



Node Setup Guide

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Overview

Congratulations on purchasing ThoughtSpot. You can install a ThoughtSpot cluster on a hardware appliance or on a hosted AWS or VMWare appliance. Your ThoughtSpot installation cannot mix node types, your installation must be homogenous, so, for example either hardware or VMWare nodes. You can have an AWS cluster for development and use an appliance for production.

This guide instructs you how to prepare each of the following:

- [Hardware appliance](#)
- [AWS EC2 node](#)
- [VMWare node](#)

Once you've configured your nodes, you can contact [ThoughtSpot Support](#) by phone, mail, email, or by filing a support ticket.

Hardware appliance overview

Summary: What is in the box.

The ThoughtSpot appliance hardware will be installed in a rack in your data center. This section describes the typical physical configuration.

Hardware provided by ThoughtSpot

When your ThoughtSpot appliance arrives, the following items will be included:

Item Name	UOM	Qty
Round Hole to Sq Hole Adapter Kit (For Slide Rail Management)	Each	1
Power Cord, C13 to C14, 6 feet	Each	2
Power Cord, C13 to NEMA 5-15, 6 feet ¹ This power cord is not included with the Haswell platform.	Each	2
Document, Rack Rail Installation, TS-2000	Each	1
TS-2000 Quick Start Guide	Each	1
Bezel Assembly, TS-2000	Each	1
Slide Rail Kit	Each	1
Appliance (containing 1-4 nodes, depending on ordered configuration)	Each	1
SFP+ Connector per ordered node (data connection)	Each	1
5m Fiber cable per ordered node (data connection)	Each	1
5m Network cable per ordered node (management connection)	Each	1

1: The supply voltage, 120 VAC, available when using a NEMA-15 power cord is an insufficient input to achieve the full power output required by the Haswell power supply. Only the C13 to C14 power cord should be used with the Haswell platform.



Additional hardware requirements

You will need to supply the following items, as they will not be included with your ThoughtSpot appliance:

- Data center with proper cooling
 - 2U of rack space per appliance (post depth 26.5" - 36.4")
 - AC power **Attention:** Refer to [Ivy Bridge and Haswell hardware details](#) for power input requirements.
 - 10GbE infrastructure (switch) - 1x port required / node
 - 100MbE infrastructure (switch) - 1x port required /node
 - Network cable Cat 5e/6 (node management)¹
 - 10G connection: SFP+ for switch side²

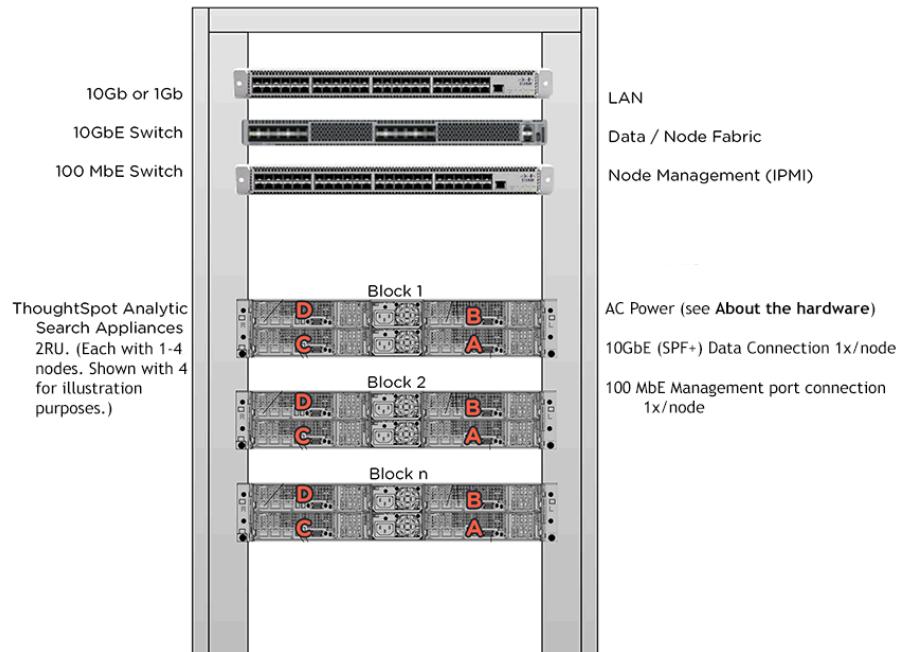
1. One 5m CAT 5e/6 network cable, per node, is provided with the appliance for management port connection. Customer supplied cable can be used if preferred.

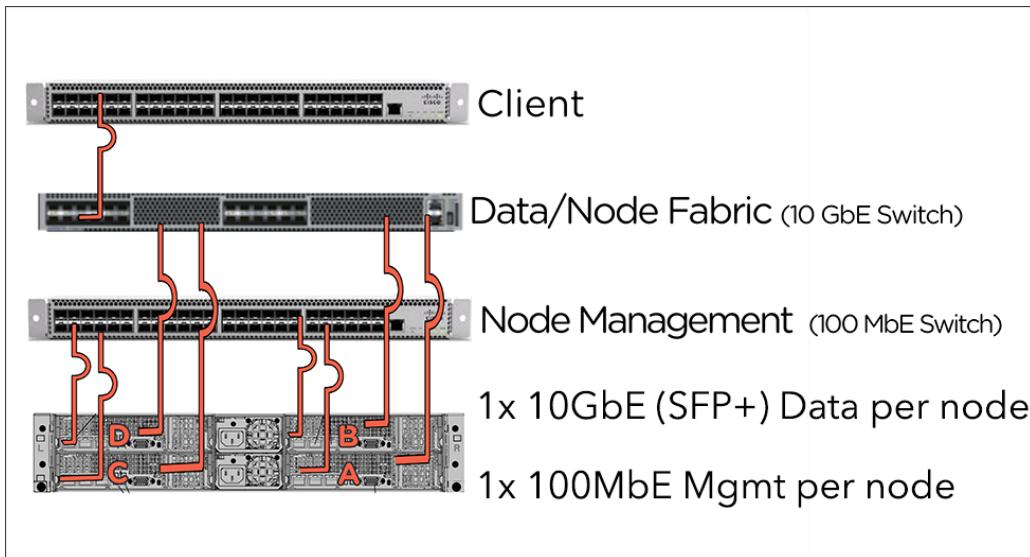
2. One SFP+ connector is provided, per node, for the node side data connection. One 5m fiber cable is also provided. The customer must provide switch side SFP+ that is compatible with their switch. Customer supplied DAC cables or fiber cables can be used if preferred.

Typical physical deployment

These diagrams show a physical configuration with three blocks of four nodes each. Your appliance can have 1-4 nodes, depending on the ordered configuration.

Server Rack (42U) Back (Customer Supplied)





Supported hardware

Summary: Required and provided installation hardware.

This section lists all required hardware that is needed to successfully install your ThoughtSpot appliance in your data center. Some hardware will be provided with your appliance, while the rest must be provided on-site.

The ThoughtSpot instance hardware is configured for fast data searching and reliability. This overview details the hardware specification and installation. The system is made up of compute nodes, which form a cluster. The 2U system includes up to 4 nodes and can hold up to 1TB of data. This can be scaled out.

Network connection

Before accessing ThoughtSpot, you will need a network connection.

You can refer to the ThoughtSpot Administrator Guide to see which ports must remain open to outside traffic for handling certain network requests and for inter-cluster communication. You can also find information on how to test your network connectivity between nodes and network security.

Here are some more details on ports and node communication:

- Port redundancy (bonding) is not supported. Only one 10G port is active per node.
- Nodes communicate to each other via the 10G connection (data ports).
- All nodes should be on the same VLAN – ideally connected to the same top of rack switch.
- IPMI ports are used for management functions of the nodes.

Appliance hardware platforms

There are two different appliance hardware platforms on which ThoughtSpot's Analytical Search engine is deployed, Ivy Bridge and Haswell. Both of the platforms provide the same performance. The physical differences between the platforms are detailed below.

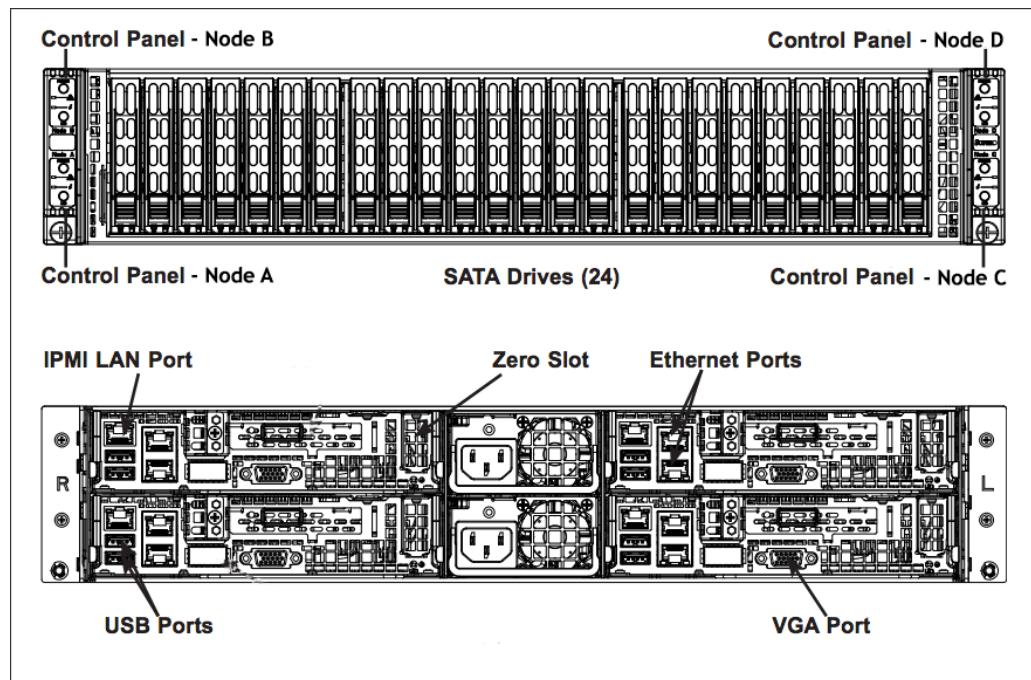
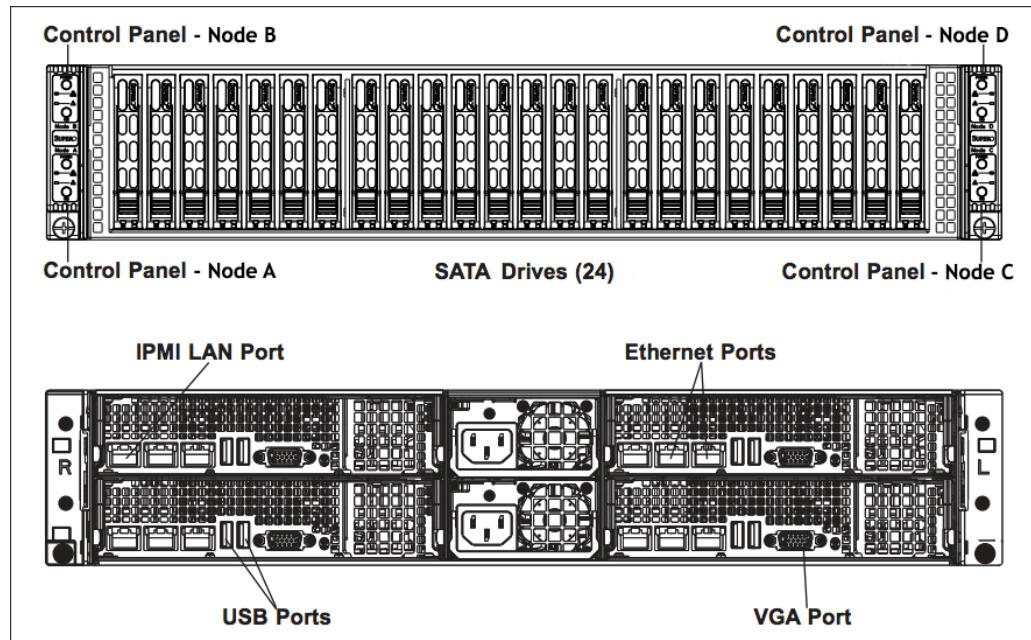
Details	Ivy Bridge	Haswell
Dimensions	2 RU chassis (17.25 x 3.47 x 26.75 in.)	2 RU chassis (17.25 x 3.47 x 28.5 in., 2" longer than Ivy Bridge)
# of nodes	Populated with 3 or 4 nodes	Populated with 1 to 4 nodes
Node specifications	Each node is independent and consists of a server board (removable from rear), 1x 120GB SSD, 5x 1TB HDD	Each node is independent and consists of a server board (removable from rear), 1x 200GB SSD, 3x 2TB HDD
Max power consumption	1620 W	2000 W
Required power input	120-140 V / 12-10A / 50-60Hz, 180-240V / 10.5-8 A / 50-60Hz	200-240 / 11.8 - 9.8A / 50-60Hz

Note: Required connections are the same for each platform.

Chassis views

These diagrams show the front and rear chassis views. The marked features are present on all four nodes on the rear of the chassis even though they are only pointed out on one node in the diagrams.

The chassis are shown fully populated (4-nodes). Your appliance may be populated with 1-4 nodes, depending on the ordered configuration. If less than 4-nodes were ordered, the empty slot will be filled with a filler panel.



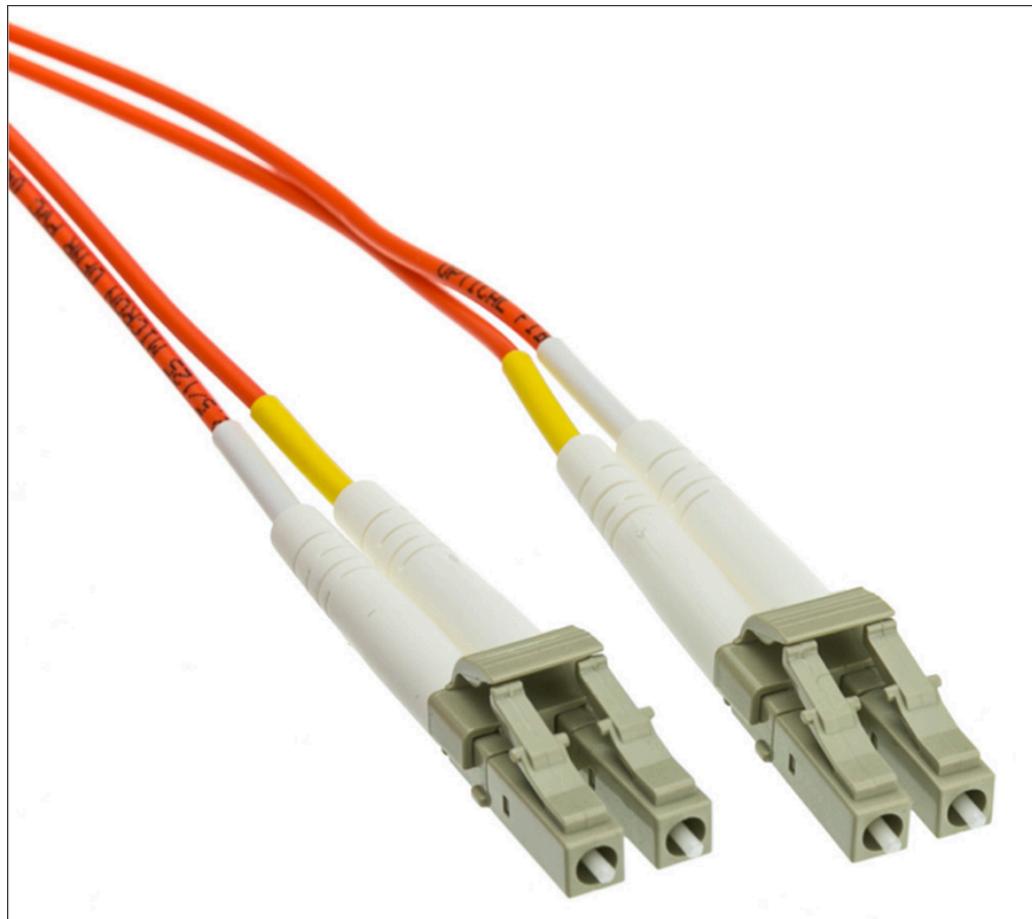
Cable networking

This section reviews the types of cables needed for 10GbE networking and how to plug them in. There are three types of cables to consider for 10GbE networking:

- Fiber
- Direct Attach Copper (DAC)
- Category 6a (not supported by ThoughtSpot)

Option 1 - Fiber cables

Fiber can be run long distances to the switch.

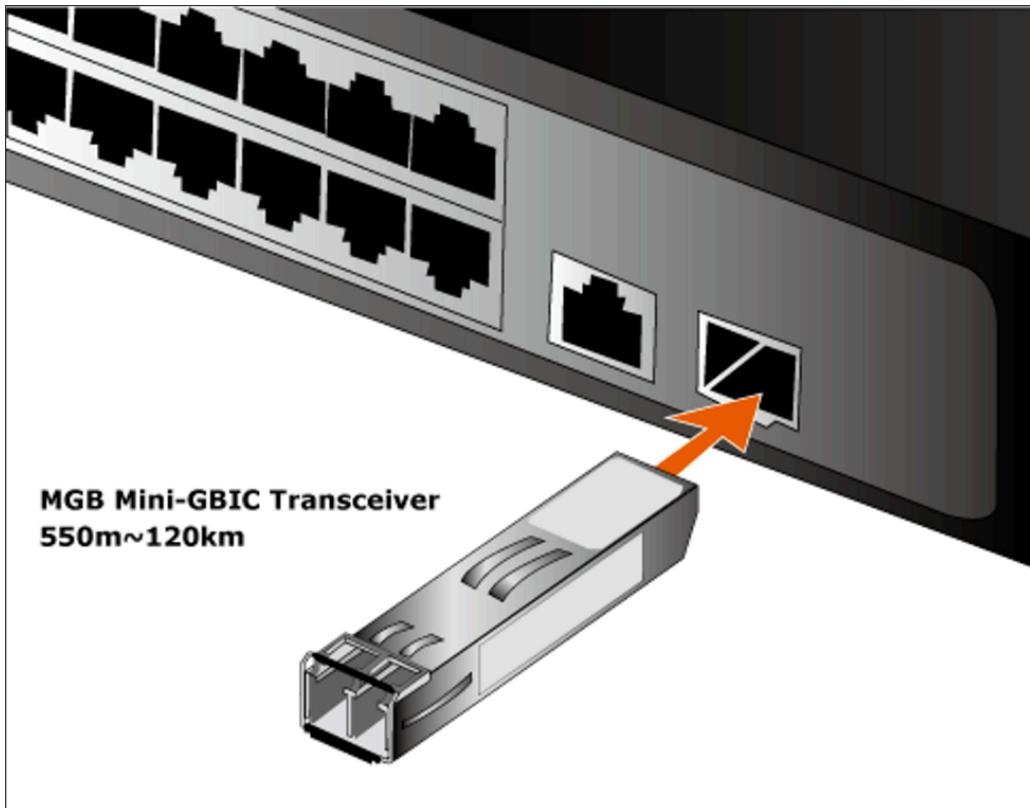


These cables require gigabit interface converters (GBICs), SFP+ form factor.

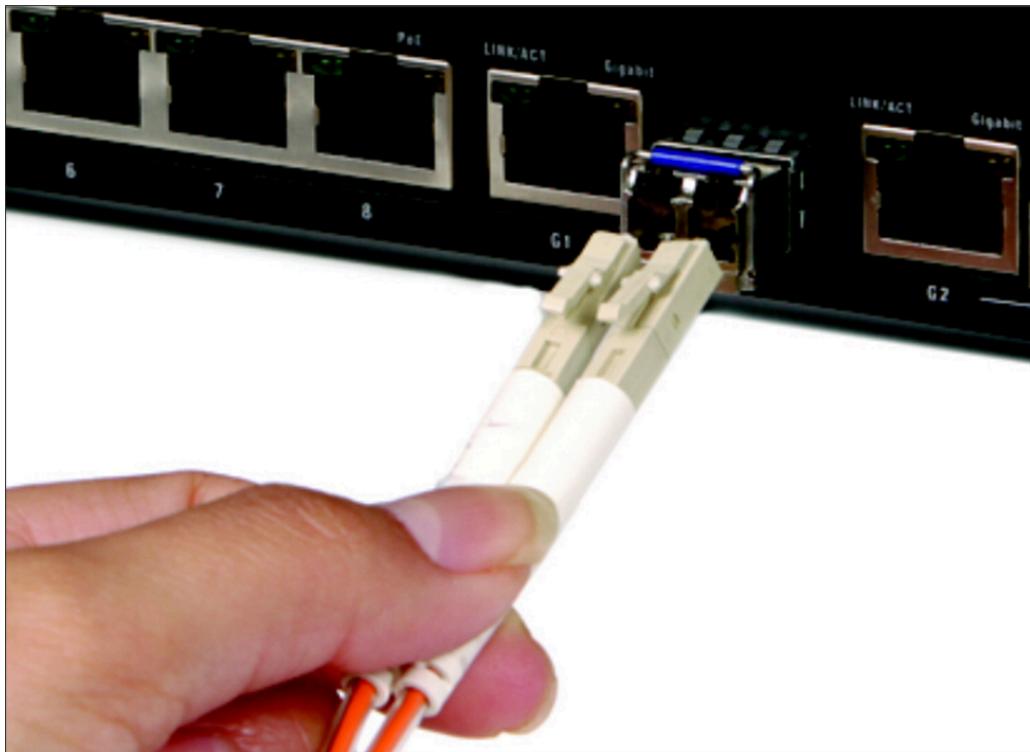
Remember: ThoughtSpot does not supply cables or GBICs



The GBIC must be plugged into a data port on the back of the appliance before plugging in the fiber cables.



The fiber cables must then be plugged into the GBIC.

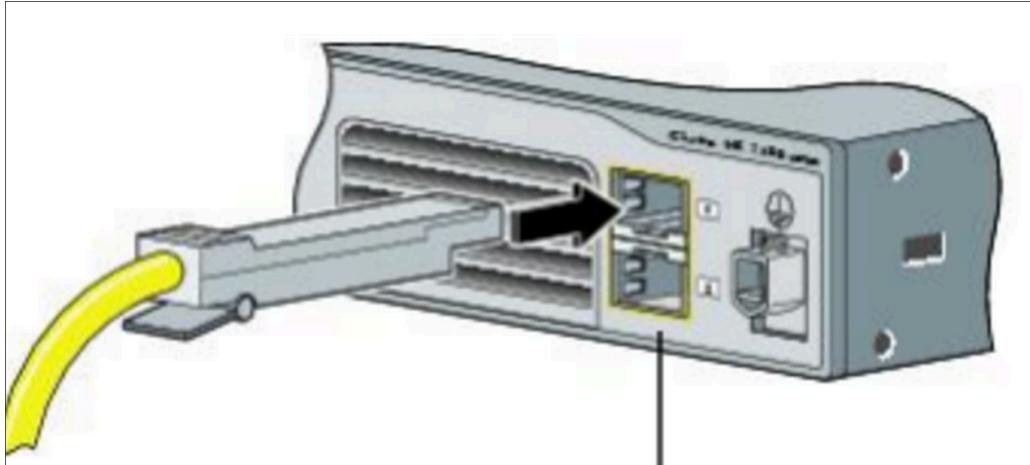


Option 2 - DAC/Twinax cables

Copper can only be run short distances to the switch. An SFP+ is attached to the cable.



Here is how you would plug in a DAC cable.



Non-option - Category 6a cables (not supported by ThoughtSpot)

There are no adapters for these cables. The 10GbE NIC (Network Interface Card) used on the ThoughtSpot appliance is not compatible with this type of cable/connection.



Setup and start the appliance

This section explains how to install and start the appliance.

Before you begin

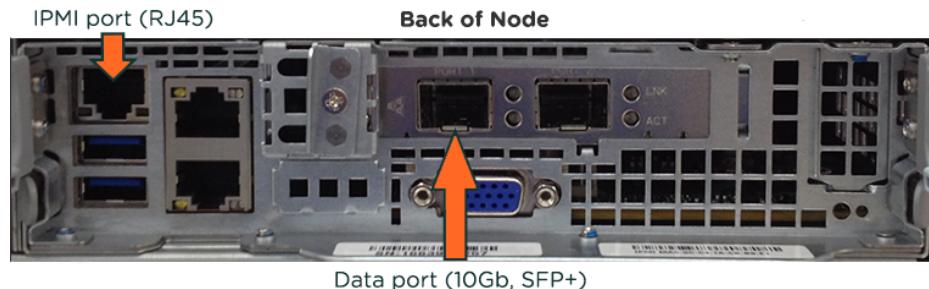
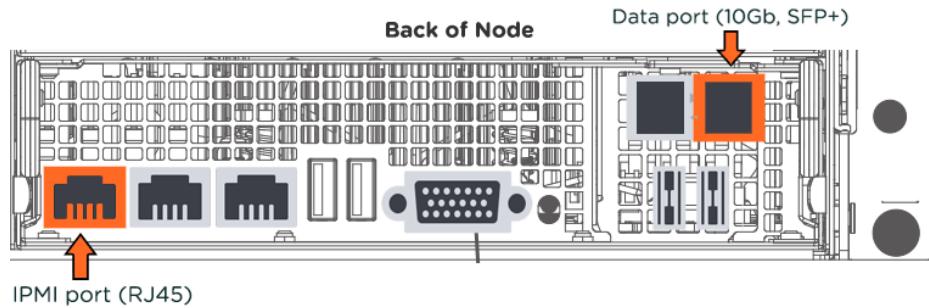
The ThoughtSpot appliance comes pre-installed with all the required software. Network settings on the appliance are required prior to using the appliance. Reference ThoughtSpot's site survey for the information specific to the customer's network environment that is required to configure the appliance.

- If ThoughtSpot's site survey form was completed and returned to ThoughtSpot prior to the appliance being shipped, the appliance may be pre-configured for your network environment and ready to install and connect to your network.
- If the network configuration was not pre-set, then this step must be done as part of the installation process.
- If assistance is needed to determine the configuration status of the appliance, please contact ThoughtSpot Support.

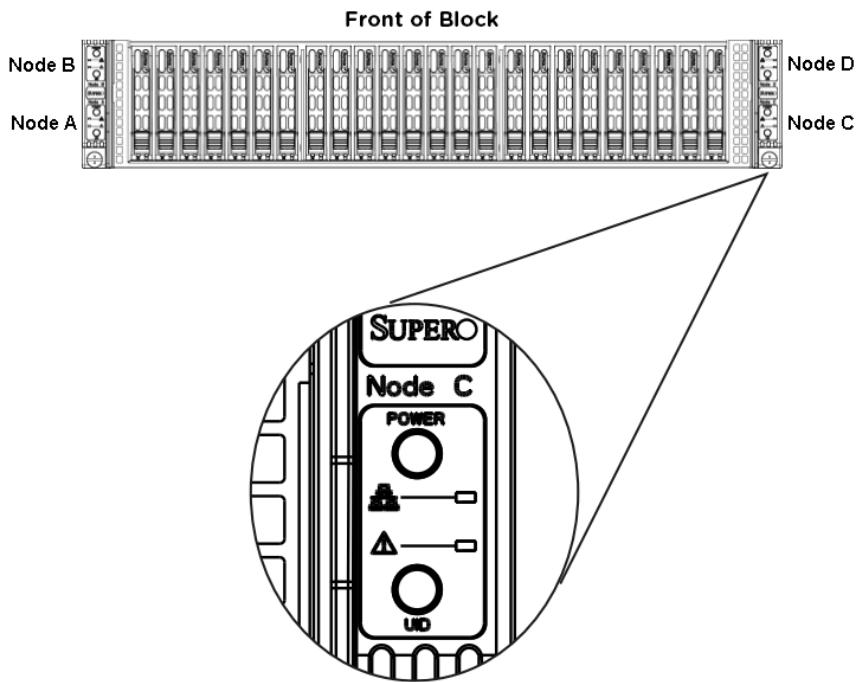
Installation procedure

To install and start the appliance and connect to your network:

1. Refer to the Rack Install Guide to install the appliance securely in your data center.
2. Plug in the power cord, but do not turn the appliance on yet. See the figure of the **Location of the power and UID buttons on the control panel** for the power button location.
3. Connect the IPMI dedicated LAN port to a dedicated LAN for system management.
4. Connect the data port(s) on the back of the appliance to your 10GbE network switch. Only the one 10GbE port shown in the **Back of Node** figures below is active. Only one 10GbE port connection is needed.



- Turn on the appliance by pressing and releasing the power button for each node and allow time for the nodes to boot up completely.



Each node has its own power and UID buttons. Turning the system off using the power button removes the main power, but keeps standby power supplied to the system. Therefore, you must unplug the AC power cord from any external power source before servicing. The power button for each node has a built-in LED which will turn green when the power is on.

There is also a UID button, which is used to turn on or off the blue light function of the LED. Once the blue light is activated, the unit can be easily located in very large racks and server banks. A blue LED is also illuminated on the corresponding node, visible from the rear of the chassis.

- After the appliance has been turned on, verify that both LEDs (IPMI and data NICs) on each network card are lit.
- Connect a keyboard and monitor to each node in turn. You should see a login prompt on the screen. If you don't see one or the screen isn't responsive, press the key combination control, alt, and F2 on your keyboard, which should allow you to attempt to log in.
- Log in as username admin, using the default password.
- Once logged in, run the following commands and capture the output at every stage:

```

sudo ipmitool lan print 1
sudo ipmitool lan set 1 ipsrc static
sudo ipmitool lan set 1 defgw ipaddr <IPMI_GATEWAY_ADD>
R>
sudo ipmitool lan set 1 netmask <IPMI_VLAN_SUBNET_MASK>
sudo ipmitool lan set 1 ipaddr <IPMI_NIC_IP_ADDR>
sudo ipmitool lan print 1

```

10. Run and capture the output of the following commands as well:

```
ifconfig eth0  
ifconfig eth1  
ifconfig eth2  
ifconfig eth3  
sudo ethtool eth0  
sudo ethtool eth1  
sudo ethtool eth2  
sudo ethtool eth3
```

11. Share the output of all commands with the ThoughtSpot team who will then determine the next steps.

AWS node overview

AWS can provide lots of memory and CPU for your ThoughtSpot instance, and it can be easily updated from development instances.

Your database capacity will determine the number of instances you'll need and the instance network/storage requirements. In addition, you can go with multiple VMs based on your dataset size.

The security group setting of your ThoughtSpot instance on AWS is up to you. You can find more information about which ports to open in the [network ports reference](#).

A little about AWS

AWS is a secure cloud services platform offered by Amazon. Using ThoughtSpot on AWS allows you to easily add instances as your dataset grows. You can do everything you'd normally want to do in a traditional database center with AWS. It features an on-demand delivery of IT resources and applications via the Internet with pay-as-you-go pricing.

Amazon EC2 is based on instance types and the region in which your instances are running. When you are connected to an instance, you can use it just like you use any other server. There is no minimum fee and you only pay for what you use.

Using Amazon EC2 lets you develop and deploy applications faster since there is no need to manage hardware. Therefore, it is easy to scale and manage computing capacity.

As persistent block level storage volumes, Amazon EBS helps with scaling your EC2 instances. Each EBS volume is automatically replicated to protect you from component failure, and offers low-latency performance.

AWS configuration options

ThoughtSpot engineering has performed extensive testing of the ThoughtSpot appliance on various Amazon Elastic Compute Cloud (EC2) and Amazon Elastic Block Store (EBS) configurations for best performance, load balancing, scalability, and reliability.

You can find information here on which configuration of memory, CPU, storage, and networking capacity you should be running for your instances. There are also details on how to configure your placement groups.

Hardware configurations

There is only one available hardware configuration for deploying ThoughtSpot on Amazon:

r4.16xlarge

Below are charts depicting the specifications for the configuration for EC2 and EBS requirements. Both EC2 and EBS requirements must be fulfilled to deploy on Amazon.

Instance name	Data capacity	vCPUs	DRAM
r4.16xlarge	Up to 250 GB	64	488 GB

Instance name	Data capacity	Root volume (SSD)	Data volume (SSD or HDD)
r4.16xlarge	Up to 250 GB	1 vol 200 GB	2 vols 1 TB each

ThoughtSpot software license sizes

ThoughtSpot only sells software licenses in multiples of 250 GB of data. So you can start with 250 GB, and add increments of 250 GB each time your data capacity needs increase. You can also choose to start off with more than 250 GB of data, as long as you know the best fit configuration for your data volume.

Lego blocks

If you aren't sure what kind of configuration you need, it might help to think of the hardware configurations in terms of simple Lego blocks. The r4.16xlarge size can be seen as a 250 GB block.

Note: ThoughtSpot does not support sizes other than r4.16xlarge.

Since the minimum data volume offered is 250 GB, you would need one r4.16xlarge block to match the data capacity. This scales linearly. So, 500 GB would require two r4.16xlarge blocks.

Placement groups

A placement group is a logical grouping of instances within a single availability zone. Placement groups are recommended for applications that benefit from low network latency, high network throughput, or both.

ThoughtSpot relies on high connectivity between nodes of a cluster, which is why creating a placement group is recommended. Being in same placement group will give you the best shot at the highest bandwidth across AWS EC2 instances and the lowest latencies. This will make the node-node network reach the closest AWS promised specs. Our default recommendation for a multi-instance setup requires a placement group since it works best for our application performance. Also, AWS will provide jumbo frames (9000 MTU) support in such situations, and they don't charge extra for being in the same placement group. Having said that, ThoughtSpot will still work with EC2s in the cluster across placement groups in an availability zone.

Related information:

- [EC2 instance types](#)
- [EC2 pricing](#)
- [EBS pricing](#)
- [Placement groups](#)

Set up AWS for ThoughtSpot

After you've determined your configuration options, you must setup your virtual machines (VMs) using an Amazon Machine Image (AMI). This AMI will be shared with you by ThoughtSpot.

About the ThoughtSpot AMI

The ThoughtSpot AMI comes provisioned with the custom ThoughtSpot image to make hosting simple. An AMI is a preconfigured template that provides the information required to launch an instance. You must specify an AMI when you launch an instance. An AMI includes the following:

- A template for the root volume for the instance (for example, an operating system, an appliance server, and applications).
- Launch permissions that control which AWS accounts can use the AMI to launch instances.
- A block device mapping that specifies the volumes to attach to the instance when it's launch.

Check with your ThoughtSpot contact to learn about the latest version of the ThoughtSpot AMI. Once you've provided your AWS account ID and region where the VMs will be hosted, ThoughtSpot will share the current ThoughtSpot base AMI with you.

The ThoughtSpot AMI has specific applications on an CentOS base image. The EBS volumes required for ThoughtSpot install in AWS comes as part of the AMI. When you launch an EC2 instance from this image, the EBS volumes automatically get sized and provisioned. The storage attached to the base AMI is 200 GB (xvda), 2X400 GB (xvdb), and SSD gp2. It contains the max disks so that it can take care of the full load of the VM.

Launch an instance

Follow these steps to set up the VMs and launch ThoughtSpot.

Overview

ThoughtSpot instances on AWS need AWS EC2 instances to be provisioned in the AWS account before ThoughtSpot can be installed and launched. Please make sure you follow the guidelines below for your EC2 details:

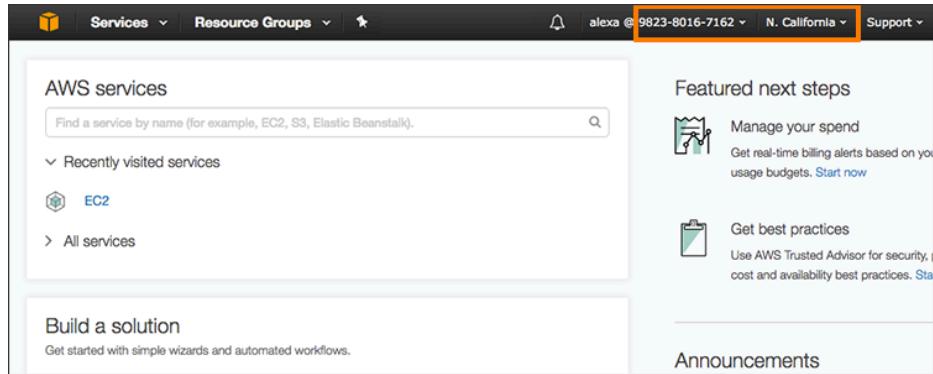
- EC2 instance type: r4.16xlarge.
- Networking requirement: 10GbE network is needed between the VMs. This is the default for the chosen VM type.
- Security: VMs need to be accessible from each other, which means they need to be on the same Amazon Virtual Private Cloud (VPC) and subnetwork. Additional external access may be required to bring data in/out of the VMs to your network.
- Number of EC2 instances needed: Based on the datasets, the number of EC2 instances needed will vary. Also for staging larger datasets (> 50 GB per VM), there may be a need to provision additional attached EBS volumes that are SSD gp2 provisioned.

Contact support and set your region

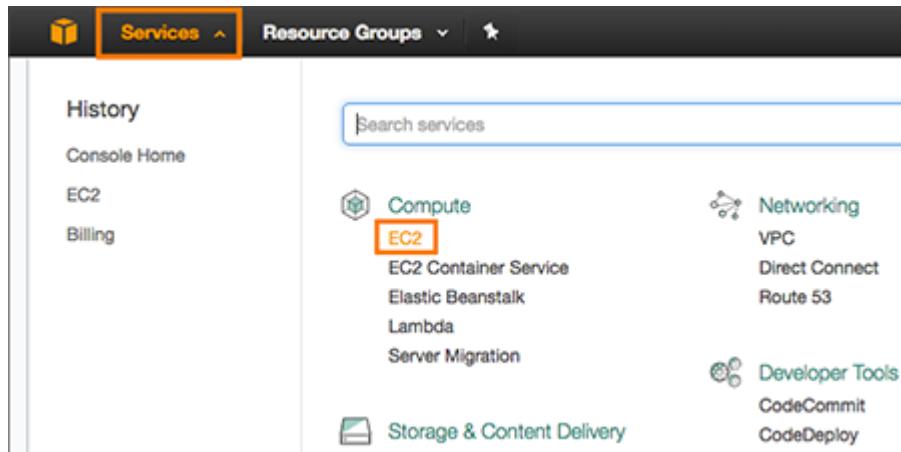
1. Log in to your AWS account from the [AWS Amazon sign in page](#).

2. Provide ThoughtSpot Support with your AWS account ID and the region where the VMs will be hosted. Support will grant you permissions and share the current ThoughtSpot base AMI with you.

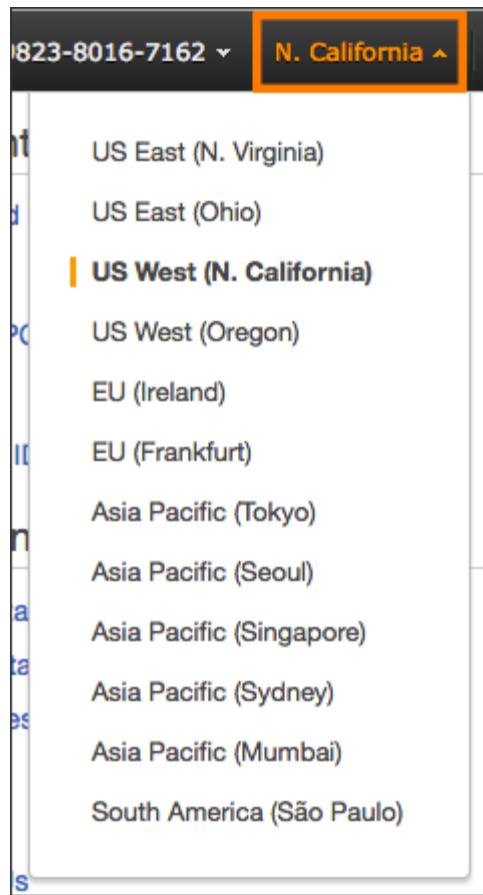
Note: You can find your account ID and region on the top right corner of the AWS console.



3. Navigate to the EC2 service dashboard by clicking **Services**, then select **EC2**.

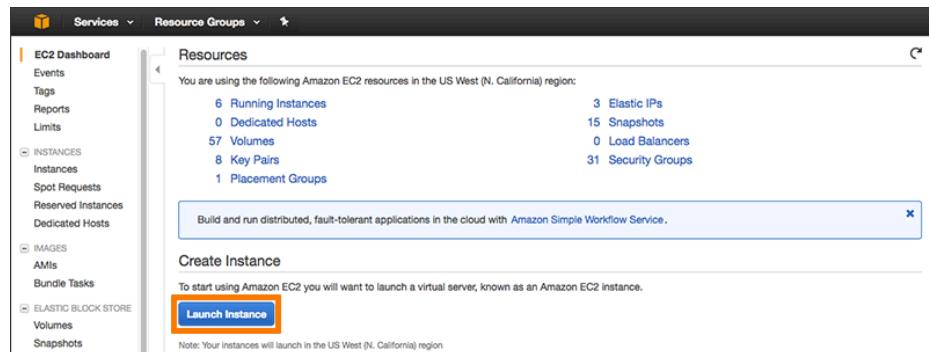


4. Make sure your selected region is correct on the top right corner of the dashboard. If not, select a different region you would like to launch your instance in. Let ThoughtSpot Support know if you change your region.



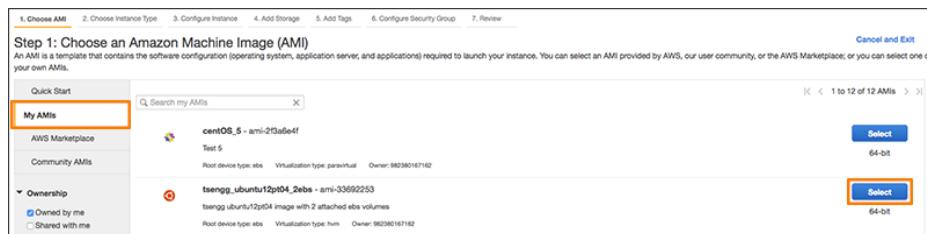
Create an instance

1. Create an instance by clicking **Launch Instance**.



2. Select the appropriate AMI from the AMI Selection step by clicking **Select**.

The ThoughtSpot shared AMI can be found under the **My AMIs** tab.



3. Select **r4.16xlarge** as the instance type.
4. Click **Next: Configure Instance Details**.
5. Configure the instances by choosing the number of EC2 instances you need based on your EC2 details. The instances need to be on the same VPC and subnetwork.
6. Click **Next: Add Storage**. The default storage specified by the ThoughtSpot AMI should be populated. Optionally, you can add extra storage. Based on the dataset size requirement you might need to provision and prepare (formatting/file system placement) an extra storage of 400 GB per VM that is SSD gp2 provisioned.
7. Click **Next: Add Tags** when you are done modifying the storage size.
8. Set a name for tagging your instances and click **Next: Configure Security Group**.
9. Select an existing security group to attach new security groups to such that it meets the security requirements for ThoughtSpot.

Tip: Security setting for ThoughtSpot

- The VMs need intragroup security, i.e. every VM in a cluster needs to be accessible from one another. For easier configuration, it is better to open all accesses from across VMs in a cluster.
- Additionally, more ports need to be opened on the VM to provide data staging capabilities to your network. Check the network ports reference to determine the minimum required ports that need to be opened for your ThoughtSpot appliance.

10. Click **Review and Launch**. After you have reviewed your instance launch details, click **Launch**.
11. Choose a key pair. A key pair consists of a public and private key used to encrypt and decrypt login information. If you don't have a key pair, you should create one, otherwise you won't be able to SSH into the AWS instance later on.
12. Click **Launch Instances**. Wait a few minutes for it to fully start up. Once it has started up, it will show up on the EC2 console.
13. Contact ThoughtSpot Support to complete your ThoughtSpot installation.

Related information

[EC2 Best Practices](#)

Azure node overview

Azure can provide lots of memory and CPU for your ThoughtSpot instance, and it can be easily updated from development instances.

Your database capacity will determine the number of instances you'll need and the memory and storage requirements. Depending on the amount of data you want to load, you can use multiple nodes together in a single instance.

The security group setting of your ThoughtSpot instance on Azure is up to you. You can find more information about which ports to open in the [network ports reference](#).

A little about Azure

Azure is a secure cloud services platform offered by Microsoft. Using ThoughtSpot on Azure allows you to easily add instances as your dataset grows. You can do everything you'd normally want to do in a traditional database center with Azure. It features an on-demand delivery of IT resources and applications via the Internet. When you are connected to an instance, you can use it just like you use any other server.

Using Azure lets you develop and deploy applications faster since there is no need to manage hardware. Therefore, it is easy to scale and manage computing capacity.

Azure uses [role based access control \(RBAC\)](#) to manage permissions on resources. Permissions are assigned to a [scope](#) in the following hierarchy: Subscription, management group, resource group, and individual resource. See [Organize your resources](#) in the Azure documentation for information on how to use this capability.

Azure configuration options

ThoughtSpot engineering has performed extensive testing of the ThoughtSpot appliance on various Azure configurations for best performance, load balancing, scalability, and reliability.

You can find information here on which configuration of memory, CPU, storage, and networking capacity you should be running for your instances. There are also details on how to configure your scope and permissions.

Hardware configurations

The following Azure resources are required for provisioning a Thoughtspot image in Azure:

- Virtual Machine Size: Standard E64s v3 (64 vcpus, 432 GB memory)
- Storage: Two 1TB SSD disks
- Network Ports: See PORTS SETTINGS

Data capacity per node

ThoughtSpot sizes nodes in multiples of 200 GB of data in Azure. This size refers to the amount of data in the CSV files you will be loading into ThoughtSpot. The 200GB number takes into account all replication of data done automatically by ThoughtSpot to provide redundancy and fast performance.

You can start with 200 GB, and add increments of 200 GB each time your data capacity needs increase. You can also choose to start off with more than 200 GB of data, as long as you know the best fit configuration for your data volume.

Set up Azure for ThoughtSpot

After you've determined your configuration options, you must setup your virtual machines (VMs) using a ThoughtSpot image for Azure.

About the ThoughtSpot image

To provision a ThoughtSpot image in the Azure portal, you'll need to access the ThoughtSpot Virtual Machine in the Azure Marketplace.

The ThoughtSpot Virtual Machine comes provisioned with the custom ThoughtSpot image to make hosting simple. A virtual machine is a preconfigured template that provides the information required to launch an instance of ThoughtSpot. It includes the following:

- A template for the root volume for the instance (for example, an operating system, an appliance server, and applications).

The ThoughtSpot Virtual Machine has the ThoughtSpot software installed and configured, on an CentOS base image. Check with your ThoughtSpot contact to learn about the latest version of the ThoughtSpot Virtual Machine.

Due to security restrictions, the ThoughtSpot Virtual Machine does not have default passwords for the administrator users. When you are ready to obtain the password, contact ThoughtSpot Support.

Set up ThoughtSpot on Azure

Follow these steps to provision and set up the VMs and launch ThoughtSpot.

Prerequisites

Complete these steps before launching your ThoughtSpot Virtual Machine:

1. Obtain an Azure login account.
2. Set up usage payment details with Microsoft Azure.
3. Set up a Resource Group.

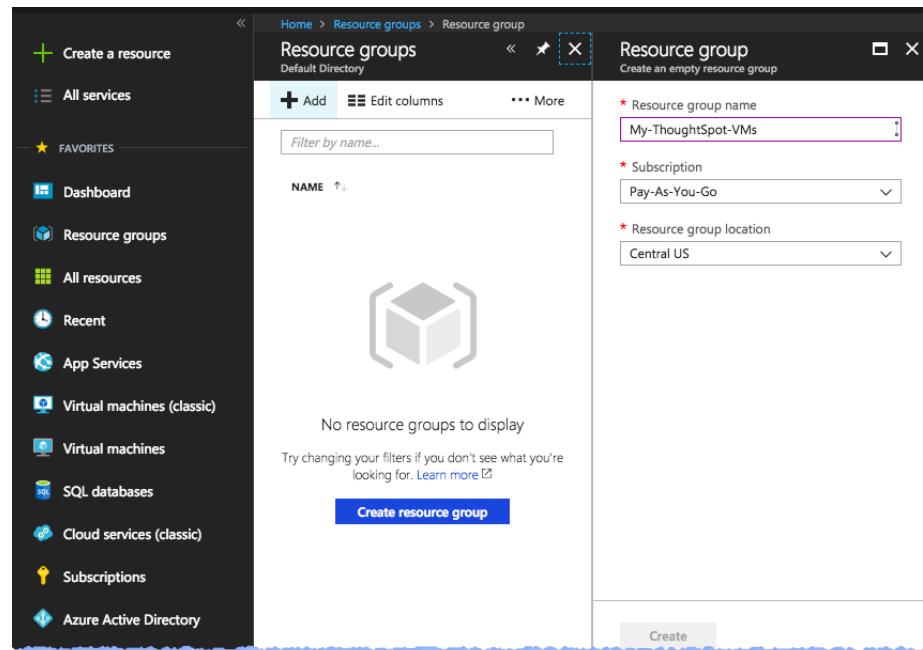
Create an instance

To get started, you need to log into the Azure portal, create a resource group, get the [ThoughtSpot Virtual Machine](#) on the [Azure Marketplace](#), create a resource based on the VM, and complete initial setup. You can either start at the Marketplace or from within the resource group you just created, as described here.

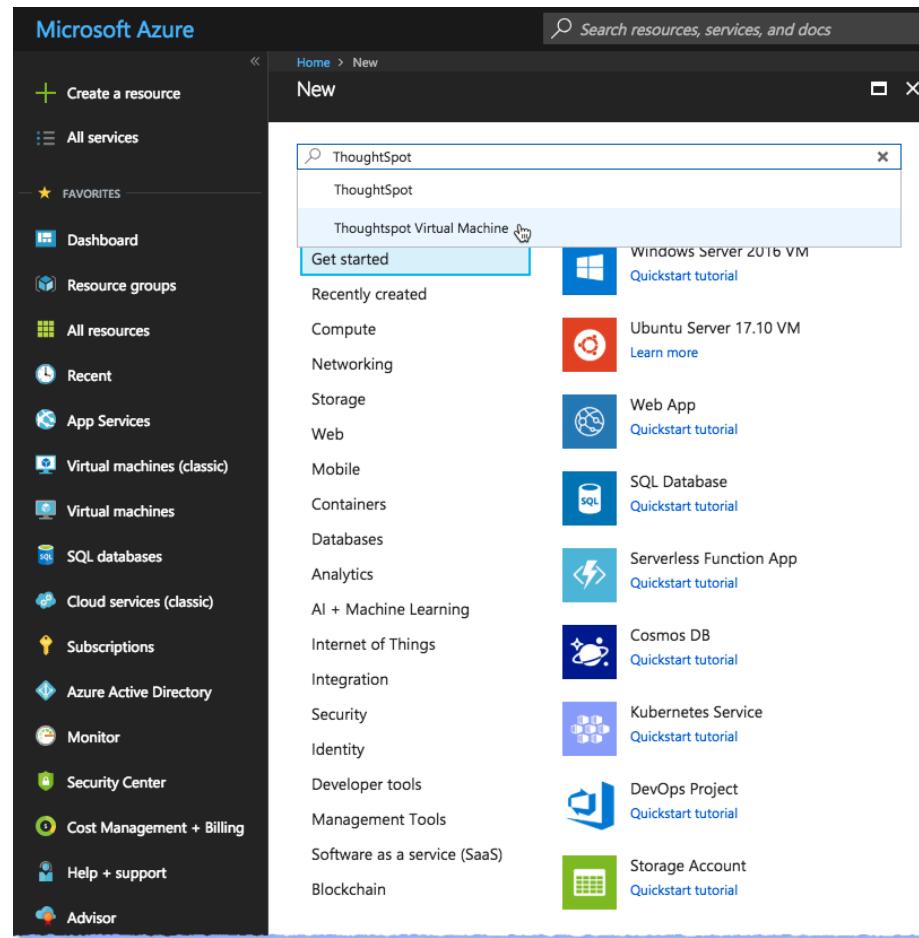
1. Log in to the Azure portal.

In a browser, go to <http://azure.microsoft.com>, and log in to your Azure account.

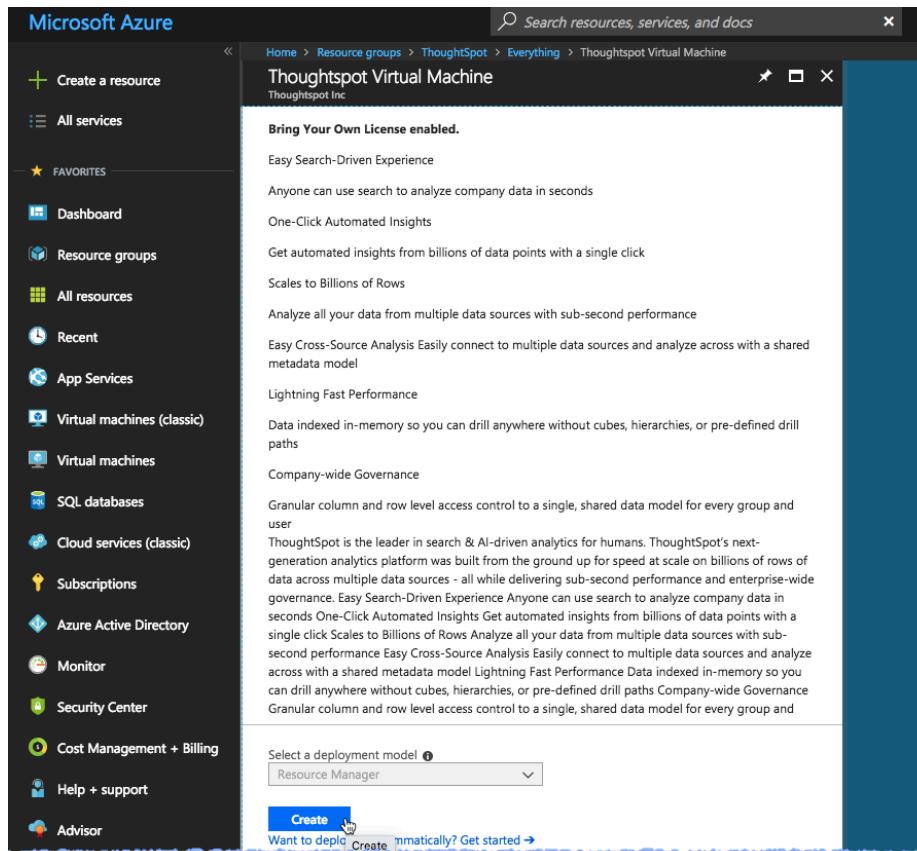
2. Create a Resource Group.



3. Next, create a resource based on the ThoughtSpot Virtual Machine.
 - a. Click **Create a resource**, search the Marketplace for the ThoughtSpot Virtual Machine, and select it.



b. On the ThoughtSpot Virtual Machine page, click **Create**.



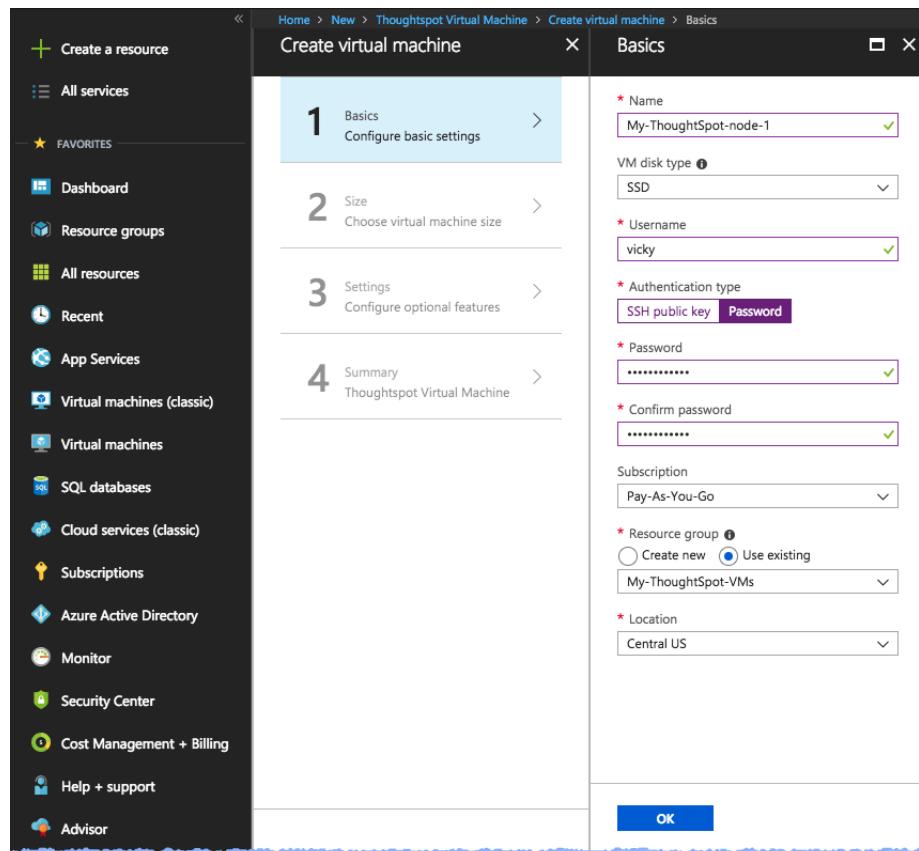
Configure basic settings

1. Provide a name and password for your new virtual machine.
2. Choose a disk type.

Tip: the new SSD disk types are currently available for only particular regions, so if you choose this disk type, make sure it's supported on the region you chose for your VM.

See [Standard SSD Disks for Virtual Machine workloads](#) for more on SSD disks.

3. Provide a Resource Group, by clicking `existing` and selecting one.
4. Select a location.
5. Click **OK** to save the Basics, which should look similar to the example below.



Choose a machine size

For **Choose a size**, select `E64S_V3 standard`.

RECOMMENDED	SKU	TYPE	COMPUTING POWER	VCPUS	GB RAM	DATA DISK CAPACITY	MAX IOPS	LOCAL SSD	Premium SSD	ADDITIONAL DISKS	ZONES	USD/MONTH
	E64S_v3	Standard	Memory optim.	64	432	32	128000	864 GB	SSD			\$3,282.53

Configure network settings, storage, and other options

Prerequisite: Get the details needed for setting up the Virtual Network, Subnet, and Network Security Group from your Azure support team.

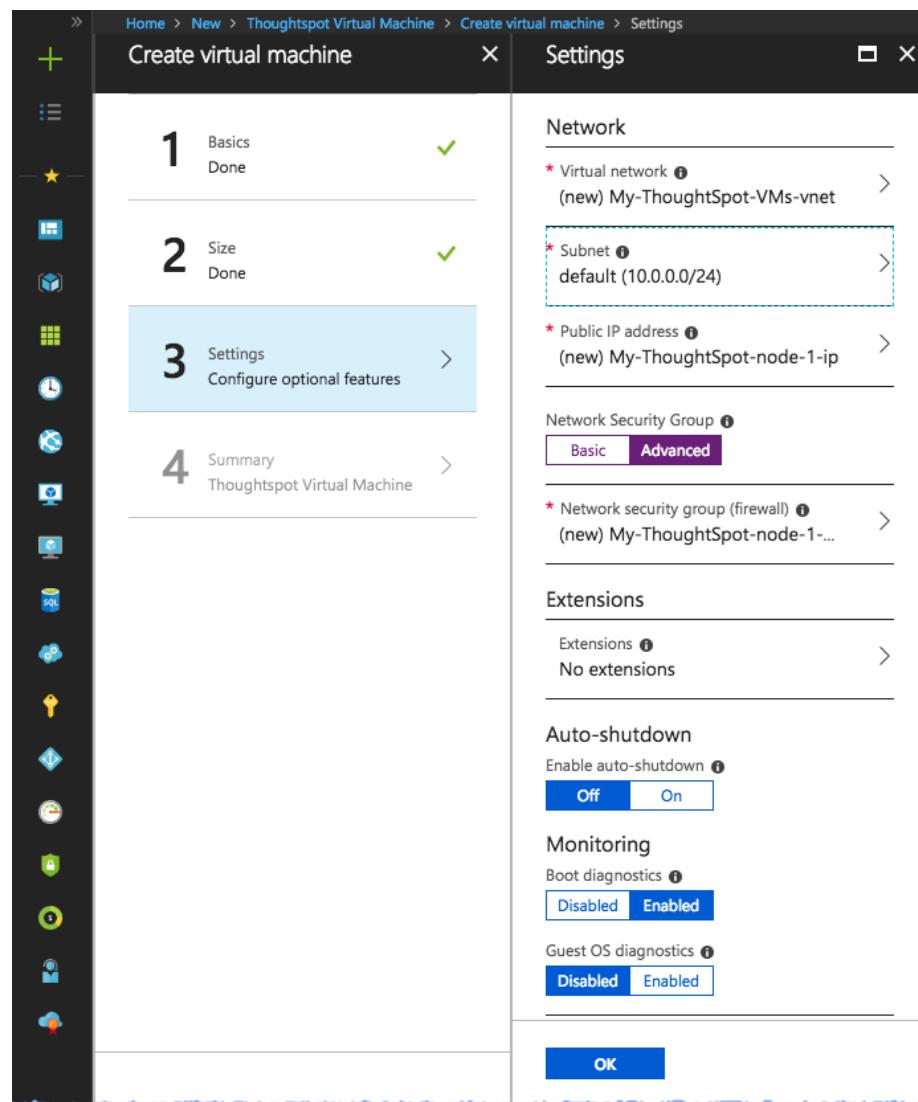
1. For storage, select **Yes to use managed disks**.
2. Under **Network**, select **Virtual network**, then **Subnet**, then **Public IP addresses**, and set those names, addresses, and ranges appropriately for your network.
3. Open the necessary Inbound and Outbound ports to ensure that the ThoughtSpot processes do not get blocked.

The minimum ports needed are:

Port	Protocol	Service
22	SSH	Secure Shell access
80	HTTP	Web access
443	HTTPS	Secure Web access
12345	TCP	ODBC and JDBC drivers access
2201	HTTP	Cluster Debugging
2101	HTTP	Node daemon Debugging
4001	HTTP	Data Cache Debugging

Note: ThoughtSpot requires that nodes purchased from Azure must be reachable to each other so that they can communicate and form a distributed environment. ThoughtSpot only requires that those ports be accessible between nodes within a cluster. Use your discretion about whether to restrict public access or not for all nodes/all ports

4. Leave other configurations such as `auto shutdown` and `monitoring` on their default settings.



- Click **OK**.

Azure will do the final validation check.

Review the Summary

Verify that the validation check succeeded and that summary of information shown is correct. If you find errors, reconfigure as needed.

When you are satisfied with the virtual machine setup, click **Create**.

Prepare for starting up ThoughtSpot

Prerequisite: To log in to the VM, you will need the private key that is available in the image. You can obtain this from your ThoughtSpot contact.

- Obtain the VM's public and private IP addresses.
 - To see the public IP, click on the VM name link. This will show the public IP of the

VM.

- To see the private IP click on Networking (below SETTINGS on the left side of the screen).
2. Connect to the VM via SSH, using the private key provided for the admin user.
 3. Update the password for both the `admin` and the `thoughtspot` users.

```
$ sudo passwd admin Changing password for user admin
$ sudo passwd thoughtspot Changing password for user thoughtspot
```

4. Update the file `/etc/hosts` with all the node IP addresses for the other VMs that will be part of the ThoughtSpot cluster.

Add Storage Disks

1. Go back to the VM and click on it.
2. Add 2 SSD disks of 1TB each.
3. Click **Add data disk** and choose **Create disk from the menu**.
4. Create one mode data disk (demo-disk2) and save them both.
5. Click **Save** to add the disks to the VM.
6. Verify that the disks were added by issuing this command in the shell on the VM:

```
$ lsblk
```

Which returns results like:

NAME	MAJ:MIN	RM	SIZE	RO	TYPE	MOUNTPOINT
fd0	2:0	1	4K	0	disk	
sda	8:0	0	200G	0	disk	
└─sda1	8:1	0	1G	0	part	/mntboot
└─sda2	8:2	0	20G	0	part	/
└─sda3	8:3	0	20G	0	part	/update
└─sda4	8:4	0	159G	0	part	/export
sdb	8:16	0	1T	0	disk	
└─sb1	8:17	0	1T	0	part	/mnt/resource
sdc	8:32	0	1T	0	disk	
sdd	8:48	0	1T	0	disk	
sr0	11:0	1	628K	0	rom	

7. Unmount the temporary disk by issuing:

```
$ sudo umount /mnt/resource
```

8. Prepare the disks /dev/sdc and /dev/sdd for ThoughtSpot by issuing the command:

```
$ sudo /usr/local/scaligent/bin/prepare_disks.sh /dev/sd
c /dev/sdd
```

● Warning: Do not use the disk /dev/sdb. This is reserved for ThoughtSpot use.

9. Check the disks status by issuing:

```
$ df -h
```

10. Repeat the steps in this section for each node in your cluster.

Make network support settings

☒ Tip: All changes in this section must be re-applied each time after a cluster is created or updated. If these changes are not present, a reboot of the VMs will not have network access. So when updating these files, keep a backup to copy after any subsequent cluster creation or update.

1. Update hostnames for all the nodes by issuing:

```
$ sudo hostnamectl set-hostname <HOSTNAME>
```

If you are using a static name, you can issue:

```
sudo hostnamectl set-hostname <HOSTNAME> --static
```

2. Update `/etc/hosts` with the IP and hostname:

```
$ sudo vi /etc/sysconfig/network-scripts/ifcfg-eth0
```

```
DEVICE=eth0 ONBOOT=yes BOOTPROTO=dhcp HWADDR=<Add eth0 M
AC> TYPE=Ethernet USERCTL=no PEERDNS=yes IPV6INIT=no
```

3. Do not reboot any of the nodes, until these changes are made to each node:

- a. Open the grub file /update/etc/default/grub in an editor:

```
$ sudo vi /update/etc/default/grub
```

- b. Change the line:

```
GRUB_CMDLINE_LINUX="console=tty0 console=ttyS1,115200  
n8"
```

to:

```
GRUB_CMDLINE_LINUX="console=tty0 console=ttyS1,115200  
n8 net.ifnames=0"
```

- c. Save your changes.

4. Issue these commands:

```
$ sudo cp /update/etc/default/grub /etc/default/  
$ rm /usr/local/scaligent/bin/setup-net-devices.sh
```

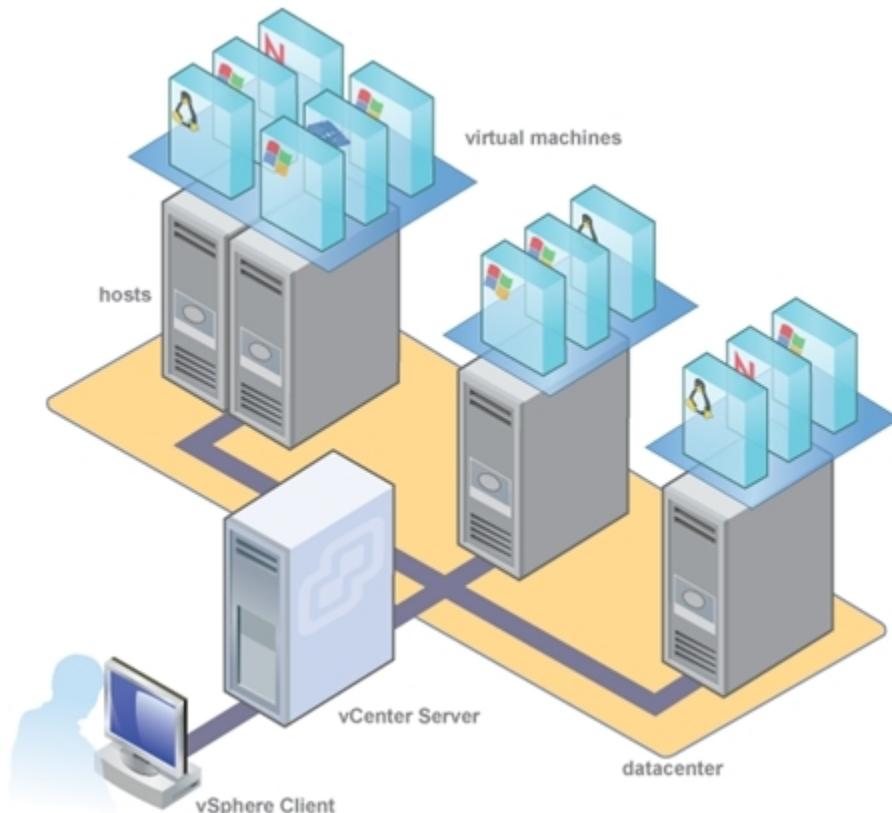
5. Reboot the nodes.

VMWare configuration overview

Congratulations on purchasing the ThoughtSpot instance. This section is an overview of the ThoughtSpot AI-Driven analytics platform hosted on the VMWare VSphere Hypervisor (ESXi) 6.5 environment.

About ThoughtSpot on VMWare

The VMWare virtualization platform provides highly scalable and efficient memory and CPU resources management that can be used by ThoughtSpot instances. Additionally, the VMWare virtualization environment is an easy transition between development and production environments. The following diagram shows the components of a VMWare and ThoughtSpot architecture:



Note: This is a generic representation; Only CentOS-based virtual machines are supported with ThoughtSpot.

Your database capacity will determine the number of ThoughtSpot instances and the instance network/storage requirements. In addition, you can scale your ThoughtSpot VMs as your dataset size grows.

Configuration

ThoughtSpot Engineering has performed extensive testing of the ThoughtSpot platform on VMWare for the best performance, load balancing, scalability, and reliability. Based on this testing, ThoughtSpot recommends the following minimum specifications for an individual VMWare ESXi host machine:

- 512GB Memory
- 200GB SSD
- 3X 2TB Hard disks (6TB in total in hard disk space)
- 40 Cores

All virtualization hosts should have VMWare VSphere Hypervisor (ESXi) 6.5 installed.

ThoughtSpot provides a VMWare template (OVF) together with a VMDK (Virtual Machine Disk) file for configuring a VM. VMDK is a file format that describes containers for virtual hard disk drives to be used in virtual machines like VMware Workstation or VirtualBox. OVF is a platform-independent, efficient, extensible, and open packaging distribution format for virtual machines.

The ThoughtSpot VM configuration uses thin provisioning and sets the recommended reserved memory, among other important specifications. You can obtain these files from your ThoughtSpot Customer Success Engineer.

Questions or comments?

We hope your experience with ThoughtSpot is excellent. Please let us know how it goes, and what we can do to make it better. You can [contact ThoughtSpot](#) by phone, mail, email, or by filing a support ticket.

Set up VMWare for ThoughtSpot

This page explains how to install a ThoughtSpot cluster in a VMWare VSphere Hypervisor (ESXi) 6.5 environment. For each hardware node, you must:

- Complete the prerequisites
- Use the OVF to create a VM
- Add hard disks to the VM

Prerequisites

This installation process assumes you have already acquired your host machines. You can install on a one or three node cluster. A one node cluster is suitable for a sandbox environment but is insufficient for a production environment.

1. Make sure you have installed the Hypervisor on each of your three nodes.

The VM template, by default, captures a 38-core configuration. If your physical host has more than 40 cores, you may want to edit VM to have (**n-2**) cores (for a physical host with n cores) to fully take advantage of computing power of the physical host.

2. Create datastores for all solid-state drive (SSD) and hard drive devices.

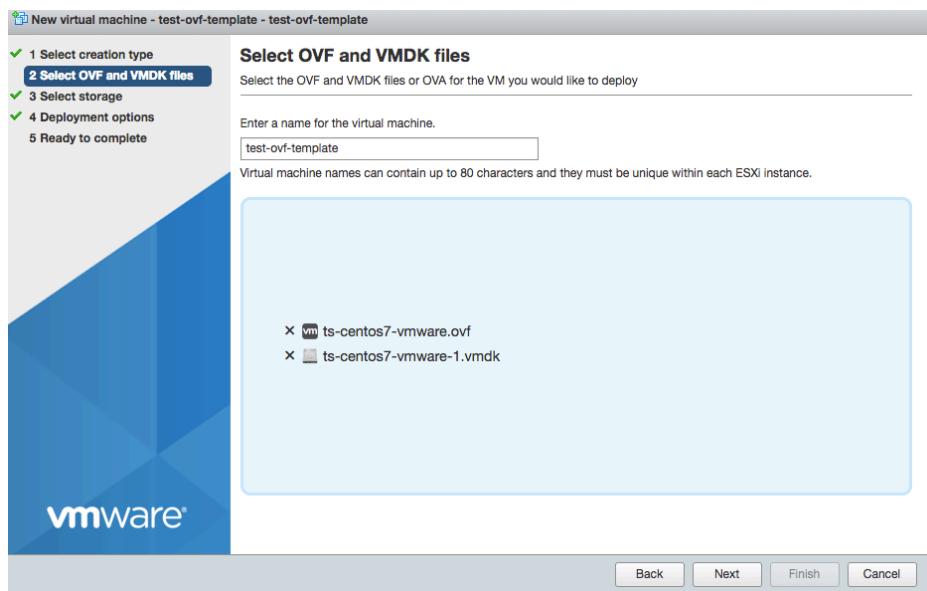
Use the OVF to Create a VM

1. Download the [ThoughtSpot OVF](#) to a location on an accessible disk.
2. Log into the ESXi web portal.



3. Select **Virtual Machines > Create/Register VM**.

The system displays the dialog for selecting an OVF template.



4. Choose the OVF a template and press **Next**.

The system prompts you to select a storage.

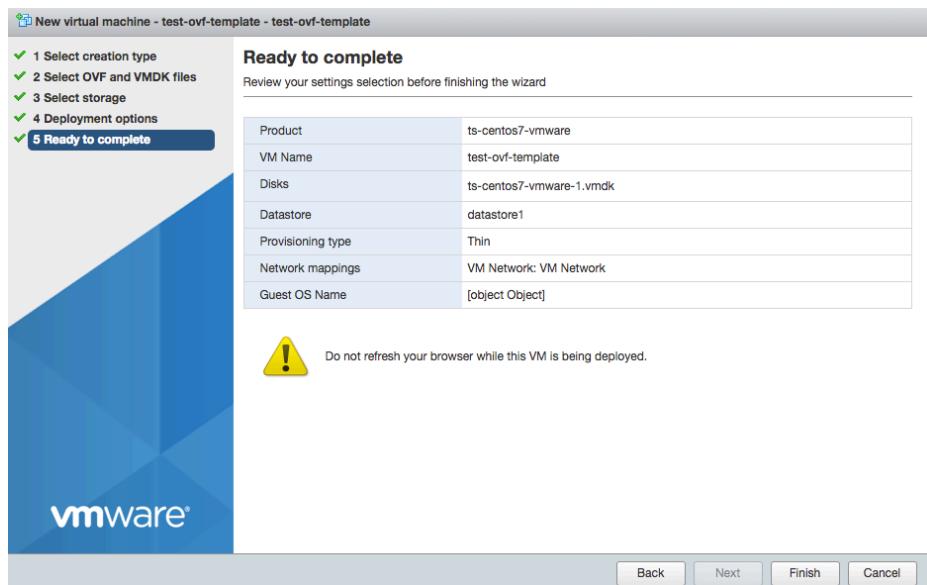
5. Choose the SSD as the destination and press **Next**.

The system displays the **Deployment Options** dialog.

6. Enter the options and press **Next**.

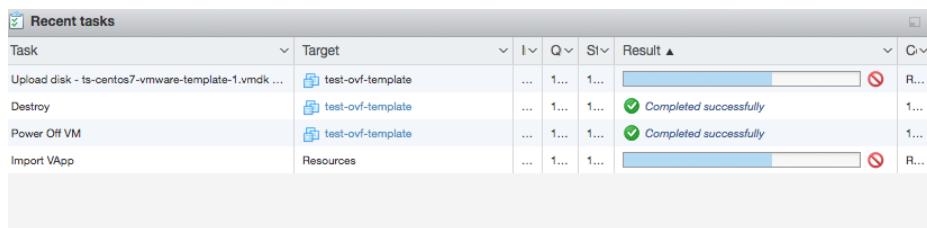
Setting	Value
Network mappings	Select the correct network for your installation.
Disk provisioning	Choose Thin.
Power on automatically	Check this box.

7. Review your selection and press **Finish**.



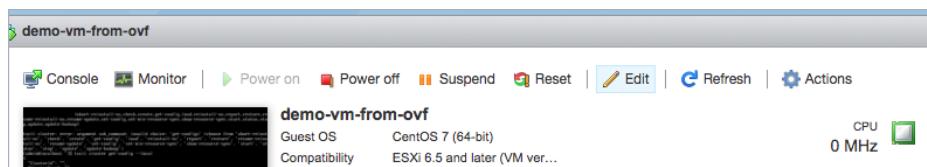
- Wait for the template to be loaded.

Depending on your network speed, loading can take several minutes.



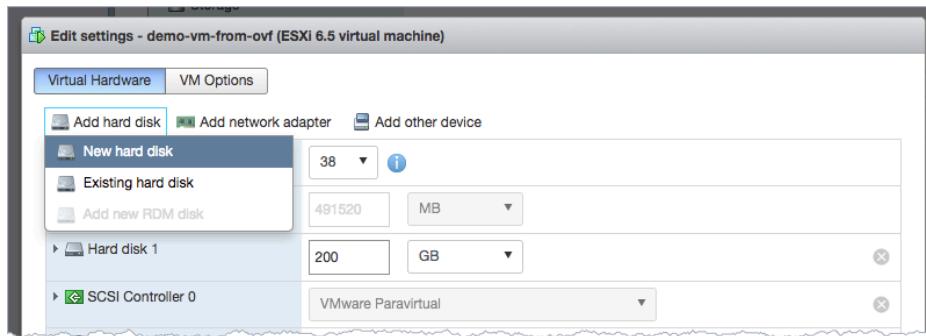
Add hard disks to the VM

- Edit the VM you just created.



- Select Add hard disk > New hard disk.

You can give the VM up to 38 cores (or approximately 490 G RAM). The ESXi host should keep a minimum of 2 cores.



The new disk appears as a new row under the only existing SSD row.

3. Click the **New Hard disk** to expand the detailed configuration options.
4. Set the options as follows:

Setting	Value
size	2 TB.
Location	Use the Browse button to select the hard disk store.

- Thin provisioned** Check this box.

You should see something similar to the following:

New Hard disk	2 TB
Maximum Size	929.83 GB
Location	[HDD1] <input type="button" value="Browse..."/>
Disk Provisioning	<input checked="" type="radio"/> Thin provisioned <input type="radio"/> Thick provisioned, lazily zeroed <input type="radio"/> Thick provisioned, eagerly zeroed
Shares	Normal 1000
Limit - IOPs	Unlimited
Virtual Device Node	SCSI controller 0 SCSI (0:1)
Disk mode	Dependent
Sharing	None
<small>Disk sharing is only possible with eagerly zeroed, thick provisioned disks.</small>	

5. Save your changes.
6. Repeat steps 1-5 for the remaining hard disks.

7. Reboot the VM.

Next steps

There is no network at this point on your VMs. To make the VM node accessible from any terminal within local network, contact support@thoughtspot.com.

Network ports

Summary: Lists the required and optional ports for an installation.

For regular operations and for debugging, there are some ports you will need to keep open to network traffic from end users. Another, larger list of ports must be kept open for network traffic between the nodes in the cluster.

Required ports for operations and debugging

The following ports need to be opened up to requests from your user population. There are two main categories: operations and debugging.

Port	Protocol	Service Name	Direction	Source	Destination	Description
22	SSH	SSH	bidirectional	Administrators IP addresses	All nodes	Secure shell access. Also used for scp (secure copy).
80	HTTP	HTTP	bidirectional	All users IP addresses	All nodes	Hypertext Transfer Protocol for website traffic.
443	HTTPS	HTTPS	bidirectional	All users IP addresses	All nodes	Secure HTTP.
12345	TCP	Simba	bidirectional	Administrators IP addresses	All nodes	Port used by ODBC and JDBC drivers when connecting to ThoughtSpot.
2201	HTTP	Orion master HTTP	bidirectional	Administrator IP addresses	All nodes	Port used to debug the cluster manager.
2101	HTTP	Oreo HTTP	bidirectional	Administrator IP addresses	All nodes	Port used to debug the node daemon.
4001	HTTP	Falcon worker HTTP	bidirectional	Administrator IP addresses	All nodes	Port used to debug the data cache.
4251	HTTP	Sage master HTTP	bidirectional	Administrator IP addresses	All nodes	Port used to debug the search engine.

Network Ports

This reference lists the potential ports to open when setting up your security group.

Required ports for inter-cluster operation

Internally, ThoughtSpot uses static ports for communication between services in the cluster. Do not close these ports from inter-cluster network communications. In addition, a number of ports are dynamically assigned to services, which change between runs. The dynamic ports come from the range of Linux dynamically allocated ports (20K+).

Port	Protocol	Service Name	Direction	Source	Dest.	Description
80	TCP	nginx	inbound	All nodes	All nodes	Primary app HTTP port (nginx)
443	TCP	Secure nginx	inbound	All nodes	All nodes	Primary app HTTPS port (nginx)
2100	RPC	Oreo RPC port	bidirectional	All nodes	All nodes	Node daemon RPC
2101	HTTP	Oreo HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Node daemon HTTP
2181	RPC	Zookeeper servers listen on this port for client connections	bidirectional	All nodes	All nodes	Zookeeper servers listen on this port for client connections
2200	RPC	Orion master RPC port	bidirectional	All nodes	All nodes	Internal communication with the cluster manager
2201	HTTP	Orion master HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the cluster manager
2210	RPC	Cluster stats service RPC port	bidirectional	All nodes	All nodes	Internal communication with the stats collector
2211	HTTP	Cluster stats service HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the stats collector

Port	Protocol	Service Name	Direction	Source	Dest.	Description
2230	RPC	Callosum stats collector RPC port	bidirectional	All nodes	All nodes	Internal communication with the BI stats collector
2231	HTTP	Callosum stats collector HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the BI stats collector
2240	RPC	Alert manager	bidirectional	All nodes	All nodes	Port where alerting service receives alert events
2888	RPC	Ports used by Zookeeper servers for communication between themselves	bidirectional	All nodes	All nodes	Ports used by Zookeeper servers for communication between themselves
3888	RPC	Ports used by Zookeeper servers for communication between themselves	bidirectional	All nodes	All nodes	Ports used by Zookeeper servers for communication between themselves
4000	RPC	Falcon worker RPC port	bidirectional	All nodes	All nodes	Port used by data cache for communication between themselves
4001	HTTP	Falcon worker HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the data cache
4021	RPC	Sage metadata service port (exported by Tomcat)	bidirectional	Admin IP addresses and all nodes	All nodes	Port where search service contacts metadata service for metadata
4201	HTTP	Sage auto complete server HTTP interface port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the search service
4231	HTTP	Sage index server HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the search service

Port	Protocol	Service Name	Direction	Source	Dest.	Description
4232	RPC	Sage index server metadata subscriber port	bidirectional	All nodes	All nodes	Port used for search service internal communication
4233	RPC	Sage index server RPC port	bidirectional	All nodes	All nodes	Port used for search service internal communication
4241	HTTP	Sage auto complete server HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Port used to debug the search service
4242	RPC	Sage auto complete server RPC port	bidirectional	All nodes	All nodes	Port used for search service internal communication
4243	RPC	Sage auto complete server metadata subscriber port	bidirectional	All nodes	All nodes	Port used for search internal communication
4251	RPC	Sage master RPC port	bidirectional	All nodes	All nodes	Port used for search service internal communication
4405	RPC	Diamond (graphite) port	bidirectional	All nodes	All nodes	Port used for communication with monitoring service
4500	RPC	Trace vault service RPC port	bidirectional	All nodes	All nodes	Trace collection for ThoughtSpot services
4501	HTTP	Trace vault service HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Debug trace collection
4851	RPC	Graphite manager RPC port	bidirectional	All nodes	All nodes	Communication with graphite manager
4852	HTTP	Graphite manager HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Debug graphite manager

Port	Protocol	Service Name	Direction	Source	Dest.	Description
4853	RPC	Elastic search stack (ELK) manager RPC port	bidirectional	All nodes	All nodes	Communication with log search service
4853	HTTP	Elastic search stack (ELK) manager HTTP port	bidirectional	Admin IP addresses and all nodes	All nodes	Debug log search service
5432	Postgres	Postgres database server port	bidirectional	All nodes	All nodes	Communication with Postgres database
8020	RPC	HDFS namenode server RPC port	bidirectional	All nodes	All nodes	Distributed file system (DFS) communication with clients
8080	HTTP	Tomcat	bidirectional	All nodes	All nodes	BI engine communication with clients
8787	HTTP	Periscope (UI) service HTTP port	bidirectional	All nodes	All nodes	Administration UI back end
8888	HTTP	HTTP proxy server (tinyproxy)	bidirectional	All nodes	All nodes	Reverse SSH tunnel
11211	Memcached	Memcached server port	bidirectional	All nodes	All nodes	BI engine cache
12345	ODBC	Simba server port	bidirectional	All nodes	All nodes	Port used for ETL (extract, transform, load)
50070	HTTP	HDFS namenode server HTTP port	bidirectional	All nodes	All nodes	Debug DFS metadata
50075	HTTP	HDFS datanode server HTTP port	bidirectional	All nodes	All nodes	Debug DFS data

Required ports for inbound and outbound cluster access

ThoughtSpot uses static ports for inbound and outbound access to a cluster.

Port	Protocol	Service Name	Direction	Source	Dest.	Description
22	SCP	SSH	bidirectional	ThoughtSpot Support	All nodes	Secure shell access.

Port	Protocol	Service Name	Direction	Source	Dest.	Description
80	HTTP	HTTP	bidirectional	ThoughtSpot Support	All nodes	Hypertext Transfer Protocol for website traffic.
443	HTTPS	HTTPS	bidirectional	ThoughtSpot Support	All nodes	Secure HTTP.
12345	TCP	Simba	bidirectional	ThoughtSpot Support	All nodes	Port used by ODBC and JDBC drivers when connecting to ThoughtSpot.
Port	Protocol	Service Name	Direction	Source	Destination	Description
443	HTTPS	HTTPS	outbound	All nodes	208.83.110.20	For transferring files to thoughtspot.egnyte.com (IP address 208.83.110.20).
25 or 587	SMTP	SMTP or Secure SMTP	outbound	All nodes and SMTP relay (provided by customer)	All nodes	Allow outbound access for the IP address of whichever email relay server is in use. This is for sending alerts to ThoughtSpot Support.
389 or 636	TCP	LDAP or LDAPS	outbound	All nodes and LDAP server (provided by customer)	All nodes	Allow outbound access for the IP address of the LDAP server in use.

Required ports for IPMI (Intelligent Platform Management Interface)

ThoughtSpot uses static ports for out-of-band IPMI communications between the cluster and ThoughtSpot Support.

Port	Protocol	Service Name	Direction	Source	Dest.	Description
80	HTTP	HTTP	bidirectional	ThoughtSpot Support	All nodes	Hypertext Transfer Protocol for website traffic.

Contact support

You can contact ThoughtSpot by phone, mail, email, or by filing a support ticket.

File a support ticket

If you encounter a technical issue, file a support ticket using the Support Portal ticket filing system at:

<http://support.thoughtspot.com/>

Please provide as much detail as possible about your issue, to help us resolve it quickly.

You need a Support Portal login to file a ticket. Please contact ThoughtSpot to get an account, if necessary.

Address

ThoughtSpot, Inc.

1 Palo Alto Square, Building 1, Suite 200

Palo Alto, CA 94306

Phone numbers

Phone Number	Description
1-800-508-7008 ext 1	ThoughtSpot Support
1-800-508-7008	Toll free number for ThoughtSpot headquarters.

Email

Reason for contacting	Email
For sales inquiries.	sales@thoughtspot.com
For customer support and software update inquiries.	support@thoughtspot.com
For other inquiries.	hello@thoughtspot.com