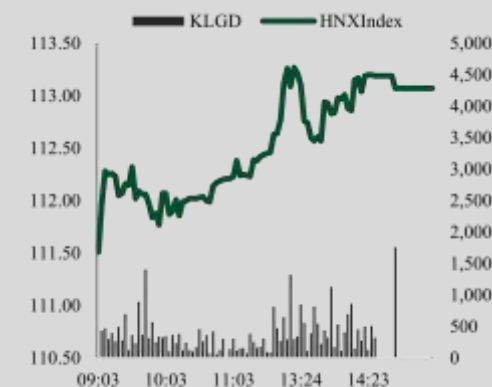
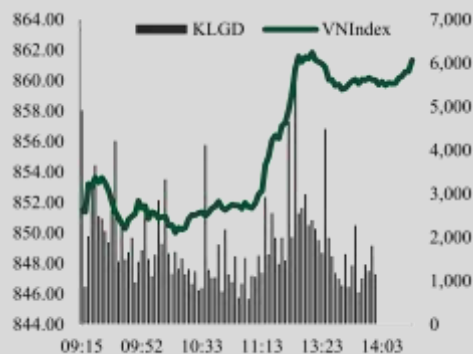


## MARKET SNAPSHOT

Both indices recovered today. The demand force returned, focused mostly on the large-caps, which made the indexes gained by more than 1.40% with the number of gainers overwhelmed that of losers

Market Stat	HSX	HNX
Index	861.16	113.07
+/- (%)	+1.60%	+1.36%
Volume (share)	215,091,679	33,347,666
Value (VNDmln)	4,185.20	371.07
Advancers	251	91
Unchanged	66	68
Decliners	116	48

Derivative product	Index	Change
VN30F1M	798.30	+25.50
VN30F2M	789.50	+25.80
VN30F1Q	781.90	+24.50
VN30F2Q	766.80	+22.10



### VN-INDEX GAINED SHARPLY AND SURPASSED 860

- Both indices recovered today. The demand force returned, focused mostly on the large-caps, which made the indexes gained by more than 1.40% with the number of gainers overwhelmed that of losers, showing a more positive sentiment of investors after the recent sharp declining sessions.
- The morning session started with some fluctuations of the indices around the reference prices as the bottom – fishing demand force did not overwhelm the supply one in the previous session. However, at the end of the morning session, the indices recovered and even gained by nearly 13 points at the end of the morning session. Most of the large-cap stocks gained, of which, the gain of VHM, VIC, BID, CTG,... was noteworthy. Liquidity did not change much comparing to the previous session and reached about VND 4,811 billion on all three stock exchanges. Closing the session, VN - Index added 13.55 points (+1.60%) to reach 861.16 points and HNX - Index reached 113.07 points (+1.36%).
- Today's bullish movement is considered to be a positive signal after the indices went down quite sharply last week. The abundant cash flow helped the index surpasses 860 points today. Green ink still dominates the market thanks to the rotation of the leading stocks and large-cap stocks. Accordingly, our indicators still support the uptrend of the index in the medium and long term.

#### Recommendation

- The fluctuations can still occur when VN Index approaches the resistance zone of 870 - 880 points before the new price level becomes more stable.
- We believe that investors can take advantage of the general increase period of the market to restructure the portfolio more appropriately in the direction of accumulating stocks with positive business prospects in the second half of 2020 and reducing the proportion of speculative stocks without basic factors.

#### Market outlook

<u>Short term</u>	<u>Medium term</u>	<u>Long term</u>
NEUTRAL	NEUTRAL	POSITIVE

## Market highlights

- **Bloomberg: Global economic downturn is like taking the elevator down, but recovering as the stairs go up.** Carmen Reinhart, chief economist of the World Bank, said at the Bloomberg Invest Global conference: "The real recovery is at least the economy must return to production levels before the crisis begins. We have a long way to go! "
- **In Q3.2020, HoSE cut margin for 59 tickers.** The Ho Chi Minh City Stock Exchange (HoSE) has just released a list of 59 stocks without margin trading in the third quarter of 2020. The number of stops granting margin increased by 8 codes compared to the second quarter

## TECHNICAL VIEW

### VN Index



VN Index maintained the gaining momentum, liquidity was higher than the average of the previous sessions, showing signs of recovery in the medium term. However, the price line is on the upper band of BB20 and the RSI is entering the overbought zone, indicating the possibility of a correction phase in the next sessions. Resistance at 900 - 910, support at 800 - 820.

### Daily highlights

	TICKER	ENTRY PRICE	COMMENTS
1	CSV	21.00 – 22.00	Breaks out with high liquidity Stop loss: 21.00 Take profit: 25.00



## MARKET STATISTICS

### TOP 5 MOVE INDEX UP STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
VHM	80,800	3.86	2.865	4.33MLN
VNM	116,500	2.10	1.192	1.32MLN
VIC	91,400	1.33	1.157	284,020
BID	40,100	2.56	1.147	757,690
GAS	72,400	2.99	1.146	485,000

#### HNX

Ticker	Price	% Change	Index	Volume
ACB	23,600	2.61	0.948	3.20MLN
SHB	12,900	0.78	0.131	1.67MLN
NVB	8,900	2.30	0.078	3.58MLN
PVS	12,400	2.48	0.072	2.29MLN
DNP	17,000	3.66	0.030	76,400

### TOP 5 MOVE INDEX DOWN STOCKS

#### HOSE

Ticker	Price	% Change	Index	Volume
VCB	82,900	-0.12	-0.106	1.22MLN
BHN	51,400	-2.10	-0.073	3,040
PSH	20,200	-6.26	-0.049	1.10MLN
VJC	107,700	-0.28	-0.046	318,520
BMP	54,200	-3.21	-0.042	96,780

#### HNX

Ticker	Price	% Change	Index	Volume
VCG	26,700	-2.55	-0.046	48,600
IDC	19,400	-1.52	-0.045	3,700
VIX	7,200	-2.70	-0.019	272,200
DST	5,100	-8.93	-0.016	627,800
L14	65,200	-1.81	-0.015	24,800

### TOP 5 GAINING STOCKS WITH EXTRAORDINARY VOLUME INCREASE

#### HOSE

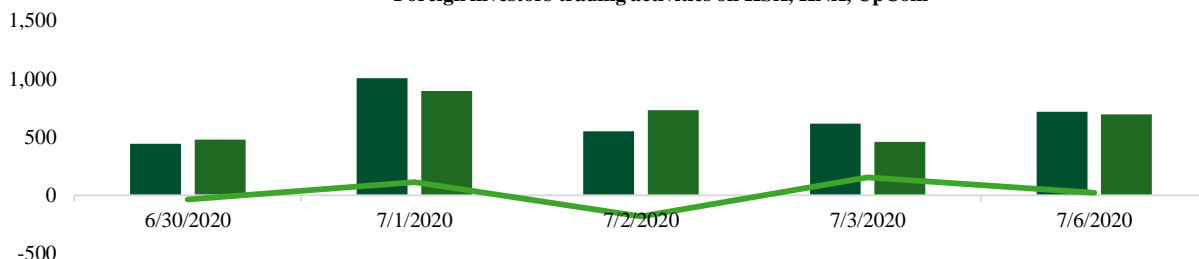
Ticker	Market Cap	Price	Volume	% Change
HTN	641.41	19,400	245,720	6.89
CCL	367.17	7,730	725,710	6.47
PET	806.46	9,650	2,013,770	5.01
STB	20,832.20	11,550	16,285,280	5.00
HAX	508.88	13,900	366,730	4.91

#### HNX

Ticker	Market Cap	Price	Volume	% Change
TAR	752.50	21,500	687,100	4.88
SCI	198.44	16,400	106,000	3.80
DNP	1,700.00	17,000	76,400	3.66
HLD	424.00	21,200	254,500	2.91
ACB	39,240.60	23,600	3,202,800	2.61

### TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

	TICKER	NPAT Q1.2019 (VND bn)	NPAT Q1.2020 (VND bn)	% changes
1	TPP	0.05	3.05	6000.00%
2	PGN	0.05	2.16	4220.00%
3	OGC	6.36	219.67	3353.93%
4	PGT	0.20	6.40	3100.00%
5	MHC	-4.82	-126.87	2532.16%
6	KKC	-0.23	-4.84	2004.35%
7	DBC	20.06	348.72	1638.38%
8	TNC	1.43	24.77	1632.17%
9	SSM	0.09	1.29	1333.33%
10	API	0.83	11.75	1315.66%

**Foreign investors' trading activities on HSX, HNX, UpCom**

**TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS**
**HOSE**

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VHM	80,800	164,969.26	11,815.09	153,154.17
VNM	116,500	162,852.20	129,261.68	33,590.52
SSI	15,600	12,124.35	1,979.67	10,144.69
FUEVFNVD	11,890	9,353.83	178.45	9,175.38
PLX	46,400	5,232.25	159.22	5,073.02

**HNX**

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VNR	20,000	205.12	-	205.12
PMC	52,600	141.99	-	141.99
WCS	225,000	89.60	-	89.60
PLC	16,600	85.80	-	85.80
PHP	9,400	79.72	-	79.72

**UPCOM**

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
LPB	8,600	5,549.90	-	5,549.90
MCH	71,000	2,024.40	644.00	1,380.40
VEA	43,900	8,648.48	7,740.96	907.52
BDT	16,800	640.76	-	640.76
BCM	26,800	508.72	-	508.72

**TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS**
**HOSE**

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VCB	82,900	26,341.60	88,902.85	62,561.25
HPG	27,600	53,012.50	86,476.71	33,464.20
CTG	23,050	1,698.33	13,820.66	12,122.33
VIC	91,400	2,915.92	14,711.70	11,795.77
DHC	36,200	168.75	10,157.09	9,988.33

**HNX**

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
PVS	12,400	0.11	2,946.47	2,946.36
PGS	14,300	6.80	1,162.20	1,155.40
BVS	9,700	165.85	1,205.59	1,039.74
SHS	12,700	12.70	616.39	603.69
SHB	12,900	-	566.65	566.65

**UPCOM**

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
NTC	190,500	-	2,657.78	2,657.78
ACV	59,400	182.47	1,914.07	1,731.60
QNS	30,700	-	472.78	472.78
BDG	28,000	-	336.00	336.00
PPH	17,900	-	134.25	134.25

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