## Método de Zhou 2013

# PCOM Posterior-focused catch-only method S. Zhou, Modificado por Elson Leal para sardina austral Aysen 2019, CBA 2020

This method requires time series of catch data only. However, some life history parameters, M, Linf, k,  $T_{max}$ ,  $T_{maturation}$ , will improve the performance. Also, a rough guess of maximum depletion level D =  $B_{max}$  B will be helpful. This example is for single catch series

## Modelo

```
library(knitr) # para generar reporte Rmarkdown
library(stringr)
library(reshape)
library(dplyr)
library(ggplot2)
library(ggthemes) # para ggplot
library(patchwork) # para unir gráficos de ggplot
library(strucchange) # libreria utilizada para análisis de quiebres
getwd()
```

## [1] "/Users/mariajosezunigabasualto/MJZ/CTP2021/SARDINA AUSTRAL AYSEN/INFORME FINAL"

## Simulación

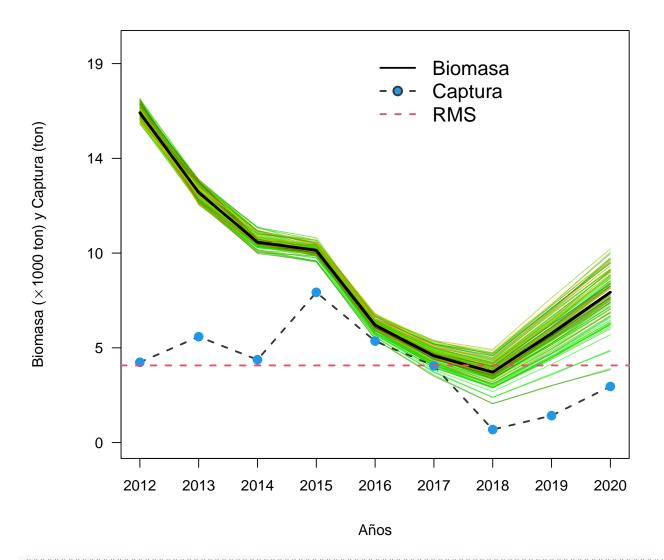
```
# simulation
sim1=function(k25=k25,k75=k75,r25=r25,r75=r75,yr=yr,C=C,nsim=nsim,msy=NULL)
Bend.keep=K.keep=r.keep=dep.keep=d.keep=vector()
nyr=length(yr)
B=F2Fmsy=B2Bmsy=matrix(NA,nyr,nsim)
K=r=vector()
plot(0,0,type="n",xlim=c(min(yr),max(yr)),ylim=c(-1,round(k75,0)*1.15),
xlab="", ylab="",yaxt="n",xaxt="n")
for(j in 1:nsim){
  K[1] = runif(1, k25, k75)
  r[1] = runif(1, r25, r75)
  B[1,j]=K[1]
  for(i in 2:(nyr)){
    r[i]=runif(1,r25,r75)
    K[i]=runif(1,k25,k75)
    B[i,j]=B[i-1,j]+r[i]*B[i-1,j]*(1-B[i-1,j]/K[i])-C[i-1]
    F2Fmsy[i,j]=(C[i]/B[i,j])/(r[i]/2)
    B2Bmsy[i,j]=B[i,j]/(K[i]/2)
  cols \leftarrow rgb(runif(1,0,j)/nsim, (nsim-runif(1,0,j))/nsim, (1)/(nsim+100),
  alpha=0.6)
  lines(yr,B[,j],col=cols)
  K.keep[j]=mean(K)
  r.keep[j]=mean(r)
  F2Fmsy[,j]=(C/B[,j])/(mean(r)/2)
  B2Bmsy[,j]=B[,j]/(mean(K)/2)
}
Bend.keep=B[nyr,]
d.keep=B[nyr,]/mean(K)
lines(yr,apply(B,1,median),lty=1,lwd=3)
lines(yr,C,lwd=2,col="#363636",lty=2)
points(yr,C,pch=21,col=4,bg=4,cex=1.3)
y1 < -seq(0, round(k75, 0) *1.1, le=5);
x1<-seq(1,length(yr),by=1)
axis(1,at=yr[x1],labels=yr[x1],las=1,cex.axis=1)
axis(2,at=y1,labels=format(round(y1/1000,0),3),las=2,cex.axis=1)
legend(yr[nyr-4], max(y1)*1.05,c("Biomasa", "Captura", "RMS"), lty=c(1,2,2),
col=c(1, "#363636", 2), pch=c(NA, 21, NA), lwd=c(2, 2, 2), pt.bg=c(NA, 4, NA), cex=1.3, bty="n")
BC<-expression(paste('Biomasa ('%*%'1000 ton) y Captura (ton)',sep=""))
mtext(BC,side=2,line=4.0,cex=1)
mtext("Años", side=1, line=3.5, cex=1)
if(is.null(msy)){} else {abline(h=msy,lty=2,col=2,lwd=2)}
msy=K.keep*r.keep/4
return(list(K.keep,r.keep,msy,Bend.keep,d.keep,B,r,F2Fmsy,B2Bmsy))
```

## Ingresa datos de captura

```
# input catch data and r range for sautral XI stock
C=c(4033,5318,4163,7547,5097,3853,653,1352,2819)
yr = seq(2012, 2020)
r.1ci=0.85;
r.uci=1.2
# search through K grids, with specific range for K1 follow
K1=\exp(\operatorname{seq}(\log(\max(C)),\log(\max(C)*50),l=N1))
# genera los valores de la deplecion
dep=round(seq(0.1,0.8,0.05),2)
nd=length(dep)
r1=obj1=matrix(0,N1,nd) #matriz que almacena los output de las funciones
b=1#Si (C[1]/max(C)<0.5, (0.5+0.9)/2 (0.3+0.6)/2);b=0.5
# ciclo
for(j in 1:nd){
  for(i in 1:N1){
    out=optimize(BDM, K=K1[i], b=b, C=C, dep=dep[j],
    interval=c(r.lci-.05,r.uci+.05))
    r1[i,j]=out$min
    obj1[i,j]=out$obj
  }
}
#vLinf=58.95;vk=0.28;Tmax=10;Tmat=NA;T=17
#M=vector()
\#M[1] = exp(1.44-0.982*log(Tmax))
\#M[2]=1.65/Tmat
\#M[3] = exp(1.2-0.17*log(vLinf)+log(vk))
#M[4]=1.82*vk
\#M[5] = exp(-0.0152-0.279*log(vLinf)+0.6543*log(vk)+0.463*log(T))
#w=0.87 #para teleost y w=0.41 para chondrithys
\#r.mean=2*mean(M,na.rm=T)*w
\#r.sd=sd(M,na.rm=T)
\#r.backup=r
\#r[r > r.mean + 2*r.sd \mid r < r.mean - 2*r.sd] = NA
###############################
r1.backup=r1 ;# r1=r1.backup
r1[obj1 > K1*0.01]=NA
r1[r1 > r.uci \mid r1 < r.lci]=NA
##################################
kr=as.data.frame(cbind(K1,r1))
colnames(kr)=c('k',dep)
all=cbind(K1,stack(kr[,2:nd+1]))#antes nd+1
colnames(all)=c("k","r","ind")
all$d=as.numeric(as.character(all$ind))
all=all[,c(1,2,4)]
all=all[!is.na(all[,2]),]
```

```
all$msy=all[,1]*all[,2]/4
# estimate reference points
#cutoff=ifelse(tail(C,1)/max(C)<=0.5,0.5,0.8)
all2 =all[!is.na(all$r) & all$d <= 0.50,]#cutoff,assume upper depettion=0.4
quan1 =apply(all2,2,quantile)
k25 =quan1[,1][2];k75=quan1[,1][4]
r25 =quan1[,2][2];r75=quan1[,2][4]
msy.media=quan1[,4][3]
all3 =all2[all2$k>k25 & all2$k<k75 & all2$r>r25 & all2$r<r75,]
para =list(k25=k25,k75=k75,r25=r25,r75=r75)</pre>
```

## Figura biomasa



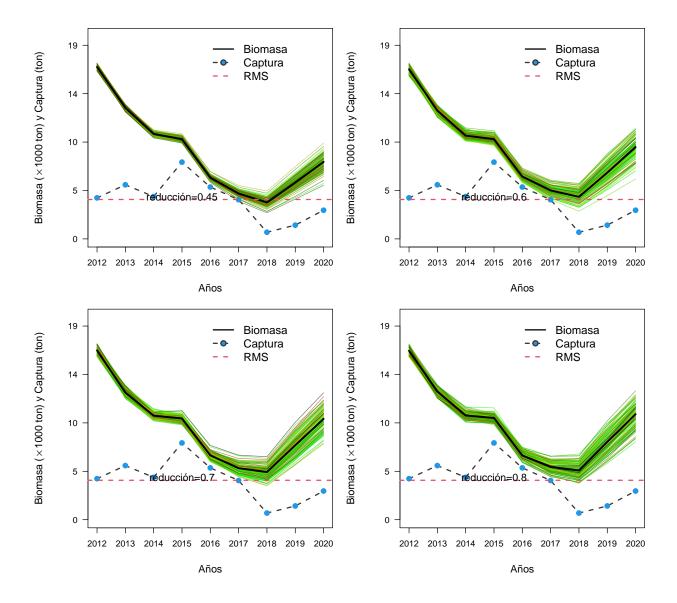
```
F2Fmsy.med=apply(F2Fmsy,1,median),
                  quan1.F=apply(F2Fmsy,1,quant)[1,],
                  quan3.F=apply(F2Fmsy,1,quant)[2,])
BF2msy.end = data.frame(t(rbind(B2Bmsy[length(yr),],F2Fmsy[length(yr),])))
colnames(BF2msy.end)=c("B2Bmsy","F2Fmsy")
#kable(BF2msy.end)
out1.backup=out1 #out1=out1.backup
sp=out1[1:5]
sp=as.data.frame(sp)
                    # summary(sp)
colnames(sp)=c("k","r","msy","Bend","Depletion")
BendD=apply(sp,2,quantile)
#FINAL RESULT
tabla<-cbind(quan1[,c(1,2,4)],BendD[,4:5])
write.csv2(tabla, "tabla1.csv", row.names=FALSE)
kable(tabla)
```

	k	r	msy	Bend	Depletion
0%	15370.15	0.8508866	3681.066	3654.547	0.2197607
25%	15989.66	0.8904154	3794.954	6797.847	0.4087784
50%	16634.15	0.9265434	3874.717	7552.358	0.4541498
75%	17304.61	0.9811221	3944.479	8375.332	0.5036381
100%	17304.61	1.0621235	4081.248	9719.854	0.5844890

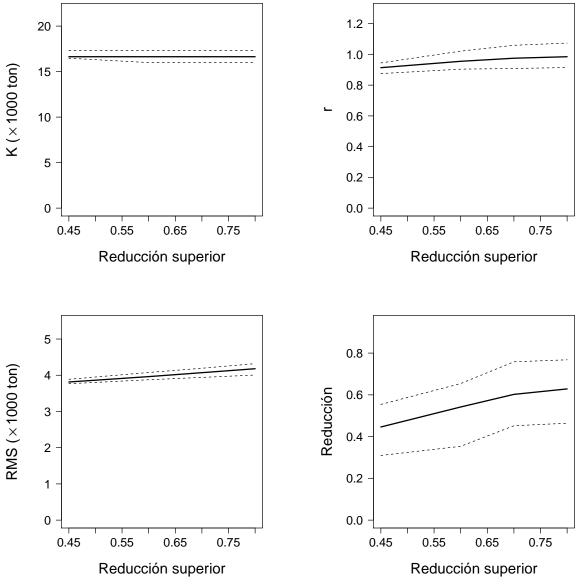
```
Bioma <-apply(out1.backup[[6]],1,quantile)
#note: Bmsy = k/2, Blim = k/4
B.sim =data.frame(out1[6])
BF =t(apply(B.sim,1,quantile))
BF =cbind(BF,C/BF)
BRP =c(quan1[3,1]/2,quan1[3,2]/2)
fs =data.frame(cbind(BF[,c(8,3)],yr)) # F y Biomasa media
#GRAFICA BIOMASA V/S CPUE
#plot(yr,BF[,3],type="b",ylab="Biomasa and CPUE")
#par(new=T)
#plot(yr,U,type="b",col=2,axes=F,xlab="",ylab="")
#plot(yr,U,type="b",col=2,axes=F,xlab="",ylab="")
#plot(yr,U,type="b",col=2,axes=F,xlab="",ylab="")</pre>
```

## Sensibilidad

```
# sensitivity to assumed upper depletion (if needed) #
med.out=low.out=up.out=matrix(NA,nrow=4,ncol=6)
d.1=c(0.45,0.6,0.7,0.8) # assumed upper depletion levels
layout(matrix(1:4,ncol=2,byrow=T),widths=c(1,1),heights=c(1,1))
for(i in 1:4){
 all2=all[!is.na(all$r) & all$d <= d.l[i],]
 quan1=apply(all2,2,quantile)
 k25=quan1[,1][2]
 k75=quan1[,1][4]
 r25=quan1[,2][2]
 r75=quan1[,2][4]
 msy.median=quan1[,4][3]
 nsim=100
 #Figura
 par(mar=c(5,5.5,1,1),cex.axis=1.3)
 out1=sim1(k25=k25,k75=k75,r25=r25,r75=r75,C=C,yr=yr,nsim=nsim,msy=msy.media)
 tex=paste("reducción=",d.l[i],sep="")
 text(2015,round(para$k25,0)*0.26,tex,cex=1.2,xpd=T)
 # Tablas
 sp = out1[1:5]
 sp = as.data.frame(sp) # summary(sp)
 colnames(sp)= c('k','r','msy','Bend','D')
 BendD = apply(sp,2,quantile)
 med.out[i,] =(c(quan1[3,],BendD[3,4:5]))
 low.out[i,] =(c(quan1[2,],BendD[1,4:5]))
 up.out[i,] =(c(quan1[4,],BendD[5,4:5]))
 med.out[,3] = t(d.1)
 low.out[,3] = t(d.1)
 up.out[,3] = t(d.1)
 colnames(med.out)=c("k","r","d.upper","msy","Bend","D")
 colnames(low.out)=c("k","r","d.upper","msy","Bend","D")
 colnames(up.out)=c("k","r","d.upper","msy","Bend","D")
 kable(med.out)
 kable(low.out)
 kable(up.out)
 }
```



```
# parameters as a function of assumed upper depletion level
#name3<-paste(getwd(), "/Figuras/Fig3_Zhou2013_sensitivity.png",sep="")</pre>
#pnq(file=name3, width=900, height=1000)
layout(matrix(1:4,ncol=2,byrow=T),widths=c(1,1),heights=c(1,1))
par(mar=c(5.6,6.7,4,4),cex.axis=1.4)
plot(med.out[,3],med.out[,1]/1000,ylim=c(0,max(med.out[,1]/1000*1.3)),type='l',lwd=2,xlab='',ylab='',la
lines(low.out[,3],low.out[,1]/1000,lty=2);lines(up.out[,3],up.out[,1]/1000,lty=2)
mtext(expression(paste('K ('%*%'1000 ton)')),side=2,line=3.8,cex=1.4)
mtext("Reducción superior", side=1, line=3.6, cex=1.4)
plot(med.out[,3],med.out[,2],ylim=c(0,max(med.out[,2]*1.3)),type='1',lwd=2,xlab='',ylab='',las=1)
mtext('r', side=2, line=3.8, cex=1.4)
mtext("Reducción superior", side=1, line=3.6, cex=1.4)
lines(low.out[,3],low.out[,2],lty=2);lines(up.out[,3],up.out[,2],lty=2)
plot(med.out[,3],med.out[,4]/1000,ylim=c(0,max(med.out[,4]/1000*1.3)),type='1',lwd=2,xlab='',ylab='',la
lines(low.out[,3],low.out[,4]/1000,lty=2); lines(up.out[,3],up.out[,4]/1000,lty=2)
mtext(expression(paste('RMS ('%*%'1000 ton)')),side=2,line=3.8,cex=1.4)
mtext("Reducción superior", side=1, line=3.6, cex=1.4)
plot(med.out[,3],med.out[,6],ylim=c(0,max(med.out[,6]*1.5)),type='l',lwd=2,xlab='',ylab='',las=1)
lines(low.out[,3],low.out[,6],lty=2);lines(up.out[,3],up.out[,6],lty=2)
mtext("Reducción", side=2, line=3.8, cex=1.4)
mtext("Reducción superior", side=1, line=3.6, cex=1.4)
```



```
#dev.off()
# GRAFICA DIAGRAMA DE FASE
library(MASS)
K
   <- med.out[1,1]
mc.dat <-BF2msy.end
   <-tabla[3,1]/2 #BMRS
{\tt Bmrs}
Fmrs
   <-tabla[3,2]/2 #FMRS
   <-C/Bioma[3,] #F anual
Fest
Y1
   <-Fest/Fmrs;
   <-Bioma[3,]/Bmrs
X1
```

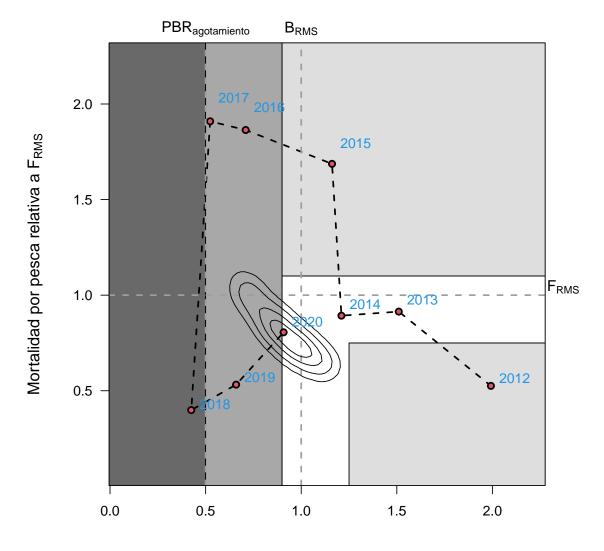
year	BD	Fest	B_Bo	Brel	Frel
2012	16568	0.24	1.00	1.99	0.53
2013	12560	0.42	0.76	1.51	0.91
2014	10066	0.41	0.61	1.21	0.89
2015	9658	0.78	0.58	1.16	1.69
2016	5903	0.86	0.35	0.71	1.86
2017	4356	0.88	0.26	0.52	1.91
2018	3535	0.18	0.21	0.42	0.40
2019	5486	0.25	0.33	0.66	0.53
2020	7552	0.37	0.45	0.91	0.81

#### kable(rbind(Bmrs,Fmrs))

Bmrs 8317.0750007 Fmrs 0.4632717

```
#library(rJava)
                                                           ## PROBLEMAS CON ESTO
#library(xlsx)
write.csv2(soli, "tabla2.csv", row.names=FALSE)
#DEFINE LAS AREAS DE LOS POLIGONOS
cols<-c("#696969","#A8A8A8","#DEDEDE")
ini < -c(-0.09);
xmax < -max(X1) * 1.35;
ymax < -max(Y1)*1.22;
xmin < -(0.08)
pol1 < -matrix(c(0.9,ini,0.9,1.1,xmax,1.1,xmax,0.75,1.25,0.75,1.25,ini),
ncol=2,byrow=T)
pol2<-matrix(c(1.25,ini,1.25,0.75,xmax,0.75,xmax,ini),ncol=2,byrow=T)
pol3<-matrix(c(xmax,1.1,xmax,ymax,0.9,ymax,0.9,1.1),ncol=2,byrow=T)</pre>
pol4<-matrix(c(0.5,ini,0.9,ini,0.9,ymax,0.5,ymax),ncol=2,byrow=T)
pol5<-matrix(c(-0.07,ini,0.5,ini,0.5,ymax,-0.07,ymax),ncol=2,byrow=T)
#name4<-paste(getwd(), "/Figuras/Fig4_Zhou2013_fase.png", sep="")</pre>
#pnq(file=name4, width=1200, height=1000)
par(mar=c(6.1,6.5,4.8,4.8),cex.axis=1,cex.lab=1)
plot(X1,Y1,col=0,xlab="",ylab="",yaxt="n",xlim=c(xmin,max(X1)*1.1),
ylim=c(0.09, max(Y1)*1.17))
axis(2,las=1)
```

```
polygon(pol5,col=cols[1],border=1);polygon(pol4,col=cols[2],border=1)
polygon(pol3,col=cols[3],border=1);polygon(pol2,col=cols[3],border=1)
polygon(pol1,col="white",border="black")
#points(mc.dat[,1],mc.dat[,2],pch=21,bg="#B5B5B5",cex=0.9,col=1)
lines(X1,Y1,lty=2,col=1,lwd=2)
lines(X1,Y1,type="p",bg=2,pch=21,cex=1,lwd=2)
abline(v=1,lty=2,col=8,lwd=2);abline(h=1,lty=2,col=8,lwd=2)
abline(v=0.5, lty=2, col=8, lwd=2)
contour(z,drawlabels=FALSE,levels=c(0.1,0.25,0.5,0.75),add=TRUE)
text(0.5,max(Y1)*1.29,expression(PBR[paste("agotamiento")]),cex=1.1,
pos=1,xpd=T)
text(1,max(Y1)*1.29,expression(B[paste("RMS")]),cex=1.1,pos=1,xpd=T)
text(max(X1)*1.19,1.11,expression(F[paste("RMS")]),cex=1.1,pos=1,xpd=T)
mtext(expression(paste("Biomasa total relativa a ",B[paste("RMS")],sep="")),
side=1,line=4.2,cex=1.2)
mtext(expression(paste("Mortalidad por pesca relativa a ",F[paste("RMS")],
sep="")),side=2,line=3.8,cex=1.2)
\#a2 < -which(yr\%in\%seq(2015,1994,by=-2)==TRUE)
a2 < -c(1,2,3,4,5,6,7,8,9)
text(X1[a2],Y1[a2]*1.06,yr[a2],cex=1,pos=4,col=4)
#text(1.10,0.83, "Plena Explotación", cex=1.6, pos=4, col=1, lwd=2)
#text(1.56,0.31, "Sub Explotación", cex=1.6, pos=4, col=1, lwd=2)
#text(1.33,1.51, "Sobrepesca", cex=1.6, pos=4, col=1, lwd=2)
#text(0.58,0.67, "Sobre", cex=1.6, pos=4, col=1, lwd=2)
#text(0.52,0.51, "Explotación", cex=1.6, pos=4, col=1, lwd=2)
#text(0.68,1.18, "Sobre-explotación y Sobrepesca", cex=1.6, pos=4, lwd=2, srt=90)
\#text(0.23,1.18,"Colapso\ y/o\ Agotamiento",cex=1.6,pos=4,lwd=2,srt=90)
box()
```



Biomasa total relativa a  $B_{\text{RMS}}$ 

#dev.off()

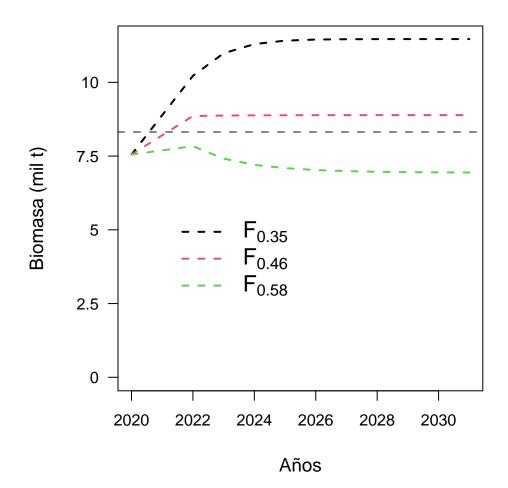
## Cálculo de CBA

```
#CALCULO DE LA CBA PARA SARDINA AUSTRAL XI
mata <-out1.backup[1:5];</pre>
   <-length(mata)
mato <-vector()</pre>
for(p in 1:mm){
 mato <-cbind(mato,mata[[p]])}</pre>
 mate <-as.data.frame(mato)</pre>
 colnames(mate)<-c("k","r","msy","Bend","Depletion")</pre>
      <-length(yr)
уу
prob
      <-c(0.6666667,1.00,1.25) # pnderadores de Frms
      <-dim(sp)
yrs_pro <-seq(yr[yy],yr[yy]+11,by=1) # años de proyección
      <-length(yrs_pro)
уур
BT=CT=array(NA,c(length(prob),ss[1],length(yrs_pro)))
BT[,,1] \leftarrow Bioma[3,yy]
CT[,,1] \leftarrow C[yy]
Fi
      <-Fmrs*prob
# y = Frms ponderados
\# n = n\'umero de simulaciones
# m = años de proyección
for(y in 1:length(Fi)){
for(n in 1:ss[1]){
 ki=sp$k[n] # parámetro K simulado
 ri=sp$r[n] # parámetro r simulado
 for(m in 1:(yyp-1)){ # PROYECCIÓN
  if(m==1){
    CT[y,,1]=C[yy]} # igual a la captura del último año
    CT[y,n,m]=BT[y,n,m]*Fi[y]} # captura proyectada
    BT[y,n,m+1] = BT[y,n,m] + ri*BT[y,n,m]*(1-BT[y,n,m]/ki) - CT[y,n,m] * biomasa total proyectada
  if(m==(yyp-1)){
    CT[y,n,m+1] = BT[y,n,m+1] *Fi[y]
 }
}
}
# GRAFICA LA CBA 2 PARA sardina austral
FF
    <-formatC(Fi,format="f",digits=2)
    <-expression(paste("Biomasa (mil t)",sep=""))</pre>
Binf <-tabla[2,1]/2
Bsup -tabla[4,1]/2
rng1 <-range(BT[,,],na.rm=T)</pre>
```

```
ax2 <-seq(0,rng1[2]*1.15,by=2500)
cols <-"#858585"
y1 <-length(yrs_pro)

par(mar=c(5,5,1,1),cex.axis=1,cex.lab=1)
plot(yrs_pro[-2],seq(0,rng1[2]*1.15,le=(y1-1)),col=0,type="l",xlab="",ylab="",yaxt="n",ylim=c(0,rng1[2])

for(x in 1:length(Fi)){
    lines(yrs_pro[-2],apply(BT[x,,],2,quantile)[3,-2],col=x,lty=2,lwd=2)
}
abline(h=Bmrs,lty=2,lwd=2,col=cols)
axis(2,at=ax2,labels=ax2/1000,las=1,cex=1)
mtext(BB,side=2,line=3.5,cex=1.2)
mtext("Afios",side=1,line=3.4,cex=1.2)
legend(2021,rng1[2]*0.5,c(expression(F[paste("0.35")]),expression(F[paste("0.46")]),expression(F[paste("0.58")])),lty=c(2,2,2,2,2),lwd=c(2,2,2,2,2),cex=1.4,col=c(1,2,3),bty="n")</pre>
```



```
rng2 <-range(CT[,,],na.rm=T)
ax3 <-seq(0,rng2[2]*1.15,by=1000)

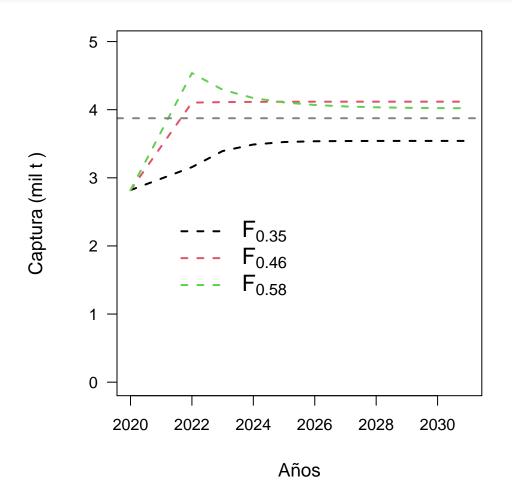
xxxx<-matrix(ncol=3,nrow=11)

par(mar=c(5,5,1,1),cex.axis=1,cex.lab=1)
plot(yrs_pro[-2],seq(0,rng2[2]*1.15,le=11),col=0,type="1",xlab="",ylab="",yaxt="n",ylim=c(0,rng2[2]*0.9)

for(x in 1:length(Fi)){
    xxxx[,x]<-apply(CT[x,,],2,quantile)[3,-2]
    lines(yrs_pro[-2],xxxx[,x],col=x,lty=2,lwd=2)
}
abline(h=MRS,lty=2,lwd=2,col=cols)
axis(2,at=ax3,labels=sprintf("%0.0f",ax3/1000),las=1,cex=1.4)

mtext(CC,side=2,line=3.5,cex=1.2)

mtext("Años",side=1,line=3.4,cex=1.2)
legend(2021,rng2[2]*0.5,c(expression(F[paste("0.35")]),expression(F[paste("0.46")]),expression(F[paste("0.58")])),lty=c(2,2,2,2,2),lwd=c(2,2,2,2,2),cex=1.4,col=c(1,2,3),bty="n")</pre>
```



```
## [,1] [,2] [,3]
## [1,] 2819.000 2819.000 2819.000
```

```
## [2,] 3156.752 4103.742 4537.803
## [3,] 3392.954 4111.133 4292.945
## [4,] 3488.774 4114.620 4170.758
## [5,] 3525.317 4116.368 4106.596
## [6,] 3536.655 4117.209 4069.055
## [7,] 3540.081 4117.614 4047.515
## [8,] 3541.153 4117.809 4035.022
## [9,] 3541.488 4117.902 4027.612
## [10,] 3541.593 4117.947 4023.485
## [11,] 3541.626 4117.969 4021.075
# TABLA DE RESULTADOS
ct<-matrix(NA,length(Fi),5)
for(i in 1:length(Fi)){
ct[i,]<-as.numeric(quantile(CT[i,,2],probs=c(.1,.2,.3,.4,.5))) # CT[i,,2] (el 2 representa 1 año de p
colnames(ct)<-c("10%","20%","30%","40%","50%")
rownames(ct)<-formatC(Fi,format="f",digits=2)</pre>
cat("\n")
print(ct)
         10%
                20%
                      30%
                             40%
## 0.31 2701.227 2707.522 2714.629 2722.278 2727.424
## 0.46 4051.840 4061.283 4071.944 4083.417 4091.136
## 0.58 5064.800 5076.604 5089.930 5104.271 5113.920
# RANGO CBA PARA PBR Al MRS (2) y EL 2021(2)
rango < -quantile (CT[2,,2], prob=c(0.025,0.25,0.50,0.75,0.975))
kable(rango)
                                     Х
                           2.5\%
                                4024.826
                           25\%
                                4066.723
                           50\%
                                4091.136
                           75\%
                                4111.217
                           97.5% 4147.798
```

#FIN