



TAMID Equity Research Report 2023-01-29: DAL

The stock price of Delta Air Lines (DAL) is likely to be impacted by several factors in the future. These include:

Air travel demand: The growth in flights across the United States and Europe, and China's recent easing of air travel restrictions suggest that there is an increase in air travel demand. This increase in demand could lead to higher revenues and profits for Delta Air Lines, which could lead to an increase in the stock price.

Earnings performance: The fourth-quarter 2022 results of Delta Air Lines showed that the company beat the Zacks Consensus Estimate of earnings per share. This positive earnings performance could indicate that the company's financials are strong, which could lead to an increase in the stock price.

Insider buying activity: The fact that the airline's chairman, Frank Blake, has recently scooped up shares suggests that he has confidence in the company's future performance. This insider buying activity could indicate that the stock is undervalued and could lead to an increase in the stock price.

Zacks Consensus Estimate: The Zacks Consensus Estimate for full-year 2023 earnings per share is currently pegged at 64 cents, which could indicate that the stock is undervalued and could lead to an increase in the stock price.

Competition: The strong performance of other airlines, such as United Airlines and JetBlue Airways, could also impact Delta Air Lines' stock price. If these companies perform well, they may take market share away from Delta Air Lines, which could lead to a decrease in the stock price.

Economic Factors: Factors such as interest rates, inflation, and the overall state of the economy can also impact the stock market and thus the stock price of DAL.

Industry trends: The trend of opening up dress codes, letting attendants choose their attire, could have an impact on DAL's stock price. Also, the trend of credit card travel rewards being a popular way to book trips could have an impact on DAL's stock price.

Overall, it's important to note that the stock price of Delta Air Lines is likely to be impacted by a variety of factors, including air travel demand, earnings performance, insider buying activity, competition, and economic factors. Due to the ever-changing nature of the stock market, it's important to keep an eye on these factors in order to make informed decisions about the future performance of the stock.