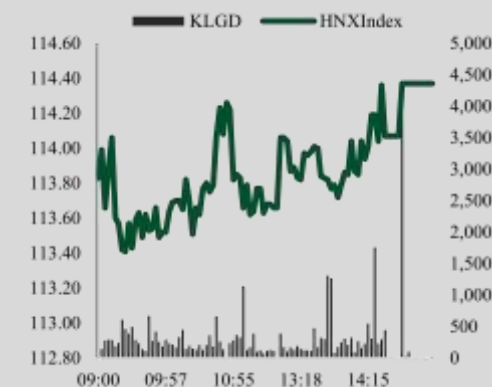
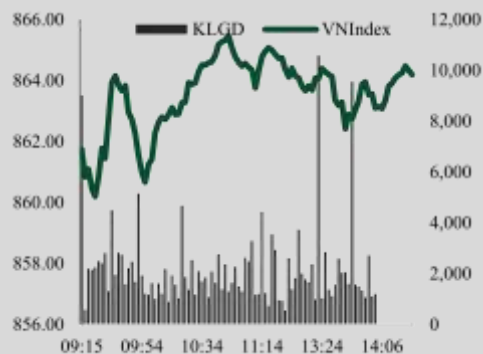


MARKET SNAPSHOT

Regardless the negative performance of the world's markets, VN – index continued to record a slight bullish session today thanks to the support of a small group of the large – cap stocks.

Market Stat	HSX	HNX
Index	864.50	114.37
+/- (%)	+0.13%	+0.58%
Volume (share)	237,540,566	29,929,024
Value (VNDmln)	4,302.27	340.42
Advancers	156	78
Unchanged	75	65
Decliners	196	54

Derivative product	Index	Change
VN30F1M	802.10	+8.10
VN30F2M	793.00	+5.00
VN30F1Q	785.90	+5.80
VN30F2Q	780.10	+3.20



VN-INDEX CONTINUED TO MOVE SIDEWAYS AROUND 860

- Regardless the negative performance of the world's markets, VN – index continued to record a slight bullish session today thanks to the support of a small group of the large – cap stocks. Liquidity remained slightly lower in terms of both volume and value, comparing to the last session.
- VN – Index mainly fluctuated around 860 in the first half of the morning session, but after 10.15am, it turned bullish thanks to the gain of the blue-chips, mostly GAS, CTG, Although the index remained bullish in the morning session and the first half of the afternoon session, the selling force became stronger after 01.20pm made it crossed below the reference price. Afterwards, the cash flow became stronger, focused mostly on the large-cap stocks such as SAB, FPT..., made the index once again recovered at the close. Liquidity remained slightly lower comparing to the previous session and reached about VND 4,884 billion on all three stock exchanges. Closing the session, VN - Index added 1.08 points (+0.13%) to reach 864.50 points and HNX - Index reached 114.37 points (+0.58%).
- VN-Index experienced strong fluctuations near 880 points, showing that investors' sentiment still has not reached a consensus. The bright spot is the relatively positive increase of the Banking and Real estate sectors, but still lacks positive spread to the whole market.

Recommendation

- We believe that the index may continue to fluctuate in the margin of 840 – 880 points in the next few sessions
- Investors, accordingly, should not rush to enter the market before appearing clearer signals about the next short-term trend of the index.

Market outlook

<u>Short term</u>	<u>Medium term</u>	<u>Long term</u>
NEUTRAL	NEUTRAL	POSITIVE

Market highlights

- **The US officially withdraws from the World Health Organization.** An official from the US State Department confirmed that the administration of President Donald Trump has sent a letter to the UN Secretary General announcing the US official withdrawal from the World Health Organization, which came into effect in July 2021. Meanwhile, Senate Foreign Relations Committee Chairman, Democratic Senator Bob Menendez also announced that the US Congress has received notice of this.
- **CNBC: Vietnamese economic prospects are among the brightest in the region.** CNBC reported, UBS economists said this week: "Vietnam is one of Asia's brightest spots, despite the challenge of eliminating the Covid-19 pandemic - and its economy is ready to recover".

TECHNICAL VIEW

VN Index



VN Index maintained the gaining momentum, liquidity was higher than the average of the previous sessions, showing signs of recovery in the medium term. However, the price line is on the upper band of BB20 and the RSI is entering the overbought zone, indicating the possibility of a correction phase in the next sessions. Resistance at 900 - 910, support at 800 - 820.

Daily highlights

	TICKER	ENTRY PRICE	COMMENTS
1	CSV	21.00 – 22.00	Breaks out with high liquidity Stop loss: 21.00 Take profit: 25.00



MARKET STATISTICS

TOP 5 MOVE INDEX UP STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
SAB	193,000	4.27	1.445	357,430
GAS	72,900	0.69	0.273	534,040
CTG	23,650	0.85	0.212	5.30MLN
LGC	46,850	6.96	0.168	1,020
VPB	21,900	0.92	0.140	1.67MLN

HNX

Ticker	Price	% Change	Index	Volume
ACB	23,900	0.84	0.310	1.65MLN
NVB	9,200	2.22	0.076	2.68MLN
PTI	22,400	9.27	0.037	100
DNP	17,200	4.24	0.034	163,800
VIX	7,400	2.78	0.018	210,500

TOP 5 MOVE INDEX DOWN STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
VCB	83,000	-0.48	-0.423	485,190
VHM	80,400	-0.50	-0.382	800,360
VNM	115,500	-0.43	-0.248	551,310
HPG	28,050	-1.06	-0.236	9.16MLN
VIC	90,800	-0.22	-0.193	187,450

HNX

Ticker	Price	% Change	Index	Volume
IDC	19,000	-2.06	-0.059	3,800
NTP	31,000	-3.13	-0.040	18,200
PVS	12,300	-0.81	-0.023	1.46MLN
HUT	2,500	-3.85	-0.022	1.37MLN
PVI	29,900	-1.32	-0.014	5,300

TOP 5 GAINING STOCKS WITH EXTRAORDINARY VOLUME INCREASE

HOSE

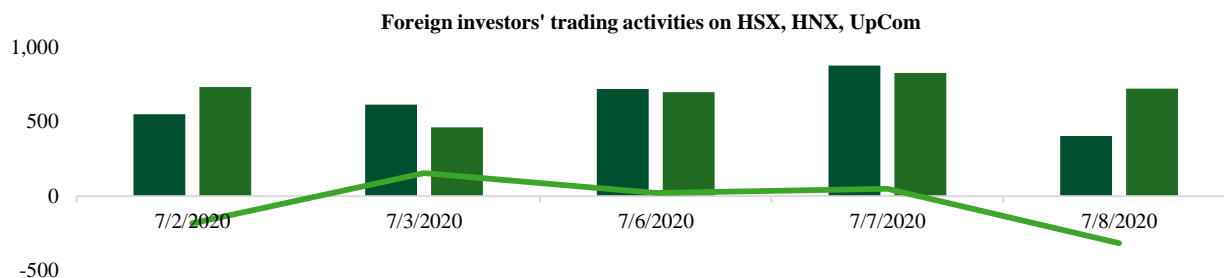
Ticker	Market Cap	Price	Volume	% Change
GTN	4,967.55	19,950	5,393,200	6.97
DHC	2,125.04	37,950	2,387,470	6.90
DAG	307.14	5,930	732,190	6.85
VNS	746.45	11,000	126,100	6.80
TCT	373.41	29,200	94,880	6.38

HNX

Ticker	Market Cap	Price	Volume	% Change
DTD	334.30	13,600	268,900	6.25
DNP	1,720.00	17,200	163,800	4.24
PLC	1,357.40	16,800	364,200	3.70
TIG	595.08	7,200	856,900	1.41
TNG	854.27	13,100	634,100	0.77

TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

	TICKER	NPAT Q1.2019 (VND bn)	NPAT Q1.2020 (VND bn)	% changes
1	TPP	0.05	3.05	6000.00%
2	PGN	0.05	2.16	4220.00%
3	OGC	6.36	219.67	3353.93%
4	PGT	0.20	6.40	3100.00%
5	MHC	-4.82	-126.87	2532.16%
6	KKC	-0.23	-4.84	2004.35%
7	DBC	20.06	348.72	1638.38%
8	TNC	1.43	24.77	1632.17%
9	SSM	0.09	1.29	1333.33%
10	API	0.83	11.75	1315.66%



TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
KDC	29,000	14,500,000,000	8,395,500	14,491,604,500
PLX	46,500	7,877,418,500	92,092,500	7,785,326,000
VRE	27,450	7,060,847,000	1,760,230,500	5,300,616,500
VNM	115,500	72,372,403,280	69,606,695,280	2,765,708,000
PDR	24,750	2,739,924,000	40,182,000	2,699,742,000

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VCS	62,300	1,242,060,000	-	1,242,060,000
WCS	223,100	743,950,000	22,800,000	721,150,000
SHB	13,100	103,780,000	-	103,780,000
PLC	16,800	83,800,000	-	83,800,000
SHE	22,200	79,200,000	-	79,200,000

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VEA	44,500	7,056,332,000	4,355,000,000	2,701,332,000
VTP	137,200	2,470,920,000	113,580,500	2,357,339,500
BSR	7,100	1,019,500,000	-	1,019,500,000
BCM	26,800	559,650,000	-	559,650,000
MH3	45,000	270,480,000	-	270,480,000

TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS

HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
DHC	37,950	111,418,378,900	294,158,243,700	182,739,864,800
HPG	28,050	5,193,615,500	92,537,251,000	87,343,635,500
VCB	83,000	23,459,789,000	37,822,071,000	14,362,282,000
PHR	54,000	-	11,835,560,000	11,835,560,000
TRC	30,850	-	10,053,200,000	10,053,200,000

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
SHS	12,800	51,770,000	1,622,390,000	1,570,620,000
PVS	12,300	-	640,830,000	640,830,000
BVS	9,700	96,300,000	580,100,000	483,800,000
TIG	7,200	-	93,720,000	93,720,000
PGS	13,800	-	69,520,000	69,520,000

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
ACV	59,000	2,954,060,000	9,587,766,500	6,633,706,500
KDF	31,100	-	1,556,960,000	1,556,960,000
VLC	27,400	8,270,000	991,670,000	983,400,000
VGI	29,300	2,820,000	175,500,000	172,680,000
ADG	107,900	-	130,340,000	130,340,000

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