEXnicCenter)
- "Middle solution" (Kile, TEXmaker, ..)



Choosing an editor

There are 3 options:

- "All-in-one solution" (TEXnicCenter)
- "Middle solution" (Kile, TEXmaker, ..)
- "Raw solution" (Notepad++, gedit, Emacs, VIM)



- 1 choose a distribution and install it
- install ghostscript (to work with PostScript)
- choose an editor and install it (or tell existing editor where to find the LATEX distribution)
- 4 optional: install additional packages

- 1 choose a distribution and install it
- install ghostscript (to work with PostScript)
- choose an editor and install it (or tell existing editor where to find the LATEX distribution)
- 4 optional: install additional packages

- 1 choose a distribution and install it
- install ghostscript (to work with PostScript)
- 3 choose an editor and install it (or tell existing editor where to find the LATEX distribution)
- 4 optional: install additional packages

- 1 choose a distribution and install it
- install ghostscript (to work with PostScript)
- schoose an editor and install it (or tell existing editor where to find the LATEX distribution)
- optional: install additional packages

Document structure

```
documentclass[define and set options]{
  packages[load and set options] {
    document[actual content] {
      titelpage
      index and tables of figures, equations, etc..
      chapters
      bibliography[load database and set style options]
    }
}
```

Compiling

- In order to see the "coded content" from the editor in a "real output", the tex-file has to be compiled.
- Options to choose from as output format: DVI, PS & PDF.
- Mostly used by scientists is probably direct output in PDF.
- This is done with the standard package pdflatex (or pdftex).

Generating output via commandline, type pdflatex filename.tex Otherwise just press the "pdflatex"button in your workspace

- To include bibliography, you have to do 2x pdflatex filename, 1x bibtex filename, 1x pdflatex filename
- In most workspaces this is done automatically pressing "pdflatex"

Compiling

- In order to see the "coded content" from the editor in a "real output", the tex-file has to be compiled.
- Options to choose from as output format: DVI, PS & PDF.
- Mostly used by scientists is probably direct output in PDF.
- This is done with the standard package pdflatex (or pdftex).

Generating output via commandline, type pdflatex filename.tex Otherwise just press the "pdflatex"button in your workspace

- To include bibliography, you have to do 2x pdflatex filename, 1x bibtex filename, 1x pdflatex filename
- In most workspaces this is done automatically pressing "pdflatex"

Compiling

- In order to see the "coded content" from the editor in a "real output", the tex-file has to be compiled.
- Options to choose from as output format: DVI, PS & PDF.
- Mostly used by scientists is probably direct output in PDF.
- This is done with the standard package pdflatex (or pdftex).

Generating output via commandline, type pdflatex filename.tex Otherwise just press the "pdflatex"button in your workspace

- To include bibliography, you have to do 2x pdflatex filename, 1x bibtex filename, 1x pdflatex filename
- In most workspaces this is done automatically pressing "pdflatex"

LATEX files

- *.tex files with content and LATEX commands
- *.bib file containing database of bibliography entries
- *.aux file with internal information about formatting and bibliography
- *.bbl bibliography environment used for output file
- *.bst information on style of the bibliography
- *.sty style file with definitions of macros
- *.pdf, *.ps, *.dvi final output

\command[how?]{what?}

```
\includegraphics[width=10cm]{graphicfile.png}

| \begin{environment}
| ... \end{environment}
| example |
| \beginn{itemize}
| \includegraphicfile.png
```

example

\command[how?]{what?}

```
\documentclass[12pt]{article}
\includegraphics[width=10cm]{graphicfile.png}

| begin{environment}
| ... \end{environment}

example
| beginn{itemize}
\interial argument1
```

example

\command[how?]{what?}

```
\documentclass[12pt]{article}
\includegraphics[width=10cm]{graphicfile.png}

2 \begin{environment}
...
\end{environment}

example
\beginn{itemize}
\item argument1
```

example

 $lue{1} \setminus \mathsf{command[how?]} \{\mathsf{what?}\}$

```
\documentclass[12pt]{article}
\includegraphics[width=10cm]{graphicfile.png}
   \begin{environment}
    \end{environment}
example
\beginn{itemize}
\item argument1
\end{itemize}
```

Packages

- packages extend or add functionality to almost all thinkable worksteps
- many are included in the distributions and just have to be activated using \usepackage[options]{packagename}
- when they are not included, they can be manually installed or inside the workspace used

Packages

- packages extend or add functionality to almost all thinkable worksteps
- many are included in the distributions and just have to be activated using \usepackage[options]{packagename}
- when they are not included, they can be manually installed or inside the workspace used

Basic example

```
\documentclass[
12pt,
a4paper
[scrreprt]
\usepackage[utf8]{inputenc}
\usepackage[T1]{fontenc}
\usepackage{Imodern}
\usepackage[ngerman]{babel}
\usepackage{amsmath,amsfonts,amssymb}
\begin{document}
This is the actual content.
\end{document}
```

Dividing a document

Sectioning of a document in LATEX is quite intuitive
The chapter definition only exists in document classes books and reports

- \chapter[table of content]{text}
- \section{}
- \subsection{}
- \subsubsection{}
- \paragraph{}
- \subparagraph{}

Should the part not go into the table of content, mark it with an asterisk: $\scalebox{section*}\{\}$

..text formatting

- \centering
- \begin{center}..\end{center}
- \textbf{exampletext}
- \textit{exampletext}
- {\LARGE exampletext}
- {\tiny exampletext}
- \newline or \\
- \clearpage
- vspace{1cm}exampletext
- \hspace{2.5cm}exampletext

example

exampletext exampletext

exampletext

exampletext

exampletext

exampletext

creates new line starts a new page

exampletext

exampletext

..lists

- begin{itemize}
 \item fact 1
 \item fact 2
 \end{itemize}
- begin{enumerate}
 \item introduction
 \item conclusion
 \end{enumerate}
- \begin{description}
 \item[office] write paper
 \item[field] measurements
 \end{description}

example

- fact 1
- fact 2

- introduction
- 2 conclusion

office write paper
field measurements

..titlepage

Two options to create a titlepage:

- passing content to predefined structures, creating titlepage using maketitle
- using the titlepage environment to create it completly on your own

this way is much more individual but sometimes a try and error process with margins example

\title{docuent title} \author{Marvin Reich} \date{01.01.2014} \maketitle

\begin{titlepage}
design here your own page
\end{titlepage}

..titlepage

Two options to create a titlepage:

- passing content to predefined structures, creating titlepage using maketitle
- using the titlepage environment to create it completly on your own

this way is much more individual but sometimes a try and error process with margins

example

```
\title{docuent title}
\author{Marvin Reich}
\date{01.01.2014}
\maketitle
```

\begin{titlepage}
design here your own page
\end{titlepage}

..list of contents, header/footer

to create the table of content, list of figures and list of tables, use

- \tableofcontents
- \listoffigures
- \listoftables

to display header and footer, use \pagestyle{option}

- \thispagestlye{option} only changes the current page
- use the fancyhdr-package for much more control and endless options

example

..list of contents, header/footer

to create the table of content, list of figures and list of tables, use

- \tableofcontents
- \listoffigures
- \listoftables

to display header and footer, use \pagestyle{option}

- \thispagestlye{option} only changes the current page
- use the fancyhdr-package for much more control and endless options

example

\pagestyle{headings} header with section and page number info \pagestyle{empty} no footer or header \thispagestyle{empty} only the current page is left without header and footer plain: no header but pagenumber in footer myheadings: can be used to personalize the header

..graphics

- load the package graphicx in the preamble
- graphics are included with
 the command
 \includegraphics[atr]{file}
- some attributes: width, height, scale, angle..
- to label or for reference put the graphic in an figure environment
- when using pdflatex, only .png, .jpg and .pdf formats are supported

\usepackage{graphicx} \includegraphics[.1\textwidth]{testP}

\begin{figure} \includegraphics[scale=.2, angle=-5]{testP} \caption{this is a test screen.} \end{figure}

Figure: this is a test screen.

..graphics

- load the package graphicx in the preamble
- graphics are included with
 the command
 \includegraphics[atr]{file}
- some attributes: width, height, scale, angle..
- to label or for reference put the graphic in an figure environment
- when using pdflatex, only .png, .jpg and .pdf formats are supported

example

\usepackage{graphicx} \includegraphics[.1\textwidth]{testP}



\begin{figure}
\includegraphics[scale=.2,
angle=-5]{testP}
\caption{this is a test screen.}
\end{figure}



Figure: this is a test screen.

..equations

- inside textblocks, activate math-mode using \$
- to list an equation, use the equation environment
- only equations listed in environments are counted and will be included in a table of equations

..equations

- inside textblocks, activate math-mode using \$
- to list an equation, use the equation environment
- only equations listed in environments are counted and will be included in a table of equations

```
example
..as
$x= \frac{ \sqrt{time}}{faktor_{init}}$
equals..
..as x = \frac{\sqrt{time}}{faktor} equals..
\begin{equation}
x= \frac{ \sqrt{time}}{faktor_{init}}
\label{equation1}
\end{equation}
```

$$x = \frac{\sqrt{time}}{faktor_{init}} \tag{1}$$

..tables

- tables are created with the tabular environment: \begin{tabular}[pos]{specs} .. \end{tabular}
- pos: b,c or t
- specs: alignment of each colum & vertical lines
- separate cells using &
- rows are ended with \\
- special table-packages can be used inside the tabular environment
- recommended: booktabs, pgfplotstable

for labeling and referening
 "tabular" has to be put inside
 \begin{table}..\end{table}

example

..tables

- tables are created with the tabular environment: \begin{tabular}[pos]{specs} .. \end{tabular}
- pos: b,c or t
- specs: alignment of each colum & vertical lines
- separate cells using &
- rows are ended with \\
- special table-packages can be used inside the tabular environment
- recommended: booktabs, pgfplotstable

for labeling and referening
 "tabular" has to be put inside
 \begin{table}..\end{table}

example

cell1	c2	c3	last cell
r2	left	right	2 lines
last row	2	3	4
2cells	5	3	4

..labeling and referencing

- \label{labelname} should be used inside of an environment (table, figure, etc.)
- \caption{captiontext} should be used inside of an environment (table, figure, etc.)
- standard LATEX \ref{labelname}
- better: cleveref package automatically detects type of reference \cref{labelname}
- using the hyperref package references and index can be generated as links

..labeling and referencing

- \label{labelname} should be used inside of an environment (table, figure, etc.)
- \caption{captiontext} should be used inside of an environment (table, figure, etc.)
- standard LATEX \ref{labelname}
- better: cleveref package automatically detects type of reference \cref{labelname}
- using the hyperref package references and index can be generated as links

```
example
\begin{figure}
\includegraphics{picturefile}
 caption{This is picture 445.}
\label{pic445}
\end{figure}
\ref{pic445}
2.1
\cref{pic445}
fig. 2.1
```

..minipage

- A minipage, like the names says, creates a page inside the page
- it is often used when liking two objects with a distinct idea of visualization (sort of forcing)
- very handy for presentations and posters!

```
example
```

```
begin{minipage}[c][2cm][b]{2cm}
text in minipage one (left)
\end{minipage}
\begin{minipage}[c]{0.65\textwidth}
\includegraphics[height=2cm]{testbild}
\end{minipage}
```

text in minipage one (left)

..minipage

- A minipage, like the names says, creates a page inside the page
- it is often used when liking two objects with a distinct idea of visualization (sort of forcing)
- very handy for presentations and posters!

example

\begin{minipage}[c][2cm][b]{2cm}
text in minipage one (left)
\end{minipage}
\begin{minipage}[c]{0.65\textwidth}
\includegraphics[height=2cm]{testbild}
\end{minipage}

text in minipage one (left)



..bibliography & citing

- including literature database most easy in .bibtex format
- sources cited in the document are automatically shown in the bibliography section
- standard LATEX citing: \cite{source}
- using the natbib package there are endless bibliography-section styles and numerous different citing commands!!

\bibliographystyle{bibstyle.sty} \bibliography{databasefile}

usepackge[square]{natbib]

.stated by $\citet{mueller2013}$, the.. stated by Mueller et. al. [2013], the.

..used before \citep{mueller2013}. ..used before [Mueller et. al., 2013]

..bibliography & citing

- including literature database most easy in .bibtex format
- sources cited in the document are automatically shown in the bibliography section
- standard LATEX citing: \cite{source}
- using the natbib package there are endless bibliography-section styles and numerous different citing commands!!

example

 $\label{linear_bibliography} $$ \bibliography{databasefile} $$ \bibliography{databasefile} $$$

\usepackge[square]{natbib}

- ..stated by $\citet{mueller2013}$, the.. ..stated by Mueller et. al. [2013], the..
- ..used before \citep{mueller2013}. ..used before [Mueller et. al., 2013].

Now let's get down to some practice..!!

→ create an latex document containing:

- titlepage
- table of content
- various chapters / sections
- a list
- an equation
- a figure
- a table
- a citation
- bibliography

tips & tricks

- alt + 6 compliles into pdf
- alt + 7 shows you the pdf
- F11 shows line numbers (find errors quicker)
- tab autocompletes commands

Now let's get down to some practice..!!

→ create an latex document containing:

- titlepage
- table of content
- various chapters / sections
- a list
- an equation
- a figure
- a table
- a citation
- bibliography

tips & tricks

- alt + 6 compliles into pdf
- alt + 7 shows you the pdf
- F11 shows line numbers (find errors quicker)
- tab autocompletes commands

General

- don't think too much about formatting but let LATEX do the job for you!
- use the manuals of the packages
- try out some tables easily using http://www.tablesgenerator.com/
- comment your own code!!
- if you are stuck, minimize your own example
- if you are still stuck: search the net, you are probably not the first with that issue!

Useful packages

wrapfig: wrapping text around your figures; forcing figures to stick subfigure: merging various graphics into one, with subcaption for each

ctable: different table environment based on booktabs

fancyhdr: greatly extends visual options for footer and header

pdflscape: enables turning around of single pages

float: alternative ways to wrapfig of letting graphics float in the text

appendix: good management of appendix

tcolorbox: create beautiful and endless creative boxes **tikz**: drawn almost anything (a pretty much standard) **tables**: R package for outputting tables in LATEX format

Useful commands

```
\scalebox: scales content to a certain percentage \include: includes a tex-file at the position of the command \renewcommand: modifies existing commands \newcommand: creates own commands with endless possibilities \newenvironment: creates own environments with endless possibilities \definecolor: defines own colors \multicols: creates an environment, divididing its content into n colums \graphicspath: sets standard folder where to look for graphic files
```

Where to look for help..

```
http://latex-project.org
http://tex.stackexchange.com/
http://www.ctan.org/
http://www.golatex.de/
http://www.sharelatex.com/
http://en.wikibooks.org/wiki/LaTeX/
http://startpage.com (instead of google!)
```

Thank you for your attention

..and enjoy creating your own individual documents!!