



## **TAMID Equity Research Report 2023-01-30: FTAI**

FTAI Aviation Ltd. (NASDAQ:FTAI) is a publicly traded aviation leasing and aerospace products company. The company has a market capitalization of \$2.228 billion and is expanding its reach in the aircraft engine service business. The company recently completed the acquisition of substantially all of the assets of iAero Thrust, a hospital maintenance and testing facility for CFM56 engines based in Miami, which will be rebranded as QuickTurn Engine Center.

The company has promising trends in terms of return on capital employed (ROCE) which is a measure of pre-tax profits a company can generate from the capital employed in its business. However, there are also some risks associated with investing in the company. A 15% decrease in stock price in 2023 and the warning signs of lower returns on equity, when compared to other companies like Nucor, Southern and Union Pacific.

In terms of future outlook, it's important to note that the stock market is currently in a bearish trend, which means that the company's shares may fall more than the rest of the market. However, some analysts believe that the company is set up for strong continued success, and that it could take a small, but relatively meaningful, share over time. It's also worth considering the recent acquisition of iAero Thrust and how it will impact the company's future growth prospects.

Additionally, investors should also consider the current economic conditions, such as

the Federal Reserve's first meeting of the year, the monthly jobs report for January, and the recent release of earnings from Big Tech companies, which may impact the stock market and in turn, the stock price of FTAI Aviation.



## **TAMID Equity Research Report 2023-01-30: AMT**

As a Wall Street fundamental stock portfolio manager and researcher who worked at both Citadel and Millennium, the hedge funds, I would like to present a predictive stock market research report about American Tower (AMT).

The main factors that would impact AMT's stock price in the future are:

The adoption of 5G technology and other new communication standards: As the rollout of 5G technology and other new communications standards increases the dependence of modern life on digital connections, American Tower is well positioned to benefit from this trend as it holds a strong, growing position as the provider of essential space and services to a recession-resistant industry that itself just keeps growing every year.

The acquisition of CoreSite: American Tower recently acquired CoreSite for about \$10.1 billion in a deal that closed last January. This acquisition has given American Tower a 27-center, 10-city operation in the data center industry, which is expected to be a major growth driver in the future.

The long-term growth thesis of digital streaming: The author of the article states that in the long run, he expects the market share of broadcast and cable TV to land at zero percent. As digital streaming is the future of video-based entertainment, American Tower's strong position in the mobile tower and distributed antenna systems industry

makes it well positioned to benefit from this trend.

Strong financial performance: American Tower has raised its dividend for 44 straight quarters, an 11-year stretch that has seen the payout grow by 643%, earnings per share by 472%, funds from operations per share by 364%, and the share price by about 250%. This strong financial performance is expected to continue in the future.

Dividend income: American Tower is a reliable source of dividend income, which makes it an attractive option for income-seeking investors.

6)Zacks Industry Rank: American Tower is currently ranked in the bottom 23% of all 250+ industries based on the Zacks Industry Rank. This might be a concern for some investors.

In conclusion, American Tower is well positioned to benefit from the growth in the digital streaming and 5G technology industries, and its strong financial performance and dividend income make it an attractive option for income-seeking investors. However, the low Zacks Industry Rank is something to keep in mind when considering investing in American Tower.



## **TAMID Equity Research Report 2023-01-30: NEE**

In this report, we will discuss the key financial, economic, and business factors that are likely to impact the stock price of NextEra Energy Inc (NYSE: NEE) in the future.

**P/E Ratio:** The P/E ratio is a measure of how much investors are willing to pay for each dollar of profit generated by a company. A low P/E ratio indicates that investors are paying less for each dollar of profit, which can be returned to shareholders in the form of dividends and buybacks.

**Revenue and EPS Growth:** Revenue and earnings per share (EPS) growth are critical factors in the success of a company. The fact that NEE is ranked as one of the top utilities stocks according to a growth model that scores companies based on a 50/50 weighting of their most recent quarterly year-over-year (YOY) percentage revenue growth and most recent quarterly YOY EPS growth suggests that NEE has strong revenue and EPS growth prospects.

**Interest Rates:** Interest rates play a role in determining the attractiveness of utilities stocks relative to fixed-interest securities. When interest rates are high, risk-averse investors tend to favor fixed-interest securities over utilities stocks because they provide attractive risk-free returns. However, when interest rates are low or falling, utilities stocks are typically favored because they offer more lucrative returns while displaying lower volatility than stocks in other sectors.

Cost of Servicing Debt: Utilities companies like NEE carry high debt levels to build, maintain, and upgrade essential infrastructure. The cost of servicing this debt can have an impact on the company's profitability and, therefore, its stock price.

CEO Retirement: It is announced that Eric Silagy, CEO of Florida Power & Light Company (FPL), has notified the company of his intention to retire after 20 years with the company, including 11 years leading FPL. This news can have an impact on the stock price as it could bring uncertainty to the company's future and the market may react negatively.

Market trend and the overall economic situation: the overall market trend can have a significant impact on the stock price. With January about to conclude, weâ??ve come off last yearâ??s bearish trend, and seen solid gains over the first month of the year, but that doesnâ??t mean weâ??re out of the woods. The energy sector can also put a jolt into your passive income these days. With the Federal Reserveâ??s first meeting of the year, and the monthly jobs report for January set up the busiest week of the new year, this could bring uncertainty in the market.

In conclusion, NextEra Energy Inc (NYSE: NEE) has strong revenue and EPS growth prospects, which are likely to drive its stock price higher in the future. However, the company's high debt levels and the cost of servicing that debt, as well as interest rate fluctuations, may also have an impact on its stock price. Additionally, the CEO retirement and the overall economic situation, market trend and the Federal Reserve's first meeting of the year, could bring uncertainty in the market which may impact the stock price of NEE.



## **TAMID Equity Research Report 2023-01-30: TDOC**

Based on the information provided, TDOC (Teladoc) is a provider of virtual consultations that has seen significant growth during the pandemic as a result of increased demand for telemedicine services. The company reported revenue of \$611 million in Q3 2022, an increase of 17% YoY, and total visits on the platform increased 14% from the prior-year period. However, it is noted that the company's growth rate may not be able to maintain its pandemic-era pace as society begins to move away from pandemic-related behaviors. Additionally, analysts from S&P Global Market Intelligence estimate that the company's sales will grow only 12% annually over the next three years, with free cash flow growing at a slower rate and no GAAP profits at all. The information also mentions that a hedge fund manager, Wood, recently purchased a significant amount of shares in TDOC, but it is not clear if this is a positive or negative indicator for the stock price. Overall, while TDOC has seen strong growth in recent years, it is important to consider potential slower growth in the future and the potential for profitability before making any investment decisions.



## **TAMID Equity Research Report 2023-01-30: INTC**

Based on the information provided, it appears that Intel's stock price may be impacted by several factors in the near future.

Firstly, Intel has announced plans to cut costs by \$3 billion this year, with total cost cuts reaching as much as \$10 billion by the end of 2025. This cost-cutting measure could potentially improve the company's bottom line and boost its stock price.

Secondly, Intel has recently decided to exit the Ethernet switching chip business and instead focus on expanding its presence in the networking portion of the data center through the acquisition of Barefoot Networks in 2019. This strategic shift could potentially lead to increased revenue and growth for the company, which in turn could positively impact its stock price.

Thirdly, the Federal Reserve's interest rate hike could also have an impact on Intel's stock price. The Nasdaq 100 Stock Index is on pace for its best January since 1999 despite warning signs from companies like Microsoft and Intel, and another expected interest rate hike from the Federal Reserve. This suggests that investors may be less concerned about the potential impact of interest rate hikes on technology stocks.

Finally, it should be noted that the China Academy of Engineering Physics has managed to obtain semiconductors made by U.S. companies such as Intel Corp and Nvidia Corp despite



being placed on a U.S. export blacklist in 1997. This could potentially impact demand for Intel's products in China, which could have a negative impact on the company's stock price.

In conclusion, the key factors that will impact INTC's stock price in the future include the company's cost-cutting measures, its presence in the data center market, and its decision to exit the Ethernet switching chip business, as well as the recent report regarding China's procurement of US computer chips. The Motley Fool's recommendation of long January 2023 \$57.50 calls on Intel, long January 2025 \$45 calls on Intel, and short January 2025 \$45 puts on Intel, is a speculation on the future movement of the stock price based on these factors.



## **TAMID Equity Research Report 2023-01-30: FISV**

The stock price of Fiserv (FISV) is likely to be impacted by several factors in the future. One important factor to consider is the company's relative price strength, as identified by IBD's unique rating system with a score of 1 to 99. A recent upgrade in the Relative Strength Rating for Fiserv suggests that the company's technical performance is improving, which could be a positive indicator for its stock price.

Another important factor to consider is the company's partnerships and collaborations. Fiserv has recently joined forces with BNY Mellon to deliver additional capabilities for real-time foreign exchange (FX) rate quotes for payments from U.S. financial institutions. This partnership could potentially bring significant benefits for Fiserv and positively impact its stock price.

Fiserv's industry recognition and reputation is also an important factor to consider. The company is a member of the S&P 500® Index, the FORTUNE® 500, and has been recognized as one of FORTUNE World's Most Admired Companies® for 11 of the past 14 years and named among the World's Most Innovative Companies by Fast Company for two consecutive years. This recognition could help to boost investor confidence and contribute to a positive stock price.

However, it's important to note that the overall market conditions and economic performance will also impact the stock price of Fiserv. For example, if the economy is

in recession, investors may be more cautious and less likely to invest in the stock market. Additionally, the performance of other companies in the same industry, such as chipmaker Intel, may also have an effect on Fiserv's stock price.

In summary, the stock price of Fiserv is likely to be impacted by a combination of factors including the company's relative price strength, partnerships and collaborations, industry recognition and reputation, and overall market conditions and economic performance. It's important to keep an eye on these factors to get a better understanding of how they may impact Fiserv's stock price in the future.



## **TAMID Equity Research Report 2023-01-30: DAL**

The stock price of Delta Air Lines (DAL) is likely to be impacted by several factors in the future. These include:

**Air travel demand:** The growth in flights across the United States and Europe, and China's recent easing of air travel restrictions suggest that there is an increase in air travel demand. This increase in demand could lead to higher revenues and profits for Delta Air Lines, which could lead to an increase in the stock price.

**Earnings performance:** The fourth-quarter 2022 results of Delta Air Lines showed that the company beat the Zacks Consensus Estimate of earnings per share. This positive earnings performance could indicate that the company's financials are strong, which could lead to an increase in the stock price.

**Insider buying activity:** The fact that the airline's chairman, Frank Blake, has recently scooped up shares suggests that he has confidence in the company's future performance. This insider buying activity could indicate that the stock is undervalued and could lead to an increase in the stock price.

**Zacks Consensus Estimate:** The Zacks Consensus Estimate for full-year 2023 earnings per share is currently pegged at 64 cents, which could indicate that the stock is undervalued and could lead to an increase in the stock price.

Competition: The strong performance of other airlines, such as United Airlines and JetBlue Airways, could also impact Delta Air Lines' stock price. If these companies perform well, they may take market share away from Delta Air Lines, which could lead to a decrease in the stock price.

Economic Factors: Factors such as interest rates, inflation, and the overall state of the economy can also impact the stock market and thus the stock price of DAL.

Industry trends: The trend of opening up dress codes, letting attendants choose their attire, could have an impact on DAL's stock price. Also, the trend of credit card travel rewards being a popular way to book trips could have an impact on DAL's stock price.

Overall, it's important to note that the stock price of Delta Air Lines is likely to be impacted by a variety of factors, including air travel demand, earnings performance, insider buying activity, competition, and economic factors. Due to the ever-changing nature of the stock market, it's important to keep an eye on these factors in order to make informed decisions about the future performance of the stock.



## **TAMID Equity Research Report 2023-01-30: ISRG**

There are several factors that may impact ISRG's stock price in the future. One of the main drivers of the company's growth is the expected continued demand for procedures performed with the da Vinci system, which is estimated to grow by between 12% and 16% in 2023. This is roughly in line with growth in each of the past four years. However, there are some concerns about a possible slowdown in growth, as the company missed Wall Street's Q4 earnings per share (EPS) estimate by \$0.02 on Jan. 24. Additionally, the company placed 4% fewer da Vinci units in the fourth quarter compared to the year prior, which could be a sign of a more sustained deceleration of installations. This could mean less recurring revenue from sales of consumables down the line.

Another factor that may impact ISRG's stock price in the future is the company's total return, which has slightly underperformed the market over the last three years, rising by only 24.1% compared to the market's gain of 27.8%. Management points to a few headwinds that have been impacting the company's performance in this period, some of which are surprisingly sticky.

Competition is another factor that may impact ISRG's stock price in the future. While there are numerous competitors entering the robotic surgery space, including powerful players like Johnson & Johnson and Medtronic, the company's top-line growth has so far continued to grow, with an estimated compound annual growth rate (CAGR) of 12% from 2019 to 2022. However, once Intuitive Surgical's robots are installed in an operating room,

they'll continue to yield revenue for years because of how inconvenient it would be to switch to another system made by a competitor.

Finally, the company's investments into its business may also impact ISRG's stock price in the future. The company has been making investments to spur future growth, but these investments may also increase the company's capital expenditures (property and equipment) which will increase to a range of \$800 million to \$1 billion in 2023, compared to just \$532 million in 2022. This may result in a reduction of earnings and free cash flow in the coming year. Overall, while ISRG has a strong track record and growth potential, there are also some potential headwinds and risks to the company's performance and stock price in the future that investors should be aware of.



## **TAMID Equity Research Report 2023-01-30: GOOS**

Canada Goose Holdings Inc. is a leading manufacturer of performance luxury apparel based in Toronto, Canada, founded in 1957. The company's stock has not been a great long-term investment, and analysts have varying opinions on the future of the stock price.

Earnings report for Q3 FY 2023: The company plans to issue results for the third quarter of fiscal year 2023, ended January 1, 2023, prior to the market open on Thursday, February 2, 2023. This can impact the stock price positively or negatively depending on the results.

Market sentiment: The analyst downgraded Canada Goose's stock to neutral from outperform, stating that the current sentiment already embeds expected tailwinds from a full return of global Chinese consumer spending and a straight-line margin recovery, which may not be reflected in the upcoming earnings report.

Relative Strength Rating: The stock's Relative Strength (RS) Rating improved from 65 to 75, which is a good sign of market leadership and may lead to a higher stock price.

Economic landscape: There is concern that the economic landscape could extend the time needed for the company to improve its financials.

Market trends: The stock market has seen solid gains over the first month of the year, but it does not mean it is out of the woods yet.

Return to gyms: There are signs of accelerated return to gyms which could negatively impact the company's Connected Fitness product line.

Investor Day: The company will be holding an Investor Day on February 7, which could provide updates on the company's performance and future plans that could positively



impact the stock price.

Covid-19 restrictions: The country's stocks have seen an increase of 50% since officials have eased Covid restrictions which may positively impact the stock price.



## **TAMID Equity Research Report 2023-01-30: TXN**

### **Introduction:**

In this report, we will be analyzing the key financial, economic, and business factors that are likely to impact the stock price of Texas Instruments (TI), a company that specializes in the production of analog semiconductors for the automotive and factory industries.

Growing demand for analog semiconductors: TI's products, although generally older and have been in production for a while, there has been a growing demand for analog semiconductors to power two huge transformations: the digitization of factories and the electrification of the automotive market. This increasing demand is likely to drive the company's future revenue growth and positively impact its stock price.

Levered Free Cash Flow (FCF) growth: According to the estimates provided, TI's levered FCF is expected to grow at a steady rate, reaching \$12.2 billion by 2032. The present value of this 10-year cash flow, discounted at 9.5%, is \$57 billion, providing a solid foundation for the company's future growth.

Diversified customer base: TI has a reliable and diverse customer base for simpler products that belong in automobiles and factories. This diversification reduces the company's reliance on a single customer or industry, providing stability and reducing the impact of any single customer's decision.

Debt not viewed as a risk: TI's debt is not viewed as a risk, which will help the company to easily access capital for future growth opportunities.

Dividend coverage: TI's dividends are covered by earnings and cash flows, providing a steady stream of income for shareholders.

Weakness:

Earnings growth underperformance: TI's earnings growth over the past year has underperformed the semiconductor industry, which may be a cause for concern for some investors.

Low dividend yield: TI's dividend yield is low compared to the top 25% of dividend payers in the semiconductor market, which may discourage some income-focused investors.

Expensive valuation: TI's P/E ratio and estimated fair value indicate that the stock may be overvalued, which could limit its potential for future price appreciation.

Limited near-term opportunities: TI's financial characteristics indicate limited near-term opportunities for shareholders, which could limit the company's potential for short-term gains.

Earnings forecast decline: TI's annual earnings are forecast to decline for the next 3 years, which could negatively impact the company's stock price in the short term.

In conclusion, TI's growing demand for analog semiconductors and steady levered FCF growth, diversified customer base and debt not viewed as a risk, and dividends covered by earnings and cash flows are positive factors that are likely to impact the company's stock price in the future. However, the company's underperformance in earnings growth, low dividend yield, expensive valuation, limited near-term opportunities, and forecast decline in earnings may pose a challenge for the stock price in the short term. Overall, it would be important to consider these factors while evaluating the company's potential for future growth and investment opportunities.



## **TAMID Equity Research Report 2023-01-30: TSM**

Report: Predictive Stock Market Research on Taiwan Semiconductor Manufacturing Company Limited (TSM)

### **Introduction:**

Taiwan Semiconductor Manufacturing Company Limited (TSM) is a leading multinational semiconductor contract manufacturing and design company. The company operates as one of the world's largest integrated circuit foundries and holds a significant edge in the industry. In this report, we will analyze key financial, economic, and business factors that are likely to impact TSM's stock price in the future.

### **Growing Demand for Analog Semiconductors:**

TSM's products, although generally older and in production for a while, are experiencing a growing demand for analog semiconductors to power the digitization of factories and the electrification of the automotive market. This is likely to drive TSM's revenue and stock price in the future.

### **Strong Financials:**

TSM's debt is not viewed as a risk and dividends are covered by earnings and cash flows. This indicates strong financials for the company and is likely to attract investors and drive the stock price in the future.

#### Limited Near-term Opportunities for Shareholders:

TSM's financial characteristics indicate limited near-term opportunities for shareholders, however, the company has a long runway for growth and a focus on enhancing customer value. This suggests that TSM's stock price may not see significant short-term growth but may experience long-term growth.

#### Annual Earnings Forecast to Decline:

Annual earnings are forecast to decline for the next 3 years. This presents a potential threat to TSM's stock price in the future.

#### Expensive Based on P/E Ratio and Estimated Fair Value:

TSM is currently expensive based on its P/E ratio and estimated fair value. This could make it difficult for the stock to see significant price appreciation in the short-term.

#### Dividend Yield:

TSM's dividend yield is low compared to the top 25% of dividend payers in the Semiconductor market. This could be a negative factor for income-focused investors.

#### Hedge Fund Holders:

TSM has 87 hedge fund holders, which indicates that the stock is popular among institutional investors and is likely to see increased trading activity.

#### Market Capitalization and Enterprise Value:

TSM has a market capitalization of \$442.49 billion and an Enterprise Value (EV) of \$421.18 billion. These figures indicate that the company is a large-cap stock and is likely to be influenced by broader market trends.

#### Analyst Opinion:

BofA analysts added TSM to their "US 1 List" in November and Piper Sandler analyst James Fish raised his price target on TSM to \$49 from \$47 and kept a Neutral rating on the shares. These analyst opinions indicate that the stock may be a good investment opportunity in the near term.

#### Conclusion:

Overall, TSM is a well-established company with strong financials and a growing demand for its products. However, the company's annual earnings forecast to decline and its expensive valuation are potential headwinds for the stock. Additionally, TSM's low dividend yield may not be attractive for income-focused investors. But the company has a long runway for growth and a focus on enhancing customer value. This suggests that TSM's stock may not see significant short-term growth but may experience long-term growth. The analyst opinion is also positive towards the stock. The stock is popular among institutional investors and is likely to see increased trading activity.



## **TAMID Equity Research Report 2023-01-30: MHK**

### **Introduction:**

This report aims to provide an analysis of the key financial, economic, and business factors that will impact Mohawk Industries' stock price in the future. The report will focus on the company's return on equity (ROE), earnings growth, and competitiveness within the industry, as well as external factors such as interest rates and economic conditions.

### **Return on Equity:**

Mohawk Industries' ROE is currently 2.3%, which is calculated by dividing the company's net profit from continuing operations by its shareholders' equity. This indicates that the company is not particularly profitable in relation to shareholder's equity.

### **Earnings Growth:**

While Mohawk Industries has shrunk its earnings, the industry has grown its earnings at a rate of 30% in the same period. This is a concerning trend as earnings growth is a significant factor in stock valuation.

### **Competitiveness within the Industry:**

The company's high payout ratio and competitive pressures indicate that it may not be as well-positioned as other companies within the industry. In particular, companies with lower yields, such as Nucor, Southern, and Union Pacific, have been more successful in



the long-term.

#### External Factors:

Economic conditions, such as the possibility of a "soft landing" for the economy, as well as interest rate changes, may also impact Mohawk Industries' stock price.

Additionally, the suspension of fracking operations in Colombia by the new president, Gustavo Petro, could also affect the company's performance.

#### Conclusion:

Overall, Mohawk Industries faces a number of challenges in terms of profitability, earnings growth, and competitiveness within the industry. Additionally, external factors such as economic conditions and interest rate changes may also impact the company's stock price. Based on this analysis, it may not be a wise investment at this time. The company will release its fourth quarter and full-year results on February 9, 2023, and will provide more extensive commentary during the quarterly investor call on February 10, 2023.



## **TAMID Equity Research Report 2023-01-30: ACLS**

### **Introduction:**

This report aims to analyze key financial, economic and business factors that are likely to impact Axcelis Technologies' (ACLS) stock price in the future. The report is based on the company's announcement of follow-on shipments of the Purion H high current implanter to multiple fabs in support of the customer's most advanced logic device technology manufacturing ramp.

**Advanced logic device technology:** The shipments of Purion H high current implanter to multiple fabs in support of the customer's most advanced logic device technology manufacturing ramp is likely to have a positive impact on ACLS's stock price. The Purion H offers advanced logic customers unmatched levels of process control, market leading throughput & uniformity.

**Expansion in Asia:** The shipments also included a follow-on order and a new customer evaluation to semiconductor manufacturers in Asia to aid in advanced memory and logic device development and fabrication. This expansion in the Asia market is likely to have a positive impact on the company's revenue and subsequently its stock price.

**Transition to electric vehicles:** ACLS noted that the transition to electric vehicles is driving the silicon carbide power device market and in turn boosting demand for Purion

suite of products. This is likely to have a positive impact on the company's revenue and subsequently its stock price.

Strong financial performance: ACLS expects fourth-quarter earnings to exceed \$1.45 per share compared with the earlier guided range of \$1-\$1.10 per share. This strong financial performance is likely to have a positive impact on the company's stock price.

Market conditions: The overall market conditions, including the performance of the Dow and Nasdaq, will also have an impact on ACLS's stock price. The company's stock has outperformed the Computer and Technology sector and the S&P 500 in the past month, but it hasn't been a great long-term investment.

Economic factors: Economic factors such as interest rates and inflation will also have an impact on ACLS's stock price. The Federal Reserve's first meeting of the year and the monthly jobs report for January are some of the major economic events that are likely to have an impact on the stock market and subsequently on ACLS's stock price.

Competition: The company faces competition from other semiconductor service providers, which may impact its market share and subsequently its stock price.

Other factors: Other factors such as the performance of the energy sector and the impact of the IBD Live show can also have an impact on ACLS's stock price.

Overall, the key factors that are likely to impact ACLS's stock price in the future include the company's advanced logic device technology, expansion in Asia, transition to electric vehicles, strong financial performance, market conditions, economic factors,

competition and other factors.



## **TAMID Equity Research Report 2023-01-30: EPD**

Predictive Stock Market Research Report: Impact of Key Financial, Economic and Business Factors on Enterprise Products Partners' (EPD) Stock Price

### **Introduction:**

This report will analyze the key financial, economic and business factors that are likely to impact the stock price of Enterprise Products Partners (EPD) in the future. The report will also explain why these factors will dictate the company's stock price.

### **Earnings ESP and Zacks Rank:**

The combination of a positive Earnings ESP and a Zacks Rank #1 (Strong Buy), 2 (Buy) or 3 (Hold) increases the odds of an earnings beat. EPD has an Earnings ESP of +1.95% and is a Zacks #3 Ranked player. The Zacks Consensus Estimate for EPD's earnings is pegged at 60 cents per share, suggesting an increase of 15.4% from the prior-year reported figure. This is a positive indicator for the stock price of EPD.

### **Diversified mix of EV makers:**

Investors should look at investing in a diverse mix of EV makers in 2023. This is due to stock prices down and sales continuing to pick up. This could be a positive factor for the stock price of EPD as it operates in the energy sector.

### **Energy sector:**

The energy sector can put a jolt into your passive income these days. This is due to the consistent dividend growth. EPD operates in the energy sector, which could be a positive factor for the stock price.

#### P/E ratio:

As of January 25, the stock has a P/E ratio of 19.26 with a \$60.52 share price. A low P/E ratio indicates that the stock is undervalued, and a high P/E ratio indicates that the stock is overvalued. The current P/E ratio of EPD is in line with the industry average, which could be a neutral factor for the stock price.

#### Hedge fund ownership:

At the end of Q3 2022, 29 hedge funds tracked by Insider Monkey reported owning stakes in EPD, worth \$370.8 million. This could be a positive factor for the stock price as hedge funds are considered to be sophisticated investors who have access to more information and resources than retail investors.

#### Dividend yield:

The stock's dividend yield on January 25 came in at 4.26%. A high dividend yield is considered to be a positive factor for the stock price as it indicates that the company is paying out a significant portion of its earnings to shareholders in the form of dividends.

#### Natural gas pricing:

The pricing scenario of natural gas was also healthy, depicting that the upstream business was lucrative in the fourth quarter. This could be a positive factor for the stock price of EPD as it operates in the energy sector.

Economic and political environment:

Wall Street will be buzzing in the week ahead, as earnings from Big Tech, the Federal Reserve's first meeting of the year, and the monthly jobs report for January set up the busiest week of the new year. The overall economic and political environment could have an impact on the stock price of EPD.

Conclusion:

In conclusion, the key financial, economic and business factors that are likely to impact the stock price of Enterprise Products Partners (EPD) in the future are Earnings ESP and Zacks Rank, Diversified mix of EV makers, Energy sector, P/E ratio, Hedge fund ownership, Dividend yield, Natural gas pricing, and Economic and political environment. While some of these factors are positive for the stock price, some are neutral and others are not specifically mentioned in



## **TAMID Equity Research Report 2023-01-30: PLYM**

Report:

Introduction:

This report aims to provide an analysis of the key financial, economic, and business factors that are likely to impact the stock price of Plymouth Industrial REIT, Inc. (PLYM) in the future. The report will focus on the company's financial performance, industry trends, and macroeconomic factors that may affect the stock price of PLYM.

Financial Performance:

PLYM's real estate properties as of September 30, 2022 were valued at \$1,538,416 thousands, an increase of \$284,409 thousands compared to December 31, 2021. This indicates that the company's real estate properties have appreciated in value over the past year, which could be a positive factor for the stock price.

The company's occupancy rate for the year ended 2022 was 99.0%, an increase from 97.4% at the end of 2021. This suggests that the company has been successful in leasing out its properties, which could be a positive factor for the stock price.

PLYM has leased over 40% of the 5.2 million square feet scheduled to expire during 2023, leaving a net 3.1 million square feet to be addressed during 2023. This indicates that the company is making progress in securing tenants for its properties, which could be a positive factor for the stock price.

Industry Trends:



The energy sector is currently providing a jolt to passive income, which could be a positive factor for the stock price of PLYM.

The authors of the article suggests that companies with lower yields, like Nucor (NYSE: NUE), Southern (NYSE: SO), and Union Pacific (NYSE: UNP), have proven to be huge winners. PLYM's yield is not specified in the article, so it is unclear how this will impact the stock price.

#### Macroeconomic Factors:

Wall Street will be buzzing in the week ahead, as earnings from Big Tech, the Federal Reserve's first meeting of the year, and the monthly jobs report for January set up the busiest week of the new year. This could lead to increased volatility in the stock market, which could have a negative impact on the stock price of PLYM.

The authors of the article suggest that there's always the risk of volatility, but that Motley Fool contributors Jason Hall and Tyler Crowe explain why they're set up for strong continued success and should keep rewarding investors for years to come, even from these near-record stock prices. This could be a positive factor for the stock price of PLYM.

It is not specified in the article how social security is taxed in 2023, so it is unclear how this will impact the stock price of PLYM.

#### Conclusion:

Overall, the financial performance of PLYM has been positive, with an increase in the value of the company's real estate properties and a high occupancy rate. However, macroeconomic factors such as increased volatility in the stock market could have a negative impact on the stock price. Industry trends, such as the energy sector providing a jolt to passive income, could be a positive factor for the stock price of PLYM. It is important to note that the information presented in this report is based on the data available at the time of the article's publication and may not reflect the current

status of the company or market conditions.



## **TAMID Equity Research Report 2023-01-30: ED**

Predictive Stock Market Research Report: Consolidated Edison, Inc. (ED)

### **Introduction:**

This report aims to identify key financial, economic, and business factors that would impact Consolidated Edison, Inc. (ED) stock price in the future. The report will analyze the company's current dividend yield, stock performance, Zacks Rank, and other market trends to provide an overall outlook for the company's stock price.

### **Dividend Yield:**

The current dividend yield for ED is 3.4%, which is higher than the Zacks S&P 500 composite's yield of 1.63%. This suggests that ED may be a more attractive option for investors looking for income-generating stocks.

### **Stock Performance:**

Over the last three months, the ONE Gas stock has returned 6.2%, underperforming the industry's average of 6.3%. This suggests that the stock may not be performing as well as its peers in the industry.

### **Zacks Rank:**

ONE Gas currently has a Zacks Rank of #4 (Sell). Some better-ranked stocks in the same sector are Consolidated Edison, Inc. (ED) and Atmos Energy (ATO), each currently

carrying a Zacks Rank of #2 (Buy). This suggests that ED may be a more attractive option for investors compared to ONE Gas.

#### Long-term Investment:

The company has not been a great long-term investment, while companies with lower yields, like Nucor (NYSE: NUE), Southern (NYSE: SO), and Union Pacific (NYSE: UNP), have proven to be huge winners. This suggests that ED may not be a suitable option for long-term investors.

#### Market Trends:

Wall Street will be buzzing in the week ahead, as earnings from Big Tech, the Federal Reserve's first meeting of the year, and the monthly jobs report for January set up the busiest week of the new year. The Federal Reserve and investors appear to be locked in a stare-down, which may result in volatility in the market.

#### Earnings Surprise Prediction (ESP):

The Zacks Earnings ESP for the company is positive, which is a great sign of an earnings beat, especially when you combine this metric with its nice Zacks Rank. Our research shows that stocks with the combination of a positive Earnings ESP and a Zacks Rank #3 (Hold) or better produce a positive surprise nearly 70% of the time.

#### Conclusion:

Overall, ED's current dividend yield and positive Earnings ESP are attractive features for investors. However, the stock's underperformance compared to industry peers and its poor long-term investment performance may be cause for concern. Additionally, market trends such as the Federal Reserve's meeting and potential volatility in the market may

also impact the stock's price in the future. It is important for investors to carefully consider these factors before making any investment decisions.