Contents

Solution Guide: Intelligent App Development with Copilot Stack Scenario

Step 1: Deploy Azure OpenAI Service and LLM Models

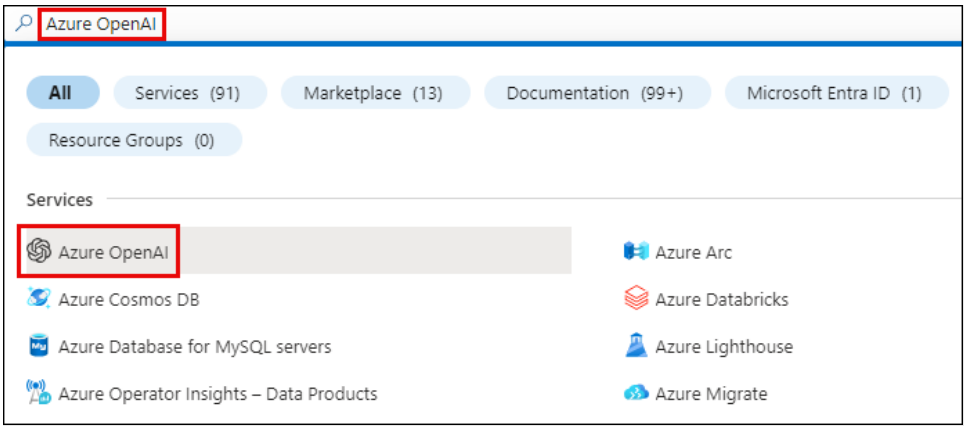
Notes & Guidance

Task 01 is all about helping the student set up the prerequisites for this Step. This includes necessary installations, environment options, and other libraries needed.

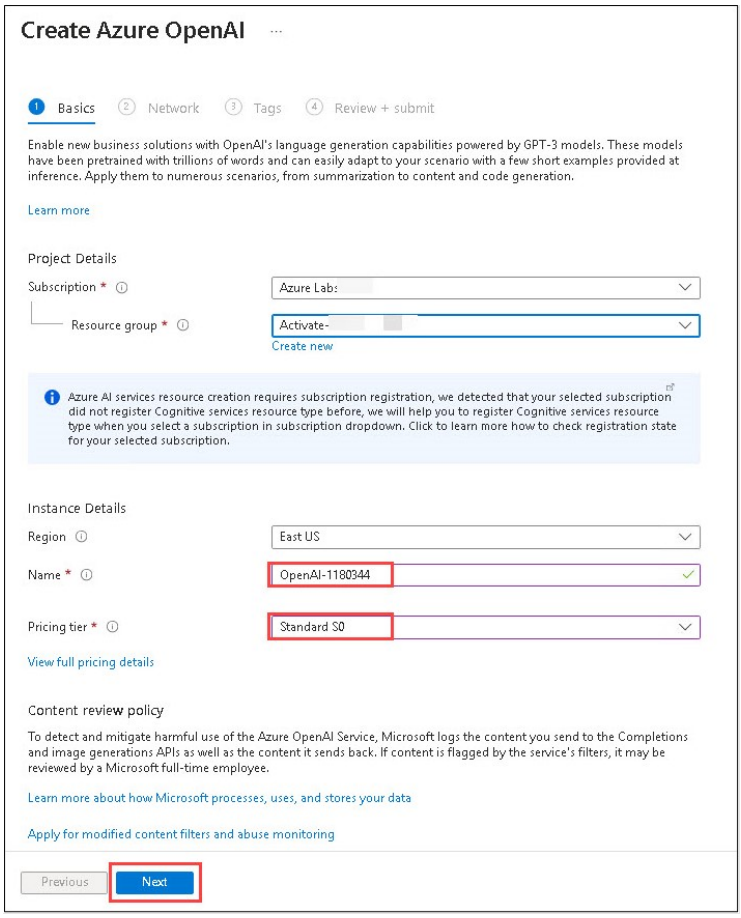
Task 1: Deploy an Azure OpenAI Service

In this task, you'll be deploying an Azure OpenAI service in the Azure Portal.

1. In the Azure Portal, search for **Azure OpenAI** and select it.



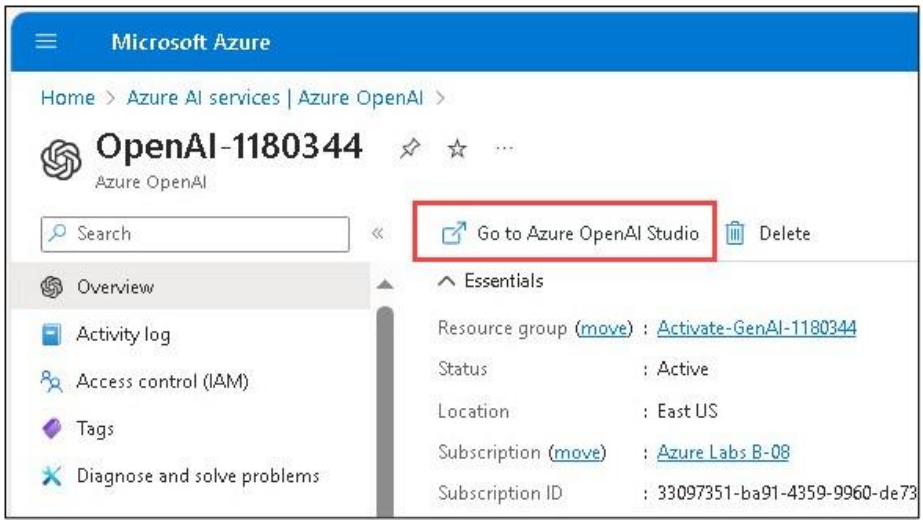
2. On **Azure AI Services | Azure OpenAI** blade, click on **create** enter the details required and deploy the Azure Open AI service.



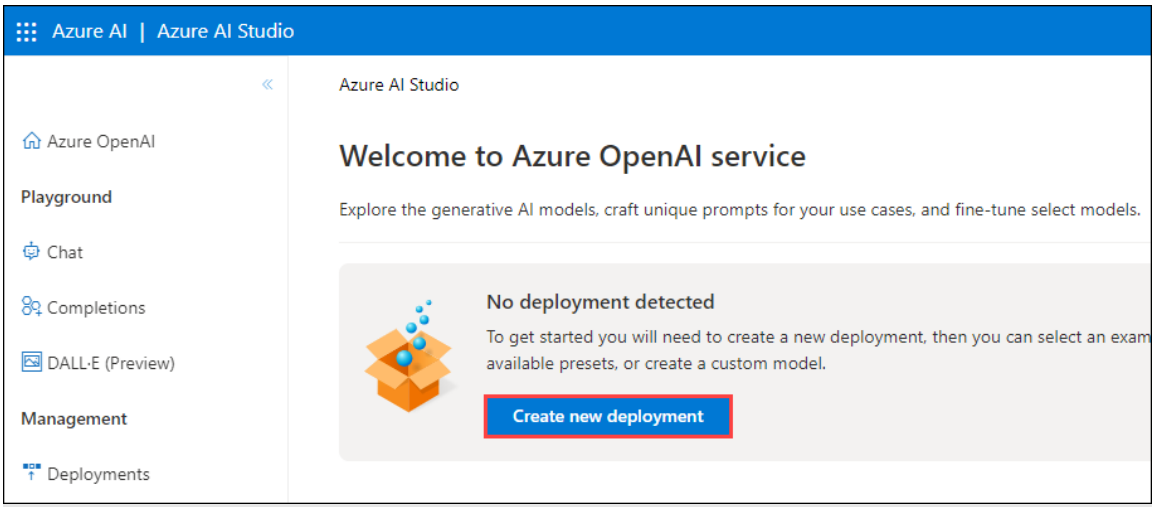
Task 2: Deploy LLM models in Azure OpenAI Studio

In this task, you'll be deploying the OpenAI models from Azure OpenAI Studio.

1. In the Azure OpenAI resource pane, click on **Go to Azure OpenAI Studio;** it will navigate to **Azure AI Studio**.



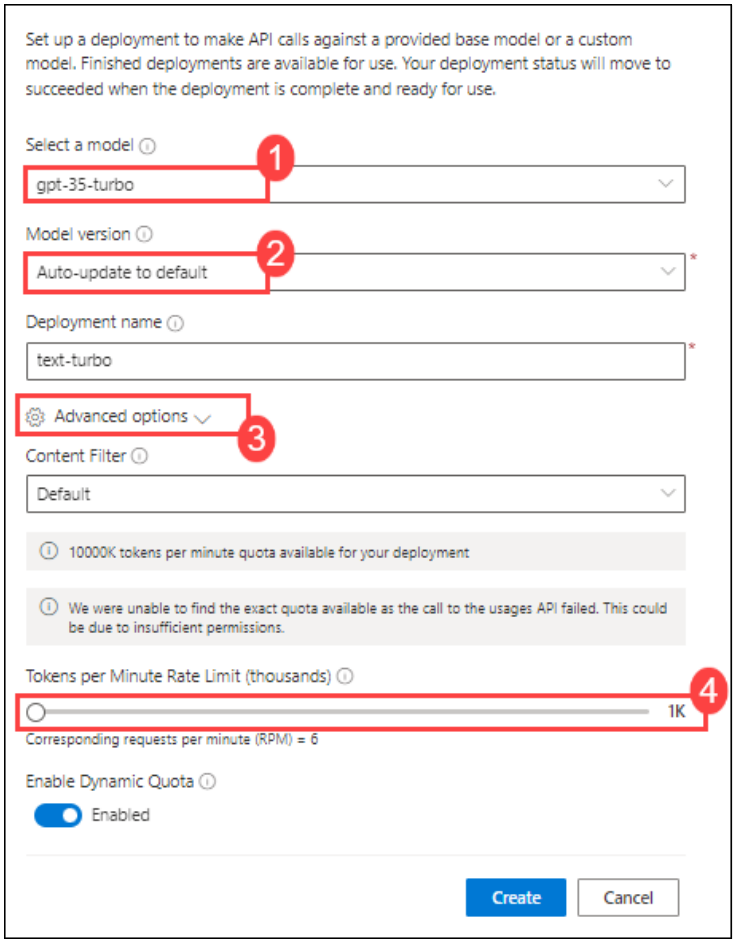
2. On **the Welcome to Azure OpenAI Service** page, click on **Create new deployment**.



3. In the **Deployments** page, click on **+ Create new deployment**.

4. Within the **Deploy model** pop-up interface, enter the following details and then click on **Advanced options (3),** followed by scaling down the **Tokens per Minute Rate Limit (thousands) (4)**:

    - **Select a model**: gpt-35-turbo (1)
    - **Model version**: *Use the default version* (2)
    - **Deployment name**: gpt-35-turbo
    - **Tokens per Minute Rate Limit (thousands)**: 20K

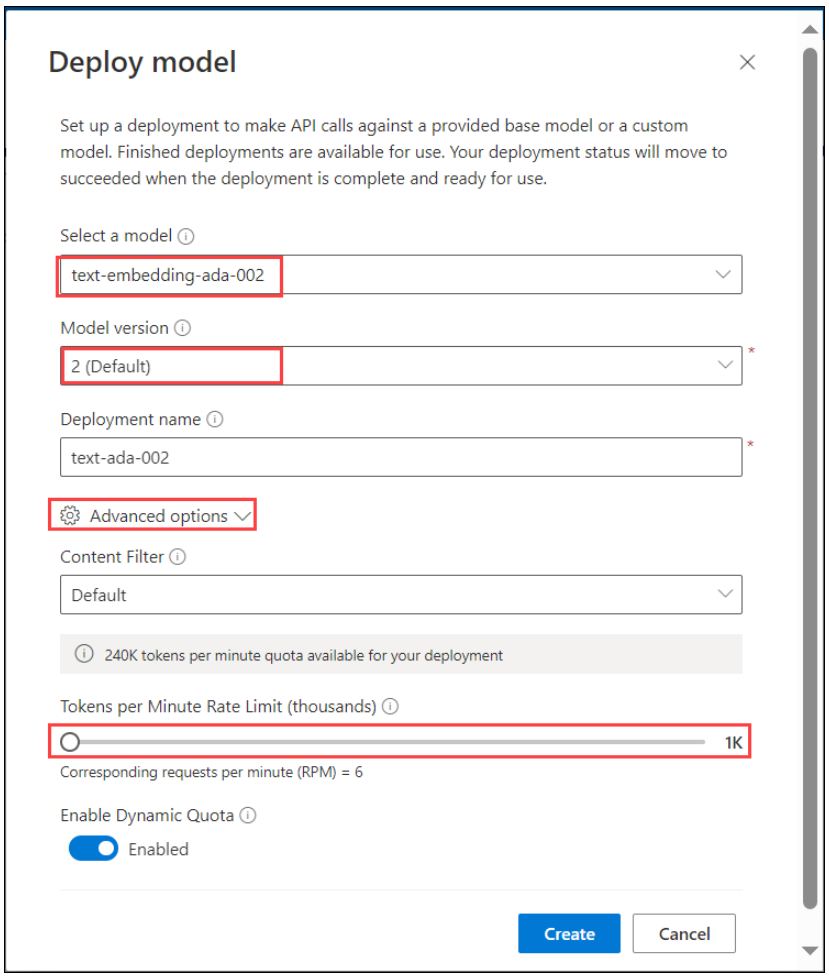


5. Click on the **Create** button to deploy a model that you will be playing around with as you proceed.

6. In the **Deployments** page again, click on **+ Create new deployment**.

7. Within the **Deploy model** pop-up interface, enter the following details and then click on **Advanced options (3),** followed by scaling down the **Tokens per Minute Rate Limit (thousands) (4)**:

    - **Select a model**: text-embedding-ada-002 (1)
    - **Model version**: *Use the default version* (2)
    - **Deployment name**: text-embedding-ada-002
    - **Tokens per Minute Rate Limit (thousands)**: 20K



8. Click on the **Create** button to deploy a model that you will be playing around with as you proceed.

Step 2: Explore Semantic Kernel – Solution Guide

Task 1: Clone the repository for this course

If you have not already cloned the **Semantic Kernel GitHub Repo** code repository to the environment where you're working on this lab, follow these steps to do so. Otherwise, open the cloned folder in Visual Studio Code.

1. Open Visual Studio Code.

2. Create and Navigate to the directory `C:/Users/azureuser`.

   ```
   cd C:/Users/azureuser
   ```

3. Clone the given repository.

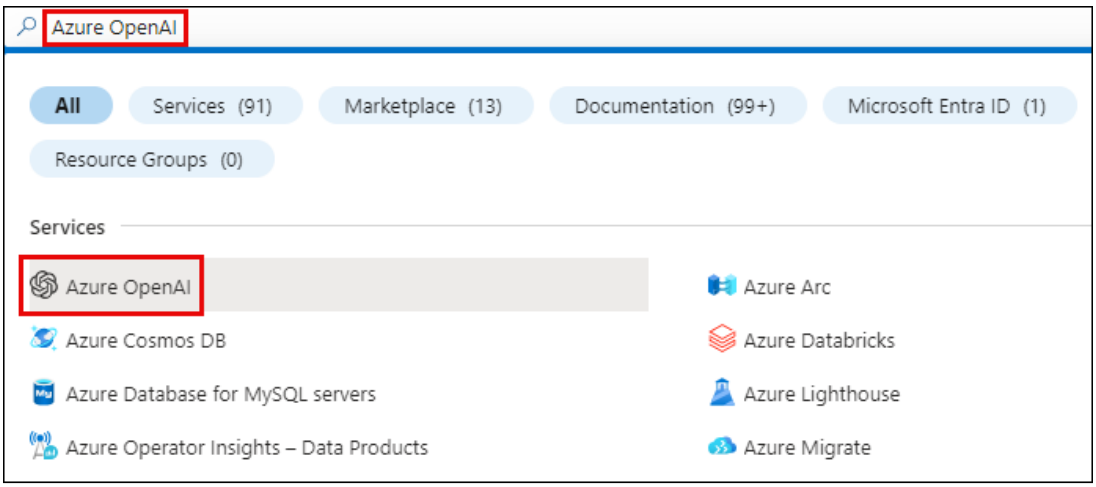
```
git clone https://github.com/microsoft/semantic-kernel
```

4. When the repository has been cloned, open the folder in Visual Studio Code.

Task 2: Retrieving the Azure OpenAI Service values

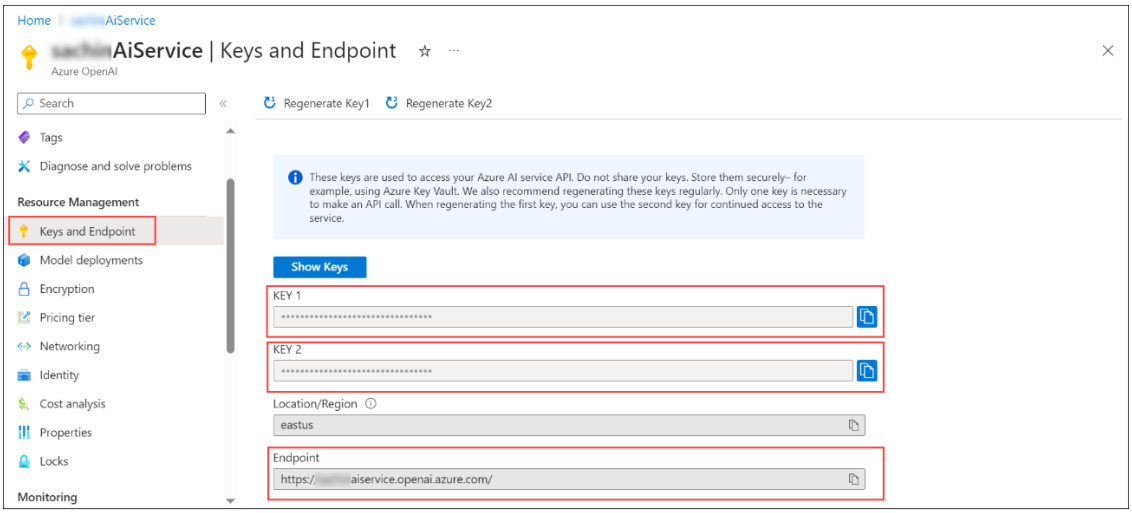
From the Azure portal, you need to retrieve the Azure OpenAI Service Key, Endpoint, and LLM model name deployed in the previous Step.

1. In the Azure Portal, search for **Azure OpenAI** and select it.

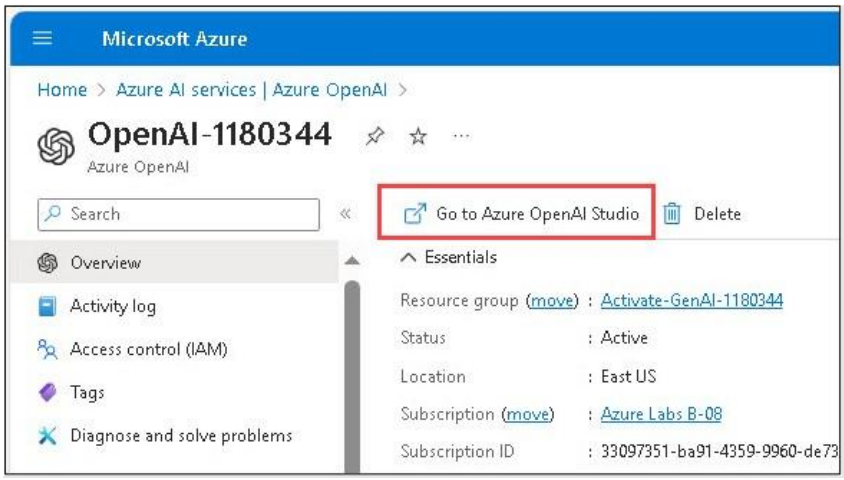


2. Go to the Azure OpenAI resource that you created previously and choose **Keys and Endpoints** from the left pane.

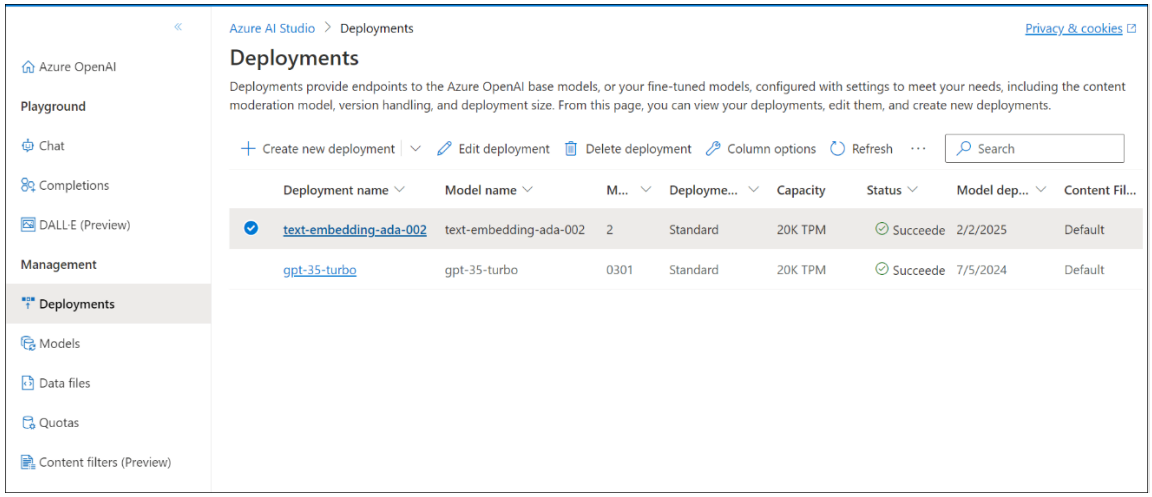
3. Copy any of the 2 Keys and the Endpoint and store it somewhere for future reference.



4. From the Overview page, click **Go to Azure OpenAI Studio** to go to your deployed models.



5. Go to **Deployments,** and you will see your deployed AI models. Copy the deployment names of your AI model that you deployed previously and store them somewhere for future reference.

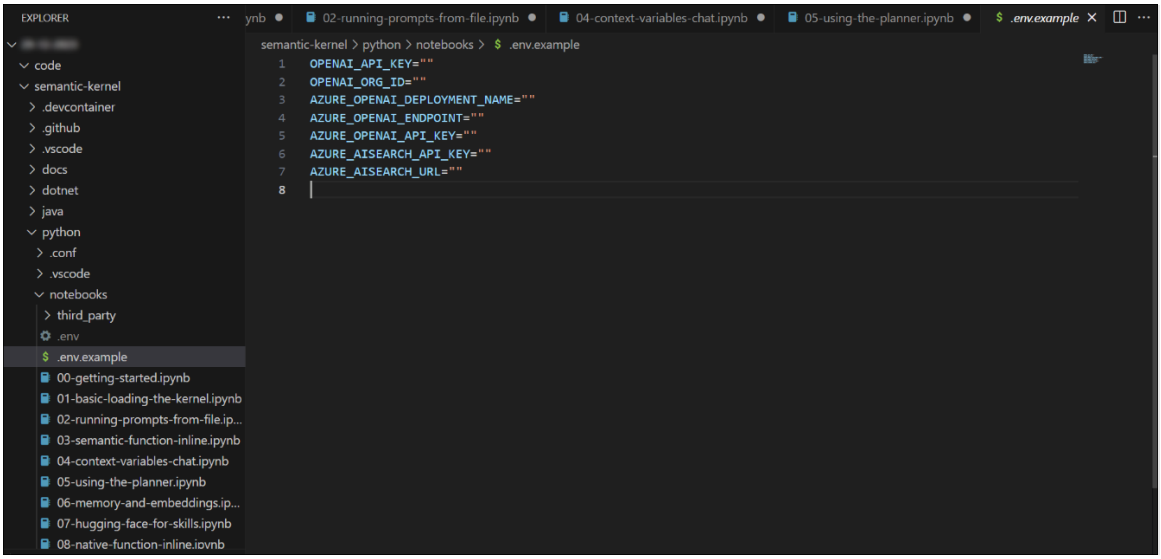


Task 3: Run Jupyter Notebooks to get started with Semantic Kernel in the Python programming language

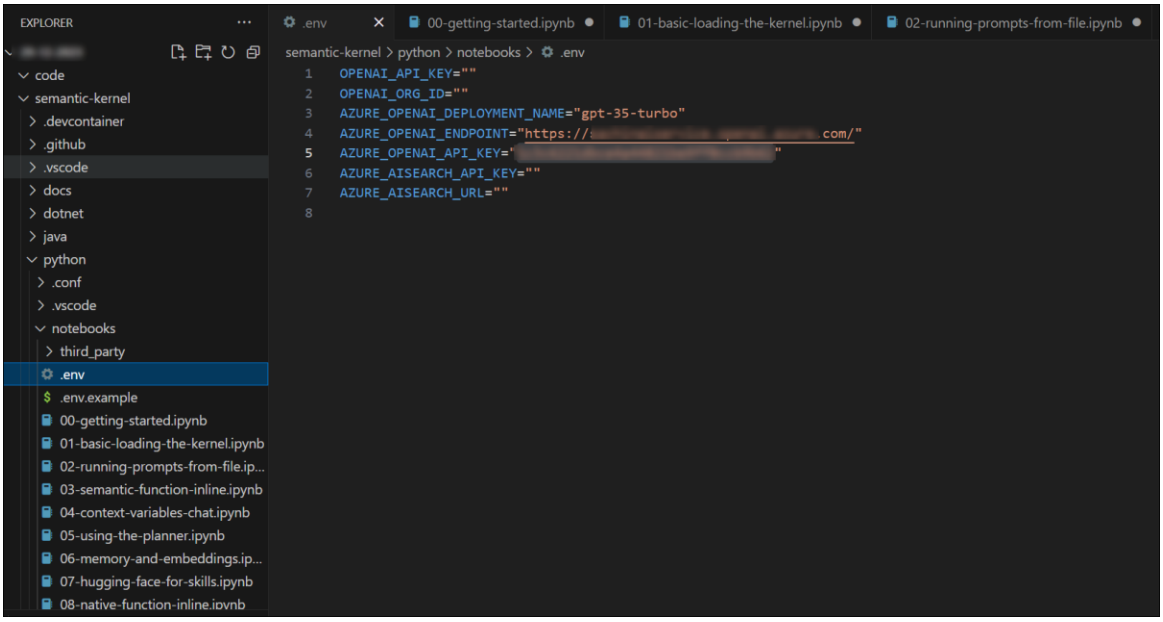
Inside VS Code, you need to run the required notebooks cell-by-cell successfully and observe the outputs for better understanding.

1. Go to the cloned folder in your **VS Code**, navigate to **semantic-kernel/python/samples/getting_starded,** and create a new **.env** file.

2. Go to **.env.example** , copy all its contents, and paste them into the newly created **.env** file.

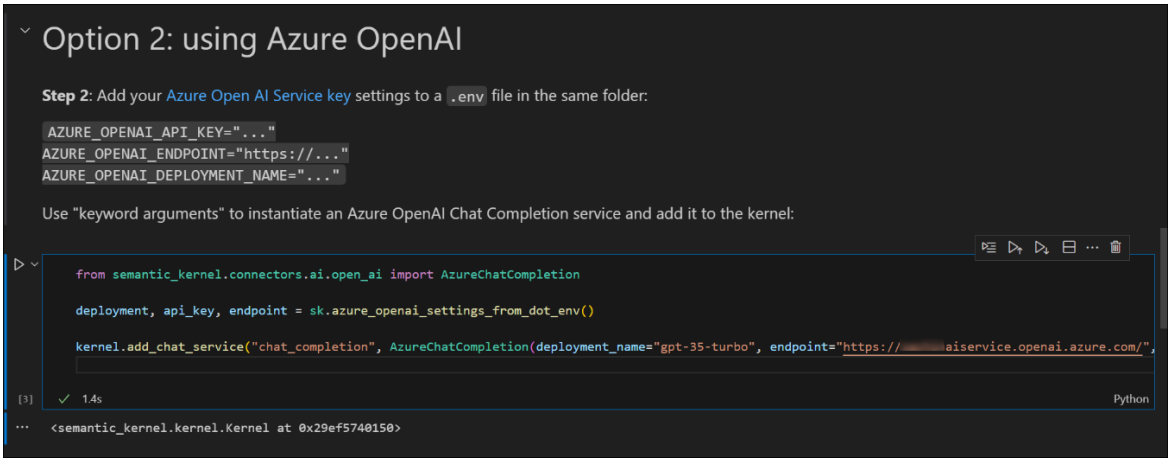


3. Modify the **.env** file by updating the **Azure OpenAI Model name, Endpoint, and Key** that you have retrieved in the earlier steps.



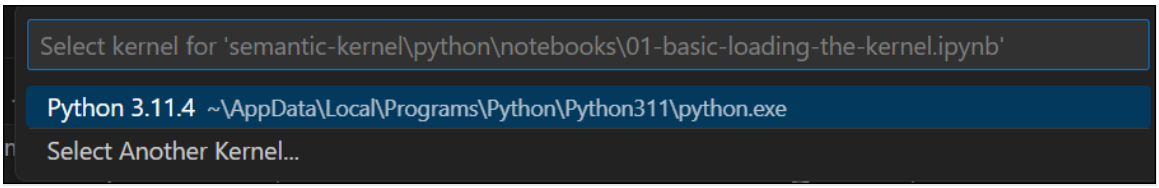
4. Navigate to `00-getting-started.ipynb` and run the notebook cell-by-cell, where you will be importing Semantic Kernel SDK.
   Note: Skip the cell of codes pertaining to OpenAI, i.e., **Option 1** in the notebook, and only run the cell of codes related to Azure **OpenAI,** i.e., starting from **Option 2** in the notebook.

5. Update the values of **deployment_name, endpoint, and api_key** in **Option 2**, which you have already retrieved, and run the function.

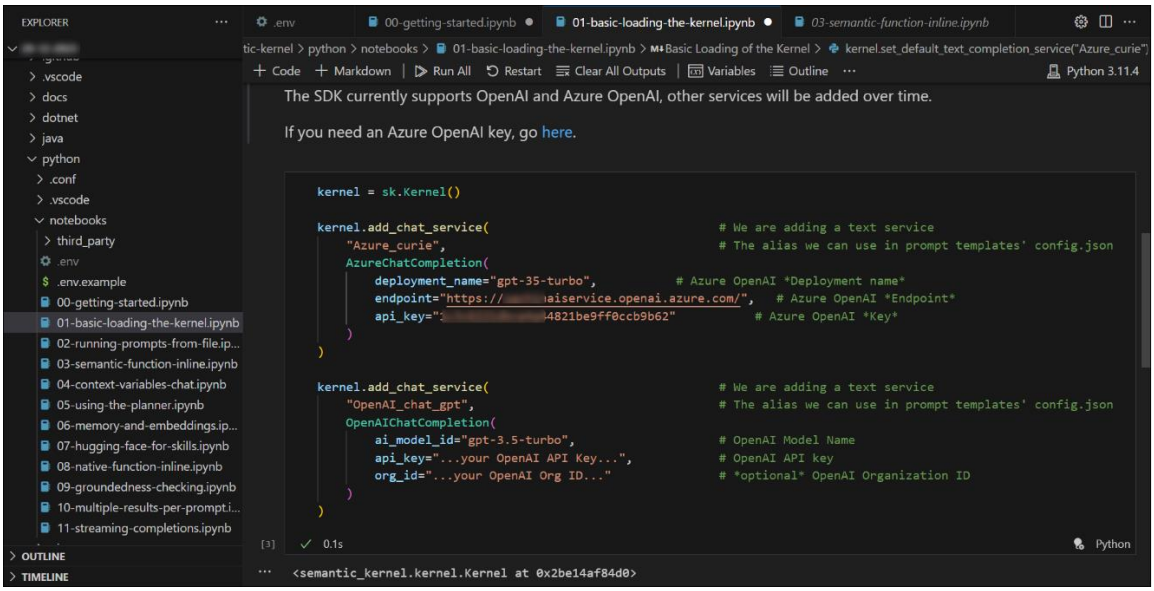


Run the remaining code as usual.

6. After successfully completing the previous notebook, navigate to `01-basic-loading-the-kernel.ipynb` and run the notebook cell-by-cell. Choose **Python <your_version>** whenever a prompt appears on top of the screen.

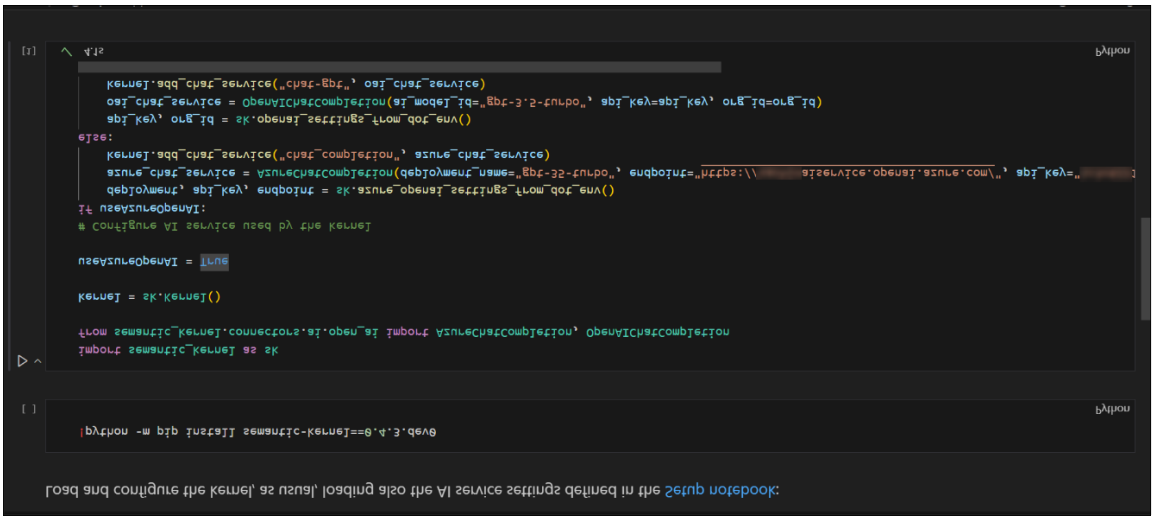


7. Update the values of **deployment_name, endpoint, and api_key,** which you noted earlier, in the following cell of code before executing it.



8. After successfully running the previous notebook, navigate to `02-running-prompts-from-file.ipynb` and run the notebook cell-by-cell. Choose **Python <your_version>** whenever a prompt appears on top of the screen.

9. In the following function, modify **useAzureOpenAI** to **True**, set the values of **deployment_name, endpoint, and api_key,** which you noted earlier, and execute it.



Run the remaining cells of code as usual.

10. After successfully completing the previous notebook, navigate to `03-semantic-function-inline.ipynb` and run the notebook cell-by-cell. Choose **Python <your_version>** whenever a prompt appears on top of the screen. Here, you need an OpenAI model that supports text completion. For that, you need to navigate to Azure OpenAI Studio and deploy a `text-davinci-003` model with a TPM capacity of 10K.

11. In the following function, set the values of **deployment_name, endpoint, and api_key** for your **text-davinci-003** model, which you noted earlier, and execute it.

```
import semantic_kernel as sk
from semantic_kernel.connectors.ai.open_ai import AzureTextCompletion, OpenAITextCompletion

kernel = sk.Kernel()

useAzureOpenAI = False

# Configure AI service used by the kernel
if useAzureOpenAI:
    deployment, api_key, endpoint = sk.azure_openai_settings_from_dot_env()
    azure_text_service = AzureTextCompletion(deployment_name="text", endpoint=endpoint, api_key=api_key)    # set the deployment name to the value
    kernel.add_text_completion_service("dv", azure_text_service)
else:
    api_key, org_id = sk.openai_settings_from_dot_env()
    oai_text_service = OpenAITextCompletion(ai_model_id="text-davinci-003", api_key=api_key, org_id=org_id)
    kernel.add_text_completion_service("dv", oai_text_service)
```
Python

Run the remaining cells of code as usual.

12. In the following function, modify **useAzureOpenAI** to **True**, set the values of **deployment_name, endpoint, and api_key,** which you noted earlier, and execute it.

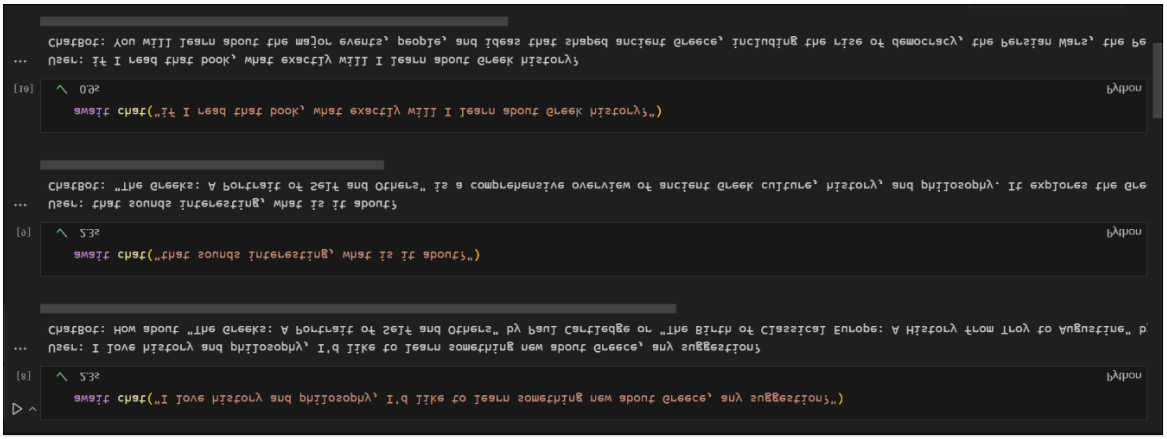
```
import semantic_kernel as sk
from semantic_kernel.connectors.ai.open_ai import AzureChatCompletion, OpenAIChatCompletion

kernel = sk.Kernel()

useAzureOpenAI = True

# Configure AI service used by the kernel
if useAzureOpenAI:
    deployment, api_key, endpoint = sk.azure_openai_settings_from_dot_env()
    azure_chat_service = AzureChatCompletion(deployment_name="gpt-35-turbo", endpoint="https://[redacted]aiservice.openai.azure.com/", api_key="[redacted]
    kernel.add_chat_service("chat_completion", azure_chat_service)
else:
    api_key, org_id = sk.openai_settings_from_dot_env()
    oai_chat_service = OpenAIChatCompletion(ai_model_id="gpt-3.5-turbo", api_key=api_key, org_id=org_id)
    kernel.add_chat_service("chat-gpt", oai_chat_service)
```
✓ 4.1s Python

Run the remaining cells of code as usual.

13. After successfully completing the previous notebook, navigate to `04-context-variables-chat.ipynb` and run the notebook cell-by-cell. Choose **Python <your_version>** whenever a prompt appears on top of the screen.

14. In the following function, modify **useAzureOpenAI** to **True**, set the values of **deployment_name, endpoint, and api_key,** which you noted earlier, and execute it.

Run the remaining cells of code as usual. An example of output appearing is like this:



Optional Tasks

1. After the required notebooks are run successfully, you can explore and learn about Planner in Semantic Kernel by executing the Jupyter Notebook named `05-using-the-planner.ipynb` using the `Python` programming language. To do this, navigate to `05-using-the-planner.ipynb` and run the notebook cell-by-cell. Choose **Python <your_version>** whenever a prompt appears on top of the screen.

2. In the following function, modify **useAzureOpenAI** to **True**, set the values of **deployment_name, endpoint, and api_key,** which you noted earlier, and execute it.

```
import semantic_kernel as sk
from semantic_kernel.connectors.ai.open_ai import OpenAIChatCompletion, AzureChatCompletion

kernel = sk.Kernel()

useAzureOpenAI = True

# Configure AI backend used by the kernel
if useAzureOpenAI:
    deployment, api_key, endpoint = sk.azure_openai_settings_from_dot_env()
    kernel.add_chat_service("chat_completion", AzureChatCompletion(deployment_name="gpt-35-turbo", endpoint="https://[redacted]aiservice.openai.azure.co
else:
    api_key, org_id = sk.openai_settings_from_dot_env()
    kernel.add_chat_service("gpt-3.5", OpenAIChatCompletion(ai_model_id="gpt-3.5-turbo", api_key=api_key, org_id=org_id))
```

[1] ✓ 1.7s Python

Run the remaining cells of code as usual.

3. After successfully completing the previous notebook, navigate to `06-memory-and-embeddings.ipynb` and run the notebook cell-by-cell. Choose **Python <your_version>** whenever a prompt appears on top of the screen.

4. In the following function, modify **useAzureOpenAI** to **True**, set the values of **deployment_name, endpoint, and api_key** for both of your models, which you noted earlier, and execute it.

```
kernel = sk.Kernel()

useAzureOpenAI = True

# Configure AI service used by the kernel
if useAzureOpenAI:
    deployment, api_key, endpoint = sk.azure_openai_settings_from_dot_env()
    # next line assumes chat deployment name is "turbo", adjust the deployment name to the value of your chat model if needed
    azure_chat_service = AzureChatCompletion(deployment_name="gpt-35-turbo", endpoint="https://[redacted]aiservice.openai.azure.com/", api_key="[redacted]
    # next line assumes embeddings deployment name is "text-embedding", adjust the deployment name to the value of your chat model if needed
    azure_text_embedding = AzureTextEmbedding(deployment_name="text-embedding-ada-002", endpoint="https://[redacted]iservice.openai.azure.com/", api_ke
    kernel.add_chat_service("chat_completion", azure_chat_service)
    kernel.add_text_embedding_generation_service("ada", azure_text_embedding)
else:
    api_key, org_id = sk.openai_settings_from_dot_env()
    oai_chat_service = OpenAIChatCompletion(ai_model_id="gpt-3.5-turbo", api_key=api_key, org_id=org_id)
    oai_text_embedding = OpenAITextEmbedding(ai_model_id="text-embedding-ada-002", api_key=api_key, org_id=org_id)
    kernel.add_chat_service("chat-gpt", oai_chat_service)
    kernel.add_text_embedding_generation_service("ada", oai_text_embedding)

kernel.register_memory_store(memory_store=sk.memory.VolatileMemoryStore())
kernel.import_skill(sk.core_skills.TextMemorySkill())
```

Python

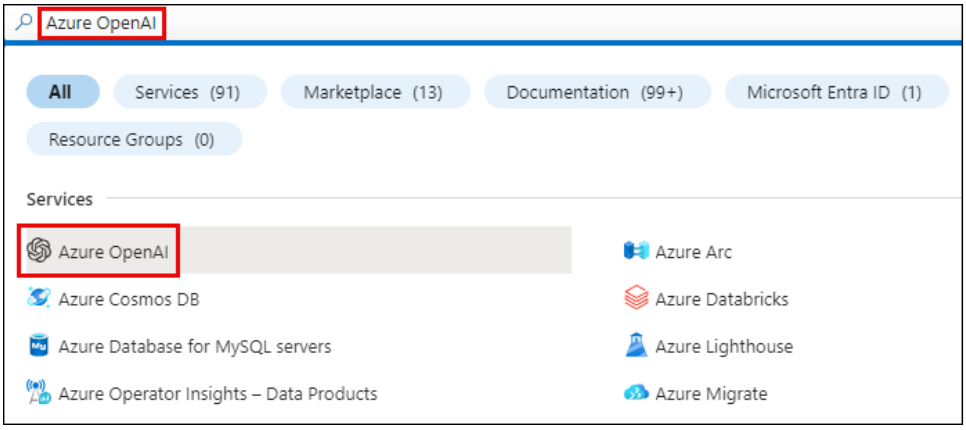
Run the remaining cells of code as usual.

Step 3: Run the Chat Copilot App Locally- Solution Guide

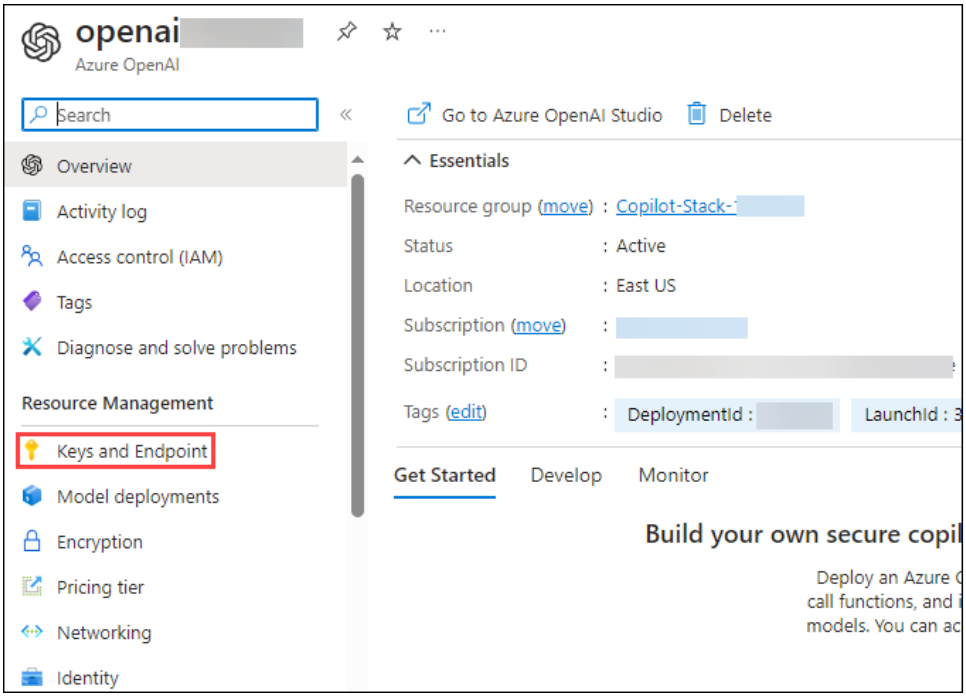
Task 1: Retrieving the Azure OpenAI Service values

From the Azure portal, you need to retrieve the Azure OpenAI Service Key, Endpoint, and LLM model names deployed in the previous Step.

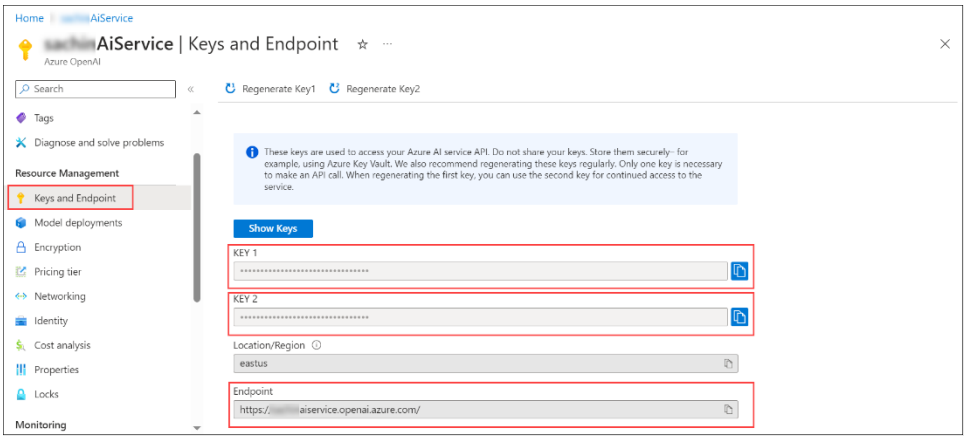
1. In the Azure Portal, search for **Azure OpenAI** and select it.



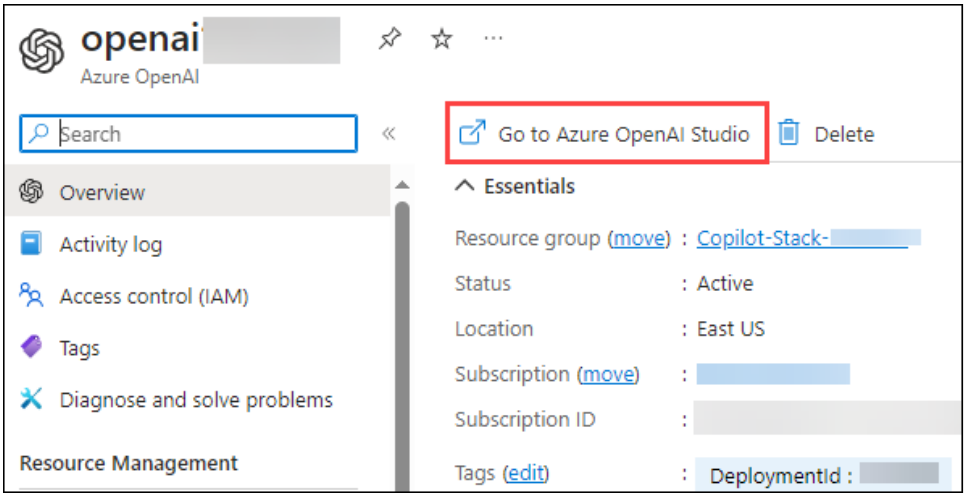
2. Select the Azure OpenAI resource created and click on **Keys and Endpoints** from the left pane.



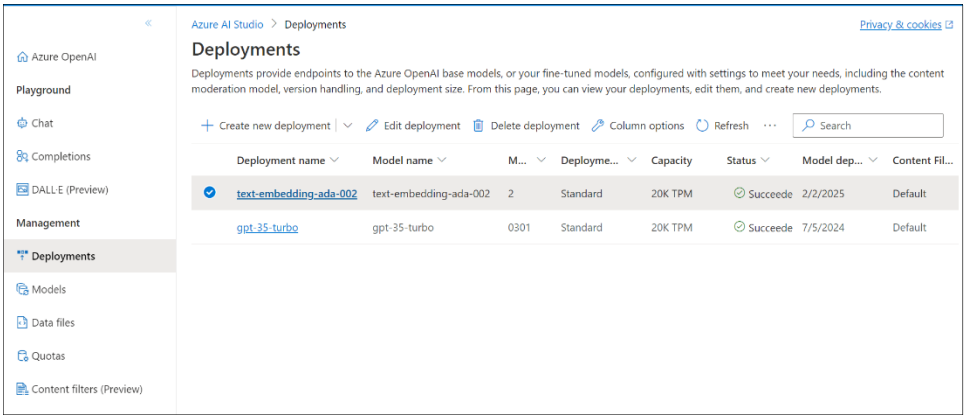
3.Copy the Keys and the Endpoint and store them in Notepad.



4.From the Overview page, click on **Go to Azure OpenAI Studio**.



5. Navigate to **Deployments** in the left navigation pane, copy the deployment names of your AI model that you deployed previously, and store them in Notepad.



Task 2: Cloning the Chat-Copilot GitHub Repo

If you have not already cloned the Chat-Copilot GitHub Repository to the environment where you're working on this lab, follow these steps to do so. Otherwise, open the cloned folder in **Visual Studio Code**.

1. Open PowerShell as an administrator.

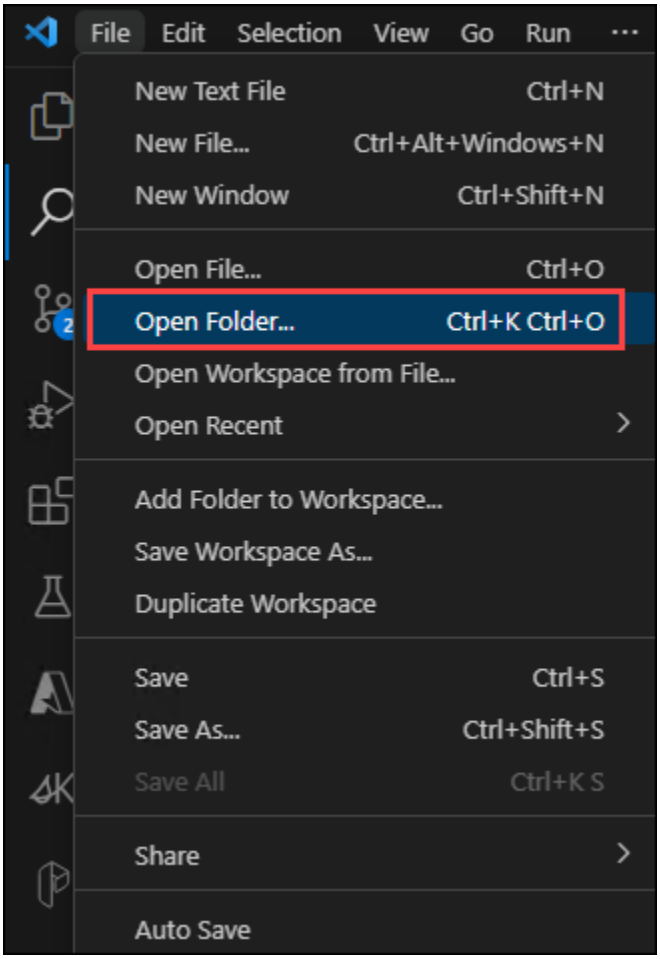
2. Navigate to the directory `C:/Users/azureuser`.

```
cd C:/Users/azureuser
```

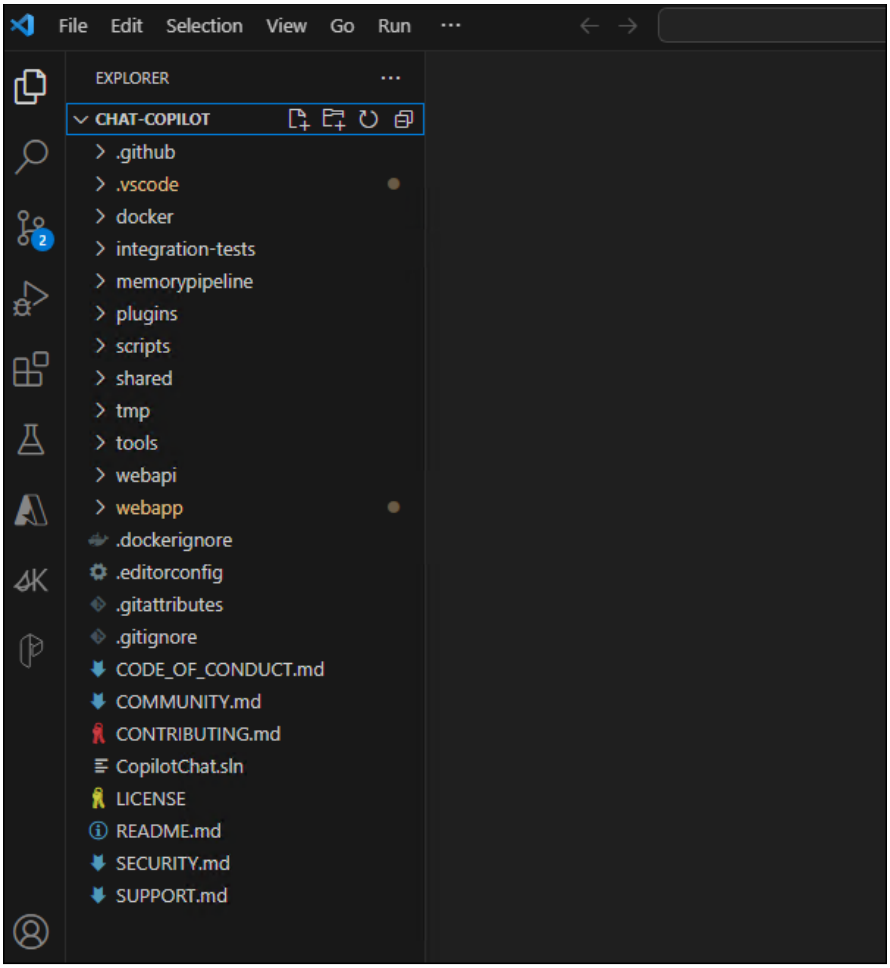
3. Clone the GitHub repository.

```
git clone https://github.com/microsoft/chat-copilot
```

4. Open Visual Studio Code and click on `File> Open folder.`



5.Select **CHAT-COPILOT** and review the files.



Task 3: Setting up the Environment

1. Open PowerShell as an administrator on your local machine. You need to have PowerShell Core 6+ installed, which is different from the default PowerShell installed on Windows.

2. Setup your environment by navigating to the scripts directory of chat-copilot using the command:

```
cd C:\Users\azureuser\chat-copilot\scripts\
```

3. Run the command below to install Chocolatey, dotnet-7.0-sdk, nodejs, and yarn:

```
.\Install.ps1
```

Note: If you receive an error that the script is not digitally signed or cannot execute on the system, you may need to change the execution policy or unblock the script.

Task 4: Configure and run the Chat Copilot App locally

1. Configure Chat Copilot by running the following command:

```
.\Configure.ps1 -AIService {AI_SERVICE} -APIKey {API_KEY} -Endpoint
{AZURE_OPENAI_ENDPOINT} -CompletionModel {DEPLOYMENT_NAME} -
EmbeddingModel {DEPLOYMENT_NAME} -PlannerModel {DEPLOYMENT_NAME}
```

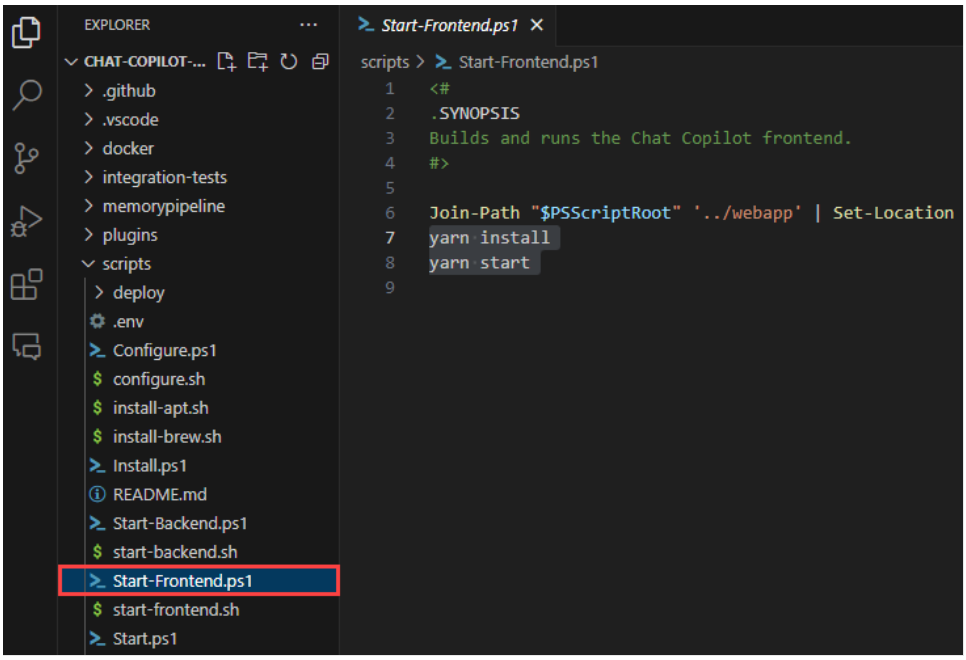
Note: Provide the Azure OpenAI Service Name, Key, Endpoint, and the already deployed model names that you noted down in the previous steps.

2. Finally, run Chat Copilot locally by executing the following command:

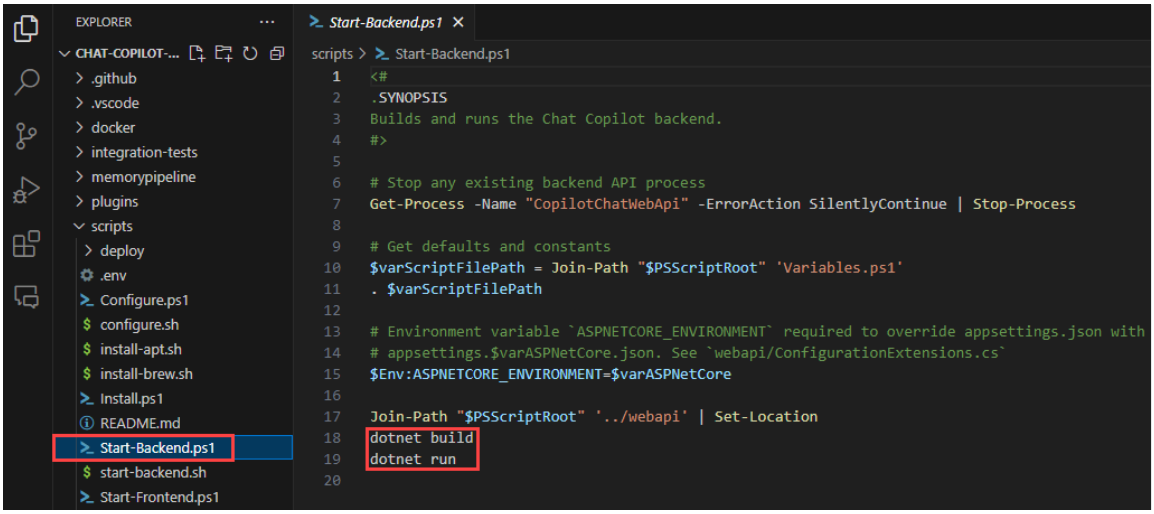
```
.\Start.ps1
```

Note: This step starts both the backend API and the frontend application. It may take a few minutes for Yarn packages to install on the first run.
Note: In case of an error, follow the below steps.

3. Navigate to `chat-copilot > scripts > Start-Frontend.ps1` to run the yarn commands.

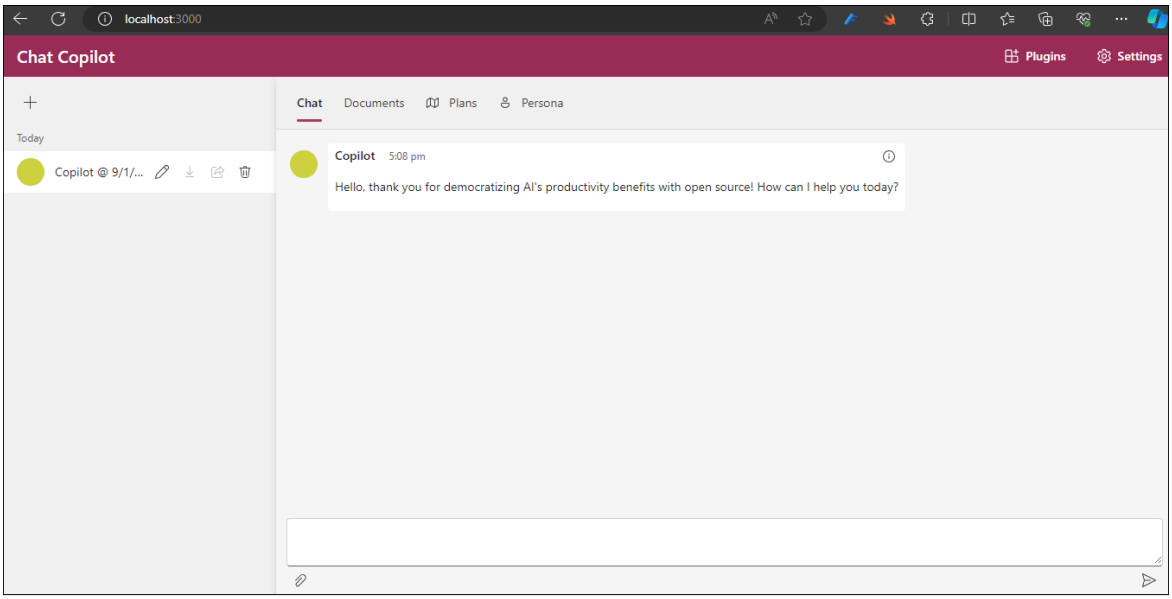


4. Navigate to `chat-copilot > scripts > Start-Backend.ps1` to run the dotnet commands.



Note: Once done, navigate to the scripts directory and run the start command again.

5. You will get an output similar to this for the frontend:



6. You will get an output similar to this for the backend:

```
Select Administrator: C:\Program Files\PowerShell\7\pwsh.exe
MSBuild version 17.8.3+195e7f5a3 for .NET
  Determining projects to restore...
  All projects are up-to-date for restore.
  CopilotChatShared -> C:\Users\GayatriMurali\chat-copilot-main\shared\bin\Debug\net6.0\CopilotChatShared.dll
  CopilotChatWebApi -> C:\Users\GayatriMurali\chat-copilot-main\webapi\bin\Debug\net6.0\CopilotChatWebApi.dll

Build succeeded.
    0 Warning(s)
    0 Error(s)

Time Elapsed 00:00:06.21
info: CopilotChat.WebApi.Program[0]
      Adding plugin: Klarna Shopping.
info: CopilotChat.WebApi.Program[0]
      Added plugin: Klarna Shopping.
info: Microsoft.Hosting.Lifetime[14]
      Now listening on: https://localhost:40443
info: Microsoft.Hosting.Lifetime[0]
      Application started. Press Ctrl+C to shut down.
info: Microsoft.Hosting.Lifetime[0]
      Hosting environment: Development
info: Microsoft.Hosting.Lifetime[0]
      Content root path: C:\Users\GayatriMurali\chat-copilot-main\webapi
info: CopilotChat.WebApi.Program[0]
      Health probe: https://localhost:40443/healthz
info: Microsoft.AspNetCore.Hosting.Diagnostics[1]
      Request starting HTTP/1.1 GET https://localhost:40443/messageRelayHub - - -
info: CopilotChat.WebApi.Auth.PassThroughAuthenticationHandler[0]
      Allowing request to pass through
info: Microsoft.SemanticKernel.Connectors.AI.OpenAI.TextEmbedding.AzureOpenAITextEmbeddingGeneration[0]
      Action: GenerateEmbeddingsAsync. Azure OpenAI Deployment Name: text-embedding-ada-002.
info: Microsoft.SemanticKernel.Connectors.AI.OpenAI.TextEmbedding.AzureOpenAITextEmbeddingGeneration[0]
      Action: GenerateEmbeddingsAsync. Azure OpenAI Deployment Name: text-embedding-ada-002.
info: Microsoft.AspNetCore.Hosting.Diagnostics[1]
      Request starting HTTP/2 OPTIONS https://localhost:40443/chats/2f2b3f1e-45de-40a2-ac04-0a2db41376ea/messages - - -
info: Microsoft.AspNetCore.Hosting.Diagnostics[2]
      Request finished HTTP/2 OPTIONS https://localhost:40443/chats/2f2b3f1e-45de-40a2-ac04-0a2db41376ea/messages - 204 - - 46.8267ms
info: Microsoft.AspNetCore.Hosting.Diagnostics[1]
      Request starting HTTP/2 POST https://localhost:40443/chats/2f2b3f1e-45de-40a2-ac04-0a2db41376ea/messages - application/json 126
info: CopilotChat.WebApi.Auth.PassThroughAuthenticationHandler[0]
      Allowing request to pass through
info: Microsoft.AspNetCore.Hosting.Diagnostics[2]
      Request finished HTTP/2 POST https://localhost:40443/chats/2f2b3f1e-45de-40a2-ac04-0a2db41376ea/messages - 404 - text/plain;+charset=utf-
```