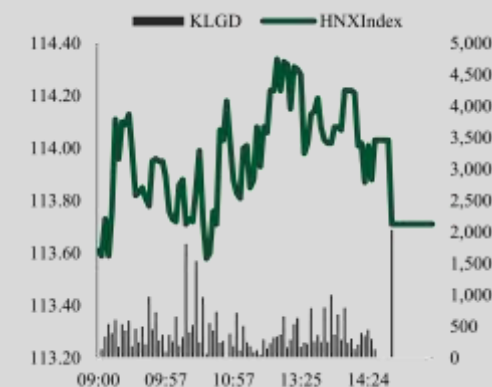
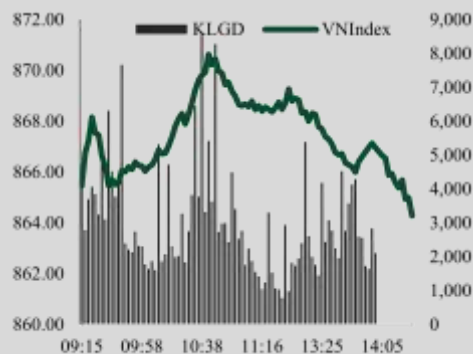


MARKET SNAPSHOT

Continuing the upward momentum yesterday, VN – index recorded a slight bullish session today thanks to the support of the large – cap stocks. Liquidity remained slightly higher in terms of both volume and value, comparing to the last session.

Market Stat	HSX	HNX
Index	863.42	113.71
+/- (%)	+0.26%	+0.57%
Volume (share)	330,902,376	36,404,607
Value (VNDmln)	5,716.59	371.69
Advancers	185	76
Unchanged	60	71
Decliners	192	67

Derivative product	Index	Change
VN30F1M	794.00	-4.30
VN30F2M	788.00	-1.50
VN30F1Q	780.10	-1.80
VN30F2Q	776.90	+0.10



THE UPWARD MOMENTUM DECELERATED BUT VN-INDEX STILL INCREASE

- Continuing the upward momentum yesterday, VN – index recorded a slight bullish session today thanks to the support of the large – cap stocks. Liquidity remained slightly higher in terms of both volume and value, comparing to the last session.
- Regarding the positive movements of the world's stock markets last night and this early morning, VN – Index opened the day bullish as it easily surpassed 870 thanks to the gain of the blue-chips, mostly VCB, VHM, CTG, HPG,..... Although the index remained bullish in the morning session, the selling force became stronger after 10.30am made it crossed below 870 at the end of the morning session. In the afternoon session, the cash flow became stronger, focused mostly on the large-cap stocks such as VCB, HPG, CTG,... made the index once again moved closer to this threshold. However, the selling force returned in the ATC session somewhat weakened the index's upward momentum at the close. Liquidity remained slightly higher comparing to the previous session and reached about VND 6,315 billion on all three stock exchanges. Closing the session, VN - Index added 2.26 points (+0.26%) to reach 863.42 points and HNX - Index reached 113.71 points (+0.57%).
- Recently, the index recorded strong bearish sessions, but liquidity has not had any significant breakouts, showing that the selling pressure mainly came from a part of short-term “surfing” investors and there has not been a phenomenon of sell-off. From the technical perspective, some momentum indicators continue to recover after crossing up from the oversold area and may extend the short-term recovery phase in the next few sessions.

Recommendation

- In general, the market is stabilizing, however, the fluctuations might continue in the next few sessions.
- Investors can therefore consider increasing the proportion of stocks in the portfolio if the overall index retreated and re-test the threshold of 850 points, but it is absolutely necessary to comply with investment discipline as well as stop loss/take profit thresholds.

Market outlook

Short term	Medium term	Long term
NEUTRAL	NEUTRAL	POSITIVE

Market highlights

- **Fed Atlanta: The US economic recovery is at risk of being 'suspended'.** Fed Chairman Atlanta said the US economic recovery process is in danger of being delayed due to the rapid increase of new Covid-19 cases in many states.
- **SJC gold price set a new peak, exceeding VND 50.2 million per tael.** At 9.40am this morning, Saigon Jewelry Company (SJC) listed the price of gold piece sold at VND 50.3 - 50.32 million per tael, an increase of about VND 370,000 compared to the previous session. The buying price is VND 49.85 million per tael, up by VND 310,000.

TECHNICAL VIEW

VN Index



VN Index maintained the gaining momentum, liquidity was higher than the average of the previous sessions, showing signs of recovery in the medium term. However, the price line is on the upper band of BB20 and the RSI is entering the overbought zone, indicating the possibility of a correction phase in the next sessions. Resistance at 900 - 910, support at 800 - 820.

Daily highlights

	TICKER	ENTRY PRICE	COMMENTS
1	CSV	21.00 – 22.00	Breaks out with high liquidity Stop loss: 21.00 Take profit: 25.00

The chart displays the price of CTCP Hóa chất Cơ bản miền Nam, TĐ, HNX from January to July. The price is currently at 21.40, down 0.10 points (-0.47%). The 20-day moving average (MA(20)) is at 21.9186. Volume is 128,748. The chart includes Bollinger Bands (BB20) and an RSI indicator. The price is near the upper band of the BB20, and the RSI is in the overbought zone, suggesting a potential correction.

MARKET STATISTICS

TOP 5 MOVE INDEX UP STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
SAB	185,100	2.55	0.841	244,640
HPG	28,350	2.72	0.590	28.05MLN
BID	40,600	1.25	0.573	1.10MLN
VCB	83,400	0.60	0.529	1.34MLN
CTG	23,450	1.74	0.425	6.66MLN

HNX

Ticker	Price	% Change	Index	Volume
SHB	13,100	1.55	0.262	2.59MLN
ACB	23,700	0.42	0.158	2.39MLN
NVB	9,000	1.12	0.039	2.60MLN
SHS	12,800	0.79	0.015	1.79MLN
L14	66,200	1.53	0.013	28,100

TOP 5 MOVE INDEX DOWN STOCKS

HOSE

Ticker	Price	% Change	Index	Volume
VIC	91,000	-0.44	-0.386	336,860
GVR	11,650	-2.10	-0.285	1.01MLN
VNM	116,000	-0.43	-0.248	1.02MLN
VPB	21,700	-1.36	-0.210	2.03MLN
MSN	57,000	-1.04	-0.200	959,250

HNX

Ticker	Price	% Change	Index	Volume
DGC	40,300	-1.23	-0.039	149,900
DNP	16,500	-2.94	-0.025	100
KLF	1,900	-5.00	-0.017	655,500
CEO	7,800	-1.27	-0.014	1.49MLN
VCG	26,500	-0.75	-0.013	149,300

TOP 5 GAINING STOCKS WITH EXTRAORDINARY VOLUME INCREASE

HOSE

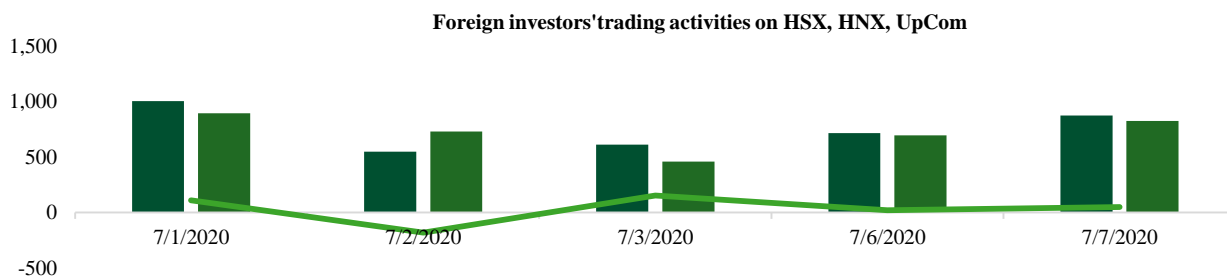
Ticker	Market Cap	Price	Volume	% Change
APC	409.05	20,550	84,280	6.75
TRC	914.53	31,400	342,500	6.44
LSS	353.06	5,270	141,810	5.82
HDG	3,177.39	20,600	2,470,760	5.64
BMI	2,082.87	22,800	248,330	4.59

HNX

Ticker	Market Cap	Price	Volume	% Change
SRA	244.80	13,600	614,900	4.62
LIG	132.48	3,100	66,600	3.33
MBS	1,643.23	10,000	61,200	2.04
SHB	22,994.91	13,100	2,585,200	1.55
HLD	428.00	21,400	194,500	0.94

TOP 10 COMPANIES WITH HIGH PROFIT AFTER TAX GROWTH (YOY)

	TICKER	NPAT Q1.2019 (VND bn)	NPAT Q1.2020 (VND bn)	% changes
1	TPP	0.05	3.05	6000.00%
2	PGN	0.05	2.16	4220.00%
3	OGC	6.36	219.67	3353.93%
4	PGT	0.20	6.40	3100.00%
5	MHC	-4.82	-126.87	2532.16%
6	KKC	-0.23	-4.84	2004.35%
7	DBC	20.06	348.72	1638.38%
8	TNC	1.43	24.77	1632.17%
9	SSM	0.09	1.29	1333.33%
10	API	0.83	11.75	1315.66%


TOP 5 STOCKS NET BOUGHT BY FOREIGN INVESTORS
HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
PLX	46,500	87,670.29	341.35	87,328.94
VRE	27,450	79,029.63	41,343.12	37,686.51
HPG	28,350	142,506.57	124,712.76	17,793.80
VHM	80,800	31,612.27	14,240.36	17,371.91
CTG	23,450	18,091.44	2,216.27	15,875.17

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VCS	62,200	311.45	-	311.45
WCS	228,000	250.95	-	250.95
PPS	7,200	176.79	-	176.79
PVI	30,300	130.02	-	130.02
PGN	13,500	108.00	-	108.00

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
VEA	43,500	2,837.42	-	2,837.42
SPC	20,000	1,194.00	-	1,194.00
BCM	26,800	393.67	-	393.67
VTP	137,000	547.91	287.13	260.78
MCH	72,000	918.39	753.20	165.19

TOP 5 STOCKS NET SOLD BY FOREIGN INVESTORS
HOSE

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
HDG	20,600	304.37	28,288.05	27,983.68
VCB	83,400	51,746.99	68,848.52	17,101.52
GAS	72,400	5,956.09	19,363.93	13,407.84
DHC	35,500	6,191.00	17,835.59	11,644.59
DBC	44,400	3,898.60	15,437.60	11,539.00

HNX

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
SHS	12,800	20.38	3,023.46	3,003.08
SHB	13,100	17.16	986.95	969.79
BVS	9,700	135.80	907.92	772.12
DHP	9,700	-	520.89	520.89
DGC	40,300	-	143.06	143.06

UPCOM

Ticker	Price	Buying value (VND)	Selling value (VND)	Net value (VND)
ACV	58,900	13.02	5,290.59	5,277.57
QNS	31,000	-	2,348.21	2,348.21
KDF	31,200	-	1,553.65	1,553.65
NTC	189,900	-	541.39	541.39
VOC	14,800	-	102.95	102.95

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