

# Delta Employee & Retiree Care Fund Grant Application



You hereby acknowledge and agree that in order to complete this Delta Care Fund (the "Care Fund") Grant Application, you may be required to submit personal data to the Care Fund. By submitting any such personal data to the Care Fund, you agree to allow the Care Fund to process your personal data and to transfer your personal data to the Care Fund's headquarters in Atlanta, Georgia, U.S.A. or to any other location in the world for any purpose related to the evaluation of your Grant Application and/or any grant you receive from the Care Fund. "Personal data" means any information relating to you including, without limitation, employment, income, financial, health and medical information. "Process" in relation to personal data means the following operations: collection, recording, organization, storage, amendment, retrieval, consultation, use, disclosure, and similar operations.

You additionally hereby authorize the Care Fund to verify any information provided on the Grant Application, in its sole discretion. In connection with any such inquiry, the Care Fund will avoid disclosing any personal data unless the Care Fund determines that such disclosure is necessary in order to properly evaluate your Grant Application.

**Care Fund applicants should read the Care Fund Grant Application Instructions and Care Fund Grant Guidelines posted on Deltanet before proceeding with this application** (see Deltanet > Company Info > Delta People Care > Care Fund).

## MUST BE READ AND SIGNED BY ALL APPLICANTS:

I hereby authorize the Care Fund to verify any information provided on the Grant Application, in its sole discretion. In connection with any such inquiry, the Care Fund will avoid disclosing any personal data unless the Care Fund determines that such disclosure is necessary in order to properly evaluate my Grant Application.

In the event the Care Fund determines in its sole discretion that any information or personal data provided by me as part of my application may be falsified or fraudulent, the Care Fund reserves the right to provide all information provided by me or associated with my application to proper authorities for prosecution or to Delta Air Lines, Inc. which may result in an employment action against me.

I hereby certify that I have read the Care Fund Grant Application Instructions and Care Fund Grant Guidelines posted on Deltanet and that the information contained in this application and the supporting documents is accurate and true to the best of my knowledge.

I attest that I will immediately notify the Delta Care Fund of any changes to the information provided in my application. I understand that the Delta Care Fund reserves the right to request repayment of all or part of the grant if:

1. I receive funds based upon false statements in my application or falsified supporting documents.
2. I receive funds from another source to satisfy the same financial obligations as stated in this application.
3. I receive funds from a future settlement as a result of the circumstances that led to my request, approval and receipt of grant funds.

If you do not agree with this statement, your Grant Application will not be processed.

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*Applicant's Signature (Required)*

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*Date*

# Delta Employee & Retiree Care Fund Grant Application



You will be required to fax application and supporting documentation requested in the instructions. After completing this application, you will be contacted by the Care Fund and may be asked to provide additional supporting documentation.

When faxing any documents, you must print 'CARE FUND', YOUR FIRST AND LAST NAME AND EMPLOYEE ID NUMBER at the top of each page of the application and supporting documentation you submit. You may Fax the documents to 866-726-2413 (domestic), or 602-797-6025 (International).

For help completing this application contact the Delta Care Fund at 404-715-1726.

Other resources, in addition to the Care Fund:

EAP - The Employee Assistance Program (EAP) can provide a variety of resources including free counseling and a financial planning referral.

You can reach them at 800-533-6939 24 hours a day, seven days a week. Applicants are encouraged to request a free financial planning session when submitting a grant application.

UPLIFT - Delta's Uplift program rewards you financially for promoting the Delta SkyMiles Credit Card from American Express. Get started today by creating your account at [www.deltauplift.com](http://www.deltauplift.com) and check out the Uplift page on Deltanet for complete details. For login, redemption or general assistance, please contact the help desk at [support@deltauplift.com](mailto:support@deltauplift.com) or call 1-800-667-1068 (9AM – 6PM EST, M-F).

DALRC Retiree Assistance Program, Inc. (RAP) - RAP is a separate charitable organization whose mission is to offer financial assistance to Delta's domestic retirees, spouses and survivors who have fallen on financial hard times due to health-related circumstances. This non-profit organization is administered by volunteers who are Delta retirees and is funded by donations from both active employees and retirees. Program details are available at [www.dalrc.org](http://www.dalrc.org).

Fields marked with an asterisk (\*) are required.

# Delta Employee & Retiree Care Fund Grant Application



## ***Applicant Information***

*Employee Number*

*Full Name*

*Preferred Name*

*Job Title*

## ***Contact Information***

*Home Phone Number*

*Email Address*

*Mobile Phone Number*

*Office Phone Number*

*Address Line 1*

*Zip Code*

*Address Line 2*

*County*

*City*

*State*

## ***Employment Date and Other Personal Information***

*Initial Hire Date*

*Full Time/Part Time*

*Leave Status (i.e., STD, LTD, OJ, etc.)*

*Marital Status*

*Date of Birth*

*Delta Retiree? (yes/no)*

*Delta Retirement Date*

# Delta Employee & Retiree Care Fund Grant Application



Enter total number of people living in your household who are dependent on you for financial support:

Number of dependents \_\_\_\_\_

## Dependent Information

Dependent Name	Relationship Status	Date of Birth	Age	Enrolled in Medical/Dental Benefits?	Enrolled in Pass Travel Privileges?

Please identify any other household members who are dependent on you and are not eligible for Delta pass privileges, or Health & Welfare benefits, by name, relationship, age.

Dependent Name	Relationship Status	Date of Birth	Age

Have you or any other family members ever received financial assistance from the Delta Care Fund?

☐

Yes

☐

No

Are you a partner in any partnership or an owner or part-owner of any other business?

☐

Yes

☐

No

If Yes, Please Describe:

# Delta Employee & Retiree Care Fund Grant Application



## Hardship Details

Use this section to provide details about your hardship. Please provide as many details as possible so that the Grant Evaluation Committee will have a clear understanding of your situation.

1. In order to be qualified to receive a grant from the Delta Care Fund, you, your spouse or domestic partner, or one or more of your dependents must have suffered a particular and extraordinary hardship. Please indicate which circumstance created your hardship. If more than one circumstance applies, select other and specify.

☐ Accident    ☐ Fire    ☐ Illness    ☐ Injury    ☐ Disaster    ☐ Other (Specify Below)

2. When did event happen that created the hardship for which you are requesting assistance? (Enter date only in box below)

Month/Day/Year:

3. Describe in detail the reason for your request and provide any details that will assist the Delta Care Fund to evaluate your request.

4. List all the actions you and your household have taken or plan to take to offset the financial impact of your hardship. This may include assets or stocks sold, 401(K) withdrawals, loans, additional employment, or increasing hours worked.

5. Describe any losses, costs, and/or expenses you have incurred in connection with your hardship. If possible, include any actual or estimated values associated with such losses, costs and/or expenses.

6. What is the total amount of financial assistance you are requesting from the Delta Care Fund?

7. (Administrator use only)

8. (Administrator use only)

# Delta Employee & Retiree Care Fund Grant Application



9. List bills in the order that you need them to be paid if funds are granted.

Priority	Payable To	Amount to be Paid	Reason

10. Approved grants are paid to the applicant by issuing a check mailed to home address listed on this application or by an electronic transfer of funds into applicant's bank account.

Select circle preferred method of payment:

[1] Payment by Check (mailed) or

[2] Deposit Funds Electronically (into your bank account)

Complete following section if you selected Deposit Funds Electronically:

Account Type:

Bank Name:

Account number:

Routing Number:

Include a voided check or bank document  
(Document must include applicant's name and address)

[Example](#) of routing and account number



**International Applicants Only:**

SWIFT Code(Int'l only):

Bank Address(Int'l only):

Bank Phone Number(Int'l only):

# Delta Employee & Retiree Care Fund Grant Application



11. Are you being evicted or foreclosed?

☐ Yes ☐ No

Enter the date of eviction or foreclosure: \_\_\_\_\_

## Total Monthly Household Income

Use this section to provide all sources of income you and your spouse or domestic partner receive each month. Gross monthly pay is your income before any taxes and deductions. You must provide all sources of support your household receives each month. Enter all amounts in your local currency.

### Applicant's Monthly Income

<b>Gross Delta Pay (Pre-tax)</b>		<b>Gross Non-Delta Pay (Pre-tax)</b>	
Pension		Alimony	
Child Support		Worker's Compensation	
Trust		Social Security Income	
Disability Insurance			
Other			

Description	Amount

### Spouse or Domestic Partner's Monthly Income

<b>Spouse or Domestic Partner Gross Delta Pay (Pre-tax)</b>		<b>Spouse or Domestic Partner Gross Non-Delta Pay (Pre-tax)</b>	
Pension		Alimony	
Child Support		Worker's Compensation	
Trust		Social Security Income	
Disability Insurance			
Other			

Description	Amount

\* Total Monthly Income:

# Delta Employee & Retiree Care Fund Grant Application



## Total Monthly Household Expenses (List all combined monthly expenses for applicant & spouse or domestic partner)

	Monthly Expenses	Past Due Amount Owed	Total Loan or Balance Owed
<b>Housing Expenses</b>			
Mortgage			
Rent			
Renter/Home Insurance			
Electricity			
Heat (Natural Gas, Oil)			
Water			
Garbage			
<b>Transportation Expenses</b>			
Vehicle Loan Payment			
Vehicle Lease Payment			
Total Vehicle Insurance			
Total Gasoline Expense			
Public Transportation Expense			
<b>Communication Expenses</b>			
Cable			
Internet			
Bundle(Cable/Internet/Phone)			
Landline			
Mobile			
<b>Child Expenses</b>			
Child Care			
Child Support Payment			
Child Activities			
Other Child Expenses/Description			
<b>Medical/Insurance Expenses</b>			
Medication Expense Not Covered by Insurance			
Medical Expenses Not Covered by Insurance			
Dental Expenses Not Covered by Insurance			
Vision Expense Not Covered by Insurance			
Medical/Dental/Vision Insurance Premiums			
Other Premiums (Life, STD, LTD, etc.)			



# Delta Employee & Retiree Care Fund Grant Application



## Miscellaneous

Food

Alimony



\* Total Monthly Expenses:

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## Loans

Loan Type	Monthly Expenses	Past Due Amount Owed	Total Loan or Balance Owed	Provider Name

## Credit Cards

Issuer	Monthly Expenses	Past Due Amount Owed	Total Loan or Balance Owed	Description of Charges

## Other Expenses

Description	Monthly Expenses	Past Due Amount Owed	Total Loan or Balance Owed

Total Monthly Expenses:

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Total Monthly Income:

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Income Minus Expenses

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# Delta Employee & Retiree Care Fund Grant Application



## Total Assets (Applicant and Spouse or Domestic Partner)

Use this section to detail your household's current assets. Provide requested details for you and your spouse or domestic partner.

	Employee Amount	Spouse/Domestic Partner
Cash (Including Checking/Savings Account Balance):	<input type="text"/>	<input type="text"/>
Investments (Market Value):	<input type="text"/>	<input type="text"/>

## Home

Market Value:	<input type="text"/>
Balance Owed:	<input type="text"/>
Equity:	<input type="text"/>

## Vehicles

Type of Vehicle	Year of Vehicle	Model of Vehicle	Market Value	Amount Owed
			\$	\$
			\$	\$

## Other Assets

Description	Market Value	Balance Owed	Equity
	\$	\$	\$
	\$	\$	\$

Prior to submitting your application, please read the following statements.

I understand that the Delta Care Fund reserves the right to request repayment of all or part of the grant if:

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Sign below if you agree with this statement. If you do not agree with this statement, you cannot submit your Grant Application.

\_\_\_\_\_  
Applicant's Signature (Required)

\_\_\_\_\_  
Date