




1. Go to <https://www.zacks.com/screening/stock-screener>



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Whether you're a fundamentalist researching a company from top to bottom or a technician more interested in stock charting, you can pick stocks on a multitude of selection criteria that is most relevant to you with this stock screener. Or you can use Zacks' predefined stock screens to help you find the types of companies that meet your criteria.

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP	
Select a Category		Select Items				
Popular Criteria	Zacks Rank ^①	>=	▼	1	▼	
Company Descriptors	Zacks Industry Rank ^①	>=	▼			
Size & Share Volume	Value Score ^①	>=	▼	A	▼	
Price & Price Changes	Growth Score ^①	>=	▼	A	▼	
Zacks Rank & Style Scores	Momentum Score ^①	>=	▼	A	▼	
Broker Rating & Changes	VGM Score ^①	>=	▼	A	▼	
EPS Surprises & Actuals	Earnings ESP ^①	>=	▼			
EPS Estimate Revisions	52 Week High ^①	>=	▼			Add
EPS Estimates	Market Cap (mil) ^①	>=	▼			Add
EPS Growth	Last EPS Surprise (%) ^①	>=	▼			Add
Sales, Growth & Estimates	P/E (F1) ^①	>=	▼			Add
Valuations	# of Brokers in Rating ^①	>=	▼			Add
Return on Investment	Optionable ^①	EQUAL	▼		▼	Add
Income Statement & Growth	% Change F1 Est. (4 weeks) ^①	>=	▼			Add
Dividends	Div. Yield % ^①	>=	▼			Add
Margins & Turnover	Avg Volume ^①	>=	▼			Add
Balance Sheet						
Liquidity & Coverage						

2. Select the size of companies in our database

- Select “Market Cap (mil) \geq 3000”

- Click on Add

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		Select Items			
Popular Criteria	Zacks Rank ⓘ	\geq	1		
Company Descriptors	Zacks Industry Rank ⓘ	\geq			
Size & Share Volume	Value Score ⓘ	\geq	A		
Price & Price Changes	Growth Score ⓘ	\geq	A		
Zacks Rank & Style Scores	Momentum Score ⓘ	\geq	A		
Broker Rating & Changes	VGM Score ⓘ	\geq	A		
EPS Surprises & Actuals	Earnings ESP ⓘ	\geq			
EPS Estimate Revisions	52 Week High ⓘ	\geq		Add	
EPS Estimates	Market Cap (mil) ⓘ	\geq	3000	Add	
EPS Growth	Last EPS Surprise (%) ⓘ	\geq		Add	
Sales, Growth & Estimates	P/E (F1) ⓘ	\geq		Add	
Valuations	# of Brokers in Rating ⓘ	\geq		Add	
Return on Investment	Optionable ⓘ	EQUAL		Add	
Income Statement & Growth	% Change F1 Est. (4 weeks) ⓘ	\geq		Add	
Dividends	Div. Yield % ⓘ	\geq		Add	
Margins & Turnover	Avg Volume ⓘ	\geq		Add	
Balance Sheet					
Liquidity & Coverage					

3. Select 'Edit View' Menu, then select 'Popular Criteria' Menu

- Select Market Cap
- Select Last EPS Surprise (%)
- Select Div. Yield %

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria		Market Cap (mil)			>= <input type="text" value="3000"/> <input type="button" value="Remove"/>
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes		Matches: 2114			<input type="button" value="Run Screen"/>
EPS Surprises & Actuals					
EPS Estimate Revisions					
EPS Estimates		Select Items			
EPS Growth		Zacks Rank ⓘ	<input checked="" type="checkbox"/>		
Sales, Growth & Estimates		Zacks Industry Rank ⓘ	<input checked="" type="checkbox"/>		
Valuations		Value Score ⓘ	<input checked="" type="checkbox"/>		
Return on Investment		Growth Score ⓘ	<input checked="" type="checkbox"/>		
Income Statement & Growth		Momentum Score ⓘ	<input checked="" type="checkbox"/>		
Dividends		VGM Score ⓘ	<input checked="" type="checkbox"/>		
Margins & Turnover		Earnings ESP ⓘ	<input checked="" type="checkbox"/>		
Balance Sheet		52 Week High ⓘ	<input type="checkbox"/>		
Liquidity & Coverage		Market Cap (mil) ⓘ	<input checked="" type="checkbox"/>		
		Last EPS Surprise (%) ⓘ	<input checked="" type="checkbox"/>		
		P/E (F1) ⓘ	<input type="checkbox"/>		
		# of Brokers in Rating ⓘ	<input type="checkbox"/>		
		Optionable ⓘ	<input type="checkbox"/>		
		% Change F1 Est. (4 weeks) ⓘ	<input type="checkbox"/>		
		Div. Yield % ⓘ	<input checked="" type="checkbox"/>		
		Avg Volume ⓘ	<input type="checkbox"/>		

4. Select 'Company Descriptors' Menu

- Select Exchange
- Select Month of Fiscal Yr End
- Select Sector
- Select Industry

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria		Market Cap (mil)			>= 3000 Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes		Matches: 2114			Run Screen
EPS Surprises & Actuals		Select Items			
EPS Estimate Revisions					
EPS Estimates		Exchange ⓘ	<input checked="" type="checkbox"/>		
EPS Growth		S&P 500 - ETF ⓘ	<input type="checkbox"/>		
Sales, Growth & Estimates		Optionable ⓘ	<input type="checkbox"/>		
Valuations		Month of Fiscal Yr End ⓘ	<input checked="" type="checkbox"/>		
Return on Investment		Sector ⓘ	<input checked="" type="checkbox"/>		
Income Statement & Growth		Industry ⓘ	<input checked="" type="checkbox"/>		
Dividends		COM/ADR/Canadian	<input type="checkbox"/>		
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

5. Select 'EPS Estimates' Menu

- Select F0 Consensus Est.
- Select F1 Consensus Est.
- Select F2 Consensus Est.

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2114			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Q0 Consensus Est. (last completed fiscal Qtr) ⓘ			<input type="checkbox"/>	
EPS Growth	# of Analysts in Q0 Consensus ⓘ			<input type="checkbox"/>	
Sales, Growth & Estimates	Q1 Consensus Est. ⓘ			<input type="checkbox"/>	
Valuations	# of Analysts in Q1 Consensus ⓘ			<input type="checkbox"/>	
Return on Investment	St. Dev. Q1 / Q1 Consensus ⓘ			<input type="checkbox"/>	
Income Statement & Growth	Q2 Consensus Est. (next fiscal Qtr) ⓘ			<input type="checkbox"/>	
Dividends	# of Analysts in Q2 Consensus ⓘ			<input type="checkbox"/>	
Margins & Turnover	St. Dev. Q2 / Q2 Consensus ⓘ			<input type="checkbox"/>	
Balance Sheet	F0 Consensus Est. ⓘ			<input checked="" type="checkbox"/>	
Liquidity & Coverage	# of Analysts in F0 Consensus ⓘ			<input type="checkbox"/>	
	F1 Consensus Est. ⓘ			<input checked="" type="checkbox"/>	
	# of Analysts in F1 Consensus ⓘ			<input type="checkbox"/>	
	St. Dev. F1 / F1 Consensus ⓘ			<input type="checkbox"/>	
	F2 Consensus Est. ⓘ			<input checked="" type="checkbox"/>	
	# of Analysts in F2 Consensus ⓘ			<input type="checkbox"/>	

6. Select 'Valuations' Menu

- Select P/E (Trailing 12 Months)
- Select P/E (F1)
- Select P/E (F2)
- Select PEG Ratio
- Select Price/Cash Flow
- Select Price/Book
- Select Price/Sales

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>=	3000
Company Descriptors					Remove
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067				Run Screen
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	P/E (Trailing 12 Months) ⓘ				<input checked="" type="checkbox"/>
EPS Growth	P/E (F1) ⓘ				<input checked="" type="checkbox"/>
Sales, Growth & Estimates	P/E (F2) ⓘ				<input checked="" type="checkbox"/>
Valuations	PEG Ratio ⓘ				<input checked="" type="checkbox"/>
Return on Investment	Price/Cash Flow ⓘ				<input checked="" type="checkbox"/>
Income Statement & Growth	Price/Book ⓘ				<input checked="" type="checkbox"/>
Dividends	Price/Sales ⓘ				<input checked="" type="checkbox"/>
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

7. Select 'EPS Surprises & Actuals' Menu

- Select Last EPS Surprise (%)
- Select Next EPS Report Date

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2114			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Earnings ESP ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	Last EPS Surprise (%) ⓘ	<input checked="" type="checkbox"/>			
Sales, Growth & Estimates	Previous EPS Surprise (%) ⓘ	<input type="checkbox"/>			
Valuations	Avg EPS Surprise (Last 4 Qtrs) ⓘ	<input type="checkbox"/>			
Return on Investment	Actual EPS used in Surprise (\$/sh) ⓘ	<input type="checkbox"/>			
Income Statement & Growth	Last Qtr EPS ⓘ	<input type="checkbox"/>			
Dividends	Last Reported Qtr (yyyyymm) ⓘ	<input type="checkbox"/>			
Margins & Turnover	Last Yr's EPS (F0) Before NRI ⓘ	<input type="checkbox"/>			
Balance Sheet	Last Reported Fiscal Yr (yyyyymm) ⓘ	<input type="checkbox"/>			
Liquidity & Coverage	12 Mo Trailing EPS ⓘ	<input type="checkbox"/>			
	Last EPS Report Date (yyyyymmdd) ⓘ	<input type="checkbox"/>			
	Next EPS Report Date (yyyyymmdd) ⓘ	<input checked="" type="checkbox"/>			

8. Select 'Return on Investment' Menu

- Select Current ROE (TTM)

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)				>= 3000 Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2114				Run Screen
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Current ROE (TTM) ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	Current ROI (TTM) ⓘ	<input type="checkbox"/>			
Sales, Growth & Estimates	ROI (5 Yr Avg) ⓘ	<input type="checkbox"/>			
Valuations	Current ROA (TTM) ⓘ	<input type="checkbox"/>			
Return on Investment	ROA (5 Yr Avg) ⓘ	<input type="checkbox"/>			
Income Statement & Growth	Market Value/# Analysts ⓘ	<input type="checkbox"/>			
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

9. Select 'Sales, Growth & Estimates' Menu

- Select 5 Yr Historical Sales Growth
- Select F(1) Consensus Sales Est. (Mil.)

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)				>= 3000 Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2114				Run Screen
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Sales Growth F(0)/F(-1) ⓘ	<input type="checkbox"/>			
EPS Growth	5 Yr Historical Sales Growth ⓘ	<input checked="" type="checkbox"/>			
Sales, Growth & Estimates	F(1) Consensus Sales Est. (\$mil) ⓘ	<input checked="" type="checkbox"/>			
Valuations	Q(1) Consensus Sales Est. (\$mil) ⓘ	<input type="checkbox"/>			
Return on Investment					
Income Statement & Growth					
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

10. Select 'Income Statement & Growth' Menu

- Select Annual Sales
- Select EBITDA (\$mill)
- Select EBIT (\$mill)

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Annual Sales (\$mil) ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	Cost of Goods Sold (\$mil) ⓘ	<input type="checkbox"/>			
Sales, Growth & Estimates	EBITDA (\$mil) ⓘ	<input checked="" type="checkbox"/>			
Valuations	EBIT (\$mil) ⓘ	<input checked="" type="checkbox"/>			
Return on Investment	Pretax Income (\$mil) ⓘ	<input type="checkbox"/>			
Income Statement & Growth	Net Income (\$mil) ⓘ	<input type="checkbox"/>			
Dividends	Cash Flow (\$mil) ⓘ	<input type="checkbox"/>			
Margins & Turnover	Net Income Growth F(0)/F(-1) ⓘ	<input type="checkbox"/>			
Balance Sheet	12 Mo. Net Income Current/Last % ⓘ	<input type="checkbox"/>			
Liquidity & Coverage	12 Mo. Net Income Current-1Q/Last-1Q % ⓘ	<input type="checkbox"/>			

11. Select 'Margins & Turnover' Menu

- Select Net Margin %
- Select Operating Margin 12 Mo %

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2114			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Net Margin % ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	Operating Margin 12 Mo % ⓘ	<input checked="" type="checkbox"/>			
Sales, Growth & Estimates	Turnover ⓘ	<input type="checkbox"/>			
Valuations	Inventory Turnover ⓘ	<input type="checkbox"/>			
Return on Investment	Asset Utilization ⓘ	<input type="checkbox"/>			
Income Statement & Growth					
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

12. Select 'Liquidity & Coverage' Menu

- Select Debt/Total Capital
- Select Debt/Equity Ratio
- Select Current Ratio
- Select Quick Ratio

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2114			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Debt/Total Capital ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	Debt/Equity Ratio ⓘ	<input checked="" type="checkbox"/>			
Sales, Growth & Estimates	Current Ratio ⓘ	<input checked="" type="checkbox"/>			
Valuations	Quick Ratio ⓘ	<input checked="" type="checkbox"/>			
Return on Investment	Cash Ratio ⓘ	<input type="checkbox"/>			
Income Statement & Growth					
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

13. Select 'Size & Share Volume' Menu

- Select Market Cap (mil)
- Select Avg Volume

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)		>=	3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Shares Outstanding (mil) ⓘ		<input type="checkbox"/>		
EPS Growth	Market Cap (mil) ⓘ		<input checked="" type="checkbox"/>		
Sales, Growth & Estimates	Avg Volume ⓘ		<input checked="" type="checkbox"/>		
Valuations					
Return on Investment					
Income Statement & Growth					
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

14. Select 'Price & Price Changes' Menu

- Select 52 Week High
- Select 52 Week Low
- Select Beta
- Select % Price Change (YTD)

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Last Close ⓘ	<input type="checkbox"/>			
EPS Growth	52 Week High ⓘ	<input checked="" type="checkbox"/>			
Sales, Growth & Estimates	52 Week Low ⓘ	<input checked="" type="checkbox"/>			
Valuations	Price as a % of 52 Wk H-L Range ⓘ	<input type="checkbox"/>			
Return on Investment	Beta ⓘ	<input checked="" type="checkbox"/>			
Income Statement & Growth	% Price Change (1 Week) ⓘ	<input type="checkbox"/>			
Dividends	% Price Change (4 Weeks) ⓘ	<input type="checkbox"/>			
Margins & Turnover	% Price Change (12 Weeks) ⓘ	<input type="checkbox"/>			
Balance Sheet	% Price Change (YTD) ⓘ	<input checked="" type="checkbox"/>			
Liquidity & Coverage	Relative Price Change ⓘ	<input type="checkbox"/>			

15. Select 'Dividends' Menu

- Select Div. Yield %
- Select Dividend

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Div. Yield % ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	5 Yr Div. Yield % ⓘ	<input type="checkbox"/>			
Sales, Growth & Estimates	5 Yr Hist. Div. Growth % ⓘ	<input type="checkbox"/>			
Valuations	Dividend ⓘ	<input checked="" type="checkbox"/>			
Return on Investment					
Income Statement & Growth					
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

16. Select 'Return on Investment' Menu

- Select Current ROE (TTM)

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)			>= 3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067			Run Screen	
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Current ROE (TTM) ⓘ	<input checked="" type="checkbox"/>			
EPS Growth	Current ROI (TTM) ⓘ	<input type="checkbox"/>			
Sales, Growth & Estimates	ROI (5 Yr Avg) ⓘ	<input type="checkbox"/>			
Valuations	Current ROA (TTM) ⓘ	<input type="checkbox"/>			
Return on Investment	ROA (5 Yr Avg) ⓘ	<input type="checkbox"/>			
Income Statement & Growth	Market Value/# Analysts ⓘ	<input type="checkbox"/>			
Dividends					
Margins & Turnover					
Balance Sheet					
Liquidity & Coverage					

17. Select 'Balance Sheet' Menu

- Select Current Assets (\$mil)
- Select Current Liabilities (\$mil)
- Select Long Term Debt (\$mil)

NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		Zacks Screener (1 items)			Remove All
Popular Criteria	Market Cap (mil)		>=	3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2026				Run Screen
EPS Surprises & Actuals	Select Items				
EPS Estimate Revisions					
EPS Estimates	Receivables (\$mil) ⓘ	<input type="checkbox"/>			
EPS Growth	Inventory (\$mil) ⓘ	<input type="checkbox"/>			
Sales, Growth & Estimates	Intangibles (\$mil) ⓘ	<input type="checkbox"/>			
Valuations	Current Assets (\$mil) ⓘ	<input checked="" type="checkbox"/>			
Return on Investment	Current Liabilities (\$mil) ⓘ	<input checked="" type="checkbox"/>			
Income Statement & Growth	Long Term Debt (\$mil) ⓘ	<input checked="" type="checkbox"/>			
Dividends	Preferred Equity (\$mil) ⓘ	<input type="checkbox"/>			
Margins & Turnover	Common Equity (\$mil) ⓘ	<input type="checkbox"/>			
Balance Sheet	Book Value ⓘ	<input type="checkbox"/>			
Liquidity & Coverage					

18. Click 'Run Screen'































NEW SCREEN	EDIT CRITERIA	EDIT VIEW	MY SCREEN	PREDEFINED	HELP
Select a Category		My Criteria :1 Item(s)			Remove All
Popular Criteria	Market Cap (mil)		>=	3000	Remove
Company Descriptors					
Size & Share Volume					
Price & Price Changes					
Zacks Rank & Style Scores					
Broker Rating & Changes	Matches: 2067				Run Screen
EPS Surprises & Actuals					

19. Download CSV

NEW SCREENRESULTSEDIT CRITERIAEDIT VIEWMY SCREENPREDEFINEDHELP

My Criteria - 2114 Matches

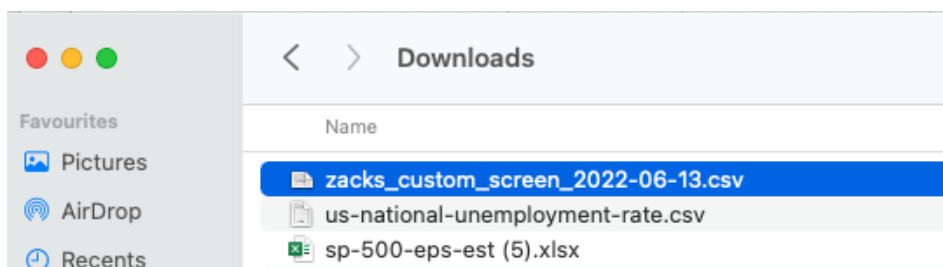
ADD TO PORTFOLIOCSVSAVE

<input type="checkbox"/> Select All	Company Name	Ticker	Market Cap (mil)	Last EPS Surprise (%)	Div. Yield %	Exchange	Month of Fiscal Yr End	Sector
<input type="checkbox"/>   	Agilent Technologie...	A	38,124.11	1.80	0.66	NYSE	10	Computer Technolog
<input type="checkbox"/>   	Alcoa	AA	11,808.40	2.34	0.62	NYSE	12	Industrial Products
<input type="checkbox"/>   	AIA	AAGIY	126,712.60	NA	2.48	OTC	12	Finance
<input type="checkbox"/>   	American Airlines	AAL	10,587.09	4.53	0.00	NSDQ	12	Transport
<input type="checkbox"/>   	Advance Auto Parts	AAP	11,566.44	1.13	3.15	NYSE	12	Retail-Wholesale
<input type="checkbox"/>   	Apple	AAPL	2,365,302.25	6.29	0.63	NSDQ	9	Computer Technolog
<input type="checkbox"/>   	AllianceBernstein	AB	4,319.41	12.50	8.30	NYSE	12	Finance
<input type="checkbox"/>   	ABB	ABB	64,776.82	-8.82	1.68	NYSE	12	Industrial Products
<input type="checkbox"/>   	AbbVie	ABBV	258,934.64	0.32	3.85	NYSE	12	Medical
<input type="checkbox"/>   	AmerisourceBergen	ABC	30,768.17	7.69	1.25	NYSE	9	Medical

1234567Next

Records per page: 15

20. Open CSV file from Downloads directory



21. Select all records in the sheet

AutoSave OFF

zacks_custom_screen_2022-06-13

HomeInsertDrawPage LayoutFormulasDataReviewViewDeveloperTell me

Paste

Calibri (Body)12A³A³

BBIU

22. Copy all records in the sheet

AutoSave OFF

zacks_custom_screen_2022-06-13

Home Insert Draw Page Layout Formulas Data Review View Developer Tell me

Paste Calibri (Body) 12 A A

B I U

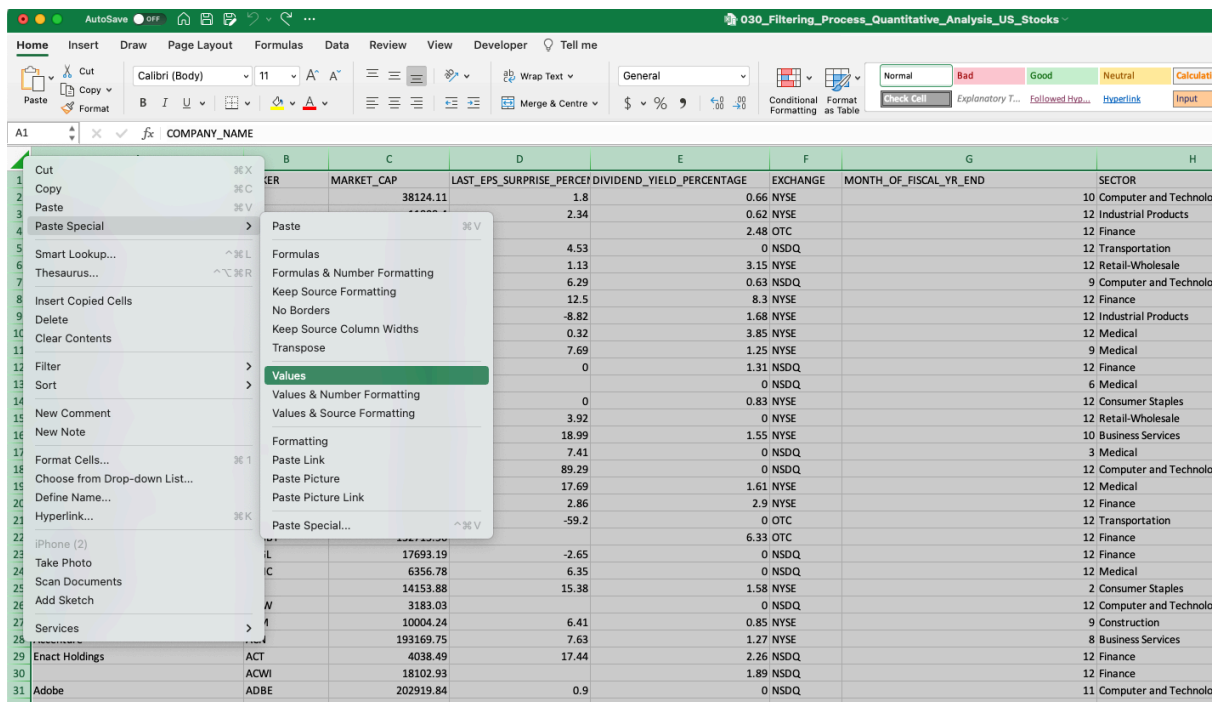
Conditional Formatting Format as Table Cell Styles

Possible Data Loss Some features might be lost if you save this workbook in the comma-delimited (.csv) format. To preserve these features, save it in an Excel file format.

A1 Company Name

	E	F	G	H	I	J	K	L	M	N	O	P	Q
	Yield %	Exchange	Month of Fis	Sector	Industry	F0 Consensu	F1 Consensu	F2 Consensu	P/E (Trailing	P/E (F1)	P/E (F2)	PEG Ratio	Pric
1	0.7	NYSE	10	Computer an	Electronics -	4.31	4.9	5.4	25.93	24.61	22.32	2.46	
2	0.75	NYSE	12	Industrial Pr	Metal Produ	6.26	11.95	11.26	5.83	4.44	4.71	0.51	
3	2.55	OTC	12	Finance	Insurance - L	2.12	2.2	2.52		18.61	16.25		
4	0	NSDQ	12	Transportati	Transportati	-8.44	-1.11	2.48			5.92		
5	3.34	NYSE	12	Retail-Whole	Automotive -	11.94	13.69	15.45	14.65	13.11	11.61	1.04	
6	0.67	NSDQ	9	Computer an	Computer - M	5.6	6.11	6.64	22.26	22.44	20.64	1.79	
7	8.37	NYSE	12	Finance	Financial - In	3.61	3.43	3.67	10.78	12.54	11.72		
8	1.81	NYSE	12	Industrial Pr	Manufacturi	1.52	1.45	1.71	21.02	20.19	17.09	3.26	
9	3.94	NYSE	12	Medical	Large Cap Ph	12.67	14.02	11.86	11.09	10.22	12.08	4.03	
10	1.27	NYSE	9	Medical	Medical - De	9.24	10.94	11.44	13.96	13.2	12.63	1.64	
11	0	NSDQ	6	Medical	Medical - Ins	0.21	0.36	0.46		40.21	31.99	1.27	
12	0.89	NYSE	12	Consumer St	Beverages -	0.14	0.16	0.17	17.8	17.23	15.71	1.93	
13	0	NYSE	12	Retail-Whole	Automotive -	25.57	35.18	32.22	5.75	5.21	5.68	0.28	
14	0	NSDQ	3	Medical	Medical - Ins	4.36	4.59	5.65	56.66	54.56	44.3	2.18	
15	0	NSDQ	12	Computer an	Internet - Co	-0.62	1.82	2.64	93.89	59.84	41.27		
16	1.71	NYSE	12	Medical	Medical - Pre	5.07	4.83	4.88	19.51	22.71	22.48	3.95	
17	0	NYSE	12	Finance	REIT and Equ	2.11	2.47	2.64	28.41	26.24	24.5		
18	0	OTC	12	Transportati	Transportation - Airline		-2.36	1.48			10.71		

23. Open file 030_Filtering_Process_Quantitative_Analysis_US_Stocks.xlsm.
- Go to 'Database US Companies' tab
- Right click on the top left, and select 'Paste Special > Values' from the menu



24. Run python script '030_Filtering_Process_US_Stocks.py' to format the data