U.S. Stocks database building.

Description.

In this Document, we are going through the different steps to collect data for US stocks through https://www.zacks.com/screening/stock-screener.

You will end up with a comprehensive excel spreadsheet containing specific data on US Stocks.

Those data are crucial for building your watchlist.

The following steps will give you data that we find useful.

Nonetheless it is up to you to make these criteria yours.

If you would like to add/delete some of those criteria, that will modify the outcome. Therefore you will have to rewrite the macro for USdatabase.xlsm

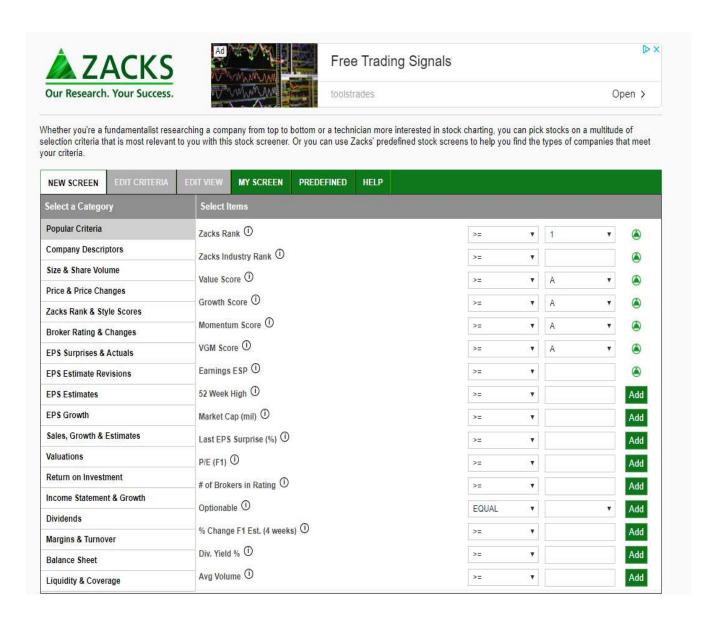
Note.

This pdf document comes with an excel file: USdatabase.xlsm

By using the excel spreadsheet collected on nasdaq.com in combination with USdatabase.xlsm, you will end up with a comprehensive selection of data for US stocks.

The data selected are by definition arbitrary and you might need to adjust both excel spreadsheets if you would like different data.

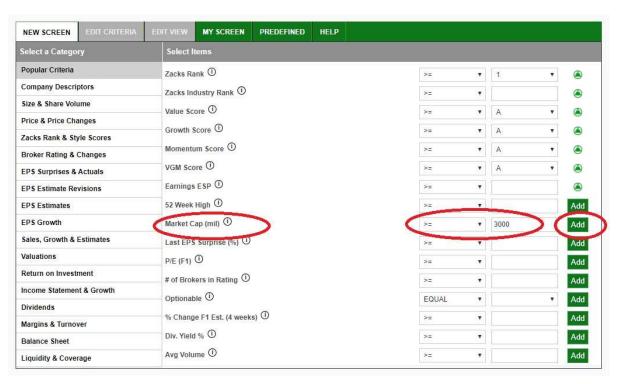
1. Go to https://www.zacks.com/screening/stock-screener



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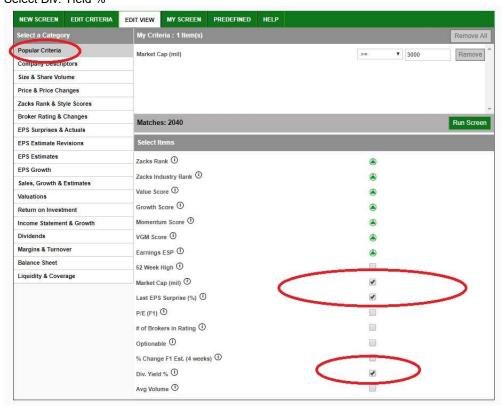
2. Select Size & Share Volume

Type Market Cap >= 3000 Click on Add



3. Select Edit View

Select Popular Criteria Select Market Cap Select Last EPS Surprise (%) Select Div. Yield %



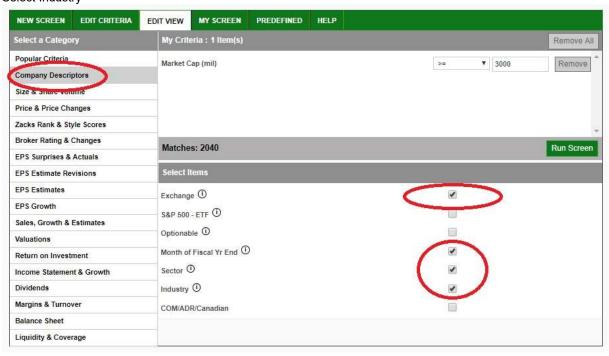
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4. Select Company Descriptors

Select Exchange

Select Month of Fiscal Yr End

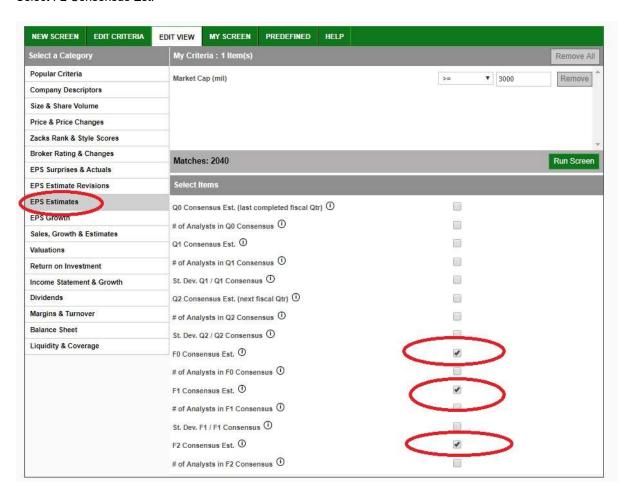
Select Sector Select Industry



5. Select EPS Estimates

Select F0 Consensus Est. Select F1 Consensus Est.

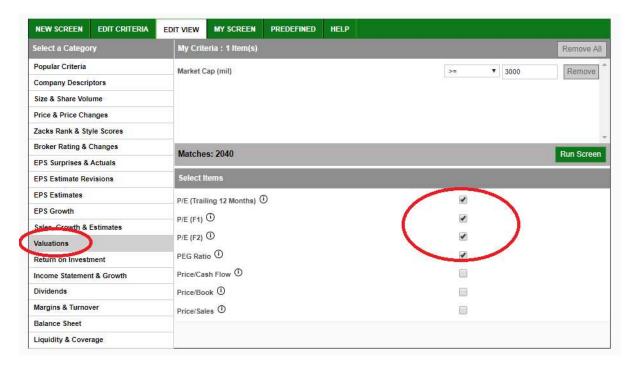
Select F2 Consensus Est.



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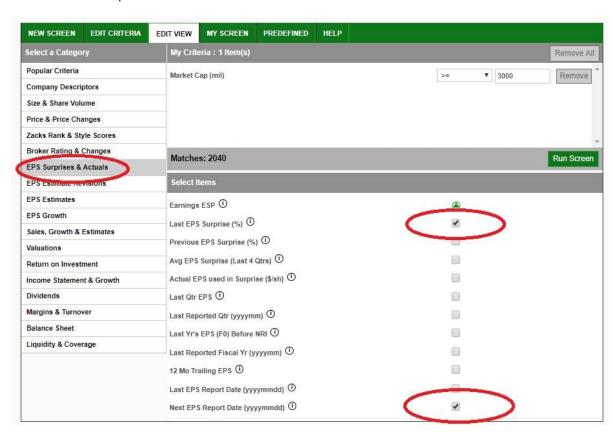
6. Select Valuations

Select P/E (Trailing 12 Months) Select P/E (F1) Select P/E (F2) Select PEG Ratio



7. Select EPS Surprises & Actuals

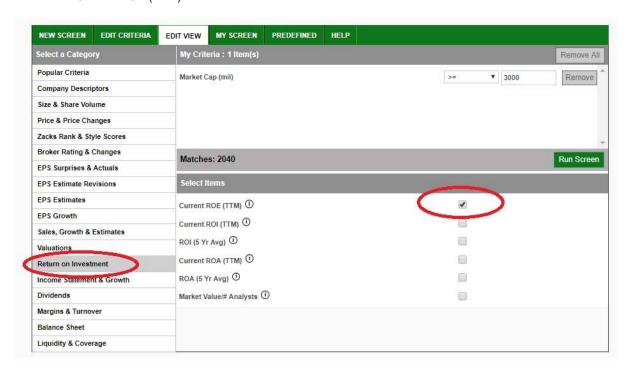
Select Last EPS Surprise (%) Select Next EPS Report Date



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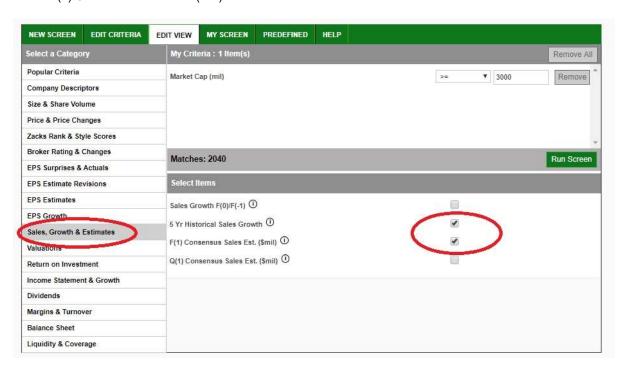
8. Select Return on Investment

Select Current ROE (TTM)



9. Select Sales, Growth & Estimates

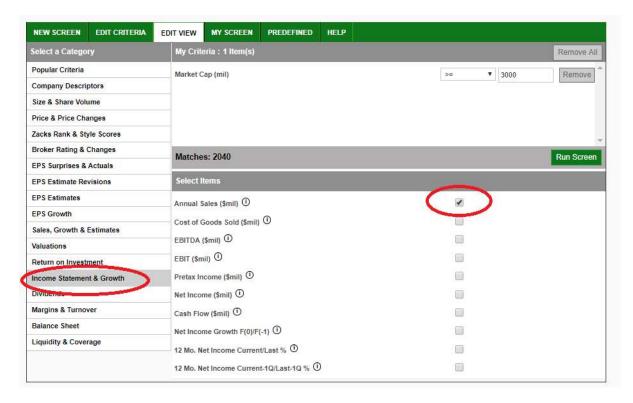
Select 5 Yr Historical Sales Growth Select F(1) Consensus Sales Est. (Mil.)



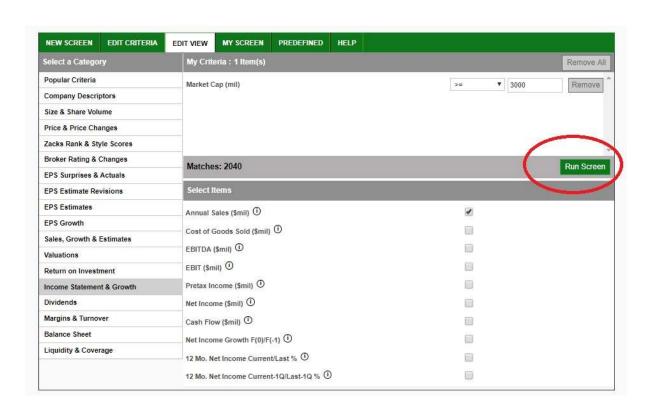
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10. Select Income Statement & Growth

Select Annual Sales

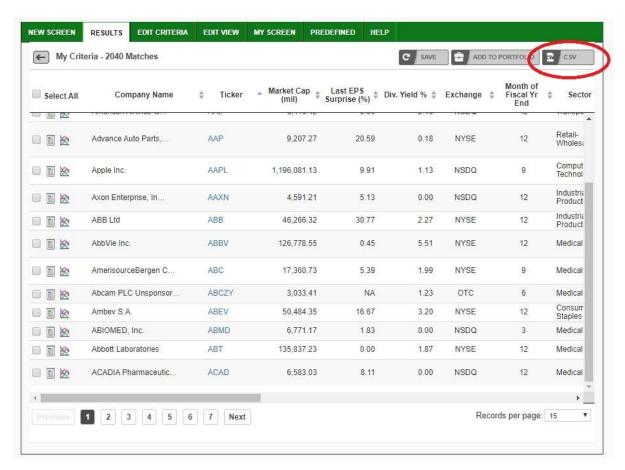


11. Select Run Screen



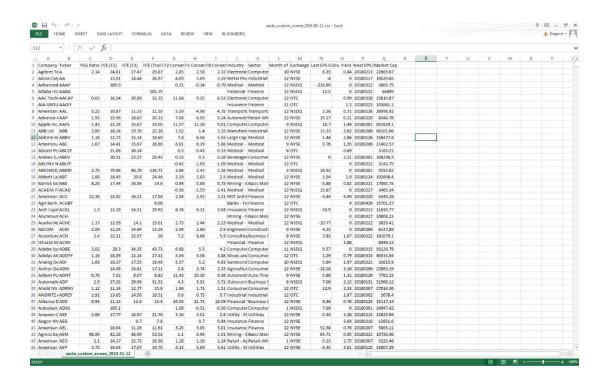
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12. Export to CSV



13. Open csv document from Nasdaq.com

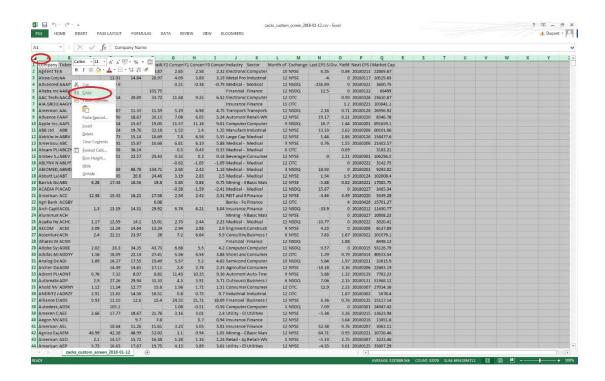
Name = Zacks_custom_screens...



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14. Copy data from Zacks document to USdatabase.xlsm

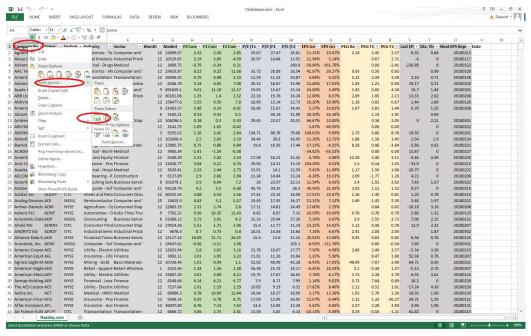
Select Zacks excel document Select All cells Copy



15. Paste to USdatabase.sxlsm

Open USdatabase.xlsm

Select cell A1 / Paste

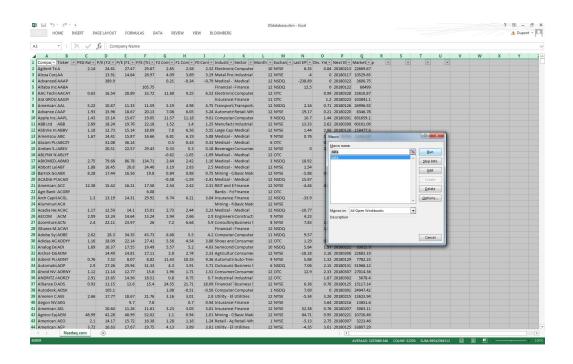


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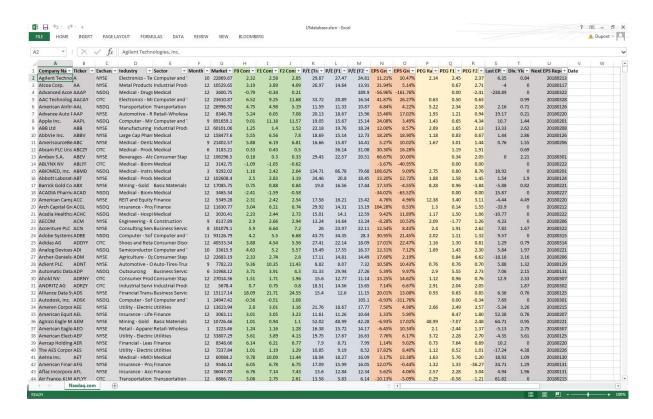
16. Run macro on USdatabase.xlsm for comprehensive reading.

USdatabase.xlsm

View / Macros / View Macros / Cleaning / Run



17. Save document



End.

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