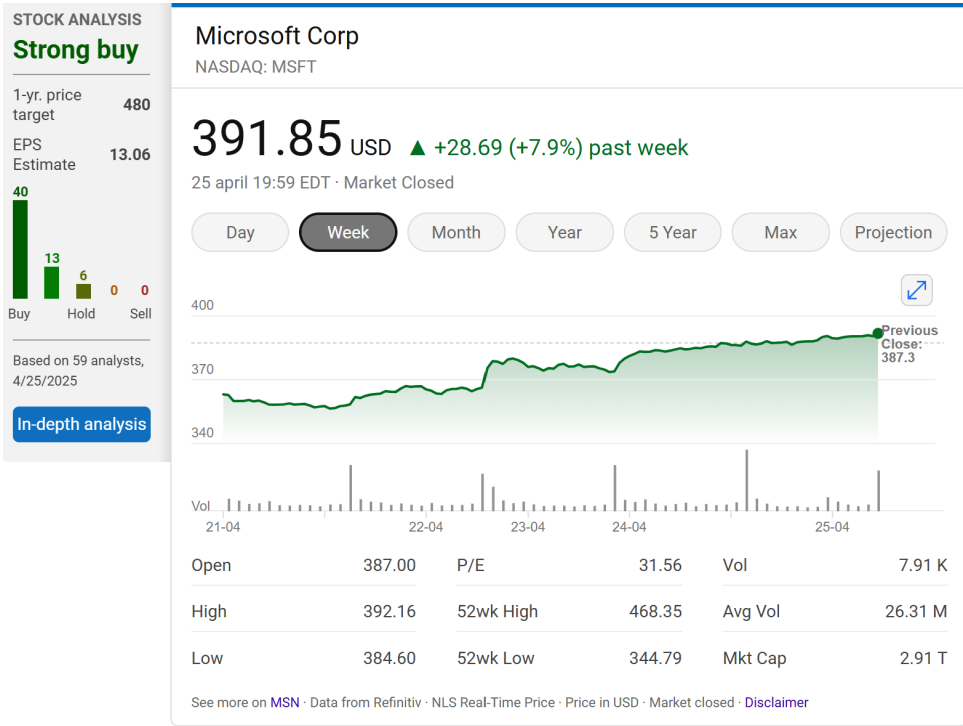


Global Investment Partners

Strategic Growth Fund III



CONFIDENTIAL

Prepared: April 28, 2025

123 Financial Avenue, Suite 4500

New York, NY 10004

www.globalinvestmentpartners.com

Strategic Growth Fund III: Overview

Fund Information

Fund Name:	Strategic Growth Fund III
Fund Type:	Closed-end Private Equity
Target Size:	\$750 million
Minimum Investment:	\$5 million
Investment Period:	5 years
Fund Term:	10 years + 2 year extensions
Management Fee:	2% during investment period, 1.5% thereafter
Carried Interest:	20% with 8% preferred return
Domicile:	Cayman Islands
Investment Focus:	Technology, Healthcare, Financial Services
Target Geography:	North America, Europe, Select Asian Markets

Investment Strategy

The Strategic Growth Fund III seeks to generate superior risk-adjusted returns by investing in established middle-market companies with strong growth potential. The fund targets businesses with defensible market positions, proven business models, and opportunities for operational improvements and strategic acquisitions.

Key investment criteria include:

- Businesses with enterprise values between \$100-500 million
- Strong, stable cash flows and growth potential
- Experienced management teams
- Clear path to value creation
- Opportunities for strategic add-on acquisitions

The investment team utilizes a disciplined approach to due diligence, focusing on both financial performance and operational capabilities. We partner with management teams to implement strategic initiatives, operational improvements, and technology enhancements to drive growth.

Investment Process & Management Team

Investment Process

- 1. Deal Sourcing** Proprietary network, industry relationships, and targeted outreach
- 2. Initial Screening** Evaluation against investment criteria and preliminary financial analysis
- 3. Due Diligence** Comprehensive financial, operational, legal, and commercial analysis
- 4. Investment Committee** Rigorous review and approval process by senior investment professionals
- 5. Transaction Execution** Negotiation, documentation, and closing
- 6. Value Creation** Implementation of 100-day plan and long-term value creation initiatives
- 7. Exit Planning** Strategic positioning for optimal exit through IPO, strategic sale, or recapitalization

Management Team

Jennifer A. Reynolds

Managing Partner

Harvard MBA, 25+ years in private equity

Michael B. Chen

Senior Partner

Wharton MBA, Former CEO of TechInnovate

Sarah C. Williams

Partner, Healthcare

Stanford MD/MBA, 15+ years healthcare investing

David K. Rodriguez

Partner, Technology

MIT Computer Science, Former CTO of CloudSecure

Robert L. Thompson

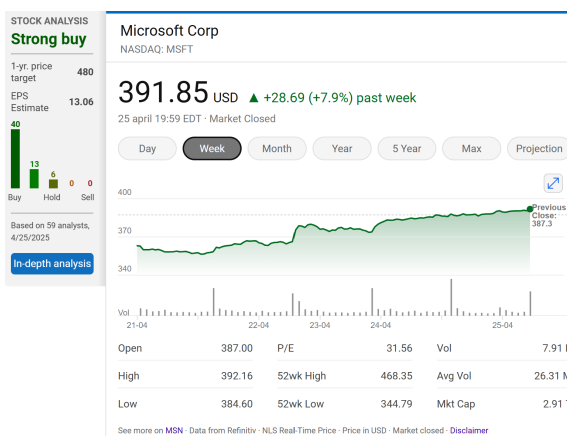
CFO

CPA, 20+ years financial management

Lisa M. Johnson

Head of Investor Relations

Columbia MBA, 18+ years in IR



Track Record & Performance

Historical Fund Performance

Fund	Vintage	Size (\$M)	Gross IRR	Net IRR	MOIC
Strategic Growth I	2012	350	28.5%	21.2%	2.8x
Strategic Growth II	2017	525	24.3%	18.7%	2.3x
Tech Opportunities I	2015	275	32.1%	24.6%	3.1x
Healthcare Growth I	2016	300	22.8%	17.5%	2.2x
Special Situations I	2018	400	19.6%	15.3%	1.9x

Past performance is not indicative of future results. All data as of December 31, 2024.

Select Portfolio Companies

TechCloud Solutions

Enterprise software platform acquired in 2018. Revenue grew 3.5x under our ownership.

MedDevice Innovations

Medical device manufacturer acquired in 2016. Successful exit in 2021 at 4.2x MOIC.

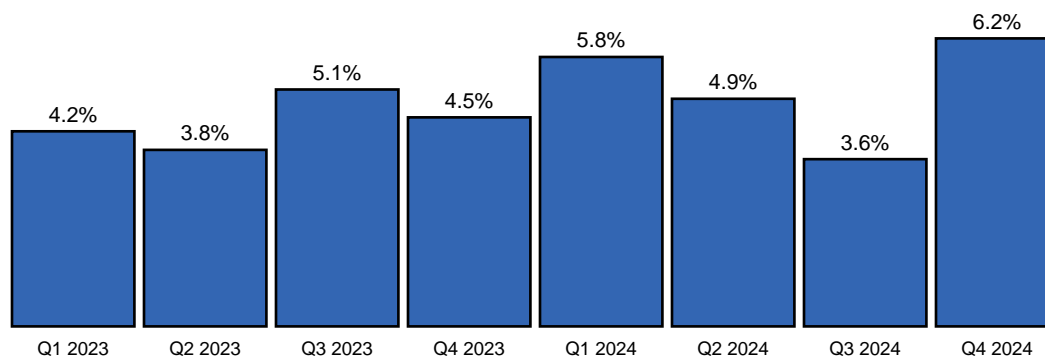
FinServe Digital

Financial technology provider acquired in 2019. Expanded into 12 new markets.

HealthData Analytics

Healthcare analytics firm acquired in 2017. Doubled EBITDA in 3 years.

Strategic Growth Fund II: Quarterly Returns (%)



Investor Information & Onboarding Process

Subscription Process

- Step 1** Review Private Placement Memorandum (PPM) and fund documents
- Step 2** Complete Subscription Agreement and Investor Questionnaire
- Step 3** Review and sign Limited Partnership Agreement (LPA)
- Step 4** Complete AML/KYC documentation and W-8/W-9 forms
- Step 5** Wire subscription amount to fund's escrow account
- Step 6** Receive confirmation of acceptance and account statements

Required Documentation

- Subscription Agreement (fully completed and executed)
- Investor Suitability Questionnaire
- W-8BEN, W-8BEN-E, or W-9 as applicable
- Entity formation documents (for entity investors)
- AML/KYC documentation
- FATCA/CRS self-certification
- Source of funds verification
- Qualified Purchaser Certification

Key Dates and Deadlines

Event	Date
First Close Target	June 30, 2025
Final Close Target	December 31, 2025
Initial Capital Call	Expected Q3 2025
First Annual Meeting	April 2026
First Distribution	Expected Q4 2026

Contact Information

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Subscription Questions: Robert L. Thompson

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Fund Administration: Apex Fund Services

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Disclaimer:

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