

Coding Etiquette for (non-coder) Social Scientists

Marco Morales
marco.morales@columbia.edu

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RECAP: A Data Science Project

- ▶ Three **aims** of a data science project
 - a) **reproducibility**
 - ▶ anyone should be able to arrive to your **same results**
 - b) **portability**
 - ▶ anyone should be able to **pick up where you left off** on any machine
- ▶ crucial tenets for **collaborative work**
 - c) **scalability**
 - ▶ your project should also work for **larger data sets** and/or be on the path of **automation**

RECAP: Structuring DS projects

some basic principles...

1. use **scripts for everything** you do
 - ▶ **NEVER** do things **manually**
2. organize your scripts in a sequence
 - ▶ **separate activities** in sections
 - ▶ keep an early section for **definitions**
 - ▶ call **other scripts** when necessary
3. write **efficient** (aka lazy) code
 - ▶ turn code used multiple times into **functions**
 - ▶ **re-use functions**: make them generic enough
4. rely on **version control** (git)

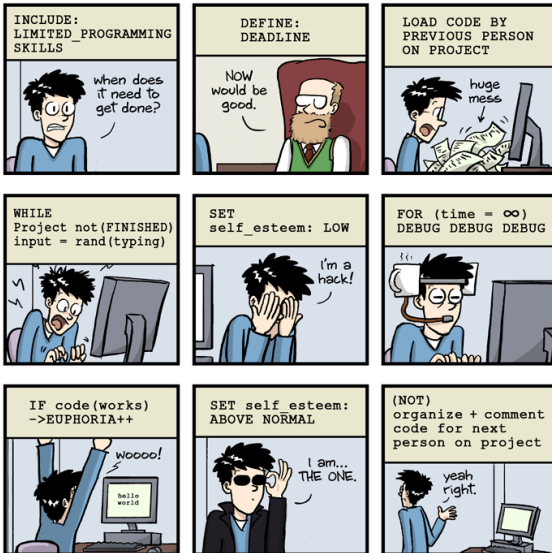
RECAP: Structuring DS projects

a thin layer...

```
project\  
|  
| -- src  
|   |-- data          <- code to read/munge raw data  
|   |-- features      <- code to transform/append data  
|   |-- models        <- code to analyze data  
|   |-- visualizations <- code to create visualizations  
|  
| -- data  
|   |-- raw           <- original, immutable data dump  
|   |-- external      <- data from third party sources  
|   |-- interim       <- intermediate transformed data  
|   |-- processed     <- final processed data set  
|  
| -- reports  
|   |-- documents     <- documents synthesizing the analysis  
|   |-- figures       <- images generated by the code  
|  
| -- references       <- data dictionaries, explanatory materials  
|  
| -- README.md        <- high-level project description  
| -- TODO             <- future improvements, bug fixes (opt)  
| -- LabNotebook      <- chronological records of project (opt)
```

Sources: **Cookiecutter for Data Science**, **ProjectTemplate**

PROGRAMMING FOR NON-PROGRAMMERS



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scripts

purpose of your (pseudo) code

- ▶ (Markdown / Jupyter) **notebooks** are great for **sharing** work and (code) review
 - ▶ nice sandbox to **develop** / **test** code
 - ▶ nice way to **review code + outputs** without having to run it
 - ▶ (usually) terrible for scaling!
- ▶ **scripts** are preferred for **running processes**
 - ▶ scripts can be run directly from source
 - ▶ you may need to extract your code from a notebook if you developed there
- ▶ **define the purpose of your code** early on!
 - ▶ avoid doing the same task twice!

naming your scripts

- ▶ always use **meaningful names** and end them with `.R`

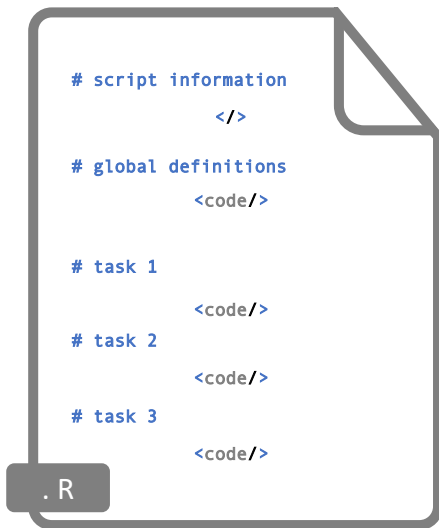
```
modeling_functions.R  
data_transformation.R  
missing_data_imputation.R
```

- ▶ **prefix** script names with integers when scripts should be run in a specific order

```
01_data_transformation.R  
02_missing_data_imputation.R  
03_fit_linear_models.R  
...
```

- ▶ **ProTip:** script names should always be lower-cased

create structured scripts



create structured scripts

- ▶ each script should perform **only one task**
 - ▶ useful to **call additional scripts** from your script if/when needed
 - ▶ create a **global parameters** script if/when needed
 - ▶ if too many functions, create a **separate script defining all functions**
 - ▶ separate data manipulation from data analysis in different scripts
- ▶ your code should be **as simple as possible**
 - ▶ being clever can - and will! - come back to haunt you when sharing or revisiting code

start with a meaningful script information section

```
# script information
```

```
</>
```

```
# global definitions
```

```
<code/>
```

```
# task 1
```

```
<code/>
```

```
# task 2
```

```
<code/>
```

```
# task 3
```

```
<code/>
```

```
.R
```

start with a meaningful script information section

- ▶ start your scripts with a section that provides **all relevant information** that may help you and others make sense of it in the future

```
# #####
#   File-Name:      make_graphs_for_congress_roll_call.R
#   Version:        R 3.3.1
#   Date:           June 03, 2016
#   Author:         MM (marco.morales@columbia.edu)
#   Purpose:        Exploratory graphs of congressional roll call
#                   data for the 112th US Congress. Simple initial
#                   visualizations to find patterns and outliers.
#   Input Files:    processed_roll_call.csv
#   Output Files:   graph_roll_call_112congress.gif
#   Data Output:    NONE
#   Previous files: make_graphs_for_congress_roll_call.R
#   Dependencies:   gather_data_for_congress_roll_call.R
#   Required by:    NONE
#   Status:         IN PROGRESS
#   Machine:        personal laptop
# #####
```

add a global definitions section at the beginning



add a global definitions section at the beginning

- ▶ place all **important definitions** that will be used throughout the project in a **single section**

```
# :::::::::: SOME GLOBAL DEFINITIONS ::::::::::::::::::::::::::::::

# packages to load
library(tidiverse)
library(here)

# additional scripts to call
source(modeling_functions.R)

# objects to use in the script
raw_data_confrontations <- here("data", "raw", "A-E.xlsx")
equivalence_table       <- here("data", "external", "ARCH535.csv")
```

add a global definitions section at the beginning

- ▶ load **all packages** from a single location

```
# packages to load
library(tidiverse)
library(here)
```

- ▶ call **additional scripts** from a single location

```
# additional scripts to call
source(modeling_functions.R)
```

- ▶ always use **relative paths** when defining locations and files

```
# objects to use in the script
raw_data_confrontations <- here("data", "raw", "A-E.xlsx")
equivalence_table       <- here("data", "external", "ARCH535.csv")
```

ProTips:

- ▶ do not add them manually at different places in the code!
- ▶ place at beginning of the script if using a single short script
- ▶ place on separate script if working on a larger project

separate tasks in sections

```
# script information
```

```
</>
```

```
# global definitions
```

```
<code/>
```

```
# task 1
```

```
<code/>
```

```
# task 2
```

```
<code/>
```

```
# task 3
```

```
<code/>
```

```
. R
```


separate tasks in sections

- ▶ each section of your script should perform a **single task**

```
# .....  
# ..... LOADS DATA .....  
  
confrontations <- read_excel(  
  raw_data_confrontations,  
  sheet = 1,  
  na = "9999"    # converting sentinel value to null  
)  
  
# ..... SOME DATA PROCESSING .....  
  
forces_confrontations <- WrangleTable(forces_table_confrontations,  
  forces_name_lookup)  
  
forces_aggressions <- WrangleTable(forces_table_aggressions,  
  forces_name_lookup)
```

syntax

generate readable code

- ▶ improve the readability of your code with **spaces**, though never before a comma

```
#Good  
inner_join(forces_table, by = c("event_id" = "ID"))
```

```
#Bad  
inner_join(forces_table,by=c("event_id"="ID"))
```

- ▶ **indent and align** your code to enhance readability

```
confrontations <- read_excel(  
  raw_data_confrontations,  
  sheet = 1,  
  na = "9999"  
)
```

- ▶ **ProTip:** never mix spaces and tabs to indent your code

name your objects meaningfully and consistently

- ▶ name objects **consistently** - and **meaningfully** - throughout your scripts
 - ▶ objects should always be **lowercase**
 - ▶ be consistent if you use **CamelCase**
 - ▶ use **_** to **separate words**
 - ▶ be careful when using **.** in object names (may cause problems with S3 objects)

```
# Good
navy_deaths
NavyDeaths
navy.deaths # use with care
```

```
# Bad
navydeaths
ndths
```

name your objects meaningfully and consistently

- ▶ use object names that have **substantive meaning**

```
rename(  
  detained = DE,  
  total_people_dead = PF  
)
```

- ▶ transform each object to correspond as closely as possible to a **verbal description of its contents**

```
rename(  
  female = ifelse(gender == "female", 1, 0)  
)
```

- ▶ use object names that indicate **direction** where possible

```
rename(  
  wounded_increase = ifelse(  
    total_wounded_change > 0, 1, 0)  
)
```

name your objects meaningfully and consistently

- ▶ **do not use names of existing functions or variables** for your new objects

```
# Bad
mean <- function(x) median(x)
TRUE <- 0
FALSE <- T
```

- ▶ use only `<-` to **assign values** to objects

```
# Good
x <- 8

# Bad
x = 8
8 -> x
```

- ▶ use only `"` — not `'` — to wrap **strings**

```
# Good
"Text"

# Bad
'Text'
```

commenting code

comment your code!!

- ▶ always start your comments with **# followed by a space**
- ▶ separate your code into distinguishable chunks using visually distinct characters like **:**, **-**, or **=**

```
# .....  
# ..... LOAD DATA .....  
  
raw_deaths_data <- read_csv(raw_confrontations)  
  
# .....
```


comment your code!!

- ▶ include **comments before each block of code** describing its **purpose**

```
# :::::: LOADING NAME CONVERSION TABLE
# the original file treats numeric codes as strings, must convert to integers
# upon loading. Also, names of municipalities are in Spanish, so must specify
# the encoding as the file is read

name_table <- read_csv(conversion_table,
                       col_types = cols(
                         CVE_ENT = col_integer(),
                         NOM_ENT = col_character(),
                         NOM_ABR = col_character(),
                         CVE_MUN = col_integer(),
                         NOM_MUN = col_character()
                       ),
                       locale = locale(encoding = "ISO-8859-1")
)
```

comment your code!!

► **comment your functions** thoroughly, including **inputs** and **outputs**

```
MungeData <- function(baseEventData, StateNames, ForcesTable, SourceString){  
  
  # :::::::::: DESCRIPTION  
  #  
  # The function performs the following transformations in the data to  
  # produce the desired output data:  
  #  
  # 1. add actual names of states and municipalities from a Census table;  
  #    currently the database only has their numeric codes  
  # 2. rename columns from Spanish to English (not everyone speaks both languages)  
  # 3. adding a new variable that indicates the armed force involved in the  
  #    confrontation event  
  # 4. replace all missing values with 0; this will come in handy as we start to  
  #    explore the data further  
  #  
  # :::::: INPUTS  
  #  
  # i) BaseEventData - the raw database to be munged  
  # ii) StatesName - a table with State/Municipality names  
  # iii) ForcesTable - a table that identifies armed forces involved in the event  
  # iv) SourceString - a string that will identify origin of the table  
  #  
  # :::::::::: OUTPUT  
  #  
  # the function returns a dataframe
```

comment your code!!

- ▶ include comments for any line of code **if meaning would be ambiguous** to someone other than yourself

```
# filling in NAs with zeros, to facilitate graphing and basic computations
# replace_na() requires a list of columns and rules to apply. Code below
# provides that
replace_na(
  # creates an object with numeric column names
  setNames(
    lapply(
      # applies a function that links numeric column names
      # with the assignment of 0
      vector("list", length(select_if(., is.numeric))), # creates list len= 25
      function(x) x <- 0), # defines assignment of 0 to numeric col names
    names(select_if(., is.numeric)) # provides numeric column names
  )
```

- ▶ **ProTip:** if your code needs too many comments, you probably will have to simplify it when cleaning it up

code validation

validate that your code does what you think it does

- ▶ verify that **transformed variables** resemble what you intended

```
# create a new global unique ID
processed_data %<>%
+   mutate(
+     global_id = 1:nrow(.)
+   )

# verify there are no duplicates
length(processed_data$global_id) == length(unique(processed_data$global_id))
[1] TRUE

# a quick look to see the distribution of the variable
summary(processed_data$global_id)
```

	Min.	1st Qu.	Median	Mean	3rd Qu.	Max.
global_id	1	1350	2698	2698	4047	5396

validate that your code does what you think it does

- ▶ verify that **missing data is handled correctly** on any recode or creation of a new variable

```
# computes lethality indices
processed_data %<>%
+   mutate(organized_crime_lethality =
+         organized_crime_dead /
+         organized_crime_wounded
+   )

# exploration to identify undefined values
summary(processed_data$organized_crime_lethality)
```

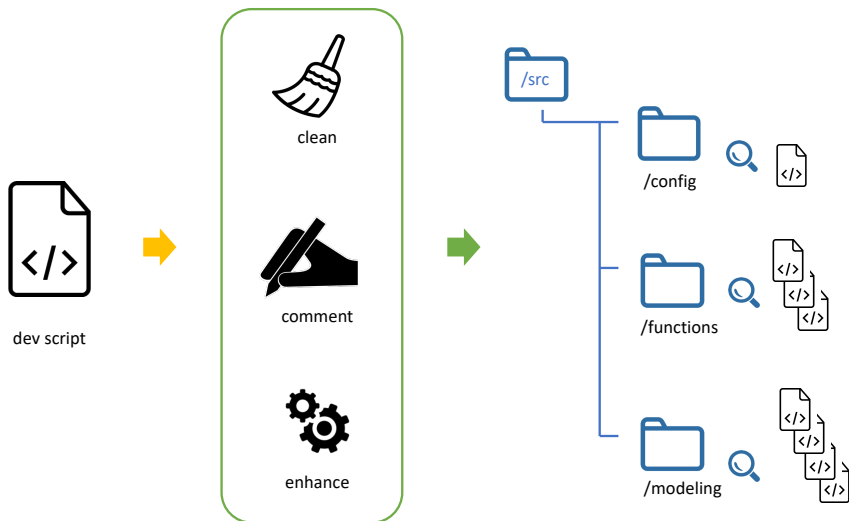
Min.	1st Qu.	Median	Mean	3rd Qu.	Max.	NA's
0	1	Inf	Inf	Inf	Inf	3090

workflow principles

general workflow principles

- ▶ **80 characters** should be the maximum length of any line in your code
- ▶ if you find an **error** in your code, **correct it exactly where it happened**
 - ▶ do not try to fix it from a later chunk of code
- ▶ when you are done with your project, go back and:
 - ▶ **clean up** your code
 - ▶ **add comments** where appropriate (for the *you* of the future)
 - ▶ perform **stress tests** with as many **edge cases** as you can imagine
 - ▶ make sure to **document future enhancements** (especially to scale up)

general workflow principles



commit messages in git

commit with informative messages

- ▶ **remember:** `commit` **small chunks of logically grouped changes**
 - ▶ you may want to undo a change, but only that change
- ▶ message summarizes **what changed**
 - ▶ use imperative mood
 - ▶ [*this commit will*] `Rename income variable`
 - ▶ start with a **capital letter** and **do not end with a period**
 - ▶ maximum length: **50 characters**
- ▶ if you need to provide more detail on the **what** and **why**:
 - ▶ add a **body** by adding a **blank line**
 - ▶ add a **paragraph** that wraps text at **72 characters**

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